

# **CORPORATE OVERVIEW**

January 2024

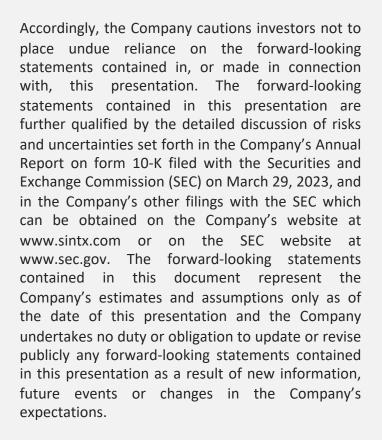
### **DISCLAIMER**

#### **Forward-Looking Statements**

This presentation contains forward-looking statements about SINTX Technologies, Inc. (the "Company"). These forward-looking statements are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. These forwardlooking statements relate to the Company's financial results, products, product candidates, the expected timing of the regulatory approval product candidates, regulatory processes and objectives, potential benefits of the Company's product candidates, intellectual property and related matters, all of which involve known and unknown risks and uncertainties. Actual results may differ materially from the forward-looking statements discussed in this presentation.

Supporting documentation for all claims:

https://sintx.com/resources/references/



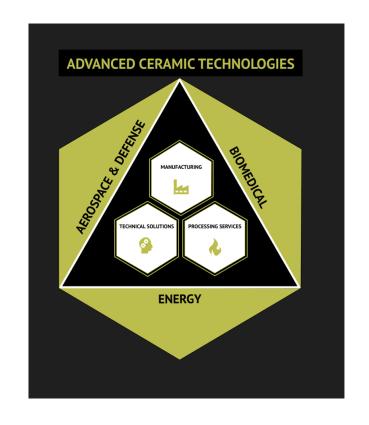


## **Our Active Businesses**

**Additive Manufacturing of Advanced Ceramics and Composites** 

Production of High-performance Silicon Nitride Biomedical and Aerospace Components

Development of Complex Thermal Barrier Coatings for Aerospace and Energy Applications





## **CORE STRENGTHS**

### **Manufacturing Expertise**

- FDA and ANVISA registered facility
- Quality certified to ISO 13485:2016 and AS9100D
- Vertically integrated rapid development of turnkey solutions for feedstocks, forming and firing cycles, and finished components
- >40,000 spinal implants safe and effective
- AS9100D Certification held for production of aerospace components
- ISO 9001:2015 Certification held for general GMP





## **CORE STRENGTHS**



### **Strong IP & Regulatory Portfolio**

- 15 issued patents
- 144 patent applications in process
- FDA Master Files

#### Scientific achievements

- Over 140 peer-reviewed scientific publications
- More than 100 technical and scientific presentations
- Research independently corroborated
- Over 160 SBIR/STTR awards to fund technology development in defense, energy, and biomedical





# DIVERSIFIED CERAMICS TECHNOLOGY SOLUTIONS

## 3D PRINTING TECHNOLOGIES

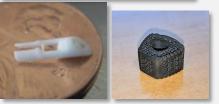
#### **Dense Ceramics**

A complete additive manufacturing workflow from resin development through sintering integrates 3D printing with unique SINTX materials to reduce development time and costs. Excellent results have been achieved in medical device components, heat exchangers for aerospace applications, ceramic cores for jet engine blades, and many other complex components that can reduce part count and enhance performance capabilities.



Use of our proprietary composite materials and our implant-grade 3D printer allows us to directly print complex features such as textures and interconnected porosity into biomedical devices. The composite materials contain silicon nitride as an active ingredient to improve device biocompatibility and bone healing while also reducing infection risk.













## SILICON NITRIDE for AEROSPACE, ENERGY, etc.



Our STX-100 grade of silicon nitride combines mechanical, thermal, and electrical properties. Ideal for applications requiring extreme durability, thermal stability, exceptional strength, and resistance to wear.









AUTOMOTIVE & AEROSPACE BRAKES



AEROSPACE MATERIALS



AUTOMOTIVE CERAMICS



WELDING



## SILICON NITRIDE for BIOMEDICAL

(A)

Our FleX-SN medical-grade silicon nitride is ideal for biomedical implants. FleX-SN is biocompatible, bioactive, antimicrobial, and shows superb boneaffinity.









