Viking Holdings Ltd

As of September 30, 2026 (in USD and thousands)

Principal Payout Schedule

Debt	Security (if applicable)	Maturity	Rate	Outstanding	Remainder of 2026	2027	2028	2029	2030	2031 and thereafter
Bank Loans and Financial Liabilities										
$102.0 million loan, fixed at 5.22% - 5.26%, due 2028	Viking Vali, Viking Tir, Viking Ullur, Viking Sigyn	September 2028	Fixed at 5.22% - 5.26%	28,797	(3,436)	(14,207)	(11,154)	-	-	-
€153.2 million loan, variable at SOFR plus CAS and 1.30%, due through 2029 [(a)]	Viking Hervor, Viking Gersemi, Viking Kari, Viking Radgrid, Viking Skaga, Viking Fjorgyn	March 2029	Variable at SOFR plus CAS and 1.30%	44,414	-	(20,419)	(20,414)	(3,581)	-	-
€53.6 million loan, variable at SOFR plus CAS and 1.30%, due through 2029 [(a)]	Viking Gymir, Viking Egdir	September 2029	Variable at SOFR plus CAS and 1.30%	22,435	-	(7,480)	(7,479)	(7,476)	-	-
€316.6 million loan, fixed at 1.81%, due 2034 [(b)]	Viking Neptune	November 2034	Fixed at 1.81%	254,414	(14,967)	(29,930)	(29,931)	(29,931)	(29,931)	(119,724)
€316.6 million loan, fixed at 1.87%, due 2035 [(b)]	Viking Saturn	April 2035	Fixed at 1.87%	269,380	(14,967)	(29,931)	(29,931)	(29,931)	(29,930)	(134,690)
$401.0 million loan, fixed at 3.64%, due 2036	Viking Vela	November 2036	Fixed at 3.64%	350,865	(16,708)	(33,416)	(33,416)	(33,416)	(33,415)	(200,494)
$430.5 million loan, fixed at 3.70%, due 2037	Viking Vesta	May 2037	Fixed at 3.70%	394,632	(17,936)	(35,876)	(35,876)	(35,876)	(35,876)	(233,192)
$464.0 million loan, fixed at 3.86%, due 2038	Viking Mira	May 2038	Fixed at 3.86%	463,972	(19,333)	(38,664)	(38,664)	(38,664)	(38,664)	(289,983)
¥2.3 billion financial liability, due 2040 [(d)]	Viking Yidun	March 2040	Fixed rate charter	336,626	(4,749)	(19,518)	(20,347)	(21,097)	(21,933)	(248,982)
20.0 million CHF loan, fixed at 0.25% - 0.75%, due 2027 [(c)]		September 2027	Fixed at 0.25% - 0.75%	5,943	(1,948)	(3,995)	-	-	-	-
Secured Notes										
$675.0 million 5.000% Senior Secured Notes due 2028	Viking Star, Viking Sea and Viking Sky	February 2028	Fixed at 5.0%	675,000	-	-	(675,000)	-	-	-
$350.0 million 5.625% Senior Secured Notes due 2029	Viking Venus	February 2029	Fixed at 5.625%	350,000	-	-	-	(350,000)	-	-
Unsecured Notes										
$500.0 million 7.000% Senior Notes due 2029		February 2029	Fixed at 7.0%	500,000	-	-	-	(500,000)	-	-
$720.0 million 9.125% Senior Notes due 2031		July 2031	Fixed at 9.125%	720,000	-	-	-	-	-	(720,000)
$1.7 billion 5.875% Senior Notes due 2033		October 2033	Fixed at 5.875%	1,700,000	-	-	-	-	-	(1,700,000)
Revolving Credit Facility										
$1.0 billion Revolving Credit Facility	Viking Odin, Viking Idun, Viking Freya, Viking Njord, Viking Eistla, Viking Bestla, Viking Embla, Viking Aegir, Viking Skadi, Viking Bragi, Viking Tor, Viking Var, Viking Forseti, Viking Rinda, Viking Jarl, Viking Atla, Viking Gullveig, Viking Ingvi and Viking Alsvin	November 2030	Variable at SOFR plus 1.125% to 2.00% or variable at Base Rate plus 0.125% to 1.00%	-	-	-	-	-	-	-
Total Principal Payments (excludes future newbuild borrowings, leases and debt transaction costs)				6,116,478	(94,044)	(233,436)	(902,212)	(1,049,972)	(189,749)	(3,647,065)

[(a)] U.S. dollar denominated

All amounts are presented in USD. For debt denominated in other currencies (EUR, CHF and CNY), amounts are based on the following exchange rates as of September 30, 2026:

USD to 1:	September 30, 2026
EUR [(b)]	1.13
CHF [(c)]	1.20
CNY [(d)]	0.15

Note: All amounts presented are as of September 30, 2026. All future repayments, total debt amounts and certain variable interest rates are forward-looking and involve risks and uncertainties and are subject to change based on future events. These statements should be considered in conjunction with the Cautionary Statement Concerning Forward-Looking Statements contained in our Q3 2026 earnings release.