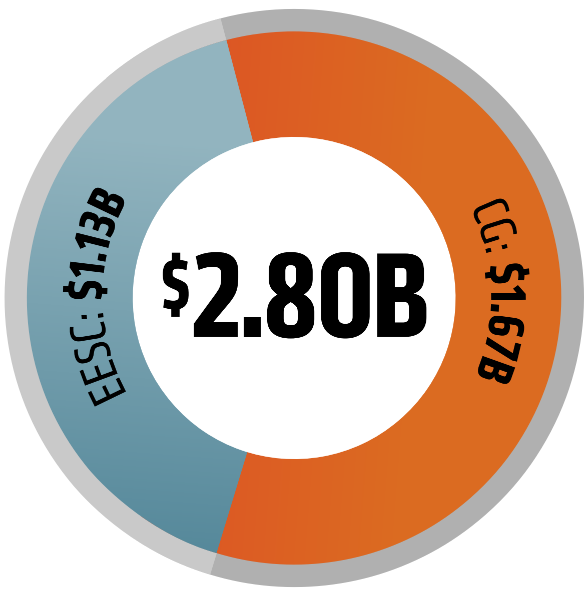
AMD Q3 2020 RESULTS

NASDAQ: **AMD**

TOTAL Q3’20 REVENUE

Record quarterly revenue highlights strong customer demand for leadership AMD PC, gaming and data center products.



56% Y/Y

CG REVENUE — $1.67B

Record quarterly notebook processor unit shipments and revenue driven by customer demand for the strongest mobile processor portfolio in AMD history.

Double-digit percentage increase in mobile GPU sales year-over-year led by solid demand for Radeon Pro 5000M series powering Apple’s MacBook Pro.

31% Y/Y | **22%** Q/Q

EESC REVENUE — $1.13B

Record quarterly server processor revenue as sales more than doubled year-over-year driven by growing cloud and enterprise adoption.

Ramped production and shipments of next-gen game console SoCs to support the November launches of the PlayStation 5 and Xbox Series X and Series S consoles.

116% Y/Y | **101%** Q/Q

GROSS MARGIN — 44%

Primarily driven by AMD Ryzen™ and AMD EPYC™ processor sales.

1% pts. Y/Y

Q4’20 GUIDANCE

~$3.0B* (~41% Y/Y, ~7% Q/Q)
REVENUE

~45%
NON-GAAP GROSS MARGIN

FY20 GUIDANCE

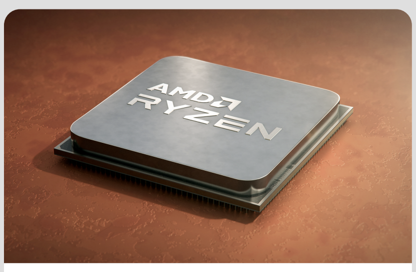
~41%
REVENUE

~45%
NON-GAAP GROSS MARGIN

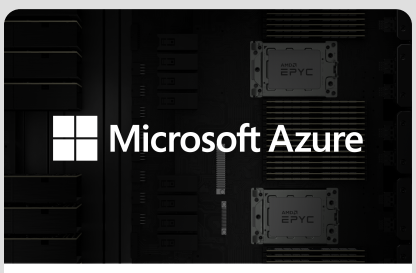
“Our business accelerated in the third quarter as strong demand for our PC, gaming and data center products drove record quarterly revenue. We reported our fourth straight quarter with greater than 25 percent year-over-year revenue growth, highlighting our significant customer momentum. We are well positioned to continue delivering best-in-class growth as we further extend our leadership product portfolio with the launches of our next generation Ryzen, Radeon and EPYC processors.”

DR. LISA SU
AMD President and CEO

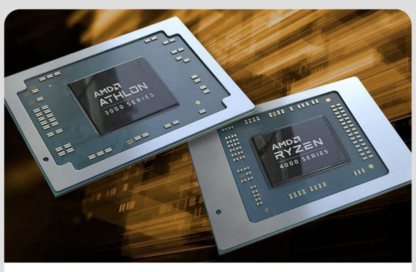
RECENT HIGHLIGHTS



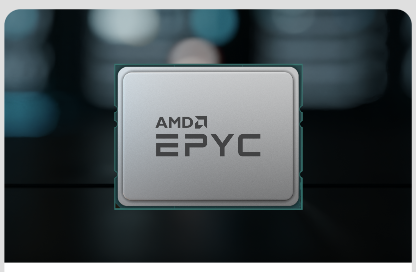
AMD announced the world's fastest gaming processors, the AMD Ryzen™ 5000 Series, based on the new “Zen 3” core architecture.



AMD EPYC™ processors are improving real-time analysis of large volumes of data on the Azure Data Explorer data analytics platform.



AMD announced the first “Zen”-based Chromebook processors, designed in collaboration with Google, for systems from Acer, Asus, HP and Lenovo.



Cloud adoption of AMD EPYC™ grew with new instances available from AWS, Google Cloud and Microsoft Azure

*+/-$100M.