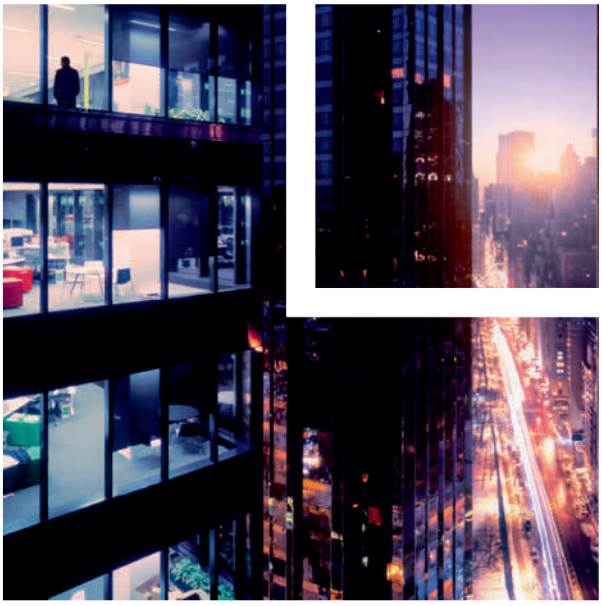


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This conference book provides an overview of ThinkEquity and our sponsors, together with detailed profiles of each presenting company, arranged alphabetically. We are excited for your participation in the conference and look forward to another memorable and productive event.

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Key Statistics

	2024 FY 06/30/24	2025 FY 06/30/25	2026 FY 06/30/26	2027FY E Jun '27	2028FY E Jun '28
Total Revenue (mm)	—	—	—	39	70
Revenue growth (%)	NM	NM	NM	NM	81.8%
Gross Profit Margin (%)	NM	NM	NM	N/A	N/A
EBITDA Margin (%)	NM	NM	NM	(72.3%)	(45.0%)
EBIT Margin (%)	NM	NM	NM	(123.9%)	(64.8%)
Net Income Margin (%)	NM	NM	NM	N/A	N/A
EPS (FactSet source basis)	(27.16)	(3.95)	(1.43)	(0.79)	(0.76)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2026 FY	2027FY E
Period Ended	06/30/26	Jun '27
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	NM	3.8x
TEV / EBITDA (x)	NM	NM
Price / Book (x)	2.5x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Bluescape Energy Partners Llc	12.2	29.2%	47
Ascend Global Investment Fund - Asia Opp…	8.4	20.1%	33
AWM Investment Co., Inc.	3.1	7.5%	12
Vanguard Capital Management LLC	1.0	2.3%	4
Aristides Capital LLC	0.5	1.3%	2

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	3.88	Basic shares (mm)	41.6
Previous close	3.23	Free float	50.2%
1-day change	20.1%	Mkt cap (USD mm)	162
Avg. volume (1Y, mm)	0.38	EV (USD mm)	145
52-week high / low	7.50/0.90	Dividend yield (NTM)	N/A
Beta (1Y)	1.38	Volume (mm)	2.2

Price history through 02-Oct-2026

Financials, cap. & EPS: USD; millions except per-share data.

Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Paul Weibel
CFO	Joshua Malm
Chairman	Graham van't Hoff

Capitalization | USD mm

Price (USD)	3.88
Basic shares (mm)	41.6
Market cap. (basic, mm)	**162**
Cash & equivalents (mm)	19
Total debt (mm)	0
Preferred equity (mm)	—
Enterprise value (mm)	**145**
Shareholders equity (mm)	64

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

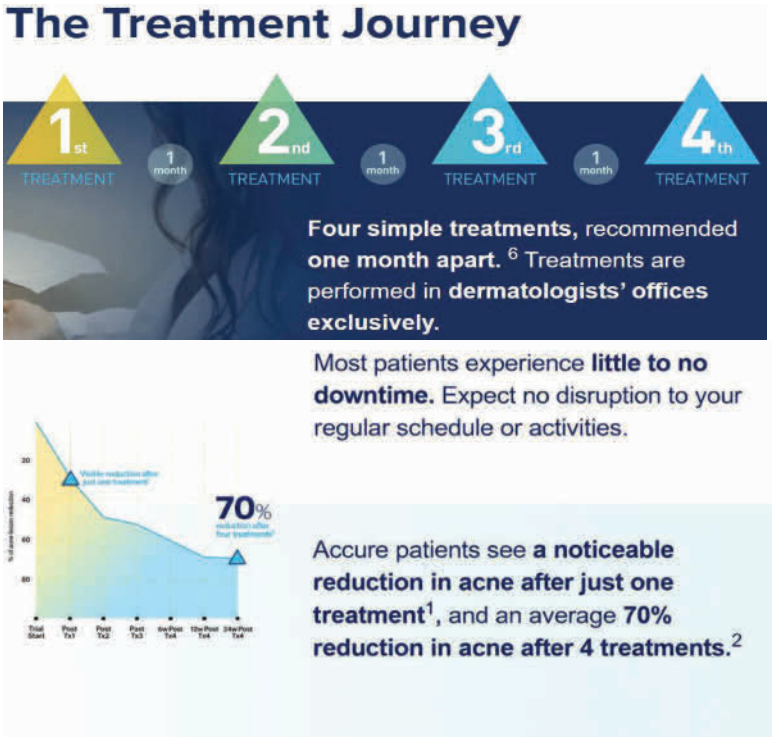
Source:FactSet. All information is sourced from or derived from FactSet data.

Accure Acne, Inc.

Private Company
4699 Nautilus Court South, Suite 205
Boulder, CO 80301 | United States
http://www.accureacne.com | +1.970.688.2498

Accure Acne LLC provides health care services. The company was founded in 2016 and is headquartered in Englewood, CO. Accure is a laser system designed specifically for mild to severe inflammatory acne. It uses a 1726 nm wavelength that is selectively absorbed by sebaceous glands, reducing oil production, a root cause of acne

Sector: Healthcare
Industry: Healthcare Equipment
Reporting currency: USD



Officers & Directors	
CEO	Christopher Carlton
CFO	Karl Nicholls
Chairman	Christopher Carlton
CTO	Alfred (Al) Intintoli

Notes

Source: FactSet and company website.

Actelis Networks, Inc.

US OTC:ASNS | Public Company
710 Lakeway Drive, Suite 200
Sunnyvale, CA 94085 | United States
http://www.actelis.com | +1.510.545.1045

Actelis Networks, Inc. is a networking solutions company that implements communication for IoT projects. Its networking solutions use a combination of newly deployed fiber infrastructure and existing copper and coaxial lines to create quick-to-deploy network. The firm develops broadband solutions for telecom service providers, enterprises and municipalities. It is accelerating broadband services to businesses and residential subscribers through Broadband Accelerator (BBA), EFMplus, Dynamic Rate Boost (DRB) and Dynamic Spectral Shaping (DSS). The company was founded by Yuval Baron, Tuvia Barlev and Kamran Elahian in 1998 and is headquartered in Sunnyvale, CA.

Sector: Hardware
Industry: General Carrier Edge and Access Equipment
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	6	8	4	5	12
Revenue growth (%)	(36.5%)	38.4%	(52.7%)	45.5%	124.7%
Gross Profit Margin (%)	33.9%	55.0%	33.2%	47.3%	55.0%
EBITDA Margin (%)	(130.9%)	(52.6%)	(195.2%)	N/A	N/A
EBIT Margin (%)	(131.3%)	(53.0%)	(195.7%)	(115.0%)	(23.9%)
Net Income Margin (%)	(112.1%)	(56.4%)	(225.0%)	N/A	N/A
EPS (FactSet source basis)	(26.05)	(8.50)	(5.68)	(0.28)	(0.11)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	(1.1)x	(0.8)x
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	0.1x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
White Lion Capital Llc	2.8	9.7%	0
L1 Capital Global, Inc.	0.5	1.7%	0
Barlev Tuvia	0.0	0.1%	0
Cygnus Capital Advisors LLC (Georgia)	0.0	0.1%	0
Efron Yoav	0.0	0.0%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	0.05	Basic shares (mm)	28.8
Previous close	0.05	Free float	90.2%
1-day change	—	Mkt cap (USD mm)	1
Avg. volume (1Y, mm)	8.15	EV (USD mm)	(4)
52-week high / low	8.60/0.03	Dividend yield (NTM)	N/A
Beta (1Y)	0.50	Volume (mm)	0.0

Price history through 02-Oct-2026

Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Tuvia Barlev
CFO	Yoav Efron
Chairman	Tuvia Barlev

Capitalization | USD mm

Price (USD)	0.05
Basic shares (mm)	28.8
Market cap. (basic, mm)	**1**
Cash & equivalents (mm)	6
Total debt (mm)	0
Preferred equity (mm)	—
Enterprise value (mm)	**(4)**
Shareholders equity (mm)	7

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Actinium Pharmaceuticals, Inc.

NYSE American:ATNM | Public Company

100 Park Avenue, 23rd floor

New York, NY 10017 | United States

http://www.actiniumpharma.com | +1.646.677.3870

Actinium Pharmaceuticals, Inc. is a clinical-stage biopharmaceutical company, which engages in the research, discovery, and clinical development of targeted radiotherapies. It also develops and markets medicines for relapsed and refractory cancer patients. The company was founded in 2000 and is headquartered in New York, NY.

Sector: Biopharmaceuticals
Industry: Hematological Oncology Biopharmaceuticals
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	0	—	0	35	—
Revenue growth (%)	(91.3%)	(100.0%)	NM	NM	NM
Gross Profit Margin (%)	(875.3%)	NM	(812.2%)	100.0%	NM
EBITDA Margin (%)	NM	NM	NM	6.9%	NM
EBIT Margin (%)	NM	NM	NM	14.9%	NM
Net Income Margin (%)	NM	NM	NM	N/A	N/A
EPS (FactSet source basis)	(1.84)	(1.27)	(1.09)	0.18	(0.57)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	(420.8%)

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	6.6x
TEV / Total Revenue (x)	3.5x	0.0x
TEV / EBITDA (x)	NM	0.1x
Price / Book (x)	4.7x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Vanguard Capital Management LLC	1.2	3.9%	1
Compass Financial Management LLC	0.6	1.9%	1
Millennium Management LLC	0.5	1.6%	1
Acadian Asset Management LLC	0.5	1.6%	1
BlackRock Fund Advisors	0.4	1.2%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	1.17	Basic shares (mm)	31.4
Previous close	1.15	Free float	98.2%
1-day change	1.7%	Mkt cap (USD mm)	37
Avg. volume (1Y, mm)	0.17	EV (USD mm)	0
52-week high / low	1.74/0.74	Dividend yield (NTM)	N/A
Beta (1Y)	1.37	Volume (mm)	0.1

Price history through 02-Oct-2026

Financials, cap. & EPS: USD; millions except per-share data.

Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Sandesh Seth
Chairman	Sandesh Seth

Capitalization | USD mm

Price (USD)	1.17
Basic shares (mm)	31.4
Market cap. (basic, mm)	**37**
Cash & equivalents (mm)	36
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**0**
Shareholders equity (mm)	30

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Actuate Therapeutics, Inc.

NASDAQ:ACTU | Public Company

1751 River Run, Suite 400

Fort Worth, TX 76107 | United States

http://www.actuatetherapeutics.com | +1.817.887.8455

Actuate Therapeutics, Inc. is a clinical stage biopharmaceutical company, which engages in developing therapeutics which target cancers and neurodegenerative diseases. It offers treatment for cancer and inflammatory diseases. It focuses on developing elraglusib. The company was founded by Andrew P. Mazar on January 16, 2015 and is headquartered in Fort Worth, TX.

Sector: Biopharmaceuticals
Industry: Other Oncology Biopharmaceuticals
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	—	—	—	—	—
Revenue growth (%)	NM	NM	NM	NM	NM
Gross Profit Margin (%)	NM	NM	NM	N/A	N/A
EBITDA Margin (%)	NM	NM	NM	N/A	N/A
EBIT Margin (%)	NM	NM	NM	NM	NM
Net Income Margin (%)	NM	NM	NM	N/A	N/A
EPS (FactSet source basis)	(1.29)	(1.40)	(1.06)	(0.73)	(0.66)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	NM	NM
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	2.4x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Bios Capital Management Lp	10.0	41.9%	8
Kairos Venture Investments Llc	2.4	9.8%	2
Voss Capital LP	1.7	7.2%	1
Schmitt Daniel M	0.9	3.9%	1
Vanguard Capital Management LLC	0.4	1.6%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	0.82	Basic shares (mm)	24.0
Previous close	0.89	Free float	42.6%
1-day change	(7.9%)	Mkt cap (USD mm)	20
Avg. volume (1Y, mm)	0.18	EV (USD mm)	16
52-week high / low	8.49/0.60	Dividend yield (NTM)	N/A
Beta (1Y)	1.56	Volume (mm)	0.1

Price history through 02-Oct-2026

Financials, cap. & EPS: USD; millions except per-share data.

Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Daniel M. Schmitt
CFO	Paul J. Lytle
Chairman	Aaron G. L. Fletcher
COO	Andrew P. Mazar

Capitalization | USD mm

Price (USD)	0.82
Basic shares (mm)	24.0
Market cap. (basic, mm)	**20**
Cash & equivalents (mm)	4
Total debt (mm)	0
Preferred equity (mm)	—
Enterprise value (mm)	**16**
Shareholders equity (mm)	1

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Alliance Entertainment Holding Corporation

NASDAQ:AENT | Public Company

8201 Peters Road, Suite 1000

Plantation, FL 33324 | United States

http://www.aent.com | +1.954.255.4000

Alliance Entertainment Holding Corp. engages in the distribution of music, movies, and consumer electronics. It distributes its physical media, entertainment products, hardware, and accessories through an established multi-channel strategy. The company was founded in 1990 and is headquartered in Plantation, FL.

Sector: Consumer Retail
Industry: Consumer Electronics Stores
Reporting currency: USD

Key Statistics

	2024 FY 06/30/24	2025 FY 06/30/25	2026 FY 06/30/26	2027FY E Jun '27	2028FY E Jun '28
Total Revenue (mm)	1,100	1,063	1,149	1,172	1,205
Revenue growth (%)	(5.0%)	(3.4%)	8.0%	2.0%	2.8%
Gross Profit Margin (%)	11.2%	12.0%	12.8%	13.4%	13.6%
EBITDA Margin (%)	2.0%	3.4%	3.6%	3.9%	4.1%
EBIT Margin (%)	1.5%	2.9%	3.1%	3.4%	3.6%
Net Income Margin (%)	0.4%	1.4%	1.1%	N/A	N/A
EPS (FactSet source basis)	0.09	0.30	0.26	0.52	0.59
EPS, 1 Year Growth (%)	NM	228.1%	(13.5%)	101.3%	14.6%

Multiples

	2026 FY	2027FY E
Period Ended	06/30/26	Jun '27
Price / EPS (x)	17.6x	8.7x
TEV / Total Revenue (x)	0.3x	0.3x
TEV / EBITDA (x)	7.4x	6.7x
Price / Book (x)	2.0x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Ogilvie Bruce	23.8	46.8%	107
Walker Jeffrey /Alliance/	23.0	45.1%	103
Donaldson W Tom Iii	0.7	1.4%	3
North Star Investment Management Corp.	0.2	0.5%	1
Bridgeway Capital Management LLC	0.2	0.3%	1

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	4.49	Basic shares (mm)	51.0
Previous close	4.41	Free float	6.5%
1-day change	1.8%	Mkt cap (USD mm)	229
Avg. volume (1Y, mm)	0.08	EV (USD mm)	303
52-week high / low	8.80/4.36	Dividend yield (NTM)	N/A
Beta (1Y)	(0.39)	Volume (mm)	0.0

Price history through 02-Oct-2026

Financials, cap. & EPS: USD; millions except per-share data.

Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

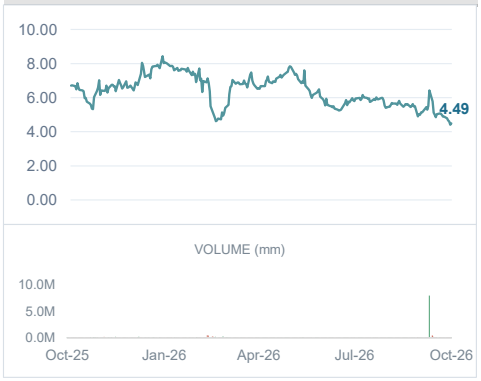
CEO	Jeffrey Walker
CFO	Amanda Gnecco
Chairman	Bruce Ogilvie

Capitalization | USD mm

Price (USD)	4.49
Basic shares (mm)	51.0
Market cap. (basic, mm)	**229**
Cash & equivalents (mm)	1
Total debt (mm)	74
Preferred equity (mm)	—
Enterprise value (mm)	**303**
Shareholders equity (mm)	117

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Atlas Critical Minerals Corporation

NASDAQ:ATCX | Public Company

Rua Antonio de Albuquerque, 156, 17th Floor, Suite 1720
Belo Horizonte, Minas Gerais 30112-010 | Brazil
http://www.atlascriticalminerals.com | +55.88.8412.0210

Atlas Critical Minerals Corp. is a mineral exploration company, which focuses on minerals projects and properties in Brazil. The firm also operates an iron ore mine Its portfolio includes mineral properties for rare earths, graphite, uranium, titanium, copper, nickel, iron ore, gold, and quartzite. The company was founded by Marc Fogassa on July 27, 2016 and is headquartered in Belo Horizonte, Brazil.

Sector: Mining and Mineral Products
Industry: Sand, Gravel and Rocks Mineral Mining
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	—	1	0	1	2
Revenue growth (%)	NM	NM	(86.1%)	NM	48.1%
Gross Profit Margin (%)	NM	(87.5%)	(64.3%)	N/A	N/A
EBITDA Margin (%)	NM	(245.5%)	NM	N/A	N/A
EBIT Margin (%)	NM	(245.5%)	NM	50.0%	45.0%
Net Income Margin (%)	NM	(256.8%)	NM	N/A	N/A
EPS (FactSet source basis)	(1.42)	(1.53)	(1.69)	(0.93)	(0.82)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	97.9x	6.7x
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	12.6x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Fogassa Marc	1.2	24.5%	4
Atlas Lithium Corp.	1.0	20.5%	3
Zelazo Ronald E	0.3	6.9%	1
Tkachenko Igor	0.0	0.9%	0
UBS Switzerland AG (Investment Management)	0.0	0.3%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	2.91	Basic shares (mm)	5.1
Previous close	2.81	Free float	47.1%
1-day change	3.6%	Mkt cap (USD mm)	15
Avg. volume (1Y, mm)	0.04	EV (USD mm)	9
52-week high / low	47.16/2.57	Dividend yield (NTM)	N/A
Beta (1Y)	1.31	Volume (mm)	0.0

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Marc Fogassa
CFO	Virgilio Santiago
Chairman	Marc Fogassa

Capitalization | USD mm

Price (USD)	2.91
Basic shares (mm)	5.1
Market cap. (basic, mm)	**15**
Cash & equivalents (mm)	6
Total debt (mm)	0
Preferred equity (mm)	0
Enterprise value (mm)	**9**
Shareholders equity (mm)	8

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Atlas Lithium Corporation

NASDAQ:ATLX | Public Company

Rua Antonio de Albuquerque, 156, 17th Floor, Suite 1720
Belo Horizonte, Minas Gerais 30112-010 | Brazil
http://www.atlas-lithium.com | +55.833.661.7900

Atlas Lithium Corp. operates as a U.S. mineral exploration and mining company with projects and properties in essentially all battery metals, including lithium, rare earths, graphite, nickel, cobalt, and titanium. The firm focuses on developing its hard-rock lithium project located in a premier pegmatitic district in Brazil Minas Gerais and Northeastern Brazil. Additionally, through subsidiaries, it participates in iron, gold, and quartzite projects and owns multiple mining concessions for gold, diamond, and industrial sand. The company was founded on December 15, 2011 and is headquartered in Minas Gerais,BR.

Sector: Mining and Mineral Products
Industry: Lithium Ore Mining
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	—	1	0	0	-
Revenue growth (%)	(100.0%)	NM	(86.1%)	8.1%	N/A
Gross Profit Margin (%)	NM	(416.5%)	(95.5%)	N/A	N/A
EBITDA Margin (%)	NM	NM	NM	N/A	N/A
EBIT Margin (%)	NM	NM	NM	N/A	N/A
Net Income Margin (%)	NM	NM	NM	N/A	N/A
EPS (FactSet source basis)	(4.37)	(2.91)	(1.54)	(1.48)	-
EPS, 1 Year Growth (%)	NM	NM	NM	NM	N/A

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	590.6x	546.3x
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	1.3x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Fogassa Marc	5.1	16.8%	12
Mitsui & Co., Ltd.	1.9	6.2%	5
Waratah Capital Advisors Ltd.	0.7	2.5%	2
Invesco Capital Management LLC	0.7	2.2%	2
Cross Staff Investments, Inc.	0.6	1.9%	1

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	2.41	Basic shares (mm)	30.1
Previous close	2.46	Free float	74.5%
1-day change	(2.0%)	Mkt cap (USD mm)	73
Avg. volume (1Y, mm)	0.58	EV (USD mm)	55
52-week high / low	8.25/2.39	Dividend yield (NTM)	N/A
Beta (1Y)	2.48	Volume (mm)	0.1

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Marc Fogassa
CFO	Tiago Moreira de Miranda
Chairman	Marc Fogassa

Capitalization | USD mm

Price (USD)	2.41
Basic shares (mm)	30.1
Market cap. (basic, mm)	**73**
Cash & equivalents (mm)	36
Total debt (mm)	10
Preferred equity (mm)	0
Enterprise value (mm)	**55**
Shareholders equity (mm)	47

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

AtlasClear Holdings, Inc.

NYSE American:ATCH | Public Company

2203 Lois Avenue, Suite 814

Tampa, FL 33607 | United States

http://www.atlasclear.com | +1.727.446.6660

AtlasClear Holdings, Inc. engages in the provision of banking and clearing services to other financial services firms. The company was founded on October 13, 2022 and is headquartered in Tampa, FL.

Sector: Investment Services
Industry: Brokerage Services
Reporting currency: USD

Key Statistics

	-	2025 FY 06/30/25	2026 FY 06/30/26	2027FY E Jun '27	2028FY E Jun '28
Total Revenue (mm)	-	11	20	27	-
Revenue growth (%)	N/A	N/A	84.7%	32.2%	N/A
Gross Profit Margin (%)	N/A	66.0%	63.9%	N/A	N/A
EBITDA Margin (%)	N/A	120.6%	(18.8%)	1.1%	N/A
EBIT Margin (%)	N/A	107.9%	(26.7%)	N/A	N/A
Net Income Margin (%)	N/A	53.0%	9.8%	N/A	N/A
EPS (FactSet source basis)	-	(0.38)	0.02	(0.06)	-
EPS, 1 Year Growth (%)	N/A	N/A	NM	(482.2%)	N/A

Multiples

	2026 FY	2027FY E
Period Ended	06/30/26	Jun '27
Price / EPS (x)	12.0x	NM
TEV / Total Revenue (x)	0.3x	0.2x
TEV / EBITDA (x)	NM	20.5x
Price / Book (x)	1.3x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Funicular Funds Lp	12.3	8.1%	2
Jane Street Capital LLC	2.3	1.5%	0
Vanguard Capital Management LLC	2.1	1.4%	0
Geode Capital Management LLC	1.5	1.0%	0
Ridenhour Craig	1.1	0.7%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	0.19	Basic shares (mm)	151.8
Previous close	0.20	Free float	89.0%
1-day change	(6.4%)	Mkt cap (USD mm)	29
Avg. volume (1Y, mm)	7.78	EV (USD mm)	6
52-week high / low	0.61/0.16	Dividend yield (NTM)	N/A
Beta (1Y)	2.01	Volume (mm)	2.2

Price history through 02-Oct-2026

Financials, cap. & EPS: USD; millions except per-share data.

Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

Chairman	John M. Schaible

Capitalization | USD mm

Price (USD)	0.19
Basic shares (mm)	151.8
Market cap. (basic, mm)	**29**
Cash & equivalents (mm)	40
Total debt (mm)	14
Preferred equity (mm)	—
Enterprise value (mm)	**6**
Shareholders equity (mm)	21

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Beamr Imaging Ltd.

NASDAQ:BMR | Public Company

10 HaManofim Street
Herzeliya, Tel Aviv 4672561 | Israel
http://www.beamr.com | +1.888.520.8735

Beamr Imaging Ltd. engages in the development of an optimization technology for video and photo compression. The firm's products include content adaptive encoder, JPEG mini photo optimization software, and Silicon IP block, a hardware solution for integration into dedicated video encoding ASIC, GPU, and application processors. It operates through the following geographical segments: United States, Israel, and Rest of the World. The company was founded by Sharon Carmel on October 1, 2009 and is headquartered in Herzeliya, Israel.

Sector: Software and Consulting
Industry: Home and Office Multimedia Software
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	3	3	3	-	-
Revenue growth (%)	1.6%	5.3%	1.0%	N/A	N/A
Gross Profit Margin (%)	95.8%	91.2%	88.5%	N/A	N/A
EBITDA Margin (%)	(29.3%)	(99.4%)	(200.8%)	N/A	N/A
EBIT Margin (%)	(30.2%)	(104.9%)	(208.6%)	N/A	N/A
Net Income Margin (%)	(24.1%)	(109.4%)	(194.6%)	N/A	N/A
EPS (FactSet source basis)	(0.06)	(0.22)	(0.39)	-	-
EPS, 1 Year Growth (%)	NM	NM	NM	N/A	N/A

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	N/A
TEV / Total Revenue (x)	4.0x	N/A
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	1.2x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Carmel Sharon	3.7	23.5%	5
Disruptive Technology Ltd.	1.0	6.3%	1
UBS Securities LLC	0.1	0.6%	0
Barnoach Tal	0.1	0.4%	0
Renaissance Technologies LLC	0.0	0.3%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	1.26	Basic shares (mm)	15.5
Previous close	1.28	Free float	69.7%
1-day change	(1.6%)	Mkt cap (USD mm)	20
Avg. volume (1Y, mm)	0.11	EV (USD mm)	12
52-week high / low	3.24/1.06	Dividend yield (NTM)	N/A
Beta (1Y)	2.60	Volume (mm)	0.0

Price history through 02-Oct-2026

Financials, cap. & EPS: USD; millions except per-share data.

Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Sharon Carmel
CFO	Danny Sandler
Chairman	Sharon Carmel

Capitalization | USD mm

Price (USD)	1.26
Basic shares (mm)	15.5
Market cap. (basic, mm)	**20**
Cash & equivalents (mm)	8
Total debt (mm)	0
Preferred equity (mm)	—
Enterprise value (mm)	**12**
Shareholders equity (mm)	12

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Bimergen Energy Corporation

NYSE American:BESS | Public Company

895 Dove Street, Suite 300

Newport Beach, CA 92660 | United States

http://bitech.tech | +1.855.777.0888

Bimergen Energy Corp. operates as an independent power provider specializing in the development, ownership, and operation of standalone battery energy storage systems (BESS). The firm develops utility-scale and distributed storage projects designed to provide grid reliability, renewable integration, and flexible energy solutions. Bimergen manages the full project lifecycle, including site selection, permitting, engineering, procurement, construction, and operations. Its portfolio spans multiple power markets across the United States. The company was founded by William Francis Donovan and John A. Talamas on March 4, 1998 and is headquartered in Newport Beach, CA.

Sector: Utilities

Industry: United States Transmission, Dist., and Storage

Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	0	—	—	17	58
Revenue growth (%)	(98.8%)	(100.0%)	NM	NM	237.2%
Gross Profit Margin (%)	N/A	NM	NM	65.1%	42.8%
EBITDA Margin (%)	NM	NM	NM	27.3%	30.0%
EBIT Margin (%)	NM	NM	NM	22.7%	61.9%
Net Income Margin (%)	NM	NM	NM	24.4%	18.4%
EPS (FactSet source basis)	(0.24)	(0.54)	(1.11)	(0.09)	1.47
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	NM	0.5x
TEV / EBITDA (x)	NM	1.7x
Price / Book (x)	0.5x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Johnson Cole W	1.6	22.4%	4
Tran Benjamin /Spine/	1.0	14.7%	2
Encompass Capital Advisors LLC	0.7	9.9%	2
Vanguard Capital Management LLC	0.2	2.2%	0
Jane Street Capital LLC	0.1	1.5%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	2.31	Basic shares (mm)	7.1
Previous close	2.33	Free float	62.0%
1-day change	(0.9%)	Mkt cap (USD mm)	16
Avg. volume (1Y, mm)	0.18	EV (USD mm)	8
52-week high / low	17.12/2.00	Dividend yield (NTM)	N/A
Beta (1Y)	2.30	Volume (mm)	0.1

Price history through 02-Oct-2026

Financials, cap. & EPS: USD; millions except per-share data.

Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

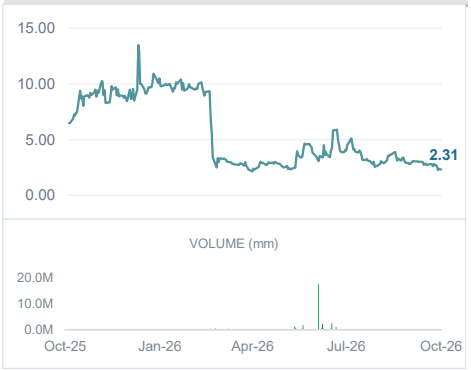
CEO	Cole W. Johnson
CFO	Robert J. Brilon
Chairman	Benjamin Tran

Capitalization | USD mm

Price (USD)	2.31
Basic shares (mm)	7.1
Market cap. (basic, mm)	**16**
Cash & equivalents (mm)	9
Total debt (mm)	1
Preferred equity (mm)	—
Enterprise value (mm)	**8**
Shareholders equity (mm)	33

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD

02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

BioVie Inc.

NASDAQ:BIVI | Public Company
680 West Nye Lane, Suite 201
Carson City, NV 89703 | United States
http://www.bioviepharma.com | +1.775.888.3162

BioVie, Inc. is a biopharmaceutical company, which engages in discovery, development, and marketing drug therapies for neurological and neurodegenerative disorders, and liver disease. The company was founded on April 10, 2013 and is headquartered in Carson City, NV.

Sector: Biopharmaceuticals
Industry: Neurology Biopharmaceuticals
Reporting currency: USD

Key Statistics

	2024 FY 06/30/24	2025 FY 06/30/25	2026 FY 06/30/26	2027FY E Jun '27	2028FY E Jun '28
Total Revenue (mm)	—	—	—	-	-
Revenue growth (%)	NM	NM	NM	N/A	N/A
Gross Profit Margin (%)	NM	NM	NM	N/A	N/A
EBITDA Margin (%)	NM	NM	NM	N/A	N/A
EBIT Margin (%)	NM	NM	NM	N/A	N/A
Net Income Margin (%)	NM	NM	NM	N/A	N/A
EPS (FactSet source basis)	(73.05)	(12.12)	(3.05)	(0.63)	(0.57)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2026 FY	2027FY E
Period Ended	06/30/26	Jun '27
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	NM	N/A
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	1.1x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Morgan Stanley Smith Barney LLC (Investm…	0.7	8.0%	1
Diametric Capital LP	0.3	3.4%	0
Peizer Terren S	0.3	3.1%	0
Renaissance Technologies LLC	0.1	1.7%	0
Citadel Securities LLC	0.1	1.3%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	1.46	Basic shares (mm)	8.5
Previous close	1.47	Free float	96.4%
1-day change	(0.7%)	Mkt cap (USD mm)	12
Avg. volume (1Y, mm)	1.25	EV (USD mm)	16
52-week high / low	3.79/0.82	Dividend yield (NTM)	N/A
Beta (1Y)	(0.00)	Volume (mm)	0.2

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Cuong Viet Do
CFO	Joanne Wendy Kim
Chairman	Cuong Viet Do

Capitalization | USD mm

Price (USD)	1.46
Basic shares (mm)	8.5
Market cap. (basic, mm)	**12**
Cash & equivalents (mm)	9
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**16**
Shareholders equity (mm)	10

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Blinklab Limited

ASX:BB1-AU | Public Company
126-130 Phillip Street, Level 5
Sydney, New South Wales (NSW) 2000 | Australia
http://www.blinklab.org | +61.2.9068.1925

Blinklab Ltd engages in research and development of mental health care through mobile solutions. It offers smartphone-based application with an e-platform that serves as a medical device to perform neurometric tests to aid in the diagnosis of autism spectrum disorder, attention deficit hyperactivity disorder, schizophrenia, and other neurodevelopmental conditions. The company was founded by Henk-Jan Boele, Samuel Wang, Anton Uvarov, Cornelis Pieter Boele, Sebastiaan K.E. Koekkoek, and Chris de Zeeuw on August 17, 2021 and is headquartered in Sydney, Australia.

Sector: Software and Consulting
Industry: Handheld and Smart Phone Software
Reporting currency: AUD

Key Statistics

	2024 FY 06/30/24	2025 FY 06/30/25	2026 FY 06/30/26	2027FY E Jun '27	2028FY E Jun '28
Total Revenue (mm)	—	—	—	1	2
Revenue growth (%)	NM	NM	NM	NM	66.7%
Gross Profit Margin (%)	NM	NM	NM	N/A	N/A
EBITDA Margin (%)	NM	NM	NM	(625.0%)	(380.0%)
EBIT Margin (%)	NM	NM	NM	N/A	N/A
Net Income Margin (%)	NM	NM	NM	N/A	N/A
EPS (FactSet source basis)	(0.02)	(0.06)	(0.06)	(0.05)	(0.05)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2026 FY	2027FY E
Period Ended	06/30/26	Jun '27
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	NM	97.1x
TEV / EBITDA (x)	NM	NM
Price / Book (x)	5.2x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Uvarov Anton	12.4	7.0%	8
Boele Hendrikus Johannes	12.3	7.0%	8
Cason Holding Bv	7.8	4.4%	5
Bello Holding Bv	6.6	3.8%	4
Boele Cornelis Pieter	6.6	3.8%	4

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | AUD trading currency

Latest price	0.66	Basic shares (mm)	176.3
Previous close	0.65	Free float	50.1%
1-day change	1.5%	Mkt cap (AUD mm)	116
Avg. volume (1Y, mm)	0.24	EV (AUD mm)	116
52-week high / low	1.11/0.52	Dividend yield (NTM)	—
Beta (1Y)	1.38	Volume (mm)	0.2

Price history through 02-Oct-2026
Financials, cap. & EPS: AUD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Hendrikus Johannes Boele
Chairman	Brian Leedman

Capitalization | AUD mm

Price (AUD)	0.66
Basic shares (mm)	176.3
Market cap. (basic, mm)	**116**
Cash & equivalents (mm)	18
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**116**
Shareholders equity (mm)	19

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in AUD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Blue Jay Gold Corp.

US OTC:JAYGF | Public Company

800 West Pender Street, Suite 550

Vancouver, BC V6C 2V6 | Canada

http://www.bluejaygoldcorp.com | +1.604.235.4053

Blue Jay Gold Corp. is a gold exploration company engaged in the acquisition and exploration of mineral properties in Canada. Its projects include the Pichette-Clist Gold Project, located in the Geraldton-Beardmore Greenstone Belt of Northwestern Ontario; the Oakes Gold Project, located in Northwestern Ontario; and the Duc Gold Project, situated in the Porcupine Mining Division. The company was founded on October 27, 2023 and is headquartered in Vancouver, Canada.

Sector: Mining and Mineral Products
Industry: Gold Exploration & Development
Reporting currency: NA

Key Statistics

	N/A	N/A	N/A	-	N/A
Total Revenue (mm)	N/A	N/A	N/A	-	N/A
Revenue growth (%)	N/A	N/A	N/A	N/A	N/A
Gross Profit Margin (%)	N/A	N/A	N/A	N/A	N/A
EBITDA Margin (%)	N/A	N/A	N/A	N/A	N/A
EBIT Margin (%)	N/A	N/A	N/A	N/A	N/A
Net Income Margin (%)	N/A	N/A	N/A	N/A	N/A
EPS (FactSet source basis)	N/A	N/A	N/A	-	N/A
EPS, 1 Year Growth (%)	N/A	N/A	N/A	N/A	N/A

Multiples

Period Ended	**N/A**	**-**
Price / EPS (x)	N/A	N/A
TEV / Total Revenue (x)	N/A	N/A
TEV / EBITDA (x)	N/A	N/A
Price / Book (x)	N/A	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Sprott Asset Management USA, Inc.	—	15.6%	—
Staude John Mark Gardner	—	2.4%	—
Scott Robert James	—	1.5%	—
European Capital Partners (Luxembourg) SA	—	0.9%	—
Mark Geordie	—	0.9%	—

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	0.61	Basic shares (mm)	—
Previous close	0.56	Free float	94.5%
1-day change	7.2%	Mkt cap (NA mm)	—
Avg. volume (1Y, mm)	0.01	EV (NA mm)	N/A
52-week high / low	0.67/0.40	Dividend yield (NTM)	N/A
Beta (1Y)	(0.90)	Volume (mm)	0.0

Price history through 02-Oct-2026

Financials, cap. & EPS: NA; millions except per-share data.

Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Geordie Mark
CFO	Rob Scott

Capitalization | NA mm

Price (NA)	0.61
Basic shares (mm)	—
Market cap. (basic, mm)	**—**
Cash & equivalents (mm)	—
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**N/A**
Shareholders equity (mm)	-

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD

02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Brazilian Critical Minerals Limited

ASX:BCM-AU | Public Company

AMP Tower, 140 St. Georges Terrace, Level 28
Perth, Western Australia (WA) 6000 | Australia
http://www.braziliancriticalminerals.com | +61.8.6383.7820

Brazilian Critical Minerals Ltd. engages in the exploration and development of mining properties. It operates through the Brazil and Australia geographic segments. Its projects include Ema Ionic REE and Apui ENE REE. The company was founded on August 24, 1999 and is headquartered in Perth, Australia.

Sector: Mining and Mineral Products
Industry: Rare Earth Exploration & Development
Reporting currency: AUD

Key Statistics

	2024 FY 06/30/24	2025 FY 06/30/25	2026 FY 06/30/26	2027FY E Jun '27	2028FY E Jun '28
Total Revenue (mm)	—	—	—	4	74
Revenue growth (%)	NM	NM	NM	NM	NM
Gross Profit Margin (%)	NM	NM	NM	N/A	N/A
EBITDA Margin (%)	NM	NM	NM	(74.9%)	31.1%
EBIT Margin (%)	NM	NM	NM	(74.9%)	31.1%
Net Income Margin (%)	NM	NM	NM	N/A	N/A
EPS (FactSet source basis)	(0.01)	(0.01)	(0.00)	(0.00)	0.01
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2026 FY	2027FY E
Period Ended	06/30/26	Jun '27
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	NM	41.5x
TEV / EBITDA (x)	NM	NM
Price / Book (x)	35.2x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Reid Andrew /Hastings/	35.8	1.6%	2
Robinson Jeremy Kim /Apex/	12.0	0.5%	1
ALPS Advisors, Inc.	10.1	0.5%	1
Holthouse Nicholas	8.6	0.4%	1
HANetf Management Ltd.	0.1	0.0%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | AUD trading currency

Latest price	0.06	Basic shares (mm)	2,243.3
Previous close	0.07	Free float	97.5%
1-day change	(1.5%)	Mkt cap (AUD mm)	144
Avg. volume (1Y, mm)	6.18	EV (AUD mm)	165
52-week high / low	0.09/0.02	Dividend yield (NTM)	—
Beta (1Y)	2.03	Volume (mm)	3.0

Price history through 02-Oct-2026
Financials, cap. & EPS: AUD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CFO	Justine Lea
Chairman	Jeremy Kim Robinson

Capitalization | AUD mm

Price (AUD)	0.06
Basic shares (mm)	2,243.3
Market cap. (basic, mm)	**144**
Cash & equivalents (mm)	4
Total debt (mm)	1
Preferred equity (mm)	—
Enterprise value (mm)	**165**
Shareholders equity (mm)	4

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in AUD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

BriaCell Therapeutics Corp

NASDAQ:BCTX | Public Company

Bellevue Centre, 235 -15th Street, Suite 300
West Vancouver, BC V7T 2X1 | Canada
http://www.briacell.com | +1.604.921.1810

BriaCell Therapeutics Corp. is a clinical-stage biotechnology company, which engages in the development of novel immunotherapies to transform cancer care. It currently advancing its Bria-IMT™ targeted immunotherapy in combination with an immune check point inhibitor in a pivotal 1 Phase 3 study in metastatic breast cancer. The company was founded by Charles L. Wiseman and Isaac Benjamin Maresky on July 26, 2006 and is headquartered in West Vancouver, Canada.

Sector: Biopharmaceuticals
Industry: Breast Cancer Biopharmaceuticals
Reporting currency: USD

Key Statistics

	2023 FY 07/31/23	2024 FY 07/31/24	2025 FY 07/31/25	2026FY E Jul '26	2027FY E Jul '27
Total Revenue (mm)	—	—	—	-	-
Revenue growth (%)	NM	NM	NM	N/A	N/A
Gross Profit Margin (%)	NM	NM	NM	N/A	N/A
EBITDA Margin (%)	NM	NM	NM	N/A	N/A
EBIT Margin (%)	NM	NM	NM	N/A	N/A
Net Income Margin (%)	NM	NM	NM	N/A	N/A
EPS (FactSet source basis)	(194.97)	(43.68)	(62.19)	-	-
EPS, 1 Year Growth (%)	NM	NM	NM	N/A	N/A

Multiples

	2025 FY	2026FY E
Period Ended	07/31/25	Jul '26
Price / EPS (x)	NM	N/A
TEV / Total Revenue (x)	NM	N/A
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	0.4x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Citadel Advisors LLC	0.7	8.2%	3
Cable Car Capital LP	0.2	2.5%	1
Sabby Management LLC	0.1	0.9%	0
Iridian Asset Management LLC	0.1	0.7%	0
UBS Securities LLC	0.0	0.5%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	4.04	Basic shares (mm)	8.7
Previous close	4.11	Free float	99.9%
1-day change	(1.7%)	Mkt cap (USD mm)	35
Avg. volume (1Y, mm)	0.26	EV (USD mm)	12
52-week high / low	14.68/2.60	Dividend yield (NTM)	N/A
Beta (1Y)	2.24	Volume (mm)	0.1

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	William V. Williams
CFO	Gadi Levin
Chairman	Jamieson Bondarenko

Capitalization | USD mm

Price (USD)	4.04
Basic shares (mm)	8.7
Market cap. (basic, mm)	**35**
Cash & equivalents (mm)	23
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**12**
Shareholders equity (mm)	24

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Brightline Interactive, Inc.

NASDAQ:BTLN | Public Company

15 West 38th Street, 12th floor
New York, NY 10018 | United States
http://www.theglimpsegroup.com | +1.917.292.2685

Brightline Interactive, Inc. operates as a technology development company, which engages in the provision of virtual and augmented reality, and spatial computing software and services. The company was founded by Lyron L. Bentovim, Maydan Rothblum, and David J. Smith on June 15, 2016 and is headquartered in New York, NY.

Sector: Software and Consulting
Industry: Specialized Design and Engineering Software
Reporting currency: USD

Key Statistics

	2024 FY 06/30/24	2025 FY 06/30/25	2026 FY 06/30/26	2027FY E Jun '27	2028FY E Jun '28
Total Revenue (mm)	9	11	0	-	-
Revenue growth (%)	(34.7%)	19.6%	(96.9%)	N/A	N/A
Gross Profit Margin (%)	52.5%	63.6%	49.8%	N/A	N/A
EBITDA Margin (%)	(74.8%)	(33.5%)	NM	N/A	N/A
EBIT Margin (%)	(90.2%)	(38.4%)	NM	N/A	N/A
Net Income Margin (%)	(72.6%)	(24.2%)	NM	N/A	N/A
EPS (FactSet source basis)	(3.07)	(1.04)	(6.29)	-	-
EPS, 1 Year Growth (%)	NM	NM	NM	N/A	N/A

Multiples

	2026 FY	2027FY E
Period Ended	06/30/26	Jun '27
Price / EPS (x)	NM	N/A
TEV / Total Revenue (x)	33.9x	N/A
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	4.9x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Grossman Bruce	0.2	8.0%	1
Kronstadt Allen	0.2	7.9%	1
Ferrari Braden	0.2	6.7%	1
Bentovim Lyron L	0.1	4.9%	1
Ayrton Capital LLC	0.1	4.8%	1

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	5.20	Basic shares (mm)	2.7
Previous close	4.84	Free float	62.1%
1-day change	7.4%	Mkt cap (USD mm)	14
Avg. volume (1Y, mm)	0.03	EV (USD mm)	11
52-week high / low	14.32/3.36	Dividend yield (NTM)	N/A
Beta (1Y)	1.55	Volume (mm)	0.0

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Tyler Gates
CFO	William J. Keneally
Chairman	Scott Swift

Capitalization | USD mm

Price (USD)	5.20
Basic shares (mm)	2.7
Market cap. (basic, mm)	**14**
Cash & equivalents (mm)	3
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**11**
Shareholders equity (mm)	3

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

C1 Fund, Inc.

NYSE:CFND | Public Company
228 Hamilton Avenue, 3rd Floor
Palo Alto, CA 94301 | United States
http://c1fund.com | +1.650.374.7800

C1 Fund, Inc. is a closed-end management investment company. The company was founded by Najam Kidwai, Michael Lempres, Michael Zhao, David Hytha and Cheriyl Lakshmy on August 16, 2024 and is headquartered in Palo Alto, CA.

Sector: Investment Services
Industry: Funds Management and Advisors
Reporting currency: NA

Key Statistics

				2026FY E	2027FY E
	N/A	N/A	N/A	Dec '26	Dec '27
Total Revenue (mm)	N/A	N/A	N/A	455	280
Revenue growth (%)	N/A	N/A	N/A	N/A	(38.4%)
Gross Profit Margin (%)	N/A	N/A	N/A	N/A	N/A
EBITDA Margin (%)	N/A	N/A	N/A	N/A	N/A
EBIT Margin (%)	N/A	N/A	N/A	617.9%	874.9%
Net Income Margin (%)	N/A	N/A	N/A	(0.6%)	(0.7%)
EPS (FactSet source basis)	N/A	N/A	N/A	(0.43)	(0.41)
EPS, 1 Year Growth (%)	N/A	N/A	N/A	N/A	NM

Multiples

		2026FY E
Period Ended	N/A	Dec '26
Price / EPS (x)	N/A	NM
TEV / Total Revenue (x)	N/A	N/A
TEV / EBITDA (x)	N/A	N/A
Price / Book (x)	N/A	0.4x

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
C1 Group Llc	—	10.0%	—
Bji Financial Group, Inc.	—	6.9%	—
Marex Financial	—	4.9%	—
Steadfast Capital Management LP	—	4.9%	—
Fifth Lane Capital LP	—	4.4%	—

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	3.05	Basic shares (mm)	—
Previous close	3.03	Free float	80.2%
1-day change	0.7%	Mkt cap (NA mm)	—
Avg. volume (1Y, mm)	0.04	EV (NA mm)	N/A
52-week high / low	8.64/2.04	Dividend yield (NTM)	N/A
Beta (1Y)	1.08	Volume (mm)	0.0

Price history through 02-Oct-2026
Financials, cap. & EPS: NA; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

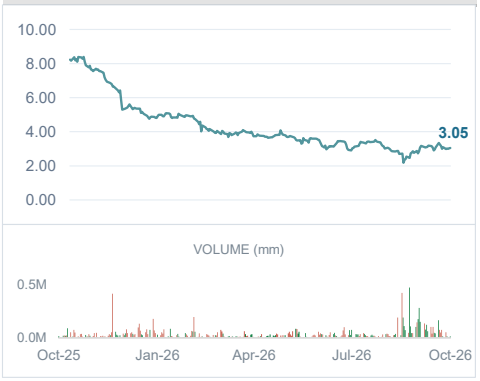
CEO	Najamul Hasan Kidwai
CFO	David A. Hytha
Chairman	Michael Lempres

Capitalization | NA mm

Price (NA)	3.05
Basic shares (mm)	—
Market cap. (basic, mm)	**—**
Cash & equivalents (mm)	—
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**N/A**
Shareholders equity (mm)	-

EV: FactSet diluted cap.
and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

CEL-SCI Corporation

NYSE American:CVM | Public Company
8229 Boone Boulevard, Suite 802
Vienna, VA 22182 | United States
http://www.cel-sci.com | +1.703.506.9460

CEL-SCI Corp. is a clinical-stage biotechnology company, which engages in the research, development, and manufacture of investigational immunotherapy products for the treatment of cancer and infectious diseases. Its product pipeline includes Multikine and Ligand Epitope Presentation System (LEAPS). Multikine is an investigational immunotherapy for the potential treatment of head and neck cancers. LEAPS is categorized into LEAPS-H1N1-DC, a product candidate for the treatment of pandemic influenza for hospitalized patients and CEL-2000 and CEL-4000, which are vaccine candidates for the treatment of rheumatoid arthritis. The company was founded by Maximilian de Clara on March 22, 1983 and is headquartered in Vienna, VA.

