

**EXXON MOBIL CORPORATION**

**2Q15 INVESTOR RELATIONS DATA SUMMARY (PAGE 1 of 4)**

<b><u>Earnings, \$M</u></b>	<b>2Q15</b>	<b>1Q15</b>	<b>4Q14</b>	<b>3Q14</b>	<b>2Q14</b>
<b>Upstream</b>					
United States	(47)	(52)	1,503	1,257	1,193
Non-U.S.	2,078	2,907	3,965	5,159	6,688
Total	2,031	2,855	5,468	6,416	7,881
<b>Downstream</b>					
United States	412	567	(1)	460	536
Non-U.S.	1,094	1,100	498	564	175
Total	1,506	1,667	497	1,024	711
<b>Chemical</b>					
United States	735	605	832	765	528
Non-U.S.	511	377	395	435	313
Total	1,246	982	1,227	1,200	841
<b>Corporate and financing</b>	(593)	(564)	(622)	(570)	(653)
<b>Net income attributable to ExxonMobil (U.S. GAAP)</b>	4,190	4,940	6,570	8,070	8,780
<b>Earnings per common share (U.S. GAAP)</b>	1.00	1.17	1.56	1.89	2.05
<b>Earnings per common share - assuming dilution (U.S. GAAP)</b>	1.00	1.17	1.56	1.89	2.05
<b><u>Capital and Exploration Expenditures, \$M</u></b>					
<b>Upstream</b>					
United States	2,095	2,120	2,350	2,261	2,698
Non-U.S.	4,651	4,297	6,295	6,163	5,696
Total	6,746	6,417	8,645	8,424	8,394
<b>Downstream</b>					
United States	266	295	422	364	296
Non-U.S.	361	326	610	416	386
Total	627	621	1,032	780	682
<b>Chemical</b>					
United States	570	430	449	342	502
Non-U.S.	258	224	322	284	212
Total	828	654	771	626	714
<b>Other</b>	60	12	16	7	10
<b>Total Capital and Exploration Expenditures</b>	8,261	7,704	10,464	9,837	9,800
<b><u>Exploration Expense Charged to Income, \$M</u></b>					
Consolidated					
- United States	40	37	52	39	104
- Non-U.S.	329	274	484	279	389
Non-consolidated - ExxonMobil share					
- United States	-	3	7	3	50
- Non-U.S.	23	8	49	107	63
<b>Exploration Expenses Charged to Income Included Above</b>	392	322	592	428	606
<b><u>Effective Income Tax Rate, %</u></b>	45%	33%	32%	43%	41%
<b><u>Common Shares Outstanding, millions</u></b>					
At quarter end	4,169	4,181	4,201	4,235	4,265
Average - assuming dilution	4,200	4,211	4,235	4,267	4,297
<b><u>Total Cash and Cash Equivalents, \$G<sup>1</sup></u></b>	4.4	5.2	4.7	5.0	6.3
<b><u>Total Debt, \$G</u></b>	33.8	32.8	29.1	21.8	21.8
<b><u>Cash Flow from Operations and Asset Sales, \$G</u></b>					
Net cash provided by operating activities	8.8	8.0	7.5	12.4	10.2
Proceeds associated with asset sales	0.6	0.5	0.2	0.1	2.6
Cash flow from operations and asset sales	9.4	8.5	7.7	12.5	12.8

<sup>1</sup> Includes restricted cash of \$0.1G in 2Q15, \$0.1G in 1Q15, \$0.1G in 4Q14, \$0.1G in 3Q14, and \$0.2G in 2Q14.

