

Forward Looking Statements



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- * WiSA Ready TVs, gaming PCs and console systems are "ready" to transmit audio to WiSA Certified speakers when a WiSA USB Transmitter is plugged in and a user interface is activated through an APP or product design like LG TVs.
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Key Highlights



- WiSA E's launch marks a major inflection point for the industry and the company
- WiSA E licensing has commenced within the HDTV/PTV and STB market, boasting potent software transmission (TX) offerings
- Strong IP position and significant patent coverage for immersive audio, with highly-differentiated multichannel wireless audio technology and existing implementations in premium audio brands
- Uniquely driving interoperability between brands and devices with WiSA LLC (Wireless Speaker and Audio Association)
- 5 WiSA E is being launched into the company's existing premier customer base

What is Multi-Channel Spatial Audio?



Spatial audio refers to an audio experience that uses multiple and separate channels of audio played back on multiple discrete speakers to create an immersive audio experience that leverages a 360-degree space

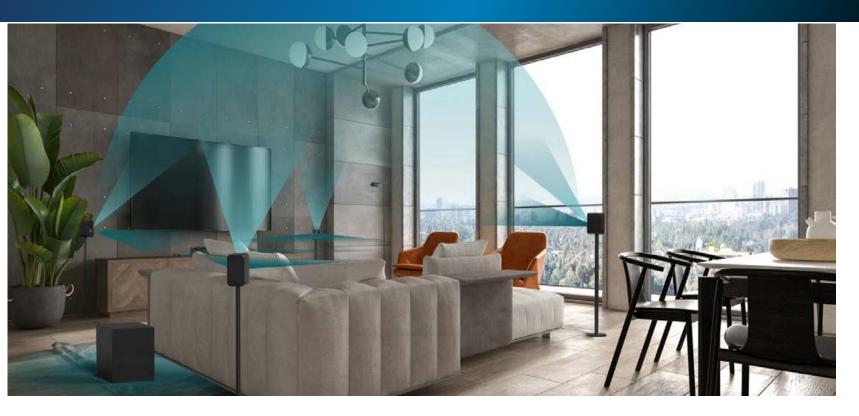




WiSA powers a wireless spatial audio experience, enabling the transmission of multi-channel, uncompressed audio streams to deliver an immersive spatial audio experience without the need for a traditional wired solution

Immersive Audio In The Home With WiSA E





Immersive Audio Formats: Dolby's Atmos, Google's IAMF, Xperi's DTS X

Where Does WiSA Fit Into The Spatial Audio Ecosystem?



Ecosystem Requirements for Spatial Audio

Content Publishing and Distribution

Spotify, Tencent, Amazon, YouTube, etc.

Infrastructure and Connectivity

Wi-Fi network

Spatial Audio Decode

Dolby Atmos, DTS-X, Spatial

Wireless Transport

Wireless Interoperability Standard

wisa



- Precise synchronization across multiple disparate speakers to create spatial audio sound fields
- Seamless mix and match of audio sources and speakers / headsets as desired
- ⊗ Strong wireless link reliability
- Ability to transmit multi-channel, high-bitrate audio streams
- Extremely low latency

