

Company Overview

U.S. Gold Corp. (USAU) is a US focused gold exploration company. USAU is advancing 2 projects – Copper King located in Southeast WY and Keystone – located on the Cortez Trend in North Central NV.

U.S. Gold Corp.

1910 Idaho Street
Suite 102 - Box 604
Elko, NV 89801

U.S. Gold Corp. Commences Autumn 2018 Drilling Program at the Keystone Project, Cortez Trend, Nevada

Nov 6 2018, 8:00 AM EST

U.S. Gold Corp. Enters into ATM Agreement

Nov 2 2018, 5:30 PM EDT

U.S. Gold Corp. Announces Amendments to Its Bylaws, Updates to Its Corporate Governance Charters and Policies, and Execution of Certain Executive Employment Agreements

Nov 2 2018, 5:30 PM EDT

Stock Overview

Symbol	USAU
Exchange	Nasdaq
Market Cap	18.23m
Last Price	\$0.98
52-Week Range	\$0.97 - \$3.27

Investor Relations

T: 800-557-4550
ir@usgoldcorp.gold

Disclaimer

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.