

For a description of how the below metrics are calculated, see (i) our 2017 Annual Report on Form 10-K filed with the Securities and Exchange Commission (SEC) on March 6, 2018, (ii) the quarterly earnings releases and presentation materials for each applicable period available on our investor relations website and (iii) the accompanying notes therein.

Operating Metrics

peracing metrics	FY2015	1Q16	2Q16	3Q16	4Q16	FY2016	1Q17	2Q17	3Q17	4Q17	FY2017	1Q18	2Q18	3Q18
Customers Deployed (1) (in period)		8,300	9,000	11,100	10,600	39,000	10,200	10,200	12,600	11,600	44,600	9,400	12,100	13,200
Lease Customers Deployed (1) (in period)		7,000	7,300	9,800	9,000	33,100	9,300	8,900	11,100	9,900	39,200	8,000	10,400	11,100
Cumulative Customers (1)		102,000	111,000	123,000	134,000	134,000	144,000	156,000	169,000	180,000	180,000	189,000	202,000	218,000
MW Deployed	202.9	59.9	65.2	79.9	77.2	282.2	72.8	75.6	89.8	85.1	323.3	67.6	90.7	99.8
Cumulative MW Deployed	596.0	656.0	721.0	801.0	878.5	878.5	951.3	1,026.9	1,116.7	1,201.8	1,201.8	1,269.4	1,360.1	1,459.9
Leased MW Deployed	186.2	51.7	54.9	71.6	67.3	245.5	67.4	67.1	80.2	74.2	289.0	58.7	78.9	85.3
Leased MWs as % of total MW Deployed	92%	86%	84%	90%	87%	87%	93%	89%	89%	87%	89%	87%	87%	85%
Cumulative Leased MW Deployed (2)	529.3	580.9	635.9	707.4	774.8	774.8	842.1	909.3	989.5	1,063.7	1,063.7	1,122.4	1,201.3	1,286.6
y/y growth		54%	52%	50%	46%	46%	45%	43%	40%	37%	37%	33%	32%	30%
Project Value (per watt)	\$ 4.76	\$ 4.51	\$ 4.61	\$ 4.43	\$ 4.41	\$ 4.48	\$ 4.21	\$ 4.47	\$ 4.49	\$ 4.52	\$ 4.43	\$ 4.61	\$ 4.10	\$ 4.34
Contracted Renewal	4.19 0.57	3.99 0.52	4.03 0.58	3.84 0.59	3.80 0.60	3.90 0.58	3.58 0.63	3.89 0.58	3.92 0.57	3.96 0.56	3.84 0.58	4.03 0.58	3.51 0.59	3.79 0.55
Creation Cost (per watt) (3)(4)	\$ 4.06	\$ 4.07	\$ 3.75	\$ 3.36	\$ 3.41	\$ 3.61	\$ 3.38	\$ 3.37	\$ 3.34	\$ 3.30	\$ 3.34	\$ 3.51	\$ 3.12	\$ 3.34
Installation	2.95	2.97	2.80	2.63	2.71	2.76	2.67	2.70	2.72	2.61	2.68	2.65	2.35	2.52
Sales & Marketing (expensed & capitalized)	0.83	0.86	0.86	0.64	0.58	0.72	0.51	0.54	0.49	0.53	0.52	0.75	0.69	0.73
General & Administrative	0.37	0.35	0.33	0.24	0.28	0.29	0.29	0.29	0.27	0.30	0.29	0.30	0.25	0.23
(-) Platform services margin	(0.09)	(0.12)	(0.24)	(0.15)	(0.16)	(0.17)	(0.09)	(0.16)	(0.15)	(0.15)	(0.14)	(0.19)	(0.16)	(0.14)
Sunrun Built Install Cost (per watt)		\$ 2.36	\$ 2.27	\$ 2.01	\$ 2.04	\$ 2.21	\$ 2.14	\$ 1.87	\$ 1.72	\$ 1.85	\$ 1.89	\$ 1.92	\$ 1.95	\$ 2.06
Unlevered NPV (per watt)	\$ 0.70	\$ 0.44	\$ 0.86	\$ 1.07	\$ 1.00	\$ 0.87	\$ 0.83	\$ 1.10	\$ 1.15	\$ 1.22	\$ 1.09	\$ 1.10	\$ 0.98	\$ 1.00
NPV created (\$ in millions)	\$ 130	\$ 23	\$ 47	\$ 76	\$ 67	\$ 213	\$ 56	\$ 74	\$ 93	\$ 91	\$ 314	\$ 65	\$ 77	\$ 86
y/y growth		3%	70%	126%	47%	64%	145%	56%	21%	35%	47%	16%	4%	(7)%
Gross Earning Assets, contracted (5)(6)	\$ 842	\$ 913	\$ 992	\$ 1,108	\$ 1,200	\$ 1,200	\$ 1,269	\$ 1,229	\$ 1,359	\$ 1,459	\$ 1,459	\$ 1,583	\$ 1,715	\$ 1,912
Gross Earning Assets, renewal (5)	432	467	507	561	609	609	647	665	709	754	754	800	863	917
Gross Earning Assets (\$ in millions) (5)(6)	\$ 1,274	\$ 1,380	\$ 1,499	\$ 1,669	\$ 1,809	\$ 1,809	\$ 1,916	\$ 1,894	\$ 2,068	\$ 2,213	\$ 2,213	\$ 2,383	\$ 2,578	\$ 2,829
q/q growth y/y growth		8% 57%	9% 56%	11% 55%	8% 42%	42%	6% 39%	(1)% 26%	9% 24%	7% 22%	22%	8% 24%	8% 36%	10% 37%
(-) Project level debt	(338)	(442)	(512)	(571)	(654)	(654)	(702)	(780)	(869)	(1,048)	(1,048)	(1,137)	(1,251)	(1,318)
(+) Project level debt (+) Pro forma debt adjustment (5)	(336)	(442)	(312)	(371)	(034)	(034)	(702)	120	130	155	155	182	186	186
(-) Pro forma dest adjustment (-) Pro forma pass-through financing obligation (7)(8)	(157)	(148)	(144)	(143)	(137)	(137)	(138)	(139)	(138)	(138)	(138)	(138)	(224)	(308)
Net Earning Assets (\$ in millions) (7)	\$ 779	\$ 791	\$ 843	\$ 954	\$ 1.018	\$ 1.018	\$ 1,076	\$ 1.095	\$ 1,192	\$ 1,182	\$ 1,182	\$ 1,289	\$ 1,290	\$ 1,389
q/q growth	Ψ.119	2%	7%	13%	7%	Ψ 1,010	6%	2%	9%	(1)%	ψ 1,102	9%	0%	8%
y/y growth		60%	51%	55%	31%	31%	36%	30%	25%	16%	16%	20%	18%	17%
Contracted Net Earning Assets (\$ in millions) (7)	\$ 347	\$ 323	\$ 336	\$ 394	\$ 409	\$ 409	\$ 429	\$ 430	\$ 482	\$ 428	\$ 428	\$ 489	\$ 427	\$ 472
q/q growth		(7)%	4%	17%	4%		5%	0%	12%	(11)%		14%	(13)%	11%
y/y growth					18%	18%	33%	28%	23%	5%	5%	14%	(1)%	(2)%

