



UPLISTING MONTHLY

JANUARY
2023

Congratulations

To the 3 issuers who successfully uplisted from the OTC Markets and cross-listed from a foreign exchange to the Nasdaq this month

Atlas Lithium Corporation
(Nasdaq: ATLX)



\$4,050,000
EF Hutton



Encore Energy Corp.
(NYSE: EU)



American Lithium Corp.
(Nasdaq: AMLI)



Cross-List



Organic Uplist

UPLISTING SUMMARY

The uplisting and the cross-listing market started 2023 slow, with 3 issuers listing their shares on the Nasdaq (2) and NYSE (1), raising a total of \$4 million.

Two of the uplisting and cross-listing issuers are from the micro-cap space (issuers with up to \$300 million market cap). Companies who operate in 2 different sectors made up the January 2023 class of uplisted and cross-listed companies, including from the mining and energy sectors.

Two of the newly exchange traded companies cross-listed from the Toronto Stock Exchange and were listed organically, meaning they did not require a simultaneous underwritten public offering in order to consummate the uplisting or cross-listing to a Senior U.S. Exchange.

One issuer completed an underwritten public offering in connection with the uplist, partnering with EF Hutton to raise \$4,000,000 in the process. No warrants were included in the offering.

Overall, the uplisting and cross-listing market continued to struggle in January.

3

TOTAL UPLIST AND
CROSS-LIST IN JANUARY
2023

1

UPLIST ASSISTED BY
INVESTMENT BANKERS

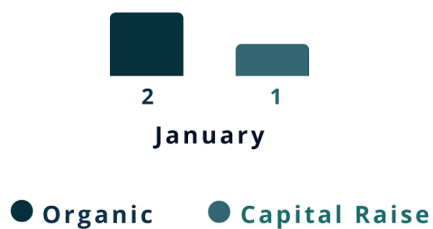
2

FOREIGN PRIVATE ISSUERS
CROSS-LISTING IN
JANUARY 2023

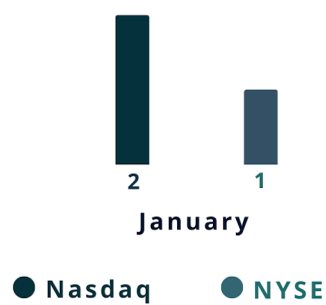
\$4M

RAISED IN JANUARY

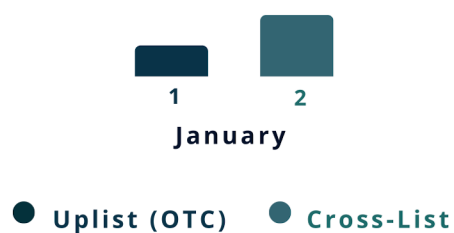
LISTINGS



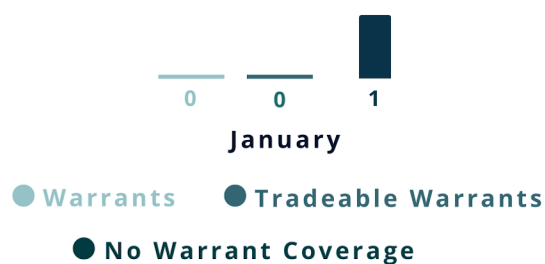
SENIOR U.S. EXCHANGE



UPLIST / CROSS-LIST

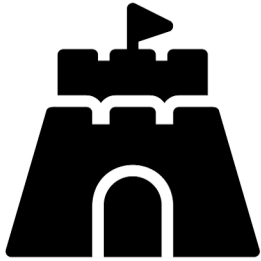


WARRANT COVERAGE



TOP PERFORMING SECTORS





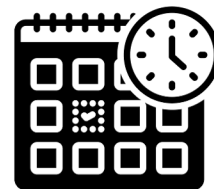
Two issuers uplisting and cross-listing in January are from the micro-cap space



The two issuers cross-listing in January (AMLI, EU) are from Canada, also trading on the TSX



Two of the issuers uplisting and cross-listing in January operate in the mining sector



52 Weeks

The timeframe for Atlas Lithium Corporation (ATLX) from the initial filing of the Form S-1 to effectiveness of the registration statement and pricing on the Nasdaq

Offerings	January	Year-to-Date
	1	1

Dollars Raised	January	Year-to-Date
	\$4M	\$4M



Additional Information

Lucosky Brookman's data analytics team tracks uplisting and cross-listing transactional data throughout the industry, including, but not limited to, the following data points:

Transaction-specific data

- Capital raise amount
- Listing price
- Underwriter(s)
- Pre-listing trading platform
- Execution time
- Initial trading data
- Warrant availability
- Tradeable warrant availability
- Reverse split information
- Company professional information
- Underwriter professional information
- Company auditor
- Other various data points

Industry-specific data

- Market trends
- Year-to-date underwriter aggregate capital raise amounts
- Year-to-date underwriter aggregate number of transactions
- Year-to-date sector information
- Average listing prices versus current market prices (including highs and lows)

If you wish to receive additional information relating to the uplisting and cross-listing market or any specific company, please contact uplist@lucbro.com.

Lucosky Brookman LLP

Lucosky Brookman is a corporate law firm directly serving the microcap and smallcaps markets with offices in New York, New Jersey, and Philadelphia. Whether our clients engage in an uplist, cross-list, direct list, SPAC, merger, or IPO through a private placement, firm commitment underwriting, Reg A or otherwise, Lucosky Brookman is at the forefront of sophisticated OTC and senior domestic and foreign exchange listing transactions.

Lucosky Brookman is the industry leader in uplisting domestic or foreign quoted OTC companies and foreign exchange listed companies to the NASDAQ or NYSE. For micro or small cap companies to succeed in the uplist process, they need to have more than just an attorney, they need an advocate, a leader, a quarterback to proactively usher the company through the process and across the finish line. For 11 years, the attorneys at Lucosky Brookman have successfully assisted numerous companies achieve their goals by completing successful listing transactions on the NASDAQ or NYSE – many times in connection with a simultaneous financing transaction and/or a restructuring.

The Uplisting Monthly report is the most comprehensive resource dedicated to the Uplist and cross-list marketplace. It brings powerful and in-depth market data and analytics to help issuers, management teams, boards of directors, consultants and others involved in the uplisting and cross-listing process make better decisions.

Please contact us at uplist@lucbro.com if you would like to discuss your company's uplisting or cross-listing prospects, if you would like to better understand the uplisting and cross-listing marketplace, or if you would like to receive a comprehensive 7-8 page Uplisting Analysis of your company.

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