

AMD FINANCIAL ANALYST DAY 2025

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SVP & GM, Adaptive & Embedded Computing



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From Acquisition to Acceleration

AMD Embedded Transformation

AMD
VERSAL

AMD
VIRTEX

AMD
KINTEX

AMD
ARTIX

AMD
ZYNQ

AMD
SPARTAN

AMD
ALVEO

AMD
KRIA

AMD
EPYC
Embedded

AMD
RYZEN
Embedded

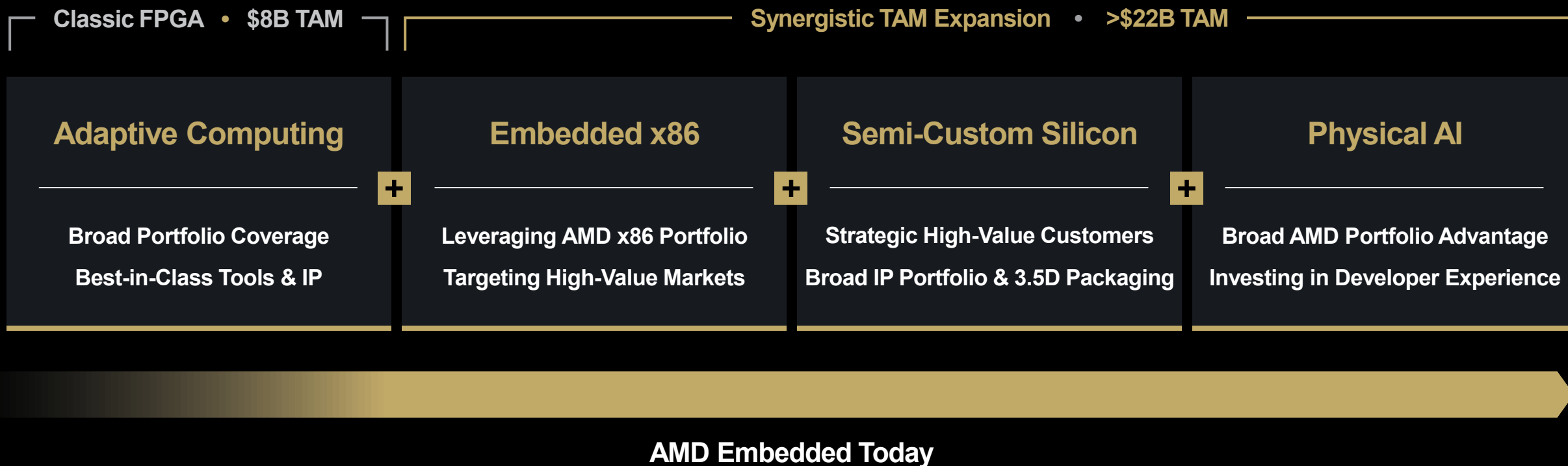
From Leadership FPGAs

Classic FPGA • \$8B TAM

Adaptive Computing

Broad Portfolio Coverage
Best-in-Class Tools & IP

To Leadership Embedded, With >\$30B TAM

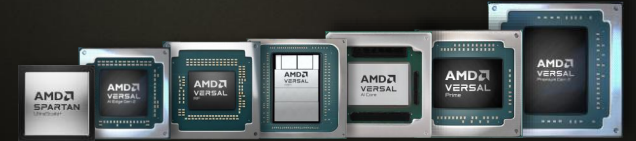


Expanding Embedded Portfolio Leveraging AMD IP

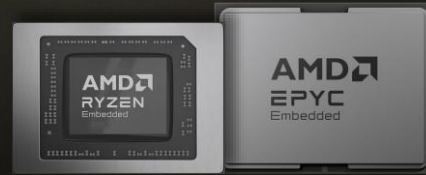
Investment Primarily in
High-End FPGAs



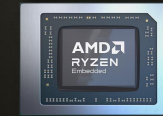
Broad FPGA Portfolio
from Cost-Optimized to
Advanced