⁽¹⁾ Customer counts are rounded.

⁽²⁾ Cumulative Leased MW Deployed were reduced by 6.3 MW following accounting standard changes implemented in 1Q 2018 based on transactions prior to 2015. This adjustment has no effect on Cumulative MW Deployed.

(3) The presentation of Creation Cost for periods commencing with March 31, 2018 reflects changes made to the calculation owing to the adoption of new accounting standards, as described in materials available on our investor relations website. The presentation of Creation Cost for

⁽³⁾ The presentation of Creation Cost for periods commencing with March 31, 2018 reflects changes made to the calculation owing to the adoption of new accounting standards, as described in materials available on our investor relations website. The presentation of Creation Cost for periods prior to March 31, 2018 remain as previously reported, as the new calculation and recast financials would have resulted in immaterial changes in the Creation Cost for such prior periods. Please see our recast financials summary available on our investor relations website.

(4) Creation Cost for Q1 2016 excludes exit costs in Nevada. Creation Cost for 10 2018 excludes two non-recurring items totaling approximately \$7 million: charges related to establishing a reserve for litigation and an impairment of solar assets under construction by a channel partner that ceased operations. Creation Cost for 2Q 2018 excludes a non-recurring item of \$1.9 million for settlement of the consolidated state court class action lawsuit related to the IPO.

⁽⁵⁾ Gross Earning Assets excludes the pro-rata share of forecasted unlevered cash flows attributable to project equity financing partners, allocated based on the estimated pro-rata split of cash flows. Because estimated cash distributions to our project equity financing partners are deducted from Gross Earning Assets, so is a proportional share of the corresponding project level debt from Net Earning Assets.

⁽⁶⁾ In the fourth quarter of 2017, Gross Earnings Assets under Energy Contract and Total Gross Earning Assets were reduced by \$13 million to reflect changes related to modifications to the Federal Tax Code for assets

deployed through December 31, 2017, including a reduction held as a reserve pending final tax regulation guidance based on the company's best estimate of the potential effect.

⁽⁷⁾ The pass-through financing obligation for periods from December 31, 2016 through December 31, 2017 reflect recast financials following the adoption of certain accounting standards, as described in our 1Q 2018 Quarterly

report on Form 10-Q filed with the Securities and Exchange Commission (SEC) on May 9, 2018. Prior periods are presented as originally reported for total lease pass-through financing obligations.

(8) The pass-through financing obligation used to calculate Net Earning Assets is reduced to the extent we expect the liability to be eliminated when the pass-through financing provider receives investment tax credits on assets it has funded,

⁽⁸⁾ The pass-through financing orbigation used to calculate Net Laming Assets is reduced to the extent we expect the liability to be eliminated when the pass-through financing provider receives in-dispersations assets it is fast funded, at which time the value of the credits is recognized as revenue. This amount is reflected to the current portion of the pass-through financing obligation. In the second and third quarter of 2018 the adjustment was \$36.2 million and \$53.9 million, and \$53.9 million and \$53.0 mill



