



**VOLT**<sup>®</sup>

## COMPANY OVERVIEW

**Volt Information Sciences, Inc. is a global provider of staffing services (traditional time and materials-based as well as project-based).** Our staffing services consist of workforce solutions that include providing contingent workers, personnel recruitment services, and managed staffing services programs supporting primarily light-industrial, information technology, engineering, technical, and administrative positions. Our managed service programs involve managing the procurement and on-boarding of contingent workers from multiple providers. Volt services global industries including aerospace, automotive, banking and finance, consumer electronics, information technology, insurance, life sciences, manufacturing, media and entertainment, pharmaceutical, software, telecommunications, transportation, and utilities.

### Equity Snapshot (As of 9/13/21)

**NYSE AMERICAN: VOLT**

**Share Price**  
\$4.16

**52-Week Range**  
\$1.09 - \$5.50

**Equity Market Cap**  
\$90 M

**Enterprise Value**  
\$100 M

**Average Daily Volume**  
(past 3 months)  
142,000

**TTM Financial Information**  
Revenue: \$868 M

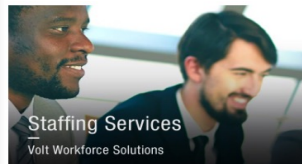
**Fiscal Year End**  
October 31, 2021

**Investor Relations:**  
Joe Noyons  
Three Part Advisors  
(817) 778-8424  
jnoyons@threepa.com

## INVESTMENT HIGHLIGHTS

- Proven track-record in the staffing industry
- World Class Leadership team with experience through several economic cycles
- Structured new sales engine with emphasis on stabilized growth and expansion
- Operating profitability at each business segment under current management
- Significant tax assets to offset future income

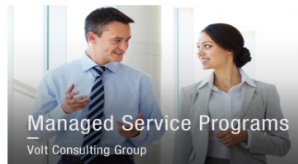
## BROAD RANGE OF STAFFING SOLUTIONS



Staffing Services  
Volt Workforce Solutions

### Volt Workforce Solutions (VWS)

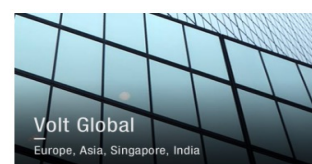
- Volt's largest business segment
- Offers broad spectrum of contingent staffing, direct placement, recruitment process outsourcing, staffing management, and other employment services throughout North America



Managed Service Programs  
Volt Consulting Group

### Volt Consulting Group (VCG)

- Managed services provider (MSP)
- Helps leading organizations to recruit and manage top quality contingent talent to fill specialized skill needs, meet peak labor demands and even outsource non-critical operations



Volt Global  
Europe, Asia, Singapore, India

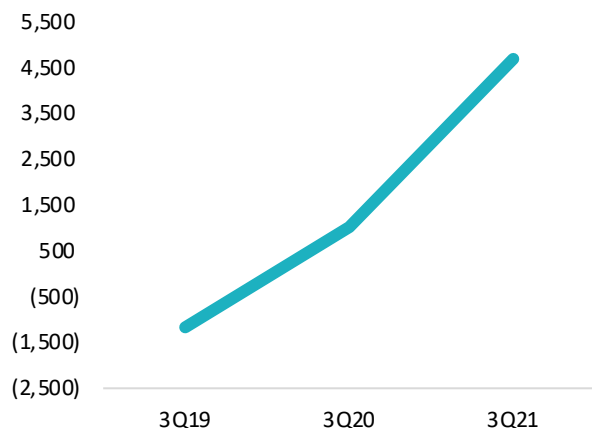
### Volt International

- Volt Europe offers contingent staffing, direct placement, and managed services
- Volt Asia offers flexible staffing and search services
- Volt India (Arctern) provides optimal workflow design and scalable workforce distribution

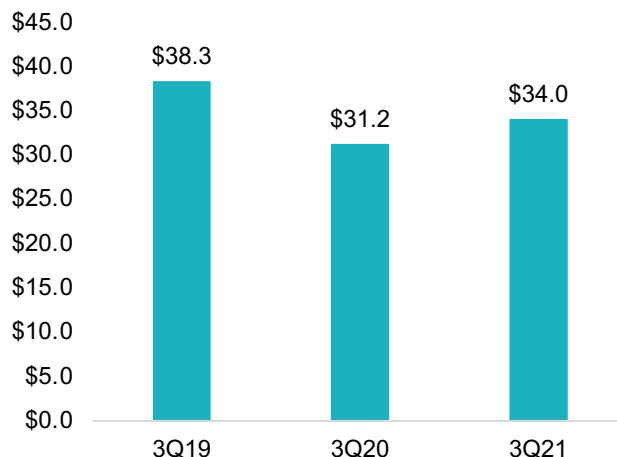
# KEY INCOME STATEMENT METRICS

## Adjusted EBITDA

(in thousands)



## Total Company SG&A (\$M)



# KEY BALANCE SHEET METRICS

(in millions)	August 1, 2021
<b>Cash &amp; Cash Equivalents</b>	<b>\$49.6</b>
<b>Debt</b>	<b>\$60.0</b>
<b>Working Capital</b>	<b>\$96.4</b>
<b>Global Liquidity</b>	<b>\$47.1</b>

# EXPERIENCED SENIOR MANAGEMENT TEAM

**Linda Perneau**  
Chief Executive Officer & President  
25+ years in Staffing Industry Experience

**Herb Mueller**  
SVP & Chief Financial Officer  
30+ Years of Finance and Industry Experience

**Nancy Avedissian**  
SVP & Chief Legal Officer  
20+ Years of Legal and Business Experience

**Keith Golden**  
Chief Information Officer  
20+ Years IT Industry Experience

**Lori Schultz**  
Chief Global Solutions Officer  
30+ Years of Staffing Industry Experience

**Lauren Griffin**  
SVP, Specialty Solutions Group  
30+ Years of Staffing Industry Experience

**Chris Kelly**  
SVP, Strategic Solutions Group  
25+ Years of Staffing Industry Experience

**Stu Brockmeier**  
VP Professional Placement  
30+ Years of Staffing Industry Experience

**Joan Van Donge**  
VP, Volt Workforce Solutions  
25+ Years Staffing Industry Experience

**Kendra Bellman**  
SVP, Human Resources  
25+ Years Staffing Industry Experience