

## Company Overview

Priority Technology Holdings is a leading provider of merchant acquiring and commercial payment solutions. Since 2005, Priority has consistently capitalized on strong growth in U.S. electronic consumer payments - an industry which is projected to increase from volumes of \$7.5 trillion in 2016 to \$10 trillion by 2021 - by leveraging its robust, purpose-built technology platform to deliver feature-rich payment processing solutions to its customers.

In addition to its fast-growing consumer business, Priority's Commercial Payments segment is well positioned to benefit from an even greater market opportunity. Less penetrated by card and electronic payments, B2B market volumes are expected to increase from \$16.5 trillion in 2014 to \$23.1 trillion by 2020.

Driven by its highly leverageable platform, strong balance sheet and consistent cash flow generation, Priority will supplement its organic growth strategy over the next several years with strategic acquisitions that further its competitive and technological edge. We believe the enterprise is exceptionally well positioned to capitalize on strong consumer and commercial industry dynamics to deliver long-term value for its customers and shareholders.

## Investment Considerations

- Large market opportunity coupled with strong secular tailwinds
- Recurring revenue model with strong free cash flow generation
- Robust, multi-faceted organic and inorganic growth strategy
- Executive leadership team with decades of success in the payment processing industry
- Innovative technology platform provides significant competitive advantages

## Priority Technology Holdings, Inc. (PRTH) Announces Proposed Offer to Exchange Outstanding Warrants for Newly Issued Shares of Common Stock and Proposed Consent Solicitation

Nov 30 2018, 5:39 PM EST

## Priority Technology Holdings Expands Management Team

Nov 27 2018, 4:00 PM EST

## Priority Technology Holdings Announces Third Quarter 2018 Financial Results

Nov 14 2018, 9:49 PM EST

## Stock Overview

Symbol	PRTH	Lincoln Churchill Advisors
Exchange	Nasdaq	Chris Kettmann
Market Cap	505.2m	T: 773-497-7575
Last Price	\$7.5565	<a href="mailto:ckettmann@lincolinchurchilladvisors.com">ckettmann@lincolinchurchilladvisors.com</a>
52-Week	\$7.40 - \$12.99	

12/07/2018 11:03 AM EST

## Investor Relations

## Management Team

### Thomas C. Priore

President, Chief Executive Officer and Executive Chairman

### Bruce Mattox

Chief Accounting Officer

### Sean Kiewiet

Chief Technology Officer

### Jeff Stein

Chief Marketing Officer

### Tim Schneible

Chief Operating Officer

### Michael Vollkommer

Chief Financial Officer

### Chris Prince

General Counsel

### Afshin Yazdian

President of Core Acquiring

### Cindy O'Neill

President of Commercial Payments

### David McMiller

President of Managed Services

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## Priority Technology Holdings, Inc.

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**Disclaimer**

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.