

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
DCT INDUSTRIAL TRUST INC.		82-0538520	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
TRACY WARD	415-733-9565	TWARD@PROLOGIS.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
1800 WAZEE STREET, SUITE 500		DENVER, CO 80202	
8 Date of action		9 Classification and description	
1/4/2018, 4/11/2018, 7/11/2018		QUARTERLY DIVIDEND PAYMENTS	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
233153204		DCT	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► DCT INDUSTRIAL TRUST INC. PAID QUARTERLY COMMON STOCK DIVIDENDS OF \$0.36 PER SHARE IN 2018. PLEASE SEE BELOW FOR EACH QUARTER:

	DECLARATION	RECORD	PAYABLE	
QUARTER	DATE	DATE	DATE	DIVIDEND
Q4 2017	11/2/2017	12/22/2017	1/4/2018	\$0.36
Q1 2018	2/1/2018	3/30/2018	4/11/2018	\$0.36
Q2 2018	4/29/2018	6/29/2018	7/11/2018	\$0.36

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► DCT INDUSTRIAL TRUST INC. DETERMINED THAT 74.71% OF THE COMMON STOCK CASH DIVIDEND PAID EACH QUARTER IS A RETURN OF CAPITAL, WHICH IS A REDUCTION OF THE TAX BASIS. THE FOLLOWING ARE THE PER SHARE AMOUNTS OF RETURN OF CAPITAL INCLUDED IN EACH DIVIDEND:

PAYABLE	RETURN OF
DATE	CAPITAL
1/4/2018	\$0.268941
4/11/2018	\$0.268941
7/11/2018	\$0.268941

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► DCT INDUSTRIAL TRUST INC. DETERMINES ITS ANNUAL EARNINGS AND PROFITS UNDER IRC SECTION 312 (AS MODIFIED BY IRC SECTION 857(d) FOR A REAL ESTATE INVESTMENT TRUST) AND THE REGULATIONS THEREUNDER. DIVIDENDS IN EXCESS OF EARNINGS AND PROFITS ARE A RETURN OF CAPITAL.

Part II Organizational Action (continued)**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶

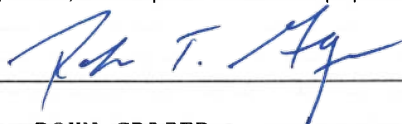
IRC SECTION 301(c)(2)

18 Can any resulting loss be recognized? ▶ NO TAX LOSS IS RECOGNIZED BY SHAREHOLDERS AS A RESULT OF RECEIVING THE 2018 COMMON STOCK QUARTERLY DISTRIBUTION PAYMENTS.**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶



Date ▶ 1/25/2019

Print your name ▶ ROHN GRAZER

Title ▶ MANAGING DIRECTOR, TAX

Paid Preparer Use Only

Print/Type preparer's name

EDDIE BOZEMAN

Preparer's signature



Date

1/25/19

Check ☐ if self-employed

PTIN

P00742238

Firm's name ▶ DELOITTE TAX LLP

Firm's EIN ▶ 86-1065772

Firm's address ▶ 191 PEACHTREE ST, STE 2000, ATLANTA, GA 30303-1924

Phone no. 404-220-1500

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054