

# Datavault Al Announces Entity Affiliated with CEO Acquires 10 Million Shares of DVLT Common Stock

BEAVERTON, Ore.--(BUSINESS WIRE)-- **Datavault Al Inc**. (Nasdaq: DVLT), ("Datavault Al") a pioneer in Al-driven data and acoustic sciences, today announced that EOS Technology Holdings Inc. ("EOS") has converted \$3,200,000 of a convertible promissory note issued by Datavault Al to EOS into 10 million shares of common stock of Datavault Al. Datavault Al CEO Nathaniel Bradley, a recognized expert in Al and data technologies, is the chief executive officer and sole director of EOS. This investment underscores EOS' confidence in Datavault Al's patent portfolio, innovative platforms, and leadership in setting industry standards for technology licensing in acoustic, data sciences and management frameworks.

"I believe Datavault AI represents the forefront of innovation in disciplines of data valuation and secure asset management," said Nathaniel Bradley, CEO of Datavault AI. "EOS' decision to acquire \$3.2 million of DVLT shares is driven by its confidence in the Company's patent portfolio, which positions it as a leader in creating standards for HD acoustic data transmission and AI-powered data sciences. In the acoustic domain, Datavault AI's WiSA®, ADIO®, and Sumerian® technologies provide foundational patents for spatial and multichannel wireless HD sound transmission, including inaudible tones for asset tracking, synchronization, and interference cancellation. These innovations enable standards-based licensing programs that set global standards for immersive audio experiences in consumer electronics, entertainment, and beyond."

On the data sciences side, Datavault Al's patents in digital asset frameworks, secure data vaults, machine learning classifiers, and user-generated digital records empower secure, immutable data management. Key patents include those for carbon credit digitization, which pioneer scalable platforms for generating, trading, and monetizing environmental assets; systems for securing sandboxed generative Al models; platforms for user data management; and methods for litigation management through Al-driven insights. Together, these holdings —now exceeding 72 patents—cover critical areas like digital asset frameworks, autonomous digital systems, and spread spectrum data communications, providing technical relevance in high-growth sectors such as fintech, biotech, energy, and healthcare.

"I believe my fellow shareholders should recognize the significance of Datavault AI's holdings: Datavault AI owns a comprehensive suite of intellectual property that not only protects against competition but also drives revenue through licensing and partnerships, as evidenced by recent deals like the multimillion-dollar ADIO licensing agreement with Nyiax," Bradley continued. "In a market increasingly focused on data privacy, AI integrity, and digitized real-world assets, this portfolio enables Datavault AI to capture value in the \$2.4 trillion climate opportunity and beyond, with projected 2026 revenue of \$40-50 million.

"Furthermore, the development of the Elements Exchange platform is a game-changer, facilitating the digital representation and trading of carbon credits, precious metals, rare earth elements, and energy sector assets on a secure, Al-driven framework. This creates transparent, efficient markets for sustainability-focused investments, aligning with global demands for responsible resource management.

"Datavault Al's innovations in credential and identity verification through the VerifyU platform further solidify my investment rationale. VerifyU addresses critical challenges like anti-stolen valor by providing Al-enabled, secure verification for military honors and identities, partnering with entities like Burke Products to combat fraud in the U.S. Armed Forces. Extending to colleges and universities, VerifyU protects institutional brands by offering real-time academic credential verification, serving a \$177 billion global education market and ensuring the integrity of NIL (name, image, likeness) licensing.

"By investing in Datavault AI, we, as shareholders, collectively own technologies that bridge physical and digital worlds—fostering responsible AI, secure data exchanges, and new revenue streams across industries. I believe this positions Datavault AI for growth in the evolving landscape of high-performance computing."

### **About Datavault Al**

Datavault Al™ (Nasdaq: <u>DVLT</u>) is leading the way in Al driven data experiences, valuation and monetization of assets. The company's cloud-based platform provides comprehensive solutions with a collaborative focus in its Acoustic Science and Data Science Divisions. Datavault Al's Acoustic Science Division features WiSA®, ADIO® and Sumerian® patented technologies and industry-first foundational spatial and multichannel wireless HD sound transmission technologies with IP covering audio timing, synchronization and multi-channel interference cancellation. The Data Science Division leverages the power of highperformance computing to provide solutions for experiential data perception, valuation and secure monetization. Datavault Al's cloud-based platform provides comprehensive solutions serving multiple industries, including HPC software licensing for sports & entertainment, events & venues, biotech, education, fintech, real estate, healthcare, energy and more. The Information Data Exchange® (IDE) enables Digital Twins, licensing of name, image and likeness (NIL) by securely attaching physical real-world objects to immutable metadata objects, fostering responsible AI with integrity. Datavault AI's technology suite is completely customizable and offers AI and Machine Learning (ML) automation, third-party integration, detailed analytics and data, marketing automation and advertising monitoring. The company is headquartered in Beaverton, OR. Learn more about Datavault AI at www.dvlt.ai.

## **Forward Looking Statements Disclaimer**

This press release contains "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995, as amended, and other securities laws. Words such as "expect," "will," "anticipates," "continues" and variations of such words and similar future or conditional expressions are intended to identify forward-looking statements. Such forward-looking statements, including statements herein regarding our business opportunities and prospects, strategy, future revenue expectations, licensing initiatives, patent initiatives as well as the successful implementation of the patented technologies, are necessarily based upon estimates and assumptions that, while considered reasonable by us and our management, are inherently uncertain. Readers are cautioned not to place undue

reliance on these forward-looking statements. Actual results may differ materially from those indicated by these forward-looking statements as a result of various risks and uncertainties including, but not limited to, the following: our ability to successfully utilize all intellectual property that has been issued and granted Notices of Allowance; risks regarding our ability to utilize the assets we acquire to successfully grow our market share; risks regarding our ability to open up new revenue streams as a result of the various patents mentioned in this press release; our current liquidity position and the need to obtain additional financing to support ongoing operations; general market, economic and other conditions; our ability to continue as a going concern; our ability to maintain the listing of our common stock on Nasdag; our ability to manage costs and execute on our operational and budget plans; our ability to achieve our financial goals; the degree to which our licensees implement our technologies into their products, if at all; the timeline to any such implementation; risks related to technology innovation and intellectual property, and other risks as more fully described in our filings with the U.S. Securities and Exchange Commission. The information in this press release is provided only as of the date of this press release, and we undertake no obligation to update any forward-looking statements contained in this communication based on new information, future events, or otherwise, except as required by law.

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