POWER COMPUTE

NASDAQ: PWCM

JULY 2026

Expanding Into High-Performance Computing & AI Infrastructure

Strategic Shift Powered by 26 Megawatts of Wholly-owned, Operational Power Infrastructure

26 MW
WHOLLY-OWNED POWER

~15 months
ZERO TO 26 MW

~$0.037
AVERAGE PER kWh POWER COST

POWER-FIRST INFRASTRUCTURE

Two wholly-owned, operational sites built and run entirely under PowerCompute's control — at power costs the Company believes are among the most competitive in the sector. Approximately 22 megawatts of its capacity is in active Bitcoin mining operations, with all or a part of the Company's megawatts immediately addressable for HPC deployment.

OKLAHOMA

15 MW · Owned & Developed

- Site of the Company's first GPU compute deployment
- In discussions to expand capacity by 10–50 MW
- Built and developed in-house

MISSISSIPPI

11 MW · Owned & Developed

- Acquired the underutilized site in September 2025
- Since expanded and optimized by the PWCM team

THE AI COMPUTE MARKET CAME TO OUR SITES

In AI infrastructure, the defining constraint is no longer floor space or fiber but power. PowerCompute has the potential and infrastructure to utilize the emerging model of modular, containerized GPU systems deployed directly where low-cost, operational power already exists, compressing time-to-revenue from years to months. The same attributes that make a high-quality Bitcoin mine operation are exactly what the AI compute market is seeking:

Owned Power
26 MW under direct control

Low, Stable Cost
~$0.037 / kWh average

Operational & Scalable
Energized today, room to grow

Execution Plan & Financial Position

INITIAL STEPS — DELIBERATE & CAPITAL-LIGHT

GPU Hardware Operational

Professional-grade GPUs put into operation for Oklahoma for a proof-of-concept study. The system is currently listed on a GPU compute marketplace to generate early revenue and advance operational know-how.

Up to 10 MW Available Now

Energized, operational capacity actively being marketed to qualified counterparties for HPC co-location and power hosting.

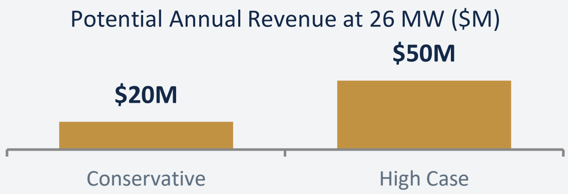
Modular Data Centers

Evaluating containerized solutions purpose-built to convert existing power infrastructure into GPU compute, positioned to move quickly.

Own the Full Value Chain

PowerCompute intends to own and operate compute from its owned sites funded via Bitcoin mining and treasury.

ESTIMATED REVENUE POTENTIAL AT FULL BUILDOUT*



$0.8M – $2M

potential revenue / MW / year

$10M – $12M

estimated buildout cost / MW

With ongoing discussions to expand Oklahoma capacity by an additional 10 to 50 megawatts and the Company's continued evaluation of additional site acquisitions, management believes the runway ahead is substantial. Such a buildout would require additional funding through either the debt or capital markets.

FINANCIAL POSITION

318.3 BTC
TREASURY · ~$20.7M**

$75M ATM
Available to fund AI projects

8.7 BTC
MINED IN June 2026

> *The same attributes that make a great mining site turn out to be exactly what the AI compute market needs: owned power, low cost, operational infrastructure, and room to grow.*
>
> **Bruce Rodgers** · Chairman & Chief Executive Officer

*Revenue and buildout cost projections are based on industry benchmarks and published data for HPC and AI compute infrastructure. These figures represent potential outcomes assuming full deployment of available power capacity and are not PWCM-specific guidance. Actual results will depend on customer contracts, infrastructure costs, utilization rates, and other factors.

**Bitcoin treasury calculated using 318.3 Bitcoin held as of 06/30/26 and Bitcoin price of approximately $65,000 as of 07/22/26.

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