



UPLISTING MONTHLY

SEPTEMBER
2022

Congratulations

to the 7 issuers who successfully uplisted from the OTC Markets and cross-listed from a foreign exchange to the Nasdaq and the NYSE this month

LINKBANCORP, Inc.
(Nasdaq: LNKB)



\$34,312,500
Stephens; Piper Sandler;
D.A. Davidson



Loop Media, Inc.
(NYSE: LPTV)



\$12,000,000
Roth Capital



Know Labs, Inc.
(NYSE: KNW)



\$8,280,000
Boustead



Silo Pharma, Inc.
(Nasdaq: SILO)



\$5,750,000
Laidlaw



Tandy Leather Factory, Inc.
(Nasdaq: TLF)



Nayax Ltd.
(Nasdaq: NYAX)



Intellinetics, Inc.
(NYSE: INLX)



Organic Uplist



Public Offering



Cross-List

UPLISTING SUMMARY

The uplisting and cross-listing market remained active in September, with 7 issuers listing their shares on the Nasdaq (4) and NYSE (3), raising a total of \$60.3 million.

Six of the uplisting and cross-listing issuers are from the micro-cap space (issuers with up to \$300 million market cap). Companies who operate in 5 different sectors made up the September 2022 class of uplisted and cross-listed companies, including from the technology, healthcare, pharmaceutical, financial services and consumer sectors.

Three of the newly exchange traded companies were listed organically, meaning they did not require a simultaneous underwritten public offering in order to consummate the uplisting or cross-listing to a Senior U.S. Exchange.

Offerings in September ranged from \$5,750,000 to \$34,312,500, with investment banking partners including Roth Capital Partners and Boustead Securities, LLC. None of the offerings included warrants as part of the transactions.

Overall, offering in the uplisting and cross-listing market have remained steady in September as compared to August, with Nasdaq's case by case pause on Micro-Cap IPOs not effecting the uplisting market.

7

TOTAL UPLISTS AND
CROSS-LISTS IN
SEPTEMBER 2022

4

UPLIST ASSISTED BY
INVESTMENT
BANKERS

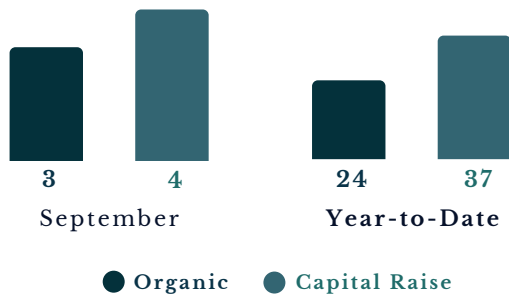
1

FOREIGN PRIVATE
ISSUER CROSS-
LISTING IN
SEPTEMBER 2022

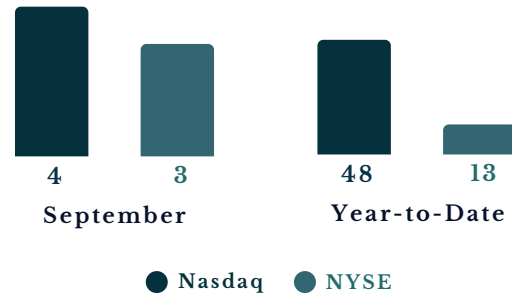
\$60.3M

IN TOTAL, RAISED BY
UPLISTING ISSUERS IN
SEPTEMBER

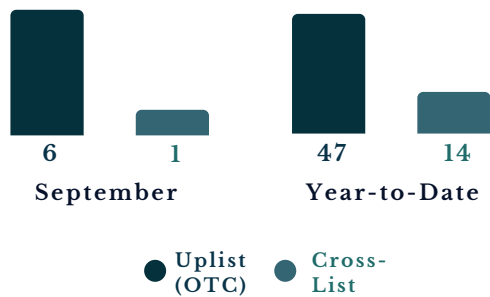
LISTINGS



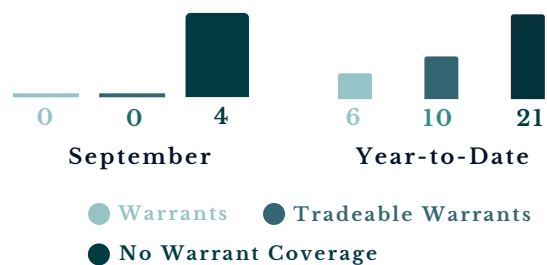
SENIOR U.S. EXCHANGE



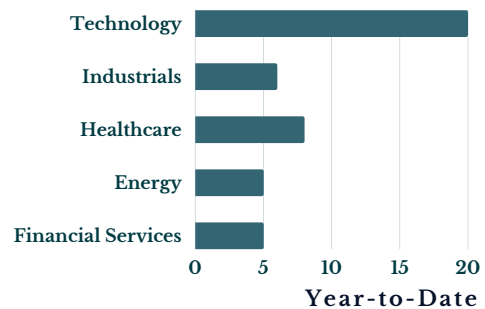
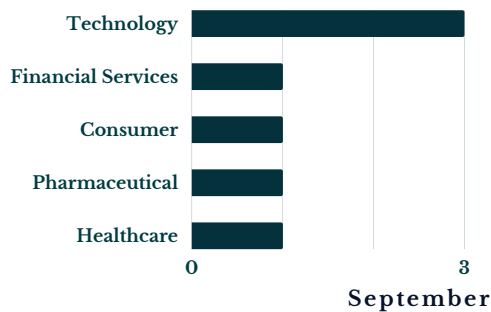
UPLIST / CROSS-LIST



