

YTD 2019 RESULTS

Gross
VOI Sales
\$1.8B **4%**
GROWTH

Adjusted Free
Cash Flow
\$466M **31%**
GROWTH

Further
Adjusted EPS
\$4.05 **13%**
GROWTH

Consumer
Finance Portfolio
\$3.9B

Blue Thread sales
**increased
29%**

**Returned
\$341M**
of capital in the form
of share repurchases
and dividends

68%
of new owner
sales to GenX
and Millennials

All results are for the nine months ended September 30, 2019, compared to the same period in 2018.

For full financial data and non-GAAP reconciliation, please see the Company's Q3 '19 earnings release at: investor.wyndhamdestinations.com.

HIGHLIGHTS



Sold **Wyndham Vacation Rentals**
to **Vacasa** for **\$162M** on October 22



Completed a **\$450M term
securitization** in July and a **\$300M
term securitization** in October



Acquired **Alliance Reservations
Network** for **\$102M** on August 7



RCI added **91 new properties**
and signed **43 new affiliation
agreements**, YTD in 2019