PLATFORM SPECIALTY
PRODUCTS CORPORATION

Citi Basic Materials Conference 2017

November 28, 2017

SAFE HARBOR

PLATFORM SPECIALTY PRODUCTS CORPORATION

Please note that in this presentation, we may discuss events or results that have not yet occurred or been realized, commonly referred to as forward-looking statements. The Private Securities Litigation Reform Act of 1995 provides a safe harbor for forward-looking statements made by or on behalf of the Company. Such discussion and statements will often contain words such as “expect,” “anticipate,” “project,” “will,” “should,” “believe,” “intend,” “plan,” “estimate,” “potential,” “target,” and similar expressions, and relate in this presentation, without limitation, to the Company’s intent to separate its Agricultural Solutions business and create two independent companies following the proposed separation, the expected structure and timing of the proposed separation, anticipated benefits of the proposed separation, the separation objectives and the operational and balance sheet separation steps, anticipated run-rate cost to the Company’s stockholders, the Company’s expected year-end organic sales growth, meeting financial and/or organic goals and objectives, including the Company’s full year 2017 guidance relating to the Company’s adjusted EBITDA guidance and segment organic growth expectation, anticipated impact of currency translations, cost savings opportunities, the post-separation balance-sheets of the two companies, as well as the Company’s future vision following the proposed separation, including each business’ long-term average growth potential, strategic direction, and target, expected or projected leverage within targeted timeframes, adjusted EBITDA, long-term average organic and net sales growth, adjusted EBITDA margin, capital expenditures, cash flow conversion, product portfolio and pipeline, revenue and cost synergies, and other projected operating metrics and financial projections.

These projections and statements are based on management's estimates and assumptions with respect to future events and financial performance and are believed to be reasonable, though are inherently uncertain and difficult to predict. Actual results could differ materially from those projected as a result of certain factors, which include, among others, the Company’s ability to successfully complete the proposed separation and realize the anticipated benefits from it; the final structure and timing for completion of the proposed separation; adverse effects on the two companies’ business operations or financial results and the market price of the Company’s shares as a result of the completion of the proposed separation and/or announcement and completion of related transactions; market volatility; legal, tax and regulatory requirements; unanticipated delays and transaction expenses; the impact of the proposed separation on the Company’s employees, customers and suppliers; the ability of the two companies to operate independently following the proposed separation; the diverting of management’s attention from the Company’s ongoing business operations; overall global economic and business conditions impacting the businesses of the two companies, as well as capital markets and liquidity; and the possibility of more attractive strategic options arising in the future. Additional information concerning these and other factors that could cause Platform’s actual results to vary is, or will be, included in Platform’s periodic and other reports filed with the Securities and Exchange Commission. Platform undertakes no obligation to update any forward-looking statement, whether as a result of new information, future events or otherwise.

This presentation also contains unaudited “comparable” financial information which assumes full period contribution of all the Company’s acquired businesses to date: the Chemtura AgroSolutions business of Chemtura Corporation and Percival S.A., or Agriphar, acquired in 2014; Alent plc, Arysta LifeScience Ltd, and the Electronic Chemicals and Photomasks businesses of OM Group, Inc. acquired in 2015; and OMG Electronic Chemicals (M) Sdn Bhd acquired in 2016. This combined information is provided for informational purposes only and is not necessarily, and should not be assumed to be, an indication of the results that would have been achieved had the Company’s acquisitions been completed as of the dates indicated, or that may be achieved in the future. Historical financial results and information included herein relating to these acquired businesses were derived from public filings, when applicable, and/or information provided by management of these businesses prior to their acquisitions by the Company. Although we believe it is reliable, this information has not been verified, internally or independently. In addition, financial information for some of these acquired businesses was historically prepared in accordance with non-GAAP accounting methods, and may or may not be comparable to the Company’s financial statements. Consequently, there is no assurance that the financial results and information for these legacy businesses included herein are accurate or complete, or representative in any way of the Company’s actual or future results as a consolidated company.

Industry, market and competitive position data described in this presentation were obtained from our own internal estimates and research, as well as from industry and general publications and research, surveys and studies conducted by third parties. While the Company believes its internal estimates and research are reliable and the market definitions are appropriate, such estimates, research and definitions have not been verified by any independent source. You are cautioned not to place undue reliance on this data.

NON-GAAP INFORMATION

To supplement the financial measures prepared in accordance with generally accepted accounting principles in the United States (“GAAP”), the Company uses the following non-GAAP financial measures: adjusted EBITDA, adjusted EBITDA margin, cash flow conversion, comparable adjusted EBITDA growth, comparable adjusted EBITDA margin, last twelve month results (LTM), return on invested capital (ROIC), and organic sales growth. The Company also evaluates and presents its results of operations on a constant currency basis.

The reconciliations of these non-GAAP measures to the most directly comparable financial measures calculated and presented in accordance with GAAP can be found in the appendix of this presentation. The Company only provides adjusted EBITDA and organic sales growth expectations and synergy potential on a non-GAAP basis, and does not provide a reconciliation of such forward-looking non-GAAP measures to GAAP due to the inherent difficulty in forecasting and quantifying certain amounts that are necessary for such reconciliations, including adjustments that could be made for restructuring, integration and acquisition-related expenses, share-based compensation amounts, adjustments to inventory and other charges reflected in the reconciliation of historic numbers, the amount of which, based on historical experience, could be significant.

Management internally reviews each of these non-GAAP measures to evaluate performance on a comparative period-to-period basis in terms of absolute performance, trends, and expected future performance with respect to the Company’s business, and believes that these non-GAAP measures provide investors with an additional perspective on trends and underlying operating results on a period-to-period comparable basis. The Company also believes that investors find this information helpful in understanding the ongoing performance of its operations separate from items that may have a disproportionate positive or negative impact on its financial results in any particular period. These non-GAAP financial measures, however, are not prepared in accordance with GAAP and may not be indicative of the results that the Company expects to recognize for future periods. In addition, these non-GAAP financial measures may differ from measures that other companies may use. These non-GAAP financial measures are therefore supplemental in nature and should not be considered in isolation, or a substitute for, or superior to, the related financial information prepared in accordance with GAAP. Investors are encouraged to review the reconciliation of these non-GAAP measures to their most directly comparable GAAP financial measures included herein.

