



It's a Done Deal

\$15,019,000



Follow-On
Lead Placement Agent
JANUARY 2023

Roth Capital Partners Acted as Lead Placement Agent for Panbela Therapeutics, Inc. (Nasdaq: PBLA) in its \$15 Million Follow-On

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Transaction Information

Panbela Therapeutics, Inc. (Nasdaq: PBLA), (“Panbela” or the “Company”), a clinical stage company developing disruptive therapeutics for the treatment of patients with urgent unmet medical needs, announced the pricing of a public offering of (i) 6,675,000 shares of its common stock (or pre-funded warrants in lieu thereof) and (ii) warrants to purchase up to 13,350,000 shares of its common stock (the “Public Warrants”) at a purchase price of \$2.25 per share and associated Public Warrant. The Public Warrants will have an exercise price of \$2.75 per share, are exercisable upon issuance, and will expire five years following the date of issuance. The offering closed on January 30, 2023.

Roth Capital Partners acted as lead placement agent for the offering.

About Panbela Therapeutics

Panbela Therapeutics, Inc. is a clinical-stage biopharmaceutical company developing disruptive therapeutics for patients with urgent unmet medical needs. Panbela’s lead assets are Ivospemin (SBP-101) and Flynnpovi. For further information about the Company, please visit www.Panbela.com (Source: Company Website 1.26.23)

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