

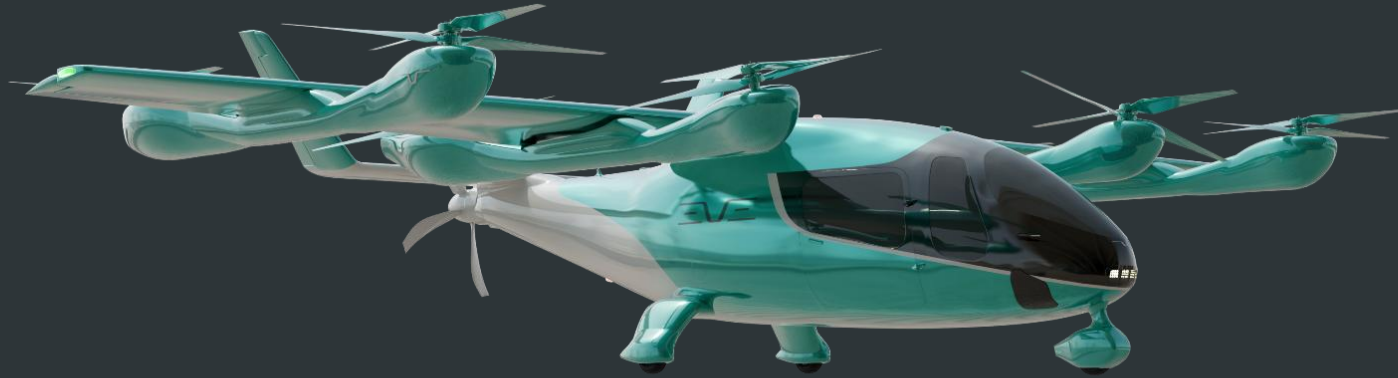
EVE



August 2026



VALUE PROPOSITION



High Safety

Commercial aviation
standards

↑ **New Routes** not
operated by single engine
helicopters

High Availability

↑ **Profitability**

Scale operations without
proportional fleet and
personnel growth

Low Noise Profile

Avoid Curfew

↑ Flight Frequency
↑ New Routes

Optimized for UAM

60-mile range

Vertical operations

Easier ground handling and
fast Turn Around Time

Simpler Flight Operations

↓ Training Costs
↓ Number of pilots

Zero Emissions

Long-term Viability
Future-proof against
emission restrictions

↑ Higher Utilization

🔓 Unlock new routes and
scalable operations

🚶 Higher Public Acceptance
and Passenger Experience

EVE TAILORED FOR URBAN MISSIONS



10mi

Balneário Camboriu, SC, Brazil | NVT Airport – Balneário Camboriu

12 mi

Orlando, FL, USA | MCO Airport – Int. Drive

19mi

New York, NY, USA | JFK – Manhattan

19 mi

Perth, WA, Australia | **PER Airport** – Fremantle

21 mi

Foz do Iguaçu, PR, Brazil | Scenic Flight Iguaçu Falls

22 mi

Guanacaste, Costa Rica | LIR Airport – Westin Reserva Conchal

32mi

São Paulo, SP, Brazil | GRU Airport – Zona Sul

34 mi

Sydney, NSW, Australia | **WSI Airport** – Rose Bay

DESIGN OPTIMIZED FOR URBAN MOBILITY

Flexible seating capacity

4 passengers at EIS¹, up to **6** in autonomous configuration

Lift + Cruise Design

Highly practical design choice for certification and operational efficiency

High utilization rate

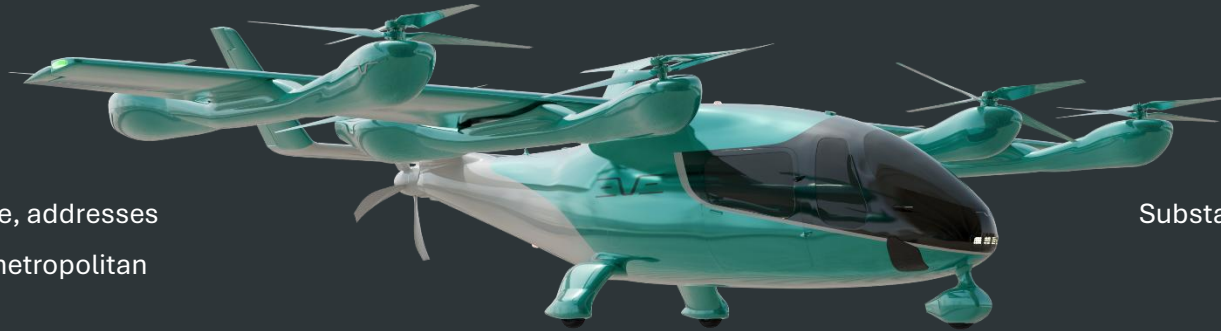
Designed for **thousands** flight cycles per year with industry-leading reliability