Limited Embedded
x86 Portfolio



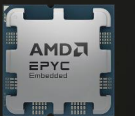
Purpose-Built Embedded
x86 Portfolio



Ryzen™ V3000
Ryzen™ 9000
Ryzen™ 7000
Ryzen™ 5000



EPYC™ 9004
EPYC™ 9005



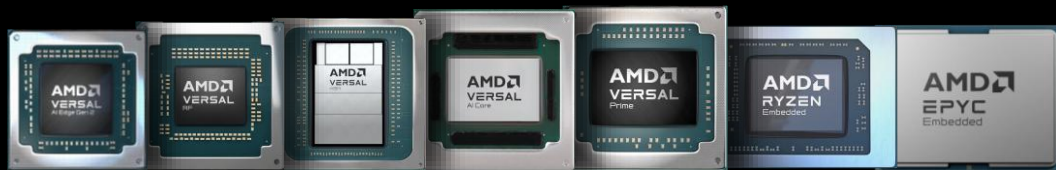
EPYC™ 7000
EPYC™ 4005

Pre-Acquisition

AMD Embedded Today

Winning in Embedded Compute

- Maintaining & extending adaptive leadership
- Delivering focused, purpose-built x86 embedded portfolio
- Offering end-to-end solution leveraging sales synergy



