

Ladenburg Thalmann Financial Services Inc.

REPORTING OF COMPLAINTS REGARDING ACCOUNTING AND AUDIT MATTERS

The Board of Directors of Ladenburg Thalmann Financial Services Inc. (collectively with its subsidiaries, the “Company”) has adopted a policy on reporting of complaints regarding accounting and audit matters. The policy is designed to provide a channel of communication for employees and others who have concerns about the conduct of the Company or any of the Company’s people, including with respect to accounting and audit matters.

Employees or others may report complaints on a confidential or anonymous basis by any of the following:

- Toll-free telephone: 844-230-0007 (Spanish-speaking 800-216-1288). To ensure your confidentiality, this phone line is provided by an independent company, and is available 24 hours a day, 7 days a week.
- Website: www.lighthouse-services.com/ladenburg
- E-Mail: reports@lighthouse-services.com (must include company name with report)
- Fax: (215) 689-3885 (must include company name with report)
- Mail: Mailing address for written documents (must include company name with report):

Lighthouse Services, Inc.
1125 Blyth Court
Blue Bell, PA 19422 U.S.A.