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	<b>2Q15</b>	<b>1Q15</b>	<b>4Q14</b>	<b>3Q14</b>	<b>2Q14</b>
<b>Net production of crude oil, natural gas liquids, bitumen and synthetic oil, kbd</b>					
United States	468	472	473	442	458
Canada / South America	364	368	312	295	282
Europe	199	200	190	174	178
Africa	522	519	519	483	473
Asia	685	678	631	601	597
Australia / Oceania	53	40	57	70	60
Total liquids production	2,291	2,277	2,182	2,065	2,048
<b>Natural gas production available for sale, mcfbd</b>					
United States	3,153	3,220	3,371	3,411	3,421
Canada / South America	262	310	320	272	316
Europe	1,718	3,447	3,191	2,192	2,426
Africa	8	2	2	1	6
Asia	4,265	4,282	3,786	4,027	4,070
Australia / Oceania	722	567	564	692	511
Total natural gas production available for sale	10,128	11,828	11,234	10,595	10,750
<b>Total worldwide liquids and gas production, koebd</b>	3,979	4,248	4,054	3,831	3,840
<b>Refinery throughput, kbd</b>					
United States	1,702	1,807	1,876	1,835	1,711
Canada	373	393	373	409	418
Europe	1,524	1,473	1,438	1,499	1,445
Asia Pacific	539	681	470	655	686
Other Non-U.S.	192	192	192	193	194
Total refinery throughput	4,330	4,546	4,349	4,591	4,454
<b>Petroleum product sales, kbd</b>					
United States	2,548	2,612	2,666	2,697	2,651
Canada	486	492	489	514	494
Europe	1,555	1,536	1,597	1,585	1,525
Asia Pacific	695	748	644	746	733
Other Non-U.S.	453	426	449	457	438
Total petroleum product sales	5,737	5,814	5,845	5,999	5,841
Gasolines, naphthas	2,376	2,363	2,486	2,482	2,436
Heating oils, kerosene, diesel	1,874	1,994	1,926	1,968	1,887
Aviation fuels	404	410	405	445	412
Heavy fuels	377	395	371	389	379
Specialty products	706	652	657	715	727
Total petroleum product sales	5,737	5,814	5,845	5,999	5,841
<b>Chemical prime product sales, kt</b>					
United States	2,401	2,321	2,409	2,376	2,351
Non-U.S.	3,677	3,748	3,310	3,873	3,788
Total chemical prime product sales	6,078	6,069	5,719	6,249	6,139

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<u>Earnings Factor Analysis, \$M</u>	<u>2Q15 vs. 2Q14</u>	<u>2Q15 vs. 1Q15</u>
<b>Upstream</b>		
Prior Period	7,881	2,855
Realization	-4,530	600
Volume / Mix	330	-420
Other	-1,650	-1,000
Current Period	2,031	2,031
<b>Downstream</b>		
Prior Period	711	1,667
Margin	1,100	140
Volume / Mix	-80	-160
Other	-230	-140
Current Period	1,506	1,506
<b>Chemical</b>		
Prior Period	841	982
Margin	340	-10
Volume / Mix	20	40
Other	50	230
Current Period	1,246	1,246
<b><u>Upstream Volume Factor Analysis, koebd</u></b>		
Prior Period	3,840	4,248
Entitlements - Net Interest	-10	1
Entitlements - Price / Spend / Other	171	-35
Quotas	-	-
Divestments	-29	-6
Growth / Other	7	-229
Current Period	3,979	3,979
<b><u>Sources and Uses of Funds, \$G</u></b>		
	<u>2Q15</u>	
Beginning Cash	5.2	
Earnings	4.2	
Depreciation	4.5	
Working Capital / Other	0.1	
Proceeds Associated with Asset Sales	0.6	
PP&E Adds / Investments and Advances	-7.1	
Shareholder Distributions	-4.1	
Debt / Other Financing	1.0	
Ending Cash	4.4	

Notes:

The 2Q15 beginning and ending balances include restricted cash of \$0.1G and \$0.1G, respectively.  
 PP&E Adds / Investments and Advances includes PP&E adds of (\$7.1G) and net advances of \$0.0G.

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<b>Average Realization Data</b>	<b>2Q15</b>	<b>1Q15</b>	<b>4Q14</b>	<b>3Q14</b>	<b>2Q14</b>
<b>United States</b>					
ExxonMobil					
Crude (\$/b)	54.06	42.20	63.30	89.60	98.55
Natural Gas (\$/kcf)	2.31	2.53	3.72	3.93	4.46
 Benchmarks					
WTI (\$/b)	57.84	48.56	73.41	97.48	103.05
ANS-WC (\$/b)	62.65	51.95	74.49	101.38	108.05
Henry Hub (\$/mbtu)	2.65	2.99	4.04	4.07	4.68
 <b>Non-U.S.</b>					
ExxonMobil					
Crude (\$/b)	57.63	47.30	69.49	96.76	103.72
Natural Gas (\$/kcf)	6.49	7.53	9.09	8.47	9.00
European NG (\$/kcf)	7.06	7.43	8.61	7.64	8.71
 Benchmarks					
Brent (\$/b)	61.92	53.97	76.27	101.85	109.63

The above numbers reflect ExxonMobil's current estimate of volumes and realizations given data available as of the end of the second quarter of 2015. Volumes and realizations may be adjusted when full statements on joint venture operations are received from outside operators. ExxonMobil management assumes no duty to update these estimates.