

### Company Overview

CLS Holdings USA, Inc. (OTCQB: CLSH) plans to become a diversified cannabis company and is expanding its corporate strategy to becoming a fully licensed integrated cannabis producer and retailer in Nevada and other western states. CLS stands for "Cannabis Life Sciences," in recognition of the Company's patent pending proprietary method of extracting various cannabinoids from the marijuana plant and converting them into products with a higher level of quality and consistency. CLS has recently received a Notice of Allowance from the U.S. Patent Office for this methodology. The Company's business model includes licensing operations, processing operations, processing facilities, sale of products, brand creation and consulting services.

CLS has executed a definitive agreement to acquire the Oasis Cannabis companies (Alternative Solutions, LLC). The closing of the transaction is subject to the satisfaction of a number of conditions including our ability to raise cash, and as a result, there can be no assurance that we will be able to close the Oasis Acquisition. See CLS Holdings USA's filings with the SEC for additional details.

### CLS Holdings USA, Inc. Announces Acquisition Target "In Good Health" Receives Massachusetts State Approval for Final Recreational License

Sep 17 2019, 6:00 AM EDT

### CLS Holdings Announces Record August Sales

Sep 10 2019, 6:00 AM EDT

### CLS Holdings Reports Fourth Quarter and Fiscal Year End 2019 Financial Results

Aug 29 2019, 5:30 PM EDT

### Stock Overview

Symbol	CLSH
Exchange	OTCQB
Market Cap	31.41m
Last Price	\$0.2496
52-Week	\$0.20 - \$1.14

### Investor Relations

Adelaide Capital Markets
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09/20/2019 03:51 PM EDT

### Management Team

#### Jeffrey Binder

Chairman and Chief Executive Officer

#### Andrew Glashow

President, Chief Operating Officer and Director

#### Gregg Carlson

Chief Financial Officer

#### Ben Sillitoe\*

Chief Executive Officer of Oasis Cannabis

#### Don Decatur

Chief Operating Officer

#### Raymond Keller

Founder of CLS Labs, Advisor

#### Frank Koretsky

Director

### CLS Holdings USA, Inc.

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### Disclaimer

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.