

ThinkEquity ®

A Boutique Investment Bank

Built Around Client's Needs

ThinkEquity was created by experienced professionals who have worked together for more than a decade, collectively financing over \$50 billion of public and private capital raises, restructurings, and mergers and acquisitions.

- ✓ Around The Clock Attention
- ✓ Identifying Solutions That Create Investor Value
- ✓ Dedicated To A Team Effort Approach



Member of:

NYSE, FINRA, &
SIPC



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ThinkEquity



What We Do

Specialized & Competent

We are among the industry's best in Investment Banking and Institutional Sales, with teams dedicated to IPOs, Follow-On Offerings, Registered Direct Placements, PIPEs, select private placements and SPACs.

We also excel in Debt Capital Markets capabilities to facilitate non-dilutive financing for private and public companies.



Investment Banking

Creating Capital



Mergers & Acquisitions

Targeting & Advising



Trading

Capitalizing on Market Events



Equity Capital Markets

Issuing Shares to Fund Growth



Debt Capital Markets

Sourcing & Structuring Debt Financings



Investment Banking

- Initial Public Offerings (IPOs)
- Secondary/Follow-On Offerings
- Confidentially Marketed Public Offerings (CMPOs)
- Registered Direct Placement & PIPEs
- At-The-Market Offerings (ATMs)
- Dual Listings (Foreign Exchanges to NASDAQ & NYSE)
- Up-Listings (OTC to NASDAQ & NYSE)

Investment Banking

Advisory Services



- Initial Public Offering Preparation
- Up-Listing and Dual Listing Consultation (NASDAQ or NYSE American)
- ADR overview
- Mergers and Acquisitions (M&A) Advisory
- SPAC, IPOs, and MSA
- Fairness Opinions
- Comparable company and precedent transaction analysis
- Develop short and long-term goals focused on value creation



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Investment Banking

Equity Syndicate

- ThinkEquity's Equity Syndicate Department coordinates the marketing and distribution of its equity offerings.
- The group builds institutional and retail syndicates for ThinkEquity's proprietary IPOs, Secondary/Follow-on and Up-Listing Offerings.
- ThinkEquity regularly participates in public offerings managed by leading Wall Street investment banks, giving its investors access to equity, preferred and SPAC offerings.
- Our equity, preferred and SPAC participations include co-manager, underwriter and selling group roles.



Our Syndicate network includes relationships developed over decades with dozens of banks & broker dealers.



SPAC M&A Track Record

ThinkEquity's team has raised billions of dollars for SPACs over the past three decades and advised on a variety of business combinations.

Since 2020, ThinkEquity has underwritten five SPAC IPOs and acted as financial advisor in connection with all five business combinations.

Four of these SPACs have successfully completed their business combination.



\$98,000,000
Business Combination
August 2023



\$80,500,000
Initial Public Offering
February 2022



\$480,000,000
Business Combination
February 2023



\$115,000,000
Initial Public Offering
February 2021



\$3.13 Billion
Business Combination
December 2021



\$115,000,000
Initial Public Offering
April 2021



\$800,000,000
Business Combination
July 2021

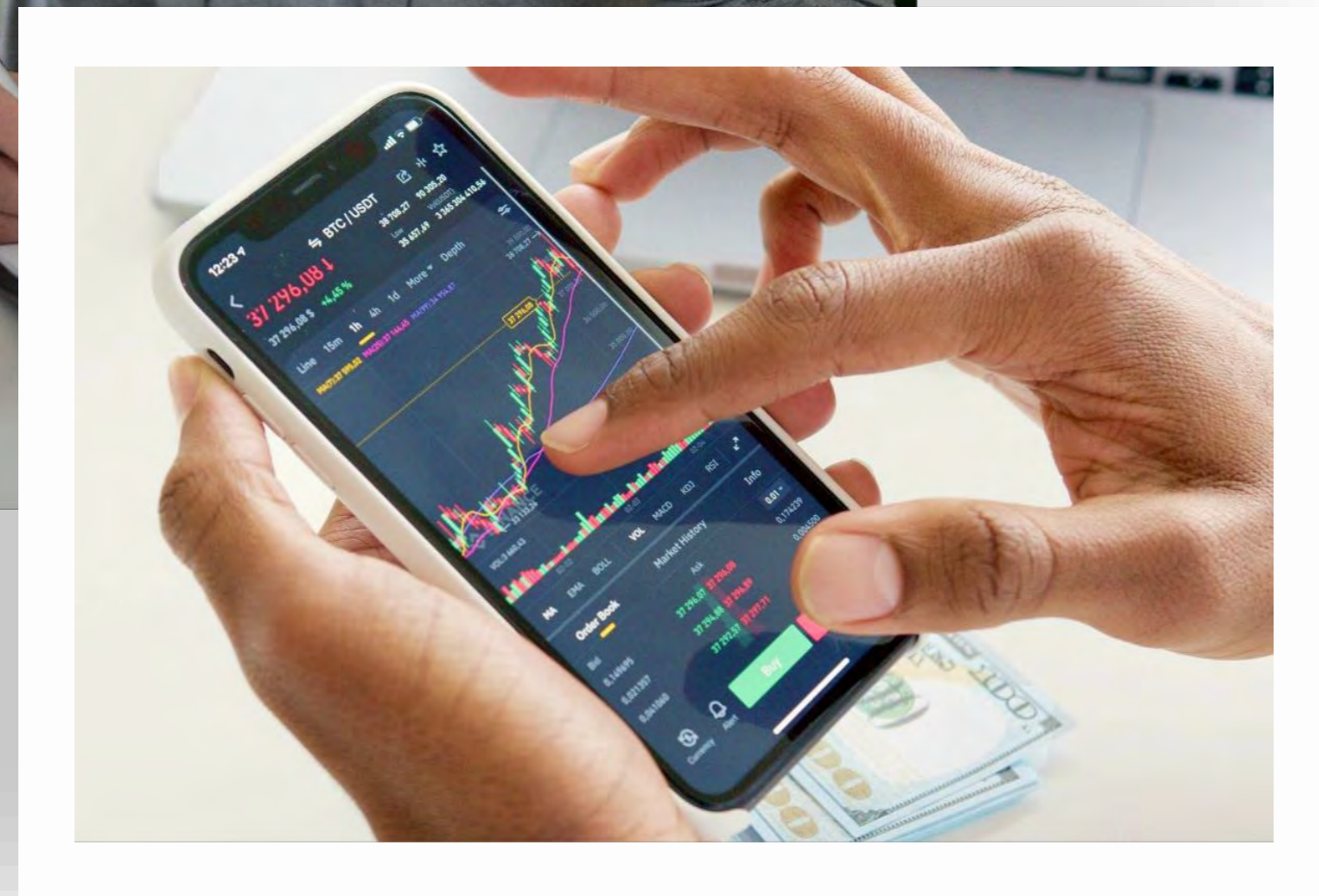


\$238,000,000
Initial Public Offering
September 2020



Mergers & Acquisitions

- Sell-side Advisory
- Buy-side Advisory
- Strategic Advisory & Business Development
- Fairness Opinions
- Valuation Analysis
- Recapitalizations & Restructuring



Equity Capital Markets & Institutional Sales

- Our investing client base consist of Mutual Funds, Hedge Funds, Family office accounts and High Net Worth
- Corporate Access & Non-Deal Roadshows
- ThinkEquity Conference & Equity Syndicate
- Institutional Sales team dedicated to equity transactions, including IPOs, Follow-On Offerings, Registered Direct Placements, PIPEs, select private placements and SPACs
- Access to over 10,000 institutions of all sizes throughout the U.S., Europe, Israel, Asia and South America
- Extensive deal and non-deal roadshow capabilities in the U.S. and Europe
- Ability to source and place large blocks of stock

ThinkEquity Corporate Access

Non-Deal Roadshows

- Introducing active investors and emerging growth companies through one-on-one calls and meetings.
- Investors include mutual funds, hedge funds, family offices and high net worth accounts in the U.S. and abroad.

2022 Non-Deal Roadshow Statistics

- Number of Companies Marketed: 60
- Number of Investor Accounts Introduced: 360
- Total Meetings: 1,370

Executive Services

- Design and execute trading plans under SEC Rule 10b-5-a for company insiders
- Rule 144 execution/legend removal for restricted and control securities



Debt Capital Markets

- Loans to both Public and Private Companies
- Debt Placements
- Senior Debt
- Subordinated Debt
- Unsecured Senior Debt
- Acquisition Financing
- Revolvers



ThinkEquity has structured over **\$1 billion** of debt financing for companies.

Debt Capital Markets



ThinkEquity's Debt Capital Markets group sources and structures a wide variety of non-dilutive debt financings for both private & public companies.



Working with its ever-growing network of lenders including national and regional banks, BDCs, private finance companies, hedge funds, family offices and other alternative lenders, ThinkEquity is your one-stop shop for working and growth capital needs, including acquisition financing, recapitalizations and bridge financings.



The Debt Capital Markets group has structured over \$1 billion of debt financing for companies, with a strong focus on the technology, healthcare, industrials, cleantech, fintech, specialty finance and media & entertainment sectors.



Access to a diverse network
of institutional lenders



ThinkEquity Reach

U.S. Public Issuers

Cardiff Oncology, Inc.
Second Sight Medical Products, Inc.
FAT Brands, Inc.
Polar Power, Inc.
TG Venture Acquisition Corp
Tivic Health Systems, Inc.
Immix Biopharma, Inc.
Evmo, Inc.

Harbor Custom Development, Inc.

PetVivo Holdings, Inc.

OppFi, Inc.
FG Merger Corp

Annovis Bio, Inc.
Tiziana Life Sciences
Context Therapeutics, Inc.
Vallon Pharma, Inc.
Virpax Pharma, Inc.

Stemline Therapeutics, Inc.
Staffing 360 Solutions, Inc.
Polished.com Inc.
ProPhase Labs, Inc.
Ipsidy, Inc.
Marpai, Inc.

Bridgeline Digital, Inc.
iSpecimen, Inc.
TransCode Therapeutics, Inc.

NetCapital Inc.

BioXcel Therapeutics, Inc.

Matinas BioPharma Holdings, Inc.
OncoSec Medical Inc.
Hepion Pharma, Inc.
Hillstream BioPharma, Inc.

cbdMD, Inc.
Piedmont Lithium, Inc.
Ballantyne Strong, Inc.
Adara Acquisition Corp.

Virios Therapeutics, Inc.
Inhibikase Therapeutics, Inc.

Ontrak, Inc.
BioVie, Inc.

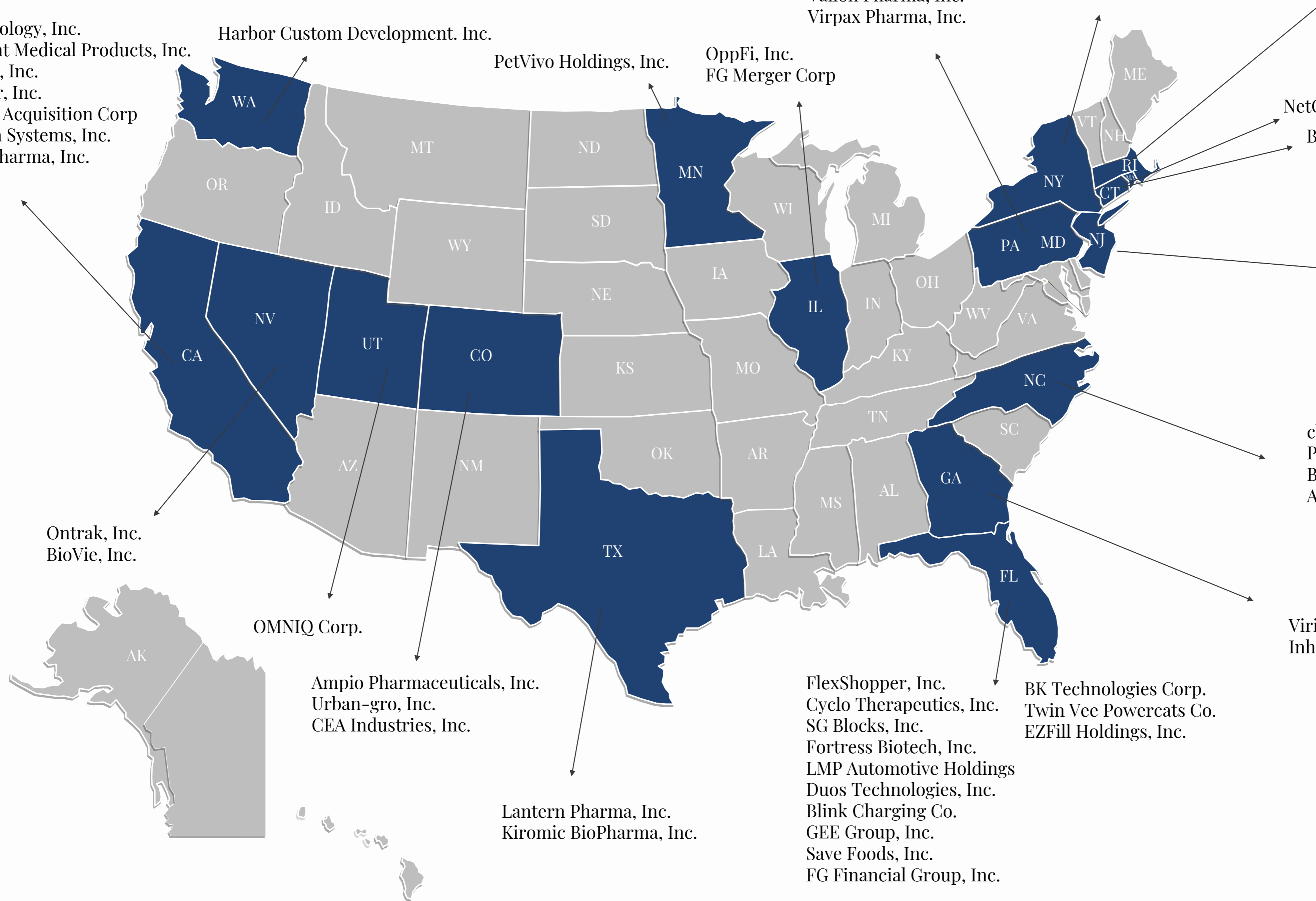
OMNIQ Corp.

Ampio Pharmaceuticals, Inc.
Urban-gro, Inc.
CEA Industries, Inc.

Lantern Pharma, Inc.
Kiromic BioPharma, Inc.

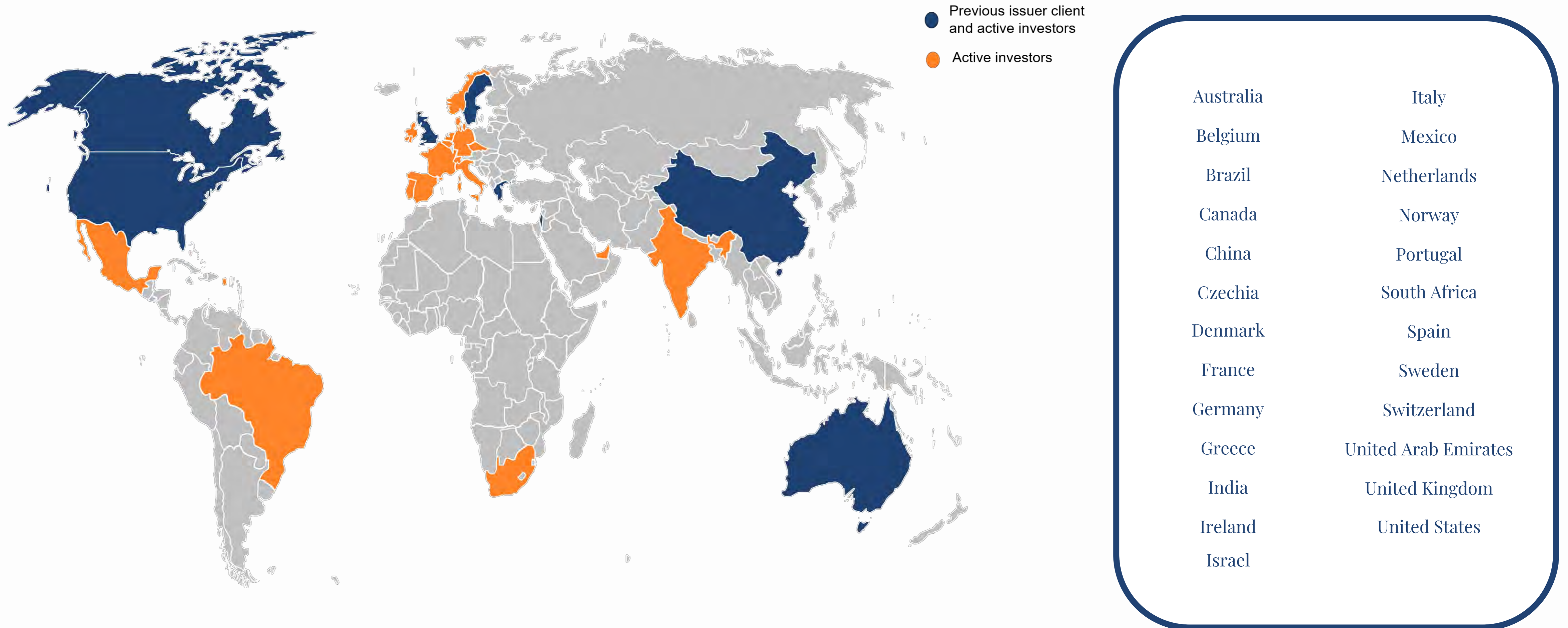
FlexShopper, Inc.
Cyclo Therapeutics, Inc.
SG Blocks, Inc.
Fortress Biotech, Inc.
LMP Automotive Holdings
Duos Technologies, Inc.
Blink Charging Co.
GEE Group, Inc.
Save Foods, Inc.
FG Financial Group, Inc.