Please see the appendix to this presentation for a more detailed description of each non-GAAP financial measure used by the Company, including the adjustments reflected in each of them and the reason why the Company believes such non-GAAP measures are useful to investors.

PLATFORM SINCE FOUNDING

PLATFORM SPECIALTY PRODUCTS CORPORATION

Platform has built a robust portfolio through its acquisitions of high quality, asset-lite / high-touch companies focused in two growing sectors and has successfully improved its portfolio through meaningful integration and investment

	Agricultural Solutions	Performance Solutions
Acquisitions & Verticals	Arysta LifeScience; Chemtura AgroSolutions; Agriphar Group	MacDermid; Alent; OMG OM Group
	LTM 9/30/17 Net Sales*: **$1.8bn**	LTM 9/30/17 Net Sales*: **$1.8bn**
	LTM 9/30/17 Adj. EBITDA(1)*: **$382mm**	LTM 9/30/17 Adj. EBITDA(1)*: **$431mm**
Key Accomplishments	■ Integrated three legacy portfolios into one global organization with one sales force & one facility footprint ■ Achieved $80mm+ of run-rate cost savings within two years of Arysta acquisition ■ Expanded presence in key geographies building on growth of high-value products like biosolutions and seed treatment ■ More than doubled peak potential sales value of new product pipeline to launch through 2025 to ~$1.3bn	■ Integrated products, salesforce and R&D organizations to establish five, end-market focused verticals ■ Achieved $50mm+ of run-rate cost savings within first 18 months ■ Realized meaningful growth from combined product portfolio, particularly in Asia ■ Developed new capabilities in advanced electronics markets to accelerate growth

* *For definitions of non-GAAP measures, discussions of adjustments and reconciliations, please refer to the appendix of this presentation*

1. *Segment adj. EBITDA includes corporate cost allocations of $62 million in the LTM period ending 9/30/2017, with $31 million allocated to each of the Agricultural Solutions and Performance Solutions segments*

PLATFORM'S BUSINESS TODAY

PLATFORM SPECIALTY PRODUCTS CORPORATION

✓ **Highly profitable business with minimal capital requirements leading to strong returns on investment …**

2016 Performance

Gross Margin:
42%

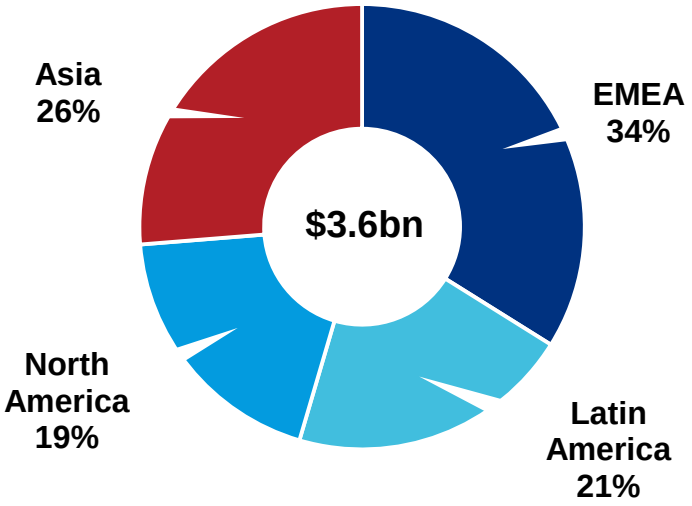
Adj. EBITDA* Margin:
21%

Cash Flow Conversion[1]*:
88%

ROIC*:
21%

✓ **Diversified revenue base across geographies and industries…**

2016 Net Sales



2016 Adj. EBITDA*: $769m

✓ **Healthy and growing end-markets with exciting opportunities for expansion…**

Specialty crop protection

Biosolutions

Animal health

Consumer electronics

Automotive

Offshore oil & gas

* *See Non-GAAP footnote on pg. 4*

1. *Cash Flow conversion is calculated as adj. EBITDA less Capex (capital expenditures of $56 million and investments in registrations of products of $36 million) divided by adj. EBITDA*

PLATFORM'S FUTURE VISION

PLATFORM SPECIALTY PRODUCTS CORPORATION

Two Leading Specialty Chemical Companies with Exciting Growth Opportunities and Robust Cash Flows

	~$1.8bn+[1] Global Agricultural Chemical Business	~$1.8bn+[1] Global Specialty Chemical Business
Key End-Markets	**Conventional crop protection, seed treatment, biosolutions and animal health**	**Electronics, automotive, general industrial, consumer packaging and energy**
Long-Term Average Growth Potential	**~4-5% Organic Sales*** **High single-digit Adj. EBITDA***	**~3-4% Organic Sales*** **High single-digit Adj. EBITDA***
Strategic Direction	■ Develop R&D pipeline and expand strategic partnerships with focus on high value, differentiated solutions for farmers ■ Inorganic opportunities targeting molecule acquisitions, licenses and geographic expansion	■ Leverage global scale and breadth to enter new markets and expand product offerings ■ Measured acquisition approach in existing and adjacent end-markets to enhance long-term value
Target Leverage	**~3.5x Net Debt / Adj. EBITDA*** **Within ~12 months from completion of proposed issuance of Arysta equity**	**4.0 – 4.5x Net Debt / Adj. EBITDA*** **Within 12 – 18 months from completion of proposed issuance of Arysta equity**

