## Q2 2024 RESULTS



## THELARGEST HOTEL FRANCHISING COMPANY IN THE WORLD\*

YoY NRG **%** Global YoY Growth 1 2% U.S. Global Pipeline U.S. Pipeline YoY Growth 1 5%

# U.S. Contracts 96 Awarded

YoY Growth **T33%** 

Global RevPAR (a)

YoY Growth **1** 7%

U.S. Room >7K Openings YoY Growth 16% Adjusted EBITDA (b)

\$178MM

6% comparable YoY growth

Adjusted Diluted EPS (c)

\$1.13

12% comparable YoY growth

Record Pipeline

~245,000

**79%** 

**New Construction** 

70% Midscale or Above Chainscale

58% International

14% **ECHO Suites** 

Reaffirmed 3-year adjusted EBITDA CAGR outlook of 7 - 10% with \$2B cash available for enhancing shareholder value to generate an adjusted EPS CAGR in the mid-teens

## Raised full-year 2024 adjusted diluted EPS outlook to \$4.20 - \$4.32

14<sup>th</sup> consecutive quarter of net room growth and 16<sup>th</sup> consecutive quarter of pipeline expansion

Opened first ECHO Suites Extended Stay by Wyndham in Spartanburg, SC

Generated YTD adjusted free cash flow of \$171MM (d)

Returned \$162MM to shareholders through \$131MM of share repurchases and quarterly cash dividends of \$0.38 per share

(a) Represents RevPAR comparisons in constant currency.

Highlights

Reported net income was \$86MM for Q2 2024, which increased YOY by 23%. Comparable growth represents a comparison eliminating the variability in its marketing funds.

(c) Reported diluted earnings per share was \$1.07 for Q2 2024, which increased YOY by 30%. Comparable growth represents a comparison eliminating the variability in its marketing funds.

(d) Excludes payments related to successful defense of a hostile takeover attempt. YTD 2024 net cash from operating, investing and financing activities was \$77 million, (\$31 million) and (\$32 million), respectively. For full financial data and non-GAAP reconciliations, please see the Company's Second Quarter 2024 earnings release at investor.wyndhamhotels.com. \*Largest hotel franchising company in the world based on the number of properties.