

June 15, 2017



FIBRA Prologis Announces Upcoming Ordinary Holders' Meeting and Incentive Fee Payment to Sponsor

MEXICO CITY, June 15, 2017 /PRNewswire/ -- FIBRA Prologis (BMV: FIBRAPL14), a leading owner of Class-A logistics real estate in Mexico, today announced it will host an ordinary certificate holders' meeting Monday, June 26, 2017 at 14:00 p.m. CT in the office of the Common Representative, Monex Casa de Bolsa, S.A. de C.V., located at Av. Paseo de la Reforma No. 284, floor 9, Col. Juárez, C.P. 06600, México, Distrito Federal.

The agenda for the Ordinary Holders' Meeting includes the management presentation with respect to the triggering of an incentive fee on June 4, 2017 by its sponsor, Prologis, in accordance with the Management Agreement and approval for the holders to carry out the issuance of 4,383,025 additional CBFIs. Should the holders not approve the issuance of the CBFIs, the incentive fee will be paid in cash as provided in the Management Agreement. Any new CBFIs issued for the payment of the incentive fee will be subject to a lock-up period of six months.

The incentive fee was calculated by FIBRA Prologis, and validated by its external auditor.

For more information, please visit the Investor Relations section of the FIBRA Prologis website at www.fibraprologis.com.

ABOUT FIBRA PROLOGIS

FIBRA Prologis is a leading owner and operator of Class-A industrial real estate in Mexico. As of March 31, 2017, FIBRA Prologis was comprised of 194 logistics and manufacturing facilities in six industrial markets in Mexico totaling 34.2 million square feet (3.2 million square meters) of gross leasable area.

FORWARD-LOOKING STATEMENTS

The statements in this release that are not historical facts are forward-looking statements. These forward-looking statements are based on current expectations, estimates and projections about the industry and markets in which FIBRA Prologis operates, management's beliefs and assumptions made by management. Such statements involve uncertainties that could significantly impact FIBRA Prologis financial results. Words such as "expects," "anticipates," "intends," "plans," "believes," "seeks," "estimates," variations of such words and similar expressions are intended to identify such forward-looking statements, which generally are not historical in nature. All statements that address operating performance, events or developments that we expect or anticipate will occur in the future — including statements relating to rent and occupancy growth, acquisition activity, development activity, disposition activity, general conditions in the geographic areas where we operate, our debt

and financial position, are forward-looking statements. These statements are not guarantees of future performance and involve certain risks, uncertainties and assumptions that are difficult to predict. Although we believe the expectations reflected in any forward-looking statements are based on reasonable assumptions, we can give no assurance that our expectations will be attained and therefore, actual outcomes and results may differ materially from what is expressed or forecasted in such forward-looking statements. Some of the factors that may affect outcomes and results include, but are not limited to: (i) national, international, regional and local economic climates, (ii) changes in financial markets, interest rates and foreign currency exchange rates, (iii) increased or unanticipated competition for our properties, (iv) risks associated with acquisitions, dispositions and development of properties, (v) maintenance of real estate investment trust ("FIBRA") status and tax structuring, (vi) availability of financing and capital, the levels of debt that we maintain and our credit ratings, (vii) risks related to our investments (viii) environmental uncertainties, including risks of natural disasters, and (ix) those additional factors discussed in reports filed with the "Comisión Nacional Bancaria y de Valores" and the Mexican Stock Exchange by FIBRA Prologis under the heading "Risk Factors." FIBRA Prologis undertakes no duty to update any forward-looking statements appearing in this release.

Non-Solicitation - Any securities discussed herein or in the accompanying presentations, if any, have not been registered under the Securities Act of 1933 or the securities laws of any state and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements under the Securities Act and any applicable state securities laws. Any such announcement does not constitute an offer to sell or the solicitation of an offer to buy the securities discussed herein or in the presentations, if and as applicable.



To view the original version on PR Newswire, visit <http://www.prnewswire.com/news-releases/fibra-prologis-announces-upcoming-ordinary-holders-meeting-and-incentive-fee-payment-to-sponsor-300474892.html>

SOURCE FIBRA Prologis