(\$ in '000s, except per share amounts)	FY2015	1Q16	2Q16	3Q16	4Q16	FY2016	1Q17	2Q17	3Q17	4Q17	FY2017	1Q18	2Q18	3Q18
Income Statement (1)														
Customer agreements & incentives revenue	\$ 118,004	\$ 34,540	\$ 45,394	\$ 43,150	\$ 45,333	\$ 191,626	\$ 49,090	\$ 58,111	\$ 61,717	\$ 65,358	\$ 234,276	\$ 66,990	\$ 91,605	\$ 114,572
Solar energy systems & product sales	186,602	64,203	77,144	68,883	75,251	285,481	56,019	72,511	82,829	86,907	298,266	77,373	78,933	90,388
Total revenue	304,606	98,743	122,538	112,033	120,584	477,107	105,109	130,622	144,546	152,265	532,542	144,363	170,538	204,960
y/y growth		99%	69%	36%	21%	57%	6%	7%	29%	26%	12%	37%	31%	42%
Cost of customer agreements & incentives	111.784	38,100	38,608	40.770	42,380	154.244	42,613	45,289	47,299	51,234	186,435	54,576	57.769	63,195
Cost of solar energy systems & product sales	168,751	57.512	61,600	57,264	63.005	239,381	49,431	60,938	69,588	74,174	254,131	64,579	64,268	76,179
Total COGS	280,535	95,612	100,208	98,034	105,385	393,625	92,044	106,227	116,887	125,408	440,566	119,155	122,037	139,374
y/y growth		105%	62%	30%	9%	40%	-4%	6%	19%	19%	12%	29%	15%	19%
Gross margin from customer agreements & incentives	5%	-10%	15%	6%	7%	20%	13%	22%	23%	22%	20%	19%	37%	45%
Gross margin from systems & product sales	10%	10%	20%	17%	16%	16%	12%	16%	16%	15%	15%	17%	19%	16%
S&M	145,477	43,188	43,716	40,192	35,685	168,737	33,132	35,056	39,921	38,317	146,426	44,079	49,237	56,758
R&D	9,657	2,463	2,373	2,458	2,905	10,199	2,996	3,710	3,936	4,437	15,079	3,896	5,052	4,604
G&A	84,442	23,248	23,614	21,331	24,184	92,416	24,608	25,228	27,925	29,639	107,400	32,893	28,130	26,720
Amortization of intangible assets	3,695	1,052	1,051	1,051	1,052	4,206	1,051	1,051	1,052	1,050	4,204	1,051	1,051	1,051
Total operating expenses	523,806	165,563	170,962	163,066	169,211	669,183	153,831	171,272	189,721	198,851	713,675	201,074	205,507	228,507
EBIT	(219,200)	(66,820)	(48,424)	(51,033)	(48,627)	(192,076)	(48,722)	(40,650)	(45,175)	(46,586)	(181,133)	(56,711)	(34,969)	(23,547)
Interest & other expense (income)	35,005	10,983	13,093	13,999	14,329	72,500	21,033	22,179	23,123	27,794	94,129	26,506	32,380	29,965
Tax expense (benefit)	(5,299)		3,210	9,936	22,847	56,263	5,400	10,781	14,517	(18,345)	12,353	8,203	4,378	(5,988)
Net loss	(248,906)	(77,803)	(64,727)	(74,968)	(85,803)	(320,839)	(75,155)	(73,610)	(82,815)	(56,035)	(287,615)	(91,420)	(71,727)	(47,524)
Net loss attributable to NCI and redeemable NCI	(220,660)	(90,937)	(97,370)	(91,846)	(114,835)	(395,968)	(85,037)	(91,956)	(110,822)	(125,289)	(413,104)	(119,452)	(79,136)	(44,628)
Net income (loss) available to common stockholders	(28,246)	13,134	32,643	16,878	29,032	75,129	9,882	18,346	28,007	69,254	125,489	28,032	7,409	(2,896)
Diluted EPS	\$ (0.96)	\$ 0.13	\$ 0.31	\$ 0.16	\$ 0.27	\$ 0.72	\$ 0.09	\$ 0.17	\$ 0.26	\$ 0.63	\$ 1.16	\$ 0.25	\$ 0.06	\$ (0.02)
Balance Sheet (1)														
Balance Sheet (*) Cash, restricted & unrestricted	221,161	223,684	223,374	225,538	224,363	224,363	221,938	232,945	236,130	241,790	241,790	243,328	270,403	275,133
	221,161 1,992,021	223,684 2,137,015	223,374 2,282,729	225,538 2,461,506	224,363 2,498,644	224,363 2,498,644	221,938 2,653,049	232,945 2,807,378	236,130 2,997,402	241,790 3,161,570	241,790 3,161,570	243,328 3,285,804	270,403 3,437,822	275,133 3,618,125
Cash, restricted & unrestricted											,			
Cash, restricted & unrestricted Solar energy systems, net	1,992,021	2,137,015	2,282,729	2,461,506 571,473 143,298	2,498,644 654,023 137,283	2,498,644	2,653,049	2,807,378	2,997,402	3,161,570	3,161,570	3,285,804	3,437,822	3,618,125
Cash, restricted & unrestricted Solar energy systems, net Non-recourse debt	1,992,021 337,764	2,137,015 441,787	2,282,729 512,286	2,461,506 571,473	2,498,644 654,023	2,498,644 654,023	2,653,049 701,875	2,807,378 780,232	2,997,402 868,795	3,161,570 1,047,945	3,161,570 1,047,945	3,285,804 1,137,029	3,437,822 1,250,609	3,618,125 1,317,598
Cash, restricted & unrestricted Solar energy systems, net Non-recourse debt Pass-through financing obligation	1,992,021 337,764 156,898	2,137,015 441,787 147,560	2,282,729 512,286 144,174	2,461,506 571,473 143,298	2,498,644 654,023 137,283	2,498,644 654,023 137,283	2,653,049 701,875 137,543	2,807,378 780,232 138,866	2,997,402 868,795 137,916	3,161,570 1,047,945 138,210	3,161,570 1,047,945 138,210	3,285,804 1,137,029 138,287	3,437,822 1,250,609 260,167	3,618,125 1,317,598 361,997
Cash, restricted & unrestricted Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt	1,992,021 337,764 156,898	2,137,015 441,787 147,560	2,282,729 512,286 144,174	2,461,506 571,473 143,298	2,498,644 654,023 137,283	2,498,644 654,023 137,283	2,653,049 701,875 137,543	2,807,378 780,232 138,866	2,997,402 868,795 137,916	3,161,570 1,047,945 138,210	3,161,570 1,047,945 138,210	3,285,804 1,137,029 138,287	3,437,822 1,250,609 260,167	3,618,125 1,317,598 361,997
Cash, restricted & unrestricted Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow (**)	1,992,021 337,764 156,898 197,000	2,137,015 441,787 147,560 191,000	2,282,729 512,286 144,174 242,400	2,461,506 571,473 143,298 244,000	2,498,644 654,023 137,283 244,000	2,498,644 654,023 137,283 244,000	2,653,049 701,875 137,543 247,400	2,807,378 780,232 138,866 247,000	2,997,402 868,795 137,916 247,000	3,161,570 1,047,945 138,210 247,000	3,161,570 1,047,945 138,210 247,000	3,285,804 1,137,029 138,287 247,000	3,437,822 1,250,609 260,167 247,000	3,618,125 1,317,598 361,997 247,000
