

February 22, 2024



FIBRA Prologis Declares Quarterly Additional Distribution

MEXICO CITY, Feb. 22, 2024 /PRNewswire/ -- FIBRA Prologis (BMV:FIBRAPL 14), a leading owner and operator of Class-A industrial real estate in Mexico, declared today a cash distribution of Ps. 130.2 million (US\$7.6 million), or Ps. 0. 1105 per *Certificado Bursátil Fiduciario Inmobiliario* ("CBFI") (US\$0.0065 per CBFI) and a distribution in kind of 4,076,000 CBFIs, equivalent to Ps. 303.7million (US\$17.8 million) considering the average CBFI price for the last 60 days of trading. In this regard, it is specified that the cash amount to be distributed corresponds to 30% of the Income Tax (ISR) of the total distribution. For this reason, the custodians must use these resources to meet the withholding tax as appropriate to the tax regime of each Holder, and make the entire payment to the corresponding tax authorities.

The distribution is payable March 6, 2024, to CBFI holders.

Ex-dividend date of March 4, 2024.

Record date of March 5, 2024.

<u>Legal Basis</u>	<u>Concept</u>	<u>Generated</u>	<u>Payment Date</u>	<u>Total Amount (Ps\$)</u>	<u>Number of CBFIs</u>	<u>Ps\$/CBFI</u>
Article 187, section VI, ISR Law	Fiscal Result Distributed in cash	Dec-23	6-Mar-24	\$ 130,188,427.3	1,177,880,440	\$ 0.1105
	Fiscal Result Distributed in Certificates	Dec-23	6-Mar-24	\$ 303,748,275.3	1,177,880,440	\$ 0.2579
	Total Distributed Fiscal Result (subject to withholding as applicable)			\$ 433,936,702.6	1,177,880,440	\$ 0.3684
Article 188, section IX, ISR Law	Capital reimbursement			\$ -		\$ -
	Total amount distributed (Fiscal Result + Capital Reimbursement)			\$ 433,936,702.6	1,177,880,440	\$ 0.3684

ABOUT FIBRA PROLOGIS

Prologis is a leading owner and operator of Class-A industrial real estate in Mexico. As of December 31, 2023, FIBRA Prologis was comprised of 235 logistics and manufacturing facilities in six industrial markets in Mexico totaling 46.9 million square feet (4.4 million square meters) of gross leasable area.

FORWARD-LOOKING STATEMENTS

The statements in this release that are not historical facts are forward-looking statements. These forward-looking statements are based on current expectations, estimates and projections about the industry and markets in which FIBRA Prologis operates, management's beliefs and assumptions made by management. Such statements involve uncertainties that could significantly impact FIBRA Prologis financial results. Words such as "expects," "anticipates," "intends," "plans," "believes," "seeks," "estimates," variations of such words and similar expressions are intended to identify such forward-looking statements, which generally are not historical in nature. All statements that address operating performance, events or developments that we expect or anticipate will occur in the future — including statements relating to rent and occupancy growth, acquisition activity, development activity, disposition activity, general conditions in the geographic areas where we operate, our debt and financial position, are forward-looking statements. These statements are not guarantees of future performance and involve certain risks, uncertainties and assumptions that are difficult to predict. Although we believe the expectations reflected in any forward-looking statements are based on reasonable assumptions, we can give no assurance that our expectations will be attained and therefore, actual outcomes and results may differ materially from what is expressed or forecasted in such forward-looking statements. Some of the factors that may affect outcomes and results include, but are not limited to: (i) national, international, regional and local economic climates, (ii) changes in financial markets, interest rates and foreign currency exchange rates, (iii) increased or unanticipated competition for our properties, (iv) risks associated with acquisitions, dispositions and development of properties, (v) maintenance of real estate investment trust ("FIBRA") status and tax structuring, (vi) availability of financing and capital, the levels of debt that we maintain and our credit ratings, (vii) risks related to our investments (viii) environmental uncertainties, including risks of natural disasters, (ix) risks related to the coronavirus pandemic, and (x) those additional factors discussed in reports filed with the "Comisión Nacional Bancaria y de Valores" and the Mexican Stock Exchange by FIBRA Prologis under the heading "Risk Factors." FIBRA Prologis undertakes no duty to update any forward-looking statements appearing in this release.

Non-Solicitation - Any securities discussed herein or in the accompanying presentations, if any, have not been registered under the Securities Act of 1933 or the securities laws of any state and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements under the Securities Act and any applicable state securities laws. Any such announcement does not constitute an offer to sell or the solicitation of an offer to buy the securities discussed herein or in the presentations, if and as applicable.



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