 Standard for Interbrand connectivity vs proprietary solutions like Sonos/Roku

Blue-Chip Customer Base





BANG & OLUFSEN

buchardt

DYNAUDIO

ENCLAVE





Hisense

IJBL

IKEF®

Klipsch



C Platin



TCL

SAVANT





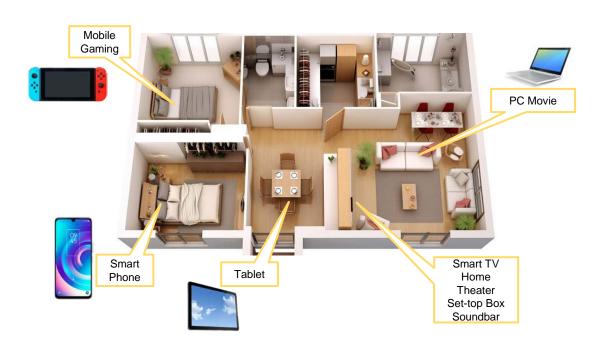


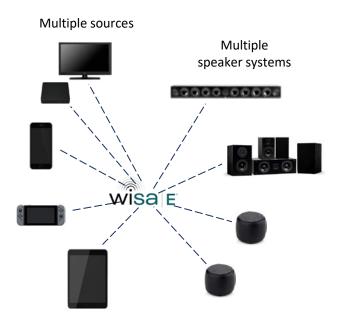
Wharfedale

The Power of WiSA E



Today: The Home is the Theater

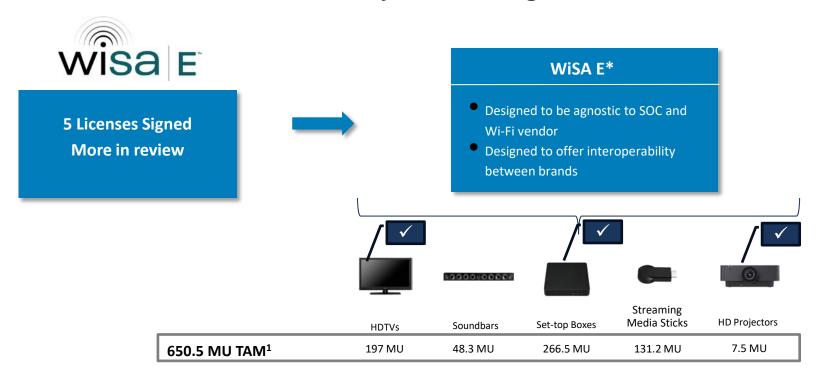




Go-to-Market Roadmap: WiSA E Software



Software is the Key - Licensing is the Vehicle



^{*} Initial implementations for Android operating systems

¹ Unit volumes are for 2023 shipments

Competitive Advantage with STB/Media Streamers

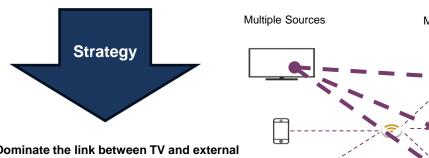


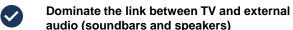
- Three implementations shown at CES
 - 2 in WiSA's suite
 - 1 in a STB ODM suite
- Software TX meets performance requirements while adding \$0.00 to BoM cost of STB and streaming media devices
- Royalty can be triggered upon activation of audio feature by consumer purchase of speaker system
- Demonstrate software running on:
 - Onn Media Streamer
 - Set top box platform

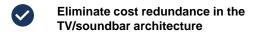
Licensing WiSA E Into TV Royalty Free



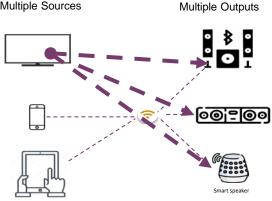
Driving Wireless Audio Interoperability between HDTVs, Soundbars and Speakers



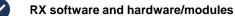


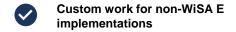


Extend TV Success to other smart devices like set top boxes, smart phones, smart speakers









NRE for custom SoCs

Annual support contracts

WISA E LICENSING PROGRAM OFFERED TO WISA ASSOCIATION MEMBERS

Sources **Use Cases System Configurations** TVs Soundbars Wireless Connection to Soundbar System Separates Wireless Connection to Separates System Gaming TVs Headphones **4**44|0 Subs & Atmos Rears TV Speakers + **Projectors** Wireless Connection to External Speakers Combinations

Value of a Signed License - 5 TX Licenses



Licensing Process

- Customer evaluates and tests WiSA E's performance
- Base license agreement is negotiated for each licensee and could include:
 - Royalty rate
 - Activation pricing
 - Engineering Services
 - Speaker module pricing
- Brand decides on go-to-market strategy

SAM Calculation per Million TV/STB Devices

- Industry external audio attach rate ranges from single digits up to 20-25%
- Historical WiSA customer with TX in the TV averages one speaker per TV sold
- Industry external audio attach rate is ~25%

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