

Full-Year 2020 RESULTS

WYNDHAM
HOTELS & RESORTS

WYNDHAM HOTELS & RESORTS IS THE LARGEST HOTEL FRANCHISING COMPANY IN THE WORLD

Sequential
Net Rooms
Growth

↓ 1.0%

Global
Comparable
RevPAR ^(a)

↓ 35%

4Q20
Global Pipeline

Sequential Growth +20bps
Sequential Executions +32%

4Q20
Domestic Pipeline

Sequential Growth +120bps
% Conversion Executions 67%

Adjusted EBITDA ^(b)

\$327MM

Adjusted Diluted EPS ^(c)

\$1.03

Pipeline

Approx.

185,000
rooms

75% New Construction
64% International

Highlights

- Generated \$100 million of adjusted free cash flow ^(d) and increased liquidity to over \$1.2 billion
- All of our brands in the U.S. gained RevPAR market share in 2020
- Only lodging C-Corp to maintain meaningful dividend payment throughout 2020
- For the third consecutive year, we received a perfect score on the Human Rights Campaign's 2021 Corporate Equality Index

(a) Represents year-over-year RevPAR comparison in constant currency and excluding hotels temporarily closed due to COVID-19 for the period closed and the comparable prior-year period; Reported Global RevPAR declined 40% year-over-year.
(b) Reported net loss was \$132 million for Full-Year 2020
(c) Reported diluted loss per share was \$1.42 for Full-Year 2020
(d) Excludes special item cash outlays of approximately \$66 million primarily relating to restructuring initiatives, as well as transaction-related and separation-related cash payments. Net cash provided by operating activities was \$67 million for Full-Year 2020.

For full financial data and non-GAAP reconciliations, please see the Company's Fourth Quarter and Full-Year 2020 earnings release at investor.wyndhamhotels.com.
Largest hotel franchising company in the world based on the number of properties.