Sector: Biopharmaceuticals
Industry: Other Oncology Biopharmaceuticals
Reporting currency: USD

Key Statistics

	2023 FY 09/30/23	2024 FY 09/30/24	2025 FY 09/30/25	2026FY E Sep '26	2027FY E Sep '27
Total Revenue (mm)	—	—	—	—	6
Revenue growth (%)	NM	NM	NM	NM	NM
Gross Profit Margin (%)	NM	NM	NM	NM	100.7%
EBITDA Margin (%)	NM	NM	NM	NM	(425.2%)
EBIT Margin (%)	NM	NM	NM	NM	(485.4%)
Net Income Margin (%)	NM	NM	NM	N/A	N/A
EPS (FactSet source basis)	(21.83)	(14.94)	(6.27)	(3.07)	(6.38)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	09/30/25	Sep '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	NM	NM
TEV / EBITDA (x)	NM	NM
Price / Book (x)	1.2x	1.9x

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Kersten Geert R	0.6	3.6%	1
Renaissance Technologies LLC	0.6	3.3%	1
Lincoln Alternative Strategies Llc	0.6	3.2%	1
Vanguard Capital Management LLC	0.5	3.1%	1
Citadel Securities LLC	0.2	1.1%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	2.31	Basic shares (mm)	17.6
Previous close	2.09	Free float	93.1%
1-day change	10.5%	Mkt cap (USD mm)	41
Avg. volume (1Y, mm)	0.21	EV (USD mm)	34
52-week high / low	10.83/0.89	Dividend yield (NTM)	—
Beta (1Y)	3.44	Volume (mm)	0.4

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Geert R. Kersten
CFO	Patricia B. Prichep
Chairman	Bob Watson

Capitalization | USD mm

Price (USD)	2.31
Basic shares (mm)	17.6
Market cap. (basic, mm)	**41**
Cash & equivalents (mm)	7
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**34**
Shareholders equity (mm)	11

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Centrexion Therapeutics Corp.

Private Company

200 State Street, 6th floor
Boston, MA 02109 | United States
http://www.centrexion.com | +1.617.837.6911

Centrexion Therapeutics Corp. is a clinical-stage biopharmaceutical company focused on developing non-opioid therapies for chronic pain. Its pipeline includes investigational treatments for diabetic peripheral neuropathic pain, knee osteoarthritis pain and other chronic pain conditions. The company was founded in 2013 by Sol J. Barer and Jeffrey B. Kindler and is headquartered in Boston, Massachusetts.

Sector: Healthcare
Industry: Biopharmaceuticals
Reporting currency: USD

Company Highlights
Developing non-opioid therapies for chronic pain.
Clinical pipeline targeting diabetic peripheral neuropathic pain and knee osteoarthritis pain.
Programs spanning oral, intra-articular and intrathecal delivery.

Officers & Directors	
CEO	Jeffrey B. Kindler
CFO	Mike Ward
Chairman	Sol J. Barer
COO	Mike Ward

COMPOUND	MECHANISM	INDICATION	PARTNER	STAGE OF DEVELOPMENT
6016	CB2 agonist *Oral*	Diabetic Peripheral Neuropathic Pain	Boehringer Ingelheim	Phase 2
0066	TrkA inhibitor *Intraarticular*	Knee Osteoarthritis Pain	sanofi	Phase 2
3001	NOPr agonist *Intrathecal*	Chronic Pain	NIH	Phase 2a
0290	SSTR4 Agonist *Oral*	Diabetic Peripheral Neuropathic Pain	Lilly, Boehringer Ingelheim	Phase 2b

Notes

Source: FactSet and company website.

Citius Pharmaceuticals Inc

NASDAQ:CTXR | Public Company

11 Commerce Drive, 1st floor
Cranford, NJ 07016 | United States
http://www.citiuspharma.com | +1.908.967.6677

Citius Pharmaceuticals, Inc. is a biopharmaceutical company, which engages in the development and commercialization of critical care products, with a focus on oncology, anti-infectives in adjunct cancer care, prescription products, and stem cell therapy. Its products include I/ONTAK, Mino-Lok, Halo-Lido, Mino-Wrap, and Novecite. The company was founded by Ralph Montrone, Leonard Mazur, Myron Holubiak on January 23, 2007 and is headquartered in Cranford, NJ.

Sector: Biopharmaceuticals
Industry: Hematological Oncology Biopharmaceuticals
Reporting currency: USD

Key Statistics

	2023 FY 09/30/23	2024 FY 09/30/24	2025 FY 09/30/25	2026FY E Sep '26	2027FY E Sep '27
Total Revenue (mm)	—	—	—	10	21
Revenue growth (%)	NM	NM	NM	NM	104.2%
Gross Profit Margin (%)	NM	NM	NM	74.3%	70.0%
EBITDA Margin (%)	NM	NM	NM	N/A	N/A
EBIT Margin (%)	NM	NM	NM	(638.2%)	(203.6%)
Net Income Margin (%)	NM	NM	NM	N/A	N/A
EPS (FactSet source basis)	(5.57)	(5.97)	(3.38)	(2.03)	(1.44)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	09/30/25	Sep '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	NM	2.0x
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	0.1x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Mazur Leonard L	0.4	1.5%	0
Geode Capital Management LLC	0.2	0.8%	0
Vanguard Capital Management LLC	0.2	0.7%	0
Miller Financial Services LLC	0.1	0.5%	0
Citadel Securities LLC	0.1	0.5%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	0.53	Basic shares (mm)	27.5
Previous close	0.54	Free float	98.2%
1-day change	(1.6%)	Mkt cap (USD mm)	15
Avg. volume (1Y, mm)	0.73	EV (USD mm)	20
52-week high / low	2.19/0.47	Dividend yield (NTM)	N/A
Beta (1Y)	2.75	Volume (mm)	0.1

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Leonard L. Mazur
Chairman	Leonard L. Mazur

Capitalization | USD mm

Price (USD)	0.53
Basic shares (mm)	27.5
Market cap. (basic, mm)	**15**
Cash & equivalents (mm)	17
Total debt (mm)	6
Preferred equity (mm)	—
Enterprise value (mm)	**20**
Shareholders equity (mm)	67

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Clean Lifecycle Network (CLN)

Private Company
2351 Royal Windsor Drive
Mississauga, ON L5J 4S7 | Canada
clenv.com

CLN Global Inc., operating as Clean Lifecycle Network, is a diversified environmental services company focused on recycling, resource recovery and waste reduction. Its services include aluminum recycling and the recycling and destruction of automotive safety components. CLN serves automotive, manufacturing, packaging and industrial customers, recovering valuable materials from complex waste streams and returning them to the supply chain.

Sector: Industrials
Industry: Environmental Services





Officers & Directors	
CEO	Tim Johnston

Notes

Source: FactSet and company website.

Comtech Telecommunications Corp.

NASDAQ:CMTL | Public Company

305 North 54th Street

Chandler, AZ 85226 | United States

http://www.comtech.com | +1.480.333.2200

Comtech Telecommunications Corp. engages in the provision of emergency systems and wireless and satellite communications. It operates through Satellite and Space Communications and Allerium segments. The Satellite and Space Communication segment offers satellite ground station technologies, services and system integration that facilitate the transmission of voice, video, and data over GEO, MEO, and LEO satellite constellations, including solid-state and traveling wave tube power amplifiers, modems, VSAT platforms and frequency converters. The Allerium segment provides emergency call routing, location validation, network, policy-based routing rules, logging and security functionality to states and local governments. The company was founded in 1967 and is headquartered in Chandler, AZ.

Sector: Hardware
Industry: Other Satellite Equipment
Reporting currency: USD

Key Statistics

	2023 FY 07/31/23	2024 FY 07/31/24	2025 FY 07/31/25	2026FY E Jul '26	2027FY E Jul '27
Total Revenue (mm)	550	540	500	435	387
Revenue growth (%)	13.1%	(1.7%)	(7.6%)	(12.9%)	(11.0%)
Gross Profit Margin (%)	29.6%	25.2%	21.3%	33.8%	35.7%
EBITDA Margin (%)	7.0%	6.4%	(1.1%)	8.3%	9.4%
EBIT Margin (%)	1.0%	0.2%	(7.8%)	(1.8%)	(0.9%)
Net Income Margin (%)	(4.9%)	(18.5%)	(20.8%)	(6.1%)	(6.6%)
EPS (FactSet source basis)	(1.21)	(4.70)	(6.95)	(2.33)	(1.82)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	07/31/25	Jul '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	0.9x	1.0x
TEV / EBITDA (x)	NM	11.8x
Price / Book (x)	0.4x	1.1x

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
QVT Financial LP	1.7	5.6%	2
Vanguard Capital Management LLC	1.3	4.4%	2
Beacon Pointe Advisors LLC	1.2	4.2%	2
Needham Investment Management LLC	0.9	3.0%	1
MML Investors Services LLC	0.7	2.3%	1

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	1.32	Basic shares (mm)	30.0
Previous close	1.33	Free float	97.6%
1-day change	(0.8%)	Mkt cap (USD mm)	40
Avg. volume (1Y, mm)	0.38	EV (USD mm)	429
52-week high / low	6.21/1.31	Dividend yield (NTM)	N/A
Beta (1Y)	2.22	Volume (mm)	0.2

Price history through 02-Oct-2026

Financials, cap. & EPS: USD; millions except per-share data.

Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Kenneth Harris Traub
CFO	Michael A. Bondi
Chairman	Kenneth Harris Traub

Capitalization | USD mm

Price (USD)	1.32
Basic shares (mm)	30.0
Market cap. (basic, mm)	**40**
Cash & equivalents (mm)	28
Total debt (mm)	215
Preferred equity (mm)	197
Enterprise value (mm)	**429**
Shareholders equity (mm)	263

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD

02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Copper Intelligence, Inc.

US OTC:CUAI | Public Company

14 Wall Street, 20th floor
New York, NY 10005 | United States
http://copperintelligence.com | +1.917.903.3395

ThinkEquity

Copper Intelligence, Inc. is a US company operating in Africa, aggregating assets in the DRC's copper deposits. Its businesses include power, agriculture/sustainability, media, strategic minerals, and finance sectors on the African continent. The company was founded on October 9, 2009 and is headquartered in New York, NY.

Sector: Software and Consulting
Industry: Consumer Content Providers
Reporting currency: USD

Key Statistics

	2024 FY 02/29/24	2025 FY 02/28/25	2026 FY 02/28/26	2027FY E Feb '27	2028FY E Feb '28
Total Revenue (mm)	0	—	—	-	-
Revenue growth (%)	(25.0%)	(100.0%)	NM	N/A	N/A
Gross Profit Margin (%)	N/A	NM	NM	N/A	N/A
EBITDA Margin (%)	(61.6%)	NM	NM	N/A	N/A
EBIT Margin (%)	(61.6%)	NM	NM	N/A	N/A
Net Income Margin (%)	(240.1%)	NM	NM	N/A	N/A
EPS (FactSet source basis)	(0.08)	(0.11)	(0.07)	-	-
EPS, 1 Year Growth (%)	(326.5%)	NM	NM	N/A	N/A

Multiples

	2026 FY	2027FY E
Period Ended	02/28/26	Feb '27
Price / EPS (x)	NM	N/A
TEV / Total Revenue (x)	N/A	N/A
TEV / EBITDA (x)	N/A	N/A
Price / Book (x)	59.2x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
NA	N/A	N/A	N/A
NA	N/A	N/A	N/A
NA	N/A	N/A	N/A
NA	N/A	N/A	N/A
NA	N/A	N/A	N/A

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	18.00	Basic shares (mm)	77.3
Previous close	18.00	Free float	N/A
1-day change	—	Mkt cap (USD mm)	1,391
Avg. volume (1Y, mm)	0.00	EV (USD mm)	N/A
52-week high / low	20.00/1.78	Dividend yield (NTM)	N/A
Beta (1Y)	0.91	Volume (mm)	—

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Aldo Cesano
Chairman	Andrew Stuart Groves

Capitalization | USD mm

Price (USD)	18.00
Basic shares (mm)	77.3
Market cap. (basic, mm)	**1,391**
Cash & equivalents (mm)	—
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**N/A**
Shareholders equity (mm)	3

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Cortigent, Inc.

NASDAQ:CRGT | (Pending Listing)
27200 Tourney Road, Suite 315
Valencia, CA 91355 | United States
http://www.cortigent.com | +1.818.833.5000

Cortigent, Inc. operates as a medical device company that engages in developing targeted neurostimulation systems to help patients recover critical body functions. It combines advanced neuroscience with proprietary microelectronics, software, and data processing capabilities to provide artificial vision and potentially restore muscle movement. It focuses on developing an advanced system for sight restoration, Orion. The company was founded in November 2022 and is headquartered in Valencia, CA.

Sector: Healthcare Equipment
Industry: System-Specific Specialized Medical Devices
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	-	N/A
Total Revenue (mm)	—	—	—	-	N/A
Revenue growth (%)	NM	NM	NM	N/A	N/A
Gross Profit Margin (%)	NM	NM	NM	N/A	N/A
EBITDA Margin (%)	NM	NM	NM	N/A	N/A
EBIT Margin (%)	NM	NM	NM	N/A	N/A
Net Income Margin (%)	NM	NM	NM	N/A	N/A
EPS (FactSet source basis)	(0.84)	(0.34)	(0.48)	-	N/A
EPS, 1 Year Growth (%)	NM	NM	NM	N/A	N/A

Multiples

	2025 FY
Period Ended	12/31/25
Price / EPS (x)	NM
TEV / Total Revenue (x)	N/A
TEV / EBITDA (x)	N/A
Price / Book (x)	NM

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
NA	N/A	N/A	N/A
NA	N/A	N/A	N/A
NA	N/A	N/A	N/A
NA	N/A	N/A	N/A
NA	N/A	N/A	N/A

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	—	Basic shares (mm)	—
Previous close	—	Free float	N/A
1-day change	N/A	Mkt cap (USD mm)	—
Avg. volume (1Y, mm)	N/A	EV (USD mm)	N/A
52-week high / low	0.00/0.00	Dividend yield (NTM)	N/A
Beta (1Y)	N/A	Volume (mm)	—

Price history through 06-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

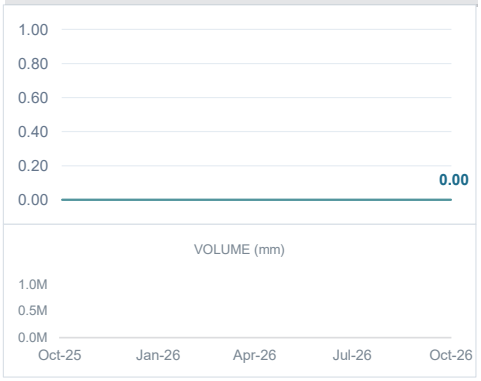
CEO	Jonathan Adams
CFO	Edward Sedo
Chairman	Adam Mendelsohn

Capitalization | USD mm

Price (USD)	—
Basic shares (mm)	—
Market cap. (basic, mm)	**—**
Cash & equivalents (mm)	—
Total debt (mm)	4
Preferred equity (mm)	—
Enterprise value (mm)	**N/A**
Shareholders equity (mm)	(4)

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
06-Oct-25 to 06-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Cyabra, Inc.

NASDAQ:CYAB | Public Company

13 Gershon Shatz Street
Tel Aviv 6997543 | Israel
http://www.cyabra.com | NA

Cyabra, Inc. engages in the provision of data authentication analysis. The firm provides a software that detects fake information and mitigates it in real time. It also helps discover AI-generated content, bot networks, fake profiles, and deepfakes. The company was founded by Dan Brahmy, Yossef Daar and Ido Shraga in July 2017 and is headquartered in Tel Aviv, Israel.

Sector: Software and Consulting
Industry: Network Infrastructure Software
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	—	—	—	7	11
Revenue growth (%)	NM	NM	NM	NM	45.9%
Gross Profit Margin (%)	NM	NM	NM	85.1%	85.1%
EBITDA Margin (%)	NM	NM	NM	(156.8%)	(88.0%)
EBIT Margin (%)	NM	NM	NM	(290.1%)	(115.9%)
Net Income Margin (%)	NM	NM	NM	N/A	N/A
EPS (FactSet source basis)	0.15	0.04	(2.09)	(0.43)	(0.12)
EPS, 1 Year Growth (%)	NM	(76.2%)	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	**12/31/25**	**Dec '26**
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	NM	4.2x
TEV / EBITDA (x)	NM	NM
Price / Book (x)	NM	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Rainforest Partners Llc	2.3	13.1%	0
The Hewlett Fund Lp	2.3	12.9%	0
Hammer Joseph /Trailblazer Merger/	2.2	12.3%	0
Trailblazer Sponsor Group Llc	2.2	12.3%	0
Alpha Capital Anstalt	1.8	10.0%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	0.20	Basic shares (mm)	17.6
Previous close	0.21	Free float	96.9%
1-day change	(2.3%)	Mkt cap (USD mm)	4
Avg. volume (1Y, mm)	2.12	EV (USD mm)	31
52-week high / low	14.91/0.19	Dividend yield (NTM)	N/A
Beta (1Y)	(0.61)	Volume (mm)	1.4

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

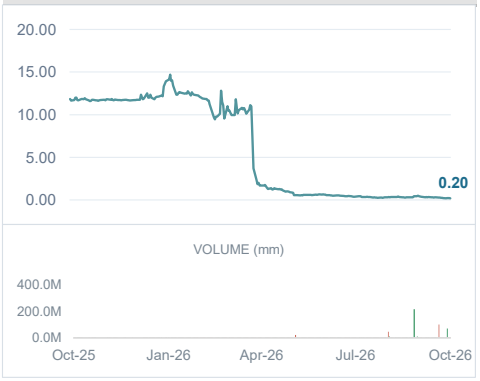
CEO	Dan Brahmy
CFO	Yael Sandler

Capitalization | USD mm

Price (USD)	0.20
Basic shares (mm)	17.6
Market cap. (basic, mm)	**4**
Cash & equivalents (mm)	1
Total debt (mm)	2
Preferred equity (mm)	26
Enterprise value (mm)	**31**
Shareholders equity (mm)	(12)

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

D3 Energy Limited

ASX:D3E-AU | Public Company

234 George Street, Level 14

Sydney, New South Wales (NSW) 2000 | Australia

http://www.d3energy.com.au | +61.2.8072.1400

D3 Energy Ltd. engages in the acquisition of African-based assets for the purpose of exploration and production of natural gas and helium. The company was founded on April 7, 2021, and is headquartered in Sydney, Australia.

Sector: Upstream Energy
Industry: Sub-Saharan Fossil Fuel Exploration/Production
Reporting currency: AUD

Key Statistics

	2024 FY 06/30/24	2025 FY 06/30/25	2026 FY 06/30/26	2027FY E Jun '27	2028FY E Jun '28
Total Revenue (mm)	—	0	1	-	-
Revenue growth (%)	NM	NM	300.5%	N/A	N/A
Gross Profit Margin (%)	NM	92.2%	88.8%	N/A	N/A
EBITDA Margin (%)	NM	NM	(503.7%)	N/A	N/A
EBIT Margin (%)	NM	NM	(514.9%)	N/A	N/A
Net Income Margin (%)	NM	NM	(512.5%)	N/A	N/A
EPS (FactSet source basis)	(0.03)	(0.03)	(0.05)	(0.02)	-
EPS, 1 Year Growth (%)	NM	NM	NM	NM	N/A

Multiples

	2026 FY	2027FY E
Period Ended	06/30/26	Jun '27
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	28.0x	N/A
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	2.7x	245.0x

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
NA	N/A	N/A	N/A
NA	N/A	N/A	N/A
NA	N/A	N/A	N/A
NA	N/A	N/A	N/A
NA	N/A	N/A	N/A

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | AUD trading currency

Latest price	0.25	Basic shares (mm)	151.9
Previous close	0.25	Free float	N/A
1-day change	—	Mkt cap (AUD mm)	37
Avg. volume (1Y, mm)	0.07	EV (AUD mm)	33
52-week high / low	0.60/0.23	Dividend yield (NTM)	N/A
Beta (1Y)	0.31	Volume (mm)	0.1

Price history through 02-Oct-2026

Financials, cap. & EPS: AUD; millions except per-share data.

Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	David Andrew Casey
CFO	Emma Wates
Chairman	Gregory Thomas Columbus

Capitalization | AUD mm

Price (AUD)	0.25
Basic shares (mm)	151.9
Market cap. (basic, mm)	**37**
Cash & equivalents (mm)	7
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**33**
Shareholders equity (mm)	14

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in AUD

02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

DarioHealth Corp.

NASDAQ:DRIO | Public Company
322 West 57th Street, Suite 33B
New York, NY 10019 | United States
http://www.dariohealth.com | +1.833.914.3796

DarioHealth Corp. is a digital health company which offers a user-centric and multi-chronic condition digital therapeutics platform that delivers personalized and dynamic interventions driven by data analytics and one-on-one coaching for diabetes, hypertension, weight management, musculoskeletal pain, and behavioral health. The company was founded by Oren Fuerst, Shoshana Friedman, David Weintraub, Dov Oppenheim, and Shilo Ben Zeev on August 11, 2011 and is headquartered in New York, NY.

Sector: Healthcare Equipment
Industry: Chemistry Clinical Diagnostic Devices
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	20	27	22	22	28
Revenue growth (%)	(26.4%)	32.9%	(17.3%)	(2.9%)	29.5%
Gross Profit Margin (%)	29.4%	49.1%	56.6%	61.1%	63.7%
EBITDA Margin (%)	(249.8%)	(180.0%)	(148.0%)	(91.8%)	(42.7%)
EBIT Margin (%)	(275.5%)	(210.9%)	(163.9%)	(93.0%)	(66.6%)
Net Income Margin (%)	(269.6%)	(111.3%)	(90.7%)	(96.2%)	(32.2%)
EPS (FactSet source basis)	(38.67)	(12.27)	(10.12)	(3.98)	(2.52)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	3.8x	3.9x
TEV / EBITDA (x)	NM	NM
Price / Book (x)	0.7x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Carrera Dana	0.6	6.3%	4
Nantahala Capital Management LLC	0.6	6.2%	4
Kallman Craig	0.6	6.2%	4
Franco Yehuda Chen	0.1	1.3%	1
Sherman Lara Ann /Dariohealth/	0.1	1.2%	1

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	6.46	Basic shares (mm)	9.8
Previous close	6.16	Free float	78.5%
1-day change	4.9%	Mkt cap (USD mm)	63
Avg. volume (1Y, mm)	0.02	EV (USD mm)	84
52-week high / low	17.74/5.84	Dividend yield (NTM)	N/A
Beta (1Y)	(0.03)	Volume (mm)	0.0

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Erez Raphael
CFO	Chen Franco-Yehuda
Chairman	Yoav Shaked

Capitalization | USD mm

Price (USD)	6.46
Basic shares (mm)	9.8
Market cap. (basic, mm)	**63**
Cash & equivalents (mm)	14
Total debt (mm)	31
Preferred equity (mm)	—
Enterprise value (mm)	**84**
Shareholders equity (mm)	55

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Datavault AI Inc.

NASDAQ:DVLT | Public Company

One Commerce Square, 2005 Market Street, Suite 2400
Philadelphia, PA 19103 | United States
http://www.datavaultsite.com | +1.408.627.4716

Datavault AI, Inc. engages in AI driven data experiences and valuation and monetization of assets in the web 3.0 environment. Its cloud-based platform provides comprehensive solutions with a collaborative focus in its Acoustic Science and Data Science Divisions. The Acoustic Science Division features WiSA, ADIO and Sumerian patented technologies and industry-first foundational spatial and multichannel wireless HD sound transmission technologies with IP covering audio timing, synchronization and multi-channel interference cancellation. The Data Science Division leverages the power of Web 3.0 and high-performance computing to provide solutions for experiential data perception, valuation and secure monetization. The company was founded on July 23, 2010 and is headquartered in Philadelphia, PA.

Sector: Software and Consulting
Industry: Electronic Design Automation Software
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	2	3	39	192	364
Revenue growth (%)	(38.1%)	28.4%	NM	391.5%	89.5%
Gross Profit Margin (%)	(166.0%)	14.1%	51.7%	66.0%	68.1%
EBITDA Margin (%)	NM	(787.9%)	(55.4%)	(11.6%)	45.0%
EBIT Margin (%)	NM	(790.5%)	(83.1%)	5.2%	35.1%
Net Income Margin (%)	(898.8%)	NM	(202.1%)	N/A	N/A
EPS (FactSet source basis)	(476.31)	(16.14)	(0.52)	(0.09)	0.14
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	3.8x	0.8x
TEV / EBITDA (x)	NM	NM
Price / Book (x)	0.4x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Scilex Holding Co.	163.8	17.2%	25
Vivasor, Inc.	50.0	5.3%	8
Vanguard Capital Management LLC	26.7	2.8%	4
Bradley Nathaniel T	24.3	2.6%	4
BlackRock Fund Advisors	11.5	1.2%	2

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	0.15	Basic shares (mm)	949.7
Previous close	0.16	Free float	72.1%
1-day change	(1.0%)	Mkt cap (USD mm)	146
Avg. volume (1Y, mm)	52.52	EV (USD mm)	150
52-week high / low	4.10/0.14	Dividend yield (NTM)	N/A
Beta (1Y)	0.19	Volume (mm)	21.6

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Nathaniel T. Bradley
CFO	Brett A. Moyer
Chairman	Brett A. Moyer

Capitalization | USD mm

Price (USD)	0.15
Basic shares (mm)	949.7
Market cap. (basic, mm)	**146**
Cash & equivalents (mm)	1
Total debt (mm)	5
Preferred equity (mm)	—
Enterprise value (mm)	**150**
Shareholders equity (mm)	246

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Deep Isolation Nuclear, Inc.

US OTC:DBHL | Public Company
2001 Addison Street, Suite 300
Berkeley, CA 94704 | United States
http://www.deepisolation.com | +1.561.943.5222

Deep Isolation Nuclear, Inc. engages in the development of technologies for nuclear waste disposal in deep boreholes. It operates through the Deep Isolation US and EMEA, and Freestone segments. The Deep Isolation US and EMEA segment delivers innovative nuclear waste disposal solutions worldwide. The Freestone segment provides regulatory support, investigation, and remediation of project sites, environmental data review, and management and technology research and development. The company was founded on December 10, 2021 and is headquartered in Berkeley, CA.

Sector: Upstream Energy
Industry: Nuclear Waste Management
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	5	7	6	-	-
Revenue growth (%)	N/A	31.2%	(13.0%)	N/A	N/A
Gross Profit Margin (%)	41.0%	46.5%	55.2%	N/A	N/A
EBITDA Margin (%)	(57.2%)	(13.5%)	(92.2%)	N/A	N/A
EBIT Margin (%)	(59.1%)	(15.1%)	(94.0%)	N/A	N/A
Net Income Margin (%)	(66.2%)	(14.1%)	(87.0%)	N/A	N/A
EPS (FactSet source basis)	(0.06)	(0.02)	(0.09)	-	-
EPS, 1 Year Growth (%)	N/A	NM	NM	N/A	N/A

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	N/A
TEV / Total Revenue (x)	28.7x	N/A
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	7.2x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Muller Elizabeth	11.7	20.3%	40
Spieker Warren E Jr	5.9	10.2%	20
Mercer Robert L /Deep /	3.7	6.5%	13
Kanadevia Corp.	3.3	5.8%	11
Tompkins Mark /Max/	3.2	5.5%	11

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	3.39	Basic shares (mm)	57.7
Previous close	3.33	Free float	46.9%
1-day change	1.8%	Mkt cap (USD mm)	195
Avg. volume (1Y, mm)	0.01	EV (USD mm)	176
52-week high / low	9.00/2.85	Dividend yield (NTM)	N/A
Beta (1Y)	0.44	Volume (mm)	0.0

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Rodney A. Baltzer
CFO	Joseph E. Nelson
Chairman	Elizabeth Muller

Capitalization | USD mm

Price (USD)	3.39
Basic shares (mm)	57.7
Market cap. (basic, mm)	**195**
Cash & equivalents (mm)	19
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**176**
Shareholders equity (mm)	20

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Draganfly Inc

NASDAQ:DPRO | Public Company
103rd Street East, Suite 235
Saskatoon, SK S7N 1Y8 | Canada
http://www.draganfly.com | +1.306.955.9907

Draganfly, Inc. is a leader in cutting-edge drone solutions and software that are transforming industries and serving stakeholders globally. Its products include quad-copters, fixed wing aircrafts, ground based robots, hand held controllers, and software used for tracking, live streaming, and data collection. The firm also offers custom engineering, training, simulation consulting, as well as data and flight training services. The company was founded by Zenon Dragan and Christine Dragan in 1998 and is headquartered in Saskatoon, Canada.

Sector: Industrial Manufacturing
Industry: Aviation Equipment
Reporting currency: CAD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	7	7	8	16	36
Revenue growth (%)	(13.8%)	0.1%	17.8%	100.9%	130.8%
Gross Profit Margin (%)	23.2%	12.5%	12.6%	22.8%	30.0%
EBITDA Margin (%)	(338.2%)	(215.2%)	(267.4%)	(223.5%)	(93.5%)
EBIT Margin (%)	(346.6%)	(224.0%)	(271.9%)	(277.7%)	(111.7%)
Net Income Margin (%)	(360.2%)	(211.5%)	(297.3%)	(243.4%)	(101.3%)
EPS (FactSet source basis)	(13.99)	(4.40)	(1.46)	(0.99)	(0.94)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	19.9x	9.9x
TEV / EBITDA (x)	NM	NM
Price / Book (x)	2.3x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Needham Investment Management LLC	1.3	3.4%	9
Vident Advisory LLC	0.4	1.2%	3
LPL Financial LLC	0.4	1.0%	3
ExodusPoint Capital Management LP	0.3	0.9%	3
The Kieckhefer Group LLC	0.3	0.8%	2

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	5.29	Basic shares (mm)	37.1
Previous close	5.50	Free float	99.0%
1-day change	(3.8%)	Mkt cap (CAD mm)	279
Avg. volume (1Y, mm)	2.09	EV (CAD mm)	154
52-week high / low	14.40/3.78	Dividend yield (NTM)	N/A
Beta (1Y)	3.33	Volume (mm)	1.1

Price history through 02-Oct-2026
Financials, cap. & EPS: CAD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CFO	Paul Sun
Chairman	Cameron Chell
COO	Paul Mullen

Capitalization | CAD mm

Price (CAD)	7.52
Basic shares (mm)	37.1
Market cap. (basic, mm)	**279**
Cash & equivalents (mm)	132
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**154**
Shareholders equity (mm)	149

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Eco World Water Corp.

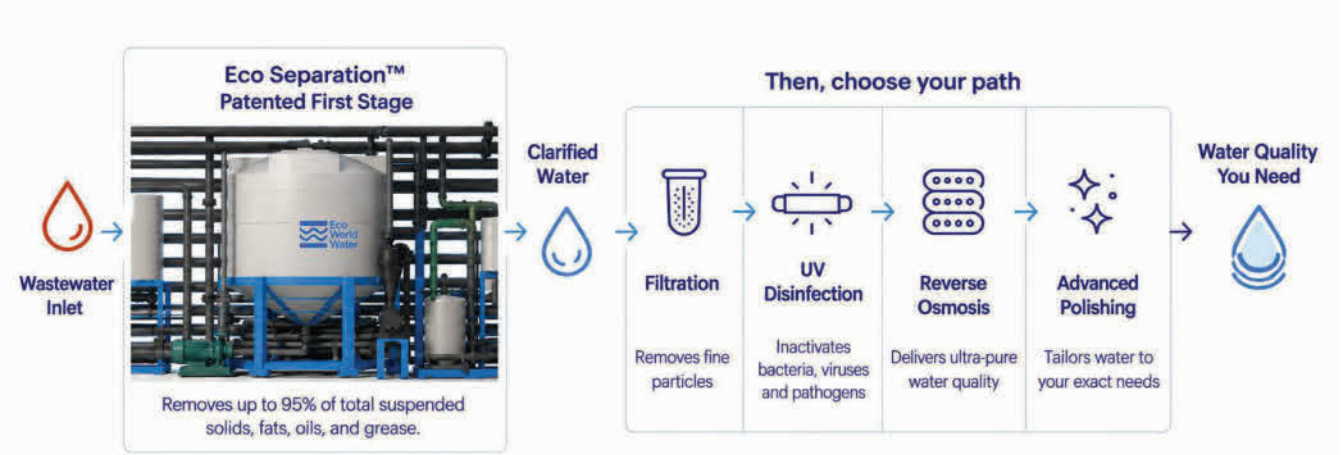
Public Company
7900 Peters Road
Fort Lauderdale, FL 33324 | United States
http://www.ecoworldwater.com | +1.954.309.4999

Eco World Water Corp. develops modular wastewater treatment and water reuse systems. Its technology combines a patented, non-biological separation process with advanced filtration to convert wastewater into water suitable for a range of reuse applications. The company's systems are designed to support different treatment requirements and scale through the addition of modular treatment units.

Sector: Industrial Manufacturing
Industry: Water Treatment Technology

Technology Overview	
Core technology	Patented, non-biological separation
System design	Modular wastewater treatment systems
Treatment options	Separation combined with advanced filtration

Officers & Directors	
CEO	Syed A. Shah
Director of Finance & Strategy	Nasir Rizvi
Chairman	Steven Adelstein
COO	Wayne H. Miller



Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Electra Battery Materials Corp

NASDAQ:ELBM | Public Company

133 Richmond Street West, Suite 602
Toronto, ON M5H 2L3 | Canada
http://www.electrabmc.com | +1.416.900.3891

Electra Battery Materials Corp. engages in the refining, acquisition, and exploration of resource properties. Its project portfolio includes Iron Creek, Bécancour, Ontario Refinery and North American Nickel. The company was founded on July 13, 2011 and is headquartered Toronto, Canada.

Sector: Mining and Mineral Products
Industry: Metal Processing and Recycling Services
Reporting currency: CAD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	—	—	—	—	22
Revenue growth (%)	NM	NM	NM	NM	NM
Gross Profit Margin (%)	NM	NM	NM	N/A	N/A
EBITDA Margin (%)	NM	NM	NM	NM	(37.0%)
EBIT Margin (%)	NM	NM	NM	NM	(70.8%)
Net Income Margin (%)	NM	NM	NM	NM	(70.8%)
EPS (FactSet source basis)	(5.96)	(2.07)	(4.16)	0.58	(0.12)
EPS, 1 Year Growth (%)	(487.3%)	NM	NM	NM	(121.1%)

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	1.2x
TEV / Total Revenue (x)	NM	NM
TEV / EBITDA (x)	NM	1.2x
Price / Book (x)	1.5x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
O'Connor Alternative Investments LLC	9.3	8.7%	7
Whitebox Advisors LLC	6.9	6.5%	5
Highbridge Capital Management LLC	6.2	5.8%	4
Peak6 Capital Management LLC	1.3	1.2%	1
Diametric Capital LP	0.5	0.5%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	0.50	Basic shares (mm)	107.0
Previous close	0.50	Free float	99.2%
1-day change	(0.2%)	Mkt cap (CAD mm)	76
Avg. volume (1Y, mm)	2.64	EV (CAD mm)	104
52-week high / low	8.70/0.49	Dividend yield (NTM)	N/A
Beta (1Y)	2.01	Volume (mm)	0.2

Price history through 02-Oct-2026
Financials, cap. & EPS: CAD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

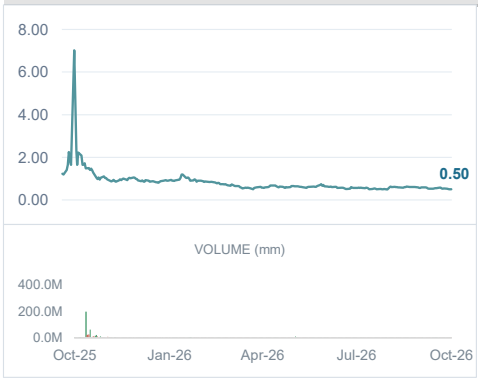
CEO	Trent C. A. Mell
CFO	Peter Rawlins
Chairman	David J. Stetson

Capitalization | CAD mm

Price (CAD)	0.71
Basic shares (mm)	107.0
Market cap. (basic, mm)	**76**
Cash & equivalents (mm)	36
Total debt (mm)	43
Preferred equity (mm)	—
Enterprise value (mm)	**104**
Shareholders equity (mm)	97

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Empery Digital Inc.

NASDAQ:EMPD | Public Company
2512 West Pecan Street, Unit 230
Pflugerville, TX 78660 | United States
http://www.emperydigital.com | +1.512.400.4271

Empery Digital, Inc. engages in the design and development of electric outdoor power sports vehicles. It also offers electric two and four-wheel motorcycles and utility terrain vehicles. The company was founded by Christian Gerard Okonsky and Adrian James on February 21, 2020 and is headquartered in Pflugerville, TX.

Sector: Investment Services
Industry: Virtual Asset Treasury
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	3	4	1	1	0
Revenue growth (%)	(28.3%)	23.8%	(75.9%)	(48.7%)	(20.0%)
Gross Profit Margin (%)	(249.3%)	(357.2%)	(42.3%)	—	N/A
EBITDA Margin (%)	(894.6%)	(650.3%)	NM	NM	800.0%
EBIT Margin (%)	(913.6%)	(669.1%)	NM	NM	500.0%
Net Income Margin (%)	NM	NM	NM	NM	NM
EPS (FactSet source basis)	(1499921.28)	(1175.23)	(8.12)	(0.43)	0.16
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	**12/31/25**	**Dec '26**
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	148.3x	289.3x
TEV / EBITDA (x)	NM	NM
Price / Book (x)	0.4x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Empery Asset Management LP	4.8	17.2%	15
Atg Capital Management Lp	4.5	16.0%	14
Highbridge Capital Management LLC	2.8	9.8%	9
Brown Tice /Ggi/	2.7	9.5%	8
Winklevoss Capital Management Llc	2.2	7.9%	7

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	3.13	Basic shares (mm)	28.2
Previous close	3.06	Free float	60.8%
1-day change	2.3%	Mkt cap (USD mm)	88
Avg. volume (1Y, mm)	0.66	EV (USD mm)	145
52-week high / low	8.11/2.48	Dividend yield (NTM)	N/A
Beta (1Y)	2.11	Volume (mm)	0.2

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Ryan Matthew Lane
CFO	Greg Endo
Chairman	Ryan Matthew Lane
COO	Timothy Jay Silver

Capitalization | USD mm

Price (USD)	3.13
Basic shares (mm)	28.2
Market cap. (basic, mm)	**88**
Cash & equivalents (mm)	4
Total debt (mm)	55
Preferred equity (mm)	—
Enterprise value (mm)	**145**
Shareholders equity (mm)	113

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Faraday Future Intelligent Electric, Inc.

NASDAQ:FFAI | Public Company

1990 East Grand Avenue
El Segundo, CA 90245 | United States
http://www.ff.com | +1.424.276.7616

Faraday Future Intelligent Electric, Inc. engages in building a physical AI ecosystem powered by two core product engines and their integrated ecosystems. It operates through the following segments: AI Electric Vehicle (AIEV), Digital Assets (AIXC), and Robotics. The company was founded by Yue Ting Jia in May 2014 and is headquartered in El Segundo, CA.

Sector: Consumer Vehicles and Parts
Industry: Car Manufacturers
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	1	1	1	6	24
Revenue growth (%)	NM	(31.3%)	(0.6%)	926.1%	334.5%
Gross Profit Margin (%)	NM	NM	NM	(739.2%)	(61.6%)
EBITDA Margin (%)	NM	NM	NM	NM	(283.2%)
EBIT Margin (%)	NM	NM	NM	NM	(429.9%)
Net Income Margin (%)	NM	NM	NM	N/A	N/A
EPS (FactSet source basis)	(268866.18)	(2941.98)	(471.48)	(59.51)	(39.59)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	217.6x	21.2x
TEV / EBITDA (x)	NM	NM
Price / Book (x)	NM	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Vanguard Capital Management LLC	0.1	2.2%	0
AQR Capital Management LLC	0.1	1.0%	0
BlackRock Fund Advisors	0.1	0.9%	0
Atw Partners Llc	0.0	0.7%	0
Geode Capital Management LLC	0.0	0.6%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	1.23	Basic shares (mm)	6.1
Previous close	1.25	Free float	98.4%
1-day change	(1.6%)	Mkt cap (USD mm)	8
Avg. volume (1Y, mm)	0.61	EV (USD mm)	117
52-week high / low	252.00/1.17	Dividend yield (NTM)	N/A
Beta (1Y)	3.17	Volume (mm)	2.3

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Yue Ting Jia
CFO	Koti Meka
Chairman	Jerry Wang

Capitalization | USD mm

Price (USD)	1.23
Basic shares (mm)	6.1
Market cap. (basic, mm)	**8**
Cash & equivalents (mm)	24
Total debt (mm)	104
Preferred equity (mm)	0
Enterprise value (mm)	**117**
Shareholders equity (mm)	(27)

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

FG Communities Holdings Inc.

NASDAQ:FGC | Public Company

6408 Bannington Road

Charlotte, NC 28226 | United States

http://www.fgnexus.io | +1.704.994.8279

FG Communities Holdings, Inc. engages in the provision of reinsurance, asset management and merchant banking services. The company was founded by Kyle Cerminara and Joe Moglia on October 2012 and is headquartered in Charlotte, NC.

Sector: Specialty Finance and Services
Industry: Cryptocurrency Mining
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	24	33	(2)	1	1
Revenue growth (%)	90.0%	40.8%	(107.0%)	NM	—
Gross Profit Margin (%)	N/A	20.5%	N/A	N/A	N/A
EBITDA Margin (%)	3.0%	(33.1%)	NM	N/A	N/A
EBIT Margin (%)	3.0%	(36.3%)	NM	NM	(860.0%)
Net Income Margin (%)	16.2%	(68.0%)	NM	NM	NM
EPS (FactSet source basis)	25.76	(12.14)	(25.69)	(12.62)	(7.35)
EPS, 1 Year Growth (%)	NM	(147.1%)	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	**12/31/25**	**Dec '26**
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	NM	18.5x
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	0.4x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Moglia Joseph Hugh	0.6	12.4%	4
Syncracy Operational Management Llc	0.4	7.9%	3
Vanguard Capital Management LLC	0.3	5.9%	2
Citadel Advisors LLC	0.2	3.9%	1
BlackRock Fund Advisors	0.1	2.9%	1

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	6.94	Basic shares (mm)	4.7
Previous close	6.63	Free float	80.4%
1-day change	4.8%	Mkt cap (USD mm)	33
Avg. volume (1Y, mm)	0.13	EV (USD mm)	19
52-week high / low	31.80/4.18	Dividend yield (NTM)	N/A
Beta (1Y)	2.49	Volume (mm)	0.0

Price history through 02-Oct-2026

Financials, cap. & EPS: USD; millions except per-share data.

Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Kyle Cerminara
CFO	Mark D. Roberson
Chairman	Kyle Cerminara

Capitalization | USD mm

Price (USD)	6.94
Basic shares (mm)	4.7
Market cap. (basic, mm)	**33**
Cash & equivalents (mm)	25
Total debt (mm)	2
Preferred equity (mm)	16
Enterprise value (mm)	**19**
Shareholders equity (mm)	64

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

First Phosphate Corp. Sponsored ADR

NASDAQ:PHOS | Public Company

1500 Royal Centre, 1055 West Georgia Street
Vancouver, BC V6E 4N7 | Canada
http://www.firstphosphate.com | +1.416.200.0657

First Phosphate Corp. is a mineral development company, which engages in the extracting and purifying phosphate to produce cathode active material for the Lithium Iron Phosphate battery industry. The Phosphate properties include rare anorthosite igneous phosphate rock that generally yields high purity phosphate material devoid of high concentrations of harmful elements. The company was founded on September 18, 2006 and is headquartered in Vancouver, Canada.

Sector: Mining and Mineral Products
Industry: Phosphate Exploration & Development
Reporting currency: NA

Key Statistics

	N/A	N/A	N/A	-	N/A
Total Revenue (mm)	N/A	N/A	N/A	-	N/A
Revenue growth (%)	N/A	N/A	N/A	N/A	N/A
Gross Profit Margin (%)	N/A	N/A	N/A	N/A	N/A
EBITDA Margin (%)	N/A	N/A	N/A	N/A	N/A
EBIT Margin (%)	N/A	N/A	N/A	N/A	N/A
Net Income Margin (%)	N/A	N/A	N/A	N/A	N/A
EPS (FactSet source basis)	N/A	N/A	N/A	-	N/A
EPS, 1 Year Growth (%)	N/A	N/A	N/A	N/A	N/A

Multiples

Period Ended	**N/A**	**-**
Price / EPS (x)	N/A	N/A
TEV / Total Revenue (x)	N/A	N/A
TEV / EBITDA (x)	N/A	N/A
Price / Book (x)	N/A	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
NA	N/A	N/A	N/A
NA	N/A	N/A	N/A
NA	N/A	N/A	N/A
NA	N/A	N/A	N/A
NA	N/A	N/A	N/A

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	14.98	Basic shares (mm)	—
Previous close	15.77	Free float	80.0%
1-day change	(5.0%)	Mkt cap (NA mm)	—
Avg. volume (1Y, mm)	0.01	EV (NA mm)	N/A
52-week high / low	21.30/5.90	Dividend yield (NTM)	N/A
Beta (1Y)	2.18	Volume (mm)	0.0

Price history through 02-Oct-2026
Financials, cap. & EPS: NA; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

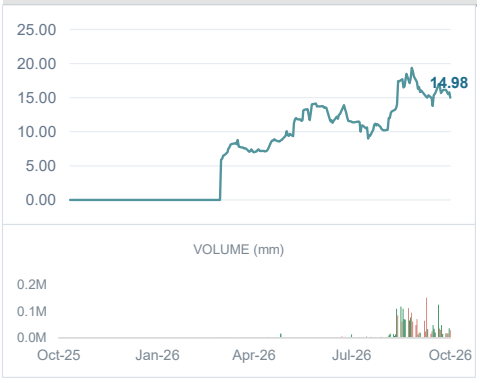
CEO	John Passalacqua
CFO	Bennett Kurtz
Chairman	Laurence W. Zeifman

Capitalization | NA mm

Price (NA)	14.98
Basic shares (mm)	—
Market cap. (basic, mm)	**—**
Cash & equivalents (mm)	—
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**N/A**
Shareholders equity (mm)	-

EV: FactSet diluted cap.
and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

GameSquare Holdings Inc

NASDAQ:GAME | Public Company

6775 Cowboys Way, Suite 1335
Frisco, TX 75034 | United States
http://www.gamesquare.com | +1.216.464.6400

GameSquare Holdings, Inc. is a digital media, entertainment, and technology company. The firm operates through the following segments: Owned and Operated IP, Agency, Software as a Service (SaaS) and managed services, and Yield. Its platforms include Code Red, Zoned, and Faze. The company was founded on April 8, 2011 and is headquartered in Frisco, TX.

