Form **8937** (December 2011)

(December 2011)
Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

	mai neveriue Service					
P	art Reporting	ssuer				
1	Issuer's name		2 Issuer's employer identification number (EIN)			
Pοι	nn Virginia Corporation				23-1184320	
				e No. of contact	5 Email address of contact	
Steven A. Hartman, SRVP & CFO				610-687-8900	invest@pennvirginia.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact					7 City, town, or post office, state, and Zip code of contact	
Four Radnor Corporate Center, Suite 200				Radnor, PA 19087		
8 Date of action				9 Classification and description		
Ca	sh distribution paid July	y 15, 2015	Non-divi	idend distribution to hold	lers of the Issuer's Series B convertible preferred stock	
	CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)	
	707882403	N/A		PVGPP	N/A	
P	art II Organizatio	onal Action Attac	ch additiona	I statements if needed.	See back of form for additional questions.	
14	Describe the organiza	tional action and, if a	applicable, the	e date of the action or the o	date against which shareholders' ownership is measured for	
	the action ► On July	, 15, 2015, Penn Vir	ginia Corpor	ation paid a quarterly dis	tribution of \$1.50 per depository share, each	
re					to shareholders of record on July 1, 2015.	
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15	•	_			curity in the hands of a U.S. taxpayer as an adjustment per	
					at 100 percent of the distribution paid on July 15, 2015	
wil	I be treated as a nontax	able return of capit	al to the exte	nt of a shareholder's tax	basis. Any amount in excess of a shareholder's	
tax	basis will be treated as	gain fom the sale	or exchange	of property for U.S. feder	ral income tax purposes.	
16					culation, such as the market values of securities and the	
					r share distribution paid on July 15, 2015 will exceed the	
					er will reduce their tax basis by \$1.50 per	
de	pository share and any	amount in excess v	will be treated	d as gain from the sale or	excnange of property.	
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Part I		Organizational Action (conti	nued)	•	
		applicable Internal Revenue Code s	ection(s) and subsection(s) upon w	hich the tax treatment is based ▶	Sections 301(c) and 316(a)
					
		resulting loss be recognized? ► <u>Nelder's tax basis should be adjust</u>		distribution which may affect th	o gain or locs
		shareholder when they dispose o		distribution which may affect th	e gain or loss
					ш
19 Pr	ovide	any other information necessary to	implement the adjustment, such a	s the reportable tax year ▶ Penn '	/irginia Corporation
paid the	quar	terly cash distribution during it fi	scal year commencing January 1	and ending December 31, 2015	•
**					
					4444
	Unde belief	r penalties of perjury, I declare that I hav it is true, correct, and complete. Declar	e examined this return, including acco ation of preparer (other than officer) is b	mpanying schedules and statements, ased on all information of which prepa	and to the best of my knowledge and rer has any knowledge.
Sign		5/	1-1 /		
Here	Signa	ture ▶	X from	Date ► Ja	nuary 18, 201L
	,		-		
	Print	/our name ► Steven A. Hartman	Dronou-ulit		e President & CFO
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
Prepa		Firm's name			self-employed Firm's EIN ▶
Use C	nly	Firm's name ► Firm's address ►			Phone no.
Send Fo	rm 89	37 (including accompanying statem	nents) to: Department of the Treasu	ıry, Internal Revenue Service, Ogd	