Cash, restricted & unrestricted Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow (**) Cash Flow from Operations	1,992,021 337,764 156,898 197,000 (105,266)	2,137,015 441,787 147,560 191,000 (77,395)	2,282,729 512,286 144,174 242,400 (21,018)	2,461,506 571,473 143,298 244,000	2,498,644 654,023 137,283 244,000	2,498,644 654,023 137,283 244,000	2,653,049 701,875 137,543 247,400 (37,480)	2,807,378 780,232 138,866 247,000 (11,691)	2,997,402 868,795 137,916 247,000 (14,859)	3,161,570 1,047,945 138,210 247,000 (32,073)	3,161,570 1,047,945 138,210 247,000 (96,103)	3,285,804 1,137,029 138,287 247,000 (45,754)	3,437,822 1,250,609 260,167 247,000	3,618,125 1,317,598 361,997 247,000 (32,575)
Cash, restricted & unrestricted Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow (**) Cash Flow from Operations Cash Flow from Investing	1,992,021 337,764 156,898 197,000 (105,266) (627,489)	2,137,015 441,787 147,560 191,000 (77,395) (169,652)	2,282,729 512,286 144,174 242,400 (21,018) (176,028)	2,461,506 571,473 143,298 244,000 (28,818) (200,012)	2,498,644 654,023 137,283 244,000 (23,349) (199,420)	2,498,644 654,023 137,283 244,000 (200,141) (695,802)	2,653,049 701,875 137,543 247,400 (37,480) (162,364)	2,807,378 780,232 138,866 247,000 (11,691) (182,079)	2,997,402 868,795 137,916 247,000 (14,859) (219,906)	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970)	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319)	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711)	3,437,822 1,250,609 260,167 247,000 (65,427) (185,013)	3,618,125 1,317,598 361,997 247,000 (32,575) (224,536)
Cash, restricted & unrestricted Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow ** Cash Flow from Operations Cash Flow from Investing Cash Flow from Financing	1,992,021 337,764 156,898 197,000 (105,266) (627,489) 784,465 275,704 129,121	2,137,015 441,787 147,560 191,000 (77,395) (169,652) 251,496	2,282,729 512,286 144,174 242,400 (21,018) (176,028) 195,953	2,461,506 571,473 143,298 244,000 (28,818) (200,012) 229,087 182,586 1,437	2,498,644 654,023 137,283 244,000 (23,349) (199,420) 221,656 151,335 1,805	2,498,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542 16,047	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565 1,448	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777 1,577	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599 1,582	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921 6,221	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604 1,502	3,437,822 1,250,609 260,167 247,000 (65,427) (185,013) 277,515 23,864 150,130	3,618,125 1,317,598 361,997 247,000 (32,575) (224,536) 261,841 80,236 135,010
Cash, restricted & unrestricted Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow ** Cash Flow from Operations Cash Flow from Investing Cash Flow from Nesting Proceeds from NCI	1,992,021 337,764 156,898 197,000 (105,266) (627,489) 784,465 275,704	2,137,015 441,787 147,560 191,000 (77,395) (169,652) 251,496 154,944	2,282,729 512,286 144,174 242,400 (21,018) (176,028) 195,953 84,677	2,461,506 571,473 143,298 244,000 (28,818) (200,012) 229,087 182,586	2,498,644 654,023 137,283 244,000 (23,349) (199,420) 221,656 151,335	2,498,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604	3,437,822 1,250,609 260,167 247,000 (65,427) (185,013) 277,515 23,864	3,618,125 1,317,598 361,997 247,000 (32,575) (224,536) 261,841 80,236
Cash, restricted & unrestricted Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow **(**) Cash Flow from Operations Cash Flow from Investing Cash Flow from Financing Proceeds from NCI Proceeds for pass-through financing & other obligations	1,992,021 337,764 156,898 197,000 (105,266) (627,489) 784,465 275,704 129,121	2,137,015 441,787 147,560 191,000 (77,395) (169,652) 251,496 154,944 9,746	2,282,729 512,286 144,174 242,400 (21,018) (176,028) 195,953 84,677 3,059	2,461,506 571,473 143,298 244,000 (28,818) (200,012) 229,087 182,586 1,437	2,498,644 654,023 137,283 244,000 (23,349) (199,420) 221,656 151,335 1,805	2,498,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542 16,047	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565 1,448	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980 1,614	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777 1,577	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599 1,582	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921 6,221	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604 1,502	3,437,822 1,250,609 260,167 247,000 (65,427) (185,013) 277,515 23,864 150,130	3,618,125 1,317,598 361,997 247,000 (32,575) (224,536) 261,841 80,236 135,010
