

**Publication of Issue Price of Debt Instruments Issued on November 12, 2025**

**Pursuant to Treas. Reg. §1.1273-2(f)(9)**

**Ardagh Group S.A. and Ardagh Packaging Finance plc**

Ardagh Group S.A. and Ardagh Packaging Finance plc (the “**Issuers**”) are publishing this notice, pursuant to the requirements of Treas. Reg. §1.1273-2(f)(9) (the “**Regulation**”), with respect to the following debt instruments issued on November 12, 2025, in connection with certain debt exchange transactions completed on the same day:

- EUR 1,229,150,000 11%/12% Second Lien Notes due December 1, 2030 (the “**EUR Second Lien Notes**”), and
- USD 1,215,000,000 11%/12% Second Lien Notes due December 1, 2030 (the “**USD Second Lien Notes**”).

The EUR Second Lien Notes and the USD Second Lien Notes are collectively referred to as the “**New Debt**”. Pursuant to the requirements of the Regulation, the Issuers hereby notify holders of the New Debt that the Issuers have determined that the New Debt was “traded on an established market” as provided by the Regulation. The Issuers have determined that the fair market value of the New Debt on the date of the exchange was equal to its par value. The fair market value of the New Debt (i.e., the par value) is stated as the issue price of the New Debt in the table below.

<b>New Debt</b>	<b>Issue Price &amp; Principal Amount of New Debt</b>	<b>CUSIP of New Debt</b>	<b>ISIN of New Debt</b>
<b>EUR Second Lien Notes</b>	EUR 122,905,000	N/A	XS3215484315
<b>EUR Second Lien Notes</b>	EUR 1,106,245,000	N/A	XS3215484075
<b>USD Second Lien Notes</b>	USD 1,161,874,000	03969UAA4	US03969UAA43
<b>USD Second Lien Notes</b>	USD 53,126,000	L02232AA1	USL02232AA14

As provided by the Regulation, this determination is binding on all holders of the New Debt unless the holder explicitly discloses, in accordance with the requirements of the Regulation, that its determination is different from the Issuers’ determination on the holder’s timely filed Federal income tax return for the taxable year that includes its acquisition date of the New Debt.

This notice is intended to fulfill the Issuers' notification obligation under the Regulation and does not constitute tax advice. The Issuers advise each holder of the New Debt to obtain professional tax advice to determine the implications of this notification with respect to the holder's income tax liabilities.