US GOLD CORP
1910 E. Idaho Street - Suite 102 - Box 604
Elko, NV 89801

CONTROL ID:

IMPORTANT NOTICE REGARDING THE AVAILABILITY OF PROXY MATERIALS
FOR THE U.S. GOLD CORP. 2021 ANNUAL MEETING OF STOCKHOLDERS TO BE HELD ON SEPTEMBER 20, 2021

DATE: September 20, 2021

TIME: AT 9:00 AM (MOUNTAIN TIME)
LOCATION: VIRTUAL MEETING – VISIT WWW.USGOLD.VOTE FOR INFORMATION.

THIS COMMUNICATION IS NOT A FORM OF VOTING AND ONLY REPRESENTS A NOTICE TO ACCESS A MORE COMPLETE SET OF PROXY MATERIALS (INCLUDING THE PROXY STATEMENT AND ANNUAL REPORT) AVAILABLE TO YOU ON THE INTERNET. WE ENCOURAGE YOU TO ACCESS AND REVIEW ALL OF THE IMPORTANT INFORMATION CONTAINED IN THE PROXY MATERIALS BEFORE VOTING. THE PROXY MATERIALS ARE AVAILABLE AT WWW.USGOLD.VOTE. TO SUBMIT YOUR PROXY WHILE VISITING THIS SITE, YOU WILL NEED THE CONTROL ID IN THE BOX ABOVE.

- IF YOU DECIDE TO VIEW THE PROXY MATERIALS AND VOTE YOUR SHARES ONLINE,

  Step 1: Go to www.usgold.vote
  Step 2: To view or download the proxy materials, click on the link that describes the material you wish to view or download. For example, to view or download the Proxy Statement, click on the "Proxy Statement" link.
  Step 3: To vote online, click on the designated link and follow the on-screen instructions. YOU MAY VOTE ONLINE UNTIL **5:00 PM EASTERN TIME SEPTEMBER 17, 2021**.

- IF YOU WANT TO RECEIVE A PAPER COPY OF THE PROXY MATERIALS INCLUDING THE PROXY CARD, YOU MUST REQUEST ONE. THERE IS NO CHARGE TO YOU FOR REQUESTING A COPY. TO FACILITATE TIMELY DELIVERY PLEASE MAKE THE REQUEST, AS INSTRUCTED BELOW, BEFORE SEPTEMBER 2,2021.

HOW TO REQUEST PAPER COPIES OF OUR MATERIALS

			
PHONE:	**FAX:**	**INTERNET:**	**EMAIL:**
CALL TOLL FREE	SEND THIS CARD TO	www.usgold.vote	proxy@equitystock.com
1-855-557-4647	1-646-201-9006	FOLLOW THE ON-SCREEN INSTRUCTIONS.	INCLUDE YOUR CONTROL ID IN YOUR EMAIL.

HOW TO ATTEND THE VIRTUAL MEETING AND VOTE AT THE MEETING: PLEASE VISIT WWW.USGOLD.VOTE FOR INFORMATION ON HOW TO PARTICIPATE IN THE COMPANY'S VIRTUAL MEETING. IF YOU ENCOUNTER ANY TECHNICAL DIFFICULTIES WITH THE VIRTUAL MEETING PLATFORM ON THE MEETING DAY, PLEASE CALL 877-804-2062 (TOLL FREE) OR EMAIL PROXY@EQUITYSTOCK.COM.

VOTING ITEMS

THE BOARD OF DIRECTORS RECOMMENDS THAT YOU VOTE "FOR" THE FOLLOWING:

1. To elect five (5) individuals named in this proxy statement to serve on the Board of Directors until the 2022 Annual Meeting of Stockholders or until their successors are duly elected and qualified.

2. To ratify the appointment of Marcum LLP as our independent registered public accountant for the fiscal year ending April 30, 2022.

THE BOARD OF DIRECTORS HAS FIXED THE CLOSE OF BUSINESS ON **AUGUST 4, 2021** AS THE RECORD DATE. ONLY HOLDERS OF OUR COMMON STOCK AS OF THE CLOSE OF BUSINESS ON AUGUST 4, 2021 ARE ENTITLED TO NOTICE OF, AND TO VOTE AT THE MEETING OR ANY POSTPONEMENT OR ADJOURNMENT OF THE MEETING.

PLEASE NOTE–THIS IS NOT A PROXY CARD - YOU CANNOT VOTE BY RETURNING THIS CARD. TO VOTE YOUR SHARES, YOU MUST VOTE ONLINE OR REQUEST A PAPER COPY OF PROXY MATERIALS TO RECEIVE A PROXY CARD.

YOUR VOTE IS IMPORTANT!