

THREE MONTHS ENDED 12/31/20



Net Revenue

\$645M



Gross VOI Sales

\$281M



Adj. EBITDA

\$148M



VPG Increased

24%

TWELVE MONTHS ENDED 12/31/20



Net Revenue

\$2.2B



Gross VOI Sales

\$967M



Adj. EBITDA

\$259M



Adj. Free Cash Flow

\$35M

All results are for the three and twelve months ended December 31, 2020, compared to the same period in 2019. For full financial data and non-GAAP reconciliation, please see the Company's 4Q'20 earnings release at: investor.travelandleisureco.com

HIGHLIGHTS

Acquired the Travel + Leisure brand on January 5, 2021 **for \$100M** and changed company name to **Travel + Leisure Co.**

\$1.6B of liquidity in Cash and Cash Equivalents and Revolving Credit Facility Capacity

Paid 4Q **dividend** of **\$0.30 per share**; **\$138M in dividends** paid to shareholders in 2020

In 2021, named to **Forbes** list of America's Best Large Employers and **Newsweek's** list of Most Responsible Companies