Tailored for urban mobility

Designed for **100 km** (60 mile) range, addresses **99%** of UAM missions in cities and metropolitan areas²

Community-friendly

Substantial **reduction in noise** footprint compared to equivalent helicopters



Simplicity for ease of training and operation



Embraer's proven Fly-by-Wire technology

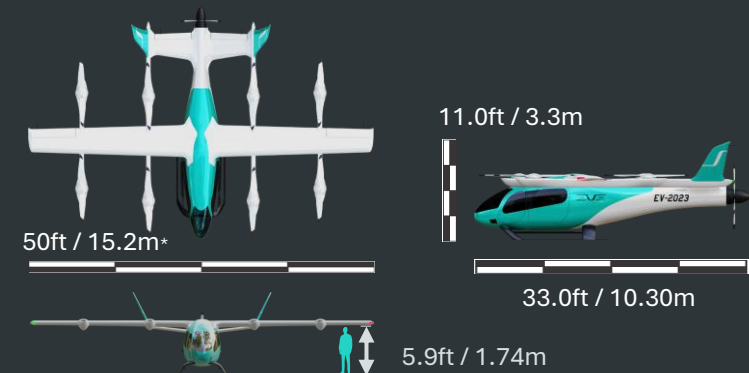


No pedals, single pilot



Proven Garmin avionics

Designed to fit current infrastructure



Note: (1) Entry Into Service; (2) Eve's estimate is based on a study of 1,500 markets worldwide, conducted collaboratively by Eve and the Massachusetts Institute of Technology.

HIGHLY EFFICIENT DESIGN FOR URBAN AIR MOBILITY

LIFT + CRUISE



- ✓ Simple design
- ✓ High reliability
- ✓ Straightforward to certify
- ✓ Lower operating cost
- ✓ Simple maintenance
- ✗ Reduced range/speed



TILT ROTOR



- ✓ Lighter
- ✓ Longer range
- ✓ Lower noise profile
- ✗ Less reliable
- ✗ Challenging to certify



VECTORED FAN



- ✓ Efficient cruising
- ✓ Long range
- ✗ Energy intensive hover
- ✗ Take-off noise level
- ✗ High battery drain



MULTI-ROTOR



- ✓ Efficient takeoff/landing
- ✓ Easiest to certify
- ✗ Less efficient cruising
- ✗ Slower speeds
- ✗ Very short range
- ✗ High battery drain



Source: Assessment by Eve management and market analysis as per "Market for Urban Air Mobility" from KPMG dated June 2021

ENGINEERING PROTOTYPE



Representative of commercial aircraft (Eve 100)

Similar dimensions, components and suppliers
Same configuration (8 lifters, 1 pusher)
Same flight characteristics



1:1 Prototype

50 ft wingspan
33 ft long
6,200lbs



Uncrewed

Pilot & Flight engineers
in Remote Pilot Station



Knowledge gain

Building block strategy
tied to flight tests

Remote Piloting Station

Custom-built to command-and-control prototype flight, with minimal pilot-eVTOL latency.

Telemetry and video capabilities, with real-time data for real-time analysis by team onboard