* *See Non-GAAP footnote on pg. 4*

1. *Based on 2016 net sales*

AGRICULTURAL SOLUTIONS HIGHLIGHTS

PLATFORM SPECIALTY PRODUCTS CORPORATION

Strong Industry Positioning

- Distinctive position as formulation-based Ag chemical company with global scale and niche crop focus
- Industry innovator that develops new solutions for farmers
- A preferred partner for numerous discovery-focused firms
- Significant global presence in fast growing biosolutions with top-tier position in bio-stimulants[1]

Significant Headroom for Growth

- Organic investments targeting high-growth, highly-differentiated market segments
- Rapid expansion of biosolutions portfolio
- Develop direct sales presence in targeted expansion markets
- Inorganic opportunities targeting molecule acquisitions, licenses and geographic expansion

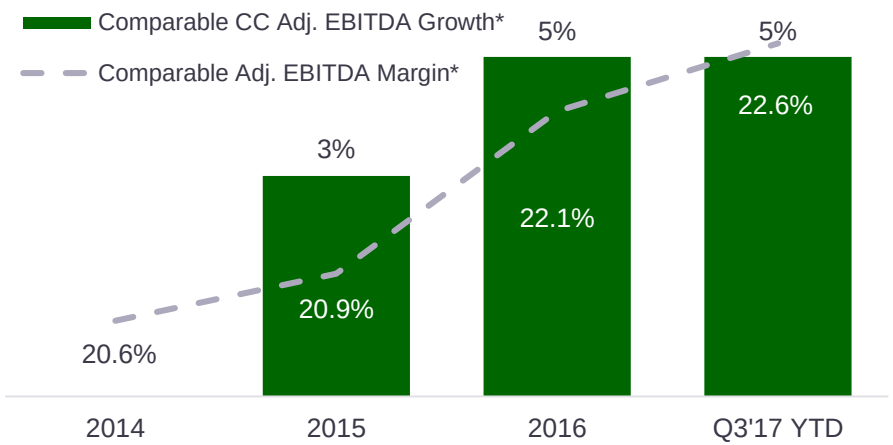
Robust Product Portfolio & Pipeline

- Diverse product base across herbicides, fungicides, insecticides and biosolutions
- ~$1.3 billion of peak potential sales value for products to launch through 2025

Attractive Financial Profile[2]

2016:

- Organic sales growth* of 3%
- 22% adj. EBITDA margin*
- 85% cash flow conversion[3*]



* *See Non-GAAP footnote on pg. 4*

1. *Based on 2015 sales*
2. *Segment adj. EBITDA excludes corporate cost allocations*
3. *Cash flow conversion is calculated as adj. EBITDA less Capex (capital expenditures of $24 million and investments in registrations of products of $36 million) divided by adj. EBITDA*

PERFORMANCE SOLUTIONS HIGHLIGHTS

PLATFORM SPECIALTY PRODUCTS CORPORATION

Leading Market Positions

- Market leader in specialty chemicals for surface treatment and electronic assembly
- High-touch sales force embedded with customers
- Leading specialty chemical supplier selling more than $1.5 billion of surface chemistry and assembly solutions across electronic and industrial end-markets

Focused Growth Strategy

- Focus on fast growing markets including semiconductor and automotive
- Increasing specification-based business
- Ample opportunity remaining in existing and adjacent end-markets for inorganic growth

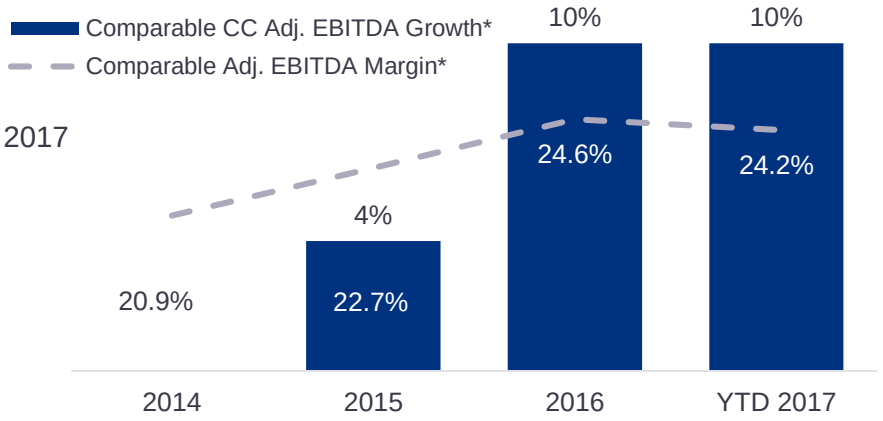
Remaining Revenue and Cost Synergies

- Significant opportunity to continue to leverage broadest industry offering with large customers in supply chain of global OEMs
- Estimated ~$15 million savings remaining primarily in facilities and procurement

Attractive Financial Profile[1]

2016:

- Organic sales growth* of 1%; YTD 2017 organic sales growth* of 5%
- 25% adj. EBITDA* margin*
- 93% cash flow conversion[2*]



* *See Non-GAAP footnotes on pg. 4*

1. *Segment adj. EBITDA excludes corporate cost allocations*
2. *Cash flow conversion is calculated as adj. EBITDA less Capex (capital expenditures of $32 million) divided by adj. EBITDA*

PLATFORM THIRD QUARTER RESULTS

PLATFORM SPECIALTY PRODUCTS CORPORATION

($ in millions)	Q3 2017	Q3 2016	YoY%	Constant Currency[1]* Q3 2017	Constant Currency[1]* YoY%	Organic[2]* YoY%
Net Sales	$904	$891	2%	$890	-%	(1)%
Performance Solutions	481	455	6%	475	4%	4%
Agricultural Solutions	424	436	(3)%	415	(5)%	(5)%
GAAP Diluted EPS	$(0.24)	$(0.15)				
Adj. EBITDA*	197	190	3%	192	1%	
% margin	21.7%	21.3%	39 bps	21.6%	24 bps	
Performance Solutions	116	110	5%	114	4%	
% margin	24.0%	24.2%	(13) bps	24.1%	(9) bps	
Agricultural Solutions	81	80	1%	78	(3)%	
% margin	19.1%	18.4%	73 bps	18.7%	33 bps	
Adj. EPS*	$0.17	$0.14	18%			

