

## Transaction Announcement

Joseph Gunnar & Co. acted as Sole Book-Running Manager for Optex Systems Holdings, Inc. (OPXS & OPXXW)

Optex Systems Holdings, Inc.



\$4,750,000

Follow-On Offering

August 22, 2016

Optex Systems Holdings, Inc.
OPXS & OPXXW

\$4,750,000 Common Stock & Warrants

Follow-On Offering

Sole Book-Running Manager

Investment products are made available through Joseph Gunnar & Co., LLC member FINRA (www.finra.org) & SIPC (www.sipc.org).

This announcement is for informational purposes only. The information does not constitute a solicitation or an offer to buy or sell any security.

Before making an investment decision, you should carefully read the applicable offering memorandum or prospectus which contains important disclosures regarding risks, fees, and expenses. Any third party information used in this document has been obtained from various published and unpublished sources considered to be reliable. However, Joseph Gunnar & Co., LLC cannot guarantee its accuracy or completeness and thus, does not accept liability for any direct or consequential losses arising from its use.

Past performance is no guarantee of future results. The investment return and principal value of an investment will fluctuate with changes in market conditions.