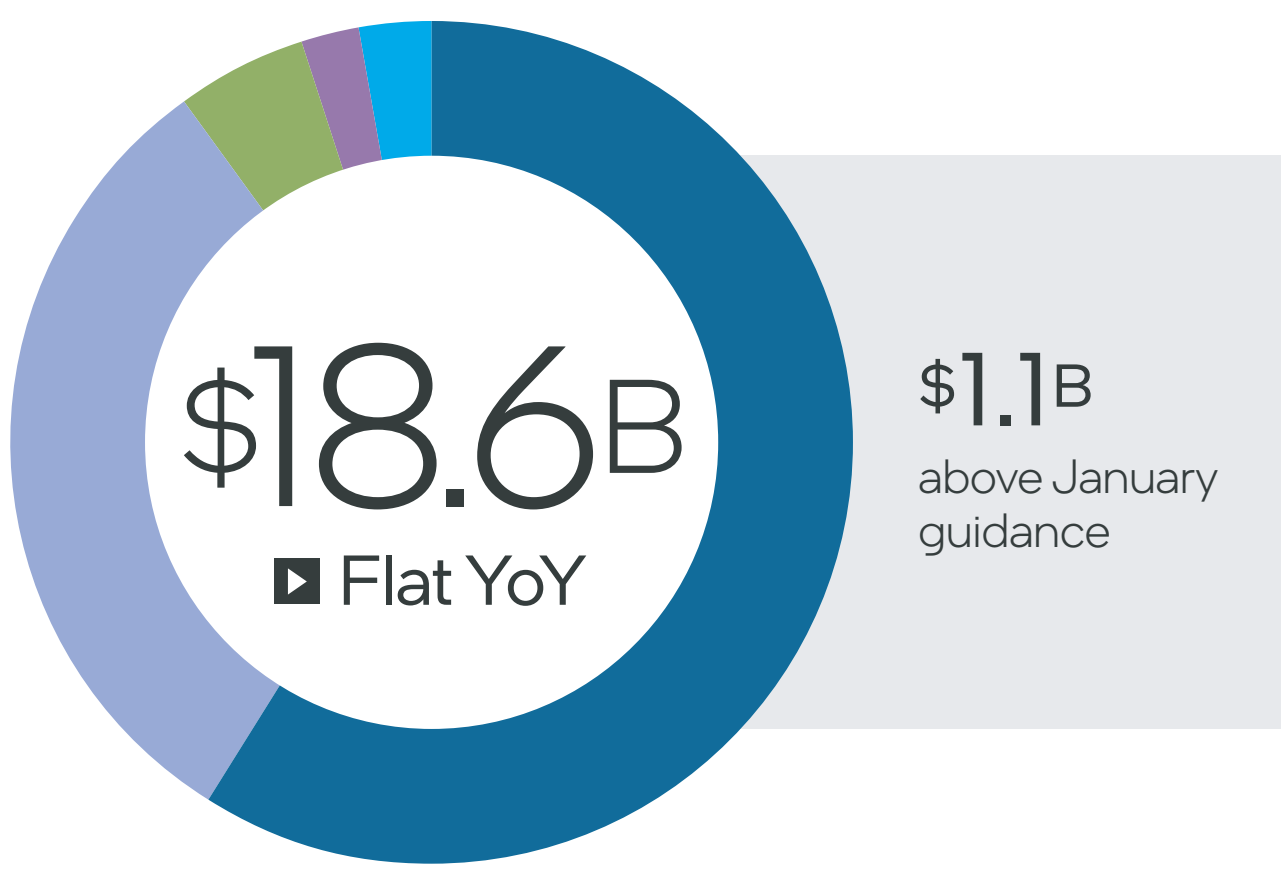


First Quarter of 2021 (Q1'21)

