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Radar Revolution. Delivered.

Q3 2026 Financial Results



Disclaimer

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Q3 2026 Business Highlights

Defense & Homeland Security

- Selected by a leading global defense and homeland security system integrator for three projects under a framework agreement
- Initial orders received and radar systems delivered
- Launched Alerion, a field-tested counter-drone radar that detects small, low-flying threats, including autonomous and fiber-optic drones
- Two additional integration projects initiated; early-stage evaluations for more than eight projects

Automotive

- **Level 3 win:** one of the world's largest automotive groups selected HiRain's radar, powered by Arbe's chipset, for a multi-brand L3 program in China
- **Mass production:** series-production radar deliveries scheduled to begin in Q4 2027
- **Robotaxi:** radar systems in on-road trials; active bids with more robotaxi players
- **OEM evaluations:** participating with Tier 1s in evaluations to replace OEMs' existing radar technologies

Broader Radar Applications

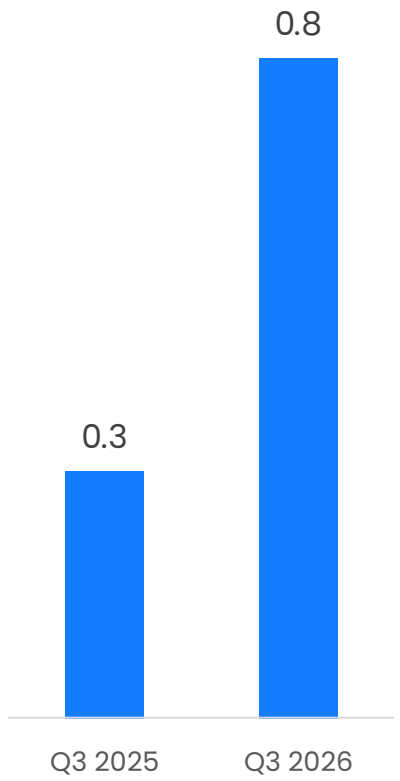
- Sensrad announced a collaboration with VirtuRail to integrate its radar, based on Arbe's chipset, into automated tunnel construction vehicles operating in dust, smoke and darkness
- Arbe continues to supply chipsets to Sensrad, supporting its customers Watchit, Forterra, and Tianyi
- Additional non-automotive programs are directly engaged at various stages of evaluation

Executing the Strategy

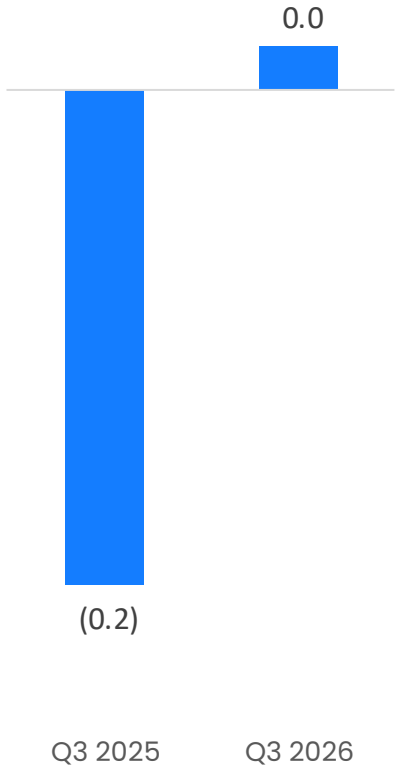
- **$15M capital raise** led by US institutional investors, including AWM's Special Situations Funds, to scale the Level 3 program and growth in defense
- **Growing defense pipeline:** shorter sales cycles and strong integrator interest, with new projects started for immediate customer needs and more in evaluation

Revenue

Revenue ($M)

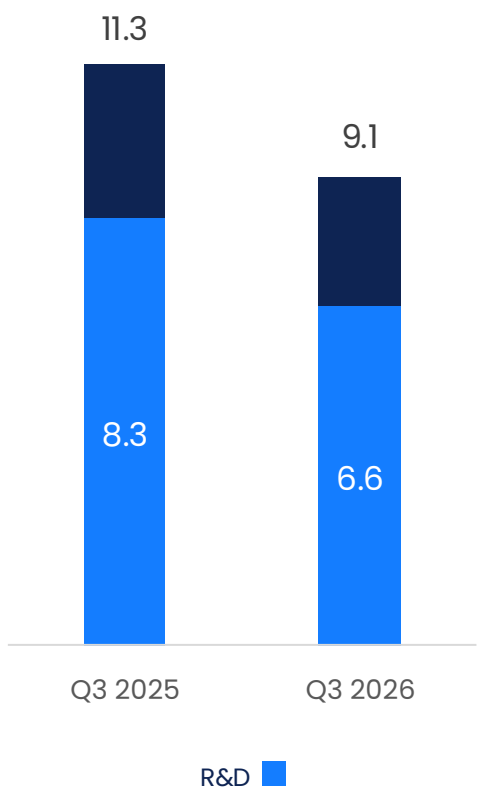


Gross Margin ($M)