AMD
VERSAL

AMD
VIRTEX

AMD
KINTEX

AMD
ARTIX

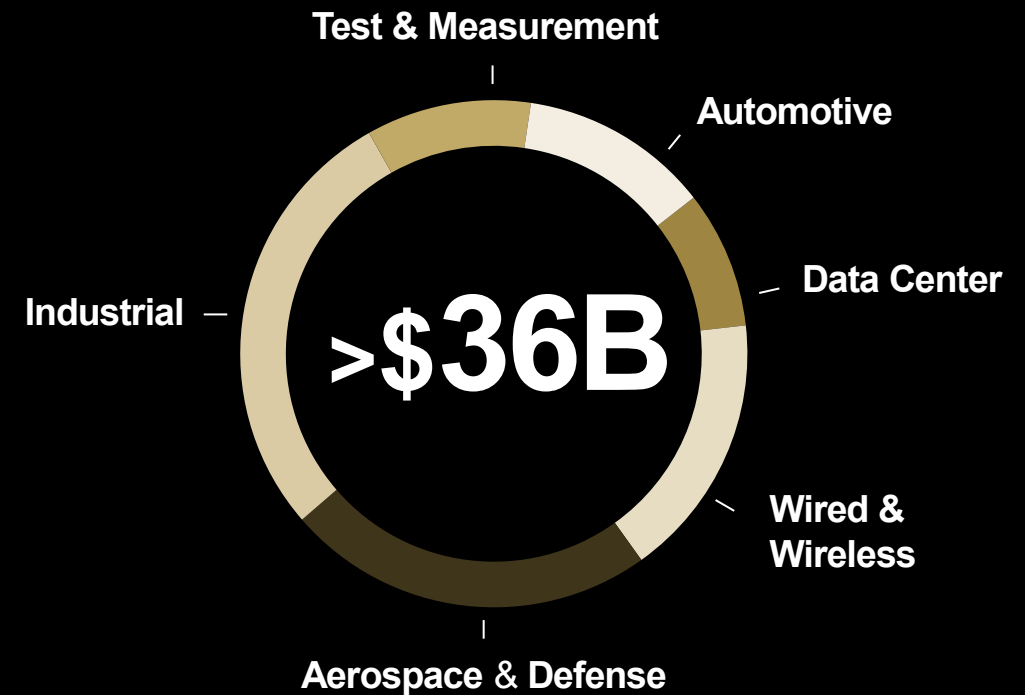
AMD
ZYNQ

AMD
SPARTAN

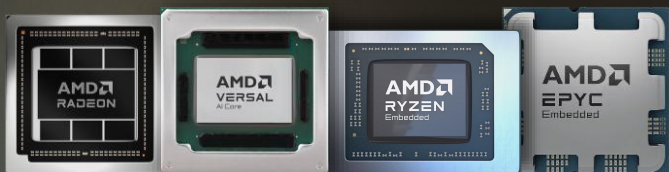
AMD
RYZEN
Embedded

AMD
EPYC
Embedded

Design Wins Since 2022



Expanding Into Semi-Custom Silicon



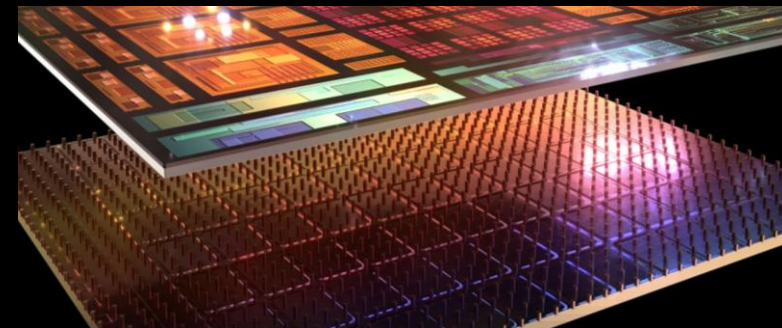
Industry's Broadest IP Portfolio

FPGA, x86 CPU, ARM SoC,
GPU, AIE, SerDes, RF Technology



Customer Chiplet Integration

Heterogeneous & Customizable Platform
Supports 3rd Party / Customer IP



3.5D Advanced Packaging

Industry Leader in 3.5D Packaging with
Proven Track Record for High Quality

Winning in Semi-Custom Silicon

Automotive

- Demonstrated safety & reliability capability
- Leadership scalar compute & AI into a single device

Data Center

- Future-ready roadmap for security
- FPGA fabric offering customer differentiation