Financial Results

Total Q1'21 Non-GAAP Revenue



Client Computing Group (CCG)	\$10.6B	▲ 8% YoY
Data Center Group (DCG)	\$5.6B	▼ 20% YoY
Internet of Things Group (IOTG)	\$914M	▲ 4% YoY
Mobileye (MBLY)	\$377M	▲ 48% YoY
Programmable Solutions Group (PSG)	\$486M	▼ 6% YoY

“ Intel delivered strong first-quarter results driven by exceptional demand for our leadership products and outstanding execution by our team. The response to our new IDM 2.0 strategy has been extraordinary, our product roadmap is gaining momentum, and we’re rapidly progressing our plans with re-invigorated focus on innovation and execution. This is a pivotal year for Intel. We are setting our strategic foundation and investing to accelerate our trajectory and capitalize on the explosive growth in semiconductors that power our increasingly digital world.

– Pat Gelsinger, Intel CEO

Q1 '21 Non-GAAP EPS

\$1.39 ▼ 1% YoY [**\$0.29** above January guidance]

RECORDS	
Mobileye Quarterly Revenue	▲ 48% YoY
Notebook Unit Volumes	▲ 54% YoY

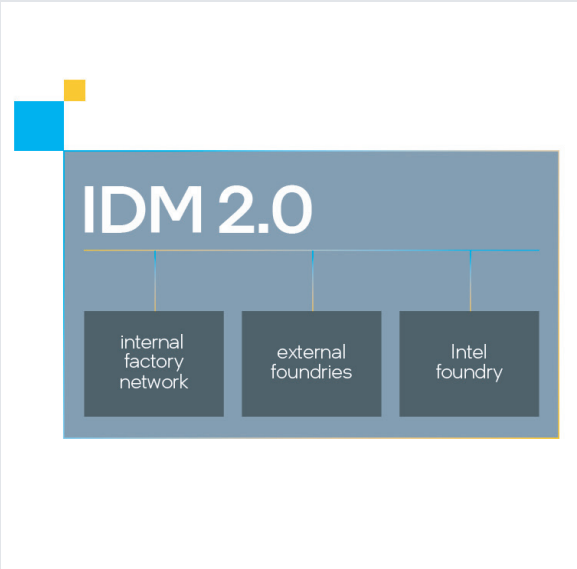
Full-year 2021 Outlook

Non-GAAP Revenue
\$72.5B ▼ 1% YoY [**\$500M** above prior guidance]

Non-GAAP EPS
\$4.60 ▼ 10% YoY [**\$0.05** above prior guidance]

Capital Spending
\$19-20B

Highlights



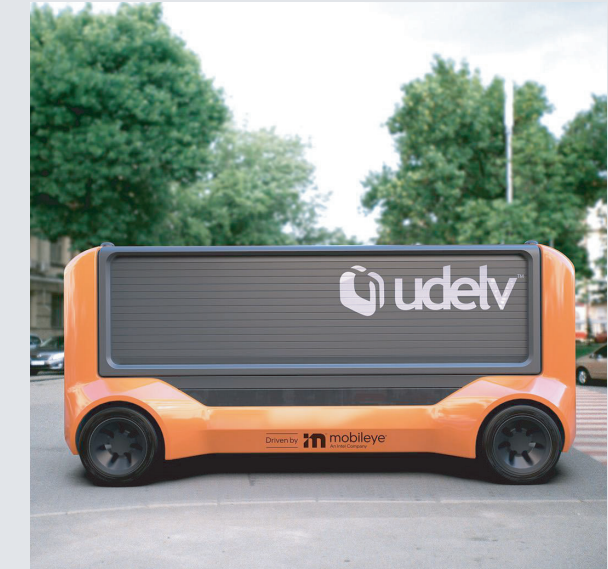
Announced IDM 2.0 strategy including new Intel Foundry Services



Launched new 3rd Gen Intel Xeon Scalable processors (“Ice Lake”)



Launched 11th Gen Intel Core™ S-series desktop processors (“Rocket Lake”)



Mobileye to power Udelv autonomous delivery vehicles