Cash, restricted & unrestricted Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow (**) Cash Flow from Operations Cash Flow from Investing Cash Flow from Financing Proceeds from NCI Proceeds for pass-through financing & other obligations Proceeds from non-recourse debt	1,992,021 337,764 156,898 197,000 (105,266) (627,489) 784,465 275,704 129,121	2,137,015 441,787 147,560 191,000 (77,395) (169,652) 251,496 154,944 9,746	2,282,729 512,286 144,174 242,400 (21,018) (176,028) 195,953 84,677 3,059	2,461,506 571,473 143,298 244,000 (28,818) (200,012) 229,087 182,586 1,437	2,498,644 654,023 137,283 244,000 (23,349) (199,420) 221,656 151,335 1,805	2,498,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542 16,047	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565 1,448	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980 1,614	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777 1,577	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599 1,582	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921 6,221	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604 1,502	3,437,822 1,250,609 260,167 247,000 (65,427) (185,013) 277,515 23,864 150,130	3,618,125 1,317,598 361,997 247,000 (32,575) (224,536) 261,841 80,236 135,010
Cash, restricted & unrestricted Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow ** Cash Flow from Operations Cash Flow from Investing Cash Flow from Financing Proceeds from NCI Proceeds for pass-through financing & other obligations Proceeds from non-recourse debt Additional items **	1,992,021 337,764 156,898 197,000 (105,266) (627,489) 784,465 275,704 129,121 159,400	2,137,015 441,787 147,560 191,000 (77,395) (169,652) 251,496 154,944 9,746 106,400	2,282,729 512,286 144,174 242,400 (21,018) (176,028) 195,953 84,677 3,059 83,346	2,461,506 571,473 143,298 244,000 (28,818) (200,012) 229,087 182,586 1,437 60,074	2,499,644 654,023 137,283 244,000 (23,349) (199,420) 221,656 151,335 1,805 85,846	2,498,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542 16,047 335,666	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565 1,448 38,225	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980 1,614 161,300	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777 1,577 94,561	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599 1,582 454,720	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921 6,221 748,806	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604 1,502 95,900	3,437,822 1,250,609 260,167 247,000 (65,427) (185,013) 277,515 23,864 150,130 154,332	3,618,125 1,317,598 361,997 247,000 (32,575) (224,536) 261,841 80,236 135,010 238,144
Cash, restricted & unrestricted Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow " Cash Flow from Operations Cash Flow from Investing Cash Flow from Investing Proceeds from NCI Proceeds for pass-through financing & other obligations Proceeds from non-recourse debt Additional items " Depreciation & Amortization	1,992,021 337,764 156,898 197,000 (105,266) (627,489) 784,465 275,704 129,121 159,400	2,137,015 441,787 147,560 191,000 (77,395) (169,652) 251,496 154,944 9,746 106,400	2,282,729 512,286 144,174 242,400 (21,018) (176,028) 195,953 84,677 3,059 83,346	2,461,506 571,473 143,298 244,000 (28,818) (200,012) 229,087 182,586 1,437 60,074 27,006	2,499,644 654,023 137,283 244,000 (23,349) (199,420) 221,656 151,335 1,805 85,846	2,498,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542 16,047 335,666	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565 1,448 38,225	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980 1,614 161,300	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777 1,577 94,561	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599 1,582 454,720	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921 6,221 748,806	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604 1,502 95,900	3,437,822 1,250,609 260,167 247,000 (65,427) (185,013) 277,515 23,864 150,130 154,332	3,618,125 1,317,598 361,997 247,000 (32,575) (224,536) 261,841 80,236 135,010 238,144
Cash, restricted & unrestricted Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow ** Cash Flow from Operations Cash Flow from Investing Cash Flow from Investing Cash Flow from Financing Proceeds from NCI Proceeds for pass-through financing & other obligations Proceeds from non-recourse debt Additional items ** Depreciation & Amortization Stock Based Compensation (SBC) COGS - customer agreements and incentives SBC COGS - solar energy systems and product sales SBC	1,992,021 337,764 156,898 197,000 (105,266) (627,489) 784,465 275,704 129,121 159,400 71,373 15,823 1,649 236	2,137,015 441,787 147,560 191,000 (77,395) (169,652) 251,496 154,944 9,746 106,400 21,596 3,809 207 81	2,282,729 512,286 144,174 242,400 (21,018) (176,028) 195,953 84,677 3,059 83,346 24,968 4,838 632 117	2,461,506 571,473 143,298 244,000 (28,818) (200,012) 229,087 182,586 1,437 60,074 27,006 5,379 711 86	2,499,644 654,023 137,283 244,000 (23,349) (199,420) 221,656 151,335 1,805 85,846 30,535 4,697 489 125	2,498,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542 16,047 335,666 98,493 18,723 2,039 409	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565 1,448 38,225 29,948 5,874 751 114	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980 1,614 161,300 31,706 5,515 1,110	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777 1,577 94,561 32,423 5,105 (69) 171	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599 1,582 454,720 34,610 5,548 507 168	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921 748,806 128,687 22,042 2,299 609	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604 1,502 95,900 36,186 10,694 611 170	3,437,822 1,250,609 260,167 247,000 (65,427) (185,013) 277,515 23,864 150,130 154,332 37,794 5,547 667 186	3,618,125 1,317,598 361,997 247,000 (32,575) (224,536) 261,841 80,236 135,010 238,144 39,731 5,741 648 188