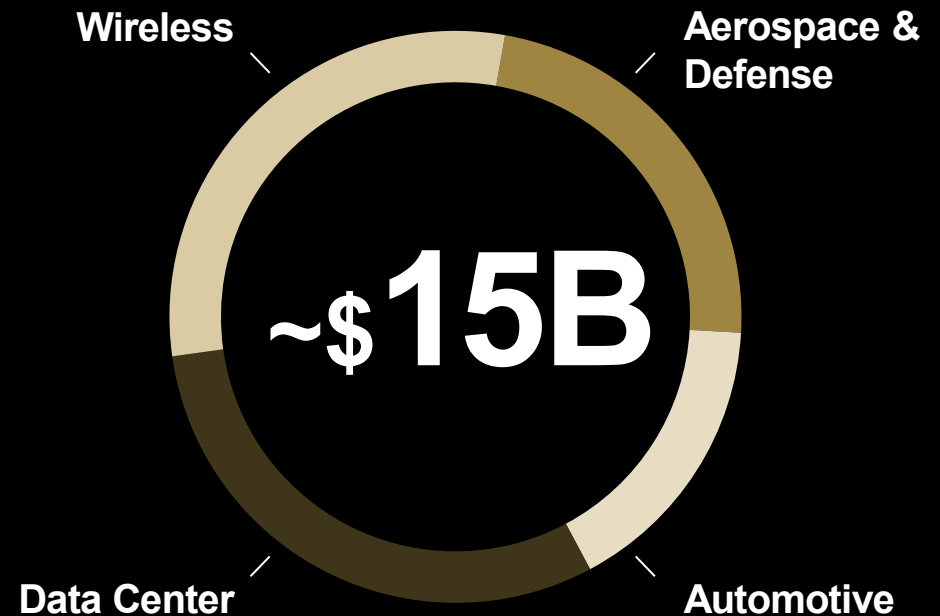
Aerospace & Defense

- Physical security domain expertise
- Advanced packaging capabilities

Wireless

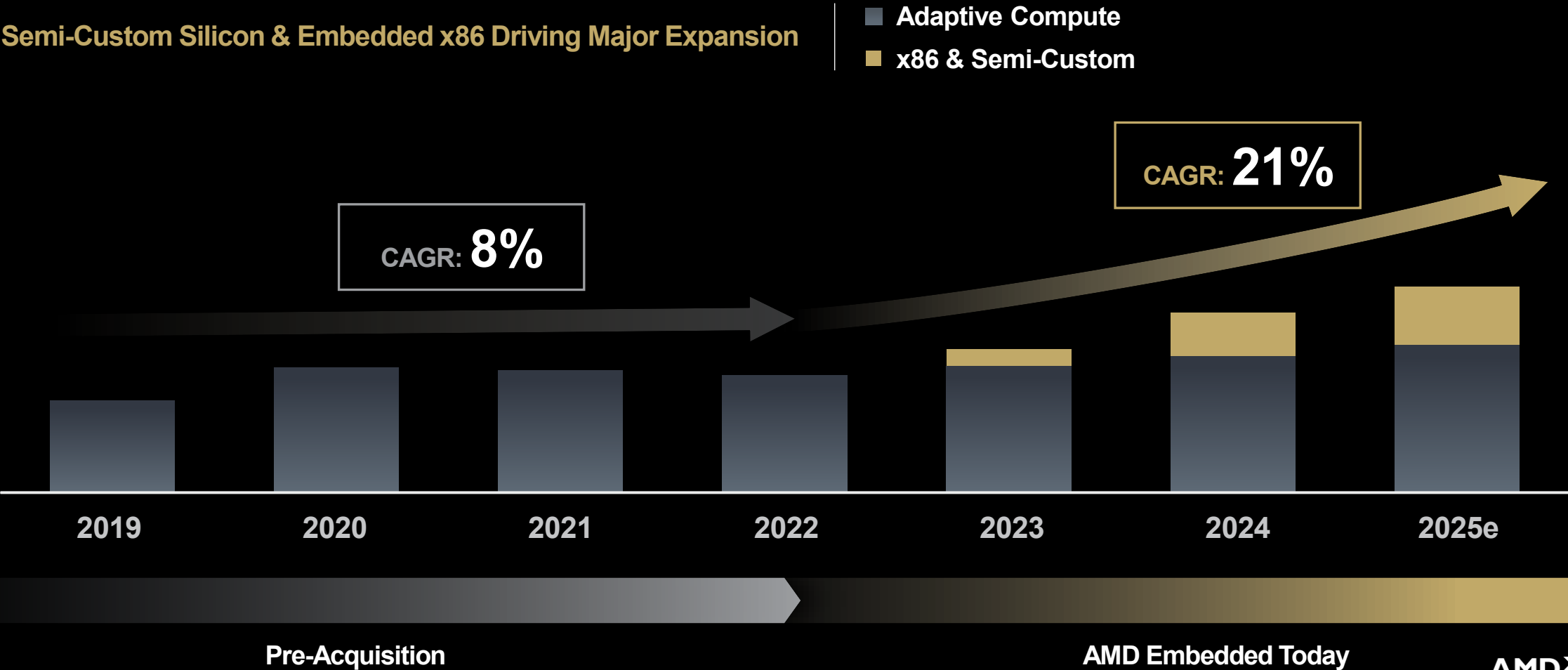
- Leadership RF IP integrated with customer IP
- Technology roadmap partnerships for future generations

