



NASDAQ: DVLT

LD Micro Investor Conference

April 9-10, 2025



Forward Looking Statements

This presentation contains “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995, as amended, and other securities laws. Words such as “expect,” “will,” “anticipates,” “estimates” and variations of such words and similar future or conditional expressions are intended to identify forward-looking statements. Such forward-looking statements, including statements herein regarding our business opportunities and prospects, strategy, future revenue expectations, licensing initiatives, recent funding and M&A activities as well as our plans to integrate acquired businesses and technologies, are necessarily based upon estimates and assumptions that, while considered reasonable by us and our management, are inherently uncertain. Readers are cautioned not to place undue reliance on these forward-looking statements. Actual results may differ materially from those indicated by these forward-looking statements as a result of various risks and uncertainties including, but not limited to, the following: the risk that we are unable to satisfy all closing conditions in connection with the senior notes issuance described above, and the acquisition of certain assets from CSI; our ability to successfully integrate all IP that we have acquired; risks

regarding our ability to utilize the assets we acquire to successfully grow our market share; risks regarding our ability to open up new revenue streams as a result of the various agreements we have entered into and assets we have acquired; our current liquidity position and the need to obtain additional financing to support ongoing operations; general market, economic and other conditions; our ability to continue as a going concern; our ability to maintain the listing of our common stock on Nasdaq; our ability to manage costs and execute on our operational and budget plans; our ability to achieve our financial goals; the degree to which our licensees implement the licensed technology into their products, if at all; the timeline to any such implementation; risks related to technology innovation and intellectual property, and other risks as more fully described in our filings with the U.S. Securities and Exchange Commission. The information in this presentation is provided only as of the date of this presentation, and we undertake no obligation to update any forward-looking statements contained in this communication based on new information, future events, or otherwise, except as required by law.

A night cityscape with a glowing network overlay. The network consists of numerous bright yellow nodes connected by thin yellow lines, forming a complex web that spans across the city. The city lights are visible in the background, creating a blue-toned urban scene.

Data Vault[®] everywhere.

Data: The Universal Currency Driving Innovation in Web 3.0

In today's digital economy, data permeate every industry, serving as a catalyst for innovation and growth. Recognizing and harnessing the value of data is essential for businesses aiming to thrive in this data-centric landscape.



INTEGRATION OF AI AND ML INTO ENTERPRISE OPERATIONS DRIVING DEMAND FOR SECURE, DECENTRALIZED DATA ECOSYSTEMS

Market Res. Future



Web 3.0 Blockchain Market: **\$2.2B** (2021) - **\$38.6B** (2030) → **43.6% CAGR**

Straits Research



Web 3.0 Blockchain Market: **\$3.3B** (2024) - **\$93.4B** (2032) → **44.8% CAGR**

Grand View Res.



Broader Web 3.0 Market: **\$2.3B** (2023) - **\$33.5B** (2030) → **49.3% CAGR**

Unlocking Data Value Through B2B Licensing



Monetization Opportunities

Turn raw data into revenue through licensing.



Strategic Partnerships

Leverage external expertise to expand market reach.

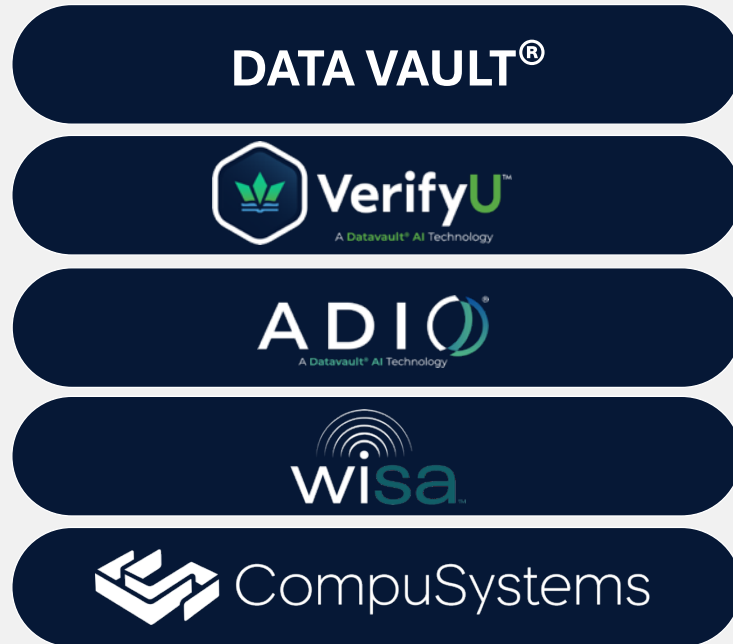


Enhanced Decision-Making

Use diverse datasets to optimize business decisions.