Cash, restricted & unrestricted Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow ** Cash Flow from Operations Cash Flow from Investing Cash Flow from Investing Proceeds from NCI Proceeds from NCI Proceeds from non-recourse debt Additional items ** Depreciation & Amortization Stock Based Compensation (SBC) COGS - customer agreements and incentives SBC COGS - solar energy systems and product sales SBC S&M SBC	1,992,021 337,764 156,898 197,000 (105,266) (627,489) 784,465 275,704 129,121 159,400 71,373 15,823 1,649 236 5,242	2,137,015 441,787 147,560 191,000 (77,395) (169,652) 251,496 154,944 9,746 106,400 21,596 3,809 207 81 1,618	2,282,729 512,286 144,174 242,400 (21,018) (176,028) 195,953 84,677 3,059 83,346 24,968 4,838 632 117 1,890	2,461,506 571,473 143,298 244,000 (28,818) (200,012) 229,087 182,586 1,437 60,074 27,006 5,379 711 86 2,484	2,498,644 654,023 137,283 244,000 (23,349) (199,420) 221,656 151,335 1,805 85,846 30,535 4,697 489 125 1,839	2,498,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542 16,047 335,666 98,493 18,723 2,039 409 7,831	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565 1,448 38,225 29,948 5,874 751 114 1,917	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980 1,614 161,300 31,706 5,515 1,110 156 807	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777 1,577 94,561 32,423 5,105 (69) 171 1,580	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599 1,582 454,720 34,610 5,548 507 168	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921 6,221 748,806 128,687 22,042 2,299 609 5,196	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604 1,502 95,900 36,186 10,694 611 170 4,150	3,437,822 1,250,609 260,167 247,000 (65,427) (185,013) 277,515 23,864 150,130 154,332 37,794 5,547 667 186 834	3,618,125 1,317,598 361,997 247,000 (32,575) (224,536) 261,841 80,236 135,010 238,144 39,731 5,741 648 188 1,102
Cash, restricted & unrestricted Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow '' Cash Flow from Operations Cash Flow from Investing Cash Flow from Investing Proceeds from NCI Proceeds for pass-through financing & other obligations Proceeds from non-recourse debt Additional items '' Depreciation & Amortization Stock Based Compensation (SBC) COGS - customer agreements and incentives SBC COGS - solar energy systems and product sales SBC S&M SBC R&D SBC	1,992,021 337,764 156,898 197,000 (105,266) (627,489) 784,465 275,704 129,121 159,400 71,373 15,823 1,649 236 5,242	2,137,015 441,787 147,560 191,000 (77,395) (169,652) 251,496 154,944 9,746 106,400 21,596 3,809 207 81 1,618 97	2,282,729 512,286 144,174 242,400 (21,018) (176,028) 195,953 84,677 3,059 83,346 24,968 4,838 632 117 1,890 149	2,461,506 571,473 143,298 244,000 (28,818) (200,012) 229,087 182,586 1,437 60,074 27,006 5,379 711 86 2,484 115	2,498,644 654,023 137,283 244,000 (23,349) (199,420) 221,656 151,335 1,805 85,846 30,535 4,697 489 125 1,839 154	2,498,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542 16,047 335,666 98,493 18,723 2,039 409 7,831 515	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565 1,448 38,225 29,948 5,874 751 114 1,917	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980 1,614 161,300 31,706 5,515 1,110 156 807 186	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777 1,577 94,561 32,423 5,105 (69) 171 1,580 259	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599 1,582 454,720 34,610 5,548 507 168 892 242	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921 6,221 748,806 128,687 22,042 2,299 609 5,196 836	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604 1,502 95,900 36,186 10,694 611 170 4,150 295	3,437,822 1,250,609 260,167 247,000 (65,427) (185,013) 277,515 23,864 150,130 154,332 37,794 5,547 667 186 834 311	3,618,125 1,317,598 361,997 247,000 (32,575) (224,536) 261,841 80,236 135,010 238,144 39,731 5,741 648 188 1,102 313
Cash, restricted & unrestricted Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow " Cash Flow from Operations Cash Flow from Investing Cash Flow from Investing Proceeds from NCI Proceeds for pass-through financing & other obligations Proceeds from non-recourse debt Additional items " Depreciation & Amortization Stock Based Compensation (SBC) COGS - customer agreements and incentives SBC COGS - solar energy systems and product sales SBC S&M SBC R&D SBC G&A SBC	1,992,021 337,764 156,898 197,000 (105,266) (627,489) 784,465 275,704 129,121 159,400 71,373 15,823 1,649 236 5,242	2,137,015 441,787 147,560 191,000 (77,395) (169,652) 251,496 154,944 9,746 106,400 21,596 3,809 207 81 1,618	2,282,729 512,286 144,174 242,400 (21,018) (176,028) 195,953 84,677 3,059 83,346 24,968 4,838 632 117 1,890	2,461,506 571,473 143,298 244,000 (28,818) (200,012) 229,087 182,586 1,437 60,074 27,006 5,379 711 86 2,484	2,498,644 