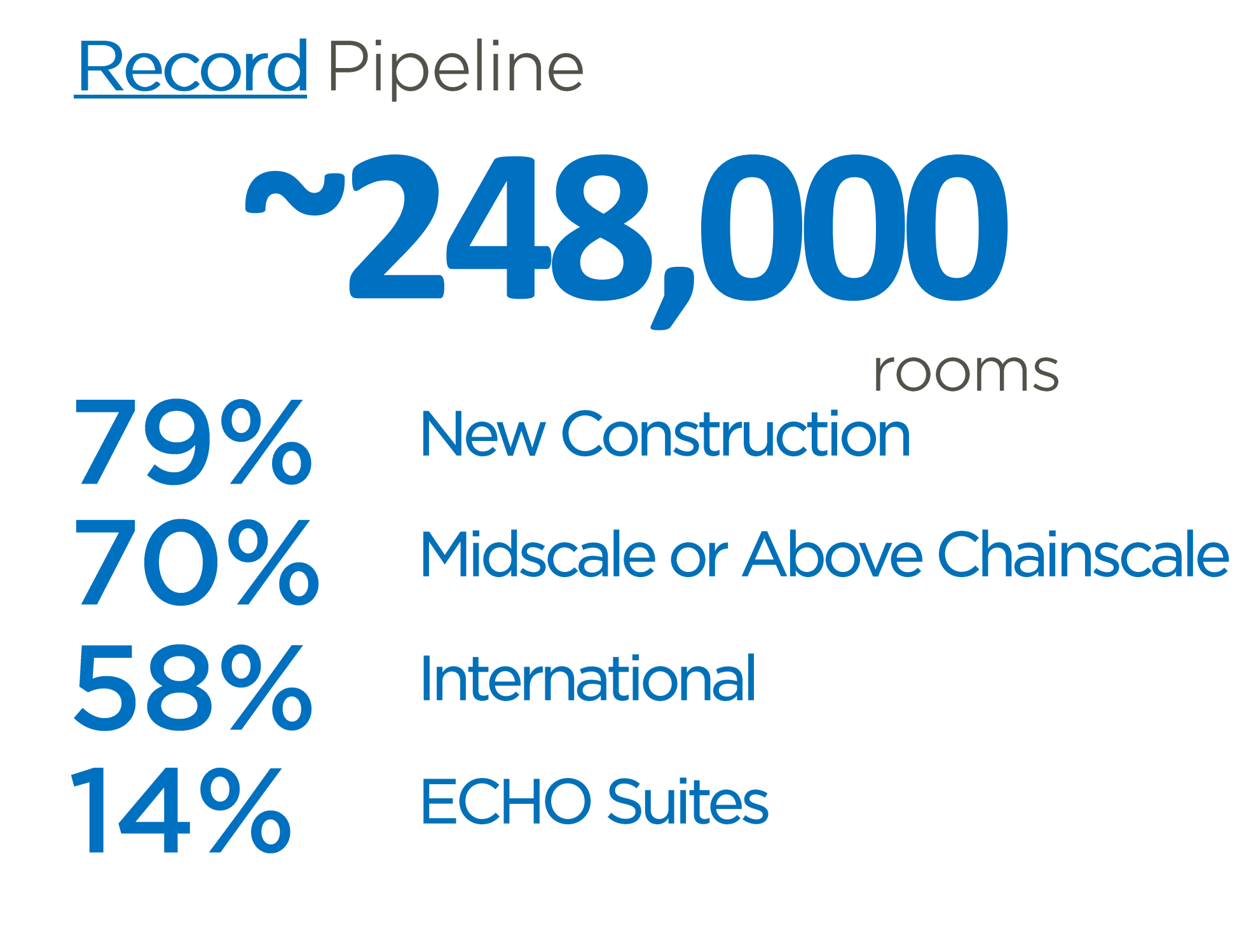
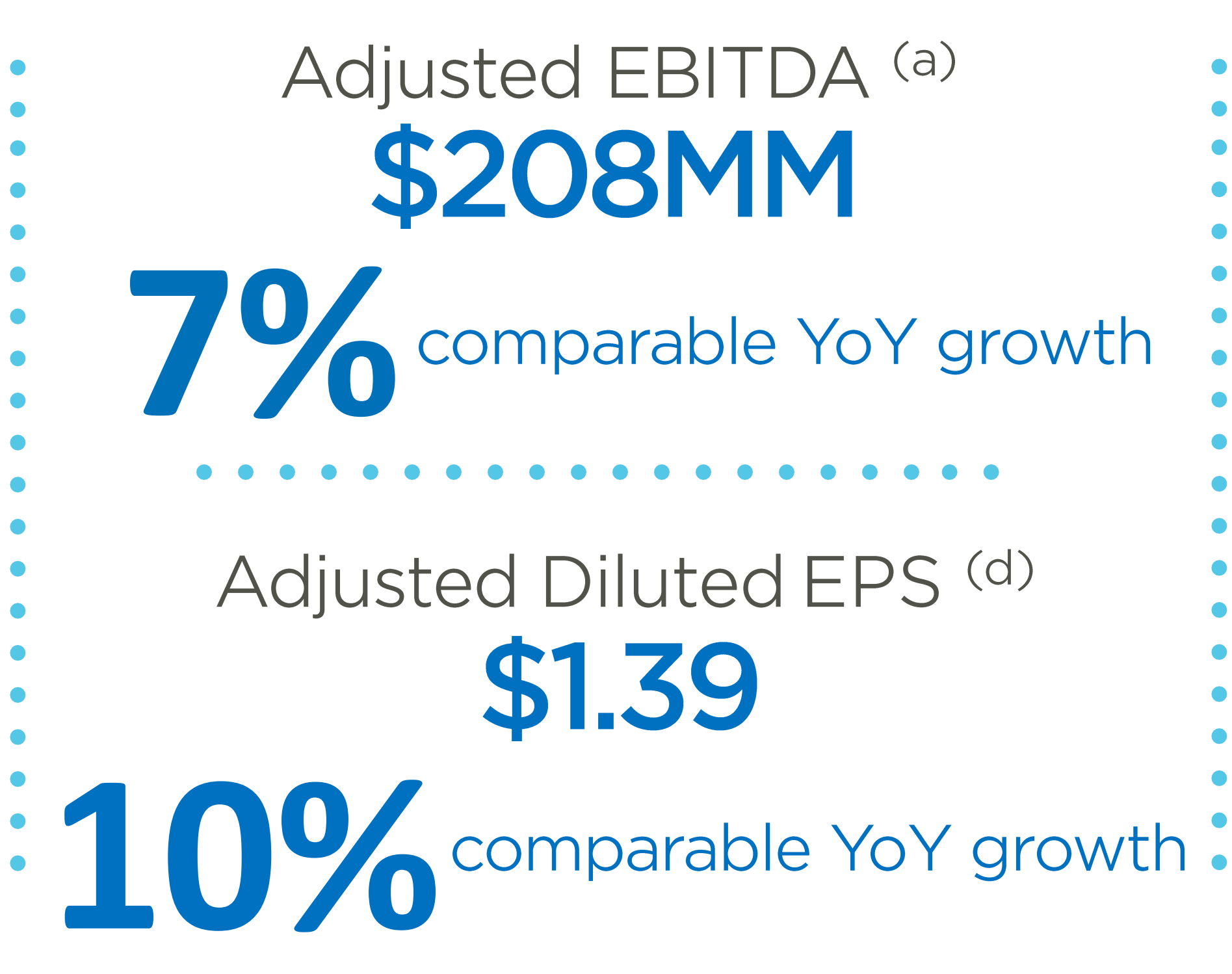


