

Viking Holdings Ltd

As of September 30, 2025 (in USD and thousands)

Principal Payout Schedule

	Vessels and Ships Financed and Mortgaged	Maturity	Rate	Outstanding	Remainder of 2025	2026	2027	2028	2029	2030 and thereafter
Loans and Financial Liabilities										
€20.3 million loan, variable base rate plus 2.4%, due 2026	Viking Kvasir	March 2026	Variable base rate plus 2.4%	10,668	(579)	(10,089)	-	-	-	-
\$40.0 million loan, fixed at 5.43%, due 2027	Viking Hemming, Viking Osfrid and Viking Torgil refinancing	December 2027	Fixed at 5.43%	11,250	(1,250)	(5,000)	(5,000)	-	-	-
\$102.0 million loan, fixed at 5.22% - 5.26%, due 2028	Viking Vali, Viking Tir, Viking Ullur, Viking Sigyn	September 2028	Fixed at 5.22% - 5.26%	42,104	(3,262)	(13,482)	(14,206)	(11,154)	-	-
\$15.1 million loan, variable base rate plus 2.35%, due 2029	Viking Helgrim	April 2029	Variable base rate plus 2.35%	7,894	(489)	(2,045)	(2,191)	(2,348)	(821)	-
€153.2 million loan, variable at SOFR plus CAS and 1.30%, due through 2029	Viking Hervor, Viking Gersemi, Viking Kari, Viking Radgrid, Viking Skaga, Viking Fjorgyn	March 2029	Variable at SOFR plus CAS and 1.30%	64,832	-	(20,419)	(20,419)	(20,413)	(3,581)	-
€53.6 million loan, variable at SOFR plus CAS and 1.30%, due through 2029	Viking Gymir, Viking Egdir	September 2029	Variable at SOFR plus CAS and 1.30%	29,915	-	(7,479)	(7,480)	(7,480)	(7,476)	-
\$291.2 million financial liability, due 2030 ^(c)	Viking Orion	June 2030 ^(c)	Fixed rate charter	200,387	(200,387)	-	-	-	-	-
\$290.2 million financial liability, due 2031 ^(c)	Viking Jupiter	February 2031 ^(c)	Fixed rate charter	212,537	(212,537)	-	-	-	-	-
\$255.7 million financial liability, variable at SOFR plus CAS and 3.0%, due 2033 ^(c)	Viking Octantis	December 2033 ^(c)	Variable at SOFR plus CAS and 3.0%	207,770	(207,770)	-	-	-	-	-
\$299.5 million financial liability, due 2034 ^(c)	Viking Mars	May 2034 ^(c)	Fixed rate charter	262,595	(262,595)	-	-	-	-	-
€316.6 million loan, fixed at 1.81%, due 2034 ^(a)	Viking Neptune	November 2034	Fixed at 1.81%	294,218	(15,485)	(30,970)	(30,970)	(30,971)	(30,971)	(154,851)
€316.6 million loan, fixed at 1.87%, due 2035 ^(a)	Viking Saturn	April 2035	Fixed at 1.87%	309,703	(15,485)	(30,970)	(30,970)	(30,971)	(30,971)	(170,336)
\$401.0 million loan, fixed at 3.64%, due 2036	Viking Vela	November 2036	Fixed at 3.64%	384,280	(16,708)	(33,416)	(33,416)	(33,415)	(33,415)	(233,910)
\$430.5 million loan, fixed at 3.70%, due 2037	Viking Vesta	May 2037	Fixed at 3.70%	430,507	(17,938)	(35,876)	(35,876)	(35,875)	(35,875)	(269,067)
€6.2 million loan, fixed at 0.3%, due 2026 ^(a)		July 2026	Fixed at 0.3%	1,464	(366)	(1,098)	-	-	-	-
20.0 million CHF loan, fixed at 0.25% - 0.75%, due 2027 ^(b)		September 2027	Fixed at 0.25% - 0.75%	10,461	(2,092)	(4,185)	(4,184)	-	-	-
Secured Notes										
\$675.0 million Secured Notes, fixed 5.000% due 2028	Viking Star, Viking Sea and Viking Sky	February 2028	Fixed at 5.0%	675,000	-	-	-	(675,000)	-	-
\$350.0 million Secured Notes, fixed 5.625% due 2029	Viking Venus	February 2029	Fixed at 5.625%	350,000	-	-	-	-	(350,000)	-
Unsecured Notes										
\$825.0 million VCL Notes, fixed 5.875% due 2027 ^(c)		September 2027 ^(c)	Fixed at 5.875%	825,000	-	-	(825,000)	-	-	-
\$500.0 million VCL Notes, fixed 7.000% due 2029		February 2029	Fixed at 7.0%	500,000	-	-	-	-	(500,000)	-
\$720.0 million VCL Notes, fixed 9.125% due 2031		July 2031	Fixed at 9.125%	720,000	-	-	-	-	-	(720,000)
Revolving Credit Facility										
\$375.0 million Revolving Credit Facility ^(d)	Viking Odin, Viking Idun, Viking Freya, Viking Njord, Viking Eistla, Viking Bestla, Viking Embla, Viking Aegir, Viking Skadi, Viking Bragi, Viking Tor, Viking Var, Viking Forseti, Viking Rinda, Viking Jarl, Viking Atla, Viking Gullveig, Viking Ingvi and Viking Alsvin	June 2029	Variable at SOFR plus 1.50% to 2.50% or variable at Base Rate plus 0.50% to 1.50%	-	-	-	-	-	-	-
Total Principal Payments (excludes future newbuild borrowings, leases and debt issuance costs)				5,550,585	(956,943)	(195,029)	(1,009,712)	(847,627)	(993,110)	(1,548,164)

All amounts are presented in USD. For debt denominated in other currencies (EUR and CHF), amounts are based on the following exchange rates as of September 30, 2025:

USD to 1:	September 30, 2025
EUR ^(a)	1.17
CHF ^(b)	1.26

^(c) In October 2025, Viking Cruises Ltd ("VCL") issued \$1,700.0 million in principal amount of its 5.875% Senior Notes due 2033 and used the net proceeds to redeem all of the outstanding 5.875% Senior Notes due 2027. In the fourth quarter of 2025, VCL used a portion of the remaining net proceeds, together with cash on hand, to repay the remaining balances of the Viking Orion, the Viking Mars and the Viking Octantis charters. The balance of the net proceeds, together with cash on hand, will be used to repay the Viking Jupiter charter. These items are not reflected in the table above.

^(d) In November 2025, VCL amended and upsized its revolving credit facility to a total of \$1.0 billion and extended the maturity date to November 14, 2030, which is not reflected in the table above.

Note: All amounts presented are as of September 30, 2025. All future repayments, total debt amounts and certain variable interest rates are forward-looking and involve risks and uncertainties and are subject to change based on future events. These statements should be considered in conjunction with the Cautionary Statement Concerning Forward-Looking Statements contained in our Q3 2025 earnings release.