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Ingram Micro Announces \$300 Million Senior Unsecured Notes Offering

SANTA ANA, Calif., Aug. 17 /PRNewswire-FirstCall/ -- Ingram Micro Inc. (NYSE: IM), the world's largest technology distributor, announced today that it has entered into an underwriting agreement for the sale of \$300 million in principal amount of 5.25% Senior Unsecured Notes due 2017 at an issue price of 99.998%. The company intends to use the net proceeds for general corporate purposes.

Banc of America Securities LLC and Morgan Stanley & Co. Incorporated acted as joint book-running managers of the offering. The offering is being made solely by means of a prospectus supplement and accompanying prospectus, which have been filed with the SEC. A copy of the prospectus supplement and accompanying prospectus for the offering may be obtained by contacting Banc of America Securities LLC, Attn: Prospectus Department, 100 West 33rd Street, 3rd Floor, New York, NY 10001 (phone: 800-294-1322 and e-mail: dg.prospectus_distribution@bofasecurities.com) or by contacting Morgan Stanley & Co. Incorporated: 180 Varick Street, New York, NY 10014, Attn: Prospectus Department, 866-718-1649 or by emailing prospectus@morganstanley.com.

This press release does not constitute an offer to sell or a solicitation of an offer to buy the securities described herein, and shall not constitute an offer, solicitation or sale in any state or other jurisdiction in which such an offer, solicitation or sale would be unlawful.

About Ingram Micro Inc.

As a vital link in the technology value chain, Ingram Micro creates sales and profitability opportunities for vendors and resellers through unique marketing programs, outsourced logistics services, technical support, financial services and product aggregation and distribution. The company serves approximately 150 countries and is the only global broad-based IT distributor with operations in Asia.

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