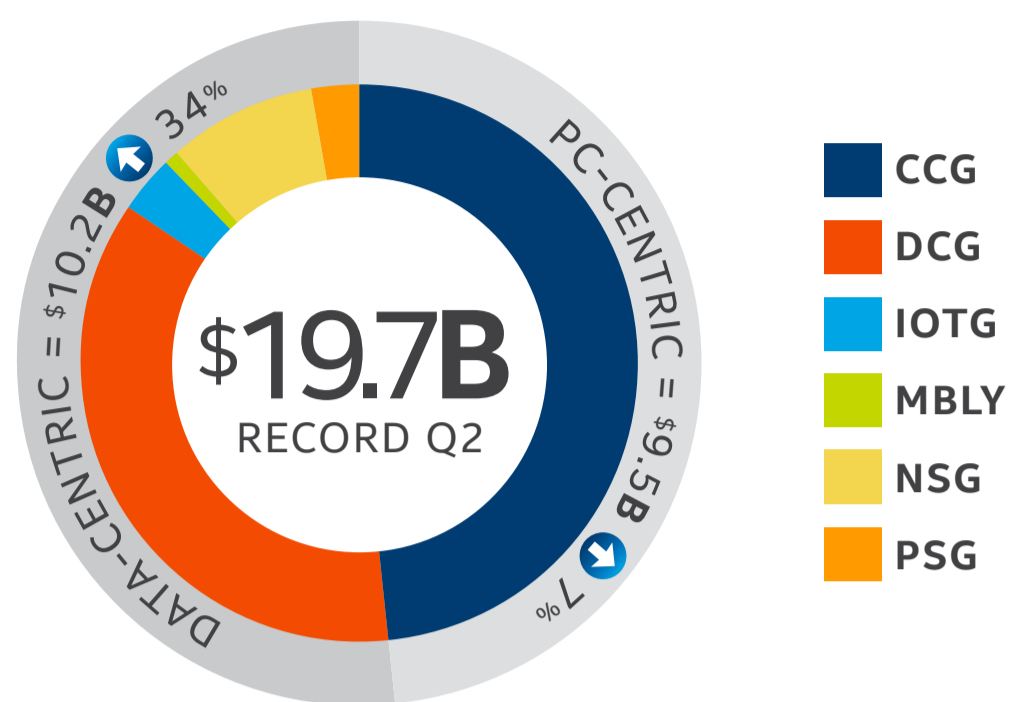


INTEL Q2 2020 RESULTS

NASDAQ: INTC

TOTAL Q2'20 REVENUE



“ It was an excellent quarter, well above our expectations on the continued strong demand for computing performance to support cloud-delivered services, a work- and learn-at-home environment, and the build-out of 5G networks. In our increasingly digital world, Intel technology is essential to nearly every industry on this planet. We have an incredible opportunity to enrich lives and grow this company with a continued focus on innovation and execution. ”



– BOB SWAN, INTEL CEO

PC-CENTRIC

Group	Revenue	YOY Change
CLIENT COMPUTING GROUP (CCG)	\$9.5B	↑ 7%

DATA-CENTRIC

Group	Revenue	YOY Change
DATA CENTER GROUP (DCG)	\$7.1B	↑ 43%
INTERNET OF THINGS GROUP (IOTG)	\$670M	↓ 32%
MOBILEYE (MBLY)	\$146M	↓ 27%
NON-VOLATILE MEMORY SOLUTIONS GROUP (NSG)	\$1.7B	↑ 76%
PROGRAMMABLE SOLUTIONS GROUP (PSG)	\$501M	↑ 2%

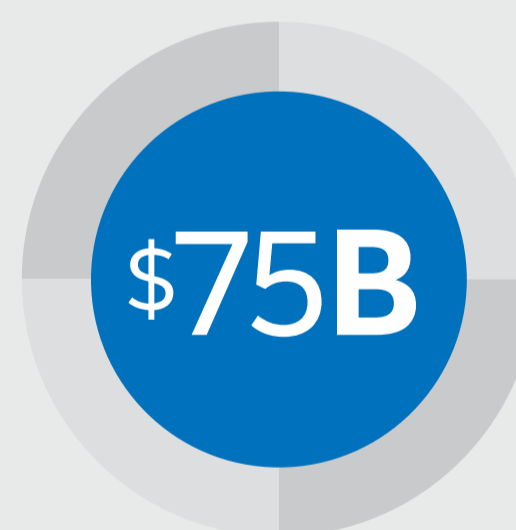
NON-GAAP EPS

\$1.23 ↑ 16% YOY

CASH & DIVIDENDS YTD

\$17.3B CASH FROM OPS **\$10.6B** FREE CASH FLOW **\$2.8B** PAID DIVIDENDS

FULL YEAR '20 OUTLOOK



DATA-CENTRIC YOY

↑ ~10%

PC-CENTRIC YOY

↔ Flat to slightly down

HIGHLIGHTS



INTRODUCED NEW 10TH GEN INTEL® CORE™ VPRO®



LAUNCHED “LAKEFIELD” HYBRID CPU WITH FOVEROS



ACQUIRED MOOVIT, ADVANCING MOBILEYE'S MAAS OFFERING



SHIPPED 3RD GEN INTEL® XEON® SCALABLE WITH BUILT-IN AI



YTD free cash flow (\$10.6B) is GAAP cash from operations (\$17.3B) minus capital expenditures (\$6.7B). Q2 non-GAAP EPS (\$1.23) is Q2 GAAP EPS (\$1.19) after acquisition-related adjustments (+\$0.08) and ongoing mark-to-market on marketable equity securities (-\$0.04). For a full explanation of these non-GAAP measures, see Intel's Q2 2020 earnings release at [intc.com](https://www.intel.com).

Our FY 2020 outlook and other statements about future plans, expectations, and opportunities are forward-looking statements. They are based on current expectations as of July 23, 2020 but are subject to many risks and uncertainties that could cause actual results to differ materially from those anticipated. Important factors that could cause actual results to differ materially are set forth in Intel's Q2 2020 earnings release at [intc.com](https://www.intel.com), and our most recent reports on Forms 10-K and 10-Q, available at [intc.com](https://www.intel.com) and [sec.gov](https://www.sec.gov).