

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

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| 1 Issuer's name Intensity Therapeutics, Inc. | | 2 Issuer's employer identification number (EIN) 46-1488089 | |
| 3 Name of contact for additional information Joseph Talamo | 4 Telephone No. of contact 203-221-7381 | 5 Email address of contact jtalamo@intensitytherapeutics.com | |
| 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 1 Enterprise Drive, Suite 430 | | 7 City, town, or post office, state, and ZIP code of contact Shelton, CT 06484 | |
| 8 Date of action February 18, 2026 | | 9 Classification and description Common Stock: Reverse Stock Split | |
| 10 CUSIP number 45828J 202 | 11 Serial number(s) N/A | 12 Ticker symbol INTS | 13 Account number(s) N/A |

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On February 18, 2026, Intensity Therapeutics, Inc. (the "Company") effected a 1 for 25 Reverse Stock Split for its common stock. Pursuant to the Reverse Stock Split, every 25 shares of issued and outstanding common stock automatically converted into 1 share of common stock. Any stockholder who would otherwise have been entitled to a fractional share as a result of the Reverse Stock Split received cash in lieu thereof at a price equal to the fractional share to which the stockholder would otherwise be entitled multiplied by the closing sale price of the common stock on the Nasdaq Capital Market, as adjusted for the Reverse Stock Split.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ Upon the effective date of the Reverse Stock Split, every 25 shares of common stock of the Company automatically converted into 1 share of common stock. As a result, stockholders must allocate the aggregate tax basis in their shares held immediately prior to the Reverse Stock Split among the shares held immediately after the Reverse Stock Split (including consideration of any fractional interest for which cash was received).

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ See answer to Line 15. Because no fractional shares were issued, the aggregate tax basis of the company stock held by a stockholder immediately after the Reverse Stock Split could be less than the pre-split aggregate tax basis by an amount equal to the aggregate tax basis by an amount equal to the aggregate tax basis allocated to the fractional share(s), if any.

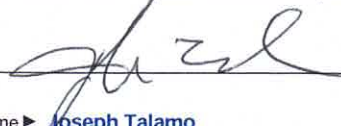
Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC 354(a), 358(a), and 368(a)(1)(E)

18 Can any resulting loss be recognized? ▶ The 1 for 25 Reverse Stock Split should not constitute a taxable transaction except to the extent cash was received for fractional shares. Stockholders should consult their tax advisor to determine the tax impact of with respect to their individual facts and circumstances for tax year 2026.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The reportable tax year is 2026. The information set forth in this Form 8937 does not constitute tax advice, does not take into account any stockholder's specific facts and circumstances and does not purport to be a complete summary of the tax consequences of the Reverse Stock Split to a stockholder. Each stockholder should consult such stockholder's own tax advisor with respect to the tax consequences of the Reverse Stock Split.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶  Date ▶ MARCH 30, 2026
Print your name ▶ Joseph Talamo Title ▶ CFO

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| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
| | Firm's name ▶ | | | | Firm's EIN ▶ |
| | Firm's address ▶ | | | | Phone no. |