Sector: Business Services
Industry: Other Marketing and Advertising Services
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	52	96	45	85	125
Revenue growth (%)	24.2%	85.0%	(53.2%)	88.9%	47.1%
Gross Profit Margin (%)	7.1%	12.5%	40.9%	37.7%	46.2%
EBITDA Margin (%)	(37.4%)	(29.4%)	(21.6%)	6.2%	15.2%
EBIT Margin (%)	(44.4%)	(33.5%)	(26.1%)	(9.8%)	8.8%
Net Income Margin (%)	(60.7%)	(52.0%)	(62.3%)	N/A	N/A
EPS (FactSet source basis)	(22.72)	(14.84)	(5.21)	(2.72)	0.72
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	1.1x	0.6x
TEV / EBITDA (x)	NM	9.3x
Price / Book (x)	1.2x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Blue Star Investments, Inc.	0.8	6.0%	2
Rothschild & Co. Asset Management SCS	0.6	4.3%	2
Goff John C	0.5	4.0%	2
Jones Jerral W	0.5	3.8%	2
Vanguard Capital Management LLC	0.4	3.4%	1

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	3.08	Basic shares (mm)	13.1
Previous close	3.10	Free float	76.9%
1-day change	(0.6%)	Mkt cap (USD mm)	40
Avg. volume (1Y, mm)	0.38	EV (USD mm)	49
52-week high / low	6.88/1.88	Dividend yield (NTM)	N/A
Beta (1Y)	2.59	Volume (mm)	0.1

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Justin Paul Kenna
CFO	Michael Munoz
Chairman	Justin Paul Kenna
COO	Amaree Vichairat Tanawong

Capitalization | USD mm

Price (USD)	3.08
Basic shares (mm)	13.1
Market cap. (basic, mm)	**40**
Cash & equivalents (mm)	4
Total debt (mm)	12
Preferred equity (mm)	—
Enterprise value (mm)	**49**
Shareholders equity (mm)	10

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Globavend Holdings Ltd.

NASDAQ:GVH | Public Company

Office 1401, 197 St. Georges Terrace, Level 14
Perth, Western Australia (WA) 6000 | Australia
http://www.globavend.com | +61.08.6141.3263

Globavend Holdings Ltd. is an e-commerce logistics provider offering end-to-end logistics solutions in Hong Kong, Australia, and New Zealand. The company's customers are primarily enterprise customers, e-commerce merchants, or operators of e-commerce platforms that offer business-to-consumer (B2C) transactions. It offers a one-stop solution, from pre-carriage parcel drop-off to parcel consolidation, air-freight forwarding, customs clearance, on-carriage parcel transportation, and delivery. The company was founded by Yau Wai Yiu in 2016 and is headquartered in Perth, Australia.

Sector: Industrial Services
Industry: Logistics and Supply Chain Service Providers
Reporting currency: USD

Key Statistics

	2023 FY 09/30/23	2024 FY 09/30/24	2025 FY 09/30/25	2026FY E Sep '26	2027FY E Sep '27
Total Revenue (mm)	12	11	15	-	-
Revenue growth (%)	(27.7%)	(11.8%)	39.2%	N/A	N/A
Gross Profit Margin (%)	10.0%	14.2%	9.6%	N/A	N/A
EBITDA Margin (%)	6.4%	8.5%	4.5%	N/A	N/A
EBIT Margin (%)	6.2%	8.1%	4.1%	N/A	N/A
Net Income Margin (%)	5.8%	8.1%	2.9%	N/A	N/A
EPS (FactSet source basis)	10.92	12.12	1.04	-	-
EPS, 1 Year Growth (%)	24.3%	11.0%	(91.4%)	N/A	N/A

Multiples

	2025 FY	2026FY E
Period Ended	09/30/25	Sep '26
Price / EPS (x)	1.1x	N/A
TEV / Total Revenue (x)	(0.0)x	N/A
TEV / EBITDA (x)	(0.2)x	N/A
Price / Book (x)	0.3x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
L1 Capital Global, Inc.	0.2	4.9%	0
Yu Tsz Ngo	0.1	1.4%	0
XTX Markets LLC	0.0	0.5%	0
UBS Securities LLC	0.0	0.0%	0
Ayrton Capital LLC	0.0	0.0%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	1.11	Basic shares (mm)	4.3
Previous close	1.10	Free float	98.6%
1-day change	0.9%	Mkt cap (USD mm)	5
Avg. volume (1Y, mm)	0.90	EV (USD mm)	(0)
52-week high / low	6.46/0.87	Dividend yield (NTM)	N/A
Beta (1Y)	3.54	Volume (mm)	0.0

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Yau Wai Yiu
CFO	Tsz Ngo Yu
Chairman	Kai Man Fung

Capitalization | USD mm

Price (USD)	1.11
Basic shares (mm)	4.3
Market cap. (basic, mm)	**5**
Cash & equivalents (mm)	5
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**(0)**
Shareholders equity (mm)	7

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Graphene Manufacturing Group Ltd

US OTC:GMGMF | Public Company

848 Boundary Road, Unit 5
Richlands, Queensland (QLD) 4077 | Australia
http://graphenemg.com | +61.7.3063.6638

Graphene Manufacturing Group Ltd. engages in the development of technology and manufacture of energy-saving products and solutions, and energy storage products. It is focused on the Graphene enhanced heating, ventilating and air conditioning and refrigeration (HVAC-R) coatings, lubricants, and fluids. The company was founded by Craig Nicol on August 10, 2016, and is headquartered in Richlands, Australia.

Sector: Mining and Mineral Products
Industry: Other Nonmetallic Mineral Product Makers
Reporting currency: AUD

Key Statistics

	2024 FY 06/30/24	2025 FY 06/30/25	2026 FY 06/30/26	2027FY E Jun '27	2028FY E Jun '28
Total Revenue (mm)	0	0	1	-	-
Revenue growth (%)	73.4%	(19.4%)	204.7%	N/A	N/A
Gross Profit Margin (%)	NM	NM	NM	N/A	N/A
EBITDA Margin (%)	NM	NM	NM	N/A	N/A
EBIT Margin (%)	NM	NM	NM	N/A	N/A
Net Income Margin (%)	NM	NM	NM	N/A	N/A
EPS (FactSet source basis)	(0.09)	(0.09)	(0.25)	-	-
EPS, 1 Year Growth (%)	NM	NM	NM	N/A	N/A

Multiples

	2026 FY	2027FY E
Period Ended	06/30/26	Jun '27
Price / EPS (x)	NM	N/A
TEV / Total Revenue (x)	459.5x	N/A
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	NM	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Nicol Craig /Gmg/	12.8	9.6%	30
Small Andrew James	5.6	4.2%	13
George Joshua	0.3	0.2%	1
Mackintosh Paul	0.1	0.1%	0
Perkowski Jack /Oc3/	0.1	0.1%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	1.63	Basic shares (mm)	133.8
Previous close	1.65	Free float	85.9%
1-day change	(1.2%)	Mkt cap (AUD mm)	313
Avg. volume (1Y, mm)	0.22	EV (AUD mm)	333
52-week high / low	2.90/0.55	Dividend yield (NTM)	N/A
Beta (1Y)	1.11	Volume (mm)	0.0

Price history through 02-Oct-2026
Financials, cap. & EPS: AUD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Craig Nicol
CFO	Joshua George
Chairman	Jack Perkowski

Capitalization | AUD mm

Price (AUD)	2.34
Basic shares (mm)	133.8
Market cap. (basic, mm)	**313**
Cash & equivalents (mm)	10
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**333**
Shareholders equity (mm)	(0)

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Greenland Energy Company

NASDAQ:GLND | Public Company

1185 Avenue of the Americas, Suite 349
New York, NY 10036 | United States
http://greenlandenergyco.com | +1.212.612.1400

Greenland Energy Co. is a blank check company. It was formed for the purpose of effecting a merger, share exchange, asset acquisition, share purchase, reorganization, or similar business combination with one or more businesses. The company was founded on July 23, 2024 and is headquartered in New York, NY.

Sector: Upstream Energy
Industry: Other Americas Fossil Fuel Exploration/Production
Reporting currency: USD

Key Statistics

	-	2025 FY 01/31/25	2026 FY 01/31/26	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	-	—	—	—	-
Revenue growth (%)	N/A	N/A	NM	NM	N/A
Gross Profit Margin (%)	N/A	NM	NM	N/A	N/A
EBITDA Margin (%)	N/A	NM	NM	N/A	N/A
EBIT Margin (%)	N/A	NM	NM	N/A	N/A
Net Income Margin (%)	N/A	NM	NM	N/A	N/A
EPS (FactSet source basis)	-	(0.00)	0.10	(0.07)	-
EPS, 1 Year Growth (%)	N/A	N/A	NM	(167.2%)	N/A

Multiples

	2026 FY	2026FY E
Period Ended	**01/31/26**	**Dec '26**
Price / EPS (x)	35.8x	NM
TEV / Total Revenue (x)	NM	NM
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	0.5x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Price Robert Brooks	7.4	16.9%	28
Pelican Sponsor Llc	3.1	7.1%	12
Mcillree Roderick Claude	1.8	4.2%	7
Baqar Hassan Raza	1.6	3.6%	6
Fg Merchant Partners Lp	1.5	3.5%	6

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	3.73	Basic shares (mm)	43.7
Previous close	4.40	Free float	62.9%
1-day change	(15.2%)	Mkt cap (USD mm)	163
Avg. volume (1Y, mm)	3.60	EV (USD mm)	126
52-week high / low	23.00/1.09	Dividend yield (NTM)	N/A
Beta (1Y)	2.30	Volume (mm)	7.6

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Robert Brooks Price
CFO	Ashiq Merchant
Chairman	Larry Gene Swets

Capitalization | USD mm

Price (USD)	3.73
Basic shares (mm)	43.7
Market cap. (basic, mm)	**163**
Cash & equivalents (mm)	37
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**126**
Shareholders equity (mm)	66

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Greenland Resources Inc.

Toronto:MOLY-CA | Public Company
25 York Street, Suite 1810
Toronto, ON M5J 2V5 | Canada
http://www.greenlandresources.ca | +1.844.252.0532

Greenland Resources, Inc. engages in the acquisition, exploration, and development of mineral projects. It also focuses on its malmbjerg molybdenum project in eastern Greenland. The company was founded by Ruben Shiffman on February 7, 2008 and is headquartered in Toronto, Canada.

Sector: Mining and Mineral Products
Industry: Specialty Metal Ore Mining
Reporting currency: CAD

Key Statistics

	2024 FY 03/31/24	2025 FY 03/31/25	2026 FY 03/31/26	2027FY E Mar '27	2028FY E Mar '28
Total Revenue (mm)	—	—	—	-	-
Revenue growth (%)	NM	NM	NM	N/A	N/A
Gross Profit Margin (%)	NM	NM	NM	N/A	N/A
EBITDA Margin (%)	NM	NM	NM	N/A	N/A
EBIT Margin (%)	NM	NM	NM	N/A	N/A
Net Income Margin (%)	NM	NM	NM	N/A	N/A
EPS (FactSet source basis)	(0.06)	(0.03)	(0.06)	-	-
EPS, 1 Year Growth (%)	NM	NM	NM	N/A	N/A

Multiples

	2026 FY	2027FY E
Period Ended	03/31/26	Mar '27
Price / EPS (x)	NM	N/A
TEV / Total Revenue (x)	NM	N/A
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	21.1x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Shiffman Ruben	28.0	20.7%	44
Asper Leonard J	6.4	4.7%	10
Mintz Keith Charles	0.8	0.6%	1
Steel James F	0.6	0.4%	1
Bianco Nauja	0.2	0.2%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | CAD trading currency

Latest price	1.59	Basic shares (mm)	135.2
Previous close	1.57	Free float	73.3%
1-day change	1.3%	Mkt cap (CAD mm)	215
Avg. volume (1Y, mm)	0.17	EV (CAD mm)	210
52-week high / low	2.29/1.25	Dividend yield (NTM)	N/A
Beta (1Y)	2.72	Volume (mm)	0.2

Price history through 02-Oct-2026
Financials, cap. & EPS: CAD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CFO	Eric Grossman
Chairman	Ruben Shiffman

Capitalization | CAD mm

Price (CAD)	1.59
Basic shares (mm)	135.2
Market cap. (basic, mm)	**215**
Cash & equivalents (mm)	9
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**210**
Shareholders equity (mm)	9

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in CAD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Hawkeye Digital, Inc.

US OTC:HWKE | Public Company

7401 Carmel Executive Park Drive, Suite 315
Charlotte, NC 28226 | United States
http://www.hwke.com | +1.800.576.4953

Hawkeye Digital, Inc. is a publicly traded private equity and merchant banking platform dedicated to investing in and advising businesses at the forefront of the digital economy and emerging technologies. The company was founded by Corby Marshall on May 15, 2018 and is headquartered in Charlotte, NC.

Sector: Industrial Manufacturing
Industry: Private Equity & Merchant Banking
Reporting currency: USD

Key Statistics

	2024 FY 06/30/24	2025 FY 06/30/25	2026 FY 06/30/26	-	N/A
Total Revenue (mm)	—	—	—	-	N/A
Revenue growth (%)	NM	NM	NM	N/A	N/A
Gross Profit Margin (%)	NM	NM	NM	N/A	N/A
EBITDA Margin (%)	NM	NM	NM	N/A	N/A
EBIT Margin (%)	NM	NM	NM	N/A	N/A
Net Income Margin (%)	NM	NM	NM	N/A	N/A
EPS (FactSet source basis)	(0.08)	(0.06)	(0.02)	-	N/A
EPS, 1 Year Growth (%)	NM	NM	NM	N/A	N/A

Multiples

	2026 FY
Period Ended	06/30/26
Price / EPS (x)	NM
TEV / Total Revenue (x)	NM
TEV / EBITDA (x)	NM
Price / Book (x)	119.0x

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Sumichrast Martin A	243.5	91.0%	217
Hall Steve /Hawkeye/	15.4	5.7%	14
Marshall Corby	2.8	1.1%	3
Mulgrew Christopher	1.8	0.7%	2
NA	N/A	N/A	N/A

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	0.89	Basic shares (mm)	267.7
Previous close	0.90	Free float	1.6%
1-day change	(1.1%)	Mkt cap (USD mm)	238
Avg. volume (1Y, mm)	0.01	EV (USD mm)	236
52-week high / low	1.10/0.04	Dividend yield (NTM)	N/A
Beta (1Y)	13.88	Volume (mm)	0.0

Price history through 05-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CFO	Quinton Byron Hamlett
Chairman	Martin A. Sumichrast

Capitalization | USD mm

Price (USD)	0.89
Basic shares (mm)	267.7
Market cap. (basic, mm)	**238**
Cash & equivalents (mm)	2
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**236**
Shareholders equity (mm)	2

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
03-Oct-25 to 05-Oct-26

Notes

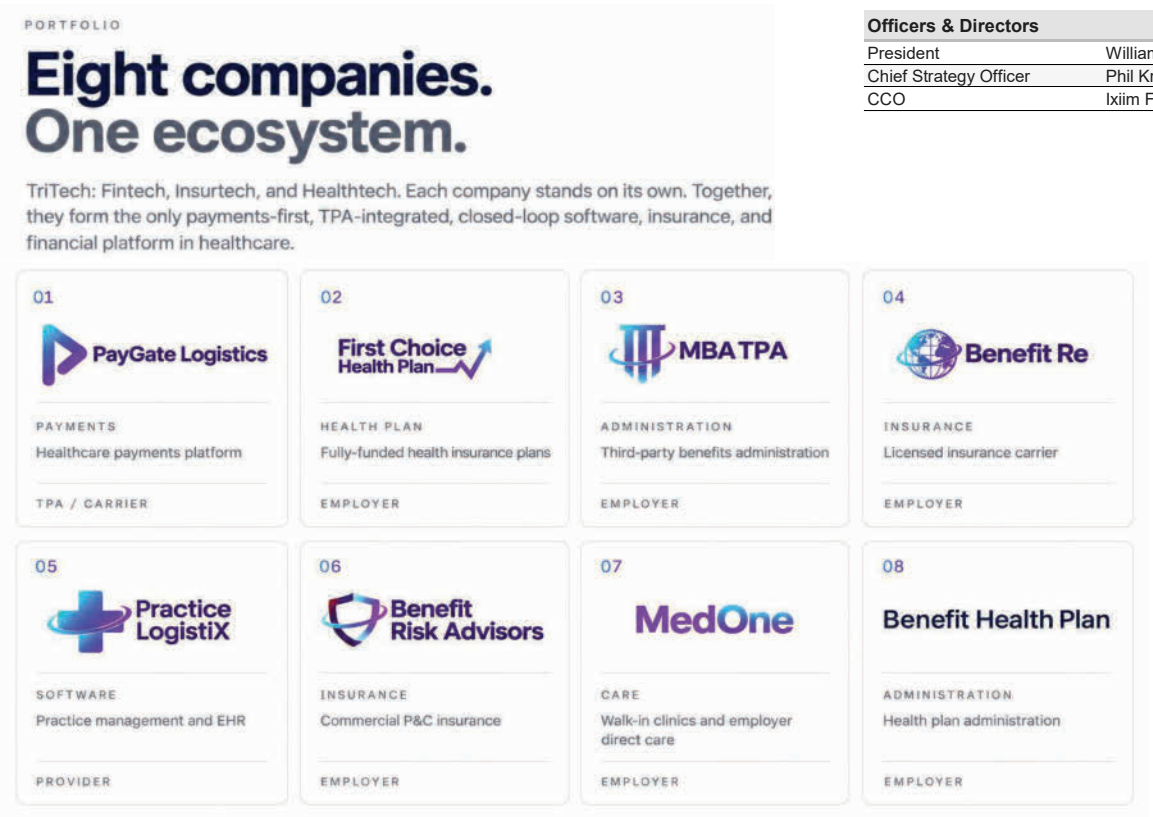
Source:FactSet. All information is sourced from or derived from FactSet data.

Health Logistics Group, Inc.

Private Company
700 Plantation Island Dr S, Suite 208
St. Augustine, FL 32080
www.healthlogisticsgroup.com

Health Logistics Group, Inc. is a privately held holding company providing healthcare technology, benefits administration and payment solutions. Through its operating companies, it offers health plan administration, payment processing, insurance, practice management software and direct care services. The company serves employers, healthcare providers, brokers, third-party administrators and insurance carriers.

Sector: Healthcare
Industry: Healthcare Technology & Services



Officers & Directors	
President	William A. McClure
Chief Strategy Officer	Phil Krivacek
CCO	Ixiim Flores

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

High Roller Technologies, Inc.

NYSE American:ROLR | Public Company
400 South 4th Street, Suite 500, No. 390
Las Vegas, NV 89101 | United States
http://www.highroller.com | +1.702.509.5244

High Roller Technologies, Inc. is an evolving and growth-oriented iCasino and entertainment company, which engages in the business of operating an online gaming business offering casino betting games to customers. The firm also offers a wide range of games including many that are available in land-based casinos, such as blackjack, roulette, baccarat, poker, and slot machines. The company was founded by Michael Alexander Cribari and Brandon Christopher Eachus on December 21, 2021 and is headquartered in Las Vegas, NV.

Sector: Hospitality Services
Industry: Physical and Online Casinos
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	30	28	20	14	70
Revenue growth (%)	60.5%	(6.0%)	(26.6%)	(31.0%)	392.5%
Gross Profit Margin (%)	53.8%	52.7%	53.0%	67.2%	85.0%
EBITDA Margin (%)	(2.0%)	(16.0%)	(26.2%)	(104.3%)	(4.3%)
EBIT Margin (%)	(2.2%)	(16.8%)	(27.8%)	(114.8%)	(6.6%)
Net Income Margin (%)	(9.5%)	(21.2%)	3.4%	N/A	N/A
EPS (FactSet source basis)	(0.34)	(0.71)	0.36	(1.41)	(0.23)
EPS, 1 Year Growth (%)	NM	NM	NM	(491.0%)	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	13.6x	NM
TEV / Total Revenue (x)	1.9x	2.8x
TEV / EBITDA (x)	NM	NM
Price / Book (x)	4.3x	10.4x

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Oeh Invest Ab	2.0	18.2%	10
Cascadia Holdings Ltd.	1.8	16.3%	9
Spike Up Media Ab	0.8	7.3%	4
Loren Smith Jeffrey /High/	0.8	7.1%	4
Clemes Ben	0.2	1.5%	1

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	4.89	Basic shares (mm)	11.0
Previous close	4.92	Free float	45.1%
1-day change	(0.6%)	Mkt cap (USD mm)	54
Avg. volume (1Y, mm)	1.18	EV (USD mm)	39
52-week high / low	33.68/1.16	Dividend yield (NTM)	N/A
Beta (1Y)	0.72	Volume (mm)	0.0

Price history through 02-Oct-2026

Financials, cap. & EPS: USD; millions except per-share data.

Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Seth Young
CFO	Adam Jonathan Felman
Chairman	Michael Alexander Cribari
COO	Jake Francis

Capitalization | USD mm

Price (USD)	4.89
Basic shares (mm)	11.0
Market cap. (basic, mm)	**54**
Cash & equivalents (mm)	19
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**39**
Shareholders equity (mm)	30

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Idaho Copper Corporation

NYSE American:COPR | Public Company

800 West Main Street, Suite 1460

Boise, ID 83702 | United States

http://www.idaho-copper.com | +1.208.274.9220

Idaho Copper Corp. is a mineral exploration and development company, which engages in exploring and developing copper-molybdenum-silver deposits in Idaho. It focuses on the CuMo project. The company was founded on April 4, 1925 and is headquartered in Boise, ID.

Sector: Mining and Mineral Products
Industry: Non-Ferrous Metal Ore Mining
Reporting currency: USD

Key Statistics

	2024 FY 01/31/24	2025 FY 01/31/25	2026 FY 01/31/26	2027FY E Jan '27	2028FY E Jan '28
Total Revenue (mm)	—	—	—	—	—
Revenue growth (%)	NM	NM	NM	NM	NM
Gross Profit Margin (%)	NM	NM	NM	N/A	N/A
EBITDA Margin (%)	NM	NM	NM	N/A	N/A
EBIT Margin (%)	NM	NM	NM	NM	NM
Net Income Margin (%)	NM	NM	NM	N/A	N/A
EPS (FactSet source basis)	(0.35)	(0.42)	(0.23)	(0.28)	(0.21)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2026 FY	2027FY E
Period Ended	01/31/26	Jan '27
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	NM	NM
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	NM	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Multi-Metal Development Corp.	6.4	34.3%	21
Rudofsky Steven	1.1	5.7%	3
Elatam Mohammad	0.9	5.0%	3
Scannell Robert William	0.9	4.9%	3
Lata Ramon /Joway/	0.9	4.7%	3

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	3.20	Basic shares (mm)	18.8
Previous close	3.19	Free float	41.5%
1-day change	0.3%	Mkt cap (USD mm)	60
Avg. volume (1Y, mm)	0.02	EV (USD mm)	51
52-week high / low	18.00/2.05	Dividend yield (NTM)	N/A
Beta (1Y)	(1.29)	Volume (mm)	0.1

Price history through 02-Oct-2026

Financials, cap. & EPS: USD; millions except per-share data.

Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

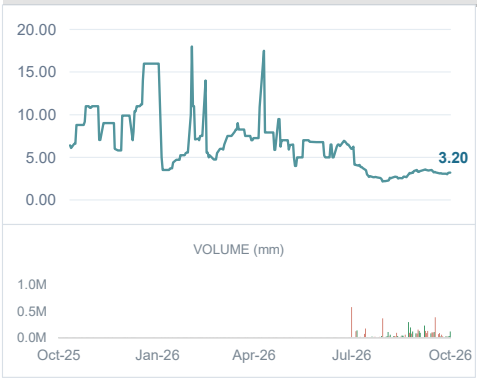
CFO	Bruce Harmon
Chairman	Robert William Scannell

Capitalization | USD mm

Price (USD)	3.20
Basic shares (mm)	18.8
Market cap. (basic, mm)	**60**
Cash & equivalents (mm)	12
Total debt (mm)	1
Preferred equity (mm)	—
Enterprise value (mm)	**51**
Shareholders equity (mm)	11

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD

02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Imunon, Inc.

NASDAQ:IMNN | Public Company
997 Lenox Drive, Suite 100
Lawrenceville, NJ 08648 | United States
http://imunon.com | +1.609.896.9100

Imunon, Inc. is a clinical stage oncology drug company. It focuses on cancer treatments, including directed chemotherapies, DNA-mediated immunotherapy and RNA-based therapies. The firm is also engaged in the research and development of pharmaceutical products for cancer treatments. Its portfolio includes deoxyribonucleic acid-mediated immunotherapy and ribonucleic acid-based therapies. It operates through the Celsion and ThermoDox brands. The company was founded by Yim-Pan Cheung in 1982 and is headquartered in Lawrenceville, NJ.

Sector: Biopharmaceuticals
Industry: Other Oncology Biopharmaceuticals
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	—	—	—	—	—
Revenue growth (%)	(100.0%)	NM	NM	NM	NM
Gross Profit Margin (%)	NM	NM	NM	N/A	N/A
EBITDA Margin (%)	NM	NM	NM	N/A	N/A
EBIT Margin (%)	NM	NM	NM	NM	NM
Net Income Margin (%)	NM	NM	NM	NM	NM
EPS (FactSet source basis)	(28.14)	(21.10)	(6.83)	(2.36)	(1.82)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	NM	NM
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	0.6x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Armistice Capital LLC	0.3	5.7%	0
Lindborg Stacy R	0.3	4.5%	0
Tardugno Michael H	0.2	4.3%	0
Vanguard Capital Management LLC	0.1	1.9%	0
Faller Douglas V	0.1	1.8%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	1.28	Basic shares (mm)	5.6
Previous close	1.32	Free float	86.2%
1-day change	(3.0%)	Mkt cap (USD mm)	7
Avg. volume (1Y, mm)	0.09	EV (USD mm)	7
52-week high / low	5.55/1.26	Dividend yield (NTM)	N/A
Beta (1Y)	1.43	Volume (mm)	0.1

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Stacy R. Lindborg
CFO	Joshua Blacher
Chairman	Michael H. Tardugno

Capitalization | USD mm

Price (USD)	1.28
Basic shares (mm)	5.6
Market cap. (basic, mm)	**7**
Cash & equivalents (mm)	7
Total debt (mm)	7
Preferred equity (mm)	—
Enterprise value (mm)	**7**
Shareholders equity (mm)	4

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Innov8 Gases Corp.

Private Company

www.innov8gases.com

Innov8 Gases Corp. is a privately held company focused on the development of helium and green hydrogen resources in Arizona's Holbrook Basin. The company's focus is supplying specialty gases for industrial, medical, scientific and advanced technology applications.

Sector: Materials

Industry: Industrial Gases

Officers & Directors	
CEO	John MacPhail
Chairman	Alan D. Gaines
Director	Steve P. Barrenechea

Notes

Source:Company LinkedIn profile and posts; public filings.

Innoviz Technologies Ltd.

NASDAQ:INVZ | Public Company

Innoviz Technologies Campus, 5 Uri Ariav Street, Nitzba 300, Building C
Rosh HaAyin, Tel Aviv 4809202 | Israel
http://innoviz.tech | +972.74.700.3692

Innoviz Technologies Ltd. engages in providing automotive-grade LiDAR sensor platforms. It offers its solutions to the aerospace, defense, and homeland security markets. The firm's products include InnovizOne, InnovizTwo Long-Range, InnovisTwo Short-to Mid-Range, InnovizThree, InnovizSMART, and InnovizTwo Ultra Long-Range (ULR). The company was founded by Omer David Keilaf, Oren Buskila, and Oren Rosenzweig on January 18, 2016 and is headquartered in Rosh HaAyin, Israel.

Sector: Consumer Vehicles and Parts
Industry: Automobile Comfort/Safety/Electronics Parts Makers
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	21	24	55	69	94
Revenue growth (%)	246.4%	16.2%	127.0%	25.5%	36.4%
Gross Profit Margin (%)	(55.6%)	(4.8%)	23.4%	6.7%	16.4%
EBITDA Margin (%)	(591.2%)	(387.9%)	(111.3%)	(98.8%)	(60.4%)
EBIT Margin (%)	(625.6%)	(417.7%)	(122.0%)	(107.4%)	(68.8%)
Net Income Margin (%)	(591.4%)	(390.5%)	(123.1%)	(104.9%)	(62.8%)
EPS (FactSet source basis)	(0.84)	(0.57)	(0.34)	(0.30)	(0.22)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	1.2x	1.0x
TEV / EBITDA (x)	NM	NM
Price / Book (x)	1.0x	2.0x

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Heights Capital Management, Inc.	11.9	4.0%	4
Aquamarine Financial (Cayman) Ltd.	6.0	2.0%	2
Neuberger Berman Investment Advisers LLC	4.5	1.5%	2
Renaissance Technologies LLC	4.0	1.3%	1
HITE Hedge Asset Management LLC	3.6	1.2%	1

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	0.36	Basic shares (mm)	298.1
Previous close	0.36	Free float	97.2%
1-day change	1.1%	Mkt cap (USD mm)	108
Avg. volume (1Y, mm)	3.97	EV (USD mm)	68
52-week high / low	2.54/0.29	Dividend yield (NTM)	N/A
Beta (1Y)	1.97	Volume (mm)	1.8

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Omer David Keilaf
CFO	Eldar Cegla
Chairman	Har Even Yoav
COO	Ido Luski

Capitalization | USD mm

Price (USD)	0.36
Basic shares (mm)	298.1
Market cap. (basic, mm)	**108**
Cash & equivalents (mm)	48
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**68**
Shareholders equity (mm)	49

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Journey Medical Corp.

NASDAQ:DERM | Public Company

9237 E Via de Ventura Boulevard, Suite 105
Scottsdale, AZ 85258 | United States
http://www.journeymedicalcorp.com | +1.480.434.6670

Journey Medical Corporation is a commercial-stage pharmaceutical company, which focuses on the development and commercialization of pharmaceutical products for the treatment of dermatological conditions. Its brands include QBREXZA, Accutane, Targadox, AMZEEQ, Ximino, ZILXI, Exelderm, and Luxamend. The company was founded by Claude Maraoui in October 2014 and is headquartered in Scottsdale, AZ.

Sector: Biopharmaceuticals
Industry: Dermatology Biopharmaceuticals
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	79	56	62	81	129
Revenue growth (%)	7.5%	(29.1%)	10.2%	31.0%	59.6%
Gross Profit Margin (%)	66.3%	56.7%	59.3%	62.7%	63.9%
EBITDA Margin (%)	6.2%	(26.4%)	(6.2%)	13.4%	21.3%
EBIT Margin (%)	1.4%	(32.5%)	(13.2%)	2.8%	23.5%
Net Income Margin (%)	(4.9%)	(26.1%)	(18.5%)	N/A	N/A
EPS (FactSet source basis)	(0.21)	(0.72)	(0.47)	(0.04)	0.68
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	**12/31/25**	**Dec '26**
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	3.3x	2.5x
TEV / EBITDA (x)	NM	18.7x
Price / Book (x)	5.6x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Fortress Biotech, Inc.	4.3	15.1%	28
Wasatch Advisors LP	3.6	12.9%	24
Maraoui Claude	3.1	11.0%	20
Tang Capital Management LLC	2.0	7.2%	14
Vanguard Capital Management LLC	0.9	3.0%	6

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	6.61	Basic shares (mm)	28.2
Previous close	6.72	Free float	65.4%
1-day change	(1.6%)	Mkt cap (USD mm)	187
Avg. volume (1Y, mm)	0.21	EV (USD mm)	202
52-week high / low	9.56/4.31	Dividend yield (NTM)	N/A
Beta (1Y)	1.42	Volume (mm)	0.1

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Claude Maraoui
CFO	Joseph M. Benesch
Chairman	Lindsay Allan Rosenwald

Capitalization | USD mm

Price (USD)	6.61
Basic shares (mm)	28.2
Market cap. (basic, mm)	**187**
Cash & equivalents (mm)	26
Total debt (mm)	25
Preferred equity (mm)	—
Enterprise value (mm)	**202**
Shareholders equity (mm)	32

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Jubilant Therapeutics, Inc.

Private Company

790 Township Line Road, Suite 325
Yardley, PA 19067
http://www.jubilanttx.com | +1.267.888.4319

Jubilant Therapeutics Inc. is a clinical-stage biopharmaceutical company developing small-molecule therapies for hematologic diseases and cancer. Its lead investigational candidate, JBI-802, is an oral dual LSD1/HDAC6 inhibitor being evaluated in a Phase 1/2 clinical trial for essential thrombocythemia. The company is headquartered in Yardley, Pennsylvania.

Sector: Healthcare
Industry: Biopharmaceuticals

Officers & Directors	
CEO	Daniel J. O'Connor
CFO	Shyam Pattabiraman
Chairman	Hari Shankar Bhartia

Internally Discovered, Potential Best-in-Class Therapies Targeting Large Unmet Medical Needs

Target	Molecule	Indications	Pre-Clinical (IND)	Phase 1/2	Status
Dual LSD1 & HDAC6 CoREST Inhibitor	JBI-802	Essential Thrombocythemia (ET)/MPNs			• Dose escalation ongoing • Potential registrational study in 2027
		mSTK11 IO resistant NSCLC			Phase 2 IST ongoing
		Post MPN-AML			Planned Phase 1b/ 2 IST with MSK Cancer Center

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Juvo360, Inc.

Private Company

7000 Central Pkwy, Suite 1760, Atlanta, GA 30328

www.juvojobs.com |770-272-5100

Juvo360 operates Juvo Jobs, a mobile employment platform connecting hourly job seekers with nearby employers. The platform uses location-based job discovery, short video introductions and in-app messaging to help users find local employment opportunities and communicate with businesses seeking workers.

Sector: Technology
Industry: Human Resources Software

Platform Overview	
Geographic Reach	All 50 U.S. states
Employer Model	Subscription-based
Job Postings	Unlimited with subscription

Officers & Directors	
CEO	Mark Emery
CTO	Mike Shutt
Chief Support Officer	Debbie Emery



Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Koil Energy Solutions Inc

US OTC:KLNG | Public Company

1310 Rankin Road

Houston, TX 77073 | United States

http://www.koilenergy.com | +1.281.517.5000

Koil Energy Solutions, Inc. is an energy services company, which engages in the provision of equipment and support services to energy and offshore industries. Its products include Buoyancy Solutions, Flying Leads, Storage and Transportaion Products, Subsea Fluid and Power Distribution, and Umbilical Termination Solutions. The company was founded by Mary L. Budrunas and Ronald E. Smith in 1997 and is headquartered in Houston, TX.

Sector: Upstream Energy
Industry: Oil and Gas Engineering and Construction
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	15	23	24	-	-
Revenue growth (%)	18.2%	48.2%	5.8%	N/A	N/A
Gross Profit Margin (%)	29.0%	37.7%	32.7%	N/A	N/A
EBITDA Margin (%)	(4.6%)	14.1%	1.0%	N/A	N/A
EBIT Margin (%)	(10.5%)	11.2%	(1.5%)	N/A	N/A
Net Income Margin (%)	(10.1%)	11.5%	(0.2%)	N/A	N/A
EPS (FactSet source basis)	(0.13)	0.21	(0.00)	-	-
EPS, 1 Year Growth (%)	NM	NM	(101.5%)	N/A	N/A

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	N/A
TEV / Total Revenue (x)	1.6x	N/A
TEV / EBITDA (x)	160.3x	N/A
Price / Book (x)	4.0x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Douglas David J	1.6	12.9%	5
Intelligent Fanatics Capital Management LLC	1.6	12.8%	5
Smith Ronald E /Deep/	1.4	11.5%	4
Galloway Capital Partners Llc	1.0	8.0%	3
Aegis Financial Corp.	0.8	6.3%	2

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	2.97	Basic shares (mm)	12.3
Previous close	3.00	Free float	58.3%
1-day change	(1.2%)	Mkt cap (USD mm)	36
Avg. volume (1Y, mm)	0.02	EV (USD mm)	38
52-week high / low	3.35/1.70	Dividend yield (NTM)	N/A
Beta (1Y)	1.38	Volume (mm)	0.0

Price history through 02-Oct-2026

Financials, cap. & EPS: USD; millions except per-share data.

Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Erik Wiik
CFO	Kurt Keller
Chairman	Mark Carden

Capitalization | USD mm

Price (USD)	2.97
Basic shares (mm)	12.3
Market cap. (basic, mm)	**36**
Cash & equivalents (mm)	1
Total debt (mm)	2
Preferred equity (mm)	—
Enterprise value (mm)	**38**
Shareholders equity (mm)	10

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Lakewood-Amedex Biotherapeutics Inc.

NASDAQ:LABT | Public Company

8031 Cooper Creek Boulevard, University Park, Unit 103
Bradenton, FL 34201 | United States
http://www.lakewoodamedex.com | +1.941.225.2515

Lakewood-Amedex Biotherapeutics, Inc. engages in the development of novel antimicrobial therapies. Its anti-infective products targeted certain viral diseases like avian influenza, Epstein Barr Virus (EBV), and hepatitis B and C. The company was founded by Roderic Dale on July 11, 2006 and is headquartered in Bradenton, FL.

Sector: Biopharmaceuticals
Industry: Bacterial Infectious Disease Biopharmaceuticals
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	—	—	—	—	—
Revenue growth (%)	N/A	NM	NM	NM	NM
Gross Profit Margin (%)	NM	NM	NM	N/A	N/A
EBITDA Margin (%)	NM	NM	NM	N/A	N/A
EBIT Margin (%)	NM	NM	NM	NM	NM
Net Income Margin (%)	NM	NM	NM	N/A	N/A
EPS (FactSet source basis)	(12.20)	(7.00)	(8.40)	(4.96)	(1.32)
EPS, 1 Year Growth (%)	N/A	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	NM	NM
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	NM	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Hpw Investments Holdings Ltd.	0.3	14.5%	0
Lindesfarne Llc	0.2	9.7%	0
Wfi Equity Llc	0.1	5.3%	0
Marex Financial	0.0	2.0%	0
Brown Ted Jr	0.0	1.9%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	0.93	Basic shares (mm)	2.4
Previous close	0.93	Free float	66.6%
1-day change	0.3%	Mkt cap (USD mm)	2
Avg. volume (1Y, mm)	1.47	EV (USD mm)	(2)
52-week high / low	98.20/0.91	Dividend yield (NTM)	N/A
Beta (1Y)	(1.71)	Volume (mm)	0.1

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

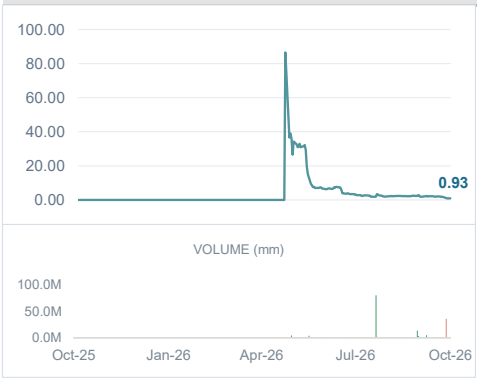
CFO	Peter Ceccacci
Chairman	Douglas J. Manion

Capitalization | USD mm

Price (USD)	0.93
Basic shares (mm)	2.4
Market cap. (basic, mm)	**2**
Cash & equivalents (mm)	5
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**(2)**
Shareholders equity (mm)	4

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Lantern Pharma, Inc.

NASDAQ:LTRN | Public Company

1920 McKinney Avenue, 7th floor

Dallas, TX 75201 | United States

http://www.lanternpharma.com | +1.972.277.1136

Lantern Pharma, Inc. engages in the development of drugs through leveraging artificial intelligence, machine learning, and genomic data. Its portfolio includes LP-100, LP-300, and LP-184. The company was founded by Arun K. Asaithambi, Gregory T. Tobin, and Peter L. Nara on November 7, 2013 and is headquartered in Dallas, TX.

Sector: Biopharmaceuticals
Industry: Other Oncology Biopharmaceuticals
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	—	—	—	—	—
Revenue growth (%)	NM	NM	NM	NM	NM
Gross Profit Margin (%)	NM	NM	NM	N/A	N/A
EBITDA Margin (%)	NM	NM	NM	N/A	N/A
EBIT Margin (%)	NM	NM	NM	NM	NM
Net Income Margin (%)	NM	NM	NM	N/A	N/A
EPS (FactSet source basis)	(1.47)	(1.93)	(1.57)	(1.63)	(2.02)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	NM	NM
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	1.5x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Satterfield Thomas A Jr	1.0	7.6%	1
Biological Mimetics, Inc.	0.8	6.6%	1
Empery Asset Management LP	0.8	6.6%	1
Prophase Labs, Inc.	0.6	4.9%	1
CM Management LLC	0.5	3.9%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	0.86	Basic shares (mm)	12.8
Previous close	1.00	Free float	77.8%
1-day change	(14.0%)	Mkt cap (USD mm)	11
Avg. volume (1Y, mm)	0.26	EV (USD mm)	4
52-week high / low	4.70/0.84	Dividend yield (NTM)	N/A
Beta (1Y)	4.79	Volume (mm)	0.4

Price history through 02-Oct-2026

Financials, cap. & EPS: USD; millions except per-share data.

Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Panna L. Sharma
CFO	David R. Margrave
Chairman	Donald Jeffrey Keyser

Capitalization | USD mm

Price (USD)	0.86
Basic shares (mm)	12.8
Market cap. (basic, mm)	**11**
Cash & equivalents (mm)	7
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**4**
Shareholders equity (mm)	(3)

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

LTR Pharma Limited

ASX:LTP-AU | Public Company
9/204 Alice Street
Brisbane, Queensland (QLD) 4000 | Australia
http://www.ltrpharma.com | +61.18.0051.9711

LTR Pharma Ltd. is a clinical-stage biopharmaceutical company, which engages in the provision of improving men's health, physically and mentally, through the commercialization of an intranasal spray treatment for Erectile Dysfunction. The company was founded by Rodne Eric Lee in October 2020 and is headquartered in Brisbane, Australia.

Sector: Biopharmaceuticals
Industry: Urology Biopharmaceuticals
Reporting currency: AUD

Key Statistics

	2024 FY	2025 FY	2026 FY		
	06/30/24	06/30/25	06/30/26	-	N/A
Total Revenue (mm)	—	0	0	-	N/A
Revenue growth (%)	NM	NM	26.2%	N/A	N/A
Gross Profit Margin (%)	NM	98.5%	96.9%	N/A	N/A
EBITDA Margin (%)	NM	NM	NM	N/A	N/A
EBIT Margin (%)	NM	NM	NM	N/A	N/A
Net Income Margin (%)	NM	NM	NM	N/A	N/A
EPS (FactSet source basis)	(0.05)	(0.03)	(0.08)	-	N/A
EPS, 1 Year Growth (%)	NM	NM	NM	N/A	N/A

Multiples

	2026 FY	
Period Ended	06/30/26	-
Price / EPS (x)	NM	N/A
TEV / Total Revenue (x)	368.3x	N/A
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	4.2x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Lee Rodne Eric	52.8	29.0%	25
Strategic Drug Solutions, Inc.	5.9	3.3%	3
Go Medical Industries Pty Ltd.	2.4	1.3%	1
Wolseley Road 1 Pty Ltd.	1.9	1.1%	1
Hendry Peter James /Ltr/	1.8	1.0%	1

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | AUD trading currency

Latest price	0.47	Basic shares (mm)	182.3
Previous close	0.47	Free float	58.7%
1-day change	—	Mkt cap (AUD mm)	86
Avg. volume (1Y, mm)	0.31	EV (AUD mm)	68
52-week high / low	0.75/0.35	Dividend yield (NTM)	N/A
Beta (1Y)	1.25	Volume (mm)	0.0

Price history through 02-Oct-2026
Financials, cap. & EPS: AUD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CFO	Jacques Schipper
Chairman	Rodne Eric Lee
COO	Peter McLennan

Capitalization | AUD mm

Price (AUD)	0.47
Basic shares (mm)	182.3
Market cap. (basic, mm)	**86**
Cash & equivalents (mm)	20
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**68**
Shareholders equity (mm)	20

EV: FactSet diluted cap.
and FactSet adjustments

One-Year Price & Volume



Prices in AUD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Matternet Inc

US OTC:MTTN | Public Company

355 Ravendale Drive
Mountain View, CA 94043 | United States
http://www.matternet.com | +1.650.260.2727

Matternet, Inc. develops drones for its delivery vans. It offers Matternet M2, a drone logistics system that features automatic payload and battery exchange, intelligent routing and monitoring, precision landing, and intuitive command and control. The company was founded by Andreas Raptopoulos, Darlene Damn, Dimitar Pachov, and Paola Santana in 2011 and is headquartered in Menlo Park, CA.

Sector: Industrial Manufacturing
Industry: Autonomous Drone Technology
Reporting currency: NA

Key Statistics

	N/A	N/A	N/A	-	N/A
Total Revenue (mm)	N/A	N/A	N/A	-	N/A
Revenue growth (%)	N/A	N/A	N/A	N/A	N/A
Gross Profit Margin (%)	N/A	N/A	N/A	N/A	N/A
EBITDA Margin (%)	N/A	N/A	N/A	N/A	N/A
EBIT Margin (%)	N/A	N/A	N/A	N/A	N/A
Net Income Margin (%)	N/A	N/A	N/A	N/A	N/A
EPS (FactSet source basis)	N/A	N/A	N/A	-	N/A
EPS, 1 Year Growth (%)	N/A	N/A	N/A	N/A	N/A

Multiples

Period Ended	**N/A**	**-**
Price / EPS (x)	N/A	N/A
TEV / Total Revenue (x)	N/A	N/A
TEV / EBITDA (x)	N/A	N/A
Price / Book (x)	N/A	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Raptopoulos Andreas	—	12.3%	—
Tompkins Mark /Matternet/	—	8.0%	—
5G Ventures Sa	—	7.5%	—
Cerracap Llc	—	5.1%	—
Jacobs Ian /Matternet/	—	0.8%	—

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	4.55	Basic shares (mm)	—
Previous close	4.55	Free float	66.0%
1-day change	—	Mkt cap (NA mm)	—
Avg. volume (1Y, mm)	0.00	EV (NA mm)	N/A
52-week high / low	10.00/3.82	Dividend yield (NTM)	N/A
Beta (1Y)	N/A	Volume (mm)	0.0

Price history through 05-Oct-2026
Financials, cap. & EPS: NA; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

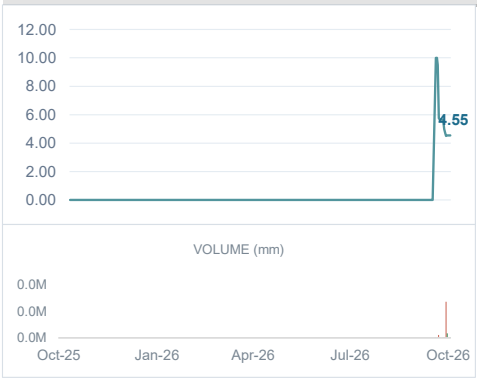
CEO	Andreas Raptopoulos

Capitalization | NA mm

Price (NA)	4.55
Basic shares (mm)	—
Market cap. (basic, mm)	**—**
Cash & equivalents (mm)	—
Total debt (mm)	8
Preferred equity (mm)	—
Enterprise value (mm)	**N/A**
Shareholders equity (mm)	-

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
03-Oct-25 to 05-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

MBody AI Ltd.