What If You Can Collect These Data?



INFORMATION DATA EXCHANGE





ACOUSTIC SCIENCE

DATA SCIENCE



DATA VAULT®



ASSOCIATION

TECHNOLOGY



CompuSystems

Acquisition close pending



NYIAX

Web 3.0 Refinery

DataValue®
DataScore®
Data Vault®
Data Vault Bank®



NIL

Addressing the Data Exchange Challenges of the Future

In today's data-driven world, businesses face mounting challenges related to data security, ownership, and monetization. Datavault AI addresses these challenges by providing a secure, transparent, and scalable solution for managing and monetizing data assets.



Security & Reliability

Businesses struggle with securing and privatizing data assets, especially in the age of AI, where unreliable or unsecured data can undermine entire systems.



Data Ownership

Issues around data ownership, including the lack of a reliable and transparent ecosystem for data exchange.



Audio & Web 3.0 Disconnect

Audio technologies have remained largely disconnected from the emerging Web 3.0 ecosystem.



Data Science Division

Focused on revolutionizing data management, valuation, and monetization in the Web 3.0 era.

DataValue®
DataScore®
Data Vault®
Information Data Exchange® (IDE)

Acoustic Science Division

Combines breakthrough audio technologies with data-over-sound innovations, redefining how sound and data interact in the Web 3.0 ecosystem.

ADIO®
CompuSystems (CSI)
WiSA®
WiSA Association

Business Model

Datavault AI is **poised for rapid growth** with a **path to profitability**, backed by its innovative technologies, expanding customer base, and scalable revenue model.

POTENTIAL REVENUE STREAMS

Licensing of Data Vault® and Information Data Exchange®

Monetization of AI agents DataVault®, DataScore®, and Data Vault Bank®

Licensing of ADIO® and WiSA® technologies for various industries

POTENTIAL REVENUE DRIVERS

Technology Adoption and Enterprise Contracts



Technology Licensing

PATH TO PROFITABILITY

Strategic partnerships and licensing, along with pending CSI acquisition and additional future, to drive revenue growth in 2026



Strategic Milestones & Recent Advances

Acquires Data Vault Holdings IP Assets

License Agreement with Dolby

NYIAX (by Nasdaq) Collaborates with Datavault AI's Patented Information Data Exchange®

Datavault AI Joins IBM Partner Plus to Transform AI-Driven Data Monetization

Datavault AI Licenses Patented ADIO Technology to NYIAX

Senior Secured Convertible Note Financing Agreement, (with expected total gross proceeds of \$15M)

DEC 31

FEB 12

MAR 17

MAR 24

MAR 25

MAR 31



IBM **Partner Plus**

As one of IBM's 500 global partners, Datavault AI will leverage IBM watsonx™ to enhance its AI agents—Data Vault Bank®, DataScore® and DataValue®—driving the next wave of AI-powered financial modeling and tokenization.



NYIAX

This partnership will integrate Datavault AI's patented Information Data Exchange® (IDE) and award-winning Data Vault® platform with NYIAX's cutting-edge blockchain exchange technology.



IBM **Partner Plus**

The IBM Partner Plus program helps businesses access leading technology for growth.

Datavault AI's inclusion drives adoption of AI-driven data valuation and licensing across industries, positioning it as a leader in AI-driven financial modeling.

AI-powered data assets projected to become the next trillion-dollar market.

Datavault AI has developed a fully integrated AI-powered ecosystem that enables organizations to monetize their data assets through its three flagship AI agents

- 1 Data Vault Bank®**
A Web 3.0-powered AI engine that converts enterprise data into structured, tradable assets.
- 2 DataScore®**
A patented AI-driven scoring and risk analysis tool that assess data quality and ensures compliance with GDPR, CCPA, and other regulatory standards.
- 3 DataValue®**
A patented AI-driven pricing engine that assigns real-world financial valuations to enterprise data, creating new liquidity and trading opportunities.



