

\$18,000,000



Follow-On

Lead Placement Agent

AUGUST 2022

Roth Capital Partners Acted as Lead Placement Agent for Helius Medical Technologies, Inc. (Nasdaq:HSDT) in its \$18 Million Follow-On

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Transaction Information

Helius Medical Technologies, Inc. (Nasdaq: HSDT) (“Helius” or the “Company”), a neurotech company focused on neurological wellness, announced the pricing of a public offering of (i) 24,000,000 shares of its Class A common stock (or common stock equivalents in lieu thereof) and (ii) warrants to purchase up to 36,000,000 shares of its Class A common stock (“Public Warrants”) at a purchase price of \$0.75 per share and associated Public Warrant. The Public Warrants will have an exercise price of \$0.75 per share, are exercisable upon issuance, and will expire five years following the date of issuance. The offering closed on August 9, 2022.

Roth Capital Partners acted as lead placement agent for the offering.

About Helius Medical Technologies, Inc.

Helius Medical Technologies is a neurotech company focused on neurological wellness. The Company’s purpose is to develop, license and acquire unique and non-invasive platform technologies that amplify the brain’s ability to heal itself. The Company’s commercial

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product is the Portable Neuromodulation Stimulator (PoNS™). For further information about the Company, please visit www.heliusmedical.com. (Source: Company Website 8.5.22)

About Roth Capital Partners

Roth Capital Partners, LLC (ROTH), is a relationship-driven investment bank focused on serving emerging growth companies and their investors. As a full-service investment bank, Roth provides capital raising, M&A advisory, analytical research, trading, market-making services and corporate access. Headquartered in Newport Beach, CA, Roth is privately-held and employee owned, and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

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