CRANIOMAXILLOFACIAL



DENTAL IMPLANTS



**FOOT & ANKLE** 



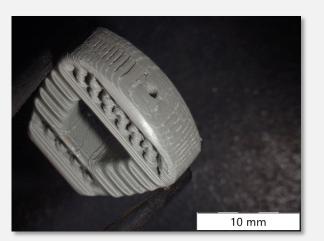
KNEE & HIP



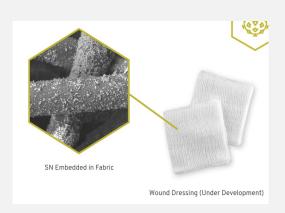
## **SN COMPOSITES**

Composite materials combine advantages of different materials. SINTX manufactures composites of silicon nitride powder and PEEK or PEKK ready for 3D printing – both are polymer materials with stiffness similar to human bone.

FleX-SN AP Powder can be integrated into products and fabrics that inactivate bacteria, fungi, and viruses – including the SARS-CoV-2 virus.



3D Printed, SN-PEEK Cervical Interbody Spine Implant









## **CERAMIC MATRIX COMPOSITES & COATINGS**



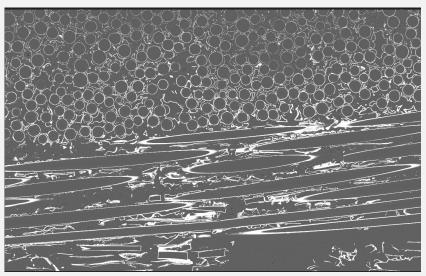
### **Ceramic Matrix Composites (CMCs)**

CMCs are ceramic fibers embedded in a ceramic matrix. CMCs are low density and can withstand ultra-high temperatures, making them an ideal material for extreme conditions.

CMCs are in high demand from major OEMs for aerospace, heat exchangers, turbine engines, hypersonic-supersonic vehicles, and related applications.

### **CMC Coatings**

Recently developed oxidation resistant coatings for CMCs that extend their useful application to extreme temperatures.



Carbon / Silicon Carbide Ceramic Matrix Composite



### BORON CARBIDE AND SPINEL FOR ARMOR



Global demand is for lightweight, comfortable ceramic armor with superior protection against armor piercing rounds. SINTX's boron carbide ceramics meet these requirements.

Transparent ceramic ARMOR provides superior ballistic protection at less than half the weight and thickness over traditional glass laminates.







AEROSPACE ARMOR



TRANSPARENT CERAMICS



VEHICLE ARMOR



BODY ARMOR





# **CATALYSTS FOR FUTURE GROWTH**

### **AEROSPACE AND DEFENSE**

## AIRCRAFT ENGINE IGNITORS (Silicon Nitride)

Working with two major companies on commercial jet ignition systems.

# MULTI-YEAR CONTRACT WITH THE DEFENSE ADVANCED RESEARCH PROJECTS AGENCY (Ceramic Matrix Composites) Combustor for high heat applications.

### **ARMOR (Boron Carbide)**

The SLC ARMOR plant has strong interest from potential customers.

### **AIRCRAFT TURBINE BLADES (3DP - Silica)**

Producing resins used to 3D print components used in manufacturing aircraft turbine blades.

# THERMAL PROTECTION SYSTEMS FOR AIRCRAFT AND SPACE VEHICLES (Processing Services)

Developing opportunities to provide toll processing services for non-oxide ceramics.





# MULTI-YEAR CONTRACT WITH THE DEPARTMENT OF ENERGY (3DP - Technical Solutions )

High efficiency heat exchangers developed for high performance military and commercial equipment.



## CMCs FOR NEXT-GENERATION SYSTEMS (Ceramic Matrix Composites)

Accident tolerant fuel containment systems for nuclear reactors.

Receiver tubes for concentrated solar-thermal power systems.



## **BIOMEDICAL**

## NEW SOLID SILICON NITRIDE SPINAL IMPLANTS (Silicon Nitride)

Producing implant banks for CTL's newly launched "Nitro" product line.

**NIH GRANTS (3DP/Technical Solutions)** Silicon nitride / polymer composites for use in spine, craniomaxillofacial, and trauma plates.

### **DENTAL** (Silicon Nitride)

Working with dental implant companies to supply novel silicon nitride implants.

## **ANTIPATHOGENIC COATINGS (Silicon Nitride)**

Completed year two of a successful collaboration with Oxford Performance Materials to develop a composite PEKK and silicon nitride coating for implanted devices.



## 3D PRINTED COMPONENTS (3DP - Alumina/Zirconia)

Leveraging SINTX sales team has brought in new opportunities for producing ablation tips, surgical robot components, and other small ceramic medical components.