Secured Semi-Custom Wins Since 2022

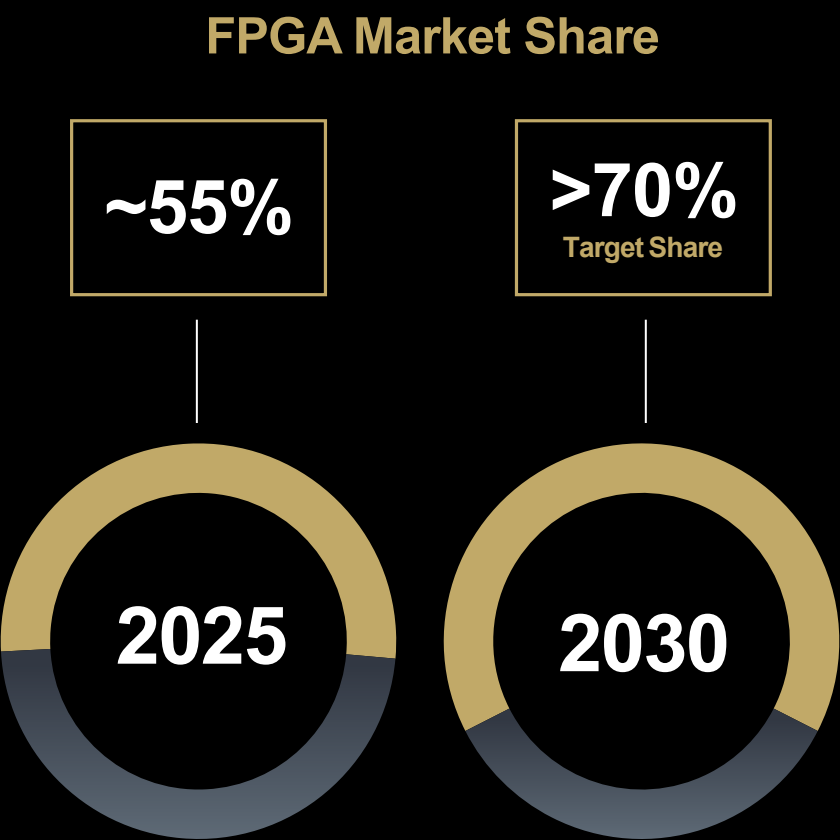
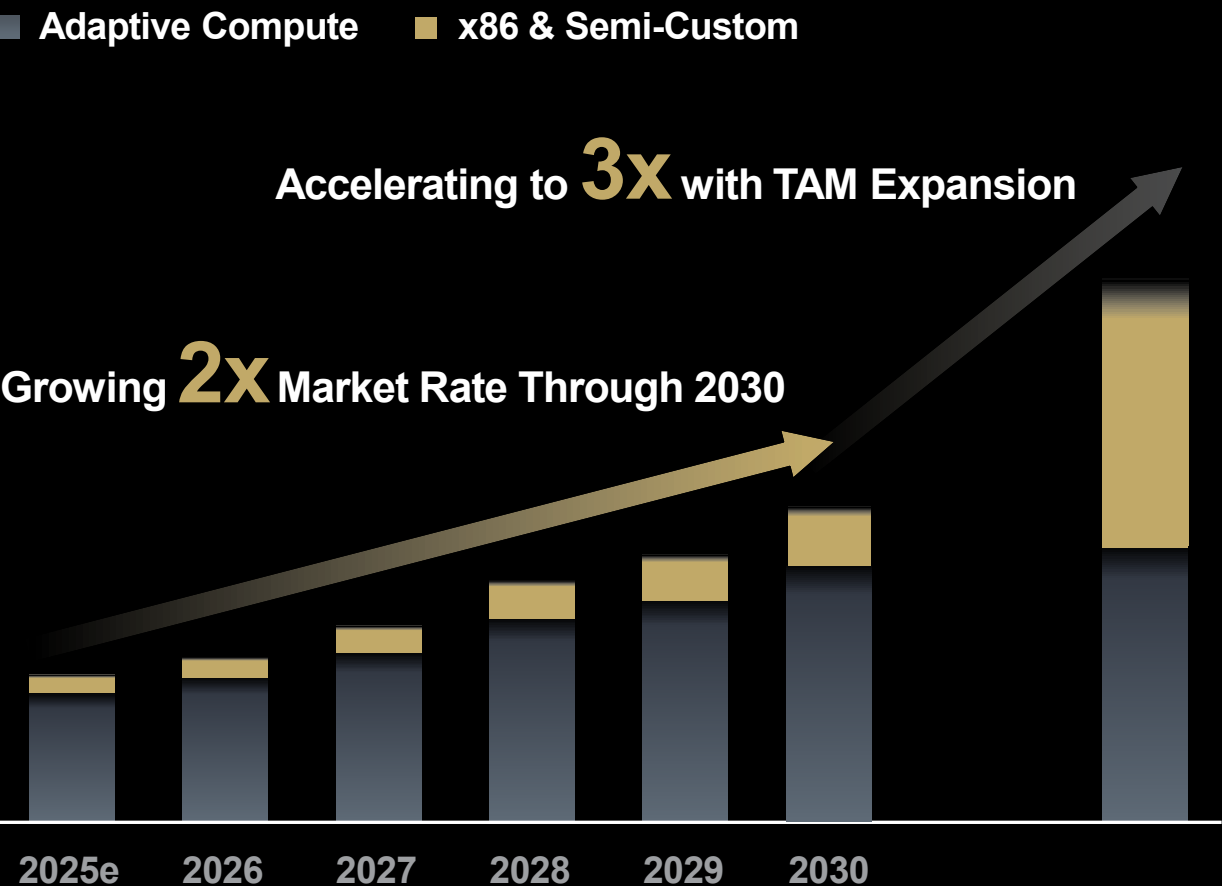