NASDAQ:MBAI | Public Company

7111 Syntex Drive, 3rd Floor
Mississauga, ON L5N 8C3 | Canada
http://mbody.ai | +1.702.793.4300

MBody AI Ltd. engages in developing an enterprise software that deploys and manages autonomous robot workforces for hospitality and gaming operators. Its proprietary MBody AI Orchestrator is a hardware-agnostic software platform that manages diverse robot fleets from multiple vendors across sites and uses cases under long-term agreements. The company was founded on April 5, 2009 and is headquartered in Mississauga, Canada.

Sector: Healthcare Services
Industry: Artificial Intelligence Software
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	—	—	—	5	16
Revenue growth (%)	NM	NM	NM	NM	231.3%
Gross Profit Margin (%)	NM	NM	NM	55.0%	55.0%
EBITDA Margin (%)	NM	NM	NM	(0.3%)	3.8%
EBIT Margin (%)	NM	NM	NM	(9.8%)	(2.9%)
Net Income Margin (%)	NM	NM	NM	N/A	N/A
EPS (FactSet source basis)	(21.03)	(30.10)	4.65	(0.02)	—
EPS, 1 Year Growth (%)	NM	NM	NM	(100.4%)	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	0.7x	NM
TEV / Total Revenue (x)	N/A	N/A
TEV / EBITDA (x)	N/A	N/A
Price / Book (x)	1.0x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Mcgee Regan Mcmillan /Aeon/	6.9	44.9%	23
Fowler John /Supreme Pharm/	0.7	4.4%	2
Equityline Alternate Assets Gp, Inc.	0.1	0.7%	0
Hayden Tim /Vivo/	0.1	0.5%	0
Walters Scott R	0.1	0.5%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	3.29	Basic shares (mm)	15.3
Previous close	3.16	Free float	48.3%
1-day change	4.1%	Mkt cap (USD mm)	50
Avg. volume (1Y, mm)	0.11	EV (USD mm)	N/A
52-week high / low	27.44/3.03	Dividend yield (NTM)	N/A
Beta (1Y)	3.12	Volume (mm)	0.0

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

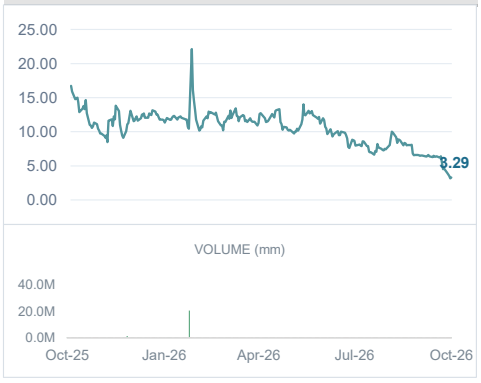
CEO	John Fowler
CFO	Tim Hayden
Chairman	Regan McMillan McGee
COO	Anup Sharma

Capitalization | USD mm

Price (USD)	3.29
Basic shares (mm)	15.3
Market cap. (basic, mm)	**50**
Cash & equivalents (mm)	—
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**N/A**
Shareholders equity (mm)	3

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Mobilicom Ltd.

NASDAQ:MOB | Public Company

1 Rakefet Street

Shoham, Tel Aviv 6083705 | Israel

http://www.mobilicom.com | +972.77.710.3060

Mobilicom Ltd. is an end-to-end provider of cyber security and smart solutions for drones, robotics and autonomous platforms. It designs, develops and delivers solutions targeting global drone, robotics and autonomous system manufacturers. The firm holds patented technology and know-how for Mobile Mesh networking. Its customers include corporates, governments and military departments. The company was founded by Oren Elkayam and Yossi Segal in 2006 and is headquartered in Shoham, Israel.

Sector: Software and Consulting
Industry: Security and Management Consulting
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	2	3	3	10	25
Revenue growth (%)	35.9%	45.1%	5.8%	197.3%	150.0%
Gross Profit Margin (%)	48.0%	51.0%	47.0%	62.0%	65.0%
EBITDA Margin (%)	(215.0%)	(125.3%)	(299.4%)	2.0%	35.3%
EBIT Margin (%)	(227.4%)	(133.1%)	(306.8%)	(10.8%)	30.1%
Net Income Margin (%)	(208.1%)	(251.9%)	(705.4%)	N/A	N/A
EPS (FactSet source basis)	(0.00)	(0.00)	(2.68)	(0.05)	0.65
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	16.9x	5.7x
TEV / EBITDA (x)	NM	285.8x
Price / Book (x)	5.8x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Wexford Capital LP	0.9	7.0%	4
Chernett Jorey	0.8	6.3%	3
Strider Capital Llc	0.7	5.2%	3
Segal Yossi	0.6	4.7%	3
Bard Associates, Inc.	0.4	3.3%	2

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	4.21	Basic shares (mm)	12.9
Previous close	4.32	Free float	80.9%
1-day change	(2.5%)	Mkt cap (USD mm)	54
Avg. volume (1Y, mm)	0.27	EV (USD mm)	57
52-week high / low	11.02/4.20	Dividend yield (NTM)	N/A
Beta (1Y)	3.27	Volume (mm)	0.1

Price history through 02-Oct-2026

Financials, cap. & EPS: USD; millions except per-share data.

Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Oren Elkayam
Chairman	Oren Elkayam

Capitalization | USD mm

Price (USD)	4.21
Basic shares (mm)	12.9
Market cap. (basic, mm)	**54**
Cash & equivalents (mm)	15
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**57**
Shareholders equity (mm)	11

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD

02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Mont Royal Resources Ltd.

ASX:MRZ-AU | Public Company

2 Bligh Street, Level 8
Sydney, New South Wales (NSW) 2000 | Australia
http://www.montroyalres.com | +61.2.8651.7800

Mont Royal Resources Ltd. is a critical minerals development and exploration company, which engages in the acquisition, exploration, and development of mineral resource projects. Its projects include Northern Lights, James Bay, Bohier Lithium, and Eastmain Lèran. The company was founded on March 26, 2018 and is headquartered in Sydney, Australia.

Sector: Mining and Mineral Products
Industry: Critical Minerals Development
Reporting currency: AUD

Key Statistics

	2024 FY 06/30/24	2025 FY 10/31/25	2026 FY 06/30/26	-	N/A
Total Revenue (mm)	—	—	—	-	N/A
Revenue growth (%)	NM	NM	NM	N/A	N/A
Gross Profit Margin (%)	NM	NM	NM	N/A	N/A
EBITDA Margin (%)	NM	NM	NM	N/A	N/A
EBIT Margin (%)	NM	NM	NM	N/A	N/A
Net Income Margin (%)	NM	NM	NM	N/A	N/A
EPS (FactSet source basis)	(0.14)	(0.06)	(0.02)	-	N/A
EPS, 1 Year Growth (%)	NM	NM	NM	N/A	N/A

Multiples

	2026 FY	
Period Ended	06/30/26	-
Price / EPS (x)	NM	N/A
TEV / Total Revenue (x)	NM	N/A
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	0.3x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Henry Cameron David	4.8	2.5%	0
Robinson Jeremy Kim /Apex/	4.8	2.5%	0
Ritchie Adam	0.3	0.1%	0
Beevor Ronald Hugh	0.2	0.1%	0
Ives Joel	0.1	0.0%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | AUD trading currency

Latest price	0.09	Basic shares (mm)	192.5
Previous close	0.10	Free float	94.7%
1-day change	(9.0%)	Mkt cap (AUD mm)	18
Avg. volume (1Y, mm)	0.37	EV (AUD mm)	13
52-week high / low	0.82/0.05	Dividend yield (NTM)	N/A
Beta (1Y)	(1.18)	Volume (mm)	0.3

Price history through 02-Oct-2026
Financials, cap. & EPS: AUD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CFO	Joel Ives
Chairman	Cameron David Henry

Capitalization | AUD mm

Price (AUD)	0.09
Basic shares (mm)	192.5
Market cap. (basic, mm)	**18**
Cash & equivalents (mm)	4
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**13**
Shareholders equity (mm)	62

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in AUD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Nacuity Pharmaceuticals, Inc.

Private Company

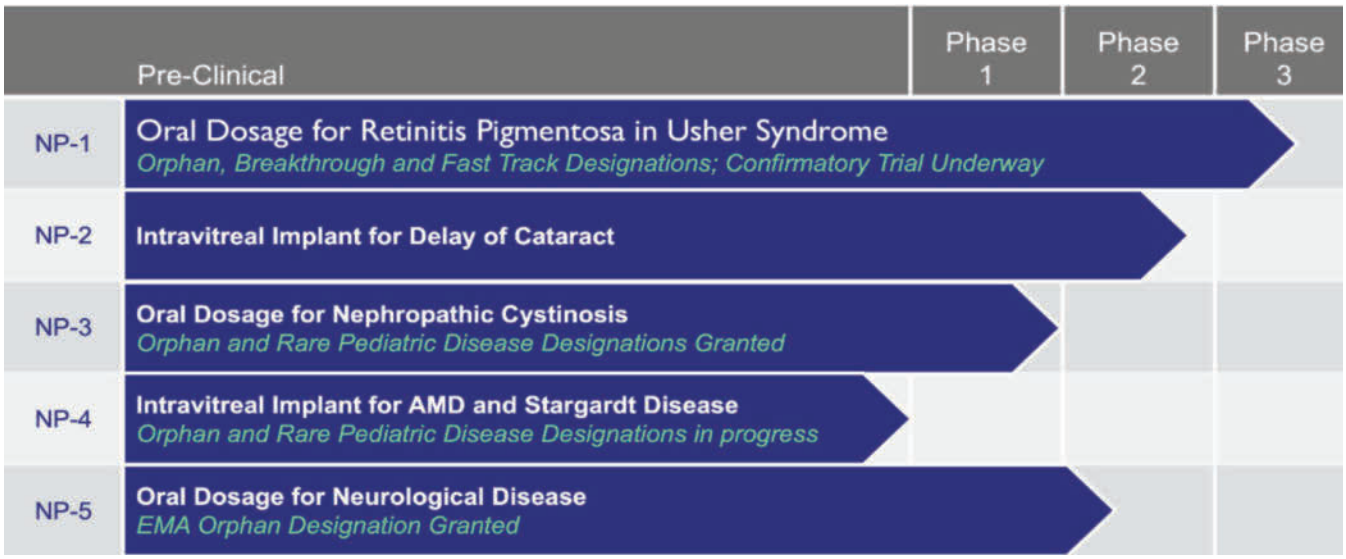
306 West 7th Street, Suite 310
Fort Worth, TX 76102 | United States
http://www.nacuity.com | +1.817.336.3000

Nacuity Pharmaceuticals, Inc. is a clinical-stage biopharmaceutical company developing treatments for diseases associated with oxidative stress. Its development programs include therapies for retinitis pigmentosa, cataracts, cystinosis and neurological diseases. The company is headquartered in Fort Worth, Texas.

Sector: Biopharmaceuticals
Industry: Biotechnology

Officers & Directors	
CEO	William Halden Conner
CFO	Charles Lieser

Nacuity's development engine is focused on differentiated and efficient clinical programs involving orphan and rare pediatric disease designations with the potential for priority review vouchers.



Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Nortech Systems Incorporated

NASDAQ:NSYS | Public Company

7550 Meridian Circle North, Suite 150
Maple Grove, MN 55369-4929 | United States
http://www.nortechsys.com | +1.952.345.2244

Nortech Systems, Inc. operates as an electronic manufacturing services company. The firm offers engineering design and manufacturing solutions for complex electromedical devices, electromechanical systems, assemblies and components. Its manufacturing and engineering services include complete medical devices, printed circuit board assemblies, wire and cable assemblies, and complex higher-level electromechanical assemblies. The company was founded in December 1990 and is headquartered in Maple Grove, MN.

Sector: Healthcare Services
Industry: Medical Device OEM
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	139	128	118	-	-
Revenue growth (%)	3.9%	(8.0%)	(7.6%)	N/A	N/A
Gross Profit Margin (%)	16.6%	13.1%	15.2%	N/A	N/A
EBITDA Margin (%)	5.7%	1.6%	2.1%	N/A	N/A
EBIT Margin (%)	4.3%	0.3%	1.0%	N/A	N/A
Net Income Margin (%)	4.9%	(1.0%)	(0.2%)	N/A	N/A
EPS (FactSet source basis)	2.38	(0.47)	(0.09)	-	-
EPS, 1 Year Growth (%)	242.6%	(119.7%)	NM	N/A	N/A

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	N/A
TEV / Total Revenue (x)	0.4x	N/A
TEV / EBITDA (x)	18.1x	N/A
Price / Book (x)	0.9x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Curtis Squire, Inc.	1.3	47.1%	16
Everingham Daniel Ramon	0.3	9.5%	3
Kunin David B	0.1	2.8%	1
Wells Fargo Clearing Services LLC	0.1	2.7%	1
Renaissance Technologies LLC	0.1	2.2%	1

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	11.58	Basic shares (mm)	2.9
Previous close	10.96	Free float	37.7%
1-day change	5.7%	Mkt cap (USD mm)	33
Avg. volume (1Y, mm)	0.02	EV (USD mm)	46
52-week high / low	18.01/6.50	Dividend yield (NTM)	N/A
Beta (1Y)	0.31	Volume (mm)	0.0

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Jay Dean Miller
CFO	Andrew D. C. LaFrence
Chairman	David B. Kunin

Capitalization | USD mm

Price (USD)	11.58
Basic shares (mm)	2.9
Market cap. (basic, mm)	**33**
Cash & equivalents (mm)	2
Total debt (mm)	12
Preferred equity (mm)	0
Enterprise value (mm)	**46**
Shareholders equity (mm)	35

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

OMNIQ Corp

US OTC:OMQS | Public Company
692 West Confluence Avenue
Murray, UT 84119 | United States
http://omniq.com | +1.800.242.7272

OMNIQ Corp. engages in the provision of computerized and machine vision image processing solutions. It uses patented and proprietary AI technology to deliver data collection, real-time surveillance and monitoring for supply chain management, homeland security, public safety, traffic & parking management and access control applications. The company's services and technology help clients to move people, assets and data through airports, warehouses, schools, national borders, and many other applications and environments. It serves government agencies and companies from several sectors, including manufacturing, retail, distribution, food and beverage, transportation and logistics, healthcare, and oil, gas, and chemicals. The company was founded in 1973 and is headquartered in Murray, UT.

Sector: Software and Consulting
Industry: Design, Integration and Implementation Consulting
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	81	74	33	-	-
Revenue growth (%)	(20.8%)	(9.4%)	(55.2%)	N/A	N/A
Gross Profit Margin (%)	16.8%	19.1%	24.3%	N/A	N/A
EBITDA Margin (%)	(10.5%)	(6.6%)	(7.9%)	N/A	N/A
EBIT Margin (%)	(14.2%)	(9.4%)	(11.7%)	N/A	N/A
Net Income Margin (%)	(36.2%)	(13.6%)	(3.1%)	N/A	N/A
EPS (FactSet source basis)	(3.50)	(0.94)	(0.02)	-	-
EPS, 1 Year Growth (%)	NM	NM	NM	N/A	N/A

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	N/A
TEV / Total Revenue (x)	0.5x	N/A
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	NM	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Lustgarten Shai Shalom	2.9	19.3%	0
Nissensohn Carlos Jaime	0.8	5.3%	0
Shalem Yaron	0.0	0.2%	0
Nissenson Neev	0.0	0.1%	0
NA	N/A	N/A	N/A

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	0.10	Basic shares (mm)	15.2
Previous close	0.09	Free float	75.2%
1-day change	4.2%	Mkt cap (USD mm)	1
Avg. volume (1Y, mm)	0.01	EV (USD mm)	17
52-week high / low	0.27/0.08	Dividend yield (NTM)	N/A
Beta (1Y)	(0.36)	Volume (mm)	—

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

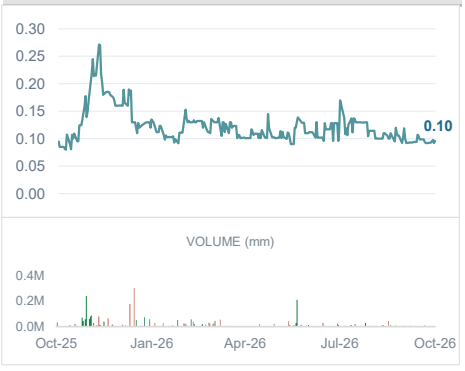
CEO	Shai Shalom Lustgarten
Chairman	Shai Shalom Lustgarten
COO	Eli Uziel

Capitalization | USD mm

Price (USD)	0.10
Basic shares (mm)	15.2
Market cap. (basic, mm)	**1**
Cash & equivalents (mm)	1
Total debt (mm)	16
Preferred equity (mm)	1
Enterprise value (mm)	**17**
Shareholders equity (mm)	(15)

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Optimi Health Corp.

NASDAQ:OPTH | Public Company

2054 Dowad Drive
Squamish, BC V8B 0Y8 | Canada
http://www.optimihealth.ca | +1.778.761.4551

Optimi Health Corp. functions as an end-to-end GMP manufacturer and supplier of psychedelic substances. It offers formulation, active pharmaceutical ingredients (APIs), and drug product manufacturing from preclinical stages to analysis and commercial distribution and It also offers botanical psilocybin and MDMA. The company was founded on May 27, 2020 and is headquartered in Squamish, Canada.

Sector: Biopharmaceuticals
Industry: Neurology Biopharmaceuticals
Reporting currency: CAD

Key Statistics

	2023 FY 09/30/23	2024 FY 09/30/24	2025 FY 09/30/25	2026FY E Sep '26	2027FY E Sep '27
Total Revenue (mm)	0	0	0	1	1
Revenue growth (%)	124.3%	115.3%	9.4%	56.7%	82.7%
Gross Profit Margin (%)	NM	(626.8%)	(486.4%)	72.8%	73.9%
EBITDA Margin (%)	NM	NM	(839.4%)	N/A	N/A
EBIT Margin (%)	NM	NM	NM	(694.8%)	(337.1%)
Net Income Margin (%)	NM	NM	(870.8%)	N/A	N/A
EPS (FactSet source basis)	(1.79)	(2.02)	(1.16)	(1.42)	(0.64)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	09/30/25	Sep '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	67.1x	42.8x
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	3.1x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Stevens Dane	0.5	8.2%	3
Safarik Edward A	0.3	5.8%	2
Wilson John James	0.3	4.9%	2
Yorkville Advisors Global LP	0.2	3.5%	1
Mariner LLC	0.1	2.2%	1

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	4.49	Basic shares (mm)	5.7
Previous close	4.64	Free float	80.7%
1-day change	(3.2%)	Mkt cap (CAD mm)	37
Avg. volume (1Y, mm)	0.04	EV (CAD mm)	29
52-week high / low	8.84/4.00	Dividend yield (NTM)	N/A
Beta (1Y)	1.27	Volume (mm)	0.0

Price history through 02-Oct-2026
Financials, cap. & EPS: CAD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

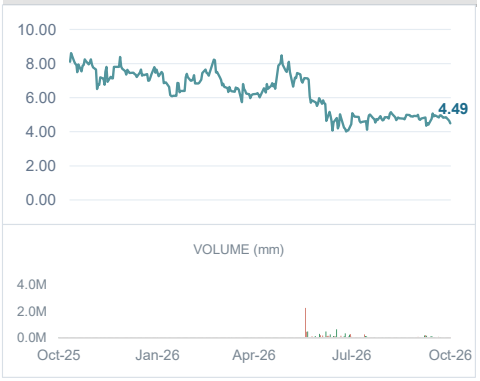
CFO	Jacob Safarik
Chairman	John James Wilson
COO	Bryan Safarik

Capitalization | CAD mm

Price (CAD)	6.39
Basic shares (mm)	5.7
Market cap. (basic, mm)	**37**
Cash & equivalents (mm)	13
Total debt (mm)	5
Preferred equity (mm)	—
Enterprise value (mm)	**29**
Shareholders equity (mm)	18

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Orchestra BioMed Holdings, Inc.

NASDAQ:OBIO | Public Company

150 Union Square Drive

New Hope, PA 18938 | United States

http://www.orchestrabiomed.com | +1.215.862.5797

Orchestra Biomed Holdings, Inc. engages in the provision of biomedical technologies to patients through risk-reward-sharing partnerships with medical device companies. The company was founded by David P. Hochman on May 25, 2020 and is headquartered in New Hope, PA.

Sector: Healthcare Equipment
Industry: Cardiology Medical Devices
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	3	3	33	0	1
Revenue growth (%)	NM	(4.4%)	NM	(98.7%)	27.9%
Gross Profit Margin (%)	88.1%	86.4%	98.9%	69.3%	82.1%
EBITDA Margin (%)	NM	NM	(153.8%)	NM	NM
EBIT Margin (%)	NM	NM	(154.7%)	NM	NM
Net Income Margin (%)	NM	NM	(157.4%)	NM	NM
EPS (FactSet source basis)	(1.48)	(1.66)	(1.11)	(1.52)	(1.51)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	8.9x	658.7x
TEV / EBITDA (x)	NM	NM
Price / Book (x)	6.4x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Medtronic Plc	11.2	18.7%	68
RTW Investments LP	10.6	17.7%	64
Perceptive Advisors LLC	5.6	9.3%	34
Tasso Partners Llc	3.2	5.3%	19
Vanguard Capital Management LLC	2.3	3.7%	14

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	6.03	Basic shares (mm)	60.1
Previous close	5.95	Free float	69.0%
1-day change	1.3%	Mkt cap (USD mm)	362
Avg. volume (1Y, mm)	0.28	EV (USD mm)	297
52-week high / low	6.50/2.66	Dividend yield (NTM)	N/A
Beta (1Y)	0.33	Volume (mm)	0.3

Price history through 05-Oct-2026

Financials, cap. & EPS: USD; millions except per-share data.

Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

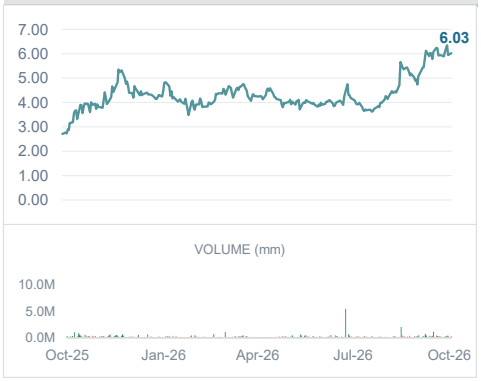
CEO	David P. Hochman
CFO	Andrew L. Taylor
Chairman	David P. Hochman
COO	Darren R. Sherman

Capitalization | USD mm

Price (USD)	6.03
Basic shares (mm)	60.1
Market cap. (basic, mm)	**362**
Cash & equivalents (mm)	110
Total debt (mm)	14
Preferred equity (mm)	—
Enterprise value (mm)	**297**
Shareholders equity (mm)	29

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
03-Oct-25 to 05-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

P3 Health Partners Inc.

NASDAQ:PIII | Public Company
2370 Corporate Circle, Suite 300
Henderson, NV 89074 | United States
http://www.p3hp.org | +1.702.872.3851

P3 Health Partners, Inc. is a population health care management company, which engages in the provision of professional support services to doctors and clinicians. The firm offers capital care model, data and technology, physician leadership, and community outreach tools to create patient outcomes and experiences. The company was founded by Sherif Abdou and Amir Bacchus on August 20, 2020 and is headquartered in Henderson, NV.

Sector: Healthcare Services
Industry: Healthcare Business Management Services
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	1,266	1,500	1,459	1,551	1,697
Revenue growth (%)	20.7%	18.5%	(2.8%)	6.3%	9.4%
Gross Profit Margin (%)	(4.3%)	(9.7%)	(9.9%)	N/A	N/A
EBITDA Margin (%)	(6.4%)	(15.1%)	(12.8%)	6.6%	5.3%
EBIT Margin (%)	(13.3%)	(20.8%)	(18.5%)	1.2%	2.1%
Net Income Margin (%)	(4.6%)	(9.1%)	(10.1%)	N/A	N/A
EPS (FactSet source basis)	(30.44)	(54.06)	(45.26)	(7.27)	(10.17)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	0.1x	0.1x
TEV / EBITDA (x)	NM	2.0x
Price / Book (x)	NM	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Chicago Pacific Capital Lp	2.8	36.0%	18
Leavitt Equity Partners Llc	0.7	9.1%	5
Hudson Vegas Investment Manager Llc	0.2	2.6%	1
HRT Financial LP	0.1	1.4%	1
Jane Street Capital LLC	0.1	1.4%	1

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	6.36	Basic shares (mm)	7.8
Previous close	6.27	Free float	49.1%
1-day change	1.4%	Mkt cap (USD mm)	50
Avg. volume (1Y, mm)	0.35	EV (USD mm)	202
52-week high / low	16.89/1.52	Dividend yield (NTM)	N/A
Beta (1Y)	(0.28)	Volume (mm)	0.0

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Aric Coffman
CFO	Leif Pedersen
Chairman	Mark Alan Thierer
COO	William Bettermann

Capitalization | USD mm

Price (USD)	6.36
Basic shares (mm)	7.8
Market cap. (basic, mm)	**50**
Cash & equivalents (mm)	22
Total debt (mm)	120
Preferred equity (mm)	—
Enterprise value (mm)	**202**
Shareholders equity (mm)	72

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

TruGolf Holdings, Inc.

NASDAQ:TRUG | Public Company
60 North 1400 West
Centerville, UT 84014 | United States
http://www.trugolf.com | +1.801.298.1997

TruGolf Holdings, Inc. engages in the provision of indoor golf solutions. It offers video games, hardware solutions, and an e-sports platform. Its offerings include E6 CONNECT, an e-sports platform that connects golfers around the world. The company was founded by Christopher Jones in 1983 and is headquartered in Centerville, UT.

Sector: Consumer Goods
Industry: Golf Equipment
Reporting currency: USD

Key Statistics

	-	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	-	22	19	-	-
Revenue growth (%)	N/A	N/A	(13.6%)	N/A	N/A
Gross Profit Margin (%)	N/A	24.1%	26.0%	N/A	N/A
EBITDA Margin (%)	N/A	(7.0%)	(24.1%)	N/A	N/A
EBIT Margin (%)	N/A	(9.6%)	(32.3%)	N/A	N/A
Net Income Margin (%)	N/A	(40.2%)	(80.7%)	N/A	N/A
EPS (FactSet source basis)	-	(3779.80)	(513.91)	-	-
EPS, 1 Year Growth (%)	N/A	N/A	NM	N/A	N/A

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	N/A
TEV / Total Revenue (x)	N/A	N/A
TEV / EBITDA (x)	N/A	N/A
Price / Book (x)	0.0x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Atw Partners Llc	—	1.2%	—
Virtu Americas LLC	—	0.3%	—
EWA LLC	—	0.2%	—
Morgan Stanley & Co. LLC	—	0.2%	—
Jones Christopher /Trugolf/	—	0.2%	—

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	2.64	Basic shares (mm)	—
Previous close	2.94	Free float	98.5%
1-day change	(10.2%)	Mkt cap (USD mm)	—
Avg. volume (1Y, mm)	0.47	EV (USD mm)	N/A
52-week high / low	282.00/2.50	Dividend yield (NTM)	N/A
Beta (1Y)	0.21	Volume (mm)	0.1

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Brenner Adams
CFO	Steven K. Passey

Capitalization | USD mm

Price (USD)	2.64
Basic shares (mm)	—
Market cap. (basic, mm)	**—**
Cash & equivalents (mm)	—
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**N/A**
Shareholders equity (mm)	2

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

PublicSquare

PSQ Holdings, Inc.

NYSE:PSQH | Public Company

515 West Aspen Street, Suite 200C
Bozeman, MT 59715 | United States
http://www.publicsq.com | +1.754.264.8701

ThinkEquity

PSQ Holdings, Inc. engages in technology base marketplace and payment ecosystems. It operates through the following segments: Marketplace, Brands, and Financial Technology. The company was founded in February 2021 and is headquartered in Bozeman, MT.

Sector: Specialty Finance and Services
Industry: Credit Cards
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	6	23	18	33	45
Revenue growth (%)	NM	308.0%	(21.5%)	81.7%	35.0%
Gross Profit Margin (%)	(9.8%)	46.6%	36.9%	57.2%	49.4%
EBITDA Margin (%)	(524.8%)	(216.2%)	(130.5%)	(27.8%)	(5.8%)
EBIT Margin (%)	(571.6%)	(230.2%)	(162.8%)	(80.2%)	(45.8%)
Net Income Margin (%)	(937.9%)	(248.7%)	(136.6%)	N/A	N/A
EPS (FactSet source basis)	(36.42)	(27.02)	(12.06)	(7.63)	(5.78)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	2.1x	1.1x
TEV / EBITDA (x)	NM	NM
Price / Book (x)	1.2x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Pilot Davis Iii	0.2	5.3%	1
Seifert Michael /Psq/	0.2	4.5%	1
Wunderlich Dusty	0.1	4.3%	1
Long Caitlin /Avanti/	0.1	3.7%	1
Alyeska Investment Group LP	0.1	3.0%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	4.70	Basic shares (mm)	3.4
Previous close	4.87	Free float	71.0%
1-day change	(3.5%)	Mkt cap (USD mm)	16
Avg. volume (1Y, mm)	0.10	EV (USD mm)	38
52-week high / low	37.50/2.95	Dividend yield (NTM)	N/A
Beta (1Y)	3.70	Volume (mm)	0.0

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Dusty Wunderlich
CFO	Michael Pena
Chairman	Dusty Wunderlich
COO	Michael Perkins

Capitalization | USD mm

Price (USD)	4.70
Basic shares (mm)	3.4
Market cap. (basic, mm)	**16**
Cash & equivalents (mm)	16
Total debt (mm)	36
Preferred equity (mm)	—
Enterprise value (mm)	**38**
Shareholders equity (mm)	4

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Pyxis Tankers, Inc.

NASDAQ:PXS | Public Company

59 K. Karamanli Street
Maroussi, Attica 151 25 | Greece
http://www.pyxistankers.com | +30.210.638.0200

Pyxis Tankers, Inc. is an international maritime transportation holding company, which engages in the ownership and operation of a fleet of product tankers. It also deals with the seaborne transportation and shipping of refined petroleum products and other bulk liquids. It operates through the Tanker Vessels and Dry-bulk Vessels segments. The company was founded by Valentios Valentis on March 23, 2015 and is headquartered in Maroussi, Greece.

Sector: Upstream Energy
Industry: Petroleum Water Transportation
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	45	52	39	44	50
Revenue growth (%)	(22.1%)	13.4%	(24.3%)	13.7%	13.8%
Gross Profit Margin (%)	47.5%	41.4%	35.6%	N/A	N/A
EBITDA Margin (%)	49.8%	46.6%	36.1%	55.8%	60.5%
EBIT Margin (%)	36.8%	32.4%	15.2%	37.3%	44.2%
Net Income Margin (%)	81.5%	25.0%	5.1%	N/A	N/A
EPS (FactSet source basis)	2.94	0.91	0.19	1.04	1.45
EPS, 1 Year Growth (%)	149.7%	(68.9%)	(79.1%)	446.2%	39.0%

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	40.4x	7.4x
TEV / Total Revenue (x)	2.9x	2.6x
TEV / EBITDA (x)	8.2x	4.6x
Price / Book (x)	0.8x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Valentis Valentios	6.0	58.7%	46
Renaissance Technologies LLC	0.1	1.3%	1
Williams Henry P /Pyxis/	0.1	0.6%	0
NewEdge Advisors LLC	0.0	0.4%	0
Lytras Konstantinos /Pyxis/	0.0	0.3%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	7.73	Basic shares (mm)	10.2
Previous close	7.61	Free float	45.4%
1-day change	1.6%	Mkt cap (USD mm)	79
Avg. volume (1Y, mm)	0.06	EV (USD mm)	115
52-week high / low	8.30/2.56	Dividend yield (NTM)	N/A
Beta (1Y)	(0.73)	Volume (mm)	0.1

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Eddie Valentis
CFO	Fotis Giannakoulis
Chairman	Eddie Valentis
COO	Konstantinos Lytras

Capitalization | USD mm

Price (USD)	7.73
Basic shares (mm)	10.2
Market cap. (basic, mm)	**79**
Cash & equivalents (mm)	58
Total debt (mm)	83
Preferred equity (mm)	—
Enterprise value (mm)	**115**
Shareholders equity (mm)	100

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Regentis Biomaterials Ltd

NYSE American:RGNT | Public Company

60 Medinat Hayehudim
Herzliya, Tel Aviv 4676652 | Israel
http://www.regentis.co.il | +972.9.960.1917

Regentis Biomaterials Ltd. engages in the development of tissue repair solutions. It focuses on orthopedic treatments through its Gelrin platform based on degradable hydrogel implants to regenerate damaged or diseased tissue such as inflamed cartilage and bone tissue. The company was founded by Dror Seliktar and Tal Yehiel on September 1, 2004 and is headquartered in Or-Akiva, Israel.

Sector: Healthcare Equipment
Industry: Orthopedics Medical Devices
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	—	—	—	-	-
Revenue growth (%)	N/A	NM	NM	N/A	N/A
Gross Profit Margin (%)	NM	NM	NM	N/A	N/A
EBITDA Margin (%)	NM	NM	NM	N/A	N/A
EBIT Margin (%)	NM	NM	NM	N/A	N/A
Net Income Margin (%)	NM	NM	NM	N/A	N/A
EPS (FactSet source basis)	(0.85)	0.96	(2.64)	-	-
EPS, 1 Year Growth (%)	N/A	NM	(374.2%)	N/A	N/A

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	N/A
TEV / Total Revenue (x)	NM	N/A
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	2.0x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Rosalind Advisors, Inc.	0.7	10.0%	1
Haisthera Scientific Fund I Lp	0.6	8.8%	1
Geller Ehud	0.5	7.3%	1
Scp Vitalife Partners	0.4	5.7%	1
Ocorian Fund Management SARL	0.3	4.2%	1

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	1.85	Basic shares (mm)	7.0
Previous close	1.83	Free float	68.9%
1-day change	1.1%	Mkt cap (USD mm)	13
Avg. volume (1Y, mm)	1.63	EV (USD mm)	9
52-week high / low	15.50/1.23	Dividend yield (NTM)	N/A
Beta (1Y)	3.08	Volume (mm)	0.0

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

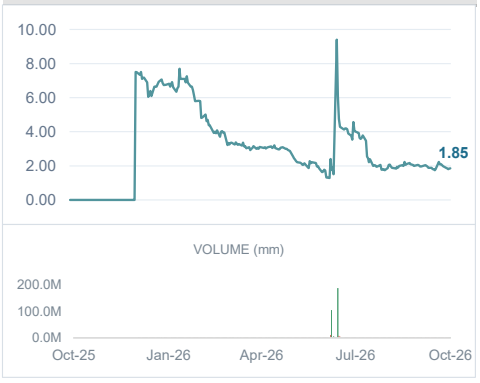
CEO	Ehud Geller
CFO	Ori Gon
Chairman	Ehud Geller
COO	Noam Band

Capitalization | USD mm

Price (USD)	1.85
Basic shares (mm)	7.0
Market cap. (basic, mm)	**13**
Cash & equivalents (mm)	9
Total debt (mm)	5
Preferred equity (mm)	—
Enterprise value (mm)	**9**
Shareholders equity (mm)	8

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Revival Gold Inc

US OTC:RVLGF | Public Company

145 King Street West, Suite 2870
Toronto, ON M5H 1J8 | Canada
http://www.revival-gold.com | +1.416.366.4100

Revival Gold Inc. engages in Diamond Mountain Phosphate in the exploration and development of gold mineral properties. Its projects include Diamond Mountain Phosphate and Beartrack-Arnett Gold. The company was founded on February 7, 2008 and is headquartered in Toronto, Canada.

Sector: Mining and Mineral Products
Industry: Americas Gold Mining
Reporting currency: CAD

Key Statistics

	2023 FY 06/30/23	2024 FY 06/30/24	2025 FY 06/30/25	2027FY E Jun '27	2028FY E Jun '28
Total Revenue (mm)	—	—	—	—	-
Revenue growth (%)	NM	NM	NM	NM	N/A
Gross Profit Margin (%)	NM	NM	NM	N/A	N/A
EBITDA Margin (%)	NM	NM	NM	NM	N/A
EBIT Margin (%)	NM	NM	NM	NM	N/A
Net Income Margin (%)	NM	NM	NM	NM	N/A
EPS (FactSet source basis)	(0.13)	(0.07)	(0.04)	(0.03)	-
EPS, 1 Year Growth (%)	NM	NM	NM	NM	N/A

Multiples

	2025 FY	2027FY E
Period Ended	06/30/25	Jun '27
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	NM	NM
TEV / EBITDA (x)	NM	NM
Price / Book (x)	4.7x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Emr Capital Pty Ltd.	48.8	15.2%	37
Konwave AG	26.4	8.2%	20
Aegis Financial Corp.	25.8	8.0%	19
Hubert Wayne M	13.4	4.2%	10
Agro Hugh A	6.3	2.0%	5

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	0.53	Basic shares (mm)	321.1
Previous close	0.53	Free float	78.3%
1-day change	(1.3%)	Mkt cap (CAD mm)	241
Avg. volume (1Y, mm)	0.31	EV (CAD mm)	241
52-week high / low	0.85/0.37	Dividend yield (NTM)	N/A
Beta (1Y)	3.08	Volume (mm)	0.2

Price history through 02-Oct-2026
Financials, cap. & EPS: CAD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Hugh A. Agro
Chairman	Timothy A. Warman

Capitalization | CAD mm

Price (CAD)	0.75
Basic shares (mm)	321.1
Market cap. (basic, mm)	**241**
Cash & equivalents (mm)	13
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**241**
Shareholders equity (mm)	47

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Roadzen, Inc.

NASDAQ:RDZN | Public Company

111 Anza Boulevard, Suite 109
Burlingame, CA 94010 | United States
http://www.roadzen.ai | +1.650.414.3530

Roadzen, Inc. operates as an insurance technology company. It offers auto insurance services through artificial intelligence technology. The company was founded by Rohan Malhotra on May 7, 2015 and is headquartered in Burlingame, CA.

Sector: Specialty Finance and Services
Industry: Finance Industry Software
Reporting currency: USD

Key Statistics

	2024 FY 03/31/24	2025 FY 03/31/25	2026 FY 03/31/26	2027FY E Mar '27	2028FY E Mar '28
Total Revenue (mm)	47	44	55	78	138
Revenue growth (%)	NM	(5.2%)	24.2%	41.0%	78.4%
Gross Profit Margin (%)	56.5%	52.9%	57.2%	57.1%	61.3%
EBITDA Margin (%)	(161.5%)	(132.7%)	(21.4%)	2.6%	16.5%
EBIT Margin (%)	(166.2%)	(137.3%)	(25.4%)	(8.3%)	8.9%
Net Income Margin (%)	(213.3%)	(164.5%)	(40.9%)	(19.7%)	10.0%
EPS (FactSet source basis)	(2.26)	(1.04)	(0.29)	(0.25)	0.04
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2026 FY	2027FY E
Period Ended	03/31/26	Mar '27
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	2.7x	1.9x
TEV / EBITDA (x)	NM	74.0x
Price / Book (x)	NM	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Avacara Pte Ltd.	17.6	20.6%	21
Arya Naveen	5.4	6.4%	7
BlackRock Fund Advisors	2.1	2.4%	3
Carlson Steven Jack /Intl/	1.4	1.6%	2
Malhotra Rohan /Roadzen/	0.9	1.1%	1

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	1.22	Basic shares (mm)	85.2
Previous close	1.23	Free float	69.6%
1-day change	(0.4%)	Mkt cap (USD mm)	104
Avg. volume (1Y, mm)	0.40	EV (USD mm)	148
52-week high / low	2.56/0.92	Dividend yield (NTM)	N/A
Beta (1Y)	2.02	Volume (mm)	0.2

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Rohan Malhotra
CFO	Jean-Noël Gallardo
Chairman	Steven J. Carlson
COO	Ankur Kamboj

Capitalization | USD mm

Price (USD)	1.22
Basic shares (mm)	85.2
Market cap. (basic, mm)	**104**
Cash & equivalents (mm)	6
Total debt (mm)	33
Preferred equity (mm)	—
Enterprise value (mm)	**148**
Shareholders equity (mm)	(34)

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

SBC Medical Group Holdings Incorporated

NASDAQ:SBC | Public Company

200 Spectrum Center Drive, Suite 300
Irvine, CA 92618 | United States
http://sbc-holdings.com | +1.949.593.0250

SBC Medical Group Holdings, Inc. engages in management services and products to cosmetic treatment centers. The company was founded on January 20, 2023 and is headquartered in Irvine, CA.

Sector: Healthcare Services
Industry: Diversified Healthcare Services
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	—	205	174	191	206
Revenue growth (%)	NM	NM	(15.5%)	10.0%	8.0%
Gross Profit Margin (%)	NM	74.9%	72.3%	72.2%	71.9%
EBITDA Margin (%)	NM	43.4%	40.4%	41.7%	38.7%
EBIT Margin (%)	NM	41.6%	38.9%	40.1%	41.7%
Net Income Margin (%)	NM	22.7%	29.4%	N/A	N/A
EPS (FactSet source basis)	0.04	0.48	0.50	0.46	0.52
EPS, 1 Year Growth (%)	3.8%	NM	2.5%	(7.5%)	14.3%

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	10.3x	11.1x
TEV / Total Revenue (x)	N/A	N/A
TEV / EBITDA (x)	N/A	N/A
Price / Book (x)	2.1x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Aikawa Yoshiyuki /Kanagawa/	83.0	80.7%	422
Lumbard & Kellner LLC	1.7	1.7%	9
Aikawa Equity Management Co. Ltd.	0.9	0.8%	4
BlackRock Fund Advisors	0.8	0.8%	4
Geode Capital Management LLC	0.4	0.4%	2

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	5.09	Basic shares (mm)	102.8
Previous close	5.07	Free float	18.4%
1-day change	0.4%	Mkt cap (USD mm)	523
Avg. volume (1Y, mm)	0.10	EV (USD mm)	N/A
52-week high / low	5.29/2.78	Dividend yield (NTM)	N/A
Beta (1Y)	(0.03)	Volume (mm)	0.2

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Yoshiyuki Aikawa
Chairman	Yoshiyuki Aikawa
COO	Yuya Yoshida

Capitalization | USD mm

Price (USD)	5.09
Basic shares (mm)	102.8
Market cap. (basic, mm)	**523**
Cash & equivalents (mm)	—
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**N/A**
Shareholders equity (mm)	264

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Sidus Space, Inc.

NASDAQ:SIDU | Public Company

150 North Sykes Creek Parkway, Suite 200
Merritt Island, FL 32953 | United States
http://www.sidusspace.com | +1.321.450.5633

Sidus Space, Inc. is a space-as-a-service company. The firm focuses on commercial satellite design, manufacture, launch planning, mission operations and in-orbit support, and data collection with a vision to demonstrate space operations for new technologies, and deliver data and predictive analytics to both domestic and global customers. The company was founded by Carol M. Craig on July 17, 2012 and is headquartered in Merritt Island, FL.

Sector: Industrial Manufacturing
Industry: Other Aerospace Equipment Manufacturing
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	6	5	3	-	-
Revenue growth (%)	(18.2%)	(21.6%)	(27.6%)	N/A	N/A
Gross Profit Margin (%)	27.5%	(31.4%)	(168.2%)	N/A	N/A
EBITDA Margin (%)	(202.7%)	(289.9%)	(565.2%)	N/A	N/A
EBIT Margin (%)	(206.4%)	(336.4%)	(694.4%)	N/A	N/A
Net Income Margin (%)	(240.3%)	(375.0%)	(871.0%)	N/A	N/A
EPS (FactSet source basis)	(23.44)	(3.60)	(1.19)	-	-
EPS, 1 Year Growth (%)	NM	NM	NM	N/A	N/A

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	N/A
TEV / Total Revenue (x)	7.8x	N/A
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	2.3x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
BlackRock Fund Advisors	26.0	25.7%	47
Vanguard Capital Management LLC	14.4	14.2%	26
Vanguard Portfolio Management LLC	8.1	8.0%	15
Geode Capital Management LLC	8.1	8.0%	15
Citadel Advisors LLC	7.0	6.9%	13

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	1.81	Basic shares (mm)	101.2
Previous close	1.78	Free float	99.6%
1-day change	1.7%	Mkt cap (USD mm)	183
Avg. volume (1Y, mm)	18.14	EV (USD mm)	26
52-week high / low	6.79/0.63	Dividend yield (NTM)	N/A
Beta (1Y)	2.79	Volume (mm)	4.3

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Carol M. Craig
CFO	Alan Khalili
Chairman	Carol M. Craig
COO	Mark Mikolajczyk

Capitalization | USD mm

Price (USD)	1.81
Basic shares (mm)	101.2
Market cap. (basic, mm)	**183**
Cash & equivalents (mm)	167
Total debt (mm)	9
Preferred equity (mm)	—
Enterprise value (mm)	**26**
Shareholders equity (mm)	189

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Sky Quarry, Inc.

NASDAQ:SKYQ | Public Company
707 West 700 South, Suite 101
Woods Cross, UT 84087 | United States
http://www.skyquarry.com | +1.424.394.1090

Sky Quarry, Inc. is an energy solutions company, which engages in deploying technologies to facilitate the recycling of waste asphalt shingles and remediation of oil-saturated sands and soils, providing sustainable refined crude products. It develops its ECOSolv technology that processes the separation of oil from oily sands and other oil-bearing solids. The company was founded by David Owen Sealock and Marcus G. Laun on June 4, 2019 and is headquartered in Woods Cross, UT.

Sector: Downstream and Midstream Energy
Industry: Americas Petroleum Refineries
Reporting currency: USD

Key Statistics

	2023 FY	2024 FY	2025 FY		
	12/31/23	12/31/24	12/31/25	-	N/A
Total Revenue (mm)	51	23	12	-	N/A
Revenue growth (%)	211.5%	(53.9%)	(46.5%)	N/A	N/A
Gross Profit Margin (%)	4.5%	(6.0%)	(25.5%)	N/A	N/A
EBITDA Margin (%)	(1.5%)	(27.8%)	(63.7%)	N/A	N/A
EBIT Margin (%)	(2.7%)	(31.6%)	(73.9%)	N/A	N/A
Net Income Margin (%)	(8.7%)	(63.0%)	(97.7%)	N/A	N/A
EPS (FactSet source basis)	(1.87)	(6.19)	(4.41)	-	N/A
EPS, 1 Year Growth (%)	NM	NM	NM	N/A	N/A

Multiples

	2025 FY	
Period Ended	12/31/25	-
Price / EPS (x)	NM	N/A
TEV / Total Revenue (x)	2.1x	N/A
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	2.5x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Laun Marcus G	0.2	2.5%	1
Allegheny Manufacturing Llc	0.1	1.7%	0
Mae Baker Janey	0.1	1.7%	0
Flemming Matthew C	0.1	1.2%	0
UBS Securities LLC	0.1	0.6%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	2.46	Basic shares (mm)	8.8
Previous close	2.54	Free float	90.7%
1-day change	(3.1%)	Mkt cap (USD mm)	22
Avg. volume (1Y, mm)	5.21	EV (USD mm)	27
52-week high / low	19.45/1.10	Dividend yield (NTM)	N/A
Beta (1Y)	1.86	Volume (mm)	0.4

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Marcus G. Laun
CFO	Heidi Christine Bowman
Chairman	Matthew C. Flemming

Capitalization | USD mm

Price (USD)	2.46
Basic shares (mm)	8.8
Market cap. (basic, mm)	**22**
Cash & equivalents (mm)	7
Total debt (mm)	12
Preferred equity (mm)	—
Enterprise value (mm)	**27**
Shareholders equity (mm)	12

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Skyfish Corp.