Truck Boom Rig

Simulate actual conditions to which rotors will be subjected in flight

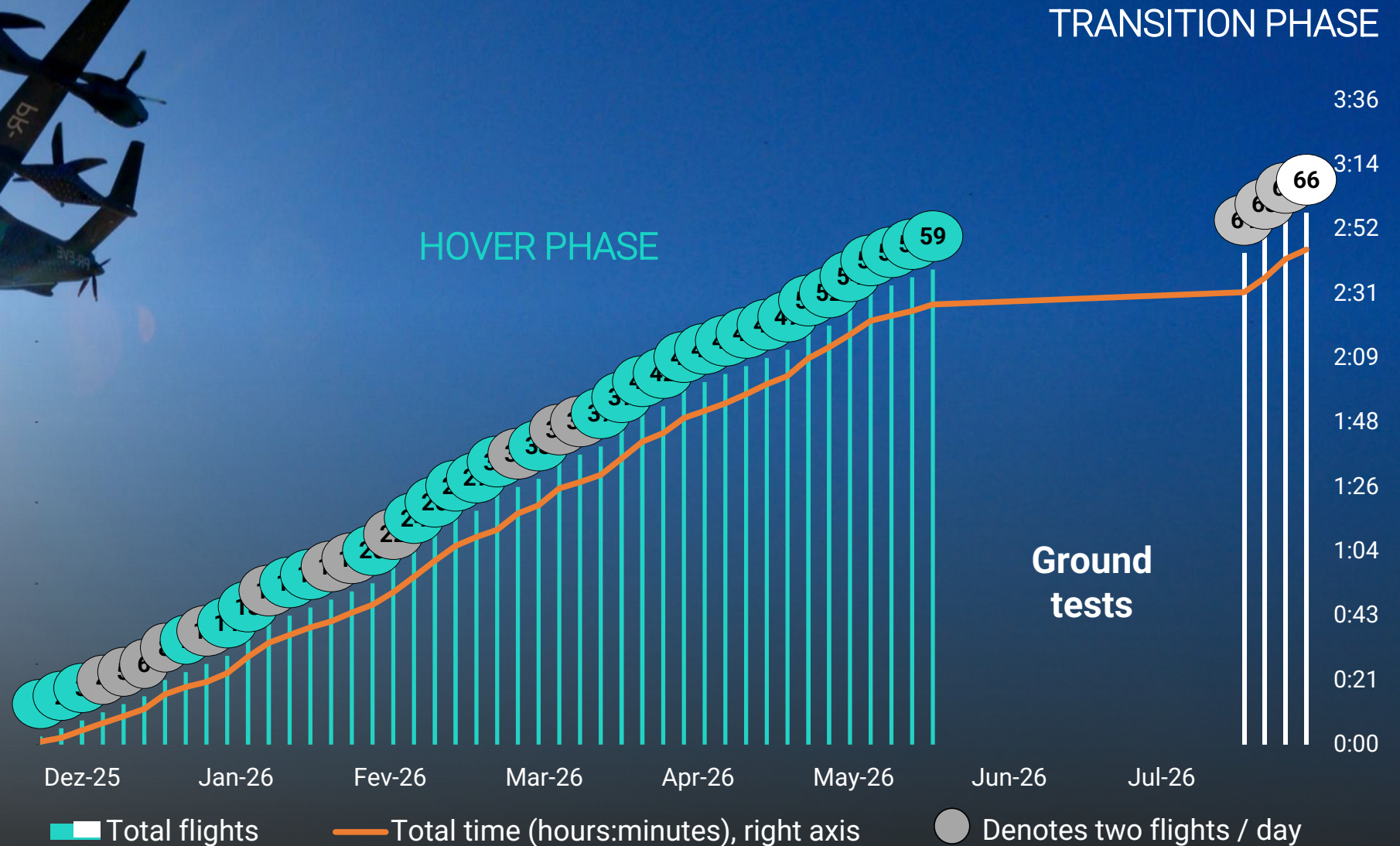
UNPARALLELED TESTING CAPABILITIES



PROTOTYPE FLIGHT CAMPAIGN



66
TOTAL FLIGHTS
2h 46min
TOTAL FLIGHT TIME



PROTOTYPE INITIATES TRANSITION FLIGHT TESTING



[Watch the video here](#)