HIGHLY RESILIENT BUSINESS MODEL
GENERATES HIGH MARGINS AND
SIGNIFICANT FREE CASH FLOW

Highlights

- + Reaffirmed 3-year adjusted EBITDA CAGR ^(a) outlook of 7 - 10% with \$2B cash available for enhancing shareholder value to generate an adjusted EPS CAGR in the mid-teens
- + On track to deliver 6-8% Adjusted EBITDA growth ^(a) in full-year 2024 and raised full-year 2024 adjusted diluted EPS outlook to \$4.22 - \$4.34
- + Year-over-year ancillary revenues growth of 8% and U.S. royalty rate growth of 12 basis points
- + Opened second ECHO Suites Extended Stay by Wyndham and awarded another 10 ECHO contracts
- + Generated YTD adjusted free cash flow of \$267MM ^(b)
- + Returned \$126MM to shareholders through \$97MM of share repurchases and quarterly cash dividends of \$0.38 per share

YoY NRG Global ⬆ 4% U.S. ⬆ 1%	Global RevPAR ^(c) YoY Growth ⬆ 1%
U.S. Pipeline YoY Growth ⬆ 7%	Global Pipeline YoY Growth ⬆ 5%
# U.S. Contracts Awarded 95 YoY Growth ⬆ 10%	U.S. Room Openings ~7K YoY Growth ⬆ 15%



(a) Reported net income was \$102MM for Q3 2024, which decreased YOY by 1%. Adjusted EBITDA CAGR and adjusted EBITDA growth outlooks reflect growth on a comparable basis, which represents a comparison eliminating the variability in its marketing funds.
(b) Excludes payments related to successful defense of a hostile takeover attempt. YTD 2024 net cash from operating, investing and financing activities was \$156 million, (\$40 million) and (\$100 million), respectively.
(c) Represents RevPAR comparisons in constant currency.
(d) Reported diluted earnings per share was \$1.29 for Q3 2024, which increased YOY by 7%. Comparable growth represents a comparison eliminating the variability in its marketing funds.
For full financial data and non-GAAP reconciliations, please see the Company's Third Quarter 2024 earnings release and investor presentation at investor.wyndhamhotels.com.