Unprecedented Design Win Momentum

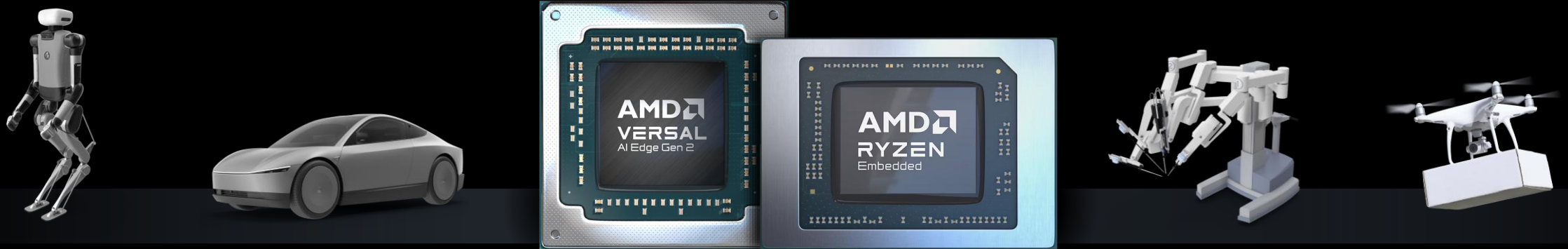
Tracking to Exceed \$16B in 2025



Revenue Trajectory: Outpacing Market Growth



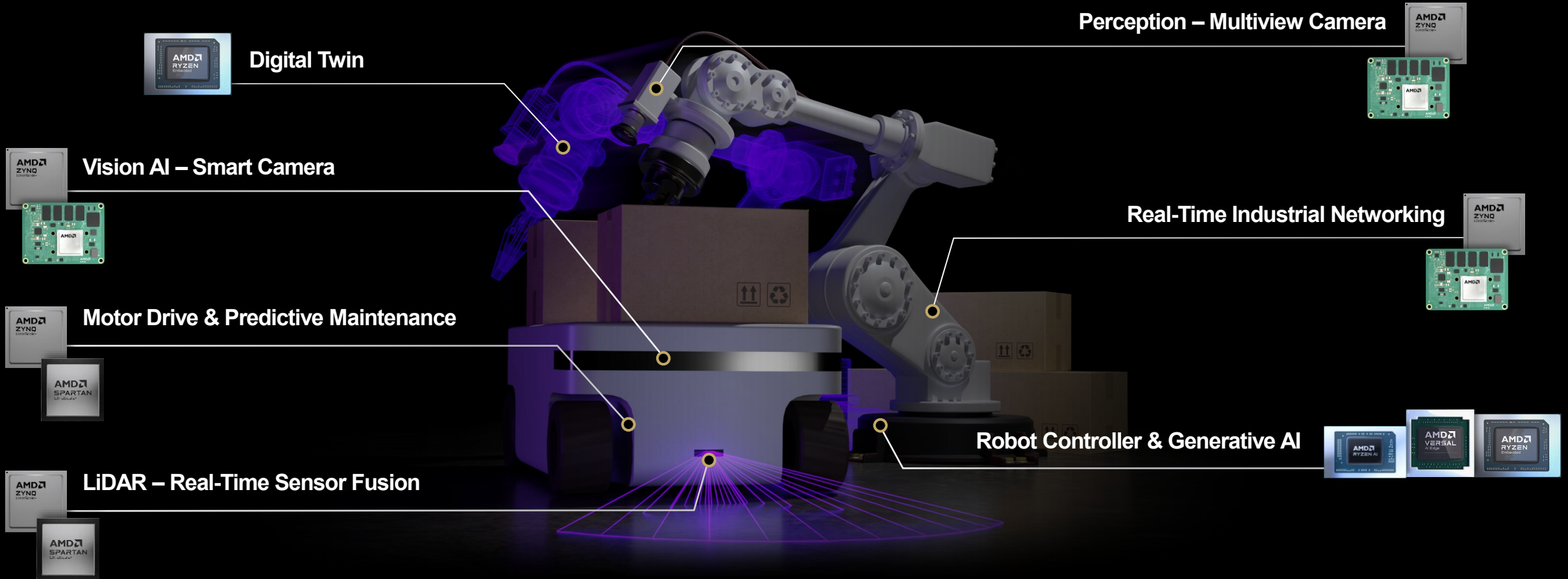
Ready to Lead in **Physical AI**



As AI expands from the cloud to the physical world, billions of intelligent devices will shape the next wave of embedded computing