PROTOTYPE FLIGHT CAMPAIGN



Initial Transition
Flight



**150+ Flight-test
Points Executed**



**Autoland
Demonstration**



Fly-By-Wire
Modes Testing



**66 Flights / 2h46min
Accumulated Flight
Time**



Consistent Behavior
During Maneuvers
with Simultaneous
Four-axis Inputs



Aircraft Reached
30 Knots Of
Airspeed



GROUND TESTS FOR EVTOL TRANSITION PHASE



Ground tests (May-July) for transition flights concluded

Upload of Software updates

Vibration & Dynamic Transmissibility Tests for structural integrity and loads

Pusher, flight-control actuators, avionics, intersystem and power tests

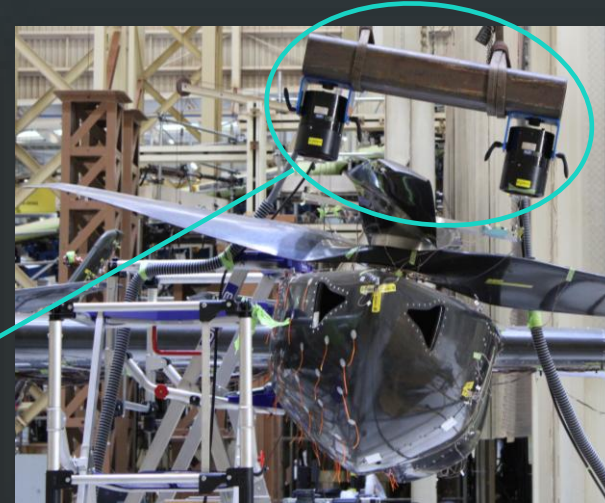
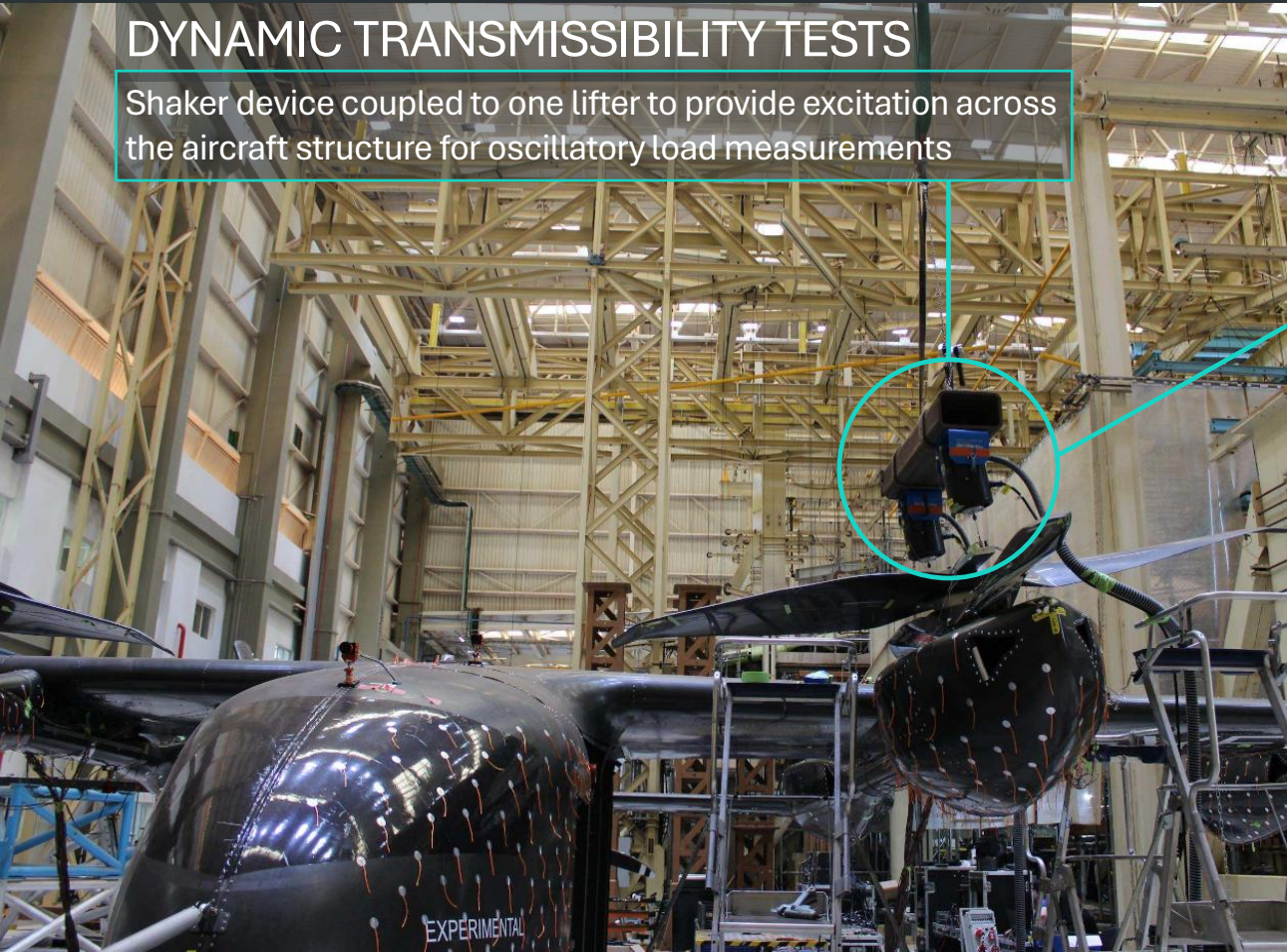
Structural coupling with all electric motors on

Final tests to clear initial transition phase

GROUND TESTS FOR EVTOL TRANSITION PHASE

DYNAMIC TRANSMISSIBILITY TESTS

Shaker device coupled to one lifter to provide excitation across the aircraft structure for oscillatory load measurements