By integrating these AI agents with IBM watsonx, Datavault AI will enable enterprises to harness AI-powered data valuation without the risks of regulatory scrutiny or privacy violations.

Datavault AI will leverage IBM's synthetic data generation technology, allowing clients to train AI models without exposing sensitive customer data—a key advantage for industries with strict privacy requirements.



NYIAX is a pioneer in transparent trading technology built on the **Nasdaq financial framework**.

This partnership will integrate Datavault AI's patented Information Data Exchange® (IDE) and award-winning Data Vault® platform with NYIAX's blockchain exchange technology.

The collaboration will enable businesses to scale, list, price, and trade data and digital assets efficiently, creating new revenue opportunities.



This partnership positions us to capture a share of the projected **\$700 billion data monetization market in 2025***

We furthered this strategic relationship in a licensing agreement with NYIAX that integrates Datavault AI's ADIO® technology into NYIAX's cutting-edge advertising exchange, creating one of the world's first fully functional ultrasonic advertising platforms.

*Data Monetization Market to touch US\$ 708.86 Bn by 2025 - TMR



Real-World Applications in Education & Other Organizations



VerifyU™ - Monetizing Credentials, Degrees and Memorabilia

- Generates immutable metadata that indexes, scores and prices data of all types in Web 3.0
- Creates value through scarcity, utility and encrypted data protection
- Ensures identity of credentialed graduates is verifiable over patented sonic data verification

BENEFITS OF OUR PLATFORM



Protect Credentials

Create, mint & issue credentials that are tokenized and encrypted with identity and credential information.



Web 3.0 Systems Integration

Connect to existing infrastructure to add Web 3.0 blockchain functionality. Manage cohorts and alumni connections through secure and scalable infrastructure.



Generate Revenue

Develop new revenue through creation of data objects of value and market them on our patented Information Data Exchange.



EXTENDED BENEFITS



Monetizing Name, Image, Likeness (NIL)

NIL market set to grow from \$1B in 2024 to \$1.7B in 2025*



Licensing Supercomputer time for AI course work and research

Worldwide shortage of supercomputer infrastructure effecting .edu AI degreed programs

CompuSystems (CSI)*

Industry Leader in Custom Event
Registration & Data

- Built for events of any type and size
- Systems integration with Data Vault and ADIO to increase revenue
- Nationwide team to integrate ADIO events strategy
- Decades of expertise in event management



CORE SERVICES

Registration

Lead Retrieval

Data Analytics

EVENT TYPES SERVICED

Museums / Trade / Corporate / Government / Consumer

*Pending acquisition subject to closing conditions



RICH LEGACY & EXPERIENCE

50M+

Registrants

1K+

Events, Many Recurring
Over 2 Decades

5

Decades of deep inner
workings & long-standing
relationships with organizers,
exhibitors, attendees

Definitive Agreements Signed to Fund Strategic Growth Plan

March 31, 2025

Executed financing agreements with two funds, providing funding for expected close of CSI acquisition and for working capital

Convertible Debt Agreement	\$16.7M*
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FINANCIAL OUTLOOK

2026 Revenue Target	\$40M to \$50M
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Assumes closing of CSI & Other Strategic Initiatives to Drive Growth

*\$15M cash after OID. \$5M has closed, and \$10M subject to satisfaction of closing conditions (expected to be received 20 days after the filing of an information statement on Schedule 14(c) with the SEC)



Data Technology & Licensing Company

6th IP Company

CEO, a proven leader, leveraging his experience commercializing and successfully monetizing an IP portfolio for 5 licensing companies

67 Patents

IP and patents targeting AI applications, decentralized blockchain, redefined data ownership, crypto anchors and acoustic science

Large, Growing AI & Blockchain Markets

Blockchain data + AI Web 3.0 growing TAM expected to reach ~\$2B by 2027 for solutions enabling customers to monetize their digital assets

High Margin Licensing Model

HPC software licensing for sports & entertainment, events & venues, biotech, education, fintech, real estate, healthcare, energy and more

Traction with Global Customers

Solutions providing Digital Twins, tokenization, data ownership and more with AI, ML & marketing automation, customization, security, privacy and third-party & Web 3.0 systems integration



NASDAQ: DVL



Investor Contact

David Barnard, CFA

Alliance Advisors Investor Relations

datavaultinvestors@allianceadvisors.com

1-415-433-3777

