

17 December 2012


ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Statement of Escrowed Securities

The number of escrowed securities issued by Paringa Resources Limited (ACN 155 933 010) (**Company**) and the escrow period applicable to such securities is as follows:

- 22,191,667 shares in the capital of the Company will be escrowed for a period of 24 months from the date of official quotation of the Company's securities;
- 1,500,000 shares in the capital of the company will be escrowed for a period of 12 months from 31 August 2012;
- 2,050,000 options exercisable at \$0.30 each on or before the date that is 5 years from the date of issue will be escrowed for a period of 24 months from the date of official quotation of the Company's securities; and
- 500,000 options exercisable at \$0.30 each on or before the date that is 5 years from the date of issue will be escrowed for a period of 12 months from 31 August 2012.

Yours sincerely



David Chapman
Managing Director
Paringa Resources Limited

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