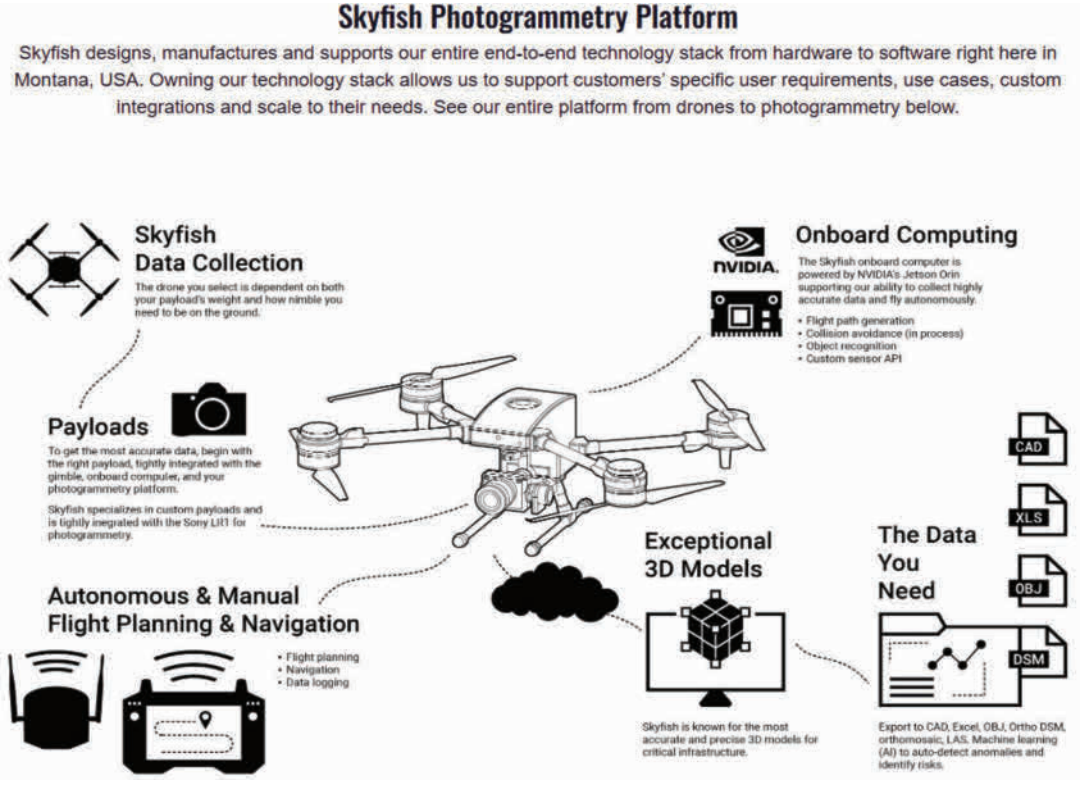
Private Company
410 Church Street
Stevensville, MT 59870 | United States
http://www.skyfish.ai | +1.844.759.3474

Skyfish Corp. develops and manufactures autonomous drones and integrated software for infrastructure inspection, mapping and 3D modeling. Its platform combines drone hardware, flight planning and data analysis tools for commercial, government and defense applications. Founded in 2014, the company is based in Stevensville, Montana.

Sector: Industrial Manufacturing
Industry: Aerospace & Defense

Product Overview	
Osprey	Lightweight quadcopter
M6	Drone for heavy payloads
Software	Flight planning & photogrammetry

Officers & Directors	
CEO	Orest Jacob Pilskalns
Chairman	John Richard Livingston



Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Strive, Inc.

NASDAQ:ASST | Public Company
200 Crescent Court, Suite 1400
Dallas, TX 75201 | United States
http://strive.com | +1.855.427.7360

Strive, Inc. engages in the provision of an asset management Bitcoin treasury. It is focused on maximizing value for shareholders, accumulating bitcoin and outperforming bitcoin over the long run. The company was founded by Arshia Sarkhani, Jackson Fairbanks, Arman Sarkhani, and Kyle Fairbanks on March 9, 2022 and is headquartered in Dallas, TX.

Sector: Investment Services
Industry: Virtual Asset Treasury
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	0	1	6	12	11
Revenue growth (%)	(19.3%)	128.7%	805.1%	107.2%	(4.5%)
Gross Profit Margin (%)	99.7%	99.6%	(10.5%)	N/A	N/A
EBITDA Margin (%)	NM	NM	NM	(507.7%)	(508.0%)
EBIT Margin (%)	NM	NM	NM	NM	(647.7%)
Net Income Margin (%)	NM	NM	NM	NM	(591.4%)
EPS (FactSet source basis)	(34.79)	(34.04)	(9.50)	(2.34)	0.55
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	3280.0x	1583.4x
TEV / EBITDA (x)	NM	NM
Price / Book (x)	2.3x	1.7x

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Fidelity Management & Research Co. LLC	12.0	12.3%	361
BlackRock Fund Advisors	5.7	5.8%	171
Capital Research & Management Co. (Inter…	3.7	3.8%	111
Jane Street Capital LLC	3.5	3.6%	104
Vanguard Capital Management LLC	3.4	3.4%	101

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	30.03	Basic shares (mm)	97.6
Previous close	30.11	Free float	99.0%
1-day change	(0.3%)	Mkt cap (USD mm)	2,931
Avg. volume (1Y, mm)	5.24	EV (USD mm)	18,808
52-week high / low	54.80/7.02	Dividend yield (NTM)	N/A
Beta (1Y)	3.18	Volume (mm)	11.4

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Matt Cole
CFO	Benjamin Pham
Chairman	Matt Cole

Capitalization | USD mm

Price (USD)	30.03
Basic shares (mm)	97.6
Market cap. (basic, mm)	**2,931**
Cash & equivalents (mm)	188
Total debt (mm)	—
Preferred equity (mm)	783
Enterprise value (mm)	**18,808**
Shareholders equity (mm)	1,349

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Streamex Corp.

NASDAQ:STEX | Public Company

165 Lincoln Avenue, 2nd floor
Winter Park, FL 32789 | United States
http://www.streamex.com | +1.203.409.5444

Streamex Corp. operates as a Real-World Asset (RWA) tokenization. It engages in the provision of blockchain technology to tokenize physical commodities such as gold and create related financial products. The company was founded by Kenneth L. Londoner, Karl Henry McPhie, and Morgan Lekstrom on February 24, 2009 and is headquartered in Winter Park, FL.

Sector: Specialty Finance and Services
Industry: Finance Industry Software
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	0	0	—	2	29
Revenue growth (%)	(93.7%)	122.2%	(100.0%)	NM	NM
Gross Profit Margin (%)	NM	(370.0%)	NM	N/A	N/A
EBITDA Margin (%)	NM	NM	NM	NM	30.4%
EBIT Margin (%)	NM	NM	NM	NM	(16.6%)
Net Income Margin (%)	NM	NM	NM	N/A	N/A
EPS (FactSet source basis)	(3.95)	(0.75)	(9.65)	(0.39)	(0.02)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	NM	62.8x
TEV / EBITDA (x)	NM	NM
Price / Book (x)	0.2x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Legacy Wealth Management LLC (Idaho)	10.4	5.6%	6
Vanguard Capital Management LLC	6.1	3.3%	4
Yorkville Advisors Global LP	6.0	3.2%	4
Amato Anthony /Biosig/	4.8	2.6%	3
Williams Mitchell Y	4.6	2.5%	3

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	0.59	Basic shares (mm)	185.4
Previous close	0.61	Free float	90.4%
1-day change	(3.2%)	Mkt cap (USD mm)	110
Avg. volume (1Y, mm)	1.46	EV (USD mm)	97
52-week high / low	7.19/0.57	Dividend yield (NTM)	N/A
Beta (1Y)	3.39	Volume (mm)	0.9

Price history through 05-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Karl Henry McPhie
CFO	Christine Plummer

Capitalization | USD mm

Price (USD)	0.59
Basic shares (mm)	185.4
Market cap. (basic, mm)	**110**
Cash & equivalents (mm)	20
Total debt (mm)	—
Preferred equity (mm)	0
Enterprise value (mm)	**97**
Shareholders equity (mm)	146

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
03-Oct-25 to 05-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Super League Enterprise, Inc.

NASDAQ:SLE | Public Company
2450 Colorado Avenue, Suite 100E
Santa Monica, CA 90404 | United States
http://www.superleague.com | +1.213.421.1920

Super League Enterprise, Inc. creates innovative and immersive entertainment experiences, platform and audience monetization and dynamic content feeding channels across the world's top gaming platforms. Fueled by an insatiable desire to stay on the forefront of this ever-evolving meta landscape, Super League pioneer's proprietary digital solutions provide unparalleled access to the global gaming audience. It also creates vibrant in-game communities through the development of innovative experiences and custom content, delivering powerful opportunities for brands and advertisers to achieve impactful insights, and marketing outcomes with audiences of all ages. The company was founded by John C. Miller, David Steigelfest, and Brett Morris on October 1, 2014 and is headquartered in Santa Monica, CA.

Sector: Software and Consulting
Industry: Consumer Content Providers
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	25	16	11	13	18
Revenue growth (%)	27.5%	(35.5%)	(29.9%)	18.9%	29.8%
Gross Profit Margin (%)	18.3%	22.0%	21.3%	39.4%	42.8%
EBITDA Margin (%)	(68.0%)	(88.3%)	(95.9%)	(66.6%)	(28.6%)
EBIT Margin (%)	(89.4%)	(104.4%)	(115.2%)	(105.3%)	(62.3%)
Net Income Margin (%)	(120.9%)	(102.8%)	(182.7%)	(82.3%)	(44.0%)
EPS (FactSet source basis)	(6562.98)	(1128.60)	(40.43)	(5.76)	(3.56)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	2.3x	2.0x
TEV / EBITDA (x)	NM	NM
Price / Book (x)	0.3x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Evolution Capital Management LLC	0.2	7.5%	1
Esports Holdco Llc	0.2	7.4%	1
UBS Securities LLC	0.0	1.5%	0
Pioneer Capital Anstalt	0.0	1.3%	0
Vanguard Fiduciary Trust Co.	0.0	0.6%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	5.30	Basic shares (mm)	2.7
Previous close	5.42	Free float	90.1%
1-day change	(2.2%)	Mkt cap (USD mm)	14
Avg. volume (1Y, mm)	0.58	EV (USD mm)	26
52-week high / low	61.44/2.12	Dividend yield (NTM)	N/A
Beta (1Y)	(0.61)	Volume (mm)	0.1

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Matthew Edelman
CFO	Clayton J. Haynes
Chairman	Matthew Edelman

Capitalization | USD mm

Price (USD)	5.30
Basic shares (mm)	2.7
Market cap. (basic, mm)	**14**
Cash & equivalents (mm)	7
Total debt (mm)	3
Preferred equity (mm)	—
Enterprise value (mm)	**26**
Shareholders equity (mm)	13

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

TMC the metals company Inc.

NASDAQ:TMC | Public Company
1111 West Hastings Street, 15th floor
Vancouver, BC V6E 2J3 | Canada
http://www.metals.co | +1.888.458.3420

TMC the metals co., Inc. is a deep-sea minerals exploration company focused on the collection and processing of polymetallic nodules found on the seafloor in international waters of the Clarion Clipperton Zone in the Pacific Ocean (CCZ). These nodules contain high grades of four metals (nickel, copper, cobalt, manganese) which can be used as (i) feedstock for battery cathode precursors (nickel, cobalt and manganese sulfates, or intermediate nickel-copper-cobalt matte) for electric vehicles (EV) and renewable energy storage markets, (ii) copper cathode for EV wiring, energy transmission and other applications and (iii) manganese silicate for manganese alloy production required for steel production. The company was founded in 2021 and is headquartered in Vancouver, Canada.

Sector: Mining and Mineral Products
Industry: Non-Ferrous Metal Ore Mining
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	—	—	—	—	—
Revenue growth (%)	NM	NM	NM	NM	NM
Gross Profit Margin (%)	NM	NM	NM	N/A	NM
EBITDA Margin (%)	NM	NM	NM	NM	NM
EBIT Margin (%)	NM	NM	NM	NM	NM
Net Income Margin (%)	NM	NM	NM	NM	N/A
EPS (FactSet source basis)	(0.26)	(0.25)	(0.83)	(0.36)	(0.24)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	NM	NM
TEV / EBITDA (x)	NM	NM
Price / Book (x)	NM	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Allseas Group Sa	81.3	14.4%	308
Karkar Andrei	78.8	13.9%	299
Barron Gerard /Deepgreen/	33.6	5.9%	127
Korea Zinc Co., Ltd.	25.2	4.4%	95
First Manhattan Co. LLC	19.6	3.5%	74

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	3.79	Basic shares (mm)	565.8
Previous close	3.76	Free float	51.9%
1-day change	0.8%	Mkt cap (USD mm)	2,145
Avg. volume (1Y, mm)	7.21	EV (USD mm)	1,772
52-week high / low	11.35/3.40	Dividend yield (NTM)	—
Beta (1Y)	3.08	Volume (mm)	3.7

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Gerard Barron
CFO	Craig Shesky
Chairman	Gerard Barron

Capitalization | USD mm

Price (USD)	3.79
Basic shares (mm)	565.8
Market cap. (basic, mm)	**2,145**
Cash & equivalents (mm)	99
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**1,772**
Shareholders equity (mm)	(27)

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Theralase Technologies Inc.

US OTC:TLTFF | Public Company

41 Hollinger Road
Toronto, ON M4B 3G4 | Canada
http://www.theralase.com | +1.416.699.5273

Theralase Technologies, Inc. engages in the design, development, and manufacture of patented laser technology platforms used in bio-stimulative and bio-destructive clinical applications in patients. It operates through the Anti-Cancer Therapy (ACT) and Cool Laser Therapy (CLT) segments. The ACT segment covers the research and development of photo dynamic compounds (PDCs) for the treatment of cancer. The CLT segment is responsible for the company's medical laser business, which researches, develops, manufactures, and distributes CLT systems to healthcare practitioners predominantly for the healing of pain. The company was founded by Roger J. Dumoulin-White on August 22, 1989 and is headquartered in Toronto, Canada.

Sector: Healthcare Equipment
Industry: Orthopedics Medical Devices
Reporting currency: CAD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	1	1	1	1	34
Revenue growth (%)	(6.0%)	(3.4%)	(21.0%)	(3.7%)	NM
Gross Profit Margin (%)	28.5%	29.5%	29.6%	47.1%	55.4%
EBITDA Margin (%)	(402.5%)	(388.6%)	(478.9%)	N/A	N/A
EBIT Margin (%)	(429.2%)	(415.0%)	(511.4%)	N/A	N/A
Net Income Margin (%)	(427.1%)	(411.8%)	(504.7%)	N/A	N/A
EPS (FactSet source basis)	(0.02)	(0.02)	(0.02)	(0.01)	0.02
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	60.1x	62.4x
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	26.6x	5.9x

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Dumoulin White Roger J	13.5	4.3%	2
Hachey Kristina	3.5	1.1%	1
Bruder Randy	2.0	0.6%	0
Anderson Guy J	0.9	0.3%	0
Mandel Arkady	0.5	0.2%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	0.13	Basic shares (mm)	310.5
Previous close	0.13	Free float	93.3%
1-day change	0.3%	Mkt cap (CAD mm)	55
Avg. volume (1Y, mm)	0.13	EV (CAD mm)	49
52-week high / low	0.31/0.10	Dividend yield (NTM)	N/A
Beta (1Y)	0.19	Volume (mm)	0.0

Price history through 02-Oct-2026

Financials, cap. & EPS: CAD; millions except per-share data.

Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Roger J. Dumoulin-White
CFO	Kristina Hachey
Chairman	Roger J. Dumoulin-White

Capitalization | CAD mm

Price (CAD)	0.18
Basic shares (mm)	310.5
Market cap. (basic, mm)	**55**
Cash & equivalents (mm)	5
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**49**
Shareholders equity (mm)	7

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Tigo Energy, Inc.

NASDAQ:TYGO | Public Company
983 University Avenue, Suite B
Los Gatos, CA 95032 | United States
http://www.tigoenergy.com | +1.408.402.0802

Tigo Energy, Inc. engages in the manufacturing and development of module level power electronics. Its solutions include TS4-X, EI Residential, Energy Intelligence, TS4-A, and EI Predict. The company was founded on February 13, 2019 and is headquartered in Los Gatos, CA.

Sector: Electronic Components and Manufacturing
Industry: Power Module and Subassembly Components
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	145	54	104	104	118
Revenue growth (%)	NM	(62.8%)	91.7%	0.3%	13.3%
Gross Profit Margin (%)	35.2%	(8.2%)	42.8%	40.5%	40.4%
EBITDA Margin (%)	(4.8%)	(94.0%)	(3.1%)	1.1%	2.8%
EBIT Margin (%)	(5.6%)	(96.3%)	(4.3%)	(6.9%)	(4.0%)
Net Income Margin (%)	(0.7%)	(116.2%)	(1.8%)	(3.4%)	(2.7%)
EPS (FactSet source basis)	(0.14)	(1.04)	(0.03)	(0.03)	(0.05)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	0.5x	0.5x
TEV / EBITDA (x)	NM	49.1x
Price / Book (x)	2.2x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Alon Zvi /Tigo/	15.8	20.6%	14
Energy Growth Momentum Llp	9.1	11.9%	8
AWM Investment Co., Inc.	3.3	4.4%	3
Access Industries, Inc. (New York)	3.2	4.2%	3
Invesco Capital Management LLC	2.8	3.7%	2

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	0.87	Basic shares (mm)	76.8
Previous close	0.89	Free float	58.1%
1-day change	(2.8%)	Mkt cap (USD mm)	67
Avg. volume (1Y, mm)	0.87	EV (USD mm)	57
52-week high / low	5.33/0.79	Dividend yield (NTM)	N/A
Beta (1Y)	(0.40)	Volume (mm)	0.2

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Zvi Alon
CFO	Bill Roeschlein
Chairman	Zvi Alon
COO	Anita Chang

Capitalization | USD mm

Price (USD)	0.87
Basic shares (mm)	76.8
Market cap. (basic, mm)	**67**
Cash & equivalents (mm)	17
Total debt (mm)	4
Preferred equity (mm)	—
Enterprise value (mm)	**57**
Shareholders equity (mm)	45

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

TRX Gold Corporation

NYSE American:TRX | Public Company

277 Lakeshore Road East, Suite 403
Oakville, ON L6J 6J3 | Canada
http://trxgold.com | +1.647.515.3310

TRX Gold Corp. engages in the exploration, development, and production of mineral property interests in the United Republic of Tanzania. It focuses on Buckreef Gold Project which is located in the Geita District of the Geita Region south of Lake Victoria. The company was founded by James E. Sinclair on July 5, 1990 and is headquartered in Oakville, Canada.

Sector: Mining and Mineral Products
Industry: Other Gold Mining
Reporting currency: USD

Key Statistics

	2023 FY 08/31/23	2024 FY 08/31/24	2025 FY 08/31/25	2026FY E Aug '26	2027FY E Aug '27
Total Revenue (mm)	38	41	58	128	125
Revenue growth (%)	153.9%	7.4%	40.0%	122.6%	(2.7%)
Gross Profit Margin (%)	46.6%	43.1%	41.2%	N/A	N/A
EBITDA Margin (%)	31.8%	32.6%	34.4%	N/A	N/A
EBIT Margin (%)	27.6%	26.8%	27.5%	57.9%	55.0%
Net Income Margin (%)	5.9%	(1.1%)	1.2%	N/A	N/A
EPS (FactSet source basis)	0.01	(0.00)	0.00	(0.01)	0.10
EPS, 1 Year Growth (%)	NM	(120.0%)	NM	(317.4%)	NM

Multiples

	2025 FY	2026FY E
Period Ended	08/31/25	Aug '26
Price / EPS (x)	521.7x	NM
TEV / Total Revenue (x)	7.3x	3.3x
TEV / EBITDA (x)	21.3x	N/A
Price / Book (x)	6.0x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Van Eck Associates Corp.	9.2	2.8%	11
Mullowney Stephen R	4.5	1.4%	5
Marshall Wace LLP	4.5	1.4%	5
Connor, Clark & Lunn Investment Manageme…	3.3	1.0%	4
Citadel Securities LLC	2.2	0.7%	3

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	1.20	Basic shares (mm)	328.3
Previous close	1.17	Free float	97.3%
1-day change	2.6%	Mkt cap (USD mm)	394
Avg. volume (1Y, mm)	3.79	EV (USD mm)	421
52-week high / low	2.80/0.54	Dividend yield (NTM)	N/A
Beta (1Y)	1.66	Volume (mm)	2.3

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Stephen R. Mullowney
CFO	Michael P. Leonard
Chairman	Shubo Rakhit
COO	Richard Boffey

Capitalization | USD mm

Price (USD)	1.20
Basic shares (mm)	328.3
Market cap. (basic, mm)	**394**
Cash & equivalents (mm)	27
Total debt (mm)	3
Preferred equity (mm)	—
Enterprise value (mm)	**421**
Shareholders equity (mm)	88

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Ucore Rare Metals Inc.

US OTC:UURAF | Public Company

210 Waterfront Drive, Suite 106, Bedford
Halifax, NS B4A 0H3 | Canada
http://www.ucore.com | +1.902.482.5214

Ucore Rare Metals, Inc. Is a technology company, which engages in the business of metal separation products, and services to the mining and mineral extraction industry. Its projects include Bokan-Dotson Ridge Rare Earth Element. The company was founded on October 5, 2006 and is headquartered in Halifax, Canada.

Sector: Mining and Mineral Products
Industry: Rare Earth Elements Ore Mining
Reporting currency: CAD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	—	—	—	—	22
Revenue growth (%)	NM	NM	NM	NM	NM
Gross Profit Margin (%)	NM	NM	NM	NM	56.8%
EBITDA Margin (%)	NM	NM	NM	NM	(20.4%)
EBIT Margin (%)	NM	NM	NM	NM	(56.7%)
Net Income Margin (%)	NM	NM	NM	N/A	N/A
EPS (FactSet source basis)	(0.13)	(0.22)	(0.46)	(0.23)	(0.14)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	NM	NM
TEV / EBITDA (x)	NM	NM
Price / Book (x)	4.1x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Johnson Randy T /Ucore/	26.4	17.3%	69
Hood River Capital Management LLC	2.1	1.4%	6
ALPS Advisors, Inc.	0.7	0.5%	2
Ryan Patrick /Ucore/	0.4	0.3%	1
Active Niche Funds SA	0.3	0.2%	1

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	1.83	Basic shares (mm)	152.5
Previous close	1.85	Free float	82.1%
1-day change	(1.3%)	Mkt cap (CAD mm)	396
Avg. volume (1Y, mm)	0.63	EV (CAD mm)	414
52-week high / low	10.69/1.71	Dividend yield (NTM)	N/A
Beta (1Y)	1.95	Volume (mm)	0.3

Price history through 02-Oct-2026
Financials, cap. & EPS: CAD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Patrick Ryan
CFO	Peter Manuel
Chairman	Patrick Ryan
COO	Mike Schrider

Capitalization | CAD mm

Price (CAD)	2.60
Basic shares (mm)	152.5
Market cap. (basic, mm)	**396**
Cash & equivalents (mm)	20
Total debt (mm)	8
Preferred equity (mm)	—
Enterprise value (mm)	**414**
Shareholders equity (mm)	67

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Unusual Machines Inc.

NYSE American:UMAC | Public Company

5278 Major Boulevard, Suite 250

Orlando, FL 32819 | United States

http://www.unusualmachines.com | +1.720.383.8983

Unusual Machines, Inc. is a development stage technology company, which engages in the provision of drone solutions with a focus on first-person view (FPV) technology. It offers products to entertainment, recreation, and competitive racing industries. The company was founded on July 11, 2019, and is headquartered in Orlando, FL.

Sector: Industrial Manufacturing
Industry: Aviation Equipment
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	—	6	11	56	103
Revenue growth (%)	NM	NM	101.2%	400.2%	84.3%
Gross Profit Margin (%)	NM	26.5%	33.6%	32.3%	38.0%
EBITDA Margin (%)	NM	(123.0%)	(223.2%)	(22.1%)	1.9%
EBIT Margin (%)	NM	(124.3%)	(224.6%)	(56.1%)	(16.0%)
Net Income Margin (%)	NM	(574.6%)	(171.4%)	(23.9%)	(3.9%)
EPS (FactSet source basis)	(0.72)	(3.84)	(0.74)	(0.27)	(0.49)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	74.3x	14.9x
TEV / EBITDA (x)	NM	NM
Price / Book (x)	4.8x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
BlackRock Fund Advisors	3.3	6.7%	75
Vanguard Capital Management LLC	1.9	3.8%	43
SSgA Funds Management, Inc.	1.6	3.2%	36
Halter Ferguson Financial, Inc.	1.5	3.1%	34
Hood River Capital Management LLC	1.5	3.0%	33

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	22.37	Basic shares (mm)	50.0
Previous close	21.78	Free float	92.2%
1-day change	2.7%	Mkt cap (USD mm)	1,118
Avg. volume (1Y, mm)	4.36	EV (USD mm)	833
52-week high / low	34.93/7.25	Dividend yield (NTM)	N/A
Beta (1Y)	4.41	Volume (mm)	3.2

Price history through 02-Oct-2026

Financials, cap. & EPS: USD; millions except per-share data.

Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Allan Evans
CFO	Brian Hoff
Chairman	Allan Evans
COO	Andrew Camden

Capitalization | USD mm

Price (USD)	22.37
Basic shares (mm)	50.0
Market cap. (basic, mm)	**1,118**
Cash & equivalents (mm)	316
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**833**
Shareholders equity (mm)	388

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

US Copper Corp

US OTC:USCUF | Public Company

217 Queen Street West, Suite 401
Toronto, ON M5V 0R2 | Canada
http://uscoppercorp.com | +1.416.361.2827

US Copper Corp. is an exploration stage company, which engages in the business of financing, exploring, and evaluating exploration and mineral properties. It operates under the Canada and the United States geographical segments. The company was founded by Stephen R. Dunn in 2007 and is headquartered in Toronto, Canada.

Sector: Mining and Mineral Products
Industry: Non-Ferrous Metal Ore Mining
Reporting currency: CAD

Key Statistics

	2023 FY	2024 FY	2025 FY		
	12/31/23	12/31/24	12/31/25	-	N/A
Total Revenue (mm)	—	—	—	-	N/A
Revenue growth (%)	NM	NM	NM	N/A	N/A
Gross Profit Margin (%)	NM	NM	NM	N/A	N/A
EBITDA Margin (%)	NM	NM	NM	N/A	N/A
EBIT Margin (%)	NM	NM	NM	N/A	N/A
Net Income Margin (%)	NM	NM	NM	N/A	N/A
EPS (FactSet source basis)	(0.01)	(0.01)	(0.01)	-	N/A
EPS, 1 Year Growth (%)	NM	NM	NM	N/A	N/A

Multiples

	2025 FY	
Period Ended	12/31/25	-
Price / EPS (x)	NM	N/A
TEV / Total Revenue (x)	NM	N/A
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	10.5x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Dunn Stephen R	17.9	11.4%	2
Cole George P	1.5	0.9%	0
Fairbairn James Neville	1.3	0.8%	0
Yurik Norman R	0.4	0.3%	0
Morrow Richey	0.3	0.2%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	0.08	Basic shares (mm)	156.6
Previous close	0.08	Free float	86.4%
1-day change	(0.7%)	Mkt cap (CAD mm)	18
Avg. volume (1Y, mm)	0.39	EV (CAD mm)	17
52-week high / low	0.31/0.05	Dividend yield (NTM)	N/A
Beta (1Y)	1.30	Volume (mm)	0.1

Price history through 02-Oct-2026
Financials, cap. & EPS: CAD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

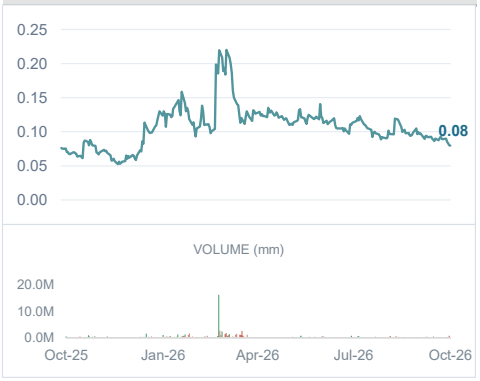
CEO	Stephen R. Dunn
CFO	Richey Morrow

Capitalization | CAD mm

Price (CAD)	0.11
Basic shares (mm)	156.6
Market cap. (basic, mm)	**18**
Cash & equivalents (mm)	1
Total debt (mm)	—
Preferred equity (mm)	—
Enterprise value (mm)	**17**
Shareholders equity (mm)	1

EV: FactSet diluted cap.
and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Venu Holding Corporation

NYSE American:VENU | Public Company

1755 Telstar Drive, Suite 501

Colorado Springs, CO 80920 | United States

http://venu.live | +1.719.895.5483

Venu Holding Corp. designs, develops, owns, and operates up-scale music venues, outdoor amphitheaters, and restaurants. It offers entertainment and hospitality services. It operates through its single segment, the restaurant and event center operations. The company was founded by Jay W. Roth on March 13, 2017 and is headquartered in Colorado Springs, CO.

Sector: Hospitality Services
Industry: Full-Service Restaurants and Bars
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	13	18	18	19	35
Revenue growth (%)	45.5%	41.6%	0.4%	5.6%	84.1%
Gross Profit Margin (%)	29.9%	27.1%	(79.6%)	N/A	N/A
EBITDA Margin (%)	(73.5%)	(133.0%)	(261.8%)	(188.4%)	5.2%
EBIT Margin (%)	(88.4%)	(153.5%)	(296.3%)	(297.9%)	(76.1%)
Net Income Margin (%)	(83.5%)	(170.1%)	(246.4%)	N/A	N/A
EPS (FactSet source basis)	(0.28)	(0.81)	(1.11)	(1.21)	(0.39)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	13.6x	12.8x
TEV / EBITDA (x)	NM	NM
Price / Book (x)	0.5x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Roth Jay W	10.6	18.7%	15
Anson Funds Management LP	5.0	8.9%	7
BlackRock Fund Advisors	2.7	4.7%	4
Vanguard Capital Management LLC	2.0	3.5%	3
Kwo, Llc	1.6	2.8%	2

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	1.40	Basic shares (mm)	56.5
Previous close	1.32	Free float	73.9%
1-day change	6.1%	Mkt cap (USD mm)	79
Avg. volume (1Y, mm)	0.35	EV (USD mm)	243
52-week high / low	13.96/1.31	Dividend yield (NTM)	N/A
Beta (1Y)	2.68	Volume (mm)	0.3

Price history through 02-Oct-2026

Financials, cap. & EPS: USD; millions except per-share data.

Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Jay W. Roth
Chairman	Jay W. Roth
COO	Victor Sutter

Capitalization | USD mm

Price (USD)	1.40
Basic shares (mm)	56.5
Market cap. (basic, mm)	**79**
Cash & equivalents (mm)	16
Total debt (mm)	67
Preferred equity (mm)	15
Enterprise value (mm)	**243**
Shareholders equity (mm)	151

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Vision Marine Technologies, Inc.

NASDAQ:VMAR | Public Company

730 Boulevard du Curé-Boivin

Boisbriand, QC J7G 2A7 | Canada

http://www.visionmarinetechnologies.com | +1.450.951.7009

Vision Marine Technologies, Inc. engages in the design, development, and manufacturing of electric outboard powertrain systems and electric boats. It operates through the Sale of Electric Boats and Rental of Electric Boats segments. The Sale of Electric Boats segment involves the manufacture of customized boats for the consumer market, sale of parts, and maintenance. The Rental of electric boats segment includes short-term rental operations and boat club membership. The company was founded by Patrick Bobby and Alexander Mongeon in 1995 and is headquartered in Boisbriand, Canada.

Sector: Miscellaneous Retail
Industry: Other Motor Vehicle Sales
Reporting currency: USD

Key Statistics

	2023 FY 08/31/23	2024 FY 08/31/24	2025 FY 08/31/25	2026FY E Aug '26	2027FY E Aug '27
Total Revenue (mm)	4	3	14	-	-
Revenue growth (%)	(27.4%)	(33.6%)	396.1%	N/A	N/A
Gross Profit Margin (%)	16.8%	(75.4%)	2.1%	N/A	N/A
EBITDA Margin (%)	(339.4%)	(321.9%)	(69.0%)	N/A	N/A
EBIT Margin (%)	(358.2%)	(348.8%)	(74.6%)	N/A	N/A
Net Income Margin (%)	(369.4%)	(370.6%)	(156.5%)	N/A	N/A
EPS (FactSet source basis)	(9031876.34)	(4515842.69)	(98132.12)	-	-
EPS, 1 Year Growth (%)	NM	NM	NM	N/A	N/A

Multiples

	2025 FY	2026FY E
Period Ended	08/31/25	Aug '26
Price / EPS (x)	NM	N/A
TEV / Total Revenue (x)	0.3x	N/A
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	0.0x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Kingbird Ventures Llc	0.0	0.2%	0
Lincoln Alternative Strategies Llc	0.0	0.1%	0
RBC Capital Markets LLC (Investment Mana…	0.0	0.0%	0
PNC Bank, NA (Investment Management)	0.0	0.0%	0
Sossoyan Raffi	0.0	0.0%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	6.40	Basic shares (mm)	0.7
Previous close	6.72	Free float	99.7%
1-day change	(4.8%)	Mkt cap (USD mm)	4
Avg. volume (1Y, mm)	0.13	EV (USD mm)	4
52-week high / low	6799.20/5.16	Dividend yield (NTM)	N/A
Beta (1Y)	2.29	Volume (mm)	0.0

Price history through 02-Oct-2026

Financials, cap. & EPS: USD; millions except per-share data.

Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

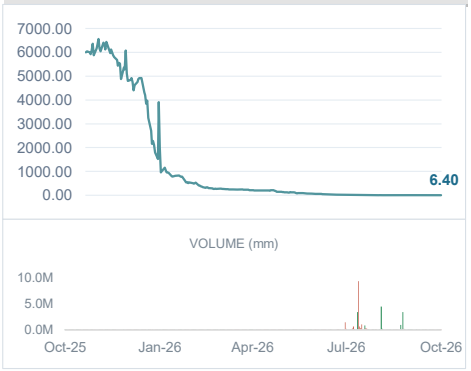
CEO	Alexander Mongeon
CFO	Raffi Sossoyan
COO	Maxime Poudrier

Capitalization | USD mm

Price (USD)	6.40
Basic shares (mm)	0.7
Market cap. (basic, mm)	**4**
Cash & equivalents (mm)	1
Total debt (mm)	2
Preferred equity (mm)	—
Enterprise value (mm)	**4**
Shareholders equity (mm)	6

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD

02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Vivani Medical Inc.

NASDAQ:VANI | Public Company

1350 South Loop Road
Alameda, CA 94502 | United States
http://www.vivani.com | +1.415.506.8462

Vivani Medical, Inc. is a preclinical stage biopharmaceutical company, which engages in the business of developing miniaturized, subdermal implants utilizing proprietary NanoPortal technology to enable long-term, near constant-rate delivery of a broad range of medicines to treat chronic diseases. It operates under the Biopharm Division and Neuromodulation Division segments. The company was founded by Adam Mendelsohn on May 22, 2003 and is headquartered in Alameda, CA.

Sector: Biopharmaceuticals
Industry: Weight Management Biopharmaceuticals
Reporting currency: USD

Key Statistics

	2023 FY 12/31/23	2024 FY 12/31/24	2025 FY 12/31/25	2026FY E Dec '26	2027FY E Dec '27
Total Revenue (mm)	—	—	—	—	—
Revenue growth (%)	NM	NM	NM	NM	NM
Gross Profit Margin (%)	NM	NM	NM	NM	NM
EBITDA Margin (%)	NM	NM	NM	N/A	N/A
EBIT Margin (%)	NM	NM	NM	NM	NM
Net Income Margin (%)	NM	NM	NM	N/A	N/A
EPS (FactSet source basis)	(0.50)	(0.43)	(0.43)	(0.32)	(0.39)
EPS, 1 Year Growth (%)	NM	NM	NM	NM	NM

Multiples

	2025 FY	2026FY E
Period Ended	12/31/25	Dec '26
Price / EPS (x)	NM	NM
TEV / Total Revenue (x)	NM	NM
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	6.0x	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Williams Gregg G	41.7	46.2%	51
Bolck Joachim	5.6	6.2%	7
Mendelsohn Adam	3.7	4.1%	5
Vanguard Capital Management LLC	1.8	2.0%	2
Mendelsohn Aaron /Second Sight Medical/	1.1	1.2%	1

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	1.23	Basic shares (mm)	90.2
Previous close	1.22	Free float	42.0%
1-day change	0.8%	Mkt cap (USD mm)	111
Avg. volume (1Y, mm)	0.33	EV (USD mm)	92
52-week high / low	1.92/0.92	Dividend yield (NTM)	N/A
Beta (1Y)	2.36	Volume (mm)	0.1

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Adam Mendelsohn
CFO	Anthony Baldor
Chairman	Gregg G. Williams
COO	Truc Le

Capitalization | USD mm

Price (USD)	1.23
Basic shares (mm)	90.2
Market cap. (basic, mm)	**111**
Cash & equivalents (mm)	20
Total debt (mm)	0
Preferred equity (mm)	—
Enterprise value (mm)	**92**
Shareholders equity (mm)	19

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.

Zoomcar Holdings Inc

US OTC:ZCAR | Public Company

Anjaneya Techno Park, No.147, 1st Floor, Kodihalli
Bangalore, Karnataka 560008 | India
http://www.zoomcar.com | +91.80.48821871

Zoomcar Holdings, Inc. engages in the provision of business of owning and leasing vehicles with an online peer-to-peer car sharing platform which connects hosts with guests. It offers sedans, hatchbacks, electric cars, SUVs, and family cars. The company was founded in 2012 and is headquartered in Bangalore, India.

Sector: Miscellaneous Retail
Industry: Automotive Equipment Rental
Reporting currency: USD

Key Statistics

	2024 FY 03/31/24	2025 FY 03/31/25	2026 FY 03/31/26	-	N/A
Total Revenue (mm)	10	9	9	-	N/A
Revenue growth (%)	NM	(8.0%)	0.6%	N/A	N/A
Gross Profit Margin (%)	(6.1%)	40.8%	51.1%	N/A	N/A
EBITDA Margin (%)	(270.5%)	(111.9%)	(71.8%)	N/A	N/A
EBIT Margin (%)	(280.8%)	(116.7%)	(72.8%)	N/A	N/A
Net Income Margin (%)	(346.3%)	(281.4%)	(159.7%)	N/A	N/A
EPS (FactSet source basis)	(4098.28)	(51.84)	(1.28)	-	N/A
EPS, 1 Year Growth (%)	NM	NM	NM	N/A	N/A

Multiples

	2026 FY	
Period Ended	03/31/26	-
Price / EPS (x)	NM	N/A
TEV / Total Revenue (x)	4.4x	N/A
TEV / EBITDA (x)	NM	N/A
Price / Book (x)	NM	N/A

Top Holders

Holder	Shares (mm)*	% O/S	Value (mm)*
Tiwari Deepankar	27.9	8.6%	2
Stern Adam K	22.9	7.0%	2
Eide Robert Jay	21.4	6.6%	2
Levine Uri	3.1	0.9%	0
Clark John R	2.4	0.7%	0

* Implied shares / value at current shares / price; institutions + insiders; dates vary.

Market Data | USD trading currency

Latest price	0.09	Basic shares (mm)	326.5
Previous close	0.09	Free float	74.7%
1-day change	1.2%	Mkt cap (USD mm)	28
Avg. volume (1Y, mm)	0.04	EV (USD mm)	40
52-week high / low	0.32/0.06	Dividend yield (NTM)	N/A
Beta (1Y)	3.16	Volume (mm)	0.0

Price history through 02-Oct-2026
Financials, cap. & EPS: USD; millions except per-share data.
Current-price multiples; source EPS. N/A = unavailable; NM = not meaningful / outside +/-1,000%.

Officers & Directors

CEO	Deepankar Tiwari
CFO	Sachin Gupta
Chairman	Uri Levine

Capitalization | USD mm

Price (USD)	0.09
Basic shares (mm)	326.5
Market cap. (basic, mm)	**28**
Cash & equivalents (mm)	0
Total debt (mm)	10
Preferred equity (mm)	2
Enterprise value (mm)	**40**
Shareholders equity (mm)	(36)

EV: FactSet diluted cap. and FactSet adjustments

One-Year Price & Volume



Prices in USD
02-Oct-25 to 02-Oct-26

Notes

Source:FactSet. All information is sourced from or derived from FactSet data.


ThinkEquity

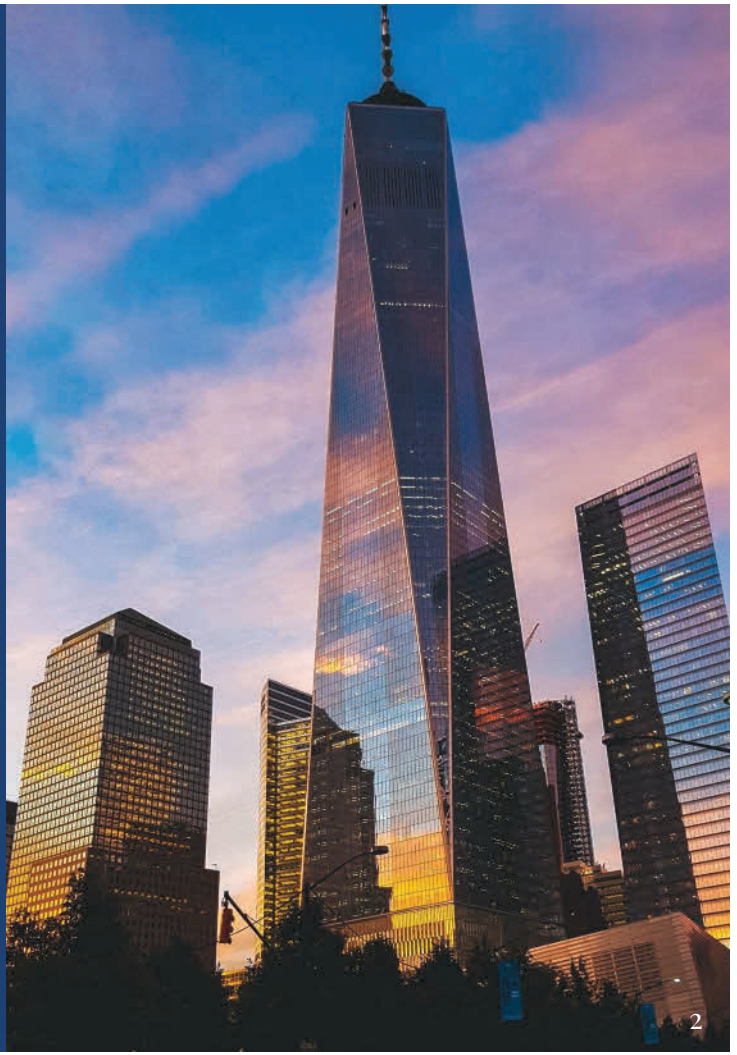
A Boutique Investment Bank

Built Around Client's Needs

ThinkEquity was created by experienced professionals who have worked together for more than a decade, collectively financing over $50 billion of public and private capital raises, restructurings, and mergers and acquisitions.

- Around The Clock Attention
- Identifying Solutions That Create Investor Value
- Dedicated To A Team Effort Approach

Member of:
NYSE, FINRA, & SIPC



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ThinkEquity®

What We Do

Specialized & Competent

We are among the industry's best in Investment Banking and Institutional Sales, with teams dedicated to IPOs, Follow-On Offerings, Registered Direct Placements, PIPEs, select private placements and SPACs.

We also excel in Debt Capital Markets capabilities to facilitate non-dilutive financing for private and public companies.



Investment Banking

Creating Capital

Mergers & Acquisitions

Targeting & Advising

Trading

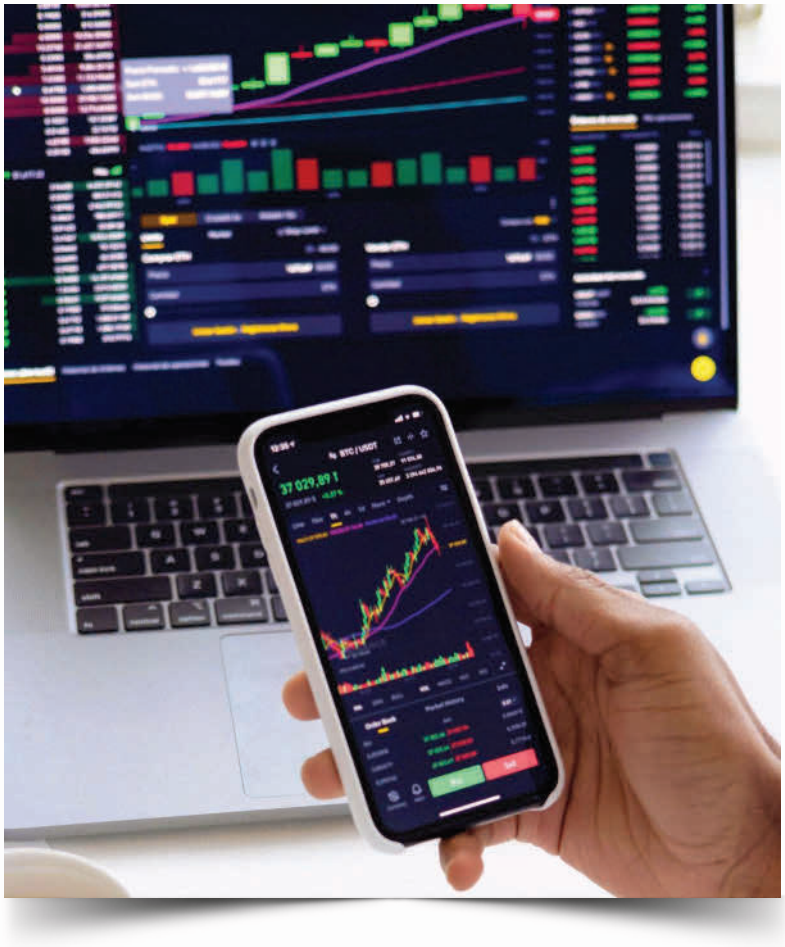
Capitalizing on Market Events

Equity Capital Markets

Issuing Shares to Fund Growth

Debt Capital Markets

Sourcing & Structuring Debt Financings



Investment Banking

- Initial Public Offerings (IPOs)
- Secondary/Follow-On Offerings
- Confidentially Marketed Public Offerings (CMPOs)
- Registered Direct Placement & PIPEs
- At-The-Market Offerings (ATMs)
- Dual Listings (Foreign Exchanges to NASDAQ & NYSE)
- Up-Listings (OTC to NASDAQ & NYSE)

Investment Banking

Advisory Services



01 **02** 03

- Initial Public Offering Preparation
- Up-Listing and Dual Listing Consultation (NASDAQ or NYSE American)
- ADR overview
- Mergers and Acquisitions (M&A) Advisory
- SPAC, IPOs, and MSA
- Fairness Opinions
- Comparable company and precedent transaction analysis
- Develop short and long-term goals focused on value creation







Investment Banking

Equity Syndicate

- ThinkEquity's Equity Syndicate Department coordinates the marketing and distribution of its equity offerings.
- The group builds institutional and retail syndicates for ThinkEquity's proprietary IPOs, Secondary/Follow-on and Up-Listing Offerings.
- ThinkEquity regularly participates in public offerings managed by leading Wall Street investment banks, giving its investors access to equity, preferred and SPAC offerings.
- Our equity, preferred and SPAC participations include co-manager, underwriter and selling group roles.