- Net sales grew 2% driven by organic growth in Performance Solutions and partially offset by a decline in Agricultural Solutions' LatAm region due to drought conditions in Brazil
  - Continued strength in global industrial and Asian electronic assembly markets
  - Declines in Latin America from Brazil drought offset a strong performance from North America
- GAAP diluted EPS loss of $0.24 increased year-over-year driven primarily by increased tax expense and FX losses, partially offset by reduced interest expense and higher operating profit
- Constant currency adj. EBITDA* increased 1% driven by organic sales growth and impact of synergies offset by negative product mix in Performance Solutions and softer Latin America volumes in Ag

1. *Constant currency, on this chart and subsequent charts, refers to the financial results of the current period translated at the prior period exchange rates*
2. *Organic sales growth, on this chart and subsequent charts, excludes the impact of currency, metal prices, acquisitions and/or divestitures, as applicable*

* *See Non-GAAP footnotes on p. 4*

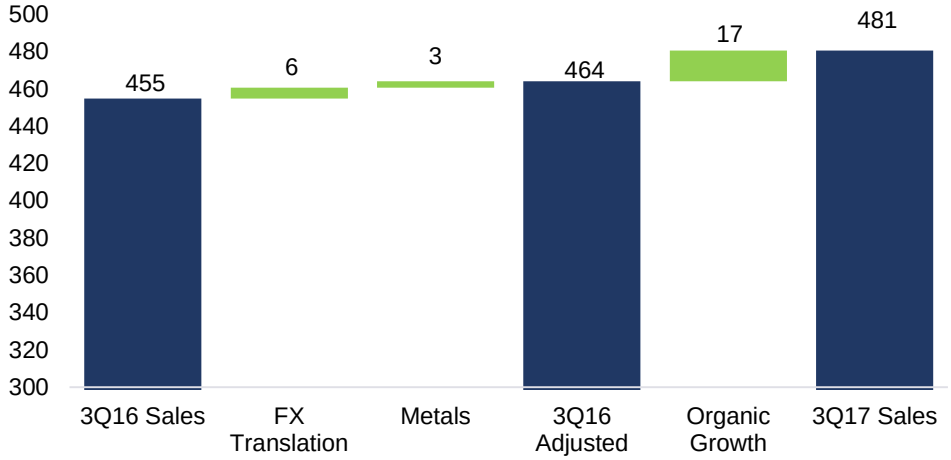
Note: Totals may not sum due to rounding

PERFORMANCE SOLUTIONS RESULTS

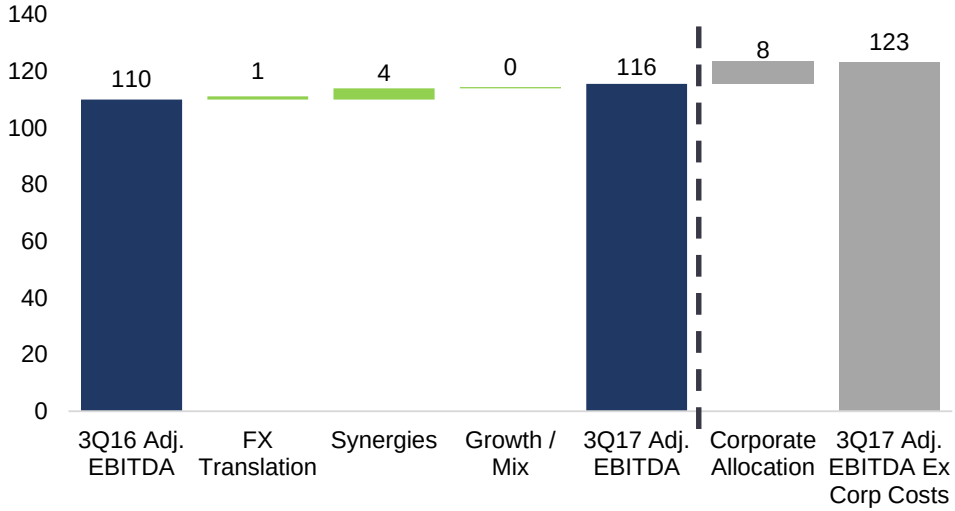
PLATFORM SPECIALTY PRODUCTS CORPORATION

Net Sales

$ in millions



Adj. EBITDA*



- Net sales increased by $26 million over 3Q16 due to organic growth in all business units excluding Graphics. Moderate FX tailwinds also contributed to growth
  - FX tailwind driven mainly by EUR
  - $3 million benefit from certain metals pricing
- Organic sales* increased 4% in the quarter
  - Continued global strength in electronics assembly markets
  - Accelerating demand in Europe for industrial products and expansion of market position for plating-on-plastic in Asia
  - Sales declines in Graphics due to impact of customer alignment and overall softness in Americas
- Constant currency adj. EBITDA* increased 4%
  - Organic growth* in Assembly and Industrial drove dollar growth, while contributing negatively to mix given lower average margins in these verticals
  - Declines in Graphics also contributed negatively to mix given higher-than-average margins
  - Certain raw material price increases primarily in Offshore and Graphics further muted incremental margins – mitigation actions already underway

