

THE MICHAELS COMPANIES

Company Overview

With \$5.4 billion in sales in fiscal 2017, The Michaels Companies, Inc. is the largest arts and crafts specialty retailer in North America (based on store count) providing materials, project ideas and education for creative activities. Our vision is to inspire and enable customer creativity, create a fun and rewarding place to work, foster meaningful connections with our communities, and lead the industry in growth and innovation.

We own and operate more than 1,200 stores in 49 states and Canada under the brands Michaels, Aaron Brothers and Pat Catan's. Additionally, we serve customers through Michaels.com, consumercrafts.com and aaronbrothers.com. The Michaels Companies, Inc., also owns Artistree, a manufacturer of high quality custom and specialty framing merchandise, and Darice, a premier wholesale distributor in the craft, gift and decor industry.

We believe anyone can make, and we're on a mission to inspire and encourage everyone to unleash his or her inner maker. With crafting classes, store events, project sheets, store displays, mobile applications and online videos, we offer a shopping experience that can inspire creativity and build confidence in our customers' artistic abilities.

Stock Overview

Symbol	MIK
Exchange	Nasdaq
Market Cap	2.8b
Last Price	\$16.36
52-Week	\$14.82 - \$27.870001

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Investor Relations

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Management Team

Carl S. Rubin

Chairman of the Board and Chief Executive Officer

Denise A. Paulonis

Executive Vice President and Chief Financial Officer

Stephen J. Carlotti

Executive Vice President - Marketing

J. Robert Koch

Executive Vice President - Stores and Development

Dennis A. Mullahy

Executive Vice President - Supply Chain and IT

Michael J. Veitenheimer

Executive Vice President - General Counsel and Secretary

The Michaels Companies, Inc.

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Disclaimer

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.