BK Technologies Corp.
Twin Vee Powercats Co.
EZFill Holdings, Inc.



International Reach

ThinkEquity has active relationships with Issuers and Investors globally



Trading

- Trading & Sales Trading
- Block Trading
- 10b-5 Sales
- Corporate Stock Buybacks
- Risk Arbitrage & Event Driven Trading



Trading

NYSE Floor Trading Overview

In order to better serve our clients and provide the best possible access to liquidity, ThinkEquity has opened an NYSE Trading Floor Operation staffed by industry veterans.



- ThinkEquity's NYSE floor trading operation provides clients with direct access to point of sale liquidity for IPOs and follow on offerings, as well as, Third Party Algo (TPA) access to the NYSE Parity order types (eQuote and dQuote).
- Our Floor Brokers trade Initial Public Offerings (IPOs), Up-listings, At-the-Market Programs (ATM's), Follow-ons, Convertibles and Derivatives, Rights Offerings, Share Repurchases/10b-18 Company Buybacks, Risk Arbitrage and Special Situations.
- ThinkEquity traders source liquidity using multiple algo strategies while having access to NYSE Parity allocation, which enables our Floor Brokers a share of incoming interest at the best price, regardless of order-entry time. Brokers can utilize multiple execution strategies simultaneously, combining algos with d-quote, reserve, darkpools, layering, etc.
- Our trading professionals deliver both high and low-touch services to help our clients develop trading strategies to execute transactions across exchanges globally.

Equity Research



ThinkEquity's proprietary research platform focuses on discovering and analyzing exciting emerging growth companies in a variety of business sectors.



Our research team strives to be the “go to” source of information for each company under coverage and its particular industry.

Sector Focus

Technology

Media

Telecom

Healthcare

Industrials

Consumer

Energy

Financials

More



Private Client Group

Whether you are planning for retirement, to fund a college education, or you want to speculate or trade your account, we offer investors a wide range of financial products to meet your financial and strategic objectives. For the sophisticated, accredited investor we also provide access to proprietary investment opportunities, such as private placements of debt and equity securities. Each investor's goals are unique.

- **Equities**
- **Fixed-Income**
- **Mutual Funds**
- **Private Placements**

Products and Services for Unique Financial Needs





The ThinkEquity Standard

- We only represent clients we believe in – people and businesses that we feel will make a difference.
- Our goal is to identify opportunities that others can't see and create superior value.
- We work intensely and endlessly for our clients no matter the difficulties at hand.
- Our goal is to deliver superior returns and achievements for investors and issuers.
- We stimulate and develop solutions in difficult situations, creating an atmosphere of optimism and pride in every aspect of our business.
- We perform at the highest ethical standards in our work for our clients.
- Our goal is to recognize the constantly changing environment ahead of the herd and evaluate and implement those changes rapidly and timely.
- Our goal is to be the best.

ThinkEquity Conference

The Mandarin Oriental Hotel
New York, NY

October 30, 2024

Who Should Attend

- U.S. & International Public & Private Companies
- Industry Executives
- Institutional Investors
- Accredited Investors
- Private Equity & Venture Capital

Sectors:

AI/Big Data

Biotechnology

Metals & Mining

Oil & Gas

Technology

General

Conference Overview:

75+
Company
Presentations

750+
Attendees

650+
1-on-1 Investor
Meetings



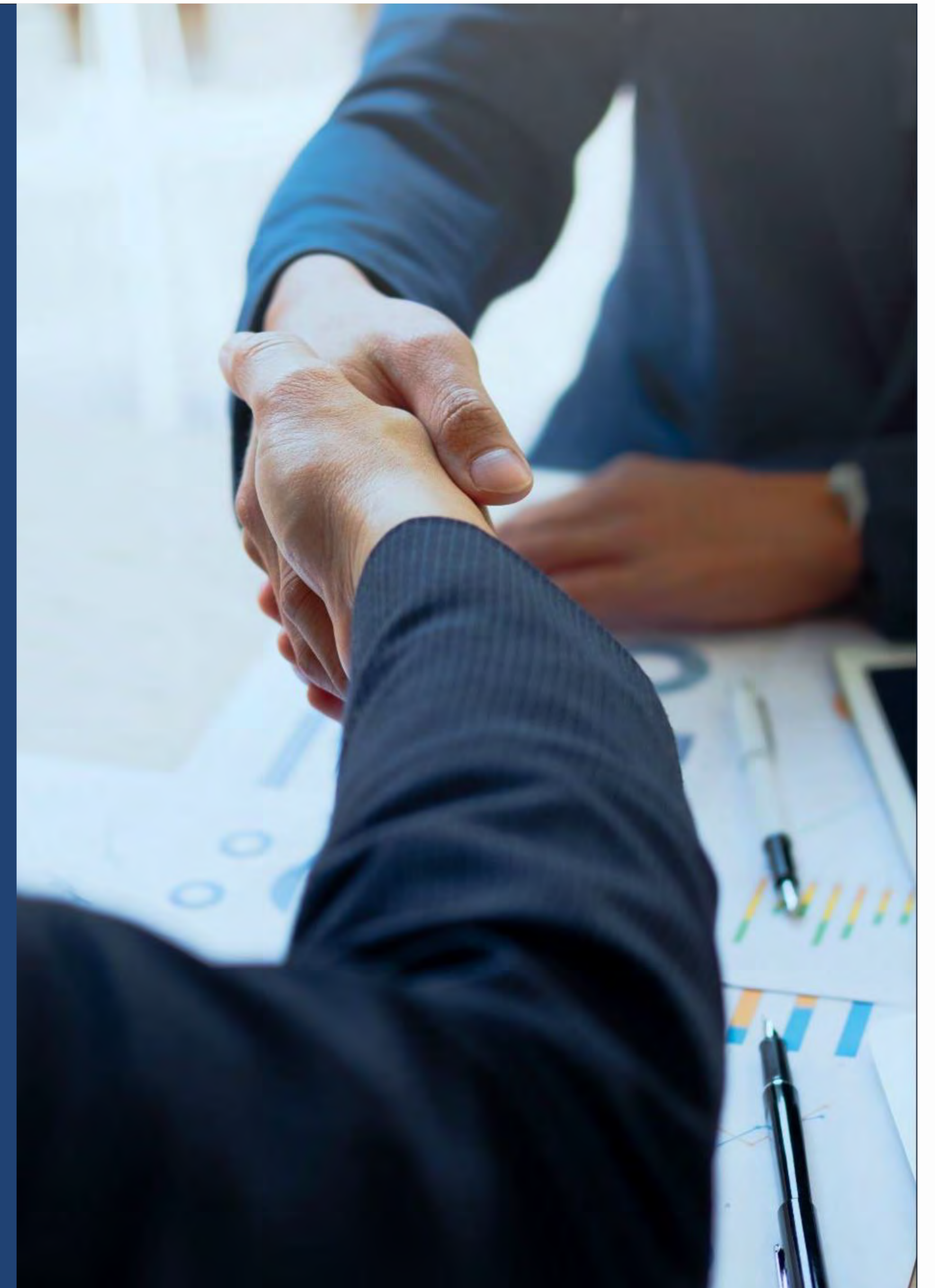
Premium
Networking
Opportunities



Ramnarain “Joe” Jaigobind

Chief Executive Officer

Joe Jaigobind has been in the financial services arena for over 30 years. He and his team have originated and raised in excess of \$60 billion in capital markets transactions as the Sole Book Runner, Joint, Co-Manager, or as a Syndicate Member. He began his career at Shearson Lehman American Express in the Private Client Group. He later served as Senior Vice President with Investec Ernst & Co, Head of Capital Markets for Rodman & Renshaw, and was an Executive Managing Director & Head of Capital Markets at Maxim Group. Over the past three decades, Mr. Jaigobind created and built investment banking, equity capital markets, and institutional sales departments at many boutique firms. Mr Jaigobind is currently a director of Empourus Limited, a quant trading technology company focused on Generative AI. Mr. Jaigobind was a Chairman's Circle Member of the US-India Business Council and was a Director on the Board of the US-Pakistan Business Council. He was also a member of the Susquehanna Investment Network based in Lewisburg, PA. Mr. Jaigobind has previously served on the Board of Directors of Care Management International.



William Baquet

President & COO

Mr. Baquet has more than thirty-five years of executive leadership and investment banking experience and has been involved in the successful financing of a broad range of public and private companies. He began his Wall Street career at Haas Securities Corporation, NYSE Member Firm and later served as President, Chief Executive Officer and Investment Banker at Berkeley Securities Corporation. Following Berkeley, Mr. Baquet joined Commonwealth Associates' investment banking team where he was instrumental in the financing and structuring of numerous highly successful telecommunications and technology projects. Since 1997, Mr. Baquet has served as President and Chief Executive Officer of Fordham Financial Management, Inc. where he developed, managed, and expanded all aspects of the full-service broker-dealer.

Chirag Choudhary

Head of Equity Capital Markets

Chirag's career on Wall Street spans over 17 years when he began his career at Merrill Lynch & Co. in the Private Client Group. Following Merrill Lynch, Chirag served as Vice President in the Private client division at Investec Ernst & Co., Senior Vice President in Global Syndicate at Maxim Group, & Senior Vice President, Institutional Sales at Rodman & Renshaw. Chirag has built and expanded several boutique investment banks' institutional sales desks. Chirag has Series 7, 66 & 24 licenses. Mr. Choudhary received a Master's degree in Business Administration (Finance) from Hawaii Pacific University and a degree in Commerce (Hons.) (Finance and Tax Planning) from University of Delhi. He was a member of Chairman's Circle of U.S-India Chamber of Commerce (NY chapter). Mr. Choudhary is also a member of Asia Society, a leading international non-profit educational organization founded in 1956 with headquarters in New York and presence in 6 countries. He is also involved with charities like Hudson Union Society of New York, September 2001 Memorial Foundation, NY and RobinHood.

Eric Lord

Head of Investment Banking

Eric Lord has been on Wall Street for over 16 years. Mr. Lord began his career as Vice President of Equity Capital Markets at Maxim Group. Following Maxim, he joined Rodman & Renshaw as Senior Vice President of Global Equity Capital Markets. Over the past two decades Mr Lord created and built banking departments & equity capital markets desks at many boutique investment banks. Mr Lord has originated & executed hundreds of public offerings. Mr. Lord is a Series 7 licensed Registered Representative, Series 24 licensed General Securities Principal and passed the CFA Level 1 exam. Mr. Lord holds a B.S. in Business Administration with a concentration in Finance from the University of Richmond.

Craig M. Skop

Managing Director, Corporate & Executive Services

Mr. Skop has been a Wall Street professional for over 20 years. He is responsible for all Corporate Access at ThinkEquity. Prior to ThinkEquity, Mr. Skop was at Joseph Gunnar as a Senior Vice President in the Global Equity Capital Markets Group. Prior to joining Joseph Gunnar & Co., LLC, Mr. Skop spent 10 years at Aegis Capital Corp., most recently as a Senior Vice President of Global Equity Capital Markets and previously on the Equity Sales Desk. Mr. Skop spent the earlier part of his career on the Equity Sales Desks at Oppenheimer and Shearson Lehman, managing assets for institutional and high net-worth clients. Mr. Skop is a Series 7 and Series 63 licensed Registered Representative. Mr. Skop has received a Business Administration Degree from Florida Atlantic University.

Kevin Mangan

Managing Director, Head of Equity Syndicate

Mr. Mangan has more than 10 years of experience in the securities industry serving in management positions in Equity Capital Markets, Investment Banking and Equity Syndicate. As Managing Director and Head of Equity Syndicate of ThinkEquity, he is responsible for coordinating ThinkEquity's proprietary public and private offerings while maintaining relationships with leading investment banks to facilitate the firm's participation in syndicated offerings. Prior to ThinkEquity, Mr. Mangan was Senior Vice President of Investment Banking at Joseph Gunnar & Co., LLC. Kevin started his career as Syndicate Manager at Maxim Group LLC. During his time at Maxim, Kevin was involved in all aspects of the firm's syndicate business. Following Maxim, Kevin was Vice President, Syndicate Manager of Global Equity Capital Markets at Rodman & Renshaw, LLC. In over three years at Rodman, Mr. Mangan assisted in the origination, marketing and execution of nearly 100 public offerings, including over 25 lead-managed public offerings, as well as several lead-managed private placements. After Rodman, Mr. Mangan was Vice President, Syndicate Manager at Aegis Capital Corp and a founding member of the firm's Global Equity Capital Markets department. In four years with Aegis, the Global Equity Capital Markets department completed over 100 offerings as book-runner or co-manager, raising nearly \$3 billion in gross proceeds. Mr. Mangan is a Series 7 licensed Registered Representative and Series 24 licensed General Securities Principal. He holds a B.S. in Business Administration with a concentration in Management from the University of Miami.

Philip Quartuccio

Managing Director, Head of Global Trading

Mr. Quartuccio is Head of global trading operations for ThinkEquity, including the NYSE Trading Floor. Mr. Quartuccio has been on Wall Street for over 26 years. Phil was CEO of Illustro Trading. He has held senior trading positions at Janney Montgomery Scott, Arnhold & S. Bleichroeder, Labranche, Brown Brothers Harriman and most recently, Tullet Prebon ICAP. Mr. Quartuccio has been part of development of the NYSE Third Party Algo (TPA) program that enables algorithmic access to the NYSE Parity order types for quantitative automated trading. Phil is member of the New York Stock Exchange Technology Committee. Mr. Quartuccio holds FINRA Series 7, 19, 24, 57, 99 and 63 registrations.

Jeffrey Singer

Head of Debt Capital Markets

Mr. Singer has been involved in the successful financing of a broad range of public and private companies across almost every industry with a strong focus on technology, energy, specialty finance/FinTech, IT services, digital commerce, ed-tech, healthcare services and consumer brands. Jeff specializes in structuring debt financings for emerging growth companies to maximize their funding availability while minimizing dilution to shareholders.

Jeff works with a vast network of lenders including specialty banks, private finance companies, hedge funds, BDCs, venture lenders, family offices and other alternative lenders to structure and place debt financings of all sizes for his client base. Jeff works with company management teams to analyze their balance sheets and capital needs to determine the various options available and to find the most attractive and surest path to closing. Debt structures include cash flow financing, asset based loans, loans against IP, loans against contracts and purchase orders, enterprise value loans as well as other alternative structures.

Prior to joining ThinkEquity, Jeff served as Head of Debt Capital Markets at Joseph Gunnar & Co. for two years and as Managing Director of Dragonfly Capital Partners, where he ran the New York office of the firm for over 10 years. Jeff has structured over one billion dollars of debt financing proposals over the course of his career. Mr. Singer holds a BS from University of Wisconsin and his MBA from Fordham University Graduate School of Business.

Ashok Kumar

Head of Equity Research

Mr. Kumar joined ThinkEquity in 2018, continuing his distinguished 27 plus year career in equity research. Mr Kumar has held senior research positions at Raymond James, Piper Jaffray, Prudential Securities and at a host of boutique firms. Prior to his career in research, specializing in the technology and healthcare sectors, Mr. Kumar worked in engineering and marketing at Intel Corporation. Having been cited in various publications such as The Wall Street Journal, The New York Times, USA Today, Business Week, and Fortune, as well as being regularly featured on CNBC and Bloomberg, Mr. Kumar was named one of Smart Magazine's 30 Most Influential People in Investing in 2000. Mr. Kumar received a Bachelor's Degree in Engineering from the Indian Institute of Technology, a Master's Degree in Electrical Engineering from Purdue University, and a Master's Degree in Business Administration from the Wharton School of the University of Pennsylvania.