EVE 100 RIG TESTS

Testing ecosystem accumulated ~15.000 hours

FLIGHT SIMULATOR



IRON BIRD 1



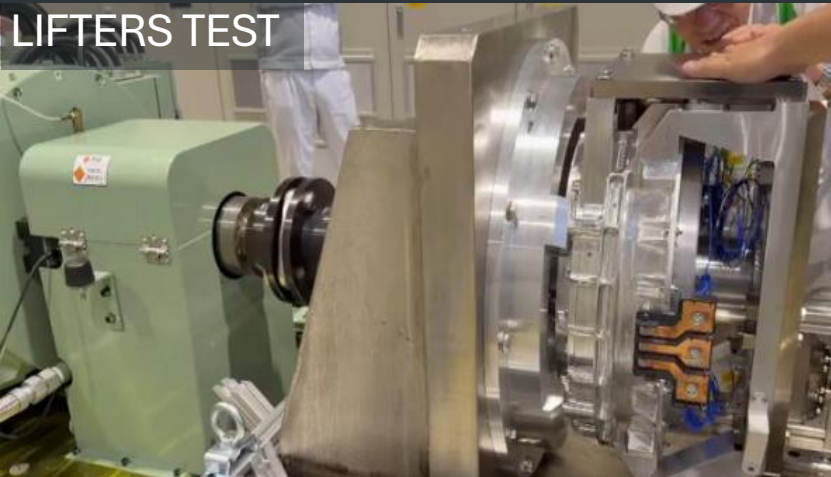
IRON BIRD 2



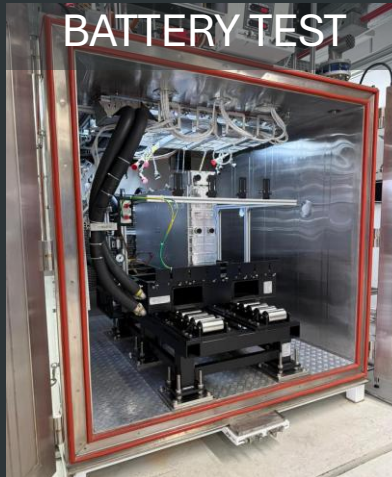
Comprehensive Testing Ecosystem

- Iron Bird 1 + 2
- Avionics
- Electrical systems
- Flight control
- Battery lab, including Thermal Management Systems
- Truck-Mounted lift-propeller

LIFTERS TEST



BATTERY TEST



EVE FLIGHT CAMPAIGN

Ongoing and next steps



1st Flight

Dec. 2025 – 2Q2026

3Q2026

4Q2026

2027

2028

HOVER FLIGHTS

- Hover Flights Completed (~60 flights)
- Campaign in-line with Schedule
- Pusher & Actuators Final Ground Tests for Transition
- Load of Flight Control Computer Software Update for Transition

TRANSITION FLIGHTS

- Flights Above 30 knots
- Pusher, Actuators & Lifters Engaged
- Initial Transition Flights

FINAL ASSESSMENT

- Full Transition Flights
- Failure Simulation
- Response & Procedures
- Pilot in the Loop to Test Protocols

