

#### Company Overview

U.S. Gold Corp. (USAU) is a US focused gold exploration company. USAU is advancing 2 projects – Copper King located in Southeast WY and Keystone – located on the Cortez Trend in North Central NV.

#### U.S. Gold Corp.

1910 E. Idaho Street  
Suite 102 - Box 604  
Elko, NV 89801

#### U.S. Gold Corp.'s 2019 Drilling Encounters Newly Discovered Gold System With 76.2m of 0.224 gpt Au, Including 25.91m of 0.408 gpt Au, at the Keystone Project, Cortez Trend, Nevada

Nov 12 2019, 2:00 AM EST

#### U.S. Gold Corp. Appoints Mr. Douglas Newby to the Board of Directors

Sep 23 2019, 9:00 AM EDT

#### U.S. Gold Corp. Holds Annual Shareholder Meeting

Sep 19 2019, 11:00 AM EDT

#### Stock Overview

|               |                   |
|---------------|-------------------|
| Symbol        | USAU              |
| Exchange      | Nasdaq            |
| Market Cap    | 17.49m            |
| Last Price    | \$0.75            |
| 52-Week Range | \$0.7203 - \$1.53 |

#### Investor Relations

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11/14/2019 03:56 PM EST

#### Disclaimer

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.