Scott Rothbaum

Head of Institutional Sales

Scott has over 20 years of institutional and deal sales experience. He has extensive knowledge of IPO, Secondaries, PIPEs and Private Placements in equity capital markets. Scott began his career as a partner and Managing Director at Maxim Group, focused on equity sales of NASDAQ and NYSE new issues.

After Maxim, Scott was Director of Institutional Sales at Joseph Gunnar, he has spent the last 4 years building relationships with existing and new institutional clients, originating and executing public and private offerings. Over the last two decades, Scott has worked on hundreds of public offerings, specializing in tech & healthcare. Scott graduated Cum Laude from the State University of New York at Farmingdale with a degree in Business Administration and holds Series 7, 63 and 24 licenses.

Karim Rammal




Managing Director Global Corporate Advisory

Karim has spent over 12 years with WPP World Wide/J Walter Thompson in the United States, Pakistan, and Afghanistan, as Senior Partner at JWT New York and as President WPP Marketing Communications / JWT, Pakistan. Post WPP, Karim founded Unicorn Consulting.

Karim works and focuses on marketing, communication and business development strategies for over 80 multinational and local clients. Past clients including Pepsi, Shell, Levi Strauss, Unilever, Philips, Kodak, HSBC, Swiss Airlines, Aga Khan Development Network, LG, Syngenta, DeBeers, Knorr, Bata, BMW, Rolls Royce, Hyundai, Habib Bank Limited, Cadbury, Roshan Telecom, and the Government of Pakistan.
































Karim earned his undergraduate and graduate degrees from Boston University. Karim is a member of the Young Presidents Organization (YPO) since 2007 and has held various voluntary positions with the Aga Khan Development Network (AKDN.org) since the 1990s.

Recent Transactions

<p>Speedboat Manufacturer</p>  <p>\$16,200,000 Debt Financing March 19, 2024</p>	<p>Scorpius Holdings, Inc.</p>  <p>\$1,500,000 Follow-On Offering March 7, 2024</p>	<p>BioVie Inc.</p>  <p>\$21,000,000 Follow-On Offering March 4, 2024</p>	<p>Vivani Medical, Inc.</p>  <p>\$15,000,000 Registered Direct March 1, 2024</p>	<p>Sidus Space, Inc.</p>  <p>\$7,900,000 Follow-On Offering February 29, 2024</p>	<p>Oragenics, Inc.</p>  <p>\$2,100,000 Follow-On Offering February 27, 2024</p>	<p>Azitra, Inc.</p>  <p>\$5,000,000 Follow-On Offering February 13, 2024</p>	<p>Eltek Ltd.</p>  <p>\$10,000,000 Follow-On Offering February 12, 2024</p>
<p>Beamr Imaging Ltd.</p>  <p>\$13,800,000 Follow-On Offering February 12, 2024</p>	<p>CEL-SCI Corporation</p>  <p>\$7,800,000 Follow-On Offering February 9, 2024</p>	<p>High Net Worth Real Estate Investor</p>  <p>\$10,000,000 Bridge Loan February 7, 2024</p>	<p>Perfect Moment Ltd.</p>  <p>\$8,000,000 Initial Public Offering February 7, 2024</p>	<p>Sidus Space, Inc.</p>  <p>\$5,600,000 Follow-On Offering January 29, 2024</p>	<p>OMNIQ Corp.</p>  <p>\$7,500,000 Debt Financing January 18, 2024</p>	<p>Silynxcom Ltd.</p>  <p>\$5,000,000 Initial Public Offering January 12, 2024</p>	<p>Red Cat Holdings, Inc.</p>  <p>\$9,200,000 Follow-On Offering December 6, 2023</p>
<p>Polar Power, Inc.</p>  <p>\$1,800,000 Follow-On Offering November 30, 2023</p>	<p>Tharimmune, Inc.</p>  <p>\$10,000,000 Follow-On Offering November 27, 2023</p>	<p>CEL-SCI Corporation</p>  <p>\$5,000,000 Follow-On Offering November 16, 2023</p>	<p>Egetis Therapeutics AB</p>  <p>€25,000,000 Debt Financing October 10, 2023</p>	<p>OMNIQ Corp.</p>  <p>\$3,000,000 Follow-On Offering October 5, 2023</p>	<p>Transcode Therapeutics, Inc.</p>  <p>\$8,500,000 Follow-On Offering September 25, 2023</p>	<p>Alarum Technologies Ltd.</p>  <p>\$4,250,000 Private Placement September 14, 2023</p>	<p>ICU Eyewear, Inc.</p>  <p>\$15,000,000 Senior Secured Debt Financing September 12, 2023</p>
<p>MAIA Biotechnology, Inc.</p>  <p>\$7,000,000 ATM Offering September 1, 2023</p>	<p>iCoreConnect Inc. and FG Merger Corp.</p>  <p>\$98,000,000 Business Combination August 25, 2023</p>	<p>Foremost Lithium Resource & Technology Ltd.</p>  <p>\$4,000,000 Follow-On Offering August 21, 2023</p>	<p>The Metals Company</p>  <p>\$27,000,000 Registered Direct August 14, 2023</p>	<p>Red Cat Holdings, Inc.</p>  <p>\$17,000,000 ATM Offering August 8, 2023</p>	<p>KWESST Micro Systems Inc.</p>  <p>\$5,600,000 Private Placement July 19, 2023</p>	<p>Netcapital, Inc.</p>  <p>\$1,200,000 Follow-On Offering July 19, 2023</p>	<p>CEL-SCI Corporation</p>  <p>\$5,000,000 Follow-On Offering July 17, 2023</p>

































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Recent Transactions

<p>Alliance Entertainment Holding Corporation</p>  <p>\$4,000,000 Follow-On Offering June 29, 2023</p>	<p>Azitra Inc</p>  <p>\$7,500,000 Initial Public Offering June 15, 2023</p>	<p>Immix Biopharma, Inc.</p>  <p>\$5,000,000 ATM Offering June 14, 2023</p>	<p>Forza X1, Inc.</p>  <p>\$8,000,000 Follow-On Offering June 12, 2023</p>	<p>FG Financial Group, Inc.</p>  <p>\$1,600,000 Follow-On Offering May 30, 2023</p>	<p>Netcapital Inc.</p>  <p>\$1,700,000 Registered Direct May 23, 2023</p>	<p>Strong Global Entertainment, Inc.</p>  <p>\$4,000,000 Initial Public Offering May 15, 2023</p>	<p>Hillstream BioPharma</p>  <p>\$2,650,000 Follow-On Offering April 27, 2023</p>
<p>MAIA Biotechnology, Inc.</p>  <p>\$5,800,000 Follow-On Offering April 24, 2023</p>	<p>Marpai, Inc.</p>  <p>What will be. \$7,400,000 Follow-On Offering April 17, 2023</p>	<p>Annovis Bio, Inc.</p>  <p>\$50,000,000 ATM Offering March 31, 2023</p>	<p>G Medical Innovations Holdings Ltd.</p>  <p>\$9,600,000 Follow-On Offering March 31, 2023</p>	<p>Immix Biopharma, Inc.</p>  <p>\$5,000,000 ATM Offering March 22, 2023</p>	<p>Rittenhouse Media LLC</p>  <p>\$5,000,000 Debt Financing March 21, 2023</p>	<p>Beamr Imaging Ltd</p>  <p>\$7,800,000 Initial Public Offering February 27, 2023</p>	<p>Alliance Entertainment and Adara Acquisition Corp.</p>  <p>\$480,000,000 Business Combination February 10, 2023</p>
<p>Lirum Therapeutics, Inc.</p>  <p>\$7,000,000 Private Placement February 8, 2023</p>	<p>Tivic Health Systems, Inc.</p>  <p>\$5,000,000 Follow-On Offering February 8, 2023</p>	<p>Blink Charging Co.</p>  <p>\$100,000,000 Follow-On Offering February 6, 2023</p>	<p>BK Technologies Corporation</p>  <p>\$15,000,000 ATM Offering January 31, 2023</p>	<p>ProPhase Labs, Inc.</p>  <p>ProPhase Labs, Inc. Asset Purchase from Stella Diagnostics, Inc. December 19, 2022</p>	<p>Nexcella, Inc.</p>  <p>Immix Biopharma, Inc. Subsidiary Nexcella, Inc. In-Licensed NXC-201 December 14, 2022</p>	<p>Netcapital Inc.</p>  <p>\$1,700,000 Follow-On Offering December 13, 2022</p>	<p>KWESST Micro Systems Inc.</p>  <p>\$14,100,000 Follow-On Offering December 6, 2022</p>
<p>Alarum Technologies Ltd.</p>  <p>\$5,000,000 ATM Offering November 25, 2022</p>	<p>TECO 2030</p>  <p>\$10,000,000 Private Placement November 14, 2022</p>	<p>FAT Brands Inc.</p>  <p>\$21,400,000 ATM Offering November 14, 2022</p>	<p>FG Financial Group, Inc.</p>  <p>\$2,576,000 ATM Offering November 3, 2022</p>	<p>Twin VEE Powercats Co.</p>  <p>\$6,875,000 Follow-On Offering September 28, 2022</p>	<p>Virios Therapeutics, Inc.</p>  <p>\$5,000,000 Follow-On Offering September 20, 2022</p>	<p>Blink Charging Co.</p>  <p>\$250,000,000 ATM Offering September 2, 2022</p>	<p>Second Sight Medical, Inc. and Nano Precision Medical, Inc.</p>  <p>Business Combination August 30, 2022</p>

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Recent Transactions

<p>Mobilicom Limited</p>  <p>\$13,300,000 U.S. Initial Public Offering August 24, 2022</p>	<p>Save Foods, Inc.</p>  <p>\$4,800,000 Follow-On Offering August 15, 2022</p>	<p>Forza X1, Inc.</p>  <p>\$17,250,000 Initial Public Offering August 11, 2022</p>	<p>MAIA Biotechnology, Inc.</p>  <p>\$11,500,000 Initial Public Offering July 27, 2022</p>	<p>Netcapital Inc.</p>  <p>\$5,000,000 Follow-On Offering July 12, 2022</p>	<p>FG Financial Group, Inc.</p>  <p>\$4,345,000 Follow-On Offering June 15, 2022</p>	<p>United Infrastructure Holdings, Inc.</p>  <p>\$20,000,000 Debt Financing June 13, 2022</p>	<p>EZRaider</p>  <p>\$880,000 Debt Financing June 10, 2022</p>
<p>SaverOne 2014 Ltd.</p>  <p>\$13,010,000 U.S. Initial Public Offering June 2, 2022</p>	<p>OKYO Pharma Ltd.</p>  <p>\$2,500,000 Follow-On Offering May 16, 2022</p>	<p>Snow Lake Resources Ltd.</p>  <p>\$18,000,000 Follow-On Offering April 7, 2022</p>	<p>Permex Petroleum Corporation</p>  <p>\$7,500,000 Private Placement March 28, 2022</p>	<p>OMNIQ Corp.</p>  <p>\$8,500,000 Debt Financing March 25, 2022</p>	<p>Piedmont Lithium Inc.</p>  <p>\$130,800,000 Follow-On Offering March 22, 2022</p>	<p>FG Merger Corp.</p>  <p>\$80,500,000 Initial Public Offering February 25, 2022</p>	<p>CEA Industries Inc.</p>  <p>\$24,000,000 Follow-On Offering February 10, 2022</p>
<p>Hillstream BioPharma, Inc.</p>  <p>\$15,000,000 Initial Public Offering January 11, 2022</p>	<p>Immix Biopharma, Inc.</p>  <p>\$24,150,000 Initial Public Offering December 15, 2021</p>	<p>Hagerty, Inc. and Aldel Financial Inc.</p>  <p>\$3,130,000,000 Business Combination December 2, 2021</p>	<p>Context Therapeutics Inc.</p>  <p>\$31,250,000 Private Placement December 1, 2021</p>	<p>iSpecimen Inc.</p>  <p>\$21,000,000 Private Placement November 29, 2021</p>	<p>Snow Lake Resources Ltd.</p>  <p>\$27,600,000 Initial Public Offering November 18, 2021</p>	<p>Tivic Health Systems, Inc.</p>  <p>\$17,250,000 Initial Public Offering November 10, 2021</p>	<p>Zoomcar, Inc.</p>  <p>\$92,000,000 Private Placement November 8, 2021</p>
<p>TG Venture Acquisition Corp.</p>  <p>\$115,000,000 Initial Public Offering November 2, 2021</p>	<p>Siyata Mobile Inc.</p>  <p>\$6,000,000 Debt Financing October 27, 2021</p>	<p>FAT Brands Inc.</p>  <p>\$18,000,000 8.25% Series B Cumulative Preferred Stock October 27, 2021</p>	<p>Marpai, Inc.</p>  <p>\$28,750,000 Initial Public Offering October 26, 2021</p>	<p>FG Financial Group, Inc.</p>  <p>\$2,600,000 Follow-On Offering October 25, 2021</p>	<p>Context Therapeutics Inc.</p>  <p>\$28,750,000 Follow-On Offering October 19, 2021</p>	<p>Harbor Custom Development, Inc.</p>  <p>\$41,400,000 8% Series A Cumulative Convertible Preferred Stock October 4, 2021</p>	<p>EzFill Holdings, Inc.</p>  <p>\$28,750,000 Initial Public Offering September 14, 2021</p>

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Recent Transactions

<p>Virpax Pharmaceuticals, Inc.</p>  <p>\$40,000,000 Follow-On Offering September 14, 2021</p>	<p>authID.ai</p>  <p>\$11,500,000 Follow-On Offering August 23, 2021</p>	<p>ProPhase Labs, Inc.</p>  <p>\$14,600,000 Acquisition of Nebula Genomics August 11, 2021</p>	<p>PetVivo Holdings, Inc.</p>  <p>\$11,250,000 Follow-On Offering August 10, 2021</p>	<p>BioVie Inc.</p>  <p>\$20,000,000 Follow-On Offering August 8, 2021</p>	<p>Draganfly Inc.</p>  <p>\$20,000,000 Follow-On Offering July 29, 2021</p>	<p>Twin Vee PowerCats Co.</p>  <p>\$18,000,000 Initial Public Offering July 20, 2021</p>	<p>Opportunity Financial, LLC and FG New America Acquisition Corp.</p>  <p>\$800,000,000 Business Combination July 20, 2021</p>
<p>Red Cat Holdings, Inc.</p>  <p>\$60,000,000 Follow-On Offering July 18, 2021</p>	<p>Pyxis Tankers, Inc.</p>  <p>\$6,200,000 7.75% Series A Cumulative Convertible Preferred Stock July 14, 2021</p>	<p>EVmo, Inc.</p>  <p>\$15,000,000 Debt Financing July 12, 2021</p>	<p>TransCode Therapeutics, Inc.</p>  <p>\$28,750,000 Initial Public Offering July 8, 2021</p>	<p>OMNIQ Corp.</p>  <p>\$15,000,000 Private Placement July 8, 2021</p>	<p>Kiromic BioPharma, Inc.</p>  <p>\$40,000,000 Follow-On Offering June 29, 2021</p>	<p>cbdMD, Inc.</p>  <p>\$16,500,000 8% Series A Cumulative Convertible Preferred Stock June 28, 2021</p>	<p>Second Sight Medical Products, Inc.</p>  <p>\$57,500,000 Follow-On Offering June 22, 2021</p>
<p>FAT Brands Inc.</p>  <p>\$9,200,000 8.25% Series B Cumulative Preferred Stock June 17, 2021</p>	<p>iSpecimen Inc.</p>  <p>\$20,700,000 Initial Public Offering June 16, 2021</p>	<p>Inhibikase Therapeutics, Inc.</p>  <p>\$45,000,000 Follow-On Offering June 15, 2021</p>	<p>Harbor Custom Development, Inc.</p>  <p>\$31,500,000 8% Series A Cumulative Convertible Preferred Stock June 9, 2021</p>	<p>BK Technologies Corporation</p>  <p>\$12,800,000 Follow-On Offering June 6, 2021</p>	<p>BriaCell Therapeutics Corp.</p>  <p>\$27,200,000 Private Placement June 3, 2021</p>	<p>Trasir Therapeutics, Inc./Auris Medical Holding Ltd.</p>  <p>Acquisition June 3, 2021</p>	<p>1847 Goedeker Inc.</p>  <p>\$70,000,000 Debt Financing June 2, 2021</p>
<p>1847 Goedeker Inc.</p>  <p>\$209,500,000 Follow-On Offering May 27, 2021</p>	<p>Annovis Bio, Inc.</p>  <p>\$50,000,000 Follow-On Offering May 23, 2021</p>	<p>FG Financial Group, Inc.</p>  <p>\$4,900,000 8% Series A Cumulative Preferred Stock May 18, 2021</p>	<p>Save Foods, Inc.</p>  <p>\$12,000,000 Follow-On Offering May 13, 2021</p>	<p>Red Cat Holdings, Inc.</p>  <p>\$16,000,000 Follow-On Offering April 29, 2021</p>	<p>Gee Group Inc.</p>  <p>\$57,500,000 Follow-On Offering April 14, 2021</p>	<p>Aldel Financial Inc.</p>  <p>\$115,000,000 Initial Public Offering April 8, 2021</p>	<p>Second Sight Medical Products, Inc.</p>  <p>\$27,900,000 Private Placement March 24, 2021</p>

