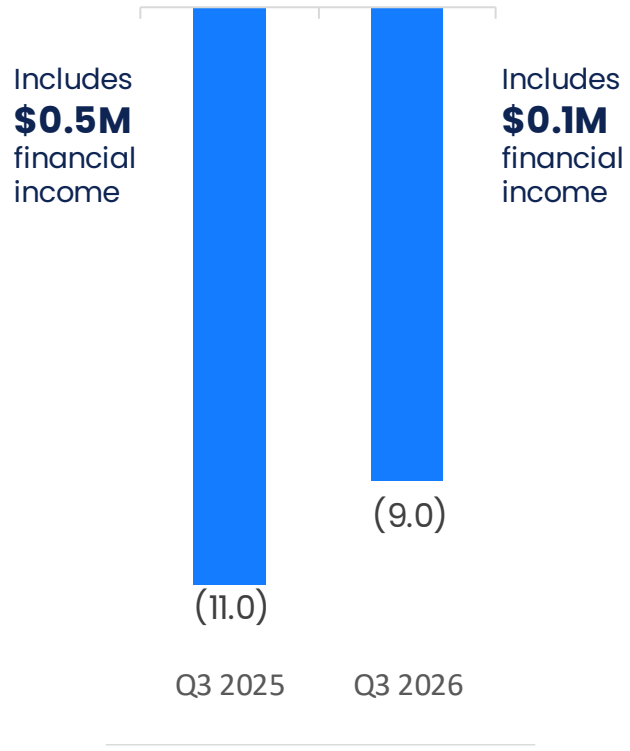


Profitability

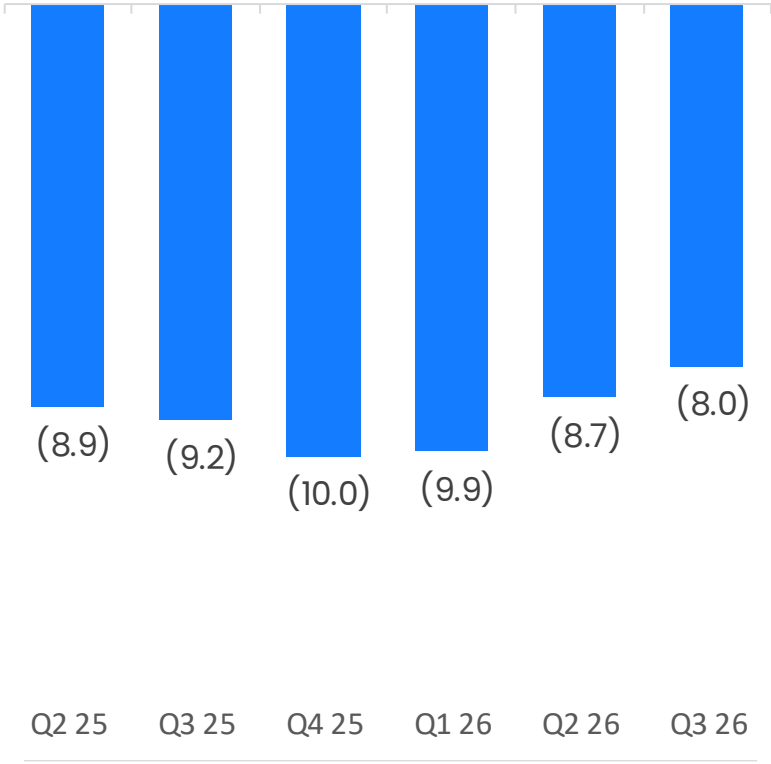
OPEX ($M)



Net Loss ($M)



Adjusted EBITDA ($M)*



* Adjusted EBITDA - a Non-GAAP measurement, which excludes expenses for non-cash share-based compensation and for non-recurring items.

Balance Sheet | September 30, 2026

$48.0M

Cash and cash equivalents & bank deposits



2026 Guidance

$2.3M-$3.0M

Revenues

($34M)-($35M)

Adjusted EBITDA*

* Adjusted EBITDA - a Non-GAAP measurement, which excludes expenses for non-cash share-based compensation and for non-recurring items.



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Thank You

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