* *See Non-GAAP footnotes on p. 4*

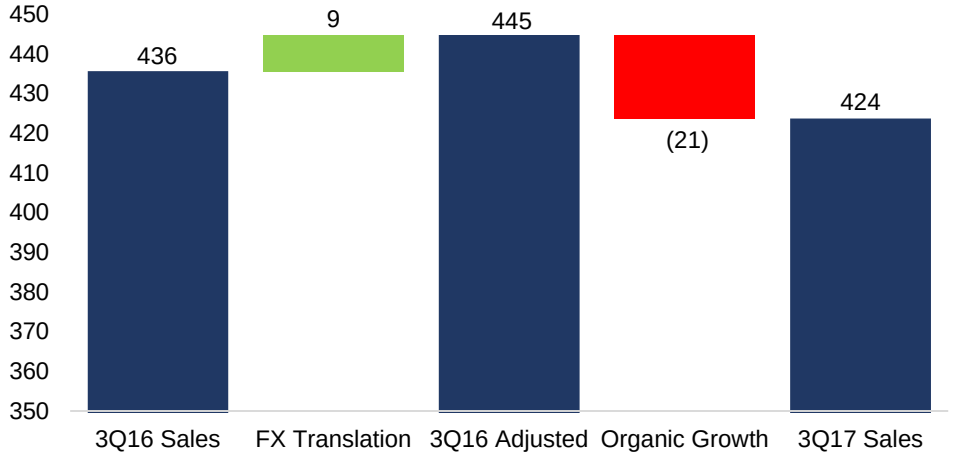
Note: Totals may not sum due to rounding

AGRICULTURAL SOLUTIONS RESULTS

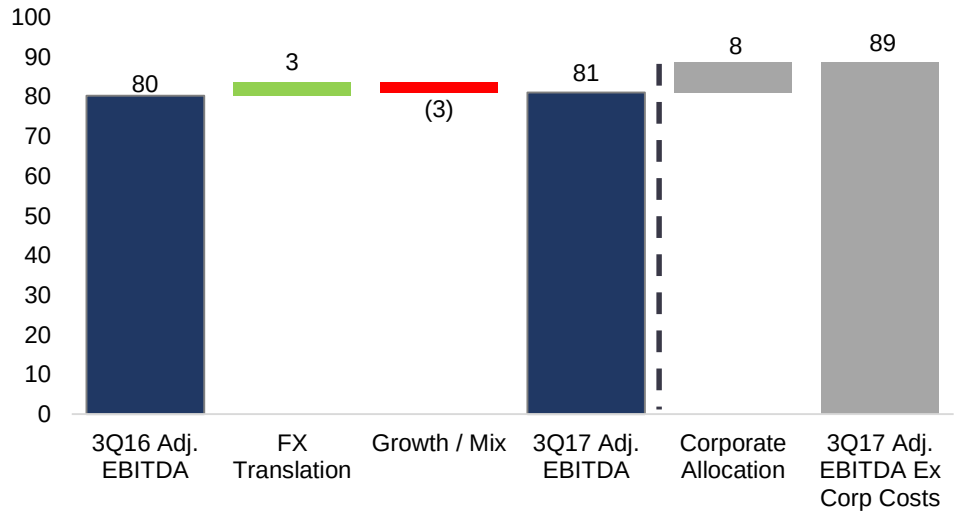
PLATFORM SPECIALTY PRODUCTS CORPORATION

Net Sales

$ in millions



Adj. EBITDA*



- Net sales decreased $12 million over 3Q16 driven by softness in Latin America and EMEA partially offset by volume growth in North America
  - FX tailwind driven primarily by the BRL and EUR
- Organic sales* decreased 5% in the quarter
  - Drought conditions in Brazil led to delayed planting and pre-season purchasing activity
  - Pricing pressure from certain generic entrants in LatAm less severe than anticipated entering the season
  - Strong volume growth in North America due to higher demand for specialty miticide and row crop products
  - Continued positive contributions from new market expansion initiatives and higher margin product introductions particularly in Europe
- Constant currency adj. EBITDA* declined 3%
  - Volume declines in Latin America drove negative operating leverage in the region
  - Product mix improvements driven by specialty products in US and Europe
  - Continuous improvement initiatives in STG&A and COGS helped offset sales pressure in the segment

* *See Non-GAAP footnotes on p. 4*

Note: Totals may not sum due to rounding

FULL YEAR 2017 GUIDANCE – Q3 UPDATE

PLATFORM SPECIALTY PRODUCTS CORPORATION

	Performance Solutions	Agricultural Solutions
Market Commentary	■ Modest global GDP expectations with slower growth in Europe ■ US automotive units moderating ■ Low-single-digit electronics demand growth	■ Modest recovery assumed in global commodity prices ■ Ag chemical markets expected to be slightly negative given weak channel inventory positions and poor weather
Q4 Considerations	■ Strong electronics demand for PCBs and Assembly products in the face of difficult year-over-year comparables ■ US auto units steadying, with continued growth in most global markets ■ Continued cost-synergy progress	■ Drought conditions in Brazil delay sales into later Q4 and possibly 2018 ■ Peak season for Southern Europe and Africa ■ Continued benefits from channel normalization in North America
FY Organic Sales Growth Expectations	**~Mid-single-digit growth**	**~Flat-to-low-single-digit growth**
Anticipated FY Translational FX Impacts (Sep 30 Rates)	~flat adj. EBITDA impact	~ $5 million adj. EBITDA tailwind

2017 Adj. EBITDA Guidance[1] of $810 million to $830 Million[2]

1. *For a definition of non-GAAP measures, discussions of adjustments and reconciliations, please refer to the appendices of this presentation*
2. *2017 Guidance based on foreign exchange rates at September 30, 2017*

SEPARATION UPDATE

PLATFORM SPECIALTY PRODUCTS CORPORATION

Objectives

- Complete separation into two public companies by mid-2018
- Run-rate cost neutral to Platform stockholders
- Attain leverage objectives within targeted timeframes

Operational Separation

- Target Jan. 1, 2018 for fundamental operational separation
  - Org. design
  - Treasury
  - Other basic functions
- Expect to complete separation with limited TSA

Balance Sheet Separation

- Refinanced 10.375% notes, with new 5.875% notes with potential to remain outstanding post-separation
- Opportunity to pursue similar flexibility in other parts of capital structure in coming months
- Balance sheet transactions necessary for separation expected to be done ahead of or in conjunction with separation