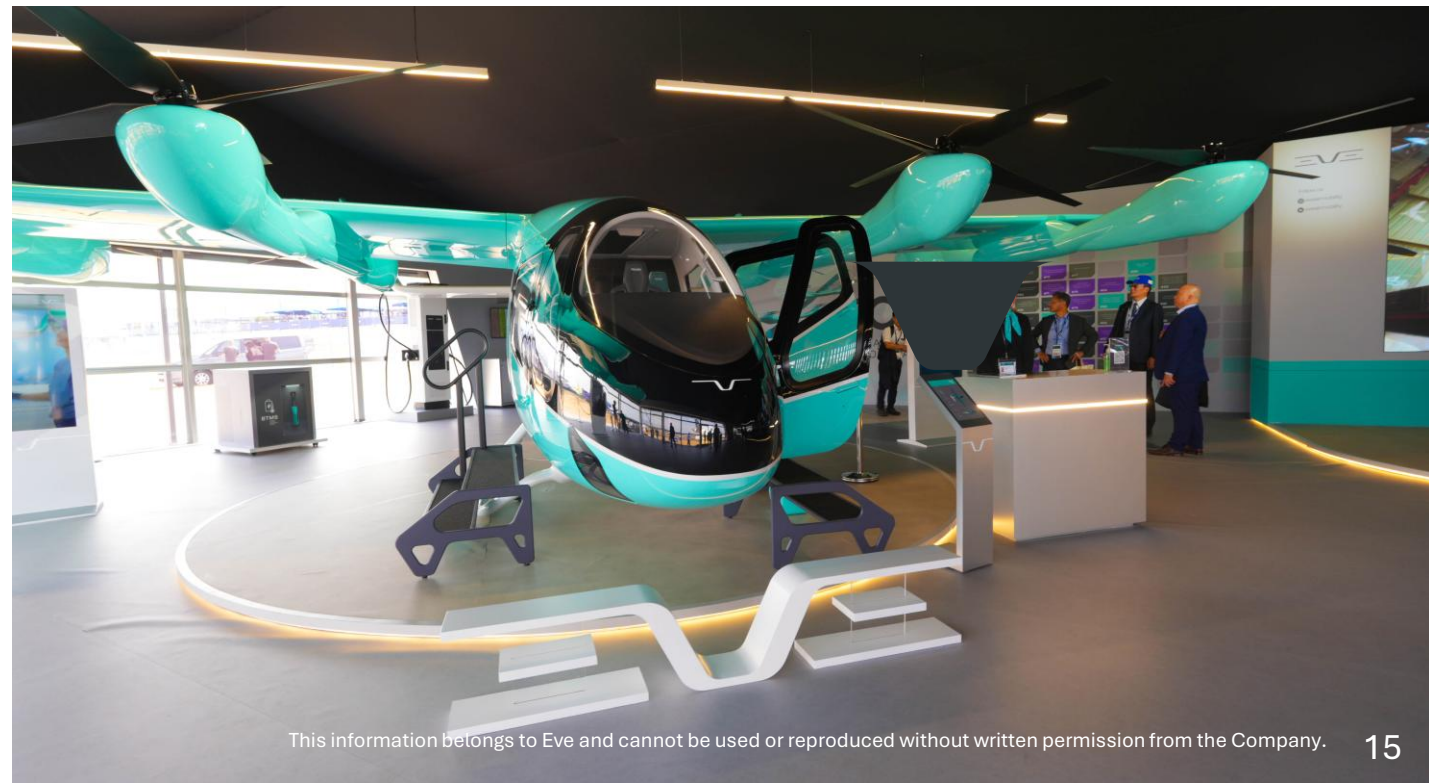
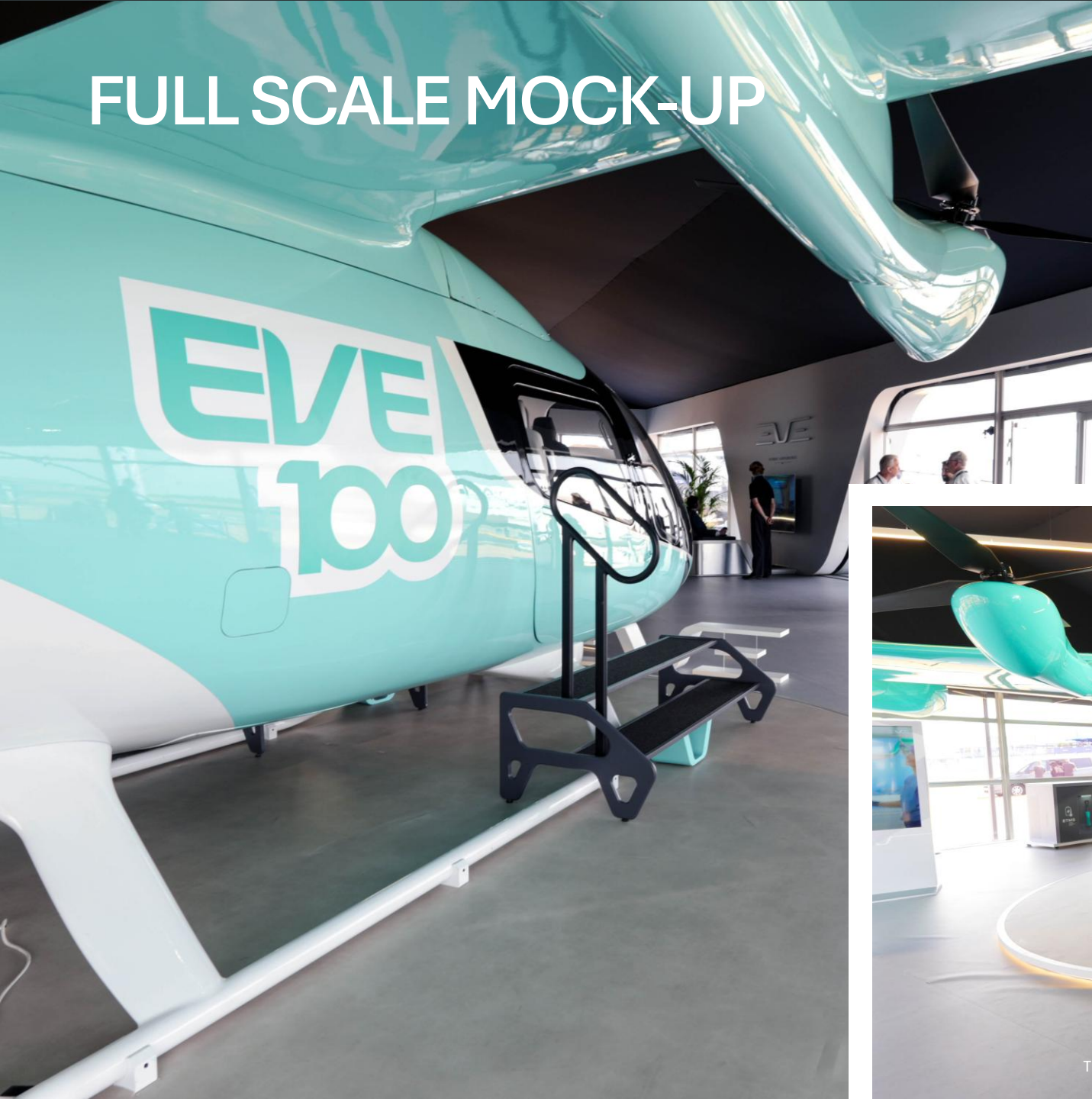
CONFORMING PROTOTYPES