### **ARTHROPLASTY (Silicon Nitride)**

Renewed interest in silicon nitride's use as a femoral head and acetabular cup.

### **NEW OPPORTUNITIES/MARKETS/PRODUCTS**

Several new collaborations in developing products for wound care, cancer treatment, and an antipathogenic coating for catheters.



## 2024 KEY OBJECTIVES

### GROW AEROSPACE, DEFENSE, and 3DP REVENUE

Expand customer base in existing and new markets. Increase revenue through continued market development activities.

### EXPAND SILICON NITRIDE'S SUCCESSES IN BIOMEDICAL

Execute on opportunities in composites and coatings.

Further develop new applications in arthroplasty and wound care.

# MAINTAIN MATERIALS R&D PROGRAM

Strategically expand externally funded research.

Continue commercialization of new products from R&D.

### DRIVE TOWARDS PROFITABILITY

Deploy Operational Excellence activities across the company.

Expand quality management system to Maryland.



### **SUMMARY**

#### **PORTFOLIO & EXPERTISE**

SINTX has a diverse portfolio of advanced ceramics materials, with application across biomedical, aerospace and defense, and energy market sectors. SINTX has unmatched global expertise in the development and application of silicon nitride, based on our premium portfolio offering.

#### **EVOLVING**

SINTX has transformed since late 2018 from a specialty materials company into an OEM that can serve diverse markets with various products with a range of quality, value, and economics.

#### **INVEST**

Invest as SINTX continues our new trajectory in the wake of two acquisitions which set up the organization for sustained success.





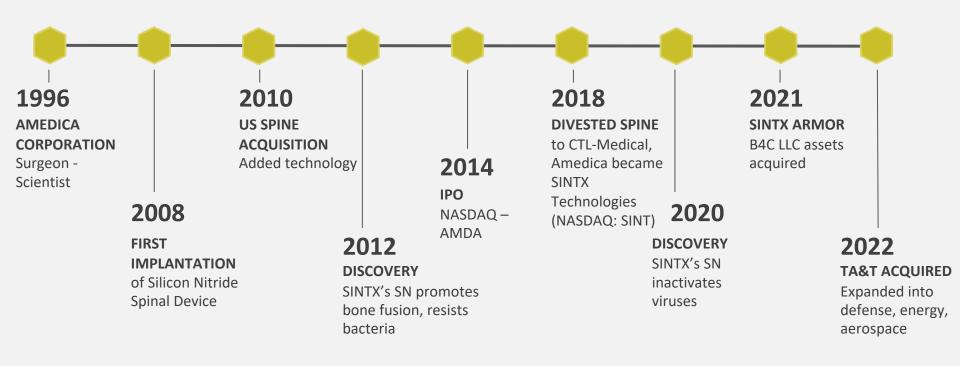
# **THANK YOU**

## SUMMARY CAP TABLE AS OF 9/30/23

Warrants Outstanding		1,244,754
Options Outstanding and Stock Units (as of September 30, 202	į	27,515
Total Potentially Dilutive Securities		1,272,269
Common Shares Outstanding (as of September 30, 2023)		4,208,151
Series B Outstanding (as converted)*		10,576
Series C Outstanding (as converted)**		338
Series D Outstanding (as converted)***		11,919
Total Shares		4,230,984
Total Shares & Potentially Dilutive Securities		5,503,253
Total Debt Outstanding (in thousands)	\$	72
*26 Series B outstanding. Assuming conversion rate of 406.77:1.		
**50 Series C outstanding. Assuming conversion rate of 6.76:1.		
***180 Series D outstanding. Assuming conversion rate of 66.22:1.		



## SINTX'S HISTORY AND TIMELINE





## **MANAGEMENT TEAM**



B. Sonny Bal, MD, JD, MBA, Ph.D Chairman of the Board Chief Executive Officer

- Orthopedic Surgeon and Attorney
- · Ceramic Scientist and Investigator
- CEO since 2014, Board since 2012



**David O'Brien, MS** *Executive Vice President and Chief Operating Officer* 

 35 years of operations, manufacturing, and engineering experience with medical devices and ceramics



Ryan Bock, Ph.D. V.P. Research and Development

 20 years research in advanced ceramics and medical device research and product development experience



Michael Marcroft, MBA V.P. Sales and Marketing

- 20+ years of experience in medical technology business development & marketing
- Global corporations and startups