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Recent Transactions

<p>Piedmont Lithium Limited</p>  <p>\$122,500,000 Follow-On Offering March 23, 2021</p>	<p>LMP Automotive Holdings, Inc.</p>  <p>\$20,000,000 Private Placement February 24, 2021</p>	<p>BriaCell Therapeutics Corp.</p>  <p>\$28,700,000 Follow-On Offering February 23, 2021</p>	<p>Pyxis Tankers, Inc.</p>  <p>\$25,000,000 Private Placement February 17, 2021</p>	<p>Virpax Pharmaceuticals Inc.</p>  <p>\$18,000,000 Initial Public Offering February 16, 2021</p>	<p>Hepion Pharmaceuticals, Inc.</p>  <p>\$88,400,000 Follow-On Offering February 16, 2021</p>	<p>Nano Dimension Ltd.</p>  <p>\$500,000,000 Registered Direct February 15, 2021</p>	<p>urban-gro, Inc.</p>  <p>\$62,000,000 Follow-On Offering February 11, 2021</p>
<p>Vallon Pharmaceuticals, Inc.</p>  <p>\$18,000,000 Initial Public Offering February 9, 2021</p>	<p>Adara Acquisition Corp.</p>  <p>\$115,000,000 Initial Public Offering February 8, 2021</p>	<p>Polar Power, Inc.</p>  <p>\$13,500,000 Follow-On Offering February 7, 2021</p>	<p>Ballantyne Strong, Inc.</p>  <p>\$7,600,000 Follow-On Offering February 3, 2021</p>	<p>OncoSec Medical Incorporated</p>  <p>\$42,000,000 Follow-On Offering January 21, 2021</p>	<p>ProPhase Labs, Inc.</p>  <p>\$37,500,000 Follow-On Offering January 18, 2021</p>	<p>Lantern Pharma Inc.</p>  <p>\$69,000,000 Follow-On Offering January 14, 2021</p>	<p>Nano Dimension Ltd.</p>  <p>\$332,500,000 Registered Direct January 13, 2021</p>
<p>Harbor Custom Development, Inc.</p>  <p>\$27,600,000 Follow-On Offering January 12, 2021</p>	<p>Blink Charging Co.</p>  <p>\$232,060,000 Follow-On Offering January 8, 2021</p>	<p>United Infrastructure Holdings, Inc.</p>  <p>\$20,000,000 Preferred Equity & Senior Debt January 4, 2021</p>	<p>Nano Dimension Ltd.</p>  <p>\$250,000,000 Registered Direct December 27, 2020</p>	<p>Inhibikase Therapeutics, Inc.</p>  <p>\$18,000,000 Initial Public Offering December 22, 2020</p>	<p>Virios Therapeutics, Inc.</p>  <p>\$34,500,000 Initial Public Offering December 16, 2020</p>	<p>ENDRA Life Sciences Inc.</p>  <p>\$5,500,000 Follow-On Offering December 15, 2020</p>	<p>cbdMD, Inc.</p>  <p>\$17,250,000 8% Series A Cumulative Convertible Preferred Stock December 8, 2020</p>
<p>Nano Dimension Ltd.</p>  <p>\$180,000,000 Registered Direct December 6, 2020</p>	<p>Nano Dimension Ltd.</p>  <p>\$60,000,000 Registered Direct November 29, 2020</p>	<p>Hepion Pharmaceuticals, Inc.</p>  <p>\$34,500,000 Follow-On Offering November 24, 2020</p>	<p>Vision Marine Technologies Inc.</p>  <p>\$27,600,000 Initial Public Offering November 23, 2020</p>	<p>Nano Dimension Ltd.</p>  <p>\$100,000,000 Registered Direct November 19, 2020</p>	<p>Nano Dimension Ltd.</p>  <p>\$50,200,000 Registered Direct October 26, 2020</p>	<p>Piedmont Lithium Ltd.</p>  <p>\$57,500,000 Follow-On Offering October 21, 2020</p>	<p>Kiromic BioPharma, Inc.</p>  <p>\$15,000,000 Initial Public Offering October 15, 2020</p>
























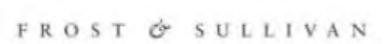







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Recent Transactions

<p>Pyxis Tankers Inc.</p>  <p>\$5,000,000 7.75% Series A Cumulative Convertible Preferred Stock October 8, 2020</p>	<p>Nano Dimension Ltd.</p>  <p>\$16,900,000 Registered Direct September 30, 2020</p>	<p>FG New America Acquisition Corp.</p>  <p>\$238,000,000 Initial Public Offering September 29, 2020</p>	<p>BioVie Inc.</p>  <p>\$18,000,000 Follow-On Offering September 17, 2020</p>	<p>SG Blocks, Inc. and Clarity Diagnostics</p>  <p>Financial Advisor Joint Venture September 1, 2020</p>	<p>Harbor Custom Development, Inc.</p>  <p>\$12,200,000 Initial Public Offering August 28, 2020</p>	<p>GreenPower Motor Company, Inc.</p>  <p>\$37,200,000 U.S. Initial Public Offering August 28, 2020</p>	<p>Fortress Biotech, Inc.</p>  <p>\$13,200,000 Series A Cumulative Redeemable Preferred Stock August 26, 2020</p>
<p>Ontrak, Inc. (fka Catasys, Inc.)</p>  <p>\$48,875,000 Series A Cumulative Perpetual Preferred Stock August 21, 2020</p>	<p>OncoSec Medical Incorporated</p>  <p>\$15,000,000 Registered Direct August 16, 2020</p>	<p>Tiziana Life Sciences plc</p>  <p>\$57,300,000 Registered Direct August 3, 2020</p>	<p>1847 Goedecker Inc.</p>  <p>\$10,000,000 Initial Public Offering July 30, 2020</p>	<p>Fat Brands, Inc.</p>  <p>\$9,000,000 8.25% Series B Cumulative Preferred Stock July 13, 2020</p>	<p>Lantern Pharma Inc.</p>  <p>\$26,300,000 Initial Public Offering June 10, 2020</p>	<p>Piedmont Lithium Ltd.</p>  <p>\$20,500,000 Follow-On Offering June 8, 2020</p>	<p>Fortress Biotech, Inc.</p>  <p>\$11,500,000 Series A Cumulative Redeemable Preferred Stock May 26, 2020</p>
<p>Nano Dimension Ltd.</p>  <p>\$35,900,000 Registered Direct May 20, 2020</p>	<p>Medigus Ltd.</p>  <p>\$5,000,000 Follow-On Offering May 19, 2020</p>	<p>SG Blocks, Inc.</p>  <p>\$17,300,000 Follow-On Offering May 6, 2020</p>	<p>SG Blocks, Inc. and OSANG Healthcare Co., Ltd.</p>  <p>Distribution Agreement May 5, 2020</p>	<p>Second Sight Medical Products, Inc.</p>  <p>\$7,500,000 Follow-On Offering April 30, 2020</p>	<p>Nano Dimension Ltd.</p>  <p>\$13,300,000 Follow-On Offering April 22, 2020</p>	<p>Tiziana Life Sciences plc</p>  <p>\$20,000,000 ATM Offering April 10, 2020</p>	<p>Fortress Biotech, Inc.</p>  <p>\$5,000,000 Series A Preferred Repurchase Program March 23, 2020</p>
<p>Tiziana Life Sciences plc</p>  <p>\$10,000,000 Follow-On Offering March 12, 2020</p>	<p>Ampio Pharmaceuticals, Inc.</p>  <p>\$50,000,000 ATM Offering February 21, 2020</p>	<p>Duos Technologies Group, Inc.</p>  <p>\$9,300,000 Follow-On Offering February 12, 2020</p>	<p>LMP Automotive Holdings Inc.</p>  <p>\$19,200,000 Follow-On Offering February 11, 2020</p>	<p>Fortress Biotech, Inc.</p>  <p>\$14,400,000 9.375% Series A Cumulative Redeemable Preferred Stock February 11, 2020</p>	<p>OncoSec Medical, Inc.</p>  <p>\$30,000,000 Strategic Investment February 10, 2020</p>	<p>Nano Dimension Ltd.</p>  <p>\$3,900,000 Follow-On Offering February 5, 2020</p>	<p>Annovis Bio, Inc.</p>  <p>\$13,800,000 Initial Public Offering January 31, 2020</p>



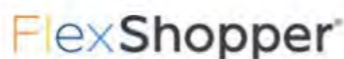





























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Recent Transactions

<p>cbdMD, Inc.</p>  <p>\$18,400,000 Follow-On Offering January 10, 2020</p>	<p>Better Choice Company</p>  <p>BETTER CHOICE COMPANY \$47,000,000 M&A December 20, 2019</p>	<p>SG Blocks, Inc.</p>  <p>\$2,200,000 Follow-On Offering December 10, 2019</p>	<p>Drone Aviation Corp/COMsovereign</p>  <p>\$78,000,000 Merger December 4, 2019</p>	<p>LMP Automotive Holdings, Inc.</p>  <p>\$13,200,000 Initial Public Offering December 4, 2019</p>	<p>Fortress Biotech, Inc.</p>  <p>\$6,000,000 Series A Cumulative Redeemable Preferred Stock November 25, 2019</p>	<p>cbdMD, Inc.</p>  <p>\$5,000,000 Series A Cumulative Convertible Preferred Stock October 10, 2019</p>	<p>BioXcel Therapeutics, Inc.</p>  <p>\$19,000,000 Follow-On Offering September 26, 2019</p>
<p>Stemline Therapeutics, Inc.</p>  <p>\$87,600,000 Follow-On Offering August 9, 2019</p>	<p>Ampio Pharmaceuticals, Inc.</p>  <p>\$12,000,000 Registered Direct June 17, 2019</p>	<p>CTD Holdings, Inc.</p>  <p>\$7,400,000 Private Placement May 31, 2019</p>	<p>OncoSec Medical Incorporated</p>  <p>\$11,000,000 Follow-On Offering May 28, 2019</p>	<p>Immuron Limited</p>  <p>\$2,000,000 Follow-On Offering May 23, 2019</p>	<p>cbdMD, Inc.</p>  <p>\$13,800,000 Follow-On Offering May 13, 2019</p>	<p>GreenPower Motor Company</p>  <p>\$4,000,000 Private Placement May 3, 2019</p>	<p>OMNIQ Corp.</p>  <p>\$5,000,000 Private Placement April 4, 2019</p>
<p>ElectraMeccanica Vehicles Corp.</p>  <p>\$12,000,000 Registered Direct March 26, 2019</p>	<p>Bridgeline Digital</p>  <p>\$10,000,000 Private Placement March 13, 2019</p>	<p>Kingsway Financial Services Inc. & Geminus Holding Company, Inc.</p>  <p>\$10,000,000 Senior Acquisition Debt Financing March 4, 2019</p>	<p>Staffing 360 Solutions, Inc.</p>  <p>\$4,800,000 Follow-On Offering February 8, 2019</p>	<p>Stemline Therapeutics, Inc.</p>  <p>\$92,000,000 Follow-On Offering January 15, 2019</p>	<p>Precision Opinion</p>  <p>\$4,800,000 Senior Secured Term Loan January 14, 2019</p>	<p>Mynd Analytics & Emmaus Life Sciences</p>  <p>Fairness Opinion January 3, 2019</p>	<p>Level Brands, Inc. & cbdMD</p>  <p>\$120,000,000 Fairness Opinion December 21, 2018</p>
<p>Frost & Sullivan</p>  <p>\$3,000,000 Credit Facility November 26, 2018</p>	<p>ReWalk Robotics Ltd.</p>  <p>\$13,300,000 Follow-On Offering November 16, 2018</p>	<p>Cuentas Inc.</p>  <p>\$4,000,000 Factoring Agreement November 9, 2018</p>	<p>ElectraMeccanica Vehicles Corp.</p>  <p>\$8,500,000 Registered Direct November 7, 2018</p>	<p>Novume Solutions, Inc.</p>  <p>\$3,300,000 Follow-On Offering October 29, 2018</p>	<p>Wize Pharma, Inc.</p>  <p>\$4,500,000 Private Placement October 23, 2018</p>	<p>Bridgeline Digital, Inc.</p>  <p>\$5,000,000 Follow-On Offering October 17, 2018</p>	<p>Spectrum Global Solutions, Inc.</p>  <p>\$5,000,000 Credit Facility October 12, 2018</p>

































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Recent Transactions

<p>OMNIQ Corp.</p>  <p>\$6,300,000 M&A October 11, 2018</p>	<p>Level Brands, Inc.</p>  <p>\$6,900,000 Follow-On Offering September 28, 2018</p>	<p>FlexShopper, Inc.</p>  <p>\$10,000,000 Follow-On Offering September 25, 2018</p>	<p>ElectraMeccanica Vehicles Corp.</p>  <p>\$10,000,000 Follow-On Offering August 8, 2018</p>	<p>HealthLynked Corp.</p>  <p>\$2,000,000 Private Placement July 19, 2018</p>	<p>Matinas Biopharma</p>  <p>\$8,000,000 Registered Direct June 19, 2018</p>	<p>Trovagene, Inc.</p>  <p>\$18,000,000 Follow-On Offering June 7, 2018</p>	<p>Shared Labs, Inc</p>  <p>\$10,000,000 Senior Debt Financing April 10, 2018</p>
<p>Toughbuilt Industries, Inc.</p>  <p>\$800,000 Private Placement March 15, 2018</p>	<p>Immuron Limited</p>  <p>\$5,100,000 Private Placement March 14, 2018</p>	<p>Aytu Biosciences, Inc</p>  <p>\$12,900,000 Follow-On Offering March 1, 2018</p>	<p>Spectrum Global Solutions Adex Corporation</p>  <p>\$6,200,000 Senior/Junior Acquisition Debt Financing February 27, 2018</p>	<p>Blink Charging Co.</p>  <p>\$18,500,000 Follow-On Offering February 13, 2018</p>	<p>Shared Labs, Inc.</p>  <p>\$15,000,000 Working Capital Financing February 9, 2018</p>	<p>OncoSec Medical Incorporated</p>  <p>\$23,000,000 Follow-On Offering February 6, 2018</p>	<p>Stemline Therapeutics, Inc.</p>  <p>\$51,800,000 Follow-On Offering January 24, 2018</p>
<p>Longfin Corp.</p>  <p>\$52,700,000 Private Placement January 23, 2018</p>	<p>Absolutdata Technologies, Inc.</p>  <p>\$2,700,000 Debt Capital January 9, 2018</p>	<p>Teamtronics, Inc.</p>  <p>\$3,300,000 Acquisition Debt Financing January 9, 2018</p>	<p>Akers Biosciences, Inc.</p>  <p>\$6,900,000 Follow-On Offering December 18, 2017</p>	<p>Akoustis Technologies, Inc.</p>  <p>\$14,600,000 Private Placement December 15, 2017</p>	<p>Pyxis Tankers Inc.</p>  <p>\$4,800,000 Private Placement December 6, 2017</p>	<p>Duos Technologies Group, Inc.</p>  <p>\$11,000,000 Private Placement November 21, 2017</p>	<p>Level Brands, Inc.</p>  <p>\$12,000,000 Initial Public Offering November 17, 2017</p>
<p>Sachem Capital Corp.</p>  <p>\$17,000,000 Follow-On Offering October 25, 2017</p>	<p>Ampio Pharmaceuticals, Inc.</p>  <p>\$6,800,000 Registered Direct October 16, 2017</p>	<p>Hamamatsu Photonics</p>  <p>\$42,000,000 M&A September 22, 2017</p>	<p>Precision Opinion, Inc.</p>  <p>\$4,300,000 Debt Capital September 19, 2017</p>	<p>BiondVax Pharmaceuticals Ltd.</p>  <p>\$10,000,000 Follow-On Offering September 14, 2017</p>	<p>China Cord Blood Corp.</p>  <p>\$30,000,000 10b5 Stock Sale August 28, 2017</p>	<p>Aytu BioScience, Inc.</p>  <p>\$11,800,000 Private Placement August 15, 2017</p>	<p>Shared Labs, Inc.</p>  <p>\$12,000,000 Acquisition Debt Financing August 11, 2017</p>

