

**FIBRA Prologis**  
**Fideicomiso Irrevocable Numero F/1721 ("FIBRA Prologis")**  
**Per Unit U.S. Taxable Income Allocation\***  
**For the Period from January 1, 2019 through December 31, 2019**  
**EIN: 90-1019970**

**Per Unit Allocation**

	<u>Total 1/1/2019 to 12/31/2019</u> <u>Per Unit Allocation in USD</u>	<u>Per Unit Per Day Allocation</u> <u>in USD</u>
LINE 1	-	-
LINE 2	-	-
LINE 4, A	0.0730641238	0.0002001757
LINE 4, B	-	-
LINE 4, C	-	-
LINE 5	0.0016858318	0.0000046187
LINE 6, A	-	-
LINE 6, B	-	-
LINE 7	-	-
LINE 8	-	-
LINE 9, A	-	-
LINE 9, C	0.0137161525	0.0000375785
LINE 10	0.0217480162	0.0000595836
LINE 11, I	0.0013125721	0.0000035961
LINE 13, A	0.0000207245	0.0000000568
LINE 13, H	-	-
LINE 13, I	-	-
LINE 13, K	-	-
LINE 13, L	-	-
LINE 13, V	-	-
LINE 13, W	-	-
LINE 16, A	MX	MX
LINE 16, B	0.3384733384	0.0009273242
LINE 16, C	-	-
LINE 16, F	0.3384733384	0.0009273242
LINE 16, G	-	-
LINE 16, I	0.0057121535	0.0000156497
LINE 16, M	0.2349713656	0.0006437572
LINE 16, N	-	-
LINE 16, Q	0.0001751144	0.0000004798
LINE 16, X	-	-
LINE 17, A	-	-
LINE 17, F	-	-
LINE 18, C	0.0000600507	0.0000001645
LINE 19, A	see Supplemental Information	see Supplemental Information
LINE 20, A	0.0016858318	0.0000046187
LINE 20, B	-	-
LINE 20, N	0.0625177250	0.0001712814
LINE 20, V	see Supplemental Information	see Supplemental Information
LINE 20, Y	see Supplemental Information	see Supplemental Information
LINE 20, AA	(0.0183729136)	(0.0000503367)
LINE 20, AG	0.3384733384	0.0009273242
LINE 20, AH	see Supplemental Information	see Supplemental Information
<b>Total Per Unit Income Allocation</b>	<b>0.0976147049</b>	<b>0.0002674375</b>

Partner's Share of Liabilities

A. Nonrecourse	0.0329607305
B. Qualified nonrecourse financing	0.8643235735

\* Provided in lieu of Form 8865 Schedule K-1 information for use in preparing U.S. tax returns. FIBRA Prologis had no U.S. source income or income effectively connected with a U.S. trade or business, thus only page 1 of the Form 1065 will be filed to make any elections necessary during the year for the partnership. Line numbers correspond to the applicable box on the Form 1065, Schedule K-1.

\* Please note that the functional currency for FIBRA Prologis as an entity is the U.S. dollar.

**Supplemental Information**

Line 19, A

During 2019, the following distributions were paid:

March 13, 2019	0.03100	Per unit
March 22, 2019	0.03100	Per unit
April 22, 2019	0.03100	Per unit
July 19, 2019	0.03100	Per unit
October 17, 2019	0.03100	Per unit

Line 20, V

For purposes of determining unrelated debt-financed income and deductions for the income and expense items reported above, the "debt/basis percentage" calculated pursuant to Treas. Reg. Sec. 1.514(a)-1 is 42.06%.

Line 20, Y

Certain information not otherwise identifiable elsewhere on your Schedule K-1 may be relevant in computing your net investment income tax. Please consult your tax advisor. Additional information is available upon request.

Line 20, AH

Additional information required for taxpayers filing Schedule P, Form 1120-F:

Schedule P, Line 13, Interest Expense included in Lines 1 and 2	0.0000156497	Per unit per day
Schedule P, Line 14, Other Interest Expense	-	Per unit per day
Schedule P, Line 18, Average Partnership Liabilities (Full Year Basis)	1.2541248529	Per unit

A Form 8865 may be required to be filed by the partner as outlined in the offering memorandum. Please consult your tax advisor.

Disclosure of excepted trade or business election made for Section 163(j) purposes:

Real property trade or business

The partner's entire tax basis in its partnership interest is allocable to an excepted trade or business for purposes of Section 163(j).

While not entirely clear, FIBRA Prologis may be considered to hold a foreign branch separate unit as defined in Treas. Reg. Sec. 1.1503(d)-1(b)(4). If FIBRA Prologis is considered to hold a foreign branch separate unit, such separate unit's taxable income per unit per day is \$0.0002674375 for the period from January 1, 2019 through December 31, 2019. Please consult your tax advisor.