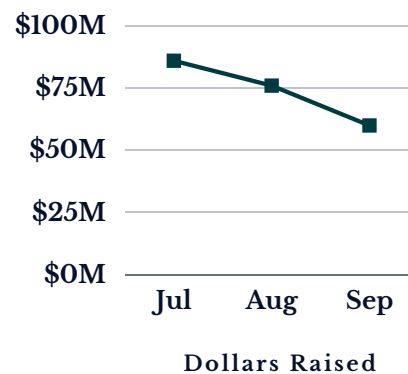
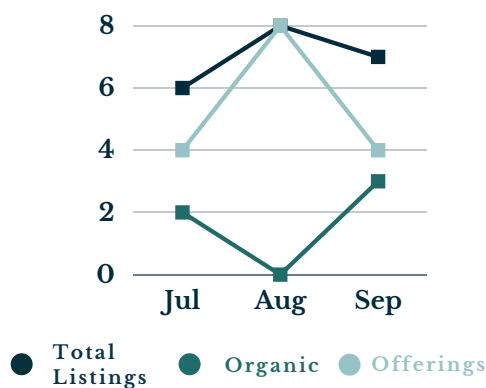
WARRANT COVERAGE

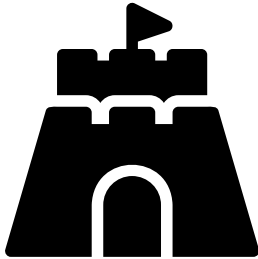


TOP PERFORMING SECTORS

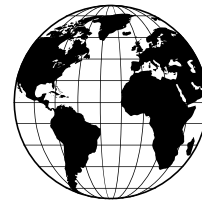


MONTH-OVER-MONTH





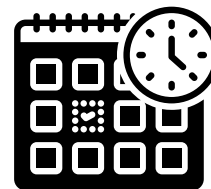
Six of the issuers uplisting and cross-listing in September are from the micro-cap space



Nayax Ltd. (NYAX) is the only issuer cross-listing in September, also trading on the TASE










In September, 4 uplisting issuers partnered with investment bankers to raise capital, including Roth Capital Partners and Boustead Securities, LLC, raising a total of \$60.3 million



6 Months

The timeframe for uplisted companies, from the initial filing of the public Registration Statement to effectiveness and pricing on the Nasdaq

Offerings	September	Year-to-Date
ThinkEquity 		5
		4
		4
		3
		2
Boustead Securities 	1	2
	1	1

Dollars Raised	September	Year-to-Date
ThinkEquity 		\$54M
		\$45.2M
		\$22M
		\$17.6M
Boustead Securities 	\$8.2M	\$18.2M
	\$12M	\$12M



Additional Information

Lucosky Brookman's data analytics team tracks uplisting and cross-listing transactional data throughout the industry, including, but not limited to, the following data points:

Transaction-specific data

- Capital raise amount
- Listing price
- Underwriter(s)
- Pre-listing trading platform
- Execution time
- Initial trading data
- Warrant availability
- Tradeable warrant availability
- Reverse split information
- Company professional information
- Underwriter professional information
- Company auditor
- Other various data points

Industry-specific data

- Market trends
- Year-to-date underwriter aggregate capital raise amounts
- Year-to-date underwriter aggregate number of transactions
- Year-to-date sector information
- Average listing prices versus current market prices (including highs and lows)

If you wish to receive additional information relating to the uplisting and cross-listing market or any specific company, please contact uplist@lucbro.com.

Lucosky Brookman LLP

Lucosky Brookman is a corporate law firm directly serving the microcap and smallcap markets with offices in New York, New Jersey and Philadelphia. Whether our clients engage in an uplist, cross-list, direct list, SPAC, merger or IPO through a private placement, firm commitment underwriting, Reg A or otherwise, Lucosky Brookman is at the forefront of sophisticated OTC and senior domestic and foreign exchange listing transactions.

Lucosky Brookman is the industry leader in uplisting domestic or foreign quoted OTC companies and foreign exchange listed companies to the NASDAQ or NYSE. For micro or small cap companies to succeed in the uplist process, they need to have more than just an attorney, they need an advocate, a leader, a quarterback to proactively usher the company through the process and across the finish line. For 11 years, the attorneys at Lucosky Brookman have successfully assisted numerous companies achieve their goals by completing successful listing transactions on the NASDAQ or NYSE – many times in connection with a simultaneous financing transaction and/or a restructuring.

The Uplisting Monthly report is the most comprehensive resource dedicated to the Uplist and cross-list marketplace. It brings powerful and in-depth market data and analytics to help issuers, management teams, boards of directors, consultants and others involved in the uplisting and cross-listing process make better decisions.

Please contact us at uplist@lucbro.com if you would like to discuss your company's uplisting or cross-listing prospects, if you would like to better understand the uplisting and cross-listing marketplace, or if you would like to receive a comprehensive 7-8 page Uplisting Analysis of your company.

Lucosky Brookman LLP

www.lucbro.com

uplist@lucbro.com