654,023 137,283 244,000 (23,349) (199,420) 221,656 151,335 1,805 85,846 30,535 4,697 489 125 1,839	2,498,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542 16,047 335,666 98,493 18,723 2,039 409 7,831	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565 1,448 38,225 29,948 5,874 751 114 1,917	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980 1,614 161,300 31,706 5,515 1,110 156 807	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777 1,577 94,561 32,423 5,105 (69) 171 1,580	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599 1,582 454,720 34,610 5,548 507 168	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921 6,221 748,806 128,687 22,042 2,299 609 5,196	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604 1,502 95,900 36,186 10,694 611 170 4,150	3,437,822 1,250,609 260,167 247,000 (65,427) (185,013) 277,515 23,864 150,130 154,332 37,794 5,547 667 186 834	3,618,125 1,317,598 361,997 247,000 (32,575) (224,536) 261,841 80,236 135,010 238,144 39,731 5,741 648 188 1,102
Cash, restricted & unrestricted Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow (**) Cash Flow from Operations Cash Flow from Investing Cash Flow from Financing Proceeds from NCI Proceeds for pass-through financing & other obligations Proceeds from non-recourse debt Additional items (**) Depreciation & Amortization Stock Based Compensation (SBC) COGS - customer agreements and incentives SBC CASH SBC CASH SBC R&D SBC G&A SBC Other Adjustments for Creation Costs	1,992,021 337,764 156,898 197,000 (105,266) (627,489) 784,465 275,704 129,121 159,400 71,373 15,823 1,649 236 5,242 205 8,491	2,137,015 441,787 147,560 191,000 (77,395) (169,652) 251,496 154,944 9,746 106,400 21,596 3,809 207 81 1,618 97 1,806	2,282,729 512,286 144,174 242,400 (21,018) (176,028) 195,953 84,677 3,059 83,346 24,968 4,838 632 117 1,890 149 2,050	2,461,506 571,473 143,298 244,000 (28,818) (200,012) 229,087 182,586 1,437 60,074 27,006 5,379 711 86 2,484 115 1,983	2,499,644 654,023 137,283 244,000 (23,349) (199,420) 221,656 151,335 1,805 85,846 30,535 4,697 489 125 1,839 154 2,090	2,498,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542 16,047 335,666 98,493 18,723 2,039 409 7,831 515 7,929	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565 1,448 38,225 29,948 5,874 751 114 1,917 149 2,943	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980 1,614 161,300 31,706 5,515 1,110 156 807 186 3,256	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777 1,577 94,561 32,423 5,105 (69) 171 1,580 259 3,164	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599 1,582 454,720 34,610 5,548 892 242 242 3,739	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921 748,806 128,687 22,042 2,299 609 5,196 836 13,102	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604 1,502 95,900 36,186 10,694 611 170 4,150 295 5,468	3,437,822 1,250,609 260,167 247,000 (65,427) (185,013) 277,515 23,864 150,130 154,332 37,794 5,547 667 186 834 311 3,549	3,618,125 1,317,598 361,997 247,000 (32,575) (224,536) 261,841 80,236 135,010 238,144 39,731 5,741 648 188 1,102 313 3,490
Cash, restricted & unrestricted Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow ** Cash Flow from Operations Cash Flow from Investing Cash Flow from Investing Proceeds from NCI Proceeds from NCI Proceeds from non-recourse debt Additional items ** Depreciation & Amortization Stock Based Compensation (SBC) COGS - customer agreements and incentives SBC COGS - solar energy systems and product sales SBC S&M SBC R&D SBC G&A SBC Other Adjustments for Creation Costs S&M: Amortization of intangibles	1,992,021 337,764 156,898 197,000 (105,266) (627,489) 784,465 275,704 129,121 159,400 71,373 15,823 1,649 236 5,242	2,137,015 441,787 147,560 191,000 (77,395) (169,652) 251,496 154,944 9,746 106,400 21,596 3,809 207 81 1,618 97	2,282,729 512,286 144,174 242,400 (21,018) (176,028) 195,953 84,677 3,059 83,346 24,968 4,838 632 117 1,890 149	2,461,506 571,473 143,298 244,000 (28,818) (200,012) 229,087 182,586 1,437 60,074 27,006 5,379 711 86 2,484 115	2,498,644 654,023 137,283 244,000 (23,349) (199,420) 221,656 151,335 1,805 85,846 30,535 4,697 489 125 1,839 154	2,498,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542 16,047 335,666 98,493 18,723 2,039 409 7,831 515	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565 1,448 38,225 29,948 5,874 751 114 1,917	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980 1,614 161,300 31,706 5,515 1,110 156 807 186	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777 1,577 94,561 32,423 5,105 (69) 171 1,580 259	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599 1,582 454,720 34,610 5,548 507 168 892 242	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921 6,221 748,806 128,687 22,042 2,299 609 5,196 836	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604 1,502 95,900 36,186 10,694 611 170 4,150 295 5,468	3,437,822 1,250,609 260,167 247,000 (65,427) (185,013) 277,515 23,864 150,130 154,332 37,794 5,547 667 186 834 311 3,549	3,618,125 1,317,598 361,997 247,000 (32,575) (224,536) 261,841 80,236 135,010 238,144 39,731 5,741 648 188 1,102 313 3,490