TYPE CERTIFICATION

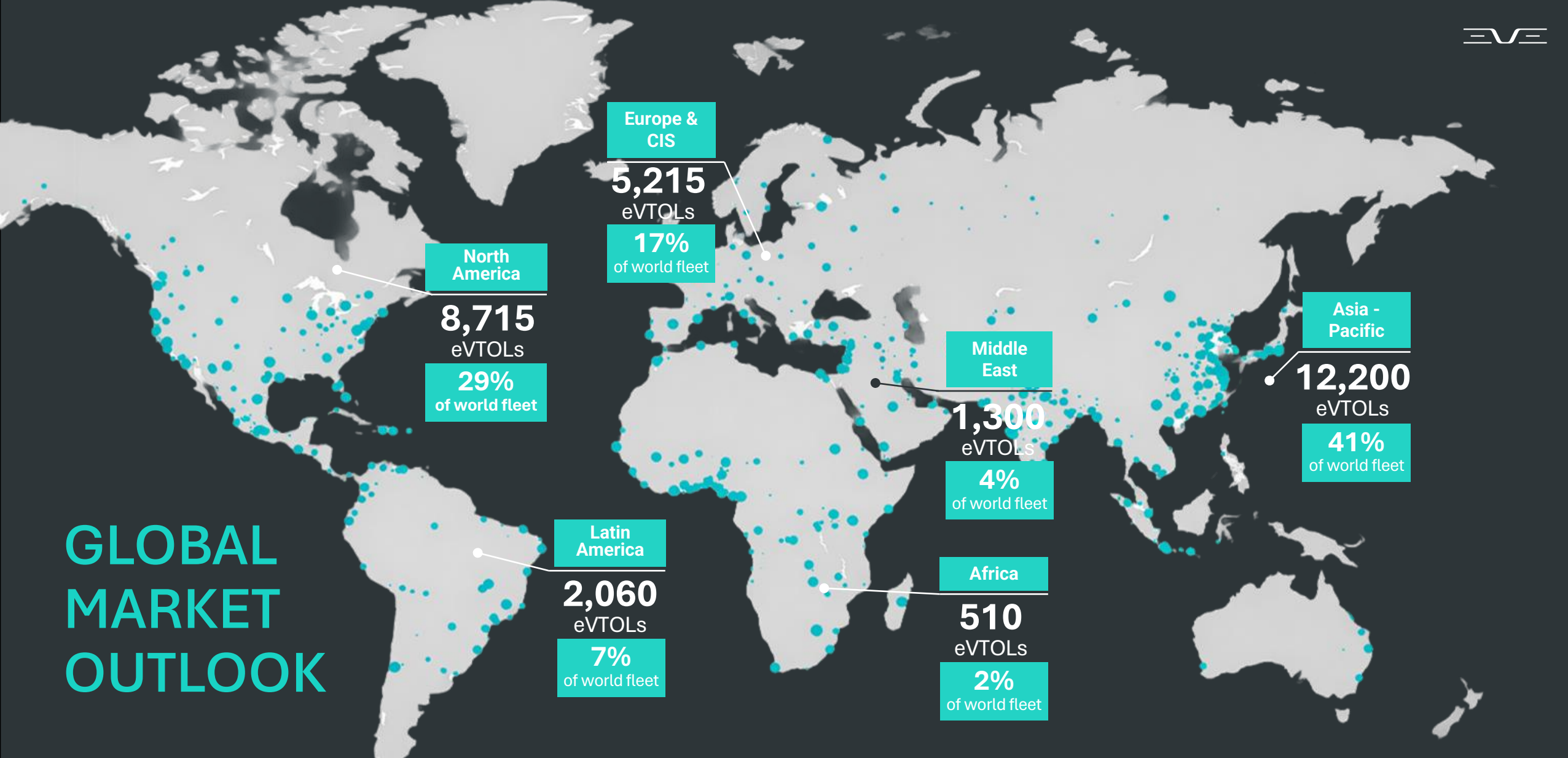


Suppliers' Final Design Review of Conforming Prototype

FULL SCALE MOCK-UP



GLOBAL MARKET OUTLOOK



800 cities with 30,000 eVTOLs in operation by 2045

EVE BACKLOG

New LOIs
(aircraft)
signed in 2Q26

30 **moov**

16



SHEARWATER
GLOBAL CAPITAL

A Bay Point Company

~2.7k

Pre-ordered eVTOLs
(Firm + LOIs)

100

Under Binding
Agreement

~\$13.5B

Pre-order Book Value*

~\$500M

Under Binding
Agreement*

*Based on current List Price



1st Firm Order in Japan

2 Binding
48 Options

OHIO
revo

**1st Binding Order
in Industry**

10 Binding
40 Options



~\$1.2 BILLION RAISED SINCE 2022