01 02 **03**

Our Syndicate network includes relationships developed over decades with dozens of banks & broker dealers.



SPAC & M&A Track Record

- ThinkEquity's team has raised billions of dollars for SPACs over the past three decades and advised on a variety of business combinations.
- Since 2020, ThinkEquity has selectively underwritten eight SPAC IPOs.
- ThinkEquity acted as financial advisor in connection with the successful closing of six SPACs' business combinations.

BOXABL $3,500,000,000 *Business Combination* July 2026	USFM CORPORATION / TWIN VEE *Business Combination* July 2026	MATINAS BIOPHARMA / GHPOWER *Business Combination* July 2026	Vivani / Cortigent / ClearOne *M&A* July 2026
GREENLAND ENERGY COMPANY $215,000,000 *Business Combination* March 2026	FG IMPERII ACQUISITION CORP. $200,000,000 *Initial Public Offering* January 2026	ORIGIN EQUITY PARTNERS $69,000,000 *Initial Public Offering* July 2025	FG FG MERGER II CORP. $80,000,000 *Initial Public Offering* January 2025
iCoreConnect $98,000,000 *Business Combination* August 2023	FG $80,500,000 *Initial Public Offering* February 2022	ALLIANCE ENTERTAINMENT $480,000,000 *Business Combination* February 2023	ADARA $115,000,000 *Initial Public Offering* February 2021
HAGERTY $3,130,000,000 *Business Combination* December 2021	ALDEL FINANCIAL $115,000,000 *Initial Public Offering* April 2021	OppFi $800,000,000 *Business Combination* July 2021	FG FUNDAMENTAL GLOBAL / FG NEW AMERICA ACQUISITION CORP $238,000,000 *Initial Public Offering* September 2020



Mergers & Acquisitions

- Sell-side Advisory
- Buy-side Advisory
- Strategic Advisory & Business Development
- Fairness Opinions
- Valuation Analysis
- Recapitalizations & Restructuring





Equity Capital Markets & Institutional Sales

- Our investing client base consist of Mutual Funds, Hedge Funds, Family office accounts and High Net Worth
- Corporate Access & Non-Deal Roadshows
- ThinkEquity Conference & Equity Syndicate
- Institutional Sales team dedicated to equity transactions, including IPOs, Follow-On Offerings, Registered Direct Placements, PIPEs, select private placements and SPACs
- Access to over 10,000 institutions of all sizes throughout the U.S., Europe, Israel, Asia and South America
- Extensive deal and non-deal roadshow capabilities in the U.S. and Europe
- Ability to source and place large blocks of stock

ThinkEquity Corporate Access

Non-Deal Roadshows

We introduce active investors and emerging growth companies through one-on-one calls and meetings. Investors include mutual funds, hedge funds, family offices and high net worth accounts in the U.S. and abroad.

- High touch end-to-end management
- Timely investor follow-up with trading team



2025 NDR Statistics

- Number of Companies Marketed: 60
- Total Meetings: 2,600+
- 58 In-Person Events in 18 Different Cities

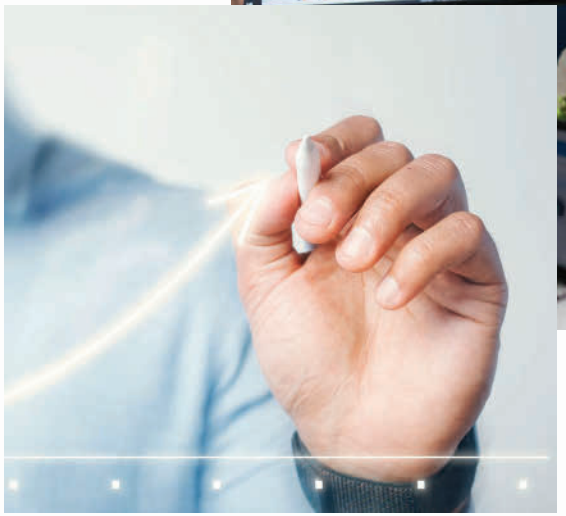
Corporate and Executive Services

- Design and execute trading plans under SEC Rule 10b-5-a for company insiders
- Rule 144 execution/legend removal for restricted and control securities
- Organize key opinion leader (KOL) calls

Debt Capital Markets

- Loans to both Public and Private Companies
- Debt Placements
- Senior Debt
- Subordinated Debt
- Unsecured Senior Debt
- Acquisition Financing
- Revolvers





ThinkEquity has structured over **$1 billion** of debt financing for companies.

Debt Capital Markets

- ThinkEquity's Debt Capital Markets group sources and structures a wide variety of non-dilutive debt financings for both private & public companies.

- Working with its ever-growing network of lenders including national and regional banks, BDCs, private finance companies, hedge funds, family offices and other alternative lenders, ThinkEquity is your one-stop shop for working and growth capital needs, including acquisition financing, recapitalizations and bridge financings.

- The Debt Capital Markets group has structured over $1 billion of debt financing for companies, with a strong focus on the technology, healthcare, industrials, cleantech, fintech, specialty finance and media & entertainment sectors.

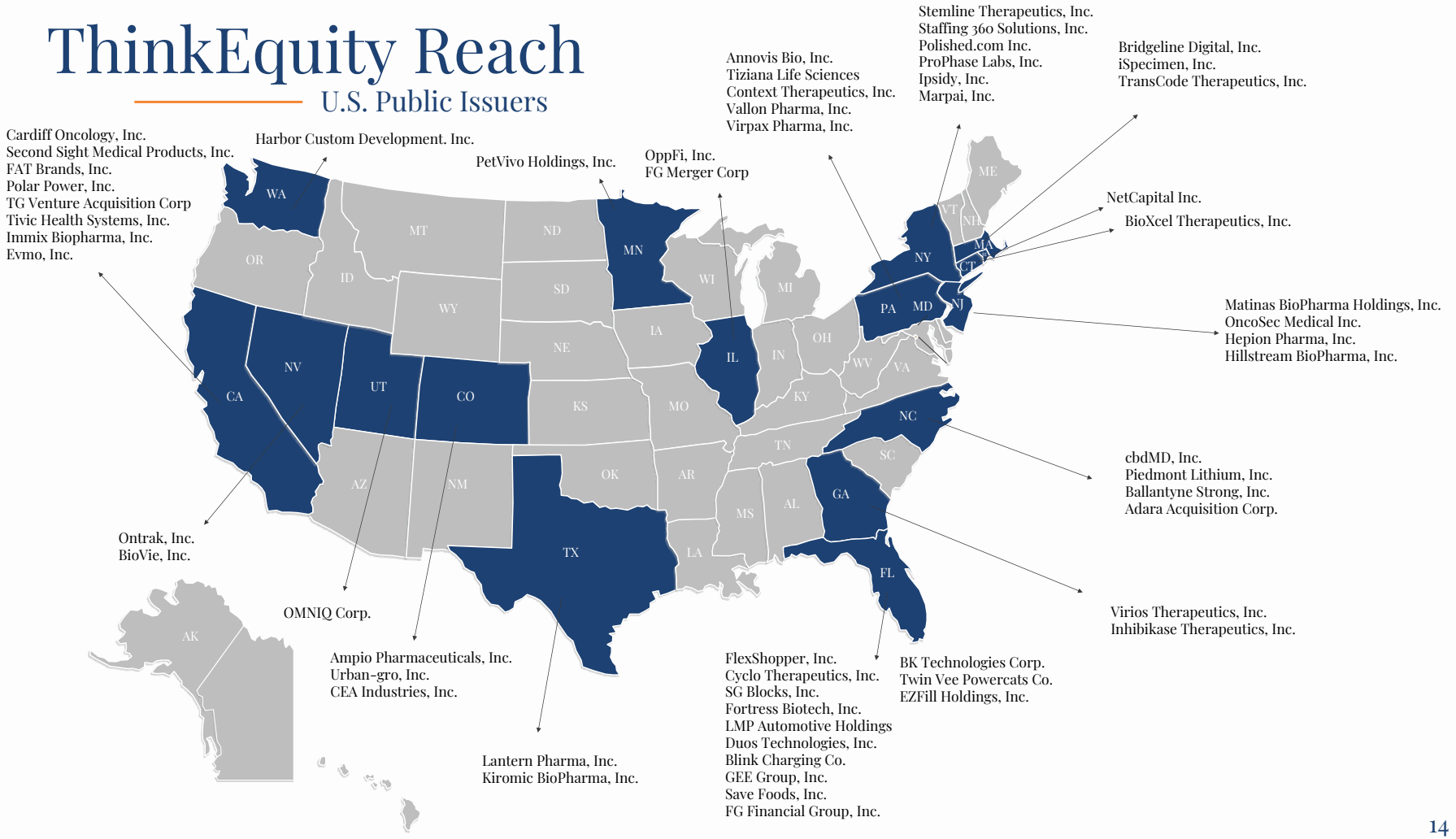


Access to a diverse network of institutional lenders



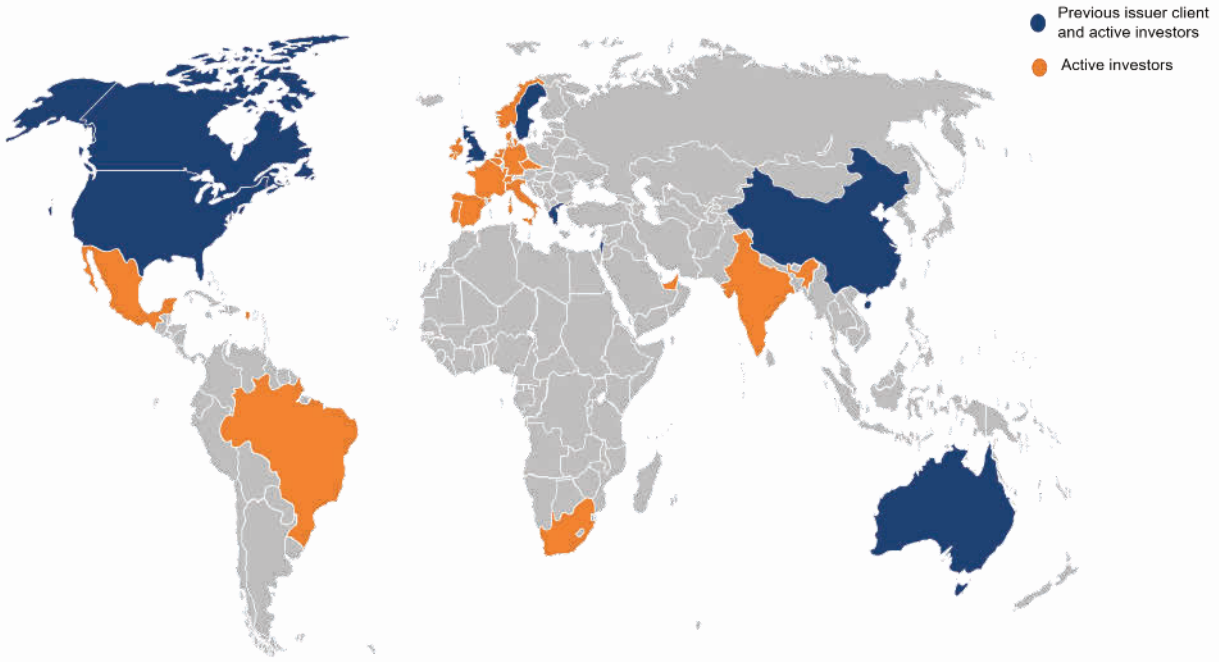
ThinkEquity Reach

U.S. Public Issuers



International Reach

ThinkEquity has active relationships with Issuers and Investors globally



Australia	Italy
Belgium	Mexico
Brazil	Netherlands
Canada	Norway
China	Portugal
Czechia	South Africa
Denmark	Spain
France	Sweden
Germany	Switzerland
Greece	United Arab Emirates
India	United Kingdom
Ireland	United States
Israel	

Trading

- Trading & Sales Trading
- Block Trading
- 10b-5 Sales
- Corporate Stock Buybacks
- Risk Arbitrage & Event Driven Trading



Trading

NYSE Floor Trading Overview

In order to better serve our clients and provide the best possible access to liquidity, ThinkEquity has opened an NYSE Trading Floor Operation staffed by industry veterans.





- ThinkEquity's NYSE floor trading operation provides clients with direct access to point of sale liquidity for IPOs and follow on offerings, as well as, Third Party Algo (TPA) access to the NYSE Parity order types (eQuote and dQuote).
- Our Floor Brokers trade Initial Public Offerings (IPOs), Up-listings, At-the-Market Programs (ATMs), Follow-ons, Convertibles and Derivatives, Rights Offerings, Share Repurchases/10b-18 Company Buybacks, Risk Arbitrage and Special Situations.
- ThinkEquity traders source liquidity using multiple algo strategies while having access to NYSE Parity allocation, which enables our Floor Brokers a share of incoming interest at the best price, regardless of order-entry time. Brokers can utilize multiple execution strategies simultaneously, combining algos with d-quote, reserve, darkpools, layering, etc.
- Our trading professionals deliver both high and low-touch services to help our clients develop trading strategies to execute transactions across exchanges globally.

Fixed Income Trading

Core Focus

- Multi-strategy fixed income trading desk focused on delivering liquidity solutions across market cycles
- Active in both secondary market trading and balance sheet-driven execution.
- Dedicated to supporting institutional clients, issuers, and counterparties.

Markets Covered

- High Yield Corporate Debt
- Asset-Backed & Structured Securities
- U.S. Government & Agency Securities
- Investment Grade Corporate Bonds
- Distressed & Special Situations Debt
- Emerging Market Debt (Sovereign & Corporate)



Fixed Income Trading

Strategic Value

- Bridge between liquidity providers and capital seekers.
- Deep understanding of credit risk, market technicals, and macro drivers.
- Focused on maximizing value and minimizing market impact.

Issuer & Balance Sheet Solutions

- Assist issuers with liability management strategies.
- Execute open market buybacks to reduce outstanding debt.
- Provide solutions for bonds trading beyond balance sheet capacity.
- Help optimize capital structure and debt profiles.

Execution Capabilities

- Discreet, size-sensitive execution in less liquid markets.
- Price discovery in complex or thinly traded securities.
- Ability to act as principal when appropriate.
- Real-time market color and actionable trade ideas.



Liquidity Solutions

- Provide two-sided markets to facilitate efficient entry and exit for current holders.
- Navigate illiquid and off-the-run securities with tailored execution strategies.
- Support block trading and portfolio repositioning.
- Maintain relationships across dealers, funds, and alternative liquidity providers.

Equity Research

ThinkEquity's proprietary research platform focuses on discovering and analyzing exciting emerging growth companies in a variety of business sectors.

Our research team strives to be the "go to" source of information for each company under coverage and its particular industry.

Sector Focus

- Technology
- Media
- Telecom
- Healthcare
- Industrials
- Consumer
- Energy
- Financials

More



Private Client Group

Whether you are planning for retirement, to fund a college education, or you want to speculate or trade your account, we offer investors a wide range of financial products to meet your financial and strategic objectives. For the sophisticated, accredited investor we also provide access to proprietary investment opportunities, such as private placements of debt and equity securities. Each investor's goals are unique.

- **Equities**
- **Fixed-Income**
- **Mutual Funds**
- **Private Placements**

Products and Services for Unique Financial Needs







The ThinkEquity Standard

- We only represent clients we believe in – people and businesses that we feel will make a difference.
- Our goal is to identify opportunities that others can't see and create superior value.
- We work intensely and endlessly for our clients no matter the difficulties at hand.
- Our goal is to deliver superior returns and achievements for investors and issuers.
- We stimulate and develop solutions in difficult situations, creating an atmosphere of optimism and pride in every aspect of our business.
- We perform at the highest ethical standards in our work for our clients.
- Our goal is to recognize the constantly changing environment ahead of the herd and evaluate and implement those changes rapidly and timely.
- Our goal is to be the best.

The ThinkEquity Conference

2026 October 15, 2026 – Mandarin Oriental – New York

Who Should Attend

- U.S. & International Public & Private Companies
- Industry Executives
- Institutional Investors
- Accredited Investors
- Private Equity & Venture Capital

Sectors:

- AI/Big Data
- Biotechnology
- Metals & Mining
- Oil & Gas
- Technology
- Alternative Energy

Conference Overview:

85+	750+	750+
Company Presentations	Attendees	1-on-1 Investor Meetings

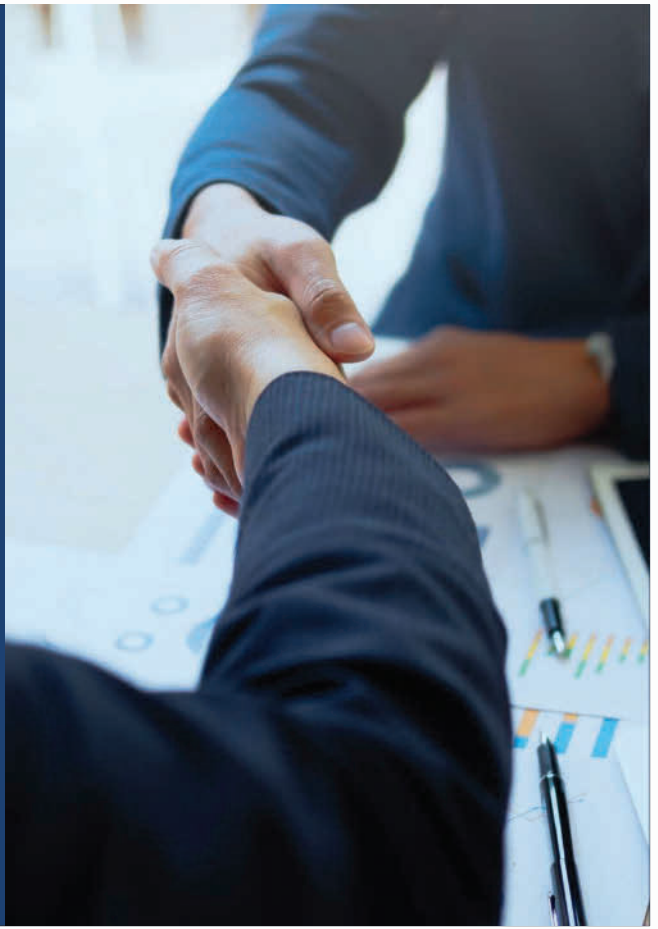




Ramnarain “Joe” Jaigobind

Chief Executive Officer

Joe Jaigobind has been in the financial services arena for over 30 years. He and his team have originated and raised in excess of $60 billion in capital markets transactions as the Sole Book Runner, Joint, Co-Manager, or as a Syndicate Member. Joe began his career at Shearson Lehman American Express in the Private Client Group. He later served as Senior Vice President with Investec Ernst & Co, Head of Capital Markets for Rodman & Renshaw, and was an Executive Managing Director & Head of Capital Markets at Maxim Group. Over the past three decades, Joe created and built investment banking, equity capital markets, and institutional sales departments at many boutique firms. He is currently a director of Empourus Limited, a quant trading technology company focused on Generative AI. Joe was a Chairman's Circle Member of the US-India Business Council and was a Director on the Board of the US-Pakistan Business Council. He was also a member of the Susquehanna Investment Network based in Lewisburg, PA. Joe has previously served on the Board of Directors of Care Management International.



William Baquet

President & COO

Mr. Baquet has more than thirty-five years of executive leadership and investment banking experience and has been involved in the successful financing of a broad range of public and private companies. He began his Wall Street career at Haas Securities Corporation, NYSE Member Firm and later served as President, Chief Executive Officer and Investment Banker at Berkeley Securities Corporation. Following Berkeley, Mr. Baquet joined Commonwealth Associates' investment banking team where he was instrumental in the financing and structuring of numerous highly successful telecommunications and technology projects. Since 1997, Mr. Baquet has served as President and Chief Executive Officer of Fordham Financial Management, Inc. where he developed, managed, and expanded all aspects of the full-service broker-dealer.

Chirag Choudhary

Head of Equity Capital Markets

Mr. Choudhary's career on Wall Street spans over 17 years when he began his career at Merrill Lynch & Co. in the Private Client Group. Following Merrill Lynch, Mr. Choudhary served as Vice President in the Private client division at Investec Ernst & Co., Senior Vice President in Global Syndicate at Maxim Group, & Senior Vice President, Institutional Sales at Rodman & Renshaw. Mr. Choudhary has built and expanded several boutique investment banks' institutional sales desks. He has Series 7, 66 & 24 licenses. Mr. Choudhary received a Master's degree in Business Administration (Finance) from Hawaii Pacific University and a degree in Commerce (Hons.) (Finance and Tax Planning) from University of Delhi. He was a member of Chairman's Circle of U.S-India Chamber of Commerce (NY chapter). Mr. Choudhary is also a member of Asia Society, a leading international non-profit educational organization founded in 1956 with headquarters in New York and presence in 6 countries. He is also involved with charities like Hudson Union Society of New York, September 2001 Memorial Foundation, NY and RobinHood.

Eric Lord

Head of Investment Banking

Mr. Lord has nearly two decades of experience in investment banking and equity capital markets. Mr. Lord began his career as Vice President of Equity Capital Markets at Maxim Group. Following Maxim, he joined Rodman & Renshaw as Senior Vice President of Global Equity Capital Markets. Over the past two decades, Mr. Lord created and built banking departments and equity capital markets desks at multiple boutique investment banks where he originated and executed hundreds of public offerings. Mr. Lord is a Series 7 licensed Registered Representative and Series 24 licensed General Securities Principal. Mr. Lord holds a B.S. in Business Administration with a concentration in Finance from the University of Richmond.

Craig M. Skop

Head of Corporate Access

Mr. Skop heads up the Corporate Access Department for ThinkEquity. Mr. Skop has been working in the equity markets for over 30 years. In Corporate Access he is responsible for bringing together institutional investors and corporate clients around the world. Mr. Skop began his career at Shearson Lehman American Express in the private client division. Post Shearson, Mr. Skop worked for Nichols, Safina, Lerner & Co and Oppenheimer & Co. Mr. Skop created corporate access services at many boutique banks throughout his career. He is a registered principal and representative, holding Series 7, 63 and 24 licenses. Mr. Skop graduated from Florida Atlantic University with a Bachelor of Business Administration.

Kevin Mangan

Managing Director, Head of Equity Syndicate

Mr. Mangan has more than 10 years of experience in the securities industry serving in management positions in Equity Capital Markets, Investment Banking and Equity Syndicate. As Managing Director and Head of Equity Syndicate of ThinkEquity, he is responsible for coordinating ThinkEquity's proprietary public and private offerings while maintaining relationships with leading investment banks to facilitate the firm's participation in syndicated offerings. Prior to ThinkEquity, Mr. Mangan was Senior Vice President of Investment Banking at Joseph Gunnar & Co., LLC. Mr. Mangan started his career as Syndicate Manager at Maxim Group LLC. During his time at Maxim, he was involved in all aspects of the firm's syndicate business. Following Maxim, Mr. Mangan was Vice President, Syndicate Manager of Global Equity Capital Markets at Rodman & Renshaw, LLC. In over three years at Rodman, Mr. Mangan assisted in the origination, marketing and execution of nearly 100 public offerings, including over 25 lead-managed public offerings, as well as several lead-managed private placements. After Rodman, Mr. Mangan was Vice President, Syndicate Manager at Aegis Capital Corp and a founding member of the firm's Global Equity Capital Markets department. In four years with Aegis, the Global Equity Capital Markets department completed over 100 offerings as book-runner or co-manager, raising nearly $3 billion in gross proceeds. He is a Series 7 licensed Registered Representative and Series 24 licensed General Securities Principal. Mr. Mangan holds a B.S. in Business Administration with a concentration in Management from the University of Miami.

Philip Quartuccio

Managing Director, Head of Global Trading

Mr. Quartuccio is Head of global trading operations for ThinkEquity, including the NYSE Trading Floor. He has been on Wall Street for over 26 years. Previously, Mr. Quartuccio was CEO of Illustro Trading. He has held senior trading positions at Janney Montgomery Scott, Arnhold & S. Bleichroeder, Labranche, Brown Brothers Harriman and most recently, Tullet Prebon ICAP. Mr. Quartuccio has been part of development of the NYSE Third Party Algo (TPA) program that enables algorithmic access to the NYSE Parity order types for quantitative automated trading. Mr. Quartuccio is member of the New York Stock Exchange Technology Committee. He holds FINRA Series 7, 19, 24, 57, 99 and 63 registrations.

Jeffrey Singer

Head of Debt Capital Markets

Mr. Singer has been involved in the successful financing of a broad range of public and private companies across almost every industry with a strong focus on technology, energy, specialty finance/FinTech, IT services, digital commerce, ed-tech, healthcare services and consumer brands. Mr. Singer specializes in structuring debt financings for emerging growth companies to maximize their funding availability while minimizing dilution to shareholders.

Mr. Singer works with a vast network of lenders including specialty banks, private finance companies, hedge funds, BDCs, venture lenders, family offices and other alternative lenders to structure and place debt financings of all sizes for his client base. Mr. Singer works with company management teams to analyze their balance sheets and capital needs to determine the various options available and to find the most attractive and surest path to closing. Debt structures include cash flow financing, asset based loans, loans against IP, loans against contracts and purchase orders, enterprise value loans as well as other alternative structures.

Prior to joining ThinkEquity, Mr. Singer served as Head of Debt Capital Markets at Joseph Gunnar & Co. for two years and as Managing Director of Dragonfly Capital Partners, where he ran the New York office of the firm for over 10 years. Mr. Singer has structured over one billion dollars of debt financing proposals over the course of his career. He holds a BS from University of Wisconsin and his MBA from Fordham University Graduate School of Business.

Ashok Kumar

Head of Equity Research

Mr. Kumar joined ThinkEquity in 2018, continuing his distinguished 27 plus year career in equity research. Mr. Kumar has held senior research positions at Raymond James, Piper Jaffray, Prudential Securities and at a host of boutique firms. Prior to his career in research, specializing in the technology and healthcare sectors, Mr. Kumar worked in engineering and marketing at Intel Corporation. Having been cited in various publications such as The Wall Street Journal, The New York Times, USA Today, Business Week, and Fortune, as well as being regularly featured on CNBC and Bloomberg, Mr. Kumar was named one of Smart Magazine's 30 Most Influential People in Investing in 2000. Mr. Kumar received a Bachelor's Degree in Engineering from the Indian Institute of Technology, a Master's Degree in Electrical Engineering from Purdue University, and a Master's Degree in Business Administration from the Wharton School of the University of Pennsylvania.

Scott Rothbaum

Head of Institutional Sales

Mr. Rothbaum has over 20 years of institutional and deal sales experience. He has extensive knowledge of IPOs, Secondaries, PIPEs and Private Placements in equity capital markets. Mr. Rothbaum began his career as a partner and Managing Director at Maxim Group, focused on equity sales of NASDAQ and NYSE new issues.

After Maxim, Mr. Rothbaum was Director of Institutional Sales at Joseph Gunnar, he has spent the last 4 years building relationships with existing and new institutional clients, originating and executing public and private offerings. Over the last two decades, he has worked on hundreds of public offerings, specializing in tech & healthcare. Mr. Rothbaum graduated from the State University of New York at Farmingdale with a degree in Business Administration and holds Series 7, 63 and 24 licenses.

Karim Rammal

Managing Director Global Corporate Advisory

Mr. Rammal has spent over 12 years with WPP World Wide/J Walter Thompson in the United States, Pakistan, and Afghanistan, as Senior Partner at JWT New York and as President WPP Marketing Communications / JWT, Pakistan. Post WPP, Mr. Rammal founded Unicorn Consulting.

Mr. Rammal works and focuses on marketing, communication and business development strategies for over 80 multinational and local clients. Past clients including Pepsi, Shell, Levi Strauss, Unilever, Philips, Kodak, HSBC, Swiss Airlines, Aga Khan Development Network, LG, Syngenta, DeBeers, Knorr, Bata, BMW, Rolls Royce, Hyundai, Habib Bank Limited, Cadbury, Roshan Telecom, and the Government of Pakistan.

Mr. Rammal earned his undergraduate and graduate degrees from Boston University. He is a member of the Young Presidents Organization (YPO) since 2007 and has held various voluntary positions with the Aga Khan Development Network (AKDN.org) since the 1990s.

Christopher Brothers

Senior Managing Director and Head of Private Placements

Chris brings extensive experience across both public and private markets. Over his 33-year career on Wall Street, he has raised billions of dollars in IPOs and secondary offerings, with a strong focus on biotech. Most recently, he has concentrated on the private markets, raising more than $1.4 billion for startup, early-stage, and venture-backed late-stage companies across multiple sectors, including healthcare and life sciences, information services, software, real estate, food and beverage, consumer products, and green technology. Chris's capital-raising efforts have targeted a diverse investor base, including high-net-worth individuals, institutions, and family offices.

Prior to joining ThinkEquity, Mr. Brothers built and led sales teams at several boutique investment firms. Most recently, he served as Head of Merchant Capital and as a Senior Partner at Maxim Group for 16 years. He holds Series 7, 24, 63, and 65 licenses. Chris earned a B.S. in Business Administration from the State University of New York at Oswego.

Michael Messinger

Head of Fixed Income Trading

Mr. Messinger is a seasoned fixed income professional with more than 40 years of experience in the global securities industry. He began his career in the 1980s as a fixed income clerk and runner at Stuart Coleman & Co, a NYSE Member firm, gaining a ground-level understanding of market structure, trade flow, and client service. Through steady progression and leadership development, he ultimately served as Chief Executive Officer of HC Wainwright from 2006 to 2010.

Throughout his career, he has built, led, and scaled fixed income desks at multiple firms, including Commonwealth, Investec Ernest & Co, Maxim and Canaccord Genuity with hands-on experience across virtually all major product areas. His expertise spans municipal bonds, U.S. government securities, mortgage-backed and structured products, preferred securities, emerging markets debt, and corporate credit across the full risk spectrum—from high-grade and high-yield to distressed debt and trade claims.

Mr. Messinger's professional focus has always been focused on combining deep market knowledge with disciplined risk management and development of strong client relationships. He understands the evolving needs of institutional investors & family offices to consistently deliver tailored fixed income solutions across market cycles.

Mr. Messinger's mission today is to create a versatile, integrated fixed income platform that serves institutional and family office clients across all aspects of the market. The ThinkEquity platform to Mr. Messinger emphasizes a renewed commitment to personal service and relationship-driven execution, enhanced by the thoughtful use of modern trading and analytics technology to deliver efficient, transparent, and effective outcomes for clients. Michael graduated The University of Rhode Island with a Bachelors Degree in Political Science and holds Securities licenses Series 7, 24, 52, 53, 55, 57, 63 and 65.

Adam Stern

Head of Private Equity, Merchant & Venture Banking (MVB) ThinkStern Ventures

Adam Stern specializes in providing principal investment capital and strategic advisory services to high-growth private companies across the technology, life sciences, and emerging growth sectors.

Adam is recognized for his extensive background in venture capital, private equity, and investment banking, bringing decades of experience and a proven track record of securing funding for disruptive enterprises globally.

Adam's Wall Street career began in 1987. Throughout his career, Adam has established merchant and venture banking divisions in multiple firms, including growing existing divisions in firms such as Josephthal & Company, and Spencer Trask Ventures. Most recently Adam was CEO of SternAegis Ventures and Head of Private Equity Banking at Aegis Capital Corp. since 2012.

Mr. Stern has been a founding investor in numerous private and public companies and currently serves as a board member on multiple public and private companies. Adam hold Series 7, 8, 9, 10, 24, 63 and 79 licenses. Mr. Stern graduated from the Lear School, Miami Florida in 1982 and The University of South Florida in 1987.

Franco Zappone

Head of Business Development & Branch Manager Ft Lauderdale, Florida

Franco Zappone is Head of Business Development, Recruiting and Branch Manager of ThinkEquity's Florida Operations. Mr Zappone is a seasoned financial services executive with over 36 years of experience in the securities industry. He currently serves as the Fort Lauderdale Branch Office Manager and Head of Business Development at ThinkEquity.

Prior to joining ThinkEquity, Mr Zappone served as Sales Manager for Investec Ernst & Co., an international specialist bank headquartered in South Africa and the United Kingdom. He previously held positions as Branch Manager at GKN Securities and Sales Manager at Gruntal and Company.

Most recently, Zappone was a founding partner of Maxim Group. While at Maxim, for 25 years, he served as Managing Director of Wealth Management and various roles in building sales, automation and building new business lines.

Mr. Zappone holds series 7, 8, 9, 10, 24, 55, 57, 63 & 99. Franco earned his Bachelor of Arts degree in Finance from St. John's University.

Recent Transactions

Prime 6, LLC Debt Financing September 24, 2026	**Venu Holding Corporation** $25,000,000 Bridge Financing August 3, 2026	**BOXABL Inc. & FG Merger II Corp.** $3,500,000,000 Business Combination July 17, 2026	**USFM Corporation & Twin Vee PowerCats Co.** Advisor July 16, 2026	**Matinas BioPharma Holdings, Inc. & GH Power Inc.** Advisor July 13, 2026	**Vivani Medical, Inc., Cortigent, Inc. & ClearOne, Inc.** Sole M&A / Merger Advisor July 2, 2026	**Idaho Copper Corporation** $18,000,000 Follow-On Offering July 1, 2026	**Regentis Biomaterials Ltd.** $6,500,000 Private Placement June 17, 2026
Speedboat Manufacturer $3,000,000 Debt Financing June 15, 2026	**CEL-SCI Corporation** $2,500,000 Registered Direct June 14, 2026	**Venu Holding Corporation** $250,000,000 ATM Offering June 12, 2026	**BriaCell Therapeutics Corp.** $4,700,000 Registered Direct May 31, 2026	**Sidus Space, Inc.** $100,000,000 Registered Direct May 27, 2026	**CEL-SCI Corporation** $7,200,000 Follow-On Offering May 11, 2026	**Greenland Energy Company** $70,000,000 Follow-On Offering April 27, 2026	**AI Services & Software Company** $6,000,000 Debt Financing April 24, 2026
Sidus Space, Inc. $58,500,000 Registered Direct April 19, 2026	**Pelican Acquisition Corporation & Greenland Energy Company** $215,000,000 Business Combination March 25, 2026	**Venu Holding Corporation** $86,250,000 Follow-On Offering March 8, 2026	**Sidus Space, Inc.** $100,000,000 ATM Offering February 26, 2026	**Twin Vee Powercats Co.** $7,200,000 Follow-On Offering February & March, 2026	**Bimergen Energy Corporation** $13,600,000 Follow-On Offering February 19, 2026	**Vivani Medical, Inc.** $4,500,000 Registered Direct January 25, 2026	**Vision Marine Technologies Inc.** $16,335,000 ATM Offering January 23, 2026
High Roller Technologies, Inc. $25,000,000 Registered Direct January 19, 2026	**FG Imperii Acquisition Corp.** $200,000,000 Initial Public Offering January 15, 2026	**BriaCell Therapeutics Corp.** $30,000,000 Follow-On Offering January 13, 2026	**Sidus Space, Inc.** $16,200,000 Follow-On Offering December 26, 2025	**Sidus Space, Inc.** $25,000,000 Follow-On Offering December 22, 2025	**Nova Minerals Limited** $20,000,000 Follow-On Offering December 18, 2025	**Vision Marine Technologies Inc.** $9,600,000 Follow-On Offering December 17, 2025	**Regentis Biomaterials Ltd.** $10,000,000 Initial Public Offering December 3, 2025

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Recent Transactions

Fluent, Inc. $30,000,000 Credit Facility December 2, 2025	**WeShop Holdings Limited** Direct Listing November 14, 2025	**Off The Hook YS Inc.** $15,000,000 Initial Public Offering November 13, 2025	**XTI Aerospace, Inc.** $25,000,000 Private Placement By Unusual Machines Inc. November 12, 2025	**XTI Aerospace, Inc. & Drone Nerds, LLC** $40,000,000 M&A Advisor November 12, 2025	**Mobilicom Limited** $37,000,000 ATM Offering October 29, 2025	**XTI Aerospace, Inc. and Valkyrie AI** Valkyrie & XTI Aerospace Partnership October 27, 2025	**Vivani Medical, Inc.** $15,700,000 Registered Direct October 26, 2025
FG Nexus Inc. $200,000,000 Share Buyback Program October 20, 2025	**Polar Power, Inc.** $2,382,043 ATM Offering October 6, 2025	**Nova Minerals Limited** $43,400,000 Department of War Grant October 1, 2025	**Sidus Space, Inc.** $9,800,000 Follow-On Offering September 14, 2025	**XTI Aerospace, Inc.** $20,000,000 Follow-On Offering September 12, 2025	**CEL-SCI Corporation** $10,000,000 Follow-On Offering August 27, 2025	**Venu Holding Corporation** $34,500,000 Follow-On Offering August 26, 2025	**Vision Marine Technologies, Inc.** $7,000,000 Follow-On Offering August 15, 2025
Bitmine Immersion Technologies, Inc. $20,000,000,000 ATM Offering August 12, 2025	**FG Nexus Inc.** $5,000,000,000 ATM Offering August 7, 2025	**Biovie Inc.** $12,000,000 Follow-On Offering August 7, 2025	**Subgen AI Limited** $2,000,000 Bridge Financing July 31, 2025	**FG Nexus Inc.** $200,000,000 Private Placement July 30, 2025	**Sidus Space, Inc.** $7,500,000 Follow-On Offering July 27, 2025	**Bitmine Immersion Technologies, Inc.** $2,500,000,000 ATM Offering July 24, 2025	**Sadot Group Inc.** $2,500,000 Follow-On Offering July 23, 2025
BriaCell Therapeutics Corp. $15,000,000 Follow-On Offering July 15, 2025	**Nova Minerals Limited** $11,100,000 Follow-On Offering July 14, 2025	**CEL-SCI Corporation** $5,700,000 Follow-On Offering July 11, 2025	**Bitmine Immersion Technologies, Inc.** $2,000,000,000 ATM Offering July 9, 2025	**NextNRG, Inc.** $75,000,000 ATM Offering July 3, 2025	**Lantern Pharma Inc.** $15,530,000 ATM Offering July 3, 2025	**Origin Investment Corp I** $60,000,000 Initial Public Offering July 1, 2025	**BitMine Immersion Technologies, Inc.** $250,000,000 Private Placement June 30, 2025

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Recent Transactions

GameSquare Holdings, Inc. $9,250,000 ATM Offering June 27, 2025	**Perfect Moment Ltd.** $3,000,000 Follow-On Offering June 26, 2025	**XTI Aerospace, Inc.** $16,000,000 Follow-On Offering June 24, 2025	**Intensity Therapeutics, Inc.** $2,002,500 Follow-On Offering June 11, 2025	**BitMine Immersion Technologies, Inc.** $20,700,000 Follow-On Offering June 4, 2025	**CEL-SCI Corporation** $5,000,000 Follow-On Offering May 21, 2025	**Twin Vee PowerCats Co.** $3,000,000 Follow-On Offering May 8, 2025	**BriaCell Therapeutics Corp.** $13,800,000 Follow-On Offering April 24, 2025
Snow Lake Resources Ltd. $50,000,000 ATM Offering April 17, 2025	**Roadzen, Inc.** $2,000,000 Debt Financing March 31, 2025	**Silynxcom Ltd.** $2,900,000 Follow-On Offering March 31, 2025	**Perfect Moment Ltd.** $6,400,000 Private Placement March 28, 2025	**XTI Aerospace, Inc.** $4,000,000 Follow-On Offering March 28, 2025	**Transcode Therapeutics, Inc.** $10,000,000 Registered Direct March 23, 2025	**CEL-SCI Corporation** $2,560,000 Follow-On Offering March 17, 2025	**KWESST Micro Systems Inc.** $2,500,000 Private Placement February 19, 2025
NextNRG, Inc. & EzFill Holdings, Inc. $15,000,000 Follow-On-Offering & Share Exchange February 13, 2025	**BriaCell Therapeutics Corp.** $3,050,000 Follow-On Offering February 3, 2025	**Mobilicom Limited** $10,000,000 ATM Offering February 3, 2025	**Annovis Bio, Inc.** $21,000,000 Follow-On Offering February 3, 2025	**FG Merger II Corp.** $80,000,000 Initial Public Offering January 28, 2025	**Snow Lake Resources Ltd.** $16,000,000 Follow-On Offering January 23, 2025	**Pharmaloz Manufacturing, Inc.** $23,600,000 M&A Advisor January 22, 2025	**XTI Aerospace, Inc. and ReadyMonitor, LLC** M&A Advisor January 13, 2025
Vision Marine Technologies, Inc. $5,900,000 Private Placement January 12, 2025	**XTI Aerospace, Inc.** $20,000,000 Follow-On Offering January 7, 2025	**Marpai, Inc.** $11,800,000 Debt Financing January 6, 2025	**Roadzen Inc.** $5,000,000 Follow-On Offering January 3, 2025	**Nova Minerals Limited** $6,730,000 Block Trade December 31, 2024	**Snow Lake Resources Ltd.** $15,000,000 Follow-On Offering December 29, 2024	**CEL-SCI Corporation** $5,000,000 Follow-On Offering December 29, 2024	**Snow Lake Resources Ltd.** $6,500,000 Follow-On Offering December 18, 2024

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Recent Transactions

Sidus Space, Inc. $14,000,000 Private Placement December 17, 2024	**Roadzen Inc.** $2,875,000 Follow-On-Offering December 15, 2024	**BriaCell Therapeutics Corp.** $5,550,000 Follow-On Offering December 11, 2024	**MEDIROM Healthcare Technologies Inc.** $5,000,000 Follow-On Offering December 9, 2024	**Scorpius Holdings, Inc.** $13,300,000 Private Placement December 6, 2024	**Fluent, Inc.** $8,500,000 Registered Direct November 29, 2024	**Venu Holding Corporation** $13,800,000 Initial Public Offering November 26, 2024	**KWESST Micro Systems Inc.** $2,500,000 Private Placement November 12, 2024
Sidus Space, Inc. $7,000,000 Follow-On Offering November 12, 2024	**ProPhase Labs, Inc.** $3,450,000 Follow-On Offering November 7, 2024	**KWESST Micro Systems Inc.** $3,500,000 Follow-On Offering October 30, 2024	**GreenPower Motor Company Inc.** $3,000,000 Follow-On Offering October 28, 2024	**BioVie, Inc.** $3,200,000 Registered Direct October 28, 2024	**BioVie Inc.** $6,000,750 Registered Direct October 23, 2024	**High Roller Technologies, Inc.** $10,000,000 Initial Public Offering October 22, 2024	**BioVie Inc.** $6,664,500 Registered Direct October 21, 2024
Vision Marine Technologies Inc. $11,750,000 ATM Offering October 17, 2024	**BriaCell Therapeutics Corp.** $5,000,000 Follow-On Offering October 1, 2024	**ECA Medical Instruments, Inc.** $20,000,000 Debt Restructuring September 27, 2024	**BioVie Inc.** $3,000,000 Follow-On Offering September 23, 2024	**Nova Minerals Limited** $2,365,000 Follow-On Offering September 23, 2024	**Vision Marine Technologies Inc.** $3,400,000 Follow-On Offering September 13, 2024	**SG Benefit Providers Inc.** $4,000,000 Debt Financing September 12, 2024	**BriaCell Therapeutics Corp.** $8,500,000 Follow-On Offering September 11, 2024
Better Choice Company and SRx Health Solutions Inc. $125,000,000 Business Combination September 3, 2024	**Snow Lake Resources Ltd.** $2,900,000 ATM Offering August 22, 2024	**Scorpius Holdings, Inc.** $14,375,000 Follow-On Offering August 16, 2024	**Better Choice Company Inc.** $5,300,000 Follow-On Offering July 29, 2024	**CEL-SCI Corporation** $10,800,000 Follow-On Offering July 26, 2024	**Nova Minerals Limited** $3,300,000 U.S. Initial Public Offering July 23, 2024	**Transcode Therapeutics, Inc.** $3,000,000 Follow-On Offering July 22, 2024	**InveniAI LLC.** $3,100,000 Debt Financing June 25, 2024

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Recent Transactions

Specialty Manufacturer $15,500,000 Debt Financing June 20, 2024	**KWESST Micro Systems Inc.** $1,700,000 Follow-On Offering June 12, 2024	**Med Tech Spinal Company** $20,000,000 Debt Financing May 23, 2024	**Scorpius Holdings, Inc.** $6,000,000 Follow-On Offering May 14, 2024	**ProPhase Labs, Inc.** $4,600,000 ATM Offering April 18, 2024	**Marpai, Inc.** $11,800,000 Debt Financing April 16, 2024	**KWESST Micro Systems Inc.** $1,000,000 Follow-On Offering April 4, 2024	**Alta Global Group Limited** $6,500,000 Initial Public Offering March 27, 2024
Speedboat Manufacturer $16,200,000 Debt Financing March 19, 2024	**Scorpius Holdings, Inc.** $1,500,000 Follow-On Offering March 7, 2024	**BioVie Inc.** $21,000,000 Follow-On Offering March 4, 2024	**Vivani Medical, Inc.** $15,000,000 Registered Direct March 1, 2024	**Sidus Space, Inc.** $7,900,000 Follow-On Offering February 29, 2024	**Oragenics, Inc.** $2,100,000 Follow-On Offering February 27, 2024	**Azitra, Inc.** $5,000,000 Follow-On Offering February 13, 2024	**Eltek Ltd.** $10,000,000 Follow-On Offering February 12, 2024
Beamr Imaging Ltd. $13,800,000 Follow-On Offering February 12, 2024	**CEL-SCI Corporation** $7,800,000 Follow-On Offering February 9, 2024	**High Net Worth Real Estate Investor** $10,000,000 Bridge Loan February 7, 2024	**Perfect Moment Ltd.** $8,000,000 Initial Public Offering February 7, 2024	**Sidus Space, Inc.** $5,600,000 Follow-On Offering January 29, 2024	**OMNIQ Corp.** $7,500,000 Debt Financing January 18, 2024	**Silynxcom Ltd.** $5,000,000 Initial Public Offering January 12, 2024	**Red Cat Holdings, Inc.** $9,200,000 Follow-On Offering December 6, 2023
Polar Power, Inc. $1,800,000 Follow-On Offering November 30, 2023	**Tharimmune, Inc.** $10,000,000 Follow-On Offering November 27, 2023	**CEL-SCI Corporation** $5,000,000 Follow-On Offering November 16, 2023	**Egetis Therapeutics AB** €25,000,000 Debt Financing October 10, 2023	**OMNIQ Corp.** $3,000,000 Follow-On Offering October 5, 2023	**Transcode Therapeutics, Inc.** $8,500,000 Follow-On Offering September 25, 2023	**Alarum Technologies Ltd.** $4,250,000 Private Placement September 14, 2023	**ICU Eyewear, Inc.** $15,000,000 Senior Secured Debt Financing September 12, 2023