Cash, restricted & unrestricted Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow (**) Cash Flow from Operations Cash Flow from Investing Cash Flow from Investing Cash Flow from Investing Proceeds from NCI Proceeds for pass-through financing & other obligations Proceeds from non-recourse debt Additional items (**) Depreciation & Amortization Stock Based Compensation (SBC) COGS - customer agreements and incentives SBC COGS - solar energy systems and product sales SBC S&M SBC R&D SBC G&A SBC Other Adjustments for Creation Costs S&M: Amortization of intangibles S&M: Amortization of costs to obtain contracts	1,992,021 337,764 156,898 197,000 (105,266) (627,489) 784,465 275,704 129,121 159,400 71,373 15,823 1,649 236 5,242 205 8,491	2,137,015 441,787 147,560 191,000 (77,395) (169,652) 251,496 154,944 9,746 106,400 21,596 3,809 207 81 1,618 97 1,806	2,282,729 512,286 144,174 242,400 (21,018) (176,028) 195,953 84,677 3,059 83,346 24,968 4,838 632 117 1,890 149 2,050	2,461,506 571,473 143,298 244,000 (28,818) (200,012) 229,087 182,586 1,437 60,074 27,006 5,379 711 86 2,484 115 1,983 1,731	2,498,644 654,023 137,283 244,000 (23,349) (199,420) 221,656 151,335 1,805 85,846 30,535 4,697 489 125 1,839 154 2,090	2,498,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542 16,047 335,666 98,493 18,723 2,039 409 7,831 515 7,929 6,760	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565 1,448 38,225 29,948 5,874 751 114 1,917 149 2,943	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980 1,614 161,300 31,706 5,515 1,110 156 807 186 3,256	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777 1,577 94,561 32,423 5,105 (69) 171 1,580 259 3,164	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599 1,582 454,720 34,610 5,548 507 168 892 242 3,739	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921 748,806 128,687 22,042 2,299 609 5,196 836 13,102	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604 1,502 95,900 36,186 10,694 611 170 4,150 295 5,468 630 1,902	3,437,822 1,250,609 260,167 247,000 (65,427) (185,013) 277,515 23,864 150,130 154,332 37,794 5,547 667 186 834 311 3,549 615 2,048	3,618,125 1,317,598 361,997 247,000 (32,575) (224,536) 261,841 80,236 135,010 238,144 39,731 5,741 648 188 1,102 313 3,490 596 2,217
Cash, restricted & unrestricted Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow ** Cash Flow from Operations Cash Flow from Investing Cash Flow from Investing Proceeds from NCI Proceeds from NCI Proceeds from non-recourse debt Additional items ** Depreciation & Amortization Stock Based Compensation (SBC) COGS - customer agreements and incentives SBC COGS - solar energy systems and product sales SBC S&M SBC R&D SBC G&A SBC Other Adjustments for Creation Costs S&M: Amortization of intangibles	1,992,021 337,764 156,898 197,000 (105,266) (627,489) 784,465 275,704 129,121 159,400 71,373 15,823 1,649 236 5,242 205 8,491	2,137,015 441,787 147,560 191,000 (77,395) (169,652) 251,496 154,944 9,746 106,400 21,596 3,809 207 81 1,618 97 1,806	2,282,729 512,286 144,174 242,400 (21,018) (176,028) 195,953 84,677 3,059 83,346 24,968 4,838 632 117 1,890 149 2,050	2,461,506 571,473 143,298 244,000 (28,818) (200,012) 229,087 182,586 1,437 60,074 27,006 5,379 711 86 2,484 115 1,983	2,499,644 654,023 137,283 244,000 (23,349) (199,420) 221,656 151,335 1,805 85,846 30,535 4,697 489 125 1,839 154 2,090	2,498,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542 16,047 335,666 98,493 18,723 2,039 409 7,831 515 7,929	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565 1,448 38,225 29,948 5,874 751 114 1,917 149 2,943	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980 1,614 161,300 31,706 5,515 1,110 156 807 186 3,256	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777 1,577 94,561 32,423 5,105 (69) 171 1,580 259 3,164	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599 1,582 454,720 34,610 5,548 892 242 242 3,739	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921 748,806 128,687 22,042 2,299 609 5,196 836 13,102	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604 1,502 95,900 36,186 10,694 611 170 4,150 295 5,468	3,437,822 1,250,609 260,167 247,000 (65,427) (185,013) 277,515 23,864 150,130 154,332 37,794 5,547 667 186 834 311 3,549	3,618,125 1,317,598 361,997 247,000 (32,575) (224,536) 261,841 80,236 135,010 238,144 39,731 5,741 648 188 1,102 313 3,490

Note: Numbers may not sum due to rounding.

(1) Income Statement, Balance Sheet and Cash Flow Statement figures for periods from Full-year 2016 through Full-year 2017 reflect recast financials following the adoption of certain accounting standards, as described in our 1Q 2018 Quarterly report on Form 10-Q filed with the Securities and Exchange Commission (SEC) on May 9, 2018. Other items, including "Additional Items" listed above, except for depreciation & amortization, for all periods prior to 1Q 2018, along with Income Statement, Balance Sheet and Cash Flow Statement figures prior to 4Q 2016, are presented as orginally reported in financial statements, quarterly earnings releases and presenation materials for each applicable period. Depreciation & amortization listed above reflects recast financials for all periods between Full-vear 2016 through Full-vear 2017.