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Recent Transactions

<p>Meridian Waste Solutions</p>  <p>\$4,000,000 Follow-On Offering June 28, 2017</p>	<p>SG Blocks, Inc.</p>  <p>\$8,600,000 Initial Public Offering June 21, 2017</p>	<p>Immuron Limited</p>  <p>\$6,100,000 Initial Public Offering June 8, 2017</p>	<p>Ampio Pharmaceuticals</p>  <p>\$6,300,000 Private Placement June 2, 2017</p>	<p>MRI Interventions, Inc.</p>  <p>\$13,300,000 Private Placement May 25, 2017</p>	<p>Staffing 360 Solutions, Inc.</p>  <p>\$3,000,000 ATM Offering May 11, 2017</p>	<p>Arkados</p>  <p>\$15,000,000 M&A May 8, 2017</p>	<p>Arkados</p>  <p>\$4,000,000 Private Placement May 8, 2017</p>
<p>Ontrak, Inc. (fka Catasys, Inc.)</p>  <p>\$16,500,000 Follow-On Offering April 25, 2017</p>	<p>Sorrento Therapeutics</p>  <p>\$47,300,000 Follow-On Offering April 13, 2017</p>	<p>AVEO Pharmaceuticals, INC.</p>  <p>\$15,500,000 Follow-On Offering March 31, 2017</p>	<p>Akers Biosciences, Inc.</p>  <p>\$2,000,000 Private Placement March 30, 2017</p>	<p>Pareteum Corp.</p>  <p>\$3,500,000 Follow-On Offering March 10, 2017</p>	<p>Micronet</p>  <p>\$3,000,000 Senior Secured Credit Facility March 1, 2017</p>	<p>Sachem Capital Corp</p>  <p>\$13,000,000 Initial Public Offering February 10, 2017</p>	<p>Meridian Waste Solutions</p>  <p>\$12,400,000 Follow-On Offering January 24, 2017</p>
<p>Stemline Therapeutics, Inc.</p>  <p>\$45,000,000 Follow-On Offering January 20, 2017</p>	<p>Akoustis</p>  <p>\$10,000,000 Private Placement January 18, 2017</p>	<p>Akers Biosciences, Inc.</p>  <p>\$2,000,000 Follow-on Direct January 10, 2017</p>	<p>AMERI Holdings, Inc.</p>  <p>\$5,000,000 Capital Restructuring Consulting December 30, 2016</p>	<p>Polar Power, Inc.</p>  <p>\$19,300,000 Initial Public Offering December 7, 2016</p>	<p>Delivery Agent</p>  <p>M&A November 18, 2016</p>	<p>Sysorex</p>  <p>\$10,000,000 Senior Secured Credit Facility November 1, 2016</p>	<p>Aytu BioScience, Inc.</p>  <p>\$8,600,000 Secondary/Follow-On October 27, 2016</p>
<p>ToughBuilt Industries, Inc.</p>  <p>\$6,100,000 Private Placement October 17, 2016</p>	<p>Drone Company</p>  <p>\$1,500,000 Senior Term Loan October 14, 2016</p>	<p>Optex Systems Holdings, Inc.</p>  <p>\$4,800,000 Follow-on Direct August 22, 2016</p>	<p>Sorrento Therapeutics, Inc.</p>  <p>\$200,000,000 Fairness Opinion August 15, 2016</p>	<p>Sorrento Therapeutics, Inc.</p>  <p>\$70,000,000 Fairness Opinion August 8, 2016</p>	<p>Cellect Biotechnology Ltd.</p>  <p>\$8,400,000 Initial Public Offering July 29, 2016</p>	<p>Aytu BioScience, Inc.</p>  <p>\$10,500,000 Common Stock Purchase Agreement July 28, 2016</p>	<p>Rennova Health, Inc.</p>  <p>\$8,600,000 Secondary/Follow-On July 14, 2016</p>

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Recent Transactions

Kitov Pharmaceuticals Holdings Ltd.  \$12,000,000 Secondary/Follow-On June 29, 2016	Intelligence Mobilisa, Inc.  \$2,100,000 Secondary/Follow-On June 15, 2016	Aytu BioScience, Inc.  \$7,500,000 Secondary/Follow-On May 3, 2016	Chalkable  \$3,000,000 Bank/Venture Debt Term Loan April 20, 2016	340B Technologies  \$2,000,000 Senior Secured Term Loan April 18, 2016	Staffing 360 Solutions, Inc.  \$2,000,000 Registered Direct April 3, 2016	DarioHealth Corp.  \$8,500,000 Secondary/Follow-On March 4, 2016
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Selected Past IPOs

<p>Perfect Moment Ltd.</p>  <p>8,000,000 Initial Public Offering February 7, 2024</p>	<p>Silynxcom Ltd.</p>  <p>\$5,000,000 Initial Public Offering January 12, 2024</p>	<p>Azitra Inc</p>  <p>\$7,500,000 Initial Public Offering June 15, 2023</p>	<p>Strong Global Entertainment, Inc.</p>  <p>\$4,000,000 Initial Public Offering May 15, 2023</p>	<p>Beamr Imaging Ltd</p>  <p>\$7,800,000 Initial Public Offering February 27, 2023</p>	<p>KWESST Micro Systems Inc.</p>  <p>\$14,100,000 U.S. Initial Public Offering December 6, 2022</p>	<p>Mobilicom Limited</p>  <p>\$11,800,000 U.S. Initial Public Offering August 24, 2022</p>	<p>Forza X1, Inc.</p>  <p>\$17,250,000 Initial Public Offering August 11, 2022</p>
<p>MAIA Biotechnology, Inc.</p>  <p>\$11,500,000 Initial Public Offering July 27, 2022</p>	<p>SaverOne 2014 Ltd.</p>  <p>\$13,010,000 U.S. Initial Public Offering June 2, 2022</p>	<p>FG Merger Corp.</p>  <p>\$80,500,000 Initial Public Offering February 25, 2022</p>	<p>Hillstream BioPharma, Inc.</p>  <p>\$15,000,000 Initial Public Offering January 11, 2021</p>	<p>Immix Biopharma, Inc.</p>  <p>\$24,150,000 Initial Public Offering December 15, 2021</p>	<p>Snow Lake Resources Ltd.</p>  <p>\$27,600,000 Initial Public Offering November 18, 2021</p>	<p>Tivic Health Systems, Inc.</p>  <p>\$17,250,000 Initial Public Offering November 10, 2021</p>	<p>TG Venture Acquisition Corp.</p>  <p>\$115,000,000 Initial Public Offering November 2, 2021</p>
<p>Marpai, Inc.</p>  <p>\$28,750,000 Initial Public Offering October 26, 2021</p>	<p>Context Therapeutics Inc.</p>  <p>\$28,750,000 Initial Public Offering October 19, 2021</p>	<p>EzFill Holdings, Inc.</p>  <p>\$28,750,000 Initial Public Offering September 14, 2021</p>	<p>Twin Vee PowerCats Co.</p>  <p>\$18,000,000 Initial Public Offering July 20, 2021</p>	<p>TransCode Therapeutics, Inc.</p>  <p>\$28,750,000 Initial Public Offering July 8, 2021</p>	<p>iSpecimen Inc.</p>  <p>\$20,700,000 Initial Public Offering June 16, 2021</p>	<p>Aldel Financial Inc.</p>  <p>\$115,000,000 Initial Public Offering April 8, 2021</p>	<p>Virpax Pharmaceuticals Inc.</p>  <p>\$18,000,000 Initial Public Offering February 16, 2021</p>
<p>Vallon Pharmaceuticals, Inc.</p>  <p>\$18,000,000 Initial Public Offering February 9, 2021</p>	<p>Adara Acquisition Corp.</p>  <p>\$115,000,000 Initial Public Offering February 8, 2021</p>	<p>Inhibikase Therapeutics, Inc.</p>  <p>\$18,000,000 Initial Public Offering December 22, 2020</p>	<p>Virios Therapeutics, Inc.</p>  <p>\$34,500,000 Initial Public Offering December 16, 2020</p>	<p>Vision Marine Technologies Inc.</p>  <p>\$27,600,000 Initial Public Offering November 23, 2020</p>	<p>Kiromic BioPharma, Inc.</p>  <p>\$15,000,000 Initial Public Offering October 15, 2020</p>	<p>FG New America Acquisition Corp.</p>  <p>\$238,000,000 Initial Public Offering September 29, 2020</p>	<p>GreenPower Motor Company, Inc.</p>  <p>\$37,200,000 U.S. Initial Public Offering August 28, 2020</p>

Selected Past IPOs

<p>Harbor Custom Development, Inc.</p>  <p>\$12,200,000 Initial Public Offering August 28, 2020</p>	<p>1847 Goedecker Inc.</p>  <p>\$10,000,000 Initial Public Offering July 30, 2020</p>	<p>Lantern Pharma Inc.</p>  <p>\$26,300,000 Initial Public Offering June 10, 2020</p>	<p>Annovis Bio, Inc.</p>  <p>\$13,800,000 Initial Public Offering January 31, 2020</p>	<p>LMP Automotive Holdings, Inc.</p>  <p>\$13,200,000 Initial Public Offering December 4, 2019</p>	<p>Level Brands, Inc.</p>  <p>\$12,000,000 Initial Public Offering November 17, 2017</p>	<p>SG Blocks, Inc.</p>  <p>\$8,600,000 Initial Public Offering June 21, 2017</p>	<p>Immuron</p>  <p>\$6,100,000 Initial Public Offering June 8, 2017</p>
<p>Sachem Capital Corp</p>  <p>\$13,000,000 Initial Public Offering February 10, 2017</p>	<p>Polar Power, Inc.</p>  <p>\$19,300,000 Initial Public Offering December 7, 2016</p>	<p>Ritter Pharmaceuticals, Inc.</p>  <p>\$20,000,000 Initial Public Offering June 24, 2015</p>	<p>Jaguar Animal Health, Inc.</p>  <p>\$20,000,000 Initial Public Offering May 13, 2015</p>	<p>BiondVax Pharmaceuticals Ltd.</p>  <p>\$9,600,000 Initial Public Offering May 11, 2015</p>	<p>EyeGate Pharmaceuticals, Inc.</p>  <p>\$4,100,000 Initial Public Offering February 12, 2015</p>	<p>Medical Transcription Billing, Corp.</p>  <p>\$20,400,000 Initial Public Offering July 23, 2014</p>	<p>Globelmmune, Inc.</p>  <p>\$15,000,000 Initial Public Offering July 1, 2014</p>
<p>Signal Genetics, Inc.</p>  <p>\$8,500,000 Initial Public Offering June 17, 2014</p>	<p>Aldeyra Therapeutics, Inc.</p>  <p>\$12,000,000 Initial Public Offering May 1, 2014</p>	<p>1347 Property Insurance Holdings, Inc.</p>  <p>\$17,400,000 Initial Public Offering March 31, 2014</p>	<p>Recro Pharma, Inc.</p>  <p>\$34,500,000 Initial Public Offering March 6, 2014</p>	<p>Semler Scientific, Inc.</p>  <p>\$10,000,000 Initial Public Offering February 20, 2014</p>	<p>NephroGenex, Inc.</p>  <p>\$37,200,000 Initial Public Offering February 10, 2014</p>	<p>Biocept, Inc.</p>  <p>\$19,000,000 Initial Public Offering February 4, 2014</p>	<p>Akers Biosciences, Inc.</p>  <p>\$15,000,000 Initial Public Offering January 23, 2014</p>
<p>Evoke Pharma, Inc.</p>  <p>\$29,000,000 Initial Public Offering September 25, 2013</p>	<p>Heat Biologics, Inc.</p>  <p>\$27,000,000 Initial Public Offering July 23, 2013</p>	<p>xG Technologies, Inc.</p>  <p>\$8,500,000 Initial Public Offering July 18, 2013</p>	<p>Alcobra Ltd.</p>  <p>\$25,000,000 Initial Public Offering May 22, 2013</p>	<p>Cancer Genetics, Inc.</p>  <p>\$6,900,000 Initial Public Offering April 4, 2013</p>	<p>Professional Diversity Network, Inc.</p>  <p>\$21,000,000 Initial Public Offering March 5, 2013</p>	<p>Stemline Therapeutics, Inc.</p>  <p>\$38,200,000 Initial Public Offering January 29, 2013</p>	

Past Nasdaq Up-Listing Offerings

<p>Foremost Lithium Resource & Technology Ltd.</p>  <p>\$4,000,000 Follow-On Offering August 21, 2023</p>	<p>Alliance Entertainment Holding Corporation</p>  <p>\$4,000,000 Follow-On Offering June 29, 2023</p>	<p>Kwesst Micro Systems Inc.</p>  <p>\$14,100,000 Follow-On Offering December 6, 2022</p>	<p>Mobilicom Limited</p>  <p>\$11,800,000 U.S. Initial Public Offering August 24, 2022</p>	<p>Netcapital Inc.</p>  <p>\$5,000,000 Follow-On Offering July 12, 2022</p>	<p>SaverOne 2014 Ltd.</p>  <p>\$13,000,000 U.S. Initial Public Offering June 2, 2022</p>	<p>OKYO Pharma Ltd.</p>  <p>\$2,500,000 Follow-On Offering May 16, 2022</p>	<p>CEA Industries Inc.</p>  <p>\$24,000,000 Follow-On Offering February 10, 2022</p>
<p>authID.ai</p>  <p>\$11,500,000 Follow-On Offering August 23, 2021</p>	<p>PetVivo Holdings, Inc.</p>  <p>\$11,250,000 Follow-On Offering August 10, 2021</p>	<p>Draganfly Inc.</p>  <p>\$20,000,000 Follow-On Offering July 29, 2021</p>	<p>Save Foods, Inc.</p>  <p>\$12,000,000 Follow-On Offering May 13, 2021</p>	<p>Red Cat Holdings, Inc.</p>  <p>\$16,000,000 Follow-On Offering April 29, 2021</p>	<p>BriaCell Therapeutics Corp.</p>  <p>\$28,700,000 Follow-On Offering February 23, 2021</p>	<p>urban-gro, Inc.</p>  <p>\$62,000,000 Follow-On Offering February 11, 2021</p>	<p>BioVie Inc.</p>  <p>\$18,000,000 Secondary/Follow-On September 17, 2020</p>
<p>GreenPower Motor Company, Inc.</p>  <p>\$37,200,000 U.S. Initial Public Offering August 28, 2020</p>	<p>Duos Technologies Group, Inc.</p>  <p>\$9,300,000 Follow-On Offering February 12, 2020</p>	<p>ElectraMeccanica Vehicles Corp.</p>  <p>\$10,000,000 Follow-On Offering August 8, 2018</p>	<p>Blink Charging Co.</p>  <p>\$18,500,000 Follow-On Offering February 13, 2018</p>	<p>AYTU BioScience, Inc.</p>  <p>\$11,800,000 Private Placement August 15, 2017</p>	<p>Immuron</p>  <p>\$6,100,000 Initial Public Offering June 8, 2017</p>	<p>Ontrak, Inc. (fka Catasys, Inc.)</p>  <p>\$16,500,000 Follow-On Offering April 25, 2017</p>	<p>Meridian Waste Solutions</p>  <p>\$12,400,000 Follow-On Offering January 24, 2017</p>
<p>EyeGate Pharmaceuticals, Inc.</p>  <p>\$10,000,000 Secondary/Follow-On July 31, 2015</p>	<p>Cryoport, Inc.</p>  <p>\$6,500,000 Secondary/Follow-On July 23, 2015</p>	<p>Abeona Therapeutics, Inc. (fka PlasmaTech Biopharmaceuticals)</p>  <p>\$14,000,000 Secondary/Follow-On December 18, 2014</p>	<p>Cellectar Biosciences, Inc.</p>  <p>\$12,500,000 Secondary/Follow-On August 14, 2014</p>	<p>SMTF, Inc.</p>  <p>\$11,500,000 Secondary/Follow-On January 30, 2014</p>	<p>InterCloud Systems, Inc.</p>  <p>\$5,800,000 Secondary/Follow-On October 30, 2013</p>	<p>Sorrento Therapeutics, Inc.</p>  <p>\$34,600,000 Secondary/Follow-On October 24, 2013</p>	<p>Advaxis, Inc.</p>  <p>\$26,500,000 Secondary/Follow-On October 16, 2013</p>