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Recent Transactions

MAIA Biotechnology, Inc. $7,000,000 ATM Offering September 1, 2023	**iCoreConnect Inc. and FG Merger Corp.** $98,000,000 Business Combination August 25, 2023	**PetVivo Holdings, Inc.** $2,500,000 ATM Offering August 23, 2023	**Foremost Lithium Resource & Technology Ltd.** $4,000,000 Follow-On Offering August 21, 2023	**The Metals Company** $27,000,000 Registered Direct August 14, 2023	**Red Cat Holdings, Inc.** $17,000,000 ATM Offering August 8, 2023	**KWESST Micro Systems Inc.** $5,600,000 Private Placement July 19, 2023	**Netcapital, Inc.** $1,200,000 Follow-On Offering July 19, 2023
CEL-SCI Corporation $5,000,000 Follow-On Offering July 17, 2023	**Alliance Entertainment Holding Corporation** $4,000,000 Follow-On Offering June 29, 2023	**Azitra Inc** $7,500,000 Initial Public Offering June 15, 2023	**Immix Biopharma, Inc.** $5,000,000 ATM Offering June 14, 2023	**Forza X1, Inc.** $8,000,000 Follow-On Offering June 12, 2023	**FG Financial Group, Inc.** $1,600,000 Follow-On Offering May 30, 2023	**Netcapital Inc.** $1,700,000 Registered Direct May 23,2023	**Strong Global Entertainment, Inc.** $4,000,000 Initial Public Offering May 15, 2023
Hillstream BioPharma, Inc. $2,650,000 Follow-On Offering April 27, 2023	**MAIA Biotechnology, Inc.** $5,800,000 Follow-On Offering April 24, 2023	**Marpai, Inc.** $7,400,000 Follow-On Offering April 17, 2023	**Annovis Bio, Inc.** $50,000,000 ATM Offering March 31, 2023	**G Medical Innovations Holdings Ltd.** $9,600,000 Follow-On Offering March 31, 2023	**Immix Biopharma, Inc.** $5,000,000 ATM Offering March 22, 2023	**Rittenhouse Media LLC** $5,000,000 Debt Financing March 21, 2023	**Beamr Imaging Ltd** $7,800,000 Initial Public Offering February 27, 2023
Alliance Entertainment and Adara Acquisition Corp. $480,000,000 Business Combination February 10, 2023	**Lirum Therapeutics, Inc.** $7,000,000 Private Placement February 8, 2023	**Tivic Health Systems, Inc.** $5,000,000 Follow-On Offering February 8, 2023	**Blink Charging Co.** $100,000,000 Follow-On Offering February 6, 2023	**BK Technologies Corporation** $15,000,000 ATM Offering January 31, 2023	**ProPhase Labs, Inc.** ProPhase Labs, Inc. Asset Purchase from Stella Diagnostics, Inc. December 19, 2022	**Nexcella, Inc.** Immix Biopharma, Inc. Subsidiary Nexcella, Inc. In-Licensed NXC-201 December 14, 2022	**Netcapital Inc.** $1,700,000 Follow-On Offering December 13, 2022

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Recent Transactions

KWESST Micro Systems Inc. $14,100,000 Follow-On Offering December 6, 2022	**Alarum Technologies Ltd.** $5,000,000 ATM Offering November 25, 2022	**TECO 2030** $10,000,000 Private Placement November 14, 2022	**FAT Brands Inc.** $21,400,000 ATM Offering November 14, 2022	**FG Financial Group, Inc.** $2,576,000 ATM Offering November 3, 2022	**Twin VEE PowerCats Co.** $6,875,000 Follow-On Offering September 28, 2022	**Virios Therapeutics, Inc.** $5,000,000 Follow-On Offering September 20, 2022	**Blink Charging Co.** $250,000,000 ATM Offering September 2, 2022
Second Sight Medical, Inc. and Nano Precision Medical, Inc. Business Combination August 30, 2022	**Mobilicom Limited** $13,300,000 U.S. Initial Public Offering August 24, 2022	**Save Foods, Inc.** $4,800,000 Follow-On Offering August 15, 2022	**Forza X1, Inc.** $17,250,000 Initial Public Offering August 11, 2022	**MAIA Biotechnology, Inc.** $11,500,000 Initial Public Offering July 27, 2022	**Netcapital Inc.** $5,000,000 Follow-On Offering July 12, 2022	**FG Financial Group, Inc.** $4,345,000 Follow-On Offering June 15, 2022	**United Infrastructure Holdings, Inc.** $20,000,000 Debt Financing June 13, 2022
EZRaider $880,000 Debt Financing June 10, 2022	**SaverOne 2014 Ltd.** $13,010,000 U.S. Initial Public Offering June 2, 2022	**OKYO Pharma Ltd.** $2,500,000 Follow-On Offering May 16, 2022	**Snow Lake Resources Ltd.** $18,000,000 Follow-On Offering April 7, 2022	**Permex Petroleum Corporation** $7,500,000 Private Placement March 28, 2022	**OMNIQ Corp.** $8,500,000 Debt Financing March 25, 2022	**Piedmont Lithium Inc.** $130,800,000 Follow-On Offering March 22, 2022	**FG Merger Corp.** $80,500,000 Initial Public Offering February 25, 2022
CEA Industries Inc. $24,000,000 Follow-On Offering February 10, 2022	**Hillstream BioPharma, Inc.** $15,000,000 Initial Public Offering January 11, 2022	**Immix Biopharma, Inc.** $24,150,000 Initial Public Offering December 15, 2021	**Hagerty, Inc. and Aldel Financial Inc.** $3,130,000,000 Business Combination December 2, 2021	**Context Therapeutics Inc.** $31,250,000 Private Placement December 1, 2021	**iSpecimen Inc.** $21,000,000 Private Placement November 29, 2021	**Snow Lake Resources Ltd.** $27,600,000 Initial Public Offering November 18, 2021	**Tivic Health Systems, Inc.** $17,250,000 Initial Public Offering November 10, 2021

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Recent Transactions

Zoomcar, Inc. $92,000,000 Private Placement November 8, 2021	**TG Venture Acquisition Corp.** $115,000,000 Initial Public Offering November 2, 2021	**Siyata Mobile Inc.** $6,000,000 Debt Financing October 27, 2021	**FAT Brands Inc.** $18,000,000 8.25% Series B Cumulative Preferred Stock October 27, 2021	**Marpai, Inc.** $28,750,000 Initial Public Offering October 26, 2021	**FG Financial Group, Inc.** $2,600,000 Follow-On Offering October 25, 2021	**Context Therapeutics Inc.** $28,750,000 Follow-On Offering October 19, 2021	**Harbor Custom Development, Inc** $41,400,000 8% Series A Cumulative Convertible Preferred Stock October 4, 2021
EzFill Holdings, Inc. $28,750,000 Initial Public Offering September 14, 2021	**Virpax Pharmaceuticals, Inc.** $40,000,000 Follow-On Offering September 14, 2021	**authID.ai** $11,500,000 Follow-On Offering August 23, 2021	**ProPhase Labs, Inc.** $14,600,000 Acquisition of Nebula Genomics August 11, 2021	**PetVivo Holdings, Inc.** $11,250,000 Follow-On Offering August 10, 2021	**BioVie Inc.** $20,000,000 Follow-On Offering August 8, 2021	**Draganfly Inc.** $20,000,000 Follow-On Offering July 29, 2021	**Twin Vee PowerCats Co.** $18,000,000 Initial Public Offering July 20, 2021
Opportunity Financial, LLC and FG New America Acquisition Corp. $800,000,000 Business Combination July 20, 2021	**Red Cat Holdings, Inc.** $60,000,000 Follow-On Offering July 18, 2021	**Pyxis Tankers, Inc.** $6,200,000 7.75% Series A Cumulative Convertible Preferred Stock July 14, 2021	**EVmo, Inc.** $15,000,000 Debt Financing July 12, 2021	**TransCode Therapeutics, Inc.** $28,750,000 Initial Public Offering July 8, 2021	**OMNIQ Corp.** $15,000,000 Private Placement July 8, 2021	**Kiromic BioPharma, Inc.** $40,000,000 Follow-On Offering June 29, 2021	**cbdMD, Inc.** $16,500,000 8% Series A Cumulative Convertible Preferred Stock June 28, 2021
Second Sight Medical Products, Inc. $57,500,000 Follow-On Offering June 22, 2021	**FAT Brands Inc.** $9,200,000 8.25% Series B Cumulative Preferred Stock June 17, 2021	**iSpecimen Inc.** $20,700,000 Initial Public Offering June 16, 2021	**Inhibikase Therapeutics, Inc.** $45,000,000 Follow-On Offering June 15, 2021	**Harbor Custom Development, Inc.** $31,500,000 8% Series A Cumulative Convertible Preferred Stock June 9, 2021	**BK Technologies Corporation** $12,800,000 Follow-On Offering June 6, 2021	**BriaCell Therapeutics Corp.** $27,200,000 Private Placement June 3, 2021	**Trasir Therapeutics, Inc./Auris Medical Holding Ltd.** Acquisition June 3, 2021

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Recent Transactions

1847 Goedeker Inc. $70,000,000 Debt Financing June 2, 2021	**1847 Goedeker Inc.** $209,500,000 Follow-On Offering May 27, 2021	**Annovis Bio, Inc.** $50,000,000 Follow-On Offering May 23, 2021	**FG Financial Group, Inc.** $4,900,000 8% Series A Cumulative Preferred Stock May 18, 2021	**Save Foods, Inc.** $12,000,000 Follow-On Offering May 13, 2021	**Red Cat Holdings, Inc.** $16,000,000 Follow-On Offering April 29, 2021	**Gee Group Inc.** $57,500,000 Follow-On Offering April 14, 2021	**Aldel Financial Inc.** $115,000,000 Initial Public Offering April 8, 2021
Second Sight Medical Products, Inc. $27,900,000 Private Placement March 24, 2021	**Piedmont Lithium Limited** $122,500,000 Follow-On Offering March 23, 2021	**LMP Automotive Holdings, Inc.** $20,000,000 Private Placement February 24, 2021	**BriaCell Therapeutics Corp.** $28,700,000 Follow-On Offering February 23, 2021	**Pyxis Tankers, Inc.** $25,000,000 Private Placement February 17, 2021	**Virpax Pharmaceuticals Inc.** $18,000,000 Initial Public Offering February 16, 2021	**Hepion Pharmaceuticals, Inc.** $88,400,000 Follow-On Offering February 16, 2021	**Nano Dimension Ltd.** $500,000,000 Registered Direct February 15, 2021
urban-gro, Inc. $62,000,000 Follow-On Offering February 11, 2021	**Vallon Pharmaceuticals, Inc.** $18,000,000 Initial Public Offering February 9, 2021	**Adara Acquisition Corp.** $115,000,000 Initial Public Offering February 8, 2021	**Polar Power, Inc.** $13,500,000 Follow-On Offering February 7, 2021	**Ballantyne Strong, Inc.** $7,600,000 Follow-On Offering February 3, 2021	**OncoSec Medical Incorporated** $42,000,000 Follow-On Offering January 21, 2021	**ProPhase Labs, Inc.** $37,500,000 Follow-On Offering January 18, 2021	**Lantern Pharma Inc.** $69,000,000 Follow-On Offering January 14, 2021
Nano Dimension Ltd. $332,500,000 Registered Direct January 13, 2021	**Harbor Custom Development, Inc.** $27,600,000 Follow-On Offering January 12, 2021	**Blink Charging Co.** $232,060,000 Follow-On Offering January 8, 2021	**United Infrastructure Holdings, Inc.** $20,000,000 Preferred Equity & Senior Debt January 4, 2021	**Nano Dimension Ltd.** $250,000,000 Registered Direct December 27, 2020	**Inhibikase Therapeutics, Inc.** $18,000,000 Initial Public Offering December 22, 2020	**Virios Therapeutics, Inc.** $34,500,000 Initial Public Offering December 16, 2020	**ENDRA Life Sciences Inc.** $5,500,000 Follow-On Offering December 15, 2020

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Recent Transactions

cbdMD, Inc. $17,250,000 8% Series A Cumulative Convertible Preferred Stock December 8, 2020	**Nano Dimension Ltd.** $180,000,000 Registered Direct December 6, 2020	**Nano Dimension Ltd.** $60,000,000 Registered Direct November 29, 2020	**Hepion Pharmaceuticals, Inc.** $34,500,000 Follow-On Offering November 24, 2020	**Vision Marine Technologies Inc.** $27,600,000 Initial Public Offering November 23, 2020	**Nano Dimension Ltd.** $100,000,000 Registered Direct November 19, 2020	**Nano Dimension Ltd.** $50,200,000 Registered Direct October 26, 2020	**Piedmont Lithium Ltd.** $57,500,000 Follow-On Offering October 21, 2020
Kiromic BioPharma, Inc. $15,000,000 Initial Public Offering October 15, 2020	**Pyxis Tankers Inc.** $5,000,000 7.75% Series A Cumulative Convertible Preferred Stock October 8, 2020	**Nano Dimension Ltd.** $16,900,000 Registered Direct September 30, 2020	**FG New America Acquisition Corp.** $238,000,000 Initial Public Offering September 29, 2020	**BioVie Inc.** $18,000,000 Follow-On Offering September 17, 2020	**SG Blocks, Inc. and Clarity Diagnostics** Financial Advisor Joint Venture September 1, 2020	**Harbor Custom Development, Inc.** $12,200,000 Initial Public Offering August 28, 2020	**GreenPower Motor Company, Inc.** $37,200,000 U.S. Initial Public Offering August 28, 2020
Fortress Biotech, Inc. $13,200,000 Series A Cumulative Redeemable Preferred Stock August 26, 2020	**Ontrak, Inc. (fka Catasys, Inc.)** $48,875,000 Series A Cumulative Perpetual Preferred Stock August 21, 2020	**OncoSec Medical Incorporated** $15,000,000 Registered Direct August 16, 2020	**Tiziana Life Sciences plc** $57,300,000 Registered Direct August 3, 2020	**1847 Goedeker Inc.** $10,000,000 Initial Public Offering July 30, 2020	**Fat Brands, Inc.** $9,000,000 8.25% Series B Cumulative Preferred Stock July 13, 2020	**Lantern Pharma Inc.** $26,300,000 Initial Public Offering June 10, 2020	**Piedmont Lithium Ltd.** $20,500,000 Follow-On Offering June 8, 2020
Fortress Biotech, Inc. $11,500,000 Series A Cumulative Redeemable Preferred Stock May 26, 2020	**Nano Dimension Ltd.** $35,900,000 Registered Direct May 20, 2020	**Medigus Ltd.** $5,000,000 Follow-On Offering May 19, 2020	**SG Blocks, Inc.** $17,300,000 Follow-On Offering May 6, 2020	**SG Blocks, Inc. and OSANG Healthcare Co., Ltd.** Distribution Agreement May 5, 2020	**Second Sight Medical Products, Inc.** $7,500,000 Follow-On Offering April 30, 2020	**Nano Dimension Ltd.** $13,300,000 Follow-On Offering April 22, 2020	**Tiziana Life Sciences plc** $20,000,000 ATM Offering April 10, 2020

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Recent Transactions

Fortress Biotech, Inc. $5,000,000 Series A Preferred Repurchase Program March 23, 2020	**Tiziana Life Sciences plc** $10,000,000 Follow-On Offering March 12, 2020	**Ampio Pharmaceuticals, Inc.** $50,000,000 ATM Offering February 21, 2020	**Duos Technologies Group, Inc.** $9,300,000 Follow-On Offering February 12, 2020	**LMP Automotive Holdings Inc.** $19,200,000 Follow-On Offering February 11, 2020	**Fortress Biotech, Inc.** $14,400,000 9.375% Series A Cumulative Redeemable Preferred Stock February 11, 2020	**OncoSec Medical, Inc.** $30,000,000 Strategic Investment February 10, 2020	**Nano Dimension Ltd.** $3,900,000 Follow-On Offering February 5, 2020
Annovis Bio, Inc. $13,800,000 Initial Public Offering January 28, 2020	**cbdMD, Inc.** $18,400,000 Follow-On Offering January 10, 2020	**Better Choice Company** $47,000,000 M&A December 20, 2019	**SG Blocks, Inc.** $2,200,000 Follow-On Offering December 10, 2019	**Drone Aviation Corp/COMSovereign** $78,000,000 Merger December 4, 2019	**LMP Automotive Holdings, Inc.** $13,200,000 Initial Public Offering December 4, 2019	**Fortress Biotech, Inc.** $6,000,000 Series A Cumulative Redeemable Preferred Stock November 25, 2019	**cbdMD, Inc.** $5,000,000 Series A Cumulative Convertible Preferred Stock October 10, 2019
BioXcel Therapeutics, Inc. $19,000,000 Follow-On Offering September 26, 2019	**Stemline Therapeutics, Inc.** $87,600,000 Follow-On Offering August 9, 2019	**Ampio Pharmaceuticals, Inc.** $12,000,000 Registered Direct June 17, 2019	**CTD Holdings, Inc.** $7,400,000 Private Placement May 31, 2019	**OncoSec Medical Incorporated** $11,000,000 Follow-On Offering May 28, 2019	**Immuron Limited** $2,000,000 Follow-On Offering May 23, 2019	**cbdMD, Inc.** $13,800,000 Follow-On Offering May 13, 2019	**GreenPower Motor Company** $4,000,000 Private Placement May 3, 2019
OMNIQ Corp. $5,000,000 Private Placement April 4, 2019	**ElectraMeccanica Vehicles Corp.** $12,000,000 Registered Direct March 26, 2019	**Bridgeline Digital** $10,000,000 Private Placement March 13, 2019	**Kingsway Financial Services Inc. & Geminus Holding Company, Inc.** $10,000,000 Senior Acquisition Debt Financing March 4, 2019	**Staffing 360 Solutions, Inc.** $4,800,000 Follow-On Offering February 8, 2019	**Stemline Therapeutics, Inc.** $92,000,000 Follow-On Offering January 15, 2019	**Precision Opinion** $4,800,000 Senior Secured Term Loan January 14, 2019	**Mynd Analytics & Emmaus Life Sciences** Fairness Opinion January 3, 2019

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Recent Transactions

Level Brands, Inc. & cbdMD $120,000,000 Fairness Opinion December 21, 2018	**Frost & Sullivan** $3,000,000 Credit Facility November 26, 2018	**ReWalk Robotics Ltd.** $13,300,000 Follow-On Offering November 16, 2018	**Cuentas Inc.** $4,000,000 Factoring Agreement November 9, 2018	**ElectraMeccanica Vehicles Corp.** $8,500,000 Registered Direct November 7, 2018	**Novume Solutions, Inc.** $3,300,000 Follow-On Offering October 29, 2018	**Wize Pharma, Inc.** $4,500,000 Private Placement October 23, 2018	**Bridgeline Digital, Inc.** $5,000,000 Follow-On Offering October 17, 2018
Spectrum Global Solutions, Inc. $5,000,000 Credit Facility October 12, 2018	**OMNIQ Corp.** $6,300,000 M&A October 11, 2018	**Level Brands, Inc.** $6,900,000 Follow-On Offering September 28, 2018	**FlexShopper, Inc.** $10,000,000 Follow-On Offering September 25, 2018	**ElectraMeccanica Vehicles Corp.** $10,000,000 Follow-On Offering August 8, 2018	**HealthLynked Corp.** $2,000,000 Private Placement July 19, 2018	**Matinas Biopharma** $8,000,000 Registered Direct June 19, 2018	**Trovagene, Inc.** $18,000,000 Follow-On Offering June 7, 2018
Shared Labs, Inc $10,000,000 Senior Debt Financing April 10, 2018	**Toughbuilt Industries, Inc.** $800,000 Private Placement March 15, 2018	**Immuron Limited** $5,100,000 Private Placement March 14, 2018	**Aytu Biosciences, Inc** $12,900,000 Follow-On Offering March 1, 2018	**Spectrum Global Solutions Adex Corporation** $6,200,000 Senior/Junior Acquisition Debt Financing February 27, 2018	**Blink Charging Co.** $18,500,000 Follow-On Offering February 13, 2018	**Shared Labs, Inc.** $15,000,000 Working Capital Financing February 9, 2018	**OncoSec Medical Incorporated** $23,000,000 Follow-On Offering February 6, 2018
Stemline Therapeutics, Inc. $51,800,000 Follow-On Offering January 24, 2018	**Longfin Corp.** $52,700,000 Private Placement January 23, 2018	**Absolutdata Technologies, Inc.** $2,700,000 Debt Capital January 9, 2018	**Teamtronics, Inc.** $3,300,000 Acquisition Debt Financing January 9, 2018	**Akers Biosciences, Inc.** $6,900,000 Follow-On Offering December 18, 2017	**Akoustis Technologies, Inc.** $14,600,000 Private Placement December 15, 2017	**Pyxis Tankers Inc.** $4,800,000 Private Placement December 6, 2017	**Duos Technologies Group, Inc.** $11,000,000 Private Placement November 21, 2017

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Recent Transactions

Level Brands, Inc. $12,000,000 Initial Public Offering November 17, 2017	**Sachem Capital Corp.** $17,000,000 Follow-On Offering October 25, 2017	**Ampio Pharmaceuticals, Inc.** $6,800,000 Registered Direct October 16, 2017	**Hamamatsu Photonics** $42,000,000 M&A September 22, 2017	**Precision Opinion, Inc.** $4,300,000 Debt Capital September 19, 2017	**BiondVax Pharmaceuticals Ltd.** $10,000,000 Follow-On Offering September 14, 2017	**China Cord Blood Corp.** $30,000,000 10b5 Stock Sale August 28, 2017	**Aytu BioScience, Inc.** $11,800,000 Private Placement August 15, 2017
Shared Labs, Inc. $12,000,000 Acquisition Debt Financing August 11, 2017	**Meridian Waste Solutions** $4,000,000 Follow-On Offering June 28, 2017	**SG Blocks, Inc.** $8,600,000 Initial Public Offering June 21, 2017	**Immuron Limited** $6,100,000 Initial Public Offering June 8, 2017	**Ampio Pharmaceuticals** $6,300,000 Private Placement June 2, 2017	**MRI Interventions, Inc.** $13,300,000 Private Placement May 25, 2017	**Staffing 360 Solutions, Inc.** $3,000,000 ATM Offering May 11, 2017	**Arkados** $15,000,000 M&A May 8, 2017
Arkados $4,000,000 Private Placement May 8, 2017	**Ontrak, Inc. (fka Catasys, Inc.)** $16,500,000 Follow-On Offering April 25, 2017	**Sorrento Therapeutics, Inc.** $47,300,000 Follow-On Offering April 13, 2017	**AVEO Pharmaceuticals, INC.** $15,500,000 Follow-On Offering March 31, 2017	**Akers Biosciences, Inc.** $2,000,000 Private Placement March 30, 2017	**Pareteum Corp.** $3,500,000 Follow-On Offering March 10, 2017	**Micronet** $3,000,000 Senior Secured Credit Facility March 1, 2017	**Sachem Capital Corp** $13,000,000 Initial Public Offering February 10, 2017
Meridian Waste Solutions $12,400,000 Follow-On Offering January 24, 2017	**Stemline Therapeutics, Inc.** $45,000,000 Follow-On Offering January 20, 2017	**Akoustis** $10,000,000 Private Placement January 18, 2017	**Akers Biosciences, Inc.** $2,000,000 Follow-on Direct January 10, 2017	**AMERI Holdings, Inc.** $5,000,000 Capital Restructuring Consulting December 30, 2016	**Polar Power, Inc.** $19,300,000 Initial Public Offering December 7, 2016	**Delivery Agent** M&A November 18, 2016	**Sysorex** $10,000,000 Senior Secured Credit Facility November 1, 2016

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Recent Transactions

Aytu BioScience, Inc. $8,600,000 Secondary/Follow-On October 27, 2016	**ToughBuilt Industries, Inc.** $6,100,000 Private Placement October 17, 2016	**Drone Company** $1,500,000 Senior Term Loan October 14, 2016	**Optex Systems Holdings, Inc.** $4,800,000 Follow-on Direct August 22, 2016	**Sorrento Therapeutics, Inc.** $200,000,000 Fairness Opinion August 15, 2016	**Sorrento Therapeutics, Inc.** $70,000,000 Fairness Opinion August 8, 2016	**Cellect Biotechnology Ltd.** $8,400,000 Initial Public Offering July 29, 2016	**Aytu BioScience, Inc.** $10,500,000 Common Stock Purchase Agreement July 28, 2016
Rennova Health, Inc. $8,600,000 Secondary/Follow-On July 14, 2016	**Kitov Pharmaceuticals Holdings Ltd.** $12,000,000 Secondary/Follow-On June 29, 2016	**Intellicheck Mobilisa, Inc.** $2,100,000 Secondary/Follow-On June 15, 2016	**Aytu BioScience, Inc.** $7,500,000 Secondary/Follow-On May 3, 2016	**Chalkable** $3,000,000 Bank/Venture Debt Term Loan April 20, 2016	**340B Technologies** $2,000,000 Senior Secured Term Loan April 18, 2016	**Staffing 360 Solutions, Inc.** $2,000,000 Registered Direct April 3, 2016	**DarioHealth Corp.** $8,500,000 Secondary/Follow-On March 4, 2016

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Selected Past IPOs

FG Imperii Acquisition Corp. $ 200,000,000 Initial Public Offering January 15, 2026	**Regentis Biomaterials Ltd.** $10,000,000 Initial Public Offering December 3, 2025	**Off The Hook YS Inc.** $15,000,000 Initial Public Offering November 12, 2025	**Origin Investment Corp I** $60,000,000 Initial Public Offering July 1, 2025	**FG Merger II Corp.** $80,000,000 Initial Public Offering January 28, 2025	**Venu Holding Corporation** $13,800,000 Initial Public Offering November 26, 2024	**High Roller Technologies, Inc.** $10,000,000 Initial Public Offering October 22, 2024	**Nova Minerals Limited** $3,300,000 U.S. Initial Public Offering July 23, 2024
Alta Global Group Limited $6,500,000 Initial Public Offering March 27, 2024	**Perfect Moment Ltd.** $8,000,000 Initial Public Offering February 7, 2024	**Silynxcom Ltd.** $5,000,000 Initial Public Offering January 12, 2024	**Azitra Inc** $7,500,000 Initial Public Offering June 15, 2023	**Strong Global Entertainment, Inc.** $4,000,000 Initial Public Offering May 15, 2023	**Beamr Imaging Ltd** $7,800,000 Initial Public Offering February 27, 2023	**KWESST Micro Systems Inc.** $14,100,000 U.S. Initial Public Offering December 6, 2022	**Mobilicom Limited** $11,800,000 U.S. Initial Public Offering August 24, 2022
Forza X1, Inc. $17,250,000 Initial Public Offering August 11, 2022	**MAIA Biotechnology, Inc.** $11,500,000 Initial Public Offering July 27, 2022	**SaverOne 2014 Ltd.** $13,010,000 U.S. Initial Public Offering June 2, 2022	**FG Merger Corp.** $80,500,000 Initial Public Offering February 25, 2022	**Hillstream BioPharma, Inc.** $15,000,000 Initial Public Offering January 11, 2021	**Immix Biopharma, Inc.** $24,150,000 Initial Public Offering December 15, 2021	**Snow Lake Resources Ltd.** $27,600,000 Initial Public Offering November 18, 2021	**Tivic Health Systems, Inc.** $17,250,000 Initial Public Offering November 10, 2021
TG Venture Acquisition Corp. $115,000,000 Initial Public Offering November 2, 2021	**Marpai, Inc.** $28,750,000 Initial Public Offering October 26, 2021	**Context Therapeutics Inc.** $28,750,000 Initial Public Offering October 19, 2021	**EzFill Holdings, Inc.** $28,750,000 Initial Public Offering September 14, 2021	**Twin Vee PowerCats Co.** $18,000,000 Initial Public Offering July 20, 2021	**TransCode Therapeutics, Inc.** $28,750,000 Initial Public Offering July 8, 2021	**iSpecimen Inc.** $20,700,000 Initial Public Offering June 16, 2021	**Aldel Financial Inc.** $115,000,000 Initial Public Offering April 8, 2021

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Selected Past IPOs

Virpax Pharmaceuticals Inc. $18,000,000 Initial Public Offering February 16, 2021	**Vallon Pharmaceuticals, Inc.** $18,000,000 Initial Public Offering February 9, 2021	**Adara Acquisition Corp.** $115,000,000 Initial Public Offering February 8, 2021	**Inhibikase Therapeutics, Inc.** $18,000,000 Initial Public Offering December 22, 2020	**Virios Therapeutics, Inc.** $34,500,000 Initial Public Offering December 16, 2020	**Vision Marine Technologies Inc.** $27,600,000 Initial Public Offering November 23, 2020	**Kiromic BioPharma, Inc.** $15,000,000 Initial Public Offering October 15, 2020	**FG New America Acquisition Corp.** $238,000,000 Initial Public Offering September 29, 2020
GreenPower Motor Company, Inc. $37,200,000 U.S. Initial Public Offering August 28, 2020	**Harbor Custom Development, Inc.** $12,200,000 Initial Public Offering August 28, 2020	**1847 Goedeker Inc.** $10,000,000 Initial Public Offering July 30, 2020	**Lantern Pharma Inc.** $26,300,000 Initial Public Offering June 10, 2020	**Annovis Bio, Inc.** $13,800,000 Initial Public Offering January 31, 2020	**LMP Automotive Holdings, Inc.** $13,200,000 Initial Public Offering December 4, 2019	**Level Brands, Inc.** $12,000,000 Initial Public Offering November 17, 2017	**SG Blocks, Inc.** $8,600,000 Initial Public Offering June 21, 2017
Immuron $6,100,000 Initial Public Offering June 8, 2017	**Sachem Capital Corp** $13,000,000 Initial Public Offering February 10, 2017	**Polar Power, Inc.** $19,300,000 Initial Public Offering December 7, 2016	**Ritter Pharmaceuticals, Inc.** $20,000,000 Initial Public Offering June 24, 2015	**Jaguar Animal Health, Inc.** $20,000,000 Initial Public Offering May 13, 2015	**BiondVax Pharmaceuticals Ltd.** $9,600,000 Initial Public Offering May 11, 2015	**EyeGate Pharmaceuticals, Inc.** $4,100,000 Initial Public Offering February 12, 2015	**Medical Transcription Billing, Corp.** $20,400,000 Initial Public Offering July 23, 2014
GlobeImmune, Inc. $15,000,000 Initial Public Offering July 1, 2014	**Signal Genetics, Inc.** $8,500,000 Initial Public Offering June 17, 2014	**Aldeyra Therapeutics, Inc.** $12,000,000 Initial Public Offering May 1, 2014	**1347 Property Insurance Holdings, Inc.** $17,400,000 Initial Public Offering March 31, 2014	**Recro Pharma, Inc.** $34,500,000 Initial Public Offering March 6, 2014	**Semler Scientific, Inc.** $10,000,000 Initial Public Offering February 20, 2014	**NephroGenex, Inc.** $37,200,000 Initial Public Offering February 10, 2014	**Biocept, Inc.** $19,000,000 Initial Public Offering February 4, 2014

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Selected Past IPOs

Akers Biosciences, Inc.	Evoke Pharma, Inc.	Heat Biologics, Inc.	xG Technologies, Inc.	Alcobra Ltd.	Cancer Genetics, Inc.	Professional Diversity Network, Inc.	Stemline Therapeutics, Inc.
$15,000,000 Initial Public Offering January 23, 2014	$29,000,000 Initial Public Offering September 25, 2013	$27,000,000 Initial Public Offering July 23, 2013	$8,500,000 Initial Public Offering July 18, 2013	$25,000,000 Initial Public Offering May 22, 2013	$6,900,000 Initial Public Offering April 4, 2013	$21,000,000 Initial Public Offering March 5, 2013	$38,200,000 Initial Public Offering January 29, 2013

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Past Up-Listing Offerings

Idaho Copper Corporation $18,000,000 Follow-On Offering July 1, 2026	**Bimergen Energy Corporation** $13,600,000 Follow-On Offering February 19, 2026	**BitMine Immersion Technologies, Inc.** $20,700,000 Follow-On Offering June 4, 2025	**Nova Minerals Limited** $3,300,000 U.S. Initial Public Offering July 23, 2024	**Foremost Lithium Resource & Technology Ltd.** $4,000,000 Follow-On Offering August 21, 2023	**Alliance Entertainment Holding Corporation** $4,000,000 Follow-On Offering June 29, 2023	**Kwesst Micro Systems Inc.** $14,100,000 Follow-On Offering December 6, 2022	**Mobilicom Limited** $11,800,000 U.S. Initial Public Offering August 24, 2022
Netcapital Inc. $5,000,000 Follow-On Offering July 12, 2022	**SaverOne 2014 Ltd.** $13,000,000 U.S. Initial Public Offering June 2, 2022	**OKYO Pharma Ltd.** $2,500,000 Follow-On Offering May 16, 2022	**CEA Industries Inc.** $24,000,000 Follow-On Offering February 10, 2022	**authID.ai** $11,500,000 Follow-On Offering August 23, 2021	**PetVivo Holdings, Inc.** $11,250,000 Follow-On Offering August 10, 2021	**Draganfly Inc.** $20,000,000 Follow-On Offering July 29, 2021	**Save Foods, Inc.** $12,000,000 Follow-On Offering May 13, 2021
Red Cat Holdings, Inc. $16,000,000 Follow-On Offering April 29, 2021	**BriaCell Therapeutics Corp.** $28,700,000 Follow-On Offering February 23, 2021	**urban-gro, Inc.** $62,000,000 Follow-On Offering February 11, 2021	**BioVie Inc.** $18,000,000 Secondary/Follow-On September 17, 2020	**GreenPower Motor Company, Inc.** $37,200,000 U.S. Initial Public Offering August 28, 2020	**Duos Technologies Group, Inc.** $9,300,000 Follow-On Offering February 12, 2020	**ElectraMeccanica Vehicles Corp.** $10,000,000 Follow-On Offering August 8, 2018	**Blink Charging Co.** $18,500,000 Follow-On Offering February 13, 2018
AYTU BioScience, Inc. $11,800,000 Private Placement August 15, 2017	**Immuron** $6,100,000 Initial Public Offering June 8, 2017	**Ontrak, Inc. (fka Catasys, Inc.)** $16,500,000 Follow-On Offering April 25, 2017	**Meridian Waste Solutions** $12,400,000 Follow-On Offering January 24, 2017	**EyeGate Pharmaceuticals, Inc.** $10,000,000 Secondary/Follow-On July 31, 2015	**Cryoport, Inc.** $6,500,000 Secondary/Follow-On July 23, 2015	**Abeona Therapeutics, Inc. (fka PlasmaTech Biopharmaceuticals)** $14,000,000 Secondary/Follow-On December 18, 2014	**Cellectar Biosciences, Inc.** $12,500,000 Secondary/Follow-On August 14, 2014

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Past Up-Listing Offerings

SMTP, Inc.

$11,500,000
Secondary/Follow-On
January 30, 2014

InterCloud Systems, Inc.

$5,800,000
Secondary/Follow-On
October 30, 2013

Sorrento Therapeutics, Inc.

$34,600,000
Secondary/Follow-On
October 24, 2013

Advaxis, Inc.

$26,500,000
Secondary/Follow-On
October 16, 2013

Cancer Genetics, Inc.

$16,100,000
Secondary/Follow-On
August 13, 2013

Micronet Enertec Technologies, Inc.

$9,300,000
Secondary/Follow-On
April 23, 2013

Northwest Biotherapeutics, Inc.

$13,800,000
Secondary/Follow-On
December 7, 2012

Xplore Technologies Corp.

$10,000,000
Secondary/Follow-On
October 25, 2012

Trovagene, Inc.

$10,600,000
Secondary/Follow-On
May 29, 2012

Galectin Therapeutics, Inc.

$12,000,000
Secondary/Follow-On
March 23, 2012

Synergy Pharmaceuticals, Inc.

$17,300,000
Follow-on Direct
December 1, 2011

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Past Foreign Financings

Vision Marine Technologies Inc. $16,335,000 ATM Offering January 23, 2026	**BriaCell Therapeutics Corp.** $30,000,000 Follow-On Offering January 13, 2026	**Nova Minerals Limited** $20,000,000 Follow-On Offering December 18, 2025	**Vision Marine Technologies Inc.** $9,600,000 Follow-On Offering December 17, 2025	**Regentis Biomaterials Ltd.** $10,000,000 Initial Public Offering December 3, 2025	**Mobilicom Limited** $37,000,000 ATM Offering October 29, 2025	**Nova Minerals Limited** $43,400,000 Department of War Grant October 1, 2025	**Vision Marine Technoloies, Inc.** $7,000,000 Follow-On Offering August 15, 2025
BriaCell Therapeutics Corp. $15,000,000 Follow-On Offering July 15, 2025	**Nova Minerals Limited** $11,100,000 Follow-On Offering July 14, 2025	**Origin Investment Corp I** $60,000,000 Initial Public Offering July 1, 2025	**BriaCell Therapeutics Corp.** $13,800,000 Follow-On Offering April 24, 2025	**Snow Lake Energy** $50,000,000 ATM Offering April 17, 2025	**Silynxcom Ltd.** $2,900,000 Follow-On Offering March 31, 2025	**KWESST Micro Systems Inc.** $2,500,000 Private Placement February 19, 2025	**Mobilicom Limited** $10,000,000 ATM Offering February 3, 2025
BriaCell Therapeutics Corp. $3,050,000 Follow-On Offering February 3, 2025	**Snow Lake Resources Ltd.** $16,000,000 Follow-On Offering January 23, 2025	**Vision Marine Technologies, Inc.** $5,900,000 Private Placement January 12, 2025	**Snow Lake Resources Ltd.** $15,000,000 Follow-On Offering December 29, 2024	**Snow Lake Resources Ltd.** $6,500,000 Follow-On Offering December 18, 2024	**BriaCell Therapeutics Corp.** $5,550,000 Follow-On Offering December 11, 2024	**MEDIROM Healthcare Technologies Inc.** $5,000,000 Follow-On Offering December 9, 2024	**KWESST Micro Systems Inc.** $2,500,000 Private Placement November 12, 2024
KWESST Micro Systems Inc. $3,500,000 Follow-On Offering October 30, 2024	**GreenPower Motor Company Inc.** $3,000,000 Follow-On Offering October 28, 2024	**Vision Marine Technologies Inc.** $11,800,000 ATM Offering October 17, 2024	**BriaCell Therapeutics Corp.** $5,000,000 Follow-On Offering October 1, 2024	**Nova Minerals Limited** $2,200,000 Follow-On Offering Septembr 23, 2024	**Vision Marine Technologies, Inc.** $3,400,000 Follow-On Offering September 13, 2024	**BriaCell Therapeutics Corp.** $8,500,000 Follow-On Offering September 11, 2024	**Snow Lake Resources Ltd.** $2,900,000 ATM Offering August 22, 2024

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Past Foreign Financings

Nova Minerals Limited $3,300,000 U.S. Initial Public Offering July 23, 2024	**KWESST Micro Systems Inc.** $1,700,000 Follow-On Offering June 12, 2024	**KWESST Micro Systems Inc.** $1,000,000 Follow-On Offering April 4, 2024	**Alta Global Group Limited** $6,500,000 Initial Public Offering March 27, 2024	**Silynxcom Ltd.** $5,000,000 Initial Public Offering January 12, 2024	**Foremost Lithium Resource & Technology Ltd.** $4,000,000 Follow-On Offering August 21, 2023	**KWESST Micro Systems Inc.** $14,100,000 Follow-On Offering December 6, 2022	**TECO 2030** $10,000,000 Joint Placement Agent November 14, 2022
Mobilicom Limited $13,300,000 U.S. Initial Public Offering August 24, 2022	**Save Foods, Inc.** $4,800,000 Follow-On Offering August 15, 2022	**EZRaider** $880,000 Debt Financing June 10, 2022	**SaverOne 2014 Ltd.** $13,000,000 U.S. Initial Public Offering June 2, 2022	**OKYO Pharma Ltd.** $2,500,000 Follow-On Offering May 16, 2022	**Snow Lake Resources Ltd.** $18,000,000 Follow-On Offering April 7, 2022	**Permex Petroleum Corporation** $7,500,000 Private Placement March 28, 2022	**OMNIQ Corp.** $8,500,000 Debt Financing March 25, 2022
Piedmont Lithium Inc. $130,800,000 Follow-On Offering March 22, 2022	**Snow Lake Resources Ltd.** $27,600,000 Initial Public Offering November 18, 2021	**Siyata Mobile Inc.** $6,000,000 Debt Financing October 27, 2021	**Draganfly Inc.** $20,000,000 Follow-On Offering July 29, 2021	**Pyxis Tankers, Inc.** $6,200,000 7.75% Series A Cumulative Convertible Preferred Stock July 14, 2021	**OMNIQ Corp.** $13,800,000 Private Placement July 8, 2021	**BriaCell Therapeutics Corp.** $27,000,000 Private Placement June 3, 2021	**Save Foods, Inc.** $12,000,000 Follow-On Offering May 13, 2021
Piedmont Lithium Limited $122,500,000 Follow-On Offering March 23, 2021	**BriaCell Therapeutics Corp.** $28,700,000 Follow-On Offering February 23, 2021	**Pyxis Tankers, Inc.** $25,000,000 Private Placement February 17, 2021	**Nano Dimension Ltd.** $500,000,000 Registered Direct February 15, 2021	**Nano Dimension Ltd.** $332,500,000 Nano Dimension Ltd. January 13, 2021	**Nano Dimension Ltd.** $250,000,000 Registered Direct December 27, 2020	**Nano Dimension Ltd.** $180,000,000 Registered Direct December 6, 2020	**Nano Dimension Ltd.** $60,000,000 Registered Direct November 29, 2020

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Past Foreign Financings

Vision Marine Technologies Inc. $27,600,000 Initial Public Offering November 23, 2020	**Nano Dimension Ltd.** $100,000,000 Registered Direct November 19, 2020	**Nano Dimension Ltd.** $50,200,000 Registered Direct October 26, 2020	**Piedmont Lithium Ltd.** $57,500,000 Follow-On Offering October 21, 2020	**Pyxis Tankers Inc.** $5,000,000 7.75% Series A Cumulative Convertible Preferred Stock October 8, 2020	**Nano Dimension Ltd.** $16,900,000 Registered Direct September 30, 2020	**GreenPower Motor Company, Inc.** $37,200,000 U.S. Initial Public Offering August 28, 2020	**Tiziana Life Sciences plc** $57,300,000 Registered Direct August 3, 2020
Piedmont Lithium Ltd. $20,500,000 Follow-On Offering June 8, 2020	**Nano Dimension Ltd.** $35,900,000 Registered Direct May 20, 2020	**Medigus Ltd.** $5,000,000 Follow-On Offering May 19, 2020	**Nano Dimension Ltd.** $13,300,000 Follow-On Offering April 22, 2020	**Tiziana Life Sciences plc** $20,000,000 ATM Offering April 10, 2020	**Tiziana Life Sciences plc** $10,000,000 Follow-On Offering March 12, 2020	**Nano Dimension Ltd.** $3,900,000 Follow-On Offering February 5, 2020	**Immuron Limited** $2,000,000 Follow-On Offering May 23, 2019
GreenPower Motor Company $4,000,000 Private Placement May 3, 2019	**OMNIQ Corp.** $5,000,000 Private Placement April 4, 2019	**ElectraMeccanica Vehicles Corp.** $12,000,000 Registered Direct March 26, 2019	**ReWalk Robotics Ltd.** $13,300,000 Follow-On Offering November 16, 2018	**ElectraMeccanica Vehicles Corp.** $8,500,000 Registered Direct November 7, 2018	**Wize Pharma, Inc.** $4,500,000 Private Placement October 23, 2018	**OMNIQ Corp.** $6,300,000 Merger Consultant October 11, 2018	**ElectraMeccanica Vehicles Corp.** $10,000,000 Follow-On Offering August 8, 2018
Immuron Limited $5,100,000 Private Placement March 14, 2018	**Pyxis Tankers Inc.** $4,800,000 Private Placement December 6, 2017	**BiondVax Pharmaceuticals Ltd.** $10,000,000 Follow-On Offering September 14, 2017	**Immuron Limited** $6,100,000 Initial Public Offering June 8, 2017	**Cellect Biotechnology Ltd.** $8,400,000 Initial Public Offering July 29, 2016	**Kitov Pharmaceuticals Holdings Ltd.** $12,000,000 Secondary/Follow-On June 29, 2016	**LabStyle Innovations Corp.** $8,500,000 Secondary/Follow-On March 4, 2016	**Kitov Pharmaceuticals Holdings Ltd.** $13,000,000 Initial Public Offering November 20, 2015

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Past Foreign Financings

Oasmia Pharmaceutical AB

$10,400,000
Initial Public Offering
October 23, 2015

One Horizon Group, Inc.

$3,000,000
Secondary/Follow-On
August 5, 2015

BiondVax Pharmaceuticals Ltd.

$9,600,000
Initial Public Offering
May 11, 2015

Top Ships, Inc.

