



Roth Canada Acted as Finder to G2 Goldfields Inc. (TSXV:GTWO) as a Part of its C\$42.0 Million Private Placement

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Transaction Information

G2 Goldfields Inc. (TSXV:GTWO), a gold exploration and development company with projects in Guyana, has closed a private placement of 28,965,365 shares of its common stock at a price of C\$1.45 per Share for aggregate gross proceeds of approximately C\$42 million. A single European investor purchased 20,000,000 shares and AngloGold Ashanti Holdings plc purchased 8,965,365 shares. The private placement was completed on August 1, 2024.

G2 Goldfields paid finder's fees to Roth Canada, Inc. for the gross proceeds from the sale of common stock to AngloGold Ashanti Holdings plc.

About G2 Goldfields Inc.

The G2 Goldfields team is comprised of professionals who have been directly responsible for the discovery of millions of ounces of gold in Guyana as well as the financing and development of the Aurora Gold Mine, Guyana's largest gold mine [RPA, 43-101, Technical Report on the Aurora Gold Mine, March 31, 2020].

In April 2024, G2 announced an Updated Mineral Resource Estimate ("MRE") for the Oko property in Guyana [see press release dated April 03, 2024]. Highlights of the Updated MRE include:

Total combined open pit and underground Resource for the Oko Main Zone (OMZ):

- 495,000 oz. Au – Inferred contained within 2,413,000 tonnes @ 6.38 g/t Au
- 686,000 oz. Au – Indicated contained within 2,368,000 tonnes @ 9.03 g/t Au

Total combined open pit and underground Resource for the Ghanie Zone:

- 604,000 oz. Au – Inferred contained within 12,216,000 tonnes @ 1.54 g/t Au
- 236,000 oz. Au – Indicated contained within 3,344,000 tonnes @ 2.20 g/t Au

The MRE was prepared by Micon International Limited with an effective date of March 27, 2024. Significantly, the updated mineral resources lie within 500 meters of surface. G2 currently plans on issuing an updated mineral resource estimate in Q1 2025. The Oko district has been a prolific alluvial goldfield since its initial discovery in the 1870's, and modern exploration techniques continue to reveal the considerable potential of the district. For further information about G2 Goldfields, please visit www.g2goldfields.com (Source: Company Press Release | 07.17.2024)

About Roth Canada

Roth Canada, Inc., is a Canadian CIRO-regulated Dealer Member, focused on serving emerging growth Canadian companies and their investors. Roth Canada is headquartered in Toronto and maintains an office in Vancouver. For more information on Roth Canada, please visit www.RothCanada.ca.

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