



LUCOSKY
BROOKMAN

UPLISTING MONTHLY

AUGUST
2023

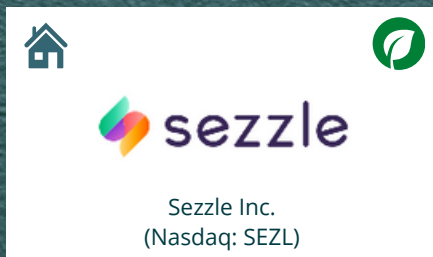
UPLISTING SUMMARY

Activity in the uplisting and cross-listing market remained selective yet steady in August, with 2 issuers listing their shares on Nasdaq, raising \$4 million.

Both of the uplisting and cross-listing issuers are from the micro-cap space (issuers with up to \$300 million market cap).

One of the issuers, operating in the basic materials sector, cross-listed on Nasdaq from the Canadian Stock Exchange after closing a \$4 million public offering, partnering with the investment banking team at ThinkEquity. For the second time only in 2023, the public offering included a tradeable warrant.

The second issuer, operating in the financial services sector, organically (without consummating an underwritten public offering) cross-listed on Nasdaq from the Australian Stock Exchange.



Cross-List



Organic



Micro-Cap

2

TOTAL UPLISTS AND
CROSS-LISTS IN AUGUST
2023

1

UPLISTS AND CROSS-LISTS
ASSISTED BY INVESTMENT
BANKERS

1

FOREIGN PRIVATE ISSUERS
CROSS-LISTING IN
AUGUST 2023

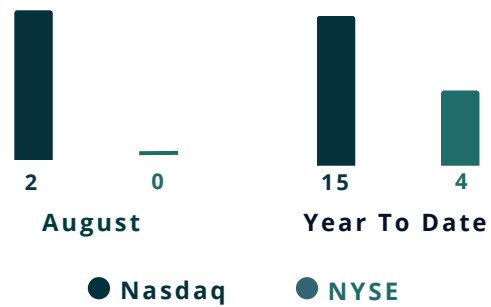
\$4M

RAISED IN AUGUST

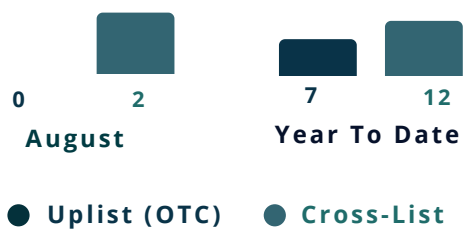
LISTINGS



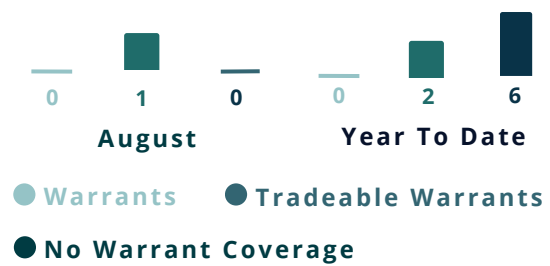
SENIOR U.S. EXCHANGE



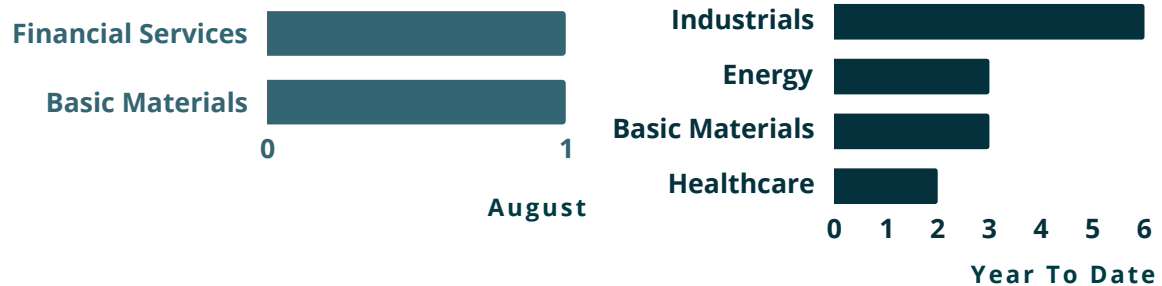
UPLIST / CROSS-LIST








WARRANT COVERAGE



TOP PERFORMING SECTORS



Offerings	August	Year-to-Date
ThinkEquity 	1	2
		1
		1
R.F. Lafferty & Co., Inc. <small>Progressive Thinking. Traditional Values</small>		1
 CRAFT CAPITAL MANAGEMENT LLC		1
		1

Dollars Raised	August	Year-to-Date
		\$19.2M
ThinkEquity 	\$4M	\$8M
		\$5M
		\$4M
R.F. Lafferty & Co., Inc. <small>Progressive Thinking. Traditional Values</small>		\$1.7M
 CRAFT CAPITAL MANAGEMENT LLC		\$1.7M



Additional Information

Lucosky Brookman's data analytics team tracks uplisting and cross-listing transactional data throughout the industry, including, but not limited to, the following data points:

Transaction-specific data

- Capital raise amount
- Listing price
- Underwriter(s)
- Pre-listing trading platform
- Execution time
- Initial trading data
- Warrant availability
- Tradeable warrant availability
- Reverse split information
- Company professional information
- Underwriter professional information
- Company auditor
- Other various data points

Industry-specific data

- Market trends
- Year-to-date underwriter aggregate capital raise amounts
- Year-to-date underwriter aggregate number of transactions
- Year-to-date sector information
- Average listing prices versus current market prices (including highs and lows)

If you wish to receive additional information relating to the uplisting and cross-listing market or any specific company, please contact uplist@lucbro.com.

Lucosky Brookman LLP

Lucosky Brookman is a corporate law firm directly serving the microcap and smallcaps markets with offices in New York, New Jersey, and Philadelphia. Whether our clients engage in an uplist, cross-list, direct list, SPAC, merger, or IPO through a private placement, firm commitment underwriting, Reg A or otherwise, Lucosky Brookman is at the forefront of sophisticated OTC and senior domestic and foreign exchange listing transactions.

Lucosky Brookman is the industry leader in uplisting domestic or foreign quoted OTC companies and foreign exchange listed companies to the NASDAQ or NYSE. For micro or small cap companies to succeed in the uplist process, they need to have more than just an attorney, they need an advocate, a leader, a quarterback to proactively usher the company through the process and across the finish line. For 11 years, the attorneys at Lucosky Brookman have successfully assisted numerous companies achieve their goals by completing successful listing transactions on the NASDAQ or NYSE – many times in connection with a simultaneous financing transaction and/or a restructuring.

The Uplisting Monthly report is the most comprehensive resource dedicated to the Uplist and cross-list marketplace. It brings powerful and in-depth market data and analytics to help issuers, management teams, boards of directors, consultants and others involved in the uplisting and cross-listing process make better decisions.

Please contact us at uplist@lucbro.com if you would like to discuss your company's uplisting or cross-listing prospects, if you would like to better understand the uplisting and cross-listing marketplace, or if you would like to receive a comprehensive 7-8 page Uplisting Analysis of your company.

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