$21,300,000
Secondary/Follow-On
June 6, 2014

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Past ATM Transactions

Venu Holding Corporation $250,000,000 ATM Offering June 12, 2026	**Sidus Space, Inc.** $100,000,000 ATM Offering February 26, 2026	**Vision Marine Technologies Inc.** $16,335,000 ATM Offering January 23, 2026	**Mobilicom Limited** $37,000,000 ATM Offering October 29, 2025
Polar Power, Inc. $2,382,043 ATM Offering October 6, 2025	**Bitmine Immersion Technologies, Inc.** $20,000,000,000 ATM Offering August 12, 2025	**FG Nexus Inc.** $5,000,000,000 ATM Offering August 7, 2025	**Bitmine Immersion Technologies, Inc.** $2,500,000,000 ATM Offering July 24, 2025

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Past ATM Transactions

Bitmine Immersion Technologies, Inc. $2,000,000,000 ATM Offering July 9, 2025	**NextNRG, Inc.** $75,000,000 ATM Offering July 3, 2025	**Lantern Pharma Inc.** $15,530,000 ATM Offering July 3, 2025	**GameSquare Holdings, Inc.** $9,250,000 ATM Offering June 27, 2025
Snow Lake Resources Ltd. $50,000,000 ATM Offering April 17, 2025	**Mobilicom Limited** $10,000,000 ATM Offering February 3, 2025	**Vision Marine Technologies Inc.** $11,750,000 ATM Offering October 17, 2024	**Snow Lake Resources Ltd.** $2,900,000 ATM Offering August 22, 2024

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Past ATM Transactions

ProPhase Labs, Inc.	**MAIA Biotechnology, Inc.**	**PetVivo Holdings, Inc.**	**Red Cat Holdings, Inc.**
$4,600,000	$7,000,000	$2,500,000	$17,000,000
ATM Offering	ATM Offering	ATM Offering	ATM Offering
April 18, 2024	September 1, 2023	August 23, 2023	August 8, 2023
Immix Biopharma, Inc.	**Annovis Bio, Inc.**	**Immix Biopharma, Inc.**	**BK Technologies Corporation**
$5,000,000	$50,000,000	$5,000,000	$15,000,000
ATM Offering	ATM Offering	ATM Offering	ATM Offering
June 14, 2023	March 31, 2023	March 22, 2023	January 31, 2023

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Past ATM Transactions

Alarum Technologies Ltd.	FAT Brands Inc.	FG Financial Group, Inc.	Blink Charging Co.
$5,000,000	$21,400,000	$2,576,000	$250,000,000
ATM Offering	ATM Offering	ATM Offering	ATM Offering
November 25, 2022	November 14, 2022	November 3, 2022	September 2, 2022

Tiziana Life Sciences plc	Ampio Pharmaceuticals, Inc.	Staffing 360 Solutions, Inc.
$20,000,000	$50,000,000	$3,000,000
ATM Offering	ATM Offering	ATM Offering
April 10, 2020	February 21, 2020	May 11, 2017

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Past Transactions – Lead & Co-Managed

SMTP, Inc. $3,800,000 Secondary/Follow-On August 6, 2015	**One Horizon Group, Inc.** $3,000,000 Secondary/Follow-On August 5, 2015	**EyeGate Pharmaceuticals, Inc.** $10,000,000 Secondary/Follow-On July 31, 2015	**Cryoport, Inc.** $6,500,000 Secondary/Follow-On July 23, 2015	**CytRx Corporation** $28,800,000 Secondary/Follow-On July 21, 2015	**NephroGenex, Inc.** $7,500,000 Secondary/Follow-On July 16, 2015	**Ritter Pharmaceuticals, Inc.** $20,000,000 Initial Public Offering June 24, 2015	**Caladrius Biosciences, Inc. (fka NeoStem)** $28,800,000 Secondary/Follow-On May 27, 2015
Manhattan Bridge Capital, Inc. $4,500,000 Secondary/Follow-On May 22, 2015	**Jaguar Animal Health, Inc.** $20,000,000 Initial Public Offering May 13, 2015	**BiondVax Pharmaceuticals Ltd.** $9,600,000 Initial Public Offering May 11, 2015	**Professional Diversity Network, Inc.** $5,000,000 Secondary/Follow-On April 16, 2015	**Matinas Biopharma** $10,000,000 Private Placement April 10, 2015	**InterCloud Systems, Inc** $15,000,000 Credit Facility March 23, 2015	**Heat Biologics, Inc.** $12,300,000 Secondary/Follow-On March 10, 2015	**CVSL, Inc.** $20,000,000 Secondary/Follow-On February 26, 2015
CollabRx, Inc. $3,500,000 Secondary/Follow-On February 25, 2015	**CollabRx, Inc.** $5,500,000 Secondary/Follow-On February 19, 2015	**Dance Biopharm Inc.** $9,500,000 Private Placement February 18, 2015	**Signal Genetics, Inc.** $10,400,000 Secondary/Follow-On February 17, 2015	**Snap Interactive, Inc.** $3,000,000 Private Placement February 17, 2015	**EyeGate Pharmaceuticals, Inc.** $4,100,000 Initial Public Offering February 12, 2015	**Biocept, Inc.** $18,000,000 Secondary/Follow-On February 9, 2015	**Intellicheck Mobilisa, Inc.** $8,500,000 Secondary/Follow-On January 8, 2015
Stemline Therapeutics, Inc. $58,900,000 Secondary/Follow-On January 7, 2015	**Abeona Ttherapeutics, Inc. (fka PlasmaTech Biopharmaceuticals)** $14,000,000 Secondary/Follow-On December 18, 2014	**AtheroNova, Inc.** $3,000,000 Secondary/Follow-On October 28, 2014	**InterCloud Systems, Inc.** $44,300,000 M&A October 10, 2014	**DT Asia Investments Limited** $60,000,000 Initial Public Offering September 30, 2014	**Cellectar Biosciences, Inc.** $12,500,000 Secondary/Follow-On August 14, 2014	**American DG Energy, Inc.** $4,000,000 Secondary/Follow-On August 6, 2014	**Manhattan Bridge Capital, Inc.** $5,000,000 Secondary/Follow-On July 31, 2014

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Past Transactions – Lead & Co-Managed

Medical Transcription Billing, Corp. $20,400,000 Initial Public Offering July 23, 2014	**1347 Capital Corp.** $40,000,000 Initial Public Offering July 16, 2014	**Professional Diversity Network, Inc.** $40,000,000 M&A July 14, 2014	**GlobeImmune, Inc.** $15,000,000 Initial Public Offering July 1, 2014	**Garnero Group Acquisition Company** $125,000,000 Initial Public Offering June 25, 2014	**China Biologic Products, Inc.** $58,900,000 Secondary/Follow-On June 19, 2014	**CollabRx, Inc.** $1,800,000 Secondary/Follow-On June 19, 2014	**Signal Genetics, Inc.** $8,500,000 Initial Public Offering June 17, 2014
1347 Property Insurance Holdings, Inc. $23,000,000 Secondary/Follow-On June 10, 2014	**Top Ships, Inc.** $21,300,000 Secondary/Follow-On June 6, 2014	**Corbus Pharmaceuticals Holdings, Inc** $10,300,000 Private Placement June 3, 2014	**Sorrento Therapeutics, Inc.** $28,800,000 Secondary/Follow-On May 14, 2014	**InVivo Therapeutics Holdings Corp.** $16,100,000 Secondary/Follow-On May 6, 2014	**San Luis Facility Development Corporation** $26,100,000 New Issue May 1, 2014	**Aldeyra Therapeutics, Inc.** $12,000,000 Initial Public Offering May 1, 2014	**1347 Property Insurance Holdings, Inc.** $17,400,000 Initial Public Offering March 31, 2014
Advaxis, Inc. $14,100,000 Secondary/Follow-On March 26, 2014	**Recro Pharma, Inc.** $34,500,000 Initial Public Offering March 6, 2014	**Ceres, Inc.** $23,000,000 Secondary/Follow-On March 4, 2014	**Semler Scientific, Inc.** $10,000,000 Initial Public Offering February 20, 2014	**GlobeImmune, Inc.** $7,500,000 Private Placement February 13, 2014	**NephroGenex, Inc.** $37,200,000 Initial Public Offering February 10, 2014	**BioBlast Pharma Ltd.** $4,800,000 Private Placement February 6, 2014	**Biocept, Inc.** $19,000,000 Initial Public Offering February 4, 2014
SMTP, Inc. $11,500,000 Secondary/Follow-On January 30, 2014	**CytRx Corporation** $86,300,000 Secondary/Follow-On January 30, 2014	**Kips Bay Medical, Inc.** $4,200,000 Secondary/Follow-On January 23, 2014	**Akers Biosciences, Inc.** $15,000,000 Initial Public Offering January 23, 2014	**Intellicheck Mobilisa, Inc.** $6,100,000 Secondary/Follow-On January 8, 2014	**Fusion Telecommunications Int'l, Inc.** $44,000,000 Private Placement December 31, 2013	**Oramed Pharmaceuticals, Inc.** $15,800,000 Registered Direct December 24, 2013	**Sorrento Therapeutics, Inc.** $17,700,000 Block Trade December 19, 2013

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Past Transactions – Lead & Co-Managed

SuperCom Ltd. $13,800,000 Secondary/Follow-On December 19, 2013	**Cambridge Capital Acquisition Corporation** $80,500,000 Initial Public Offering December 17, 2013	**Opexa Therapeutics, Inc.** $8,100,000 Secondary/Follow-On December 17, 2013	**InterCloud Systems, Inc.** $11,600,000 Private Placement December 13, 2013	**Synthetic Biologics, Inc.** $13,200,000 Secondary/Follow-On December 11, 2013	**RiT Technologies, Inc.** $6,000,000 Secondary/Follow-On November 21, 2013	**xG Technologies, Inc.** $10,000,000 Secondary/Follow-On November 13, 2013	**InterCloud Systems, Inc.** $5,800,000 Secondary/Follow-On October 30, 2013
Quartet Merger Corp. $96,600,000 Initial Public Offering October 28, 2013	**Sorrento Therapeutics, Inc.** $34,600,000 Secondary/Follow-On October 24, 2013	**Alcobra Ltd.** $38,000,000 Secondary/Follow-On October 24, 2013	**Cancer Genetics, Inc.** $46,000,000 Secondary/Follow-On October 22, 2013	**Advaxis, Inc.** $26,500,000 Secondary/Follow-On October 16, 2013	**CytRx Corporation** $25,900,000 Secondary/Follow-On October 8, 2013	**Caladrius Biosciences, Inc. (fka NeoStem)** $40,300,000 Secondary/Follow-On October 3, 2013	**Evoke Pharma, Inc.** $29,000,000 Initial Public Offering September 25, 2013
Timberline Resources Corp. $2,200,000 Secondary/Follow-On September 4, 2013	**Cancer Genetics, Inc.** $16,100,000 Secondary/Follow-On August 13, 2013	**Aastrom Biosciences, Inc.** $9,000,000 Secondary/Follow-On August 13, 2013	**Matinas Biopharma** $15,000,000 Private Placement August 12, 2013	**Opexa Therapeutics, Inc.** $19,400,000 Secondary/Follow-On August 7, 2013	**Vuzix Corporation** $8,100,000 Secondary/Follow-On July 30, 2013	**Box Ships, Inc.** $13,400,000 Secondary/Follow-On July 24, 2013	**Heat Biologics, Inc.** $27,000,000 Initial Public Offering July 23, 2013
xG Technologies, Inc. $8,500,000 Initial Public Offering July 18, 2013	**Oramed Pharmaceuticals, Inc.** $4,600,000 Registered Direct July 10, 2013	**Miller Energy Resources, Inc.** $7,200,000 Secondary/Follow-On July 3, 2013	**MedWorth Acquisition Corp.** $52,800,000 Initial Public Offering June 26, 2013	**Echo Therapeutics, Inc.** $12,500,000 Secondary/Follow-On June 19, 2013	**RCS Capital Corporation** $50,000,000 Initial Public Offering June 5, 2013	**The Industrial Development Authority Of the County of La Paz, Arizona** $91,200,000 New Issue May 29, 2013	**Virtual Piggy, Inc** $6,400,000 Private Placement May 28, 2013

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Past Transactions – Lead & Co-Managed

Willacy County Public Facility Corporation $20,500,000 New Issue May 28, 2013	**Alcobra Ltd.** $25,000,000 Initial Public Offering May 22, 2013	**Stemline Therapeutics, Inc.** $69,000,000 Secondary/Follow-On May 16, 2013	**DarioHealth Corp.** $10,000,000 Private Placement May 10, 2013	**Caladrius Biosciences, Inc. (fka NeoStem)** $11,500,000 Secondary/Follow-On April 29, 2013	**Micronet Enertec Technologies, Inc.** $9,300,000 Secondary/Follow-On April 23, 2013	**Selway Capital Acquisition Corp. and Healthcare Corp of America** $60,000,000 Business Combination April 11, 2013	**Cancer Genetics, Inc.** $6,900,000 Initial Public Offering April 4, 2013
Rosetta Genomics Ltd. $5,900,000 Advisor March 22, 2013	**Five Oaks Investment Corp.** $60,500,000 Initial Public Offering March 21, 2013	**Hercules Technology Growth Capital** $98,800,000 Secondary/Follow-On March 7, 2013	**Oculus Innovative Sciences, Inc.** $3,500,000 Secondary/Follow-On March 6, 2013	**Professional Diversity Network, Inc.** $21,000,000 Initial Public Offering March 5, 2013	**Imprimis Pharmaceuticals, Inc.** $11,100,000 Secondary/Follow-On February 7, 2013	**Echo Therapeutics, Inc.** $11,800,000 Secondary/Follow-On January 31, 2013	**Stemline Therapeutics, Inc.** $38,200,000 Initial Public Offering January 29, 2013
Kips Bay Medical, Inc. $6,500,000 Secondary/Follow-On December 21, 2012	**Echo Therapeutics, Inc.** $3,500,000 Secondary/Follow-On December 20, 2012	**Northwest Biotherapeutics, Inc.** $13,800,000 Secondary/Follow-On December 7, 2012	**Superconductor Technologies Inc.** $3,200,000 Secondary/Follow-On December 7, 2012	**Superconductor Technologies Inc.** $3,200,000 Secondary/Follow-On November 20, 2012	**AspenBio Pharmaceuticals, Inc.** $4,100,000 Secondary/Follow-On November 15, 2012	**Comstock Mining** $8,100,000 Secondary/Follow-On November 13, 2012	**Xplore Technologies Corp.** $10,000,000 Secondary/Follow-On October 25, 2012
CytRx Corporation $23,000,000 Secondary/Follow-On October 18, 2012	**Net Element International Inc. merger with Cazador Acquisition Corporation** $350,000,000 M&A October 2, 2012	**Ascent Solar Technologies, Inc.** $11,000,000 Secondary/Follow-On September 19, 2012	**Neuralstem, Inc.** $7,000,000 Registered Direct September 13, 2012	**PURE Bioscience, Inc.** $4,200,000 Secondary/Follow-On September 11, 2012	**IZEA Inc.** $2,200,000 Secondary/Follow-On September 5, 2012	**Neuralstem, Inc.** $2,800,000 Secondary/Follow-On August 14, 2012	**Rosetta Genomics Ltd.** $31,600,000 Secondary/Follow-On August 2, 2012

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Past Transactions – Lead & Co-Managed

Ampio Pharmaceutcials, Inc. $17,800,000 Secondary/Follow-On July 12, 2012	**New York Mortgage Trust, Inc.** $30,200,000 Secondary/Follow-On July 11, 2012	**AspenBio Pharmaceuticals, Inc.** $12,200,000 Secondary/Follow-On June 19, 2012	**Trovagene, Inc.** $10,600,000 Secondary/Follow-On May 29, 2012	**New York Mortgage Trust, Inc.** $18,300,000 Secondary/Follow-On May 25, 2012	**Rosetta Genomics Ltd.** $6,600,000 Registered Direct May 24, 2012	**Rosetta Genomics Ltd.** $2,200,000 Registered Direct May 16, 2012	**IZEA Inc.** $1,400,000 Private Placement May 15, 2012
Synergy Pharmaceuticals $51,800,000 Secondary/Follow-On May 4, 2012	**Firsthand Technology Value Fund** $118,800,000 Secondary/Follow-On April 19, 2012	**Rosetta Genomics Ltd.** $3,100,000 Registered Direct April 12, 2012	**TCP Capital Corp.** $84,800,000 Initial Public Offering April 4, 2012	**Garza County Public Facility Corporation** $35,900,000 New Issue March 28, 2012	**Galectin Therapeutics, Inc.** $12,000,000 Secondary/Follow-On March 23, 2012	**Arlington Asset Investment Corp.** $41,900,000 Secondary/Follow-On March 22, 2012	**BGS Acquisition Corp.** $40,000,000 Initial Public Offering March 21, 2012
NetSol Technologies, Inc. $6,700,000 Secondary/Follow-On March 1, 2012	**InVivo Therapeutics Holdings, Inc.** $20,000,000 Secondary/Follow-On February 16, 2012	**GSV Capital Corp.** $90,000,000 Secondary/Follow-On February 10, 2012	**Comstock Mining** $17,300,000 Secondary/Follow-On February 9, 2012	**ChromaDex Corporation** $11,200,000 Registered Direct January 31, 2012	**New York Mortgage Trust, Inc.** $16,600,000 Follow-on Direct December 1, 2011	**Selway Capital Acquisition Corp.** $20,000,000 Initial Public Offering November 8, 2011	**American Realty Capital Properties, Inc.** $15,800,000 Secondary/Follow-On October 28, 2011
TowerStream Corporation $41,400,000 Secondary/Follow-On July 15, 2011	**China Growth Equity Investment Ltd.** $50,000,000 Initial Public Offering May 26, 2011	**IZEA Holdings Inc.** $3,300,000 Private Placement May 24, 2011	**NetSol Technologies, Inc.** M&A May 19, 2011	**Universal Business Payment Solutions Acquisition Corporation** $72,000,000 Initial Public Offering May 9, 2011	**SMG Indium Resources Ltd.** $24,000,000 Initial Public Offering May 4, 2011	**Mission NewEnergy Limited** $25,100,000 Initial Public Offering April 20, 2011	**Hyperdynamics Corporation** $143,800,000 Secondary/Follow-On March 25, 2011

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Past Transactions – Lead & Co-Managed

Prime Acquisition Corp. $36,000,000 Initial Public Offering March 24, 2011	**Gulfport Energy Corporation** $153,600,000 Secondary/Follow-On March 24, 2011	**Endeavour International Corporation** $110,000,000 Secondary/Follow-On March 24, 2011	**Kips Bay Medical, Inc.** $16,500,000 Initial Public Offering February 11, 2011	**On Track Innovation, Ltd.** $18,000,000 Secondary/Follow-On February 3, 2011	**Kingold Jewelry, Inc.** $23,000,000 Secondary/Follow-On January 14, 2011	**GeoResources, Inc.** $134,000,000 Secondary/Follow-On January 13, 2011	**Sino Clean Energy, Inc.** $33,000,000 Secondary/Follow-On December 22, 2010
Magic Software Enterprises Ltd. $21,200,000 Private Placement December 20, 2010	**Ventrus Biosciences, Inc.** $17,400,000 Initial Public Offering December 16, 2010	**YM Biosciences Inc.** $40,000,000 Secondary/Follow-On December 14, 2010	**FlatWorld Acquisition Corp.** $22,000,000 Initial Public Offering December 10, 2010	**SKY-mobi Limited** $58,000,000 Initial Public Offering December 10, 2010	**Geron Corporation** $87,000,000 Secondary/Follow-On December 7, 2010	**Lizhan Environmental Corp.** $10,000,000 Initial Public Offering November 19, 2010	**Ascent Solar Technologies, Inc.** $21,800,000 Secondary/Follow-On November 12, 2010
Triangle Petroleum Corporation $59,400,000 Secondary/Follow-On November 5, 2010	**China Linen Textile Industry, Ltd.** $7,000,000 Private Placement November 4, 2010	**Exact Sciences Corporation** $69,000,000 Secondary/Follow-On November 4, 2010	**JinkoSolar Holding Co., Ltd.** $126,000,000 Secondary/Follow-On November 4, 2010	**China Dredging Group Company Ltd.** $50,100,000 Private Placement October 29, 2010	**Energy XXI (Bermuda) Limited** $286,400,000 Secondary/Follow-On October 28, 2010	**Cavico Corp.** $2,100,000 Secondary/Follow-On October 27, 2010	**Funtalk China Holdings Limited** $49,000,000 Secondary/Follow-On October 26, 2010
Comstock Mining Inc $35,800,000 Private Placement October 21, 2010	**Yuhe International, Inc.** $25,200,000 Secondary/Follow-On October 20, 2010	**OncoGenex Pharmaceuticals** $50,000,000 Secondary/Follow-On October 19, 2010	**Golden Minerals Company** $75,000,000 Secondary/Follow-On October 7, 2010	**Cazador Acquisition Corporation** $46,000,000 Initial Public Offering October 7, 2010	**SkyPeople Fruit Juice, Inc.** $25,900,000 Secondary/Follow-On August 26, 2010	**D Medical Industries Ltd** $10,500,000 Initial Public Offering August 5, 2010	**China Intelligent Lighting and Electronics, Inc.** $10,100,000 Initial Public Offering June 17, 2010

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Past Transactions – Lead & Co-Managed

Universal Travel Group $20,000,000 Secondary/Follow-On June 16, 2010	**57th Street General Acquisition Corp.** $54,600,000 Initial Public Offering May 20, 2010	**China Agritech, Inc.** $23,000,000 Secondary/Follow-On April 29, 2010	**China Jo-Jo Drugstores, Inc.** $17,500,000 Secondary/Follow-On April 22, 2010	**NIVS IntelliMedia Technology Group, Inc.** $24,000,000 Secondary/Follow-On April 20, 2010	**Lihua International Inc.** $34,500,000 Secondary/Follow-On April 9, 2010	**Southern China Livestock International, Inc.** $7,600,000 Private Placement March 31, 2010	**Golden Minerals Company** $34,000,000 Secondary/Follow-On March 18, 2010
G. Willi-Food International Ltd. $20,000,000 Secondary/Follow-On March 11, 2010	**SinoCoking Coal and Coke Chemical Industries, Inc.** $44,000,000 Private Placement March 11, 2010	**Duoyuan Global Water, Inc.** $104,600,000 Secondary/Follow-On February 27, 2010	**China Redstone Group** $4,600,000 Private Placement February 22, 2010	**Derma Sciences, Inc.** $5,600,000 Secondary/Follow-On February 16, 2010	**Fushi Cooperweld, Inc.** $59,800,000 Secondary/Follow-On January 26, 2010	**Andatee China Marine Fuel Services Corp.** $22,700,000 Initial Public Offering January 26, 2010	**Seanergy Maritime Holdings Corp.** $30,000,000 Secondary/Follow-On January 26, 2010
Rex Energy Corp. $84,500,000 Secondary/Follow-On January 14, 2010	**DJSP Enterprises, Inc.** M&A January 11, 2010	**Funtalk China Holdings Limited** $21,700,000 Secondary/Follow-On December 17, 2009	**Crimson Exploration** $100,000,000 Secondary/Follow-On December 16, 2009	**Energy XXI (Bermuda) Limited** $171,000,000 Secondary/Follow-On December 8, 2009	**AuthentiDate Holding Corp** $3,400,000 Private Placement December 8, 2009	**ZIOPHARM Oncology Inc.** $48,000,000 Secondary/Follow-On December 4, 2009	**GeoResources, Inc.** $30,600,000 Secondary/Follow-On November 24, 2009
China Cord Blood Corporation $20,000,000 Secondary/Follow-On November 19, 2009	**GSME Acquisition Partners I** $36,000,000 Initial Public Offering November 19, 2009	**American Lorain Corporation** $12,000,000 Private Placement October 29, 2009	**Shandong LongKang Juice Co.** $15,100,000 Private Placement October 22, 2009	**China Agritech, Inc.** $15,000,000 Private Placement October 20, 2009	**ZST Digital Networks, Inc.** $25,000,000 Secondary/Follow-On October 20, 2009	**China Education Alliance, Inc.** $19,800,000 Secondary/Follow-On September 30, 2009	**ATP Oil & Gas Corporation** $98,100,000 Secondary/Follow-On September 23, 2009

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Past Transactions – Lead & Co-Managed

Wave2Wave Communications $9,000,000 Debt Replacement Facility September 8, 2009	**Lihua International Inc.** $10,400,000 Initial Public Offering September 4, 2009	**MannKind Corporation** $54,400,000 Secondary/Follow-On August 5, 2009	**FreeSeas, Inc.** $18,100,000 Secondary/Follow-On July 22, 2009	**Cell Therapeutics, Inc.** $43,700,000 Secondary/Follow-On July 22, 2009	**Skystar Bio-Pharmaceuticals Co.** $20,900,000 Secondary/Follow-On June 30, 2009	**Cyalume Light Technology** December 29, 2008	**Pantheon China Acquisition Corp. Merger with China Corp Blood Corp** $28,000,000 Bridge Loan December 10, 2008
Seanergy Maritime Holdings Corp. $395,300,000 M&A August 27, 2008	**SmartHeat, Inc.** $5,700,000 Private Placement July 8, 2008	**Sequenom, Inc.** $85,300,000 Secondary/Follow-On June 25, 2008	**NetSol Technologies, Inc.** Dual Listing June 16, 2008	**China Fundamental Acquisition Corp.** $30,000,000 Initial Public Offering May 15, 2008	**BPW Acquisition Corp.** $350,000,000 Initial Public Offering February 26, 2008	**Overture Acquisition Corp.** $150,000,000 Initial Public Offering January 30, 2008	**Trian Acquisition I Corp.** $800,000,000 Initial Public Offering January 23, 2008
Asia Special Situation Acquisition $100,000,000 Initial Public Offering January 16, 2008	**United Refining Energy Corp.** $450,000,000 Initial Public Offering December 11, 2007	**Global Consumer Acquisition Corp.** $300,000,000 Initial Public Offering November 21, 2007	**2020 ChinaCap Acquirco, Inc.** $60,000,000 Initial Public Offering November 9, 2007	**Secure America Acquisition Corp.** $80,000,000 Initial Public Offering October 23, 2007	**TM Entertainment and Media, Inc.** $72,000,000 Initial Public Offering October 17, 2007	**Stone Tan China Acquisition Corp.** $240,000,000 Initial Public Offering October 15, 2007	**FMG Acquisition Corp.** $36,000,000 Initial Public Offering October 4, 2007
Seanergy Maritime Holdings Corp. $220,000,000 Initial Public Offering September 24, 2007	**InterAmerican Acquisition Group** $40,000,000 Initial Public Offering September 5, 2007	**ImaRx Therapeutics Inc.** $15,000,000 Initial Public Offering July 25, 2007	**Alyst Acquisition Corp.** $56,000,000 Initial Public Offering June 29, 2007	**Response Genetics, Inc.** $21,000,000 Initial Public Offering June 4, 2007	**TransTech Services Partners** $36,000,000 Initial Public Offering May 23, 2007	**Arcade Acquisition Corporation** $60,000,000 Initial Public Offering May 21, 2007	**China Healthcare Acquisition Corp** $51,000,000 Initial Public Offering April 19, 2007

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Past Transactions – Lead & Co-Managed

PinPoint Advance Corp $36,000,000 Initial Public Offering April 19, 2007	**Alpha Security Group Corporation** $60,000,000 Initial Public Offering March 23, 2007	**Oceanaut, Inc.** $150,000,000 Initial Public Offering March 1, 2007	**Dekania Corp.** $97,000,000 Initial Public Offering February 1, 2007	**Oculus Innovative Sciences, Inc.** $24,200,000 Initial Public Offering January 26, 2007	**Fuwei Films (Holdings) Co.** $31,000,000 Initial Public Offering December 18, 2006	**SORL Auto Parts, Inc** $31,100,000 Secondary/Follow-On November 27, 2006	**Thermage, Inc.** $42,000,000 Initial Public Offering November 9, 2006
RRSat Global Communication $47,500,000 Initial Public Offering November 1, 2006	**Ivivi Technology, Inc.** $15,000,000 Initial Public Offering October 18, 2006	**Millennium India Acquisition Company** $58,000,000 Initial Public Offering July 20, 2006	**Energy Infrastructure Acquisition Corp.** $202,500,000 Initial Public Offering July 18, 2006	**Affinity Media International Corp.** $16,500,000 Initial Public Offering June 5, 2006	**Community Bankers Acquisition Corp.** $60,000,000 Initial Public Offering June 5, 2006	**Minrad International, Inc.** $32,500,000 Secondary/Follow-On May 23, 2006	**Compass Diversified Trust** $202,500,000 Initial Public Offering May 10, 2006
JK Acquisition Corp. $69,000,000 Initial Public Offering April 11, 2006	**Incredimail, Ltd.** $21,500,000 Initial Public Offering January 30, 2006	**Star Maritime Acquisition Corp.** $188,700,000 Initial Public Offering December 15, 2005	**Key Hospitality Acquisition Corp.** $48,000,000 Initial Public Offering October 20, 2005	**BioDelivery Sciences Int'l** $8,800,000 Secondary/Follow-On September 29, 2005	**Ad Venture Partners** $54,000,000 Initial Public Offering August 26, 2005	**Healthcare Acquisition Corp.** $72,000,000 Initial Public Offering July 28, 2005	**Comtech Group** $40,400,000 Secondary/Follow-On July 15, 2005
Gentium S.p.A $24,800,000 Initial Public Offering June 16, 2005	**Coffee Holding Co., Inc.** $9,200,000 Initial Public Offering May 2, 2005	**Interchange Inc.** $22,000,000 Initial Public Offering October 19, 2004	**GuruNet Corp.** $11,800,000 Initial Public Offering October 13, 2004	**Newtek Business Services, Inc.** $25,000,000 Secondary/Follow-On June 28, 2004	**Manhattan Pharmaceuticals** $10,000,000 Private Placement Sole Placement Agent	**Acacia Combimatrix Corp.** $4,900,000 Private Placement Sole Placement Agent	**TeamStaff, Inc.** $4,300,000 Private Placement Sole Placement Agent

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Past Transactions – Lead & Co-Managed

ADM Tronics Unlimited
$6,100,000
Private Placement
Sole Placement Agent

Starfire Systems, Inc.
$3,000,000
Private Placement
Co-Placement Agent

pSivida LTD
$15,000,000
Private Placement
Co-Placement Agent

Velocity Express Corporation
$45,000,000
Private Placement
Co-Placement Agent

Xstream Beverage Network, Inc.
$17,500,000
Private Placement
Sole Placement Agent

Drugmax, Inc.
$17,000,000
Private Placement
Co-Placement Agent

Association of Volleyball Professionals
$5,000,000
Private Placement
Sole Placement Agent

Altait Nanotechnologies
$20,250,000
Shelf Offering
Sole Placement Agent

PacificNet Inc.
$8,000,000
Convertible Debt Private Placement
Co-Placement Agent

Getium S.p.A.
$10,900,000
Private Placement
Co-Placement Agent

Diguang Electronics
$12,000,000
Private Placement
Co-Placement Agent

PRB Gas Transportation
$22,000,000
Private Placement
Co-Placement Agent

ImaRx Therapeutics
$14,200,000
Private Placement
Co-Placement Agent

Jed Oil Inc.
$34,300,000
Private Placement
Co-Placement Agent

Netsol Technologies, Inc.
$5,500,000
Private Placement
Sole Placement Agent

Debt Resolve, Inc.
$2,600,000
Bridge Financing
Co-Placement Agent

Pipeline Data, Inc.
$37,000,000
Convertible Debt Private Placement
Sole Placement Agent

Cel-Sci Corporation
$8,300,000
Private Placement
Sole Placement Agent

IXI Mobile
$20,000,000
Bridge Financing
Co-Placement Agent

Hyperspace Communications, Inc.
$9,500,000
Private Placement
Sole Placement Agent

Asiamart, Inc.
$3,100,000
Private Placement
Co-Placement Agent

Signalife, Inc.
$2,900,000
Private Placement
Sole Placement Agent

Universal Guardian Holdings, Inc.
$6,000,000
Private Placement
Sole Placement Agent

Conmed Healthcare Management, Inc.
$15,000,000
Private Placement
Sole Placement Agent

Telestone Technologies Corp.
$6,000,000
Private Placement
Sole Placement Agent

Velcera, Inc.
$9,900,000
Private Placement
Sole Placement Agent

IsoRay, Inc.
$16,500,000
Private Placement
Co-Placement Agent

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$6,800,000
Private Placement
Sole Placement Agent

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Private Placement
Sole Placement Agent

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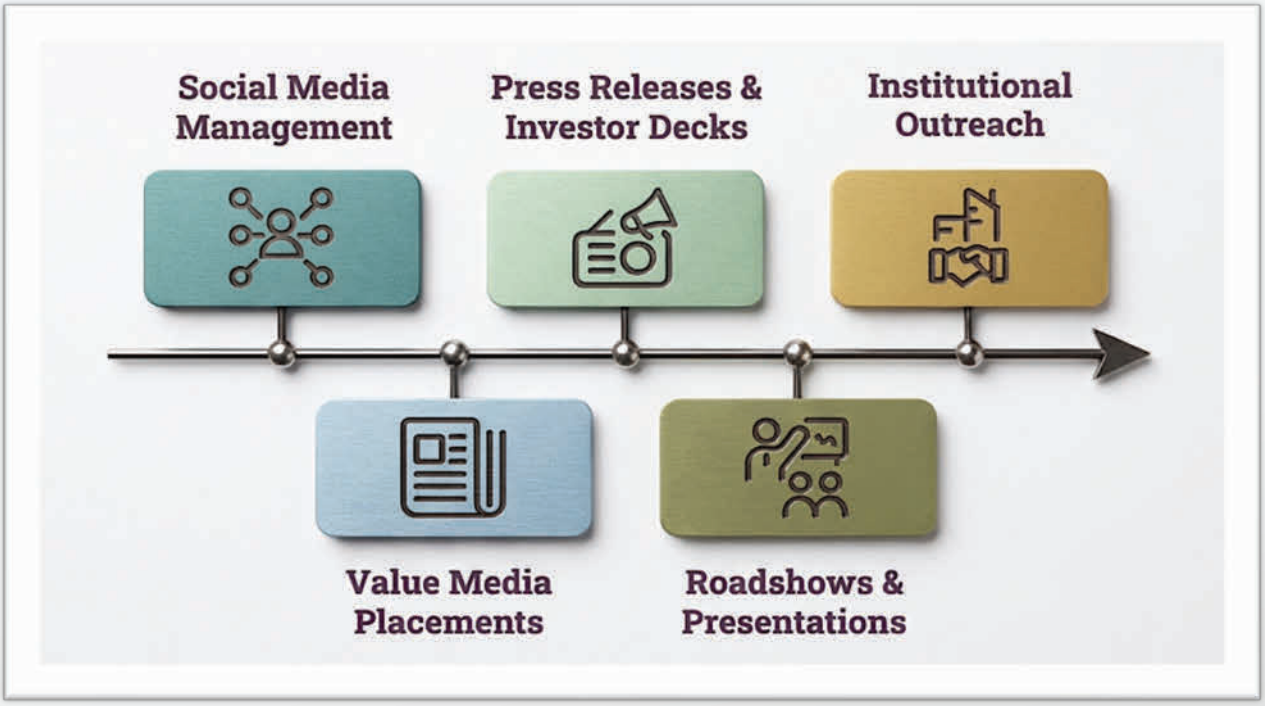
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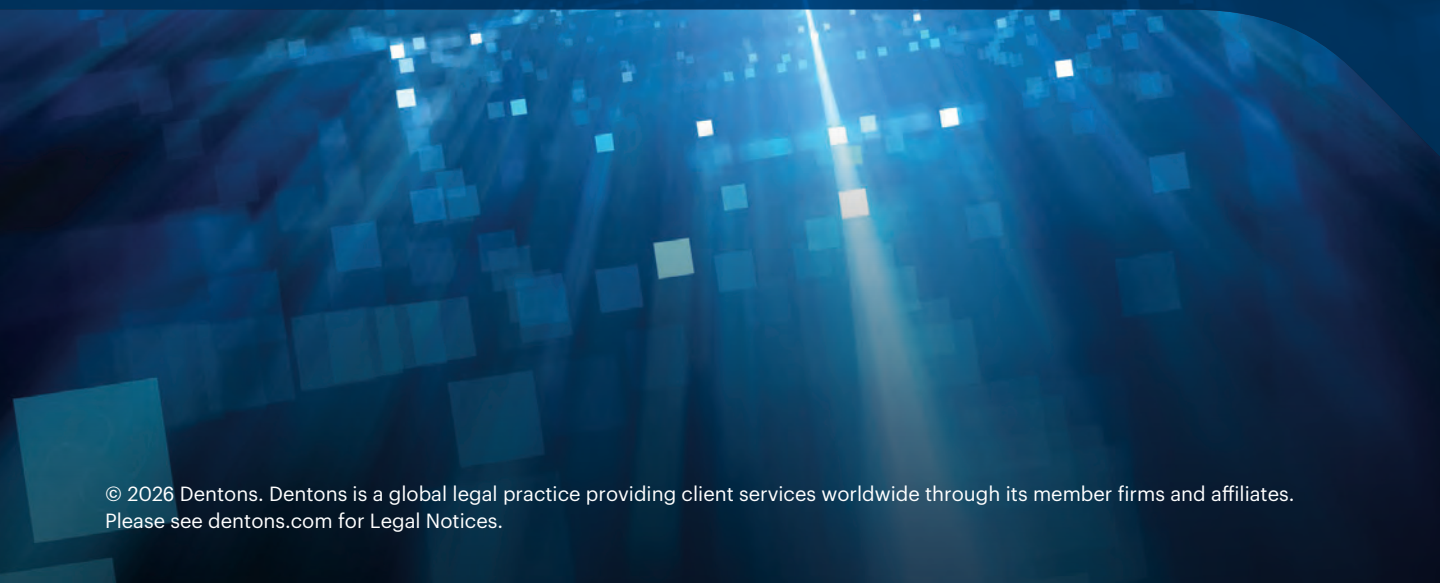
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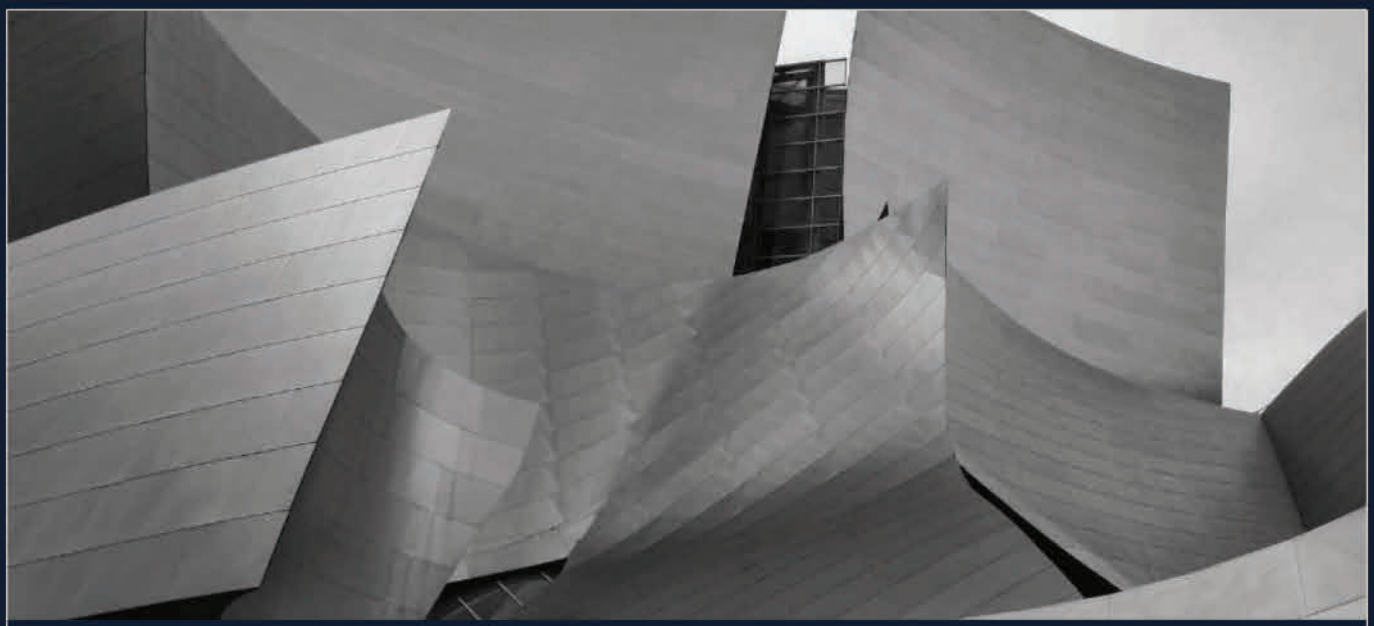
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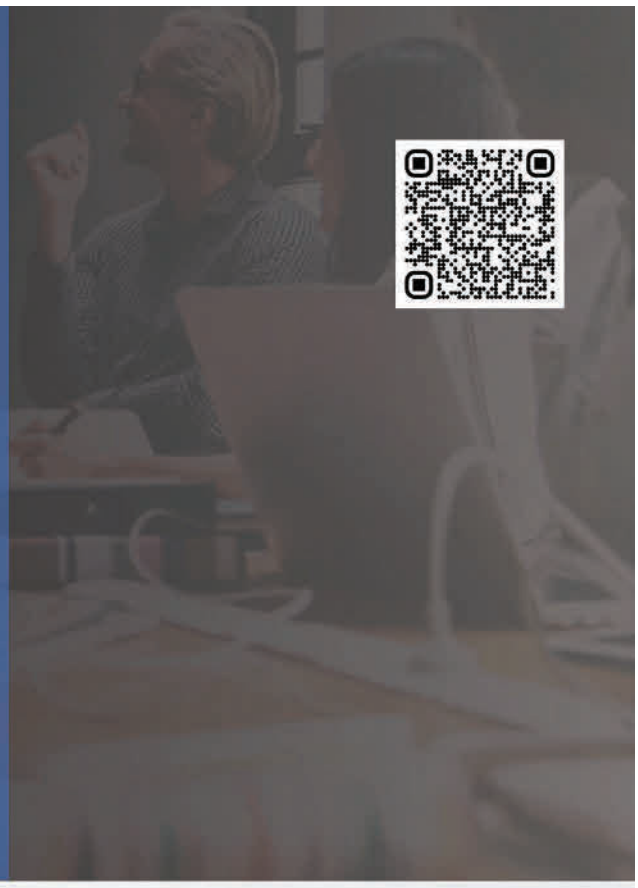
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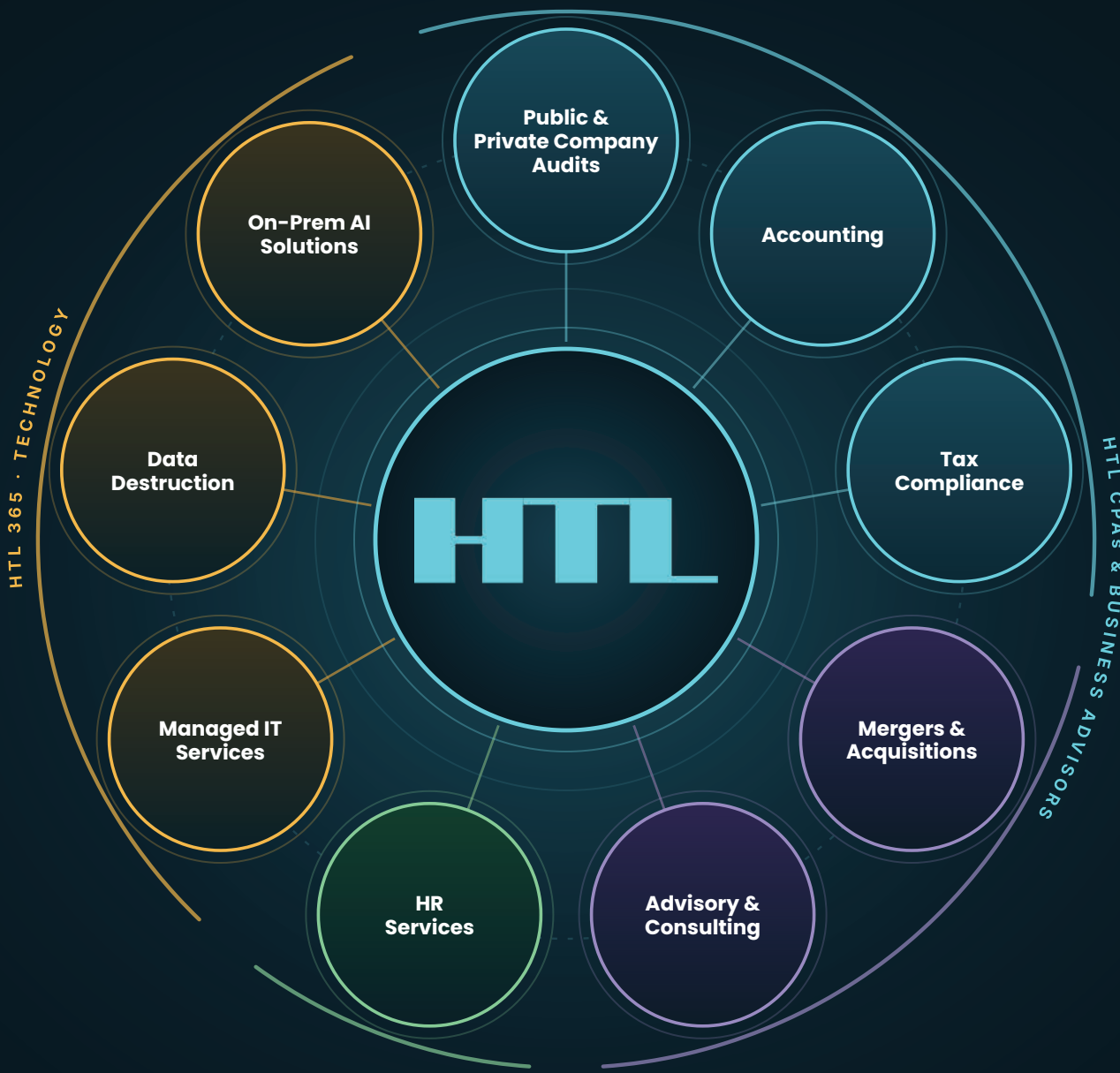
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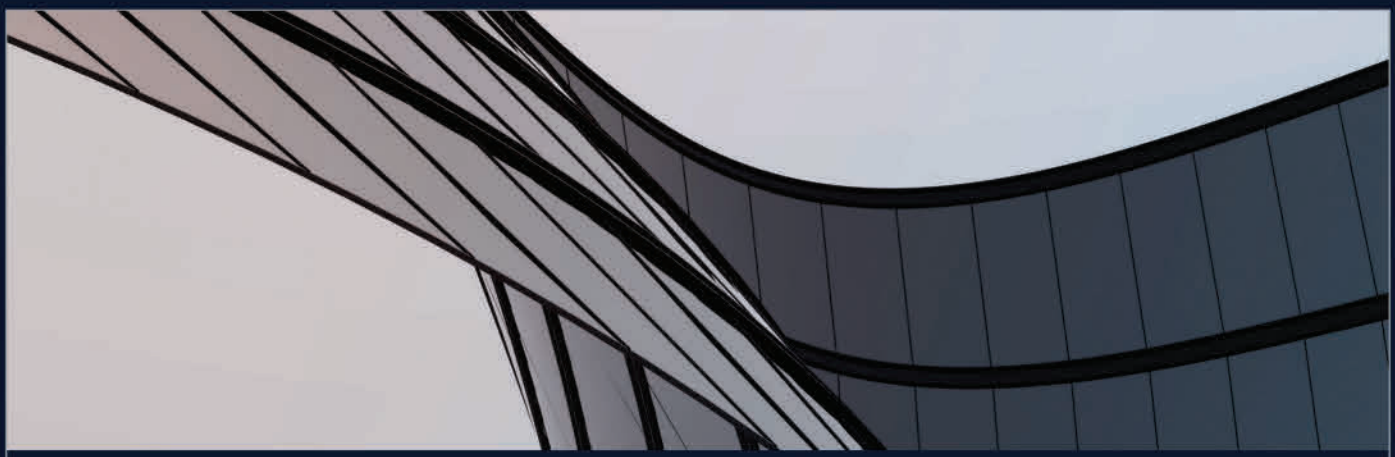


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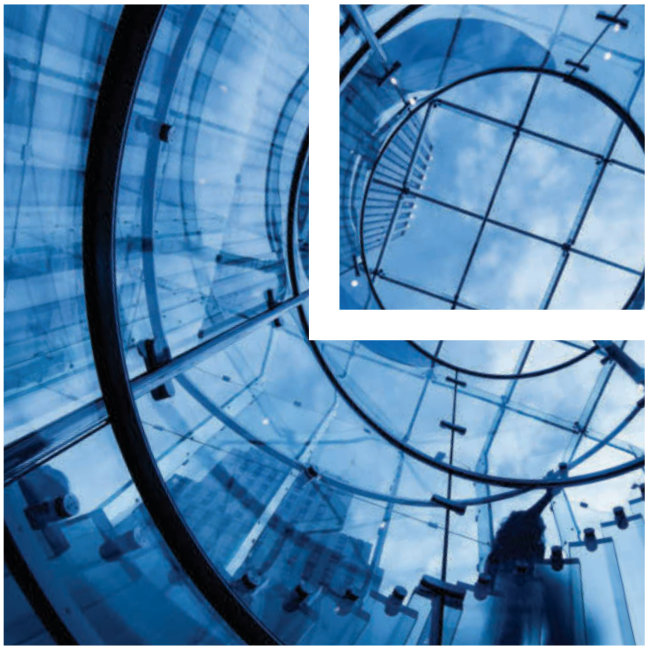
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