

**Reconciliations of Non-GAAP Financial Measures to the Comparable GAAP Financial Measures (Unaudited)**

(Dollars in millions, except per share amounts)

**A. Reconciliation of net income from continuing operations attributable to Equifax to diluted EPS from continuing operations attributable to Equifax, adjusted for the settlement of a legal dispute over certain software license agreements and acquisition-related amortization expense:**

	<b>Three Months Ended</b>		<b>\$ Change</b>	<b>% Change</b>
	<b>September 30,</b>			
	<b>2014</b>	<b>2013</b>		
Net income from continuing operations attributable to Equifax	\$ 92.7	\$ 84.1	\$ 8.6	10%
Settlement of a legal dispute over certain software license agreements, net of tax	5.0	-	5.0	nm
Net income from continuing operations attributable to Equifax, adjusted for settlement of a legal dispute over certain software license agreements	<u>\$ 97.7</u>	<u>\$ 84.1</u>	<u>\$ 13.6</u>	16%
Acquisition-related amortization expense, net of tax, and cash income tax benefit of acquisition-related amortization expense of certain acquired intangibles	<u>27.2</u>	<u>27.5</u>	<u>(0.3)</u>	-1%
Net income from continuing operations attributable to Equifax, adjusted for settlement of a legal dispute over certain software license agreements and acquisition-related amortization expense	<u>\$ 124.9</u>	<u>\$ 111.6</u>	<u>\$ 13.3</u>	12%
Diluted EPS from continuing operations attributable to Equifax, adjusted for settlement of a legal dispute over certain software license agreements and acquisition-related amortization expense	<u>\$ 1.01</u>	<u>\$ 0.90</u>	<u>\$ 0.11</u>	12%
Weighted-average shares used in computing diluted EPS	123.5	123.9		

	<b>Nine Months Ended</b>		<b>\$ Change</b>	<b>% Change</b>
	<b>September 30,</b>			
	<b>2014</b>	<b>2013</b>		
Net income from continuing operations attributable to Equifax	\$ 269.4	\$ 256.7	\$ 12.7	5%
Settlement of a legal dispute over certain software license agreements, net of tax	5.0	-	5.0	nm
Net income from continuing operations attributable to Equifax, adjusted for settlement of a legal dispute over certain software license agreements	<u>\$ 274.4</u>	<u>\$ 256.7</u>	<u>\$ 17.7</u>	7%
Acquisition-related amortization expense, net of tax, and cash income tax benefit of acquisition-related amortization expense of certain acquired intangibles	<u>81.1</u>	<u>75.9</u>	<u>5.2</u>	7%
Net income from continuing operations attributable to Equifax, adjusted for settlement of a legal dispute over certain software license agreements and acquisition-related amortization expense	<u>\$ 355.5</u>	<u>\$ 332.6</u>	<u>\$ 22.9</u>	7%
Diluted EPS from continuing operations attributable to Equifax, adjusted for settlement of a legal dispute over certain software license agreements and acquisition-related amortization expense	<u>\$ 2.87</u>	<u>\$ 2.69</u>	<u>\$ 0.18</u>	6%
Weighted-average shares used in computing diluted EPS	124.1	123.5		

nm - not meaningful

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(Dollars in millions, except per share amounts)

**B. Reconciliation of operating income to adjusted operating income, excluding settlement of a legal dispute over certain software license agreements, and presentation of adjusted operating margin:**

	Three Months Ended September 30,		\$ Change	% Change
	2014	2013		
Operating revenue	\$ 613.4	\$ 572.0	\$ 41.4	7%
Operating income	\$ 153.7	\$ 150.0	\$ 3.7	2%
Settlement of a legal dispute over certain software license agreements	\$ 7.9	\$ -	\$ 7.9	nm
Adjusted operating income, excluding settlement of a legal dispute over certain software license agreements	\$ 161.6	\$ 150.0	\$ 11.6	8%
Adjusted operating margin, excluding settlement charge	26.4%	26.2%		

	Nine Months Ended September 30,		\$ Change	% Change
	2014	2013		
Operating revenue	\$ 1,811.8	\$ 1,725.4	\$ 86.4	5%
Operating income	\$ 473.0	\$ 457.1	\$ 15.9	3%
Settlement of a legal dispute over certain software license agreements	\$ 7.9	\$ -	\$ 7.9	nm
Adjusted operating income, excluding settlement of a legal dispute over certain software license agreements	\$ 480.9	\$ 457.1	\$ 23.8	5%
Adjusted operating margin, excluding settlement charge	26.6%	26.5%		

**C. Reconciliation of USIS operating income to USIS adjusted operating income, excluding settlement of a legal dispute over certain software license agreements, and presentation of adjusted operating margin:**

	Three Months Ended September 30,		\$ Change	% Change
	2014	2013		
<b>USIS:</b>				
Operating revenue	\$ 278.6	\$ 270.2	\$ 8.4	3%
Operating income	\$ 104.3	\$ 97.7	\$ 6.6	7%
Settlement of a legal dispute over certain software license agreements	\$ 7.9	\$ -	\$ 7.9	nm
Adjusted operating income, excluding settlement of a legal dispute over certain software license agreements	\$ 112.2	\$ 97.7	\$ 14.5	15%
Adjusted operating margin, excluding settlement charge	40.3%	36.2%		

	Nine Months Ended September 30,		\$ Change	% Change
	2014	2013		
<b>USIS:</b>				
Operating revenue	\$ 821.0	\$ 808.4	\$ 12.6	2%
Operating income	\$ 312.4	\$ 298.1	\$ 14.3	5%
Settlement of a legal dispute over certain software license agreements	\$ 7.9	\$ -	\$ 7.9	nm
Adjusted operating income, excluding settlement of a legal dispute over certain software license agreements	\$ 320.3	\$ 298.1	\$ 22.2	7%
Adjusted operating margin, excluding settlement charge	39.0%	36.9%		

nm - not meaningful

*Notes to Reconciliations of Non-GAAP Financial Measures to the Comparable GAAP Financial Measures*

**Diluted EPS and net income from continuing operations attributable to Equifax, adjusted for the settlement of a legal dispute over certain software agreements and acquisition-related amortization expense** - We calculate this financial measure by excluding the impact of legal settlement and acquisition-related amortization expense and including a benefit to reflect the material cash income tax savings resulting from the income tax deductibility of legal expenses and amortization for certain acquired intangibles. These financial measures are not prepared in conformity with GAAP. Management believes excluding the impact of the settlement of a legal dispute over certain software license agreements and amortization expense is useful because excluding acquisition-related amortization, and other items, allows investors to evaluate our performance for different periods on a more comparable basis. Certain acquired intangibles result in material cash income tax savings which are not reflected in earnings. Management believes that including a benefit to reflect the cash income tax savings is useful as it allows investors to better value Equifax. Management makes these adjustments to earnings when measuring operating profitability, evaluating performance trends, setting performance objectives and calculating our return on invested capital.

**Adjusted operating income and operating margin, excluding the settlement of a legal dispute over certain software license agreements** - Management believes excluding the impact of the settlement of a legal dispute over certain software license agreements from the calculation of operating income and operating margin, on a non-GAAP basis, allows investors to evaluate our performance for different periods on a more comparable basis.