Past Nasdaq Up-Listing Offerings

<p>Cancer Genetics, Inc.</p>  <p>\$16,100,000 Secondary/Follow-On August 13, 2013</p>	<p>Micronet Enertec Technologies, Inc.</p>  <p>\$9,300,000 Secondary/Follow-On April 23, 2013</p>	<p>Northwest Biotherapeutics, Inc.</p>  <p>\$13,800,000 Secondary/Follow-On December 7, 2012</p>	<p>Xplore Technologies Corp.</p>  <p>\$10,000,000 Secondary/Follow-On October 25, 2012</p>	<p>Trovagene, Inc.</p>  <p>\$10,600,000 Secondary/Follow-On May 29, 2012</p>	<p>Galectin Therapeutics, Inc.</p>  <p>\$12,000,000 Secondary/Follow-On March 23, 2012</p>	<p>Synergy Pharmaceuticals, Inc.</p>  <p>\$17,300,000 Follow-on Direct December 1, 2011</p>
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Past Foreign Financings

<p>Silynxcom Ltd.</p>  <p>\$5,000,000 Initial Public Offering January 11, 2024</p>	<p>Foremost Lithium Resource & Technology Ltd.</p>  <p>\$4,000,000 Follow-On Offering August 21, 2023</p>	<p>KWESST Micro Systems Inc.</p>  <p>\$14,100,000 Follow-On Offering December 6, 2022</p>	<p>TECO 2030</p>  <p>\$10,000,000 Joint Placement Agent November 14, 2022</p>	<p>Mobilicom Limited</p>  <p>\$13,300,000 U.S. Initial Public Offering August 24, 2022</p>	<p>Save Foods, Inc.</p>  <p>\$4,800,000 Follow-On Offering August 15, 2022</p>	<p>EZRaider</p>  <p>\$880,000 Debt Financing June 10, 2022</p>	<p>SaverOne 2014 Ltd.</p>  <p>\$13,000,000 U.S. Initial Public Offering June 2, 2022</p>
<p>OKYO Pharma Ltd.</p>  <p>\$2,500,000 Follow-On Offering May 16, 2022</p>	<p>Snow Lake Resources Ltd.</p>  <p>\$18,000,000 Follow-On Offering April 7, 2022</p>	<p>Permex Petroleum Corporation</p>  <p>\$7,500,000 Private Placement March 28, 2022</p>	<p>OMNIQ Corp.</p>  <p>\$8,500,000 Debt Financing March 25, 2022</p>	<p>Piedmont Lithium Inc.</p>  <p>\$130,800,000 Follow-On Offering March 22, 2022</p>	<p>Snow Lake Resources Ltd.</p>  <p>\$27,600,000 Initial Public Offering November 18, 2021</p>	<p>Siyata Mobile Inc.</p>  <p>\$6,000,000 Debt Financing October 27, 2021</p>	<p>Draganfly Inc.</p>  <p>\$20,000,000 Follow-On Offering July 29, 2021</p>
<p>Pyxis Tankers, Inc.</p>  <p>\$6,200,000 7.75% Series A Cumulative Convertible Preferred Stock July 14, 2021</p>	<p>OMNIQ Corp.</p>  <p>\$13,800,000 Private Placement July 8, 2021</p>	<p>BriaCell Therapeutics Corp.</p>  <p>\$27,000,000 Private Placement June 3, 2021</p>	<p>Save Foods, Inc.</p>  <p>\$12,000,000 Follow-On Offering May 13, 2021</p>	<p>Piedmont Lithium Limited</p>  <p>\$122,500,000 Follow-On Offering March 23, 2021</p>	<p>BriaCell Therapeutics Corp.</p>  <p>\$28,700,000 Follow-On Offering February 23, 2021</p>	<p>Pyxis Tankers, Inc.</p>  <p>\$25,000,000 Private Placement February 17, 2021</p>	<p>Nano Dimension Ltd.</p>  <p>\$500,000,000 Registered Direct February 15, 2021</p>
<p>Nano Dimension Ltd.</p>  <p>\$332,500,000 Nano Dimension Ltd. January 13, 2021</p>	<p>Nano Dimension Ltd.</p>  <p>\$250,000,000 Registered Direct December 27, 2020</p>	<p>Nano Dimension Ltd.</p>  <p>\$180,000,000 Registered Direct December 6, 2020</p>	<p>Nano Dimension Ltd.</p>  <p>\$60,000,000 Registered Direct November 29, 2020</p>	<p>Vision Marine Technologies Inc.</p>  <p>\$27,600,000 Initial Public Offering November 23, 2020</p>	<p>Nano Dimension Ltd.</p>  <p>\$100,000,000 Registered Direct November 19, 2020</p>	<p>Nano Dimension Ltd.</p>  <p>\$50,200,000 Registered Direct October 26, 2020</p>	<p>Piedmont Lithium Ltd.</p>  <p>\$57,500,000 Follow-On Offering October 21, 2020</p>

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Past Foreign Financings

<p>Pyxis Tankers Inc.</p>  <p>PXS PYXIS TANKERS</p> <p>\$5,000,000 7.75% Series A Cumulative Convertible Preferred Stock October 8, 2020</p>	<p>Nano Dimension Ltd.</p>  <p>NANODIMENSION Electrifying Additive Manufacturing®</p> <p>\$16,900,000 Registered Direct September 30, 2020</p>	<p>GreenPower Motor Company, Inc.</p>  <p>GreenPower MOTOR COMPANY</p> <p>\$37,200,000 U.S. Initial Public Offering August 28, 2020</p>	<p>Tiziana Life Sciences plc</p>  <p>tiziana LIFE SCIENCES</p> <p>\$57,300,000 Registered Direct August 3, 2020</p>	<p>Piedmont Lithium Ltd.</p>  <p>PIEDMONT LITHIUM</p> <p>\$20,500,000 Follow-On Offering June 8, 2020</p>	<p>Nano Dimension Ltd.</p>  <p>NANODIMENSION Electrifying Additive Manufacturing®</p> <p>\$35,900,000 Registered Direct May 20, 2020</p>	<p>Medigus Ltd.</p>  <p>Medigus</p> <p>\$5,000,000 Follow-On Offering May 19, 2020</p>	<p>Nano Dimension Ltd.</p>  <p>NANODIMENSION Electrifying Additive Manufacturing®</p> <p>\$13,300,000 Follow-On Offering April 22, 2020</p>
<p>Tiziana Life Sciences plc</p>  <p>tiziana LIFE SCIENCES</p> <p>\$20,000,000 ATM Offering April 10, 2020</p>	<p>Tiziana Life Sciences plc</p>  <p>tiziana LIFE SCIENCES</p> <p>\$10,000,000 Follow-On Offering March 12, 2020</p>	<p>Nano Dimension Ltd.</p>  <p>NANODIMENSION Electrifying Additive Manufacturing®</p> <p>\$3,900,000 Follow-On Offering February 5, 2020</p>	<p>Immuron Limited</p>  <p>immuron</p> <p>\$2,000,000 Follow-On Offering May 23, 2019</p>	<p>GreenPower Motor Company</p>  <p>GreenPower MOTOR COMPANY</p> <p>\$4,000,000 Private Placement May 3, 2019</p>	<p>OMNIQ Corp.</p>  <p>omniQ</p> <p>\$5,000,000 Private Placement April 4, 2019</p>	<p>ElectraMeccanica Vehicles Corp.</p>  <p>MECCANICA</p> <p>\$12,000,000 Registered Direct March 26, 2019</p>	<p>ReWalk Robotics Ltd.</p>  <p>ReWalk More Than Walking.</p> <p>\$13,300,000 Follow-On Offering November 16, 2018</p>
<p>ElectraMeccanica Vehicles Corp.</p>  <p>MECCANICA</p> <p>\$8,500,000 Registered Direct November 7, 2018</p>	<p>Wize Pharma, Inc.</p>  <p>WP Wize Pharma</p> <p>\$4,500,000 Private Placement October 23, 2018</p>	<p>OMNIQ Corp.</p>  <p>omniQ</p> <p>\$6,300,000 Merger Consultant October 11, 2018</p>	<p>ElectraMeccanica Vehicles Corp.</p>  <p>MECCANICA</p> <p>\$10,000,000 Follow-On Offering August 8, 2018</p>	<p>Immuron Limited</p>  <p>immuron</p> <p>\$5,100,000 Private Placement March 14, 2018</p>	<p>Pyxis Tankers Inc.</p>  <p>PXS PYXIS TANKERS</p> <p>\$4,800,000 Private Placement December 6, 2017</p>	<p>BiondVax Pharmaceuticals Ltd.</p>  <p>BiondVax Pharmaceuticals Ltd.</p> <p>\$10,000,000 Follow-On Offering September 14, 2017</p>	<p>Immuron Limited</p>  <p>immuron</p> <p>\$6,100,000 Initial Public Offering June 8, 2017</p>
<p>Collect Biotechnology Ltd.</p>  <p>COLLECT</p> <p>\$8,400,000 Initial Public Offering July 29, 2016</p>	<p>Kitov Pharmaceuticals Holdings Ltd.</p>  <p>kitov PHARMACEUTICALS</p> <p>\$12,000,000 Secondary/Follow-On June 29, 2016</p>	<p>LabStyle Innovations Corp.</p>  <p>DARIO</p> <p>\$8,500,000 Secondary/Follow-On March 4, 2016</p>	<p>Kitov Pharmaceuticals Holdings Ltd.</p>  <p>kitov PHARMACEUTICALS</p> <p>\$13,000,000 Initial Public Offering November 20, 2015</p>	<p>Oasmia Pharmaceutical AB</p>  <p>oasmia</p> <p>\$10,400,000 Initial Public Offering October 23, 2015</p>	<p>One Horizon Group, Inc.</p>  <p>horizon</p> <p>\$3,000,000 Secondary/Follow-On August 5, 2015</p>	<p>BiondVax Pharmaceuticals Ltd.</p>  <p>BiondVax Pharmaceuticals Ltd.</p> <p>\$9,600,000 Initial Public Offering May 11, 2015</p>	<p>Top Ships, Inc.</p>  <p>TOP SHIPS INC.</p> <p>\$21,300,000 Secondary/Follow-On June 6, 2014</p>

Past Foreign Financings

<p>BioBlast Pharma Ltd.</p>  <p>\$4,800,000 Private Placement February 6, 2014</p>	<p>Oramed Pharmaceuticals, Inc.</p>  <p>\$15,800,000 Registered Direct December 24, 2013</p>	<p>SuperCom Ltd.</p>  <p>\$13,800,000 Secondary/Follow-On December 19, 2013</p>	<p>RiT Technologies, Inc.</p>  <p>\$6,000,000 Secondary/Follow-On November 21, 2013</p>	<p>Alcobra Ltd.</p>  <p>\$38,000,000 Secondary/Follow-On October 24, 2013</p>	<p>Oramed Pharmaceuticals, Inc.</p>  <p>\$4,600,000 Registered Direct July 10, 2013</p>	<p>LabStyle Innovations Corp.</p>  <p>\$10,000,000 Private Placement May 10, 2013</p>
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Past Transactions – Lead & Co-Managed

<p>SMTP, Inc.</p>  <p>\$3,800,000 Secondary/Follow-On August 6, 2015</p>	<p>One Horizon Group, Inc.</p>  <p>\$3,000,000 Secondary/Follow-On August 5, 2015</p>	<p>EyeGate Pharmaceuticals, Inc.</p>  <p>\$10,000,000 Secondary/Follow-On July 31, 2015</p>	<p>Cryoport, Inc.</p>  <p>\$6,500,000 Secondary/Follow-On July 23, 2015</p>	<p>CytRx Corporation</p>  <p>\$28,800,000 Secondary/Follow-On July 21, 2015</p>	<p>NephroGenex, Inc.</p>  <p>\$7,500,000 Secondary/Follow-On July 16, 2015</p>	<p>Ritter Pharmaceuticals, Inc.</p>  <p>\$20,000,000 Initial Public Offering June 24, 2015</p>	<p>Caladrius Biosciences, Inc. (fka NeoStem)</p>  <p>\$28,800,000 Secondary/Follow-On May 27, 2015</p>
<p>Manhattan Bridge Capital, Inc.</p>  <p>\$4,500,000 Secondary/Follow-On May 22, 2015</p>	<p>Jaguar Animal Health, Inc.</p>  <p>\$20,000,000 Initial Public Offering May 13, 2015</p>	<p>BiondVax Pharmaceuticals Ltd.</p>  <p>\$9,600,000 Initial Public Offering May 11, 2015</p>	<p>Professional Diversity Network, Inc.</p>  <p>\$5,000,000 Secondary/Follow-On April 16, 2015</p>	<p>Matinas Biopharma</p>  <p>\$10,000,000 Private Placement April 10, 2015</p>	<p>InterCloud Systems, Inc.</p>  <p>\$15,000,000 Credit Facility March 23, 2015</p>	<p>Heat Biologics, Inc.</p>  <p>\$12,300,000 Secondary/Follow-On March 10, 2015</p>	<p>CVSL, Inc.</p>  <p>\$20,000,000 Secondary/Follow-On February 26, 2015</p>
<p>CollabRx, Inc.</p>  <p>\$3,500,000 Secondary/Follow-On February 25, 2015</p>	<p>CollabRx, Inc.</p>  <p>\$5,500,000 Secondary/Follow-On February 19, 2015</p>	<p>Dance Biopharm Inc.</p>  <p>\$9,500,000 Private Placement February 18, 2015</p>	<p>Signal Genetics, Inc.</p>  <p>\$10,400,000 Secondary/Follow-On February 17, 2015</p>	<p>Snap Interactive, Inc.</p>  <p>\$3,000,000 Private Placement February 17, 2015</p>	<p>EyeGate Pharmaceuticals, Inc.</p>  <p>\$4,100,000 Initial Public Offering February 12, 2015</p>	<p>Biocept, Inc.</p>  <p>\$18,000,000 Secondary/Follow-On February 9, 2015</p>	<p>Intellichек Mobilisa, Inc.</p>  <p>\$8,500,000 Secondary/Follow-On January 8, 2015</p>
<p>Stemline Therapeutics, Inc.</p>  <p>\$58,900,000 Secondary/Follow-On January 7, 2015</p>	<p>Abeona Therapeutics, Inc. (fka PlasmaTech Biopharmaceuticals)</p>  <p>\$14,000,000 Secondary/Follow-On December 18, 2014</p>	<p>AtheroNova, Inc.</p>  <p>\$3,000,000 Secondary/Follow-On October 28, 2014</p>	<p>InterCloud Systems, Inc.</p>  <p>\$44,300,000 M&A October 10, 2014</p>	<p>DT Asia Investments Limited</p>  <p>\$60,000,000 Initial Public Offering September 30, 2014</p>	<p>Collectar Biosciences, Inc.</p>  <p>\$12,500,000 Secondary/Follow-On August 14, 2014</p>	<p>American DG Energy, Inc.</p>  <p>\$4,000,000 Secondary/Follow-On August 6, 2014</p>	<p>Manhattan Bridge Capital, Inc.</p>  <p>\$5,000,000 Secondary/Follow-On July 31, 2014</p>


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Past Transactions – Lead & Co-Managed

<p>Medical Transcription Billing, Corp.</p>  <p>\$20,400,000 Initial Public Offering July 23, 2014</p>	<p>1347 Capital Corp.</p>  <p>\$40,000,000 Initial Public Offering July 16, 2014</p>	<p>Professional Diversity Network, Inc.</p>  <p>\$40,000,000 M&A July 14, 2014</p>	<p>GlobeImmune, Inc.</p>  <p>\$15,000,000 Initial Public Offering July 1, 2014</p>	<p>Garnero Group Acquisition Company</p> <p>\$125,000,000 Initial Public Offering June 25, 2014</p>	<p>China Biologic Products, Inc.</p>  <p>\$58,900,000 Secondary/Follow-On June 19, 2014</p>	<p>CollabRx, Inc.</p>  <p>\$1,800,000 Secondary/Follow-On June 19, 2014</p>	<p>Signal Genetics, Inc.</p>  <p>\$8,500,000 Initial Public Offering June 17, 2014</p>
<p>1347 Property Insurance Holdings, Inc.</p>  <p>\$23,000,000 Secondary/Follow-On June 10, 2014</p>	<p>Top Ships, Inc.</p>  <p>\$21,300,000 Secondary/Follow-On June 6, 2014</p>	<p>Corbus Pharmaceuticals Holdings, Inc.</p>  <p>\$10,300,000 Private Placement June 3, 2014</p>	<p>Sorrento Therapeutics, Inc.</p>  <p>\$28,800,000 Secondary/Follow-On May 14, 2014</p>	<p>InVivo Therapeutics Holdings Corp.</p>  <p>\$16,100,000 Secondary/Follow-On May 6, 2014</p>	<p>San Luis Facility Development Corporation</p> <p>\$26,100,000 New Issue May 1, 2014</p>	<p>Aldeyra Therapeutics, Inc.</p>  <p>\$12,000,000 Initial Public Offering May 1, 2014</p>	<p>1347 Property Insurance Holdings, Inc.</p>  <p>\$17,400,000 Initial Public Offering March 31, 2014</p>
<p>Advaxis, Inc.</p>  <p>\$14,100,000 Secondary/Follow-On March 26, 2014</p>	<p>Recro Pharma, Inc.</p>  <p>\$34,500,000 Initial Public Offering March 6, 2014</p>	<p>Ceres, Inc.</p>  <p>\$23,000,000 Secondary/Follow-On March 4, 2014</p>	<p>Semler Scientific, Inc.</p>  <p>\$10,000,000 Initial Public Offering February 20, 2014</p>	<p>GlobeImmune, Inc.</p>  <p>\$7,500,000 Private Placement February 13, 2014</p>	<p>NephroGenex, Inc.</p>  <p>\$37,200,000 Initial Public Offering February 10, 2014</p>	<p>BioBlast Pharma Ltd.</p>  <p>\$4,800,000 Private Placement February 6, 2014</p>	<p>Biocept, Inc.</p>  <p>\$19,000,000 Initial Public Offering February 4, 2014</p>
<p>SMTp, Inc.</p>  <p>\$11,500,000 Secondary/Follow-On January 30, 2014</p>	<p>CytRx Corporation</p>  <p>\$86,300,000 Secondary/Follow-On January 30, 2014</p>	<p>Kips Bay Medical, Inc.</p>  <p>\$4,200,000 Secondary/Follow-On January 23, 2014</p>	<p>Akers Biosciences, Inc.</p>  <p>\$15,000,000 Initial Public Offering January 23, 2014</p>	<p>Intellichcek Mobilisa, Inc.</p>  <p>\$6,100,000 Secondary/Follow-On January 8, 2014</p>	<p>Fusion Telecommunications Int'l, Inc.</p>  <p>\$44,000,000 Private Placement December 31, 2013</p>	<p>Oramed Pharmaceuticals, Inc.</p>  <p>\$15,800,000 Registered Direct December 24, 2013</p>	<p>Sorrento Therapeutics, Inc.</p>  <p>\$17,700,000 Block Trade December 19, 2013</p>