NYSE | 2022

De-SPAC Combination with PIPE Investments



~\$390 million

DEBT | 2023, 2024



~\$290 million

EQUITY | 2024



~\$96 million

NEW DEBT | 2025, 2026



~\$165 million

NEW EQUITY | 2025



~\$230 million

~\$1.2

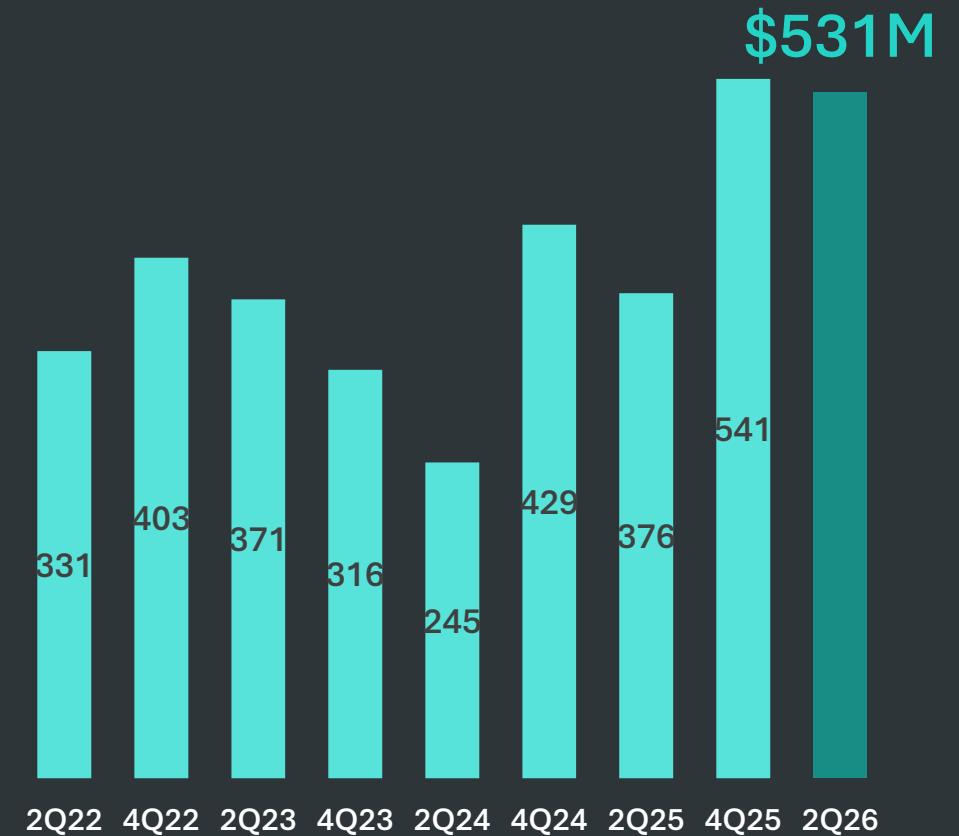
Billion raised in total

CASH & LIQUIDITY

- 1H26 cash consumption of **\$118 million**
- Total liquidity of **\$531 million** in 2Q26
- Starting to capture **synergies** with Embraer and suppliers plus **cost savings**
- Eve funded through **2028**

2026 Expected Cash Consumption
~\$225 to 275 million

TOTAL LIQUIDITY



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