

1Q 2022 Results

TRAVEL+
LEISURE

THREE MONTHS ENDED 03/31/22



Net Revenue

\$809M

+29% YOY growth



Gross VOI Sales

\$379M

+61% YOY growth



Adj. EBITDA

\$170M

+32% YOY growth



VPG

\$3,377

+19% YOY growth



Adj. FCF

\$146M

For full financial data and non-GAAP reconciliations,
please see the Company's 1Q'22 earnings release at: investor.travelandleisureco.com.

HIGHLIGHTS

- + Increased available share repurchase authorization by \$500 million
- + Highest quarterly VPG in the company's history
- + Paid quarterly dividend of \$0.40 per share
- + Closed on a \$275 million term securitization on March 23, 2022 with a weighted average coupon of 3.84% and a 98% advance rate