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Past Transactions – Lead & Co-Managed

<p>SuperCom Ltd.</p>  <p>\$13,800,000 Secondary/Follow-On December 19, 2013</p>	<p>Cambridge Capital Acquisition Corporation</p>  <p>\$80,500,000 Initial Public Offering December 17, 2013</p>	<p>Opexa Therapeutics, Inc.</p>  <p>\$8,100,000 Secondary/Follow-On December 17, 2013</p>	<p>InterCloud Systems, Inc.</p>  <p>\$11,600,000 Private Placement December 13, 2013</p>	<p>Synthetic Biologics, Inc.</p>  <p>\$13,200,000 Secondary/Follow-On December 11, 2013</p>	<p>RiT Technologies, Inc.</p>  <p>\$6,000,000 Secondary/Follow-On November 21, 2013</p>	<p>xG Technologies, Inc.</p>  <p>\$10,000,000 Secondary/Follow-On November 13, 2013</p>	<p>InterCloud Systems, Inc.</p>  <p>\$5,800,000 Secondary/Follow-On October 30, 2013</p>
<p>Quartet Merger Corp.</p> <p>\$96,600,000 Initial Public Offering October 28, 2013</p>	<p>Sorrento Therapeutics, Inc.</p>  <p>\$34,600,000 Secondary/Follow-On October 24, 2013</p>	<p>Alcobra Ltd.</p>  <p>\$38,000,000 Secondary/Follow-On October 24, 2013</p>	<p>Cancer Genetics, Inc.</p>  <p>\$46,000,000 Secondary/Follow-On October 22, 2013</p>	<p>Advaxis, Inc.</p>  <p>\$26,500,000 Secondary/Follow-On October 16, 2013</p>	<p>CytRx Corporation</p>  <p>\$25,900,000 Secondary/Follow-On October 8, 2013</p>	<p>Caladrius Biosciences, Inc. (fka NeoStem)</p>  <p>\$40,300,000 Secondary/Follow-On October 3, 2013</p>	<p>Evoke Pharma, Inc.</p>  <p>\$29,000,000 Initial Public Offering September 25, 2013</p>
<p>Timberline Resources Corp.</p>  <p>\$2,200,000 Secondary/Follow-On September 4, 2013</p>	<p>Cancer Genetics, Inc.</p>  <p>\$16,100,000 Secondary/Follow-On August 13, 2013</p>	<p>Aastrom Biosciences, Inc.</p>  <p>\$9,000,000 Secondary/Follow-On August 13, 2013</p>	<p>Matinas Biopharma</p>  <p>\$15,000,000 Private Placement August 12, 2013</p>	<p>Opexa Therapeutics, Inc.</p>  <p>\$19,400,000 Secondary/Follow-On August 7, 2013</p>	<p>Vuzix Corporation</p>  <p>\$8,100,000 Secondary/Follow-On July 30, 2013</p>	<p>Box Ships, Inc.</p>  <p>\$13,400,000 Secondary/Follow-On July 24, 2013</p>	<p>Heat Biologics, Inc.</p>  <p>\$27,000,000 Initial Public Offering July 23, 2013</p>
<p>xG Technologies, Inc.</p>  <p>\$8,500,000 Initial Public Offering July 18, 2013</p>	<p>Oramed Pharmaceuticals, Inc.</p>  <p>\$4,600,000 Registered Direct July 10, 2013</p>	<p>Miller Energy Resources, Inc.</p>  <p>\$7,200,000 Secondary/Follow-On July 3, 2013</p>	<p>MedWorth Acquisition Corp.</p>  <p>\$52,800,000 Initial Public Offering June 26, 2013</p>	<p>Echo Therapeutics, Inc.</p>  <p>\$12,500,000 Secondary/Follow-On June 19, 2013</p>	<p>RCS Capital Corporation</p>  <p>\$50,000,000 Initial Public Offering June 5, 2013</p>	<p>The Industrial Development Authority Of the County of La Paz, Arizona</p> <p>\$91,200,000 New Issue May 29, 2013</p>	<p>Virtual Piggy, Inc</p>  <p>\$6,400,000 Private Placement May 28, 2013</p>












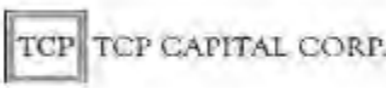

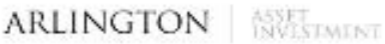














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<p>Willacy County Public Facility Corporation</p>  <p>\$20,500,000 New Issue May 28, 2013</p>	<p>Alcobra Ltd.</p>  <p>\$25,000,000 Initial Public Offering May 22, 2013</p>	<p>Stemline Therapeutics, Inc.</p>  <p>\$69,000,000 Secondary/Follow-On May 16, 2013</p>	<p>DarioHealth Corp.</p>  <p>\$10,000,000 Private Placement May 10, 2013</p>	<p>Caladrius Biosciences, Inc. (fka NeoStem)</p>  <p>\$11,500,000 Secondary/Follow-On April 29, 2013</p>	<p>Micronet Enertec Technologies, Inc.</p>  <p>\$9,300,000 Secondary/Follow-On April 23, 2013</p>	<p>Selway Capital Acquisition Corp. and Healthcare Corp of America</p>  <p>\$60,000,000 Business Combination April 11, 2013</p>	<p>Cancer Genetics, Inc.</p>  <p>\$6,900,000 Initial Public Offering April 4, 2013</p>
<p>Rosetta Genomics Ltd.</p>  <p>\$5,900,000 Advisor March 22, 2013</p>	<p>Five Oaks Investment Corp.</p>  <p>\$60,500,000 Initial Public Offering March 21, 2013</p>	<p>Hercules Technology Growth Capital</p>  <p>\$98,800,000 Secondary/Follow-On March 7, 2013</p>	<p>Oculus Innovative Sciences, Inc.</p>  <p>\$3,500,000 Secondary/Follow-On March 6, 2013</p>	<p>Professional Diversity Network, Inc.</p>  <p>\$21,000,000 Initial Public Offering March 5, 2013</p>	<p>Imprimis Pharmaceuticals, Inc.</p>  <p>\$11,100,000 Secondary/Follow-On February 7, 2013</p>	<p>Echo Therapeutics, Inc.</p>  <p>\$11,800,000 Secondary/Follow-On January 31, 2013</p>	<p>Stemline Therapeutics, Inc.</p>  <p>\$38,200,000 Initial Public Offering January 29, 2013</p>
<p>Kips Bay Medical, Inc.</p>  <p>\$6,500,000 Secondary/Follow-On December 21, 2012</p>	<p>Echo Therapeutics, Inc.</p>  <p>\$3,500,000 Secondary/Follow-On December 20, 2012</p>	<p>Northwest Biotherapeutics, Inc.</p>  <p>\$13,800,000 Secondary/Follow-On December 7, 2012</p>	<p>Superconductor Technologies Inc.</p>  <p>\$3,200,000 Secondary/Follow-On December 7, 2012</p>	<p>Superconductor Technologies Inc.</p>  <p>\$3,200,000 Secondary/Follow-On November 20, 2012</p>	<p>AspenBio Pharmaceuticals, Inc.</p>  <p>\$4,100,000 Secondary/Follow-On November 15, 2012</p>	<p>Comstock Mining</p>  <p>\$8,100,000 Secondary/Follow-On November 13, 2012</p>	<p>Xplore Technologies Corp.</p>  <p>\$10,000,000 Secondary/Follow-On October 25, 2012</p>
<p>CytRx Corporation</p>  <p>\$23,000,000 Secondary/Follow-On October 18, 2012</p>	<p>Net Element International Inc. merger with Cazador Acquisition Corporation</p>  <p>\$350,000,000 M&A October 2, 2012</p>	<p>Ascent Solar Technologies, Inc.</p>  <p>\$11,000,000 Secondary/Follow-On September 19, 2012</p>	<p>Neuralstem, Inc.</p>  <p>\$7,000,000 Registered Direct September 13, 2012</p>	<p>PURE Bioscience, Inc.</p>  <p>\$4,200,000 Secondary/Follow-On September 11, 2012</p>	<p>IZEA Inc.</p>  <p>\$2,200,000 Secondary/Follow-On September 5, 2012</p>	<p>Neuralstem, Inc.</p>  <p>\$2,800,000 Secondary/Follow-On August 14, 2012</p>	<p>Rosetta Genomics Ltd.</p>  <p>\$31,600,000 Secondary/Follow-On August 2, 2012</p>



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Past Transactions – Lead & Co-Managed

<p>Ampio Pharmaceuticals, Inc.</p>  <p>\$17,800,000 Secondary/Follow-On July 12, 2012</p>	<p>New York Mortgage Trust, Inc.</p>  <p>New York Mortgage Trust, Inc. \$30,200,000 Secondary/Follow-On July 11, 2012</p>	<p>AspenBio Pharmaceuticals, Inc.</p>  <p>\$12,200,000 Secondary/Follow-On June 19, 2012</p>	<p>Trovagene, Inc.</p>  <p>\$10,600,000 Secondary/Follow-On May 29, 2012</p>	<p>New York Mortgage Trust, Inc.</p>  <p>New York Mortgage Trust, Inc. \$18,300,000 Secondary/Follow-On May 25, 2012</p>	<p>Rosetta Genomics Ltd.</p>  <p>\$6,600,000 Registered Direct May 24, 2012</p>	<p>Rosetta Genomics Ltd.</p>  <p>\$2,200,000 Registered Direct May 16, 2012</p>	<p>IZEA Inc.</p>  <p>\$1,400,000 Private Placement May 15, 2012</p>
<p>Synergy Pharmaceuticals</p>  <p>\$51,800,000 Secondary/Follow-On May 4, 2012</p>	<p>Firsthand Technology Value Fund</p>  <p>\$118,800,000 Secondary/Follow-On April 19, 2012</p>	<p>Rosetta Genomics Ltd.</p>  <p>\$3,100,000 Registered Direct April 12, 2012</p>	<p>TCP Capital Corp.</p>  <p>\$84,800,000 Initial Public Offering April 4, 2012</p>	<p>Garza County Public Facility Corporation</p> <p>\$35,900,000 New Issue March 28, 2012</p>	<p>Galectin Therapeutics, Inc.</p>  <p>\$12,000,000 Secondary/Follow-On March 23, 2012</p>	<p>Arlington Asset Investment Corp.</p>  <p>\$41,900,000 Secondary/Follow-On March 22, 2012</p>	<p>BGS Acquisition Corp.</p> <p>\$40,000,000 Initial Public Offering March 21, 2012</p>
<p>NetSol Technologies, Inc.</p>  <p>\$6,700,000 Secondary/Follow-On March 1, 2012</p>	<p>InVivo Therapeutics Holdings, Inc.</p>  <p>\$20,000,000 Secondary/Follow-On February 16, 2012</p>	<p>GSV Capital Corp.</p>  <p>\$90,000,000 Secondary/Follow-On February 10, 2012</p>	<p>Comstock Mining</p>  <p>\$17,300,000 Secondary/Follow-On February 9, 2012</p>	<p>ChromaDex Corporation</p>  <p>\$11,200,000 Registered Direct January 31, 2012</p>	<p>New York Mortgage Trust, Inc.</p>  <p>New York Mortgage Trust, Inc. \$16,600,000 Follow-on Direct December 1, 2011</p>	<p>Selway Capital Acquisition Corp.</p>  <p>\$20,000,000 Initial Public Offering November 8, 2011</p>	<p>American Realty Capital Properties, Inc.</p>  <p>\$15,800,000 Secondary/Follow-On October 28, 2011</p>
<p>TowerStream Corporation</p>  <p>\$41,400,000 Secondary/Follow-On July 15, 2011</p>	<p>China Growth Equity Investment Ltd.</p> <p>\$50,000,000 Initial Public Offering May 26, 2011</p>	<p>IZEA Holdings Inc.</p>  <p>\$3,300,000 Private Placement May 24, 2011</p>	<p>NetSol Technologies, Inc.</p>  <p>M&A May 19, 2011</p>	<p>Universal Business Payment Solutions Acquisition Corporation</p>  <p>\$72,000,000 Initial Public Offering May 9, 2011</p>	<p>SMG Indium Resources Ltd.</p> <p>\$24,000,000 Initial Public Offering May 4, 2011</p>	<p>Mission NewEnergy Limited</p>  <p>\$25,100,000 Initial Public Offering April 20, 2011</p>	<p>Hyperdynamics Corporation</p>  <p>\$143,800,000 Secondary/Follow-On March 25, 2011</p>































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Past Transactions – Lead & Co-Managed

<p>Prime Acquisition Corp.</p>  <p>\$36,000,000 Initial Public Offering March 24, 2011</p>	<p>Gulfport Energy Corporation</p>  <p>\$153,600,000 Secondary/Follow-On March 24, 2011</p>	<p>Endeavour International Corporation</p>  <p>\$110,000,000 Secondary/Follow-On March 24, 2011</p>	<p>Kips Bay Medical, Inc.</p>  <p>\$16,500,000 Initial Public Offering February 11, 2011</p>	<p>On Track Innovation, Ltd.</p>  <p>\$18,000,000 Secondary/Follow-On February 3, 2011</p>	<p>Kingold Jewelry, Inc.</p>  <p>\$23,000,000 Secondary/Follow-On January 14, 2011</p>	<p>GeoResources, Inc.</p>  <p>\$134,000,000 Secondary/Follow-On January 13, 2011</p>	<p>Sino Clean Energy, Inc.</p>  <p>\$33,000,000 Secondary/Follow-On December 22, 2010</p>
<p>Magic Software Enterprises Ltd.</p>  <p>\$21,200,000 Private Placement December 20, 2010</p>	<p>Ventrus Biosciences, Inc.</p>  <p>\$17,400,000 Initial Public Offering December 16, 2010</p>	<p>YM Biosciences Inc.</p>  <p>\$40,000,000 Secondary/Follow-On December 14, 2010</p>	<p>FlatWorld Acquisition Corp.</p>  <p>\$22,000,000 Initial Public Offering December 10, 2010</p>	<p>SKY-mobi Limited</p>  <p>\$58,000,000 Initial Public Offering December 10, 2010</p>	<p>Geron Corporation</p>  <p>\$87,000,000 Secondary/Follow-On December 7, 2010</p>	<p>Lizhan Environmental Corp.</p>  <p>\$10,000,000 Initial Public Offering November 19, 2010</p>	<p>Ascent Solar Technologies, Inc.</p>  <p>\$21,800,000 Secondary/Follow-On November 12, 2010</p>
<p>Triangle Petroleum Corporation</p>  <p>\$59,400,000 Secondary/Follow-On November 5, 2010</p>	<p>China Linen Textile Industry, Ltd.</p>  <p>\$7,000,000 Private Placement November 4, 2010</p>	<p>Exact Sciences Corporation</p>  <p>\$69,000,000 Secondary/Follow-On November 4, 2010</p>	<p>JinkoSolar Holding Co., Ltd.</p>  <p>\$126,000,000 Secondary/Follow-On November 4, 2010</p>	<p>China Dredging Group Company Ltd.</p>  <p>\$50,100,000 Private Placement October 29, 2010</p>	<p>Energy XXI (Bermuda) Limited</p>  <p>\$286,400,000 Secondary/Follow-On October 28, 2010</p>	<p>Cavico Corp.</p>  <p>\$2,100,000 Secondary/Follow-On October 27, 2010</p>	<p>Funtalk China Holdings Limited</p>  <p>\$49,000,000 Secondary/Follow-On October 26, 2010</p>
<p>Comstock Mining Inc</p>  <p>\$35,800,000 Private Placement October 21, 2010</p>	<p>Yuhe International, Inc.</p>  <p>\$25,200,000 Secondary/Follow-On October 20, 2010</p>	<p>OncoGenex Pharmaceuticals</p>  <p>\$50,000,000 Secondary/Follow-On October 19, 2010</p>	<p>Golden Minerals Company</p>  <p>\$75,000,000 Secondary/Follow-On October 7, 2010</p>	<p>Cazador Acquisition Corporation</p>  <p>\$46,000,000 Initial Public Offering October 7, 2010</p>	<p>SkyPeople Fruit Juice, Inc.</p>  <p>\$25,900,000 Secondary/Follow-On August 26, 2010</p>	<p>D Medical Industries Ltd</p>  <p>\$10,500,000 Initial Public Offering August 5, 2010</p>	<p>China Intelligent Lighting and Electronics, Inc.</p>  <p>\$10,100,000 Initial Public Offering June 17, 2010</p>
























