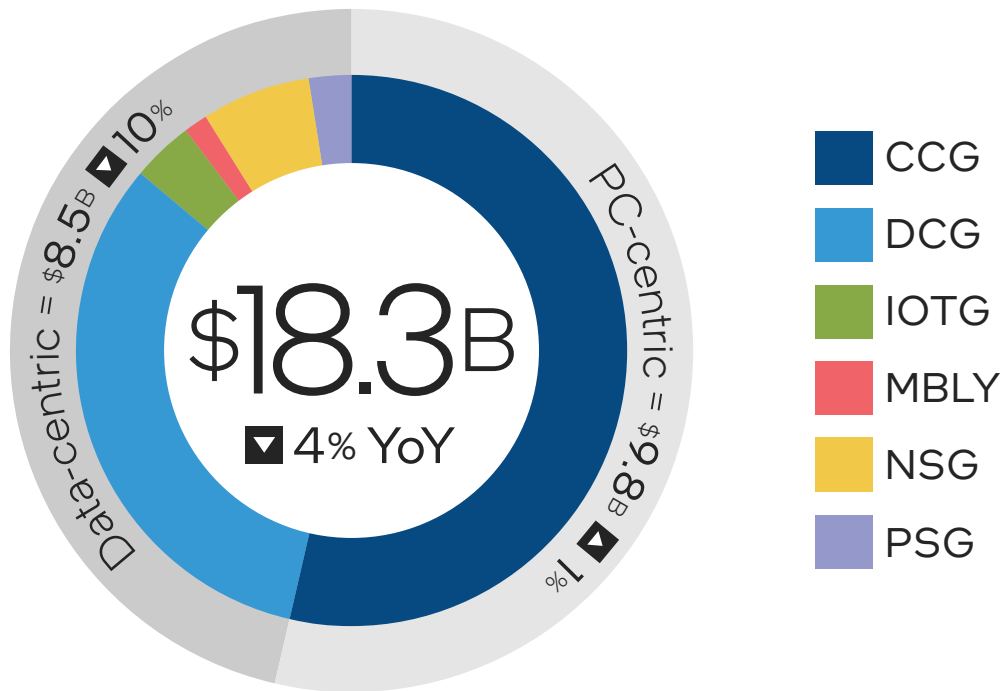


# Q3'20

# Financial Results



## Total Q3'20 Revenue



### PC-centric

Client Computing Group (CCG) \$9.8B ▲1% YoY

### Data-centric

Data Center Group (DCG) \$5.9B ▼7% YoY

Internet of Things Group (IOTG) \$677M ▼33% YoY

Mobileye (MBLY) \$234M ▲2% YoY

Non-Volatile Memory Solutions Group (NSG) \$1.2B ▼11% YoY

Programmable Solutions Group (PSG) \$411M ▼19% YoY

“ Our teams delivered solid third-quarter results that exceeded our expectations despite pandemic-related impacts in significant portions of the business. Nine months into 2020, we’re forecasting growth and another record year, even as we manage through massive demand shifts and economic uncertainty. We remain confident in our strategy and the long-term value we’ll create as we deliver leadership products and aim to win share in a diversified market fueled by data and the rise of AI, 5G networks and edge computing. ”

– Bob Swan, Intel CEO

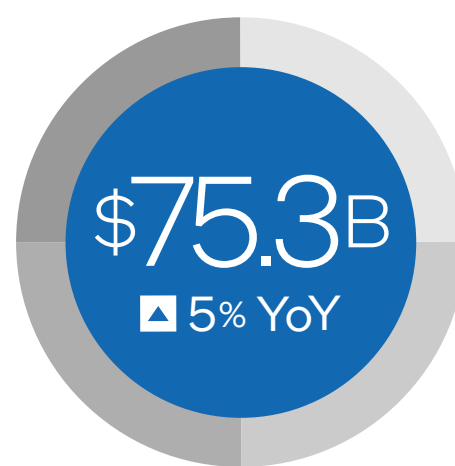
## Non-GAAP EPS

\$1.11B ▼22% YoY

## Cash and Dividends YTD

\$25.5B Cash from Ops	\$15.1B Free cash flow	\$4.2B Paid Dividends
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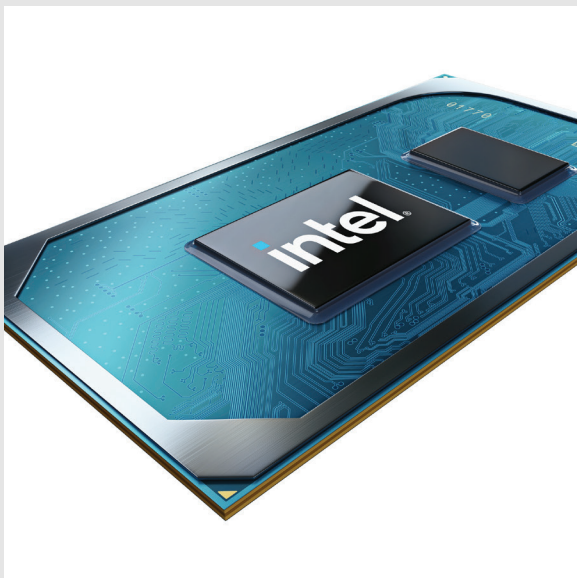
## Full year '20 outlook



PC-centric  
▲ Mid-single digits

Data-centric  
▲ Mid-single digits

## Highlights



Launched 11th Gen Intel® Core™; expecting 100 designs by EOY



10nm accelerating, Arizona fab in full production



Shipping Intel® Iris® Xe MAX discrete graphics



Launched Mobileye SuperVision™ for ADAS



YTD free cash flow (\$15.1B) is GAAP cash from operations (\$25.5B) minus capital expenditures (\$10.4B). Q3 non-GAAP EPS (\$1.11) is Q3 GAAP EPS (\$1.02) after adjustment for acquisition-related adjustments (+\$0.09), restructuring and other charges (-\$0.01), ongoing mark-to-market on marketable equity securities (+\$0.03), and income tax effect (-\$0.02). For a full explanation of these non-GAAP measures, see Intel's Q3 2020 earnings release at [intc.com](https://www.intel.com).

Our FY 2020 outlook and other statements about future plans, expectations, and opportunities are forward-looking statements. They are based on current expectations as of Oct. 22, 2020 but are subject to many risks and uncertainties that could cause actual results to differ materially from those anticipated. Important factors that could cause actual results to differ materially are set forth in Intel's Q3 2020 earnings release at [intc.com](https://www.intel.com), and our most recent reports on Forms 10-K and 10-Q, available at [intc.com](https://www.intel.com) and [sec.gov](https://www.sec.gov).