2017 PRIORITIES

PLATFORM SPECIALTY PRODUCTS CORPORATION

Execution: Build on Operating Momentum

Focus Commercial Efforts on Fast Growing Niches

Synergy Realization and Continuous Cost Improvement

Generate Free Cash Flow and Reduce Leverage

APPENDIX

RECONCILIATION TO ADJUSTED EBITDA

PLATFORM SPECIALTY PRODUCTS CORPORATION

($ in millions)	Twelve months ended,	Three months ended,	
	9/30/17	9/30/17	9/30/16
Net (loss) income attributable to common stockholders	$(157)	$(69)	$105
Adjustments: add / (subtract):			
Gain on amendment of Series B Convertible Preferred Stock	-	-	(33)
Net income (loss) attributable to the non-controlling interests	7	3	(6)
Income tax expense	30	38	20
Interest expense, net	346	86	99
Depreciation expense	78	21	19
Amortization expense	275	71	68
EBITDA	**$579**	**$149**	**$272**
Adjustments to reconcile to Adjusted EBITDA:			
Restructuring expense	33	9	7
Acquisition and integration costs	11	1	3
Non-cash change in fair value of contingent consideration	4	1	-
Legal settlements	(11)	-	-
Foreign exchange loss on foreign denominated external and internal long-term debt	71	26	12
Goodwill impairment	47	-	-
Gain on settlement agreement related to Series B Convertible Preferred Stock	-	-	(103)
Non-cash change in fair value of preferred stock redemption liability	11	-	(6)
Debt refinancing costs	34	1	-
Costs related to Proposed Separation	9	6	-
Other, net	26	4	5
Adjusted EBITDA	**$813**	**$197**	**$190**

Note: Totals may not sum due to rounding

RECONCILIATION TO ADJUSTED EBITDA CONT.

PLATFORM SPECIALTY PRODUCTS CORPORATION

(Amounts in millions)	Q3'17 YTD	Q3'16 YTD	FY 2016	FY 2015	FY 2014
Net loss attributable to common stockholders	**$(155)**	**$(39)**	**$(41)**	**$(309)**	**$(263)**
Adjustments: add / (subtract):					
Gain on amendment of Series B Convertible Preferred Stock	—	(33)	(33)	—	—
Stock dividend on founder preferred shares	—	—	—	—	233
Net income (loss) attributable to the non-controlling interests	5	(5)	(3)	4	6
Income tax expense (benefit)	67	66	29	75	(7)
Interest expense, net	260	290	376	214	38
Depreciation expense	58	56	75	49	21
Amortization expense	207	199	267	202	67
EBITDA	**$443**	**$534**	**$670**	**$236**	**$95**
Adjustments to reconcile to Adjusted EBITDA:					
Restructuring expense	21	20	31	25	3
Amortization of inventory step-up	—	12	12	77	36
Acquisition and integration costs	5	27	33	122	48
Non-cash change in fair value contingent consideration	3	4	5	7	29
Legal settlements	(11)	(3)	(3)	(16)	—
Foreign exchange loss on foreign denominated external and internal long-term debt	95	59	34	46	1
Fair value loss on foreign exchange forward contract	—	—	—	74	—
Goodwill impairment	—	—	47	—	—
Gain on settlement agreement related to Series B Convertible Preferred Stock	—	(103)	(103)	—	—
Non-cash change in fair value of preferred stock redemption liability	—	(6)	5	—	—
Debt refinancing costs	15	—	20	—	—
Costs related to Proposed Separation	9	—	—	—	—
Other expense (income), net	15	8	19	(3)	1
Adjusted EBITDA	**$595**	**$551**	**$769**	**$568**	**$212**

Note: Totals may not sum due to rounding

GAAP DILUTED EPS LOSS RECONCILIATION TO ADJUSTED DILUTED EPS

PLATFORM SPECIALTY PRODUCTS CORPORATION

(amounts in millions, except per share amounts)	Q3 2017	Q3 2016
GAAP diluted loss per share	**$(0.24)**	**$(0.15)**
Weighted average shares outstanding	*287*	*265*
Net (loss) income attributable to common stockholders	**$(69)**	**$105**
Adjustments:		
Reversal of amortization expense	71	68
Adjustment for investment in registration of products	(8)	(7)
Restructuring expense	9	7
Acquisition and integration costs	1	3
Non-cash change in fair value of contingent consideration	1	—
Foreign exchange loss on foreign denominated external and internal long-term debt	26	12
Debt refinancing costs	1	—
Gain on settlement agreement related to Series B Convertible Preferred Stock	—	(103)
Non-cash change in fair value of preferred stock redemption liability	—	(6)
Costs related to Proposed Separation	6	—
Other, net	4	5
Tax effect of pre-tax non-GAAP adjustments	(39)	7
Adjustment to estimated effective tax rate	48	(10)
Gain on amendment of Series B Convertible Preferred Stock	—	(33)
Adjustment to reverse income (loss) attributable to certain non-controlling interests	1	(6)
Adjusted net income attributable to common stockholders	**$51**	**$43**
Adjusted earnings per share	**$0.17**	**$0.14**
Adjusted shares outstanding	*300*	*299*

Note: Totals may not sum due to rounding

SEGMENT COMPARABLE SALES RECONCILIATION

(amounts in millions)	Performance Solutions		Agricultural Solutions	
	2015	2014	2015	2014
Net Sales	**$801**	**$755**	**$1,742**	**$88**
Acquisitions:				
Alent	847	1,063		
OM	142	172		
Arysta			87	1,533
CAS				380
Agriphar				170
Comparable Sales	**$1,791**	**$1,990**	**$1,829**	**$2,171**