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<p>Universal Travel Group</p>  <p>\$20,000,000 Secondary/Follow-On June 16, 2010</p>	<p>57th Street General Acquisition Corp.</p>  <p>\$54,600,000 Initial Public Offering May 20, 2010</p>	<p>China Agritech, Inc.</p>  <p>\$23,000,000 Secondary/Follow-On April 29, 2010</p>	<p>China Jo-Jo Drugstores, Inc.</p>  <p>\$17,500,000 Secondary/Follow-On April 22, 2010</p>	<p>NIVS IntelliMedia Technology Group, Inc.</p>  <p>\$24,000,000 Secondary/Follow-On April 20, 2010</p>	<p>Lihua International Inc.</p>  <p>\$34,500,000 Secondary/Follow-On April 9, 2010</p>	<p>Southern China Livestock International, Inc.</p>  <p>\$7,600,000 Private Placement March 31, 2010</p>	<p>Golden Minerals Company</p>  <p>\$34,000,000 Secondary/Follow-On March 18, 2010</p>
<p>G. Willi-Food International Ltd.</p>  <p>\$20,000,000 Secondary/Follow-On March 11, 2010</p>	<p>SinoCoking Coal and Coke Chemical Industries, Inc.</p>  <p>\$44,000,000 Private Placement March 11, 2010</p>	<p>Duoyuan Global Water, Inc.</p>  <p>\$104,600,000 Secondary/Follow-On February 27, 2010</p>	<p>China Redstone Group</p>  <p>\$4,600,000 Private Placement February 22, 2010</p>	<p>Derma Sciences, Inc.</p>  <p>\$5,600,000 Secondary/Follow-On February 16, 2010</p>	<p>Fushi Cooperweld, Inc.</p>  <p>\$59,800,000 Secondary/Follow-On January 26, 2010</p>	<p>Andatee China Marine Fuel Services Corp.</p>  <p>\$22,700,000 Initial Public Offering January 26, 2010</p>	<p>Seanergy Maritime Holdings Corp.</p>  <p>\$30,000,000 Secondary/Follow-On January 26, 2010</p>
<p>Rex Energy Corp.</p>  <p>\$84,500,000 Secondary/Follow-On January 14, 2010</p>	<p>DJSP Enterprises, Inc.</p>  <p>M&A January 11, 2010</p>	<p>Funtalk China Holdings Limited</p>  <p>\$21,700,000 Secondary/Follow-On December 17, 2009</p>	<p>Crimson Exploration</p>  <p>\$100,000,000 Secondary/Follow-On December 16, 2009</p>	<p>Energy XXI (Bermuda) Limited</p>  <p>\$171,000,000 Secondary/Follow-On December 8, 2009</p>	<p>AuthentiDate Holding Corp</p>  <p>\$3,400,000 Private Placement December 8, 2009</p>	<p>ZIOPHARM Oncology Inc.</p>  <p>\$48,000,000 Secondary/Follow-On December 4, 2009</p>	<p>GeoResources, Inc.</p>  <p>\$30,600,000 Secondary/Follow-On November 24, 2009</p>
<p>China Cord Blood Corporation</p>  <p>\$20,000,000 Secondary/Follow-On November 19, 2009</p>	<p>GSME Acquisition Partners I</p> <p>\$36,000,000 Initial Public Offering November 19, 2009</p>	<p>American Lorain Corporation</p>  <p>\$12,000,000 Private Placement October 29, 2009</p>	<p>Shandong LongKang Juice Co.</p> <p>\$15,100,000 Private Placement October 22, 2009</p>	<p>China Agritech, Inc.</p>  <p>\$15,000,000 Private Placement October 20, 2009</p>	<p>ZST Digital Networks, Inc.</p>  <p>\$25,000,000 Secondary/Follow-On October 20, 2009</p>	<p>China Education Alliance, Inc.</p>  <p>\$19,800,000 Secondary/Follow-On September 30, 2009</p>	<p>ATP Oil & Gas Corporation</p>  <p>\$98,100,000 Secondary/Follow-On September 23, 2009</p>

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<p>Wave2Wave Communications</p>  <p>\$9,000,000 Debt Replacement Facility September 8, 2009</p>	<p>Lihua International Inc.</p>  <p>\$10,400,000 Initial Public Offering September 4, 2009</p>	<p>MannKind Corporation</p>  <p>\$54,400,000 Secondary/Follow-On August 5, 2009</p>	<p>FreeSeas, Inc.</p>  <p>\$18,100,000 Secondary/Follow-On July 22, 2009</p>	<p>Cell Therapeutics, Inc.</p>  <p>\$43,700,000 Secondary/Follow-On July 22, 2009</p>	<p>Skystar Bio-Pharmaceuticals Co.</p>  <p>\$20,900,000 Secondary/Follow-On June 30, 2009</p>	<p>Cyalume Light Technology</p>  <p>December 29, 2008</p>	<p>Pantheon China Acquisition Corp. Merger with China Corp Blood Corp</p>  <p>\$28,000,000 Bridge Loan December 10, 2008</p>
<p>Seanergy Maritime Holdings Corp.</p>  <p>\$395,300,000 M&A August 27, 2008</p>	<p>SmartHeat, Inc.</p>  <p>\$5,700,000 Private Placement July 8, 2008</p>	<p>Sequenom, Inc.</p>  <p>\$85,300,000 Secondary/Follow-On June 25, 2008</p>	<p>NetSol Technologies, Inc.</p>  <p>Dual Listing June 16, 2008</p>	<p>China Fundamental Acquisition Corp.</p> <p>\$30,000,000 Initial Public Offering May 15, 2008</p>	<p>BPW Acquisition Corp.</p> <p>\$350,000,000 Initial Public Offering February 26, 2008</p>	<p>Overture Acquisition Corp.</p> <p>\$150,000,000 Initial Public Offering January 30, 2008</p>	<p>Trian Acquisition I Corp.</p>  <p>\$800,000,000 Initial Public Offering January 23, 2008</p>
<p>Asia Special Situation Acquisition</p>  <p>\$100,000,000 Initial Public Offering January 16, 2008</p>	<p>United Refining Energy Corp.</p>  <p>\$450,000,000 Initial Public Offering December 11, 2007</p>	<p>Global Consumer Acquisition Corp.</p>  <p>\$300,000,000 Initial Public Offering November 21, 2007</p>	<p>2020 ChinaCap Acquirco, Inc.</p>  <p>\$60,000,000 Initial Public Offering November 9, 2007</p>	<p>Secure America Acquisition Corp.</p> <p>\$80,000,000 Initial Public Offering October 23, 2007</p>	<p>TM Entertainment and Media, Inc.</p>  <p>\$72,000,000 Initial Public Offering October 17, 2007</p>	<p>Stone Tan China Acquisition Corp.</p> <p>\$240,000,000 Initial Public Offering October 15, 2007</p>	<p>FMG Acquisition Corp.</p>  <p>\$36,000,000 Initial Public Offering October 4, 2007</p>
<p>Seanergy Maritime Holdings Corp.</p>  <p>\$220,000,000 Initial Public Offering September 24, 2007</p>	<p>InterAmerican Acquisition Group</p> <p>\$40,000,000 Initial Public Offering September 5, 2007</p>	<p>ImaRx Therapeutics Inc.</p> <p>\$15,000,000 Initial Public Offering July 25, 2007</p>	<p>Alyst Acquisition Corp.</p> <p>\$56,000,000 Initial Public Offering June 29, 2007</p>	<p>Response Genetics, Inc.</p>  <p>\$21,000,000 Initial Public Offering June 4, 2007</p>	<p>TransTech Services Partners</p>  <p>\$36,000,000 Initial Public Offering May 23, 2007</p>	<p>Arcade Acquisition Corporation</p> <p>\$60,000,000 Initial Public Offering May 21, 2007</p>	<p>China Healthcare Acquisition Corp</p>  <p>\$51,000,000 Initial Public Offering April 19, 2007</p>

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Past Transactions – Lead & Co-Managed

<p>PinPoint Advance Corp</p>  <p>\$36,000,000 Initial Public Offering April 19, 2007</p>	<p>Alpha Security Group Corporation</p>  <p>\$60,000,000 Initial Public Offering March 23, 2007</p>	<p>Oceanaut, Inc.</p>  <p>\$150,000,000 Initial Public Offering March 1, 2007</p>	<p>Dekania Corp.</p>  <p>\$97,000,000 Initial Public Offering February 1, 2007</p>	<p>Oculus Innovative Sciences, Inc.</p>  <p>\$24,200,000 Initial Public Offering January 26, 2007</p>	<p>Fuwei Films (Holdings) Co.</p>  <p>\$31,000,000 Initial Public Offering December 18, 2006</p>	<p>SORL Auto Parts, Inc</p>  <p>\$31,100,000 Secondary/Follow-On November 27, 2006</p>	<p>Thermage, Inc.</p>  <p>\$42,000,000 Initial Public Offering November 9, 2006</p>
<p>RRSat Global Communication</p>  <p>\$47,500,000 Initial Public Offering November 1, 2006</p>	<p>Ivivi Technology, Inc.</p>  <p>\$15,000,000 Initial Public Offering October 18, 2006</p>	<p>Millennium India Acquisition Company</p> <p>\$58,000,000 Initial Public Offering July 20, 2006</p>	<p>Energy Infrastructure Acquisition Corp.</p>  <p>\$202,500,000 Initial Public Offering July 18, 2006</p>	<p>Affinity Media International Corp.</p>  <p>\$16,500,000 Initial Public Offering June 5, 2006</p>	<p>Community Bankers Acquisition Corp.</p> <p>\$60,000,000 Initial Public Offering June 5, 2006</p>	<p>Minrad International, Inc.</p>  <p>\$32,500,000 Secondary/Follow-On May 23, 2006</p>	<p>Compass Diversified Trust</p>  <p>\$202,500,000 Initial Public Offering May 10, 2006</p>
<p>JK Acquisition Corp.</p> <p>\$69,000,000 Initial Public Offering April 11, 2006</p>	<p>Incredimail, Ltd.</p>  <p>\$21,500,000 Initial Public Offering January 30, 2006</p>	<p>Star Maritime Acquisition Corp.</p>  <p>\$188,700,000 Initial Public Offering December 15, 2005</p>	<p>Key Hospitality Acquisition Corp.</p> <p>\$48,000,000 Initial Public Offering October 20, 2005</p>	<p>BioDelivery Sciences Int'l</p>  <p>\$8,800,000 Secondary/Follow-On September 29, 2005</p>	<p>Ad Venture Partners</p> <p>\$54,000,000 Initial Public Offering August 26, 2005</p>	<p>Healthcare Acquisition Corp.</p>  <p>\$72,000,000 Initial Public Offering July 28, 2005</p>	<p>Comtech Group</p>  <p>\$40,400,000 Secondary/Follow-On July 15, 2005</p>
<p>Gentium S.p.A</p>  <p>\$24,800,000 Initial Public Offering June 16, 2005</p>	<p>Coffee Holding Co., Inc.</p>  <p>\$9,200,000 Initial Public Offering May 2, 2005</p>	<p>Interchange Inc.</p>  <p>\$22,000,000 Initial Public Offering October 19, 2004</p>	<p>GuruNet Corp.</p>  <p>\$11,800,000 Initial Public Offering October 13, 2004</p>	<p>Newtek Business Services, Inc.</p>  <p>\$25,000,000 Secondary/Follow-On June 28, 2004</p>	<p>Manhattan Pharmaceuticals</p>  <p>\$10,000,000 Private Placement Sole Placement Agent</p>	<p>Acacia Combimatrix Corp.</p>  <p>\$4,900,000 Private Placement Sole Placement Agent</p>	<p>TeamStaff, Inc.</p>  <p>\$4,300,000 Private Placement Sole Placement Agent</p>

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Past Transactions – Lead & Co-Managed

<p>ADM Tronics Unlimited</p>  <p>\$6,100,000 Private Placement Sole Placement Agent</p>	<p>Starfire Systems, Inc.</p>  <p>\$3,000,000 Private Placement Co-Placement Agent</p>	<p>pSivida LTD</p>  <p>\$15,000,000 Private Placement Co-Placement Agent</p>	<p>Velocity Express Corporation</p>  <p>\$45,000,000 Private Placement Co-Placement Agent</p>	<p>Xstream Beverage Network, Inc.</p>  <p>\$17,500,000 Private Placement Sole Placement Agent</p>	<p>Drugmax, Inc.</p>  <p>\$17,000,000 Private Placement Co-Placement Agent</p>	<p>Association of Volleyball Professionals</p>  <p>\$5,000,000 Private Placement Sole Placement Agent</p>	<p>Altair Nanotechnologies</p>  <p>\$20,250,000 Shelf Offering Sole Placement Agent</p>
<p>PacificNet Inc.</p>  <p>\$8,000,000 Convertible Debt Private Placement Co-Placement Agent</p>	<p>Getium S.p.A.</p>  <p>\$10,900,000 Private Placement Co-Placement Agent</p>	<p>Diguang Electronics</p>  <p>\$12,000,000 Private Placement Co-Placement Agent</p>	<p>PRB Gas Transportation</p>  <p>\$22,000,000 Private Placement Co-Placement Agent</p>	<p>ImaRx Therapeutics</p>  <p>\$14,200,000 Private Placement Co-Placement Agent</p>	<p>Jed Oil Inc.</p>  <p>\$34,300,000 Private Placement Co-Placement Agent</p>	<p>Netsol Technologies, Inc.</p>  <p>\$5,500,000 Private Placement Sole Placement Agent</p>	<p>Debt Resolve, Inc.</p>  <p>\$2,600,000 Bridge Financing Co-Placement Agent</p>
<p>Pipeline Data, Inc.</p>  <p>\$37,000,000 Convertible Debt Private Placement Sole Placement Agent</p>	<p>Cel-Sci Corporation</p>  <p>\$8,300,000 Private Placement Sole Placement Agent</p>	<p>IXI Mobile</p>  <p>\$20,000,000 Bridge Financing Co-Placement Agent</p>	<p>Hyperspace Communications, Inc.</p>  <p>\$9,500,000 Private Placement Sole Placement Agent</p>	<p>Asiamart, Inc.</p>  <p>\$3,100,000 Private Placement Co-Placement Agent</p>	<p>Signalife, Inc.</p>  <p>\$2,900,000 Private Placement Sole Placement Agent</p>	<p>Universal Guardian Holdings, Inc.</p>  <p>\$6,000,000 Private Placement Sole Placement Agent</p>	<p>Conmed Healthcare Management, Inc.</p>  <p>\$15,000,000 Private Placement Sole Placement Agent</p>
<p>Telestone Technologies Corp.</p>  <p>\$6,000,000 Private Placement Sole Placement Agent</p>	<p>Velcera, Inc.</p>  <p>\$9,900,000 Private Placement Sole Placement Agent</p>	<p>IsoRay, Inc.</p>  <p>\$16,500,000 Private Placement Co-Placement Agent</p>	<p>Oncovista, Inc.</p>  <p>\$6,800,000 Private Placement Sole Placement Agent</p>	<p>DigitalFX International, Inc.</p>  <p>\$7,000,000 Private Placement Sole Placement Agent</p>			

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