>\$200B Silicon TAM by 2035

AMD Powers Intelligent Machines



ABB

INTUITIVE

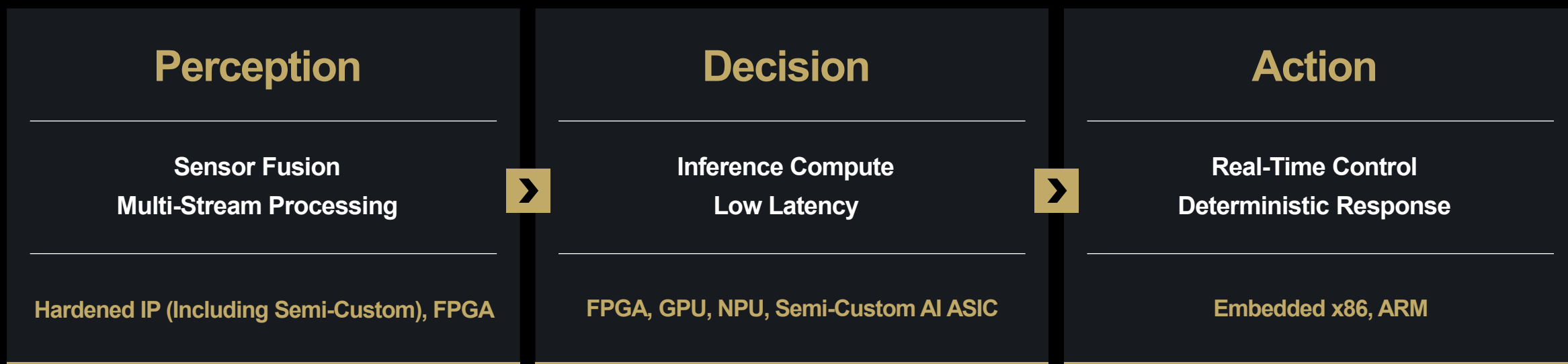
ROBOTEC

SICK
Sensor Intelligence

SUBARU

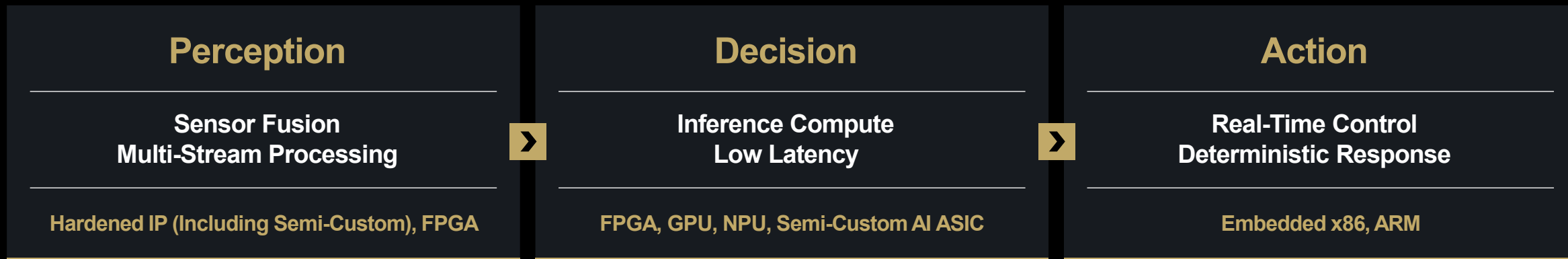
AMD
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From Perception to Action: AMD Powers Physical AI



AMD Delivers Inference **+** Perception, Real-Time Control, Deterministic Response & Functional Safety

From Perception to Action: AMD Powers Physical AI



AMD Delivers Inference + Perception, Real-Time Control, Deterministic Response & Functional Safety

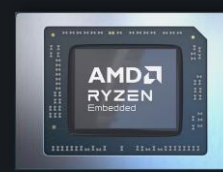
Broad IP Portfolio. **Optimized Physical AI Solutions.**



Cost-Optimized Adaptive SoC



High-Performance Adaptive SoC



Embedded CPU



Fully-Integrated Future Platform



From Acquisition to Acceleration

AMD Embedded Transformation

**Record Design Wins
Across a Broad Portfolio**

**Winning Multi-Generational
Semi-Custom Silicon**

**Positioned to Lead the
Physical AI Inflection**



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