Note: Totals may not sum due to rounding

SEGMENT ADJUSTED EBITDA RECONCILIATION

PLATFORM SPECIALTY PRODUCTS CORPORATION

(amounts in millions)	Performance Solutions			Agricultural Solutions			Total		
	Q3'17 YTD	Q3'16 YTD	YoY%	Q3'17 YTD	Q3'16 YTD	YoY%	Q3'17 YTD	Q3'16 YTD	YoY%
Adj. EBITDA	**$321**	**$291**	**10%**	**$274**	**$261**	**5%**	**$595**	**$551**	**8%**
Corporate allocations	23	24		23	24		46	49	
Adj. EBITDA ex-corp cost	**343**	**315**	**9%**	**297**	**285**	**4%**	**641**	**600**	**7%**
Foreign exchange translation	5			2			7		
Comparable Constant Currency ex-corp cost	**$348**	**$315**	**10%**	**$299**	**$285**	**5%**	**$647**	**$600**	**8%**

(amounts in millions)	Performance Solutions			Agricultural Solutions			Total		
	2016	2015	YoY%	2016	2015	YoY%	2016	2015	YoY%
Adj. EBITDA ex-corp cost	**$434**	**$236**	**84%**	**$401**	**$379**	**6%**	**$835**	**$616**	**36%**
Acquisitions:									
Alent		143						143	
OM		28						28	
Arysta					3			3	
Comparable Adj. EBITDA ex-corp cost	**434**	**407**	**7%**	**401**	**382**	**5%**	**835**	**790**	**6%**
Corporate allocations	(33)	(24)		(33)	(24)		(66)	(48)	
Comparable Adj. EBITDA	**401**	**384**	**5%**	**368**	**358**	**3%**	**769**	**742**	**4%**
Foreign exchange translation	15			0			16		
Comparable Constant Currency	**417**	**384**	**9%**	**369**	**358**	**3%**	**785**	**742**	**6%**
Comparable Constant Currency ex-corp cost	**$450**	**$407**	**10%**	**$401**	**$382**	**5%**	**$851**	**$790**	**8%**

Note: Totals may not sum due to rounding

SEGMENT ADJUSTED EBITDA RECONCILIATION CONT.

PLATFORM SPECIALTY PRODUCTS CORPORATION

(amounts in millions)	Performance Solutions			Agricultural Solutions			Total		
	2015	2014	YoY%	2015	2014	YoY%	2015	2014	YoY%
Adj. EBITDA ex-corp cost	**$236**	**$212**	**11%**	**$379**	**$16**	**n/m**	**$616**	**$228**	**n/m**
Acquisitions:									
Alent	143	175					143	175	
OM	28	30					28	30	
Arysta				3	293		3	293	
CAS					90			90	
Agriphar					48			48	
Comparable Adj. EBITDA ex-corp cost	**407**	**417**	**(2)%**	**382**	**447**	**(14)%**	**790**	**863**	**(9)%**
Corporate allocations	(24)	(8)		(24)	(8)		(48)	(16)	
Comparable Adj. EBITDA	**384**	**408**	**(6)%**	**358**	**439**	**(18)%**	**742**	**847**	**(12)%**
Foreign exchange translation		(25)		6	(70)		6	(95)	
Comparable Constant Currency	**384**	**383**	**0%**	**364**	**369**	**(1)%**	**748**	**752**	**(1)%**
Comparable Constant Currency ex-corp cost	**$407**	**$392**	**4%**	**$388**	**$377**	**3%**	**$796**	**$768**	**4%**

Note: Totals may not sum due to rounding. 2015 constant currency calculation used full year 2015 average exchange rates per historical methodology
n/m: Denotes calculation is not meaningful

SEGMENT CONSTANT CURRENCY RECONCILIATIONS

PLATFORM SPECIALTY PRODUCTS CORPORATION

(Amounts in millions)	Q3 2017 Constant Currency		
	Reported	Impact of Currency	Constant Currency
Net Sales			
Performance Solutions	$481	$(6)	$475
Agricultural Solutions	424	(9)	415
Total	**$904**	**$(15)**	**$890**
Adjusted EBITDA			
Performance Solutions	$116	$(1)	$114
Agricultural Solutions	81	(3)	78
Total	**$197**	**$(5)**	**$192**

RECONCILIATION TO ADJUSTED SHARE COUNTS

PLATFORM SPECIALTY PRODUCTS CORPORATION

(in millions)	Q3 2017	Q3 2016
Basic outstanding shares	**287**	**278**
Number of shares issuable upon conversion of Series B Convertible Preferred Stock	-	6
Number of shares issuable upon conversion of PDH Common Stock	5	8
Number of shares issuable upon conversion of Series A Preferred Stock	2	2
Number of shares issuable upon vesting and exercise of Stock Options	1	1
Number of shares issuable upon vesting of granted Equity Awards	5	4
Adjusted shares	**300**	**299**

Note: Totals may not sum due to rounding

SEGMENT ORGANIC SALES GROWTH

PLATFORM SPECIALTY PRODUCTS CORPORATION

	Three Months ended 9/30/2017[1]				
	Reported Net Sales Growth	Impact of Currency	Metals	Acquisitions	Organic Sales Growth
Performance Solutions	6%	(1%)	(1%)	0%	4%
Agricultural Solutions	(3%)	(2%)	0%	0%	(5%)
Total	**2%**	**(2%)**	**0%**	**0%**	**(1%)**

	Nine Months ended 9/30/2017[1]				
	Reported Net Sales Growth	Impact of Currency	Metals	Acquisitions	Organic Sales Growth
Performance Solutions	6%	1%	(2%)	0%	5%
Agricultural Solutions	0%	(1%)	0%	0%	(2)%
Total	**3%**	**0%**	**(1%)**	**0%**	**2%**

	Year ended 12/31/2016[1]				
	Reported Net Sales Growth	Impact of Currency	Metals	Acquisitions	Organic Sales Growth
Performance Solutions	121%	6%	(2%)	(123%)	1%
Agricultural Solutions	4%	2%	0%	(3%)	3%
Total	**41%**	**3%**	**0%**	**(41%)**	**2%**

1. *Organic sales growth is a non-GAAP measure. The tables reconcile GAAP net sales growth to organic sales growth, which is net sales excluding the impact of foreign currency translation, changes due to the price of certain metals, and acquisitions and/or divestitures, as applicable*

RETURN ON INVESTED CAPITAL RECONCILIATION

($ in millions)	Total 2016
Adj. EBITDA	**$769**
(+) Rent expense	37
(+) R&D expense	84
(-) Statutory tax rate impact	(312)
Adj. Operating Income	**$579**
Invested Capital	
Total Assets	**$10,054**
(-) current liabilities excluding current installments of long-term debt and revolving credit facilities	(967)
(+) Accumulated depreciation	120
(+) Capitalized rent expense	294
(+) Capitalized R&D[1] expense	604
(-) Goodwill & net intangible assets	**(7,412)**
Invested Capital	**$2,693**
Return on Invested Capital (ROIC)	**21%**

1. *For purposes of capitalizing R&D in the Agricultural Solutions business, $36 million of 2016 investments in product registrations has also been included to accurately capture the total R&D spent in the business*

Note: Totals may not sum due to rounding

NON-GAAP INFORMATION

PLATFORM SPECIALTY PRODUCTS CORPORATION

Adjusted Earnings Per Share (EPS):
Adjusted earnings per share is defined as net loss attributable to common stockholders adjusted to reflect adjustments consistent with our definition of adjusted EBITDA. Additionally, the company eliminates the amortization associated with (i) intangible assets recognized in purchase accounting for acquisitions and (ii) costs capitalized in connection with obtaining regulatory approval of our products ("registration rights") as part of ongoing operations, and deducts capital expenditures associated with obtaining these registration rights. Further, it adjusts the effective tax rate to 35%. The resulting adjusted net income available to stockholders is divided by the number of shares of outstanding common stock as of the period end plus the number of shares that would be issues if all Platform's convertible stock were converted to common stock, vested stock options were exercised, and awarded equity grants were vested as of the period end. Adjusted earnings per share is a key metric used by management to measure operating performance and trends. In particular, the exclusion of certain expenses in calculating adjusted earnings per share facilitates operating performance comparisons on a period-to-period basis.

Cash Flow Conversion:
Free Cash Flow conversion is calculated as Adj. EBITDA less Capex (capital expenditures and investments in registrations of products) divided by adj. EBITDA. Management believes this is an important measure in evaluating the Company's financial performance and measuring the Company's ability to generate cash without incurring additional external financings or significant re-investments.

Comparable Adjusted EBITDA:
Comparable adjusted EBITDA is defined as Adjusted EBITDA adjusted to reflect acquisitions and the related financings as though they had occurred on January 1, 2015 without the impact of purchase accounting. Adjusted EBITDA and comparable adjusted EBITDA are key metrics used by management to measure operating performance and trends. In particular, the exclusion of certain expenses in calculating adjusted EBITDA and comparable adjusted EBITDA facilitates operating performance comparisons on a period-to-period basis. Management believes comparable Adjusted EBITDA provides investors with a more complete understanding of the long-term profitability trends of Platform's business, and facilitates comparisons of its profitability to prior and future periods.

Comparable Constant Currency ("Comparable CC"):
Constant currency presentation excludes the impact of fluctuations in foreign currency exchange rates. Constant currency percentages are calculated by converting the current-period local currency financial results into U.S. Dollar using the prior period's exchange rates and comparing these adjusted amounts to our prior period reported results. The difference between actual growth rates and constant currency growth rates represents the impact of foreign currency. The comparable constant currency presentation includes actual results adjusted to reflect acquisitions and related financings as though they had occurred at the beginning of the previous period adjusted for the effects of purchase accounting on actual results. Management believes that this presentation provides a more complete understanding of the Company's operational results and a meaningful comparison of its performance between periods. However, this comparable financial information is provided for informational purposes only and is not necessarily, and should not be assumed to be, an indication of the results that would have been achieved had the Company's acquisitions been completed as of the dates indicated, or that may be achieved in the future.

EBITDA and Adjusted EBITDA:
EBITDA represents earnings before interest, provision for income taxes, depreciation and amortization. Adjusted EBITDA is defined as EBITDA, excluding the impact of additional items, which are not representative or indicative of our ongoing business as described in the footnotes to the non-GAAP measures reconciliations. Adjusted EBITDA for each segment also includes an allocation of corporate costs, such as compensation expense and professional fees. Management believes adjusted EBITDA and adjusted EBITDA margin provide investors with a more complete understanding of the long-term profitability trends of Platform's business, and facilitate comparisons of its profitability to prior and future periods. However, these measures, which do not consider certain cash requirements, should not be construed as an alternative to net income or cash flow from operations as a measure of profitability or liquidity.

Organic Sales Growth:
Organic sales growth is defined as net sales excluding the impact of foreign currency translation, changes due to the price of certain metals, and acquisitions and/ or divestitures, as applicable. Management believes this non-GAAP financial measure provides investors with a more complete understanding of the underlying net sales trends by providing comparable sales over differing periods on a consistent basis.

For the three and nine months ended September 30, 2017, metals pricing had a positive impact on Performance Solutions' results of $3.4 million and $25.3 million, respectively. For the nine months ended September 30, 2016, Performance Solutions' results benefitted from acquisitions by $2.8 million.

Return on Invested Capital (ROIC):
Return on Invested Capital (ROIC) is defined as {net operating profit plus rent expense, R&D, amortization and depreciation less statutory tax impacts} / invested capital. Invested capital is defined as total assets plus 8x annual rent expense plus 5x annual R&D plus accumulated depreciation less non-interest bearing current liabilities less goodwill & net intangible assets. Assumes statutory tax rate. For Platform, Adj. EBITDA was used as a proxy for net operating profit plus amortization and depreciation. Management believes ROIC is an important measure for evaluating